



P.O. Box 989728  
West Sacramento, CA 95798-9728

<<First Name>> <<Middle>> <<Last Name>> <<Suffix>>  
<<Address1>>  
<<Address2>>  
<<City>>, <<State>> <<Zip>>  
<<Country>>

Enrollment Code: <<ENROLLMENT>>

To Enroll, Scan the QR Code Below:



Or Visit:

<https://app.idx.us/account-creation/protect>

September 16, 2025

Re: Notice of Data Security Incident

Dear <<First Name>> <<Middle>> <<Last Name>> <<Suffix>>,

Benworth Capital Partners (“Benworth” or “we”) respects your privacy, and we are writing to let you know about an incident that involves your personal information.

#### *What Happened*

On or about May 18, 2025, Benworth was the victim of a cybersecurity incident. We believe that the incident occurred when a criminal actor accessed certain components of our systems through a third-party service provider. Benworth immediately launched an investigation to determine the nature and scope of the incident. On May 23, 2025, we discovered that the criminal actor had stolen a number of files. However, we were not able to ascertain and begin analyzing the particular files that had been taken until June 23, 2025.

Benworth negotiated for the return and deletion of the stolen files, and we have been monitoring the dark web and other sources. There is no indication that the criminal actor has disseminated those files or any of the information contained therein.

#### *What Information Was Involved*

The affected files include loan-related information such as borrower name (which may be an individual or a business name), address, the taxpayer identification number you provided (which may be an employer identification number or your Social Security number), phone number, loan account number, maturity date, closing date, and loan amount.

#### *What We Are Doing*

Benworth has worked diligently to address the vulnerability and establish a high level of confidence that the threat has been contained and that system security has been restored. As part of our ongoing commitment to information security, we continue to look for ways to improve our processes and procedures, both internally and with respect to our service providers, and to evaluate and, when appropriate, implement additional measures to protect against this type of incident in the future.

In addition, we have analyzed the information available about this incident and the associated records, and we have made arrangements to notify individuals whose personal information we believe was involved. As an added precaution,

we have secured the identity theft protection services of IDX to protect your identity and help you recover from potential identity theft. With this protection, IDX will help you resolve issues if your identity is compromised.

#### *What You Can Do*

You should read the enclosed "Information About Identity Theft Protection." We also encourage you to take advantage of the following identity monitoring services for <<12/24 months>> from IDX that we have obtained for you: credit and CyberScan monitoring, a \$1,000,000 insurance reimbursement policy, and fully managed identity theft recovery services. These services are further described in the enclosed "Additional Product Information from IDX." To enroll and start monitoring your personal information and obtain insurance coverage, please follow the steps below:

- Visit <https://app.idx.us/account-creation/protect> to enroll,
- Call IDX to enroll: 1-833-353-4412. IDX representatives are available Monday through Friday from 9 am - 9 pm Eastern Time, or
- Scan the QR image at the top of this letter to enroll.
- When you enroll, you will need to provide your Enrollment Code, found at the top of this letter.
- Enroll before your enrollment deadline, which is December 16, 2025.

Please be on the lookout for any scams that attempt to lure you into providing personal information in connection with this incident. We will not call you or send you any email messages asking for your personal information or credit card information or send you any email messages asking you to "click" on any links to activate credit monitoring. You should not provide information in response to any such calls or email messages, and you should not click on any links within any such email messages. The only way for you to contact IDX and/or to set up the credit monitoring we have obtained for you is as set forth in this letter.

#### *For More Information*

Please call 1-833-353-4412 for assistance or for any additional questions you may have.

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We regret any inconvenience caused by this incident. Please rest assured that we remain committed to protecting your personal information and will continue to look for opportunities to enhance our efforts.

Sincerely,



Henry Jimenez  
President, Benworth Capital Partners

Encl.

## INFORMATION ABOUT IDENTITY THEFT PROTECTION

**Remain Vigilant.** We recommend that you regularly review statements from your accounts and periodically obtain your credit report from one or more of the national credit reporting companies. You may obtain a free copy of your credit report online at [www.annualcreditreport.com](http://www.annualcreditreport.com), by calling toll-free 1-877-322-8228, or by mailing an Annual Credit Report Request Form (available at [www.annualcreditreport.com](http://www.annualcreditreport.com)) to: Annual Credit Report Request Service, P.O. Box 105281, Atlanta, GA, 30348-5281. Purchase a copy of your credit report from the national credit reporting agencies listed below.

Equifax, PO Box 740241, Atlanta, GA 30374, [www.equifax.com](http://www.equifax.com), 1-800-685-1111  
Experian, PO Box 2104, Allen, TX 75013, [www.experian.com](http://www.experian.com), 1-888-397-3742  
TransUnion, PO Box 2000, Chester, PA 19016, [www.transunion.com](http://www.transunion.com), 1-800-888-4213

When you receive your credit reports, review them carefully. Look for accounts or creditor inquiries that you do not recognize. Look for inaccurate information, such as home address or Social Security number. If you see anything you do not understand or that looks incorrect, call the credit reporting agency at the telephone number on the report.

We recommend you vigilantly review your account statements and credit reports and promptly report any suspicious activity or suspected identity theft to law enforcement authorities, including local law enforcement, your state's attorney general and/or the Federal Trade Commission (FTC). You may contact the FTC or your state's regulatory authority to obtain information about avoiding identity theft. Contact the FTC at Federal Trade Commission, Consumer Response Center, 600 Pennsylvania Avenue, NW, Washington, DC 20580, 1-877-IDTHEFT (438-4338), [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft).

**Law Enforcement.** Please note that law enforcement has not requested that we delay sending this notification.

**Fraud Alerts:** You can place two types of fraud alerts on your credit report to notify creditors: an initial alert and an extended alert. You may place an initial fraud alert on your credit report if you suspect you have been, or are about to be, a victim of identity theft. An initial fraud alert lasts for one year. You may place an extended alert on your credit report by mail if you have been a victim of identity theft with the appropriate documentary proof. An extended fraud alert lasts for seven years. You can place a fraud alert on your credit report by calling the toll-free fraud number or visiting the website of any of the three national credit reporting agencies listed below. You only need to notify one agency, because it must notify the other two agencies.

Equifax: 1-866-349-5191, <https://www.equifax.com/personal/education/identity-theft/fraud-alert-security-freeze-credit-lock/>  
Experian: 1-888-397-3742, <https://www.experian.com/fraud/center.html>  
TransUnion: 1-800-680-7289, <https://www.transunion.com/fraud-alerts>

**Credit Freezes:** You may put a credit freeze, also known as a security freeze, on your credit file so that no new credit can be opened in your name without the use of a PIN number and/or password that may be issued to you when you initiate a freeze. A credit freeze is designed to prevent potential credit grantors from accessing your credit report without your consent. If you place a credit freeze, potential creditors and other third parties will not be able to access your credit report unless you lift the freeze.

Therefore, using a credit freeze may delay your ability to obtain credit. There is no fee to place, lift and/or remove a credit freeze. *Unlike a fraud alert, you must separately place a credit freeze on your credit file at each credit reporting agency.* Contact the three major credit reporting agencies to place a credit freeze and learn more information:

Equifax Security Freeze  
P.O. Box 105788  
Atlanta, GA 30348  
1-800-349-9960  
<https://www.equifax.com/personal/credit-report-services/credit-freeze/>

Experian Security Freeze  
P.O. Box 9554  
Allen, TX 75013  
1-888-397-3742  
<https://www.experian.com/freeze/center.html>

TransUnion Security Freeze  
P.O. Box 160  
Woodlyn, PA 19094  
1-888-909-8872  
<https://www.transunion.com/credit-freeze>

You can obtain more information about fraud alerts and credit freezes by contacting the FTC or one of the national credit reporting agencies listed above.



### **Additional Product Information from IDX**

- 1. Website and Enrollment.** Scan the QR image, go to <https://app.idx.us/account-creation/protect>, or call IDX at 1-833-353-4412 and follow the instructions for enrollment using your Enrollment Code provided at the top of the letter.
- 2. Activate the credit monitoring** provided as part of your IDX identity protection membership. The monitoring included in the membership must be activated to be effective. Note: You must have established credit and access to a computer and the internet to use this service. If you need assistance, IDX will be able to assist you.
- 3. Telephone.** Contact IDX at 1-833-353-4412 to gain additional information about this incident and speak with knowledgeable representatives about the appropriate steps to take to protect your credit identity.