



Ernst & Young LLP
EY Americas Data Protection
One Manhattan West
New York, NY 10001 USA

Impacted Individual
Address Line 1
City, State Zip Code

October 1, 2025

NOTICE OF DATA BREACH

Dear [Impacted Individual],

We are writing to notify you of an issue involving your personal data. Ernst and Young LLP ("EY") provides tax preparation services to Unify Holdings LLC ("Unify"). As part of those services, EY receives and handles information which may include personal data.

What Happened:

On September 15, 2025, as part of the standard annual tax preparation services, EY prepared and generated K-1 tax packages for Unify to distribute to Unify's partners. During the preparation and generation process, tax forms of former and current officers and current owners of Unify were inadvertently included in the K-1 tax packages. Unify distributed the K-1 tax packages to current partners on September 17, 2025. We were informed of this issue by Unify on September 19, 2025. We were further advised by Unify that upon becoming aware of this issue, Unify promptly removed their partners' access to the K-1 tax packages. On September 22, 2025, we generated new, corrected, K-1 tax packages.

What Information Was Involved:

The tax forms inadvertently included in each K-1 tax package contained your personal data, which consisted of your first and last name, mailing address, and Social Security Number.

What We Are Doing:

We regret any inconvenience this issue may have caused you. We are informing you about this issue so you can take steps to protect your personal data from identity theft, phishing, and other potential misuse.

As an additional measure of protection, we are making available to you a complementary two-year membership in an identity theft protection service provided by Experian IdentityWorksSM. You will not be billed for this service. This product provides you with identity detection which includes daily monitoring of your credit reports from the three national credit reporting companies (Experian®, Equifax® and TransUnion®), internet surveillance, and resolution of identity theft. This service will expire at the conclusion of the complimentary period and will not automatically renew. Any renewal of service elected by you and paid for by you should be done directly through Experian IdentityWorksSM. To learn more about the complimentary membership and to enroll, go to <https://www.experianidworks.com/3bcredit>, enter your activation code and complete the secure online form. You will need to enter the activation code provided below to complete enrollment. If you prefer to enroll by phone, please call Experian IdentityWorksSM at (877) 890-9332.

Experian IdentityWorksSM Web Site: <https://www.experianidworks.com/3bcredit>

Your Activation Codes:

You Must Enroll By:

Engagement Number:

What You Can Do:

Although we have no reason to believe that your personal data has been or will be misused, we recommend that you monitor your credit cards and bank accounts for any suspicious activity over the next 12 to 24 months. You should promptly notify your financial institution of any unauthorized transactions or suspected identity theft. We also recommend that you enroll in the complimentary Credit Monitoring Service offered by EY.

Finally, please review the "Additional Resources" section included with this letter below. This section describes additional steps you can take to help protect your information, including recommendations by the Federal Trade Commission regarding identity theft protection and details on how to place a fraud alert or a security freeze on your credit file.

For More Information:

Should you have any questions or need further information regarding this issue, you may contact Unify's legal department by sending an email to: legalaaffairs@unifycx.com.

We regret any inconvenience this issue may have caused.

ADDITIONAL RESOURCES

Order Your Free Credit Report: To order your free annual credit report, visit www.annualcreditreport.com, call toll-free at (877) 322-8228, or complete the Annual Credit Report Request Form on the U.S. Federal Trade Commission's (FTC) website at www.ftc.gov and mail it to Annual Credit Report Request Service, P.O. Box 105281, Atlanta, GA 30348-5281.

The three credit bureaus (Equifax, Experian, and TransUnion) provide free annual credit reports only through the website, toll-free number, or request form. You may also purchase a copy of your credit report by contacting any of the credit reporting agencies below:

Equifax	www.equifax.com	(800) 685-1111
Experian	www.experian.com	(888) 397-3742
TransUnion	www.transunion.com	(800) 916-8800

Upon receiving your credit report, please review it carefully. Errors may be a warning sign of possible identity theft. Here are a few tips on what to look for:

- Look for accounts you did not open.
- Look in the "inquiries" section for names of creditors from whom you have not requested credit. Some companies bill under names other than their store or commercial names; the credit bureau will be able to tell if this is the case.
- Look in the "personal data" section for any inaccuracies in information (such as home address and Social Security Number).

If you see anything you do not understand, call the credit bureau at the telephone number on the report. You should notify the credit bureaus of any inaccuracies in your report, whether due to error or fraud, as soon as possible so the information can be investigated and, if found to be in error, corrected. If there are accounts or charges you did not authorize, immediately notify the appropriate credit bureau by telephone and in writing. Information that cannot be explained should also be reported to your local police or sheriff's office because it may signal criminal activity.

We encourage you to take advantage of these protections and remain vigilant for incidents of fraud and identity theft, including regularly reviewing and monitoring your credit reports and account statements.

Federal Trade Commission and State Attorneys General Offices: If you detect any unauthorized transactions in any of your financial accounts, promptly notify the appropriate payment card company or financial institution. If you detect any incidence of identity theft or fraud, promptly report the matter to your local law enforcement authorities (from whom you can obtain a police report), state Attorney General, and the Federal Trade Commission (FTC). You can contact the FTC to learn more about how to protect yourself from becoming a victim of identity theft by using the contact information below:

Federal Trade Commission Bureau of Consumer Protection
600 Pennsylvania Avenue NW Washington, DC 20580
(877) IDTHEFT (438-4338)
www.ftc.gov/idtheft

Reporting of identity theft and obtaining a police report:

For Massachusetts residents: Under Massachusetts law, you have the right to obtain any police report filed in connection with the issue. If you are the victim of identity theft, you also have the right to file a police report and obtain a copy of it.

Placing a Security Freeze

You have a right to place a "security freeze" on your credit report, which will prohibit a consumer reporting agency from releasing information in your credit report without your express authorization. The security freeze

is designed to prevent credit, loans, and services from being approved in your name without your consent. However, you should be aware that using a security freeze to take control over who gets access to the personal and financial information in your credit report may delay, interfere with, or prohibit the timely approval of any subsequent request or application you make regarding a new loan, credit, mortgage, or any other account involving the extension of credit. You can place, temporarily lift, or permanently remove a security freeze on your credit report online, by phone, or by mail. You will need to provide certain personal data, such as address, date of birth, and Social Security number to request a security freeze and may be provided with a unique personal identification number (PIN), password, or both, that can be used by you to authorize the removal or lifting of the security freeze. Information on how to place a security freeze with the credit reporting agencies is also contained in the links below:

<https://www.equifax.com/personal/credit-report-services/>

<https://www.experian.com/help/credit-freeze/>

<https://www.transunion.com/credit-freeze>

Fees associated with placing, temporarily lifting, or permanently removing a security freeze no longer apply at nationwide consumer reporting agencies.

Placing a fraud alert

To protect yourself from possible identify theft, you have the right to place an initial or extended fraud alert on your credit file at no cost. An initial fraud alert is a one-year alert that is placed on a consumer's credit file. Upon seeing a fraud alert display on a consumer's credit file, a business is required to take steps to verify the consumer's identity before extended new credit. If you are a victim of identity theft, you are entitled to an extended fraud alert, which is a fraud alert lasting seven years. You may obtain additional information from the FTC and the credit reporting agencies listed above about placing a fraud alert and/or security freeze on your credit report.