



NAME OF TAXPAYER

SOCIAL SECURITY/EMPLOYER IDENTIFICATION NUMBER

Schedule 4% Surtax. (For Filers of Form 1; Form 1-NR/PY; Form 2; Form M-990T-62; and Form 3M.)

Enclose this form with your return.

2025

1	Enter the amount from Form 1, line 19; Form 1-NR/PY, line 23; Form 2, line 21; Form M-990T-62, line 21; or Form 3M, line 1. Not less than zero.....	1	<table border="1" data-bbox="1200 350 1541 398"><tr><td>0</td><td>0</td></tr></table>	0	0							
0	0											
2	Enter the amount from Form 1, Schedule B line 37; Form 1-NR/PY, Schedule B line 37; Form 2, line 29; Form M-990T-62, line 25; or Form 3M, Schedule B, line 27. Not less than zero	2	<table border="1" data-bbox="1200 434 1541 482"><tr><td>0</td><td>0</td></tr></table>	0	0							
0	0											
3	Enter the amount from Form 1, Schedule D, line 21 or Schedule D-IS, sum of part 3, column 1, lines 26 a-h; Form 1-NR/PY, Schedule D, line 21 or Schedule D-IS, sum of part 3, column 1, lines 26 a-h; Form 2, line 37; or Form 3M, Schedule D, line 16; Not less than zero.....	3	<table border="1" data-bbox="1200 544 1541 592"><tr><td>0</td><td>0</td></tr></table>	0	0							
0	0											
4	Combine lines 1 through 3. Note: If less than \$1,083,150, the 4% Surtax does not apply. Do not submit this schedule.	4	<table border="1" data-bbox="1200 607 1541 655"><tr><td>0</td><td>0</td></tr></table>	0	0							
0	0											
5	Surtax threshold. Enter \$1,083,150 in line 5	5	<table border="1" data-bbox="1200 670 1541 718"><tr><td>1</td><td>0</td><td>8</td><td>3</td><td>1</td><td>5</td><td>0</td><td>0</td><td>0</td></tr></table>	1	0	8	3	1	5	0	0	0
1	0	8	3	1	5	0	0	0				
6	Subtract line 5 from line 4	6	<table border="1" data-bbox="1200 732 1541 780"><tr><td>0</td><td>0</td></tr></table>	0	0							
0	0											
7	Multiply line 6 by .04 (4%) and enter this amount on Form 1, line 28b; Form 1-NR/PY, line 32b; Form 2, line 41b; Form M-990T-62, line 29b; or Form 3M, line 9b.	7	<table border="1" data-bbox="1200 795 1541 843"><tr><td>0</td><td>0</td></tr></table>	0	0							
0	0											