



FIRST NAME

M.I. LAST NAME

SOCIAL SECURITY NUMBER

Schedule B Interest, Dividends and Certain Capital Gains and Losses**2025****PART 1. INTEREST AND DIVIDEND INCOME**

1	Total interest income (from U.S. Form 1040, lines 2a and 2b)	1	<input type="text"/> 0 0
2	Total ordinary dividends (from U.S. Schedule B, Part II, line 6. If U.S. Schedule B not filed, from U.S. 1040, line 3b)	2	<input type="text"/> 0 0
3	Other interest and dividends not included above (enclose statement)	3	<input type="text"/> 0 0
4	Total interest and dividends. Add lines 1, 2 and 3	4	<input type="text"/> 0 0
5	Total interest from Massachusetts banks (from Form 1, line 5 or Form 1-NR/PY, line 7)	5	<input type="text"/> 0 0
6	a. Other interest and dividends to be excluded. Include interest on U.S./ Commonwealth debt obligations and interest and dividends taxed directly to Massachusetts estates and trusts. (enclose statement)	6a	<input type="text"/> 0 0
	b. Part-Year/Nonresidents only. See instructions	6b	<input type="text"/> 0 0
7	Subtotal: Line 4 minus lines 5, 6a and 6b. Not less than 0	7	<input type="text"/> 0 0
8	Allowable deductions from your trade or business (from Massachusetts Schedule C-2). See instructions	8	<input type="text"/> 0 0
9	Subtotal: Subtract line 8 from line 7. Not less than 0. Enter here and go to Part 2	9	<input type="text"/> 0 0

PART 2. SHORT-TERM CAPITAL GAINS/LOSSES & LONG-TERM GAINS ON COLLECTIBLES

If you do not have short-term capital gains or losses, long-term capital gains on collectibles, pre-1996 installment sales, short-term capital gains or losses from the sale, exchange or involuntary conversion of property used in a trade or business, or Massachusetts short-term losses from prior year carryover, omit Part 2, lines 10-28 and go to Part 3, line 29.

10	Massachusetts short-term capital gains (included in U.S. Schedule D, lines 1 through 5, col. h). See worksheet in instructions	10	<input type="text"/> 0 0
11	Massachusetts long-term capital gains on collectibles and pre-1996 installment sales (from Massachusetts Schedule D, line 12)	11	<input type="text"/> 0 0
12	Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	12	<input type="text"/> 0 0
13	a. Add lines 10, 11 and 12	13a	<input type="text"/> 0 0
	b. Part-Year/Nonresidents only. See instructions	13b	<input type="text"/> 0 0
	c. Subtract line 13b from line 13a. Not less than 0	13c	<input type="text"/> 0 0
14	Allowable deductions from your trade or business (from Mass. Schedule C-2). See instructions	14	<input type="text"/> 0 0
15	Subtotal: Subtract line 14 from line 13c. Not less than 0	15	<input type="text"/> 0 0
16	Massachusetts short-term capital losses (included in U.S. Schedule D, lines 1 through 5, col. h). See instructions	16	<input checked="" type="checkbox"/> 0 0
17	Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	17	<input checked="" type="checkbox"/> 0 0
18	Prior short-term unused losses for years beginning after 1981 (from 2024 Massachusetts Schedule B, line 40)	18	<input checked="" type="checkbox"/> 0 0

BE SURE TO COMPLETE SCHEDULE B, PART 3, ON OTHER SIDE.



PART 3. TAXABLE INTEREST, DIVIDENDS AND CERTAIN CAPITAL GAINS

29	Enter the amount from line 9.....	29	<input type="text"/> <input type="text"/>	0 0
30	Short-term losses applied against interest and dividends. Enter the amount from line 20.....	30	<input type="text"/> <input type="text"/>	0 0
31	Subtotal interest and dividends. Subtract line 30 from line 29. See instructions.....	31	<input type="text"/> <input type="text"/>	0 0
32	Long-term losses applied against interest and dividends (from worksheet) Not more than \$2,000.....	32	<input type="text"/> <input type="text"/>	0 0
33	Adjusted interest and dividends. Subtract line 32 from line 31.....	33	<input type="text"/> <input type="text"/>	0 0
34	Enter the amount from line 28.....	34	<input type="text"/> <input type="text"/>	0 0
35	Adjusted gross interest, dividends and certain capital gains. Add lines 33 and 34	35	<input type="text"/> <input type="text"/>	0 0
36	Excess exemptions (from worksheet), only if Form 1, line 18 is greater than Form 1, line 17 or Form 1-NR/PY, line 22 is greater than Form 1-NR/PY, line 21 and not married filing separately.....	36	<input type="text"/> <input type="text"/>	0 0
37	Subtract line 36 from line 35. Not less than 0.....	37	<input type="text"/> <input type="text"/>	0 0
38	If line 37 is greater than or equal to line 9, enter the amount from line 9 here and on Form 1, line 20 or Form 1-NR/PY, line 24. If line 37 is less than line 9, enter the amount from line 37 here and on Form 1, line 20 or Form 1-NR/PY, line 24.....	38	<input type="text"/> <input type="text"/>	0 0
39	Total taxable 8.5% and 12% capital gains. Subtract line 38 from line 37. Not less than 0. If no entry on Part 2, line 11, enter result here and on Form 1, line 23a or Form 1-NR/PY, line 27a. Otherwise, enter result here and complete the Taxable Capital Gains Worksheet in the instructions.....	39	<input type="text"/> <input type="text"/>	0 0
40	Massachusetts available short-term losses for carryover in 2026. Enter amount from line 23. If line 23 was not completed, enter 0.....	40	<input type="text"/> <input type="text"/>	0 0