HARTMANN
FINANCIAL ADVISORS

A Guiding Light to a More Secure Tomorrow

Secure Processing Center
P.O. Box 62
Farmingdale, NY 11735

Postal Endorsement Line
<<Full Name>>
<<Address 1>>
<<Address 2>>
<<Address 3>>
<<City>>, <<State>> <<Zip>>
<<Country>>
***Postal IMB Barcode

<<Date>>

Notice of Data Breach

Dear <<Full Name>>,

We are writing to tell you about a data security incident that may have exposed some of your personal information. Please allow this letter to explain the circumstances of the incident.

What Happened

On or about June 1, 2026, Hartmann Financial Advisors, LLC ("Hartmann") became aware of suspicious activity within its network environment. In response, Hartmann took administrative and technical measures to secure its network environment, investigate the suspicious activity and engaged forensic computer specialists to determine the nature and scope of the suspicious activity. Based upon the investigation, it was determined that some of your sensitive or personal information may have been affected by the incident.

To provide notice of the incident, Hartmann worked diligently to determine the identity and addresses of potentially impacted individuals, as well as the sensitive and personal information potentially involved. This review was completed on or about August 13, 2026.

What Information Was Involved

Hartmann is unaware of any misuse or attempted misuse of any sensitive or personal information. However, the sensitive or personal information that may be at risk, includes the following: social security number and financial account information.

What We Are Doing

Hartmann has been diligently investigating this incident with the assistance of outside experts. Additionally, Hartmann has taken several technical and administrative steps to further enhance the security of our systems and environment. Hartmann has also contacted federal law enforcement to inform them of the incident. This notice has not been delayed due to law enforcement investigation.

In addition, out of an abundance of caution, we are offering identity theft protection services through Epiq, the data breach and recovery services expert. Epiq identity protection services include: <<CM Duration>> months of 3-Bureau Credit Monitoring with alerts, VantageScore 3.0 Credit Score with Score Tracker, SSN Monitoring (High Risk) Transaction

Monitoring, Real-Time Inquiry Alerts, Real-Time Authentication Alerts, Dark Web Monitoring, Change of Address Monitoring, Credit Protection, Personal Information Protection, Identity Restoration & Lost Wallet Assistance, up to a $1,000,000 ($0 deductible) identity theft insurance reimbursement policy, and up to $1,000,000 ($0 deductible) Unauthorized Electronic Funds Transfer Reimbursement. With this protection, Epiq will help you resolve issues if your identity is compromised.

What You Can Do

Under Massachusetts law, you have the right to obtain any police report filed regarding this incident. If you are the victim of identity theft, you also have the right to file a police report and obtain a copy of it.

Please note that in order to file a crime report or incident report with law enforcement for identity theft, you will likely need to provide some kind of proof that you have been a victim. A police report is often required to dispute fraudulent items. You can report suspected incidents of identity theft to local law enforcement or to the Massachusetts Attorney General, https://www.mass.gov/info-details/report-identity-theft.

We also encourage you to contact Epiq – Privacy Solutions ID – 3B Credit Monitoring and to enroll in the free identity protection services by calling 1-866-675-2006, or by going to www.privacysolutionsid.com, and using the Enrollment Code provided above. Epiq representatives are available from Monday through Friday 9:00 a.m. to 5:30 p.m., ET. Please note the deadline to enroll is <<Enrollment Deadline>>.

How To Enroll

1) Visit www.privacysolutionsid.com and click "Activate Account"
2) Enter the following activation code, **<<Activation Code>>** and complete the enrollment form
3) Complete the identity verification process
4) You will receive a separate email from noreply@privacysolutions.com confirming your account has been set up successfully and will include an Access Your Account link in the body of the email that will direct you to the log-in page
5) Enter your log-in credentials
6) You will be directed to your dashboard and activation is complete!

Whether or not you enroll in credit monitoring, we recommend that you place a "Fraud Alert" on your credit file. Fraud Alert messages notify potential credit grantors to verify your identification before extending credit in your name in case someone is using your information without your consent. A Fraud Alert can make it more difficult for someone to get credit in your name; however, please be aware that it also may delay your ability to obtain credit. Call only one of the following three nationwide credit reporting companies to place your Fraud Alert: TransUnion, Equifax, or Experian.

As soon as the credit reporting company confirms your Fraud Alert, they will forward your alert request to the other two nationwide credit reporting companies, so you do not need to contact each of them separately. The contact information for the three nationwide credit reporting companies is:

Credit Bureaus

Equifax Fraud Reporting	Experian Fraud Reporting	TransUnion Fraud Reporting
1-866-349-5191	1-888-397-3742	1-800-680-7289
P.O. Box 105069	P.O. Box 9554	P.O. Box 2000
Atlanta, GA 30348-5069	Allen, TX 75013	Chester, PA 19022-2000
www.equifax.com	www.experian.com	www.transunion.com

At this time, there is no evidence of any misuse or attempted misuse of any sensitive or personal information. However, we encourage you to take full advantage of this service offering. Epiq representatives can answer questions or concerns you may have regarding protection of your personal information.

Free Credit Report Information

We recommend that you remain vigilant by reviewing account statements and monitoring credit reports. Under federal law, you are also entitled to one free credit report once every 12 months from each of the above three major nationwide credit reporting companies. Call 1-877-322-8228 or make a request online at www.annualcreditreport.com.

Even if you do not find any suspicious activity on your initial credit reports, the Federal Trade Commission (FTC) recommends that you check your credit reports periodically. Victim information sometimes is held for use or shared among a group of thieves at different times. Checking your credit reports periodically can help you spot problems and address them quickly.

If you find suspicious activity in your credit reports or have reason to believe your information is being misused, call your local law enforcement agency and file a police report. Get a copy of the report; many creditors want the information it contains to absolve you of the fraudulent debts. You also should file a complaint with the Federal Trade Commission (FTC) at www.identitytheft.gov, or at 1-877-ID-THEFT (1-877- 438-4338).

Your complaint will be added to the FTC's Identity Theft Data Clearinghouse, where it will be accessible to law enforcement for their investigations. Also visit the FTC's website at www.ftc.gov/idtheft to review their free identity theft resources such as their comprehensive step-by-step guide "Identity Theft - A Recovery Plan".

Security Freeze Information

You may also place a security freeze on your credit reports, free of charge. A security freeze prohibits a credit reporting agency from releasing any information from a consumer's credit report without written authorization. However, please be aware that placing a security freeze on your credit report may delay, interfere with, or prevent the timely approval of any requests you make for new loans, credit mortgages, employment, housing or other services. Under federal law, you cannot be charged to place, lift, or remove a security freeze.

You must place your request for a freeze with each of the three major consumer reporting agencies: Equifax (www.equifax.com); Experian (www.experian.com); and TransUnion (www.transunion.com). To place a security freeze on your credit report, you may send a written request by regular, certified or overnight mail at the addresses below.

You may also place a security freeze through each of the consumer reporting agencies' websites or over the phone, using the contact information below:

Equifax Fraud Reporting	Experian Fraud Reporting	TransUnion Fraud Reporting
1-866-349-5191	1-888-397-3742	1-800-680-7289
P.O. Box 105069	P.O. Box 9554	P.O. Box 2000
Atlanta, GA 30348-5069	Allen, TX 75013	Chester, PA 19022-2000
https://www.equifax.com/personal/credit-report-services/	https://www.experian.com/help/credit-freeze/	https://www.transunion.com/credit-freeze

In order to request a security freeze, you will need to provide some or all the following information to the credit reporting agency, depending on whether you do so online, by phone, or by mail:

1. Your full name (including middle initial as well as Jr., Sr., II, III, etc.);
2. Social Security Number;
3. Date of birth;
4. If you have moved in the past five (5) years, the addresses where you have lived over the prior five years;
5. Proof of current address, such as a current utility bill, telephone bill, rental agreement, or deed;
6. A legible photocopy of a government issued identification card (state driver's license or ID card, military identification, etc.);
7. Social Security Card, pay stub, or W2;
8. If you are a victim of identity theft, include a copy of either the police report, investigative report, or complaint to a law enforcement agency concerning identity theft.

Within five (5) business days of receiving your request for a security freeze, the consumer credit reporting company will provide you with a personal identification number (PIN) or password to use if you choose to remove the freeze on your consumer credit report or to authorize the release of your consumer credit report to a specific party or for a specified period of time after the freeze is in place.

The credit reporting agencies have one (1) to three (3) business days after receiving your request to place a security freeze on your credit report, based upon the method of your request. The credit bureaus must also send written confirmation to you within five (5) business days and provide you with a unique personal identification number (PIN) or password (or both) that can be used by you to authorize the removal or lifting of the security freeze. It is important to maintain this PIN/password in a secure place, as you will need it to lift or remove the security freeze.

To lift the security freeze in order to allow a specific entity or individual access to your credit report, you must make a request to each of the credit reporting agencies by mail, through their website, or by phone (using the contact information above). You must provide proper identification (including name, address, and social security number) and the PIN number or password provided to you when you placed the security freeze, as well as the identities of those entities or individuals you would like to receive your credit report. You may also temporarily lift a security freeze for a specified period of time rather than for a specific entity or individual, using the same contact information above. The credit bureaus have between one (1) hour (for requests made online) and three (3) business days (for request made by mail) after receiving your request to lift the security freeze for those identified entities or for the specified period of time.

To remove the security freeze, you must make a request to each of the credit reporting agencies by mail, through their website, or by phone (using the contact information above). You must provide proper identification (name, address, and social security number) and the PIN number or password provided to you when you placed the security freeze. The credit bureaus have between one (1) hour (for requests made online) and three (3) business days (for requests made by mail) after receiving your request to remove the security freeze.

Fraud Alerts Information

If you choose to place a fraud alert, we recommend you do this after activating your credit monitoring. You can place a fraud alert at one of the three major credit bureaus by phone and also via Experian's or Equifax's website. A fraud alert tells creditors to follow certain procedures, including contacting you, before they open any new accounts or change your existing accounts. For that reason, placing a fraud alert can protect you, but also may delay you when you seek to obtain credit.

It is necessary to contact only ONE of these bureaus and use only ONE of these methods. As soon as one of the three bureaus confirms your fraud alert, the others are notified to place alerts on their records as well. You will receive confirmation letters in the mail and will then be able to order all three credit reports, free of charge, for your review. An initial fraud alert will last for one year.

Please Note: No one is allowed to place a fraud alert on your credit report except you.

Other Important Information

Activate the credit monitoring provided as part of your Epiq identity protection membership. The monitoring included in the membership must be activated to be effective. Note: You must have established credit and access to a computer and the internet to use this service. If you need assistance, Epiq will be able to assist you.

Monitoring services include the following: monitoring of credit bureau for changes to your credit file such as new credit inquiries, new accounts opened, delinquent payments, improvements in your credit report, bankruptcies, court judgments and tax liens, new addresses, new employers, and other activities that affect your credit record.

Dark Web monitoring: of underground websites, chat rooms, and malware, 24/7, to identify trading or selling of personal information like SSNs, bank accounts, email addresses, medical ID numbers, driver's license numbers, passport numbers, credit and debit cards, phone numbers, and other unique identifiers.

Identity Theft Insurance: Provides up to $1,000,000 ($0 deductible) in Identity Theft Event Expense. Reimbursement coverage to help cover qualifying expenses associated with recovering from identity theft.

Unauthorized Electronic Funds Transfer: Provides up to $1,000,000 ($0 deductible) Unauthorized Electronic Funds Transfer Reimbursement. This aids in the recovery of stolen funds resulting from fraudulent activity (occurrence based).

You can obtain additional information about the steps you can take to avoid identity theft from the following agencies:

Alaska Residents: Office of the Attorney General of Alaska, 1031 West 4th Avenue, Suite 200 Anchorage, AK 99501-1994, https://law.alaska.gov/, Telephone: 907-269-5100.

Arizona Residents: Office of the Attorney General of Arizona, 2005 N Central Ave, Phoenix, AZ 85004, https://www.azag.gov/, Telephone: 602- 542-5025.

California Residents: Visit the California Office of Privacy Protection (www.oag.ca.gov/privacy) for additional information on protection against identity theft. Office of the Attorney General of California, 1300 I Street, Sacramento, CA 95814, Telephone: 1-800-952-5225.

Colorado Residents: Office of the Attorney General – Colorado Department of Law, Ralph L. Carr Judicial Building, 1300 Broadway, 10th Floor, Denver, CO 80203, https://coag.gov/, Telephone: 720-508-6000.

D.C. Residents: Office of the Attorney General of the District of Columbia,. 400 6th Street, NW, Washington, D.C. 20001, https://oag.dc.gov/, Telephone: 202-727-3400.

Florida Residents: Office of the Attorney General – State of Florida, PL-01, The Capital, Tallahassee, FL 32399, https://www.myfloridalegal.com/, Telephone: 1-866-966-7226.

Georgia Residents: Office of the Attorney General – State of Georgia, 40 Capital Square SW, Atlanta, GA 30334, https://law.georgia.gov/, Telephone: 404-651-8600.

Idaho Residents: Office of the Attorney General – State of Idaho, 700 W. Jefferson Street, P.O. Box 83720, Boise, ID 83720, https://www.ag.idaho.gov/, Telephone: 208-334-2400.

Indiana Residents: Office of the Indiana Attorney General – Indiana Government Center South, 302 W. Washington Street, 5th Floor, Indianapolis, IN 46204, https://www.in.gov/attorneygeneral/, Telephone: 317-232-6201.

Kentucky Residents: Office of the Attorney General of Kentucky, 700 Capitol Avenue, Suite 118 Frankfort, Kentucky 40601, www.ag.ky.gov, Telephone: 1-502-696-5300.

Maryland Residents: Office of the Attorney General of Maryland, Consumer Protection Division 200 St. Paul Place Baltimore, MD 21202, https://www.marylandattorneygeneral.gov, Telephone: 1-888-743-0023.

New Jersey Residents: Office of the Attorney General – New Jersey State Division of Consumer Affairs, Richard J. Hughes Justice Complex, 25 Market Street, Trenton, New Jersey 08611, https://www.njoag.gov/, Telephone: 973-504-6200.

New Mexico Residents: You have rights pursuant to the Fair Credit Reporting Act, such as the right to be told if information in your credit file has been used against you, the right to know what is in your credit file, the right to ask for your credit score, and the right to dispute incomplete or inaccurate information. Further, pursuant to the Fair Credit Reporting Act, the consumer reporting agencies must correct or delete inaccurate, incomplete, or unverifiable information; consumer reporting agencies may not report outdated negative information; access to your file is limited; you must give your consent for credit reports to be provided to employers; you may limit "prescreened" offers of credit and insurance you get based on information in your credit report; and you may seek damages from a violator. You may have additional rights under the Fair Credit Reporting Act not summarized here. Identity theft victims and active-duty military personnel have specific additional rights pursuant to the Fair Credit Reporting Act. You can review your rights pursuant to the Fair Credit Reporting Act by visiting www.consumerfinance.gov/f/201504_cfpb_summary_your-rights-under-fcra.pdf, or by writing Consumer Response Center, Room 130-A, Federal Trade Commission, 600 Pennsylvania Ave. N.W., Washington, D.C. 20580.

New York Residents: the Attorney General may be contacted at: Office of the Attorney General, The Capitol, Albany, NY 12224-0341; 1-800-771-7755; https://ag.ny.gov/.

North Carolina Residents: Office of the Attorney General of North Carolina, 9001 Mail Service Center Raleigh, NC 27699-9001, www.ncdoj.gov, Telephone: 1-919-716-6400.

Ohio Residents: Ohio Attorney General, 30 E. Broad Street, 14th Floor, Columbus, OH 43215, https://www.ohioattorneygeneral.gov/, Telephone: 1-800-282-0515.

Oregon Residents: Oregon Department of Justice, 1162 Court Street NE, Salem, OR 97301-4096, www.doj.state.or.us/ Telephone: 1-877-877-9392.

Rhode Island Residents: Office of the Attorney General, 150 South Main Street, Providence, Rhode Island 02903, www.riag.ri.gov, Telephone: 1-401-274-4400.

Virginia Residents: Office of the Attorney General of Virginia, 202 North Ninth Street, Richmond, VA 23219, https://www.oag.state.va.us/, Telephone: 804-786-2071.

The Federal Trade Commission also encourages those who discover that their information has been misused to file a complaint with them.

All US Residents: Identity Theft Clearinghouse, Federal Trade Commission, 600 Pennsylvania Avenue, NW Washington, DC 20580, https://consumer.ftc.gov, 1-877-IDTHEFT (438-4338), TTY: 1-866-653-4261.

If you have any further questions, you can call us at 1-888-780-5134.

Sincerely,

Don Hartmann
Managing Member
Hartmann Financial Advisors, LLC

(Enclosure)