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December 12, 2025

NOTICE OF DATA BREACH

Dear :

Mercer Global Advisors Inc. (“Mercer Advisors”) is notifying you about an event potentially affecting some of your personal information that was on systems managed by Tufton Capital Management, a registered investment advisor. While, *to date, we have no evidence of any actual misuse of information*, we take this incident seriously and are providing you with details about this incident, as well as information about our response and steps you can take to better protect your personal information, should you feel it appropriate to do so.

WHAT HAPPENED

Mercer Advisors acquired Tufton Capital on April 30, 2025. The following month, before Tufton Capital’s data could be integrated into Mercer Advisors’ systems, suspicious activity was detected within a segment of Tufton Capital’s computer network. We promptly engaged leading third-party cybersecurity experts to investigate and implement remediation measures. In August 2025, forensic investigators determined that an unauthorized third party accessed a portion of Tufton Capital’s computer network from May 15, 2025 to May 16, 2025. The files impacted by the event were identified and our counsel engaged a data-review firm to analyze those files’ contents for private information. The review was completed in October 2025, and since then we have been diligently working to verify accurate contact information for notifying impacted individuals.

WHAT INFORMATION WAS INVOLVED

It has been determined that the impacted files contained some of your personal information, which may include your 

WHAT WE ARE DOING

We worked with third-party experts to address this event, perform an investigation into the unauthorized activity, and further secure Tufton Capital’s systems to protect your information until we are able to integrate the information to Mercer Advisors’ environment. We also notified law enforcement, which did not delay this notice. Additionally, we notified your custodian—the financial institution that holds your assets—so that they could be on alert for any suspicious activity with your account.

1200 17th Street, Suite 2000, Denver, Colorado 80202 | 888.885.8101 | merceradvisors.com

Mercer Global Advisors Inc. is registered with the Securities and Exchange Commission and delivers all investment-related services.
Mercer Advisors Inc. is the parent company of Mercer Global Advisors Inc. and is not involved with investment services.

WHAT YOU CAN DO

We encourage you to remain vigilant for any signs of unauthorized financial activity and review the **Additional Steps You Can Take** guidance on the next page. You can request that we work with your custodian to reset your login credentials and change your account number, which may require you to obtain a new checkbook if your account offers the ability to write checks.

FOR MORE INFORMATION

Should you have any questions, you can contact us at (866) 563-0206, and one of our representatives will be happy to assist you. Thank you for your understanding and patience.

Sincerely,

Mercer Global Advisors Inc.

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ADDITIONAL STEPS YOU CAN TAKE

Remain vigilant – We encourage you to remain vigilant for fraud or identity theft by reviewing your account statements and free credit reports. Contact your financial institution if you see errors or activity you don't recognize on your account statements. Get your free credit report by visiting www.annualcreditreport.com or calling (877) 322-8228. If you see errors on that report, contact the relevant consumer reporting agency:

- **Equifax.** PO Box 740241, Atlanta, GA 30374 | (800) 685-1111 | www.equifax.com
- **Experian.** PO Box 9701, Allen, TX 75013 | (888) 397-3742 | www.experian.com
- **TransUnion.** PO Box 2000, Chester, PA 19016 | (888) 909-8872 | www.transunion.com

You can find additional suggestions at www.IdentityTheft.gov. Consider also contacting the Federal Trade Commission for more details on protecting yourself from fraud or identity theft as well as fraud alerts and security freezes (both of which are discussed below). You can send a letter to the Federal Trade Commission at 600 Pennsylvania Ave. NW, Washington, DC 20580; call them at (877) 438-4338; or visit their website, www.ftc.gov.

Consider placing a fraud alert or security freeze on your credit file – Consumer reporting agencies have tools you can use to protect your credit, including fraud alerts and security freezes.

- A fraud alert is a cautionary flag you can place on your credit file to notify companies extending you credit that they should take special precautions to verify your identity. You can contact any of the three consumer reporting agencies to place fraud alerts with each agency. The alert lasts for one year, but you can renew it.
- A security freeze is a more dramatic step that will prevent others from accessing your credit report, which makes it harder for someone to open an account in your name. You must contact each consumer reporting agency separately to order a security freeze, and they may require you to provide them with your full name, Social Security number, date of birth, and current and prior addresses. There is no charge for requesting a security freeze.

Report suspicious activity – If you believe you are the victim of fraud or identity theft, consider notifying your attorney general or the Federal Trade Commission. You also have the right to file a police report and request a copy of that report.

Review the Fair Credit Reporting Act – You also have certain rights under the Fair Credit Reporting Act (FCRA), including the right to know what is in your file, to dispute incomplete or inaccurate information, and to have consumer reporting agencies correct or delete inaccurate, incomplete, or unverifiable information. For more information about the FCRA, and your rights pursuant to the FCRA, please visit: www.consumer.ftc.gov/articles/pdf-0096-fair-credit-reporting-act.pdf.

Consider additional helpful resources – Your state attorney general may have more information on fraud alerts, security freezes, and steps to protect yourself from fraud or identity theft.

- **Maryland Residents.** You can contact the Maryland Attorney General at 200 St. Paul Place, Baltimore, MD 21202. You can also call their office at (888) 743-0023 or visit their website, www.marylandattorneygeneral.com.
- **New York Residents.** You can contact the New York Attorney General at The Capitol, Albany, NY 12224. You can also call their office at (800) 771-7755 or visit their website, www.ag.ny.gov.
- **North Carolina Residents.** You can contact the North Carolina Attorney General at 9001 Mail Service Center, Raleigh, NC 27699. You can also call their office at (919) 716-6400 or visit their website, www.ncdog.gov.
- **Washington, DC Residents.** You can contact the Washington, DC Attorney General at 400 6th St. NW, Washington, DC 20001. You can also call their office at (202) 727-3400 or visit their website, www.oag.dc.gov.
- **Rhode Island Residents.** You can contact the Rhode Island Attorney General at 150 South Main Street, Providence, RI 02903. You can also call their office at (401) 274-4400 or visit their website, www.riag.ri.gov. This event impacted 1 Rhode Island resident.