MA 2023 Commercial Stretch code and Specialized Opt-in code (IECC2021 with MA amendments) DOER Draft 6-24-2022

Black text is original IECC2021 language

Base Energy Code: <u>Blue underline</u> and <u>Blue strike-out</u> designates MA base code amendments in the 10th edition IECC2021.

Stretch code update: Pages 3 to 35: <u>Red underline</u> designates MA **stretch code amendments** to the Massachusetts 10th edition Commercial IECC2021. Red strike-out designates MA amendments to the 10th edition IECC2021, removed for the Stretch energy code.

New Specialized Code: Page 36 to 44: <u>Red underline</u> designates MA Municipal Opt-in Specialized code amendments to the IECC2021 Commercial Appendix CC.

Summary of new **stretch code amendments**:

- a) C401 modified to update prescriptive and ASHRAE 90.1 pathways and add TEDI pathway for studied building types.
- b) C402.1.5 Envelope backstop updated to simplify the 9th edition version and provide a separate backstop for curtainwall buildings.
- c) C402.2.8 Brings in language on fireplaces to match the IECC residential code.
- d) C402.5 Clean up and clarify language around IECC2021 new air barrier testing requirements in Climate Zone 5.
- e) C402.7 New section on accounting for thermal bridging
- f) C403.7 Adds requirements for dedicated outdoor air systems (DOAS) to minimize use of reheat, and improve energy recovery system performance requirements.
- g) C405.13 Updated EV ready wiring requirements with addition of ALMS options to mitigate cost and lower electrical service requirements.
- h) C406 minor edits to accommodate move to points based system in IECC2021.
- i) C407 Adds TEDI path to performance options and updates ASHRAE 90.1 appendix G to 2019 level, updates HERS values (with phase-in to 42/45) and updated Passivehouse certification to 2021 levels.
- j) C502.1 Clarifies thresholds and code compliance pathways for commercial building additions.
- k) C503.1 Clarifies thresholds and code compliance pathways for commercial building alterations
- C505.1 Clarifies thresholds and code compliance pathways for commercial building change of use

List of **Specialized Code** amendments (in addition to stretch code amendments):

- m) CC101 Adds the adoption timeline for Passive house multi-family and the 3 code compliance pathways for new construction under the Specialized Code Zero Energy Bldg, All-electric Blgd, or Mixed-fuel bldg. with GHG mitigation.
- n) CC103.3 Edits the Zero Energy pathway to remove requirements for RECs from IECC appendix CC and limit off-site renewable energy procurement options.
- o) CC104 additional requirements for the all-electric pathway efficient electric appliances (no electric resistance heating for primary systems)
- p) CC105 & CC106 additional requirements for the mixed-fuel pathway minimum efficiency equipment, onsite solar where unshaded, and pre-wiring.

<u>MASSACHUSETTS STRETCH ENERGY CODE – 2023 amendments to</u> IECC2021

CHAPTER 1 [CE] SCOPE AND ADMINISTRATION

SECTION C103 - CONSTRUCTION DOCUMENTS

Add the following to Section C103.2:

C103.2 Information on construction documents.

14. Solar Ready roof zone in accordance with Appendix CAB, or *Potential Solar Zone Area* in accordance with Appendix CC.

15. EV Ready Spaces locations in accordance with C405.1013

Add the following Section C103.2.2:

C103.2.2 COMcheck submittal.

The construction documents submitted with the application for permit shall be accompanied by completed COMcheck Envelope, Lighting and Mechanical Compliance Certificates, and a Plan Review Inspection Checklist for the purposes of demonstrating compliance with the energy provisions of 780 CMR 13.00: *Energy Efficiency*.

CHAPTER 2 [CE] DEFINITIONS

Add the following definitions:

ALL-ELECTRIC BUILDING. A building with no on-site *combustion equipment* for fossil fuel use or capacity for including fossil fuel use in space heating, water heating, cooking, or drying appliances.

<u>AUTOMATIC LOAD MANAGEMENT SYSTEMS (ALMS).</u> A control system that allows multiple connected *electric vehicle supply equipment (EVSE)* to share a circuit or panel and automatically manage power at each charger, reducing the total connected electrical capacity of all *EVSE*.

CLASS 3 EXHAUST. Exhaust meeting the definition of Class 3 air in ASHRAE/ASHE Standard 62.1-2019, including air with significant contaminant concentration, significant sensory-irritation intensity, or offensive odor. The Class 3 Exhaust system must be capable of reducing exhaust and makeup airflow rates to 50% of the zone design values or the minimum required to maintain pressurization relationship requirements.

CLASS 4 EXHAUST. Exhaust meeting the definition of Class 4 air in ASHRAE/ASHE Standard 62.1-2019, including laboratory fume hood exhaust, exhaust where energy recovery is not allowed by ASHRAE/ASHE Standard 170 for use in energy recovery systems with leakage potential, and systems exhausting toxic, flammable, paint or corrosive fumes or dust. The Class 4 Exhaust system must be

capable of reducing exhaust and makeup airflow rates to 50% of the zone design values or the minimum required to maintain pressurization relationship requirements. Excludes *exempt exhaust*.

CLEAN BIOMASS HEATING SYSTEM. Wood-pellet fired central boilers and furnaces with less than 3 million Btu/hour rated heat input, where the equipment has a thermal efficiency rating of 85% (higher heating value) or greater; and a particulate matter emissions rating of no more than 0.08 lb. PM_{2.5}/MMBtu heat output. Or wood chip fired central boilers and furnaces with less than 3 million Btu/hour rated heat input, where the equipment has a thermal efficiency rating of 80% or greater and a particulate matter emissions rating of no more than 0.10 lb. PM_{2.5}/MMBtu heat output.

<u>COMBUSTION EQUIPMENT.</u> Any <u>equipment</u> or <u>appliance</u> used for space heating, <u>service water</u> <u>heating</u>, cooking, clothes drying and/or lighting that can use <u>fuel gas</u>, <u>fuel oil</u> or solid fuel and that is not a <u>clean biomass heating system</u>.

<u>CURTAIN WALL.</u> Product consisting of both vision glass and opaque glass areas to create external non-load bearing wall that is designed to separate the exterior and interior environments.

<u>DEDICATED OUTSIDE AIR SYSTEM (DOAS)</u>: A ventilation system that supplies 100 percent outdoor air primarily for the purpose of ventilation and that is a separate system from the zone spaceconditioning system.

ELECTRIC VEHICLE. An automotive-type vehicle for on-road use, such as passenger automobiles, buses, trucks, vans, neighborhood electric vehicles, electric motorcycles, and the like, primarily powered by an electric motor that draws current from a rechargeable storage battery, fuel cell, photovoltaic array, or other source of electric current.

Informational note: defined as in 527 CMR 12 section 625.2.

ELECTRIC VEHICLE SUPPLY EQUIPMENT (EVSE): The conductors, including the ungrounded, grounded, and equipment grounding conductors, and the *electric vehicle* connectors, attachment plugs, and all other fittings, devices, power outlets, or apparatus installed specifically for the purpose of transferring energy between the premises wiring and the *electric vehicle*.

Informational note: defined as in 527 CMR 12 section 625.2.

ELECTRIC VEHICLE READY PARKING SPACE ("EV READY SPACE"): A designated parking space which is provided with wiring and electrical service located within 6 feet (1828mm) of the parking space that is sufficient to one dedicated 50 ampere branch circuit for EVSE provide 240 volt AC Level 2 EV charging, as defined by Standard SAE J1772 for EVSE servicing electric vehicles.

ENTHALPY RECOVERY RATIO. The ratio of change in enthalpy of the entering supply airflow and the leaving supply airflow to the difference in enthalpy between the entering supply airflow and the entering exhaust airflow, with no adjustment to account for that portion of the psychrometric change in the leaving supply airflow that is the result of leakage of entering exhaust airflow rather than exchange of heat or moisture between the airstreams.

EXEMPT EXHAUST.

FUEL GAS. A natural gas, manufactured gas, liquified petroleum gas or a mixture of these.

Informational note: Definition of fuel gas is mirrored from 2021 IMC to be useful in defining combustion equipment. It typically refers to natural gas and propane.

FUEL OIL. Kerosene or any hydrocarbon oil having a flash point not less than 100°F (38°C).

Informational note: Definition of fuel oil is mirrored from 2021 IMC to be useful in defining combustion equipment. It typically refers to heating oil products

MIXED-FUEL BUILDING. A building that contains combustion equipment or includes piping for such equipment.

OTHER EXHAUST. Any exhaust that does not fall under the categories of *Exempt Exhaust*, *Class 4 Exhaust*, or *Class 3 Exhaust*.

SENSIBLE ENERGY RECOVERY RATIO. The change in the dry-bulb temperature of the outdoor air supply divided by the difference between the outdoor air and entering exhaust air dry-bulb temperatures, expressed as a percentage.

SPANDREL SECTION: The opaque portion of a *curtain wall* system typically used to conceal spandrel beams, column, or the internal construction.

THERMAL BRIDGE: A localized area of the *building thermal envelope* which has a higher thermal conductivity than the surrounding area.

CHAPTER 3 [CE]
GENERAL REQUIREMENTS

SECTION C301 CLIMATE ZONES

Abbreviate Section C301 as follows:

C301.1 General. Massachusetts is in *climate zone* 5A

Climate zones from Figure C301.1 or Table C301.1 shall be used for determining the applicable requirements from Chapter 4. Locations not indicated in Table C301.1 shall be assigned a *climate zone* in accordance with Section C301.3.

C301.2 Warm Humid counties. In Table C301.1. Warm

Humid counties are identified by an asterisk.

TABLE C301.1

CLIMATE ZONES, MOISTURE REGIMES, AND WARM HUMID DESIGNATIONS BY STATE, COUNTY AND TERRITORY

CHAPTER 4 [CE]
COMMERCIAL ENERGY EFFICIENCY

SECTION C401 GENERAL

C401.2 Application. Commercial buildings shall comply with Section C401.2.1, or C401.2.2, C401.2.3 or C401.2.4

C401.2.1 International Energy Conservation Code.

Commercial buildings shall comply with one of the following:

- Prescriptive Compliance. The Prescriptive Compliance option requires compliance with Sections C402 through C406 and Section C408.
 Dwelling units and sleeping units in Group R 2 buildings without systems serving multiple units shall be deemed to be in compliance with this chapter, provided that they comply with Section R406.
- 2. Total Building Performance. The Total Building Performance option requires compliance with Section C407.

Exception: Additions, alterations, repairs and changes of occupancy to existing buildings complying with Chapter 5.

C401.2.2 ASHRAE 90.1. Commercial buildings shall comply with the requirements of ANSI/ASHRAE/IESNA 90.1. as modified by C402.1.5, C402.3, C405.3, C405.4, C405.13 and C406.

Revise Section C401.2 as follows:

C401.2 Application. Commercial buildings shall comply with either Section C401.2.1 or C401.2.2.

<u>C401.2.1 Prescriptive and Performance Compliance.</u> Commercial buildings shall comply with one of the following:

- 1. Prescriptive Compliance: This pathway may only be used for any nonresidential building up to 20,000-sf. The Prescriptive Compliance pathway requires compliance with Sections C401.3, C402 through C406, and Section C408.
- 2. Targeted Performance Compliance: This pathway shall be used for courthouse, dormitory, fire station, library, office, school, police station, post office, and town hall buildings, or portions thereof, over 20,000-sf which have average ventilation at full occupancy of 0.5 cfm/sf or less. This pathway can also be used for any building of any size. After 1 July 2024, this pathway shall be used for residential buildings, or portions thereof, over 12,000-sf, or the building may comply with Section C401.2.2. The Targeted Performance Compliance pathway requires compliance with Section C401.3, Sections C402 through C406, Section C407.1, Section 408, and select sections of ANSI/ASHRAE/IESNA 90.1-2019 Appendix G as described in Section 407.1.
- 3. Relative Performance Compliance: This pathway may be used by buildings not required to use either Option 1 or 2. The Relative Performance Compliance pathway requires that the Proposed building complies with Sections C401.3, C402.1.5, C402.2.8, C402.3, C402.4, C402.5, C402.6, C402.7, C403.5, C403.7, C405.2.4, C405.13, C406, C407.2, C408, and ANSI/ASHRAE/IESNA 90.1-2019 using the Appendix G compliance pathway as modified in Section C407.2.

Exception: Additions, alterations, repairs and changes of occupancy to existing buildings complying with Chapter 5.

<u>C401.2.2 Certified Performance Standard Compliance.</u> Commercial buildings shall comply with one of the following certified performance standards:

- 1. Passivehouse Compliance: This pathway can be used for any building of any size. The Prescriptive Compliance pathway requires compliance with Sections C401.3, C402.3, C405, C407.3 and C408.
- 2. **HERS Compliance:** This pathway can be used for any Group R building with multiple individual *dwelling units*. The HERS pathway requires compliance with Section C401.3, C402.3, C405, C407.4 and C408.

C401.2.2 Performance rating method for source energy. ANSI/ASHRAE/IESNA 90.1 APPENDIX G PERFORMANCE RATING METHOD, Section G1.1

Exception:

When Appendix G is used for the comparison of building energy consumption only, the comparison may be performed on site energy basis.

Add Section C401.4 Building Electrification

C401.4 Building electrification. Building projects which utilize Section C407.2.1 shall conform with C401.4.1. Building projects which utilize Section C402.1.5.2 shall conform with C401.4.2. Building projects which utilize Section CC104.1, Part 1 shall conform with C401.4.3.

C401.4.1 Partial Space Heating Electrification. Electric air source or ground source heat pumps sized to 25% of the bulding's peak heating load shall be used for space heating. Air source heat pumps shall have greater than or equal to 10 HSPF and ground source heat pumps shall have seasonal heating COP of greater than or equal to 3.5. For multiple heating and cooling systems, all primary systems shall meet or exceed the minimum efficiency requirements in this section and in aggregate shall be sized to serve 25 percent of the heating and cooling design load.

C401.4.2 Full Space Heating Electrification. Electric air source or ground source heat pumps sized to 100% of the bulding's peak heating load shall be used for space heating. Air source heat pumps shall have greater than or equal to 10 HSPF and ground source heat pumps shall have seasonal heating COP of greater than or equal to 3.5. For multiple heating and cooling systems, all primary systems shall meet or exceed the minimum efficiency requirements in this section and in aggregate shall be sized to serve 100 percent of the heating and cooling design load.

C401.4.3 Full Space and Water Heating Electrification. Electric air source or ground source heat pumps sized to 100% of the building's peak heating load shall be used for space heating. Air source heat pumps shall have greater than or equal to 10 HSPF and ground source heat pumps shall have seasonal heating COP of greater than or equal to 3.5. For multiple heating and cooling systems, all primary systems shall meet or exceed the minimum efficiency requirements in this section and in aggregate shall be sized to serve 100 percent of the heating and cooling design load. Service hot water system shall meet one of the following efficiencies:

- 1. Greater than or equal to 2.0 UEF electric service water-heating system.
- 2. Greater than or equal to 0.4 solar fraction solar water-heating system.

C402.1.3 Delete Subsection C402.1.3 and Table C402.1.3 and mark as Reserved.

C402.1.3 Reserved.

Revise Section C402.1.5 as follows:

C402.1.5 Component performance alternative. Building envelope values and fenestration areas determined in accordance with Equation 4-2 C402.1.5.1 or C402.1.5.2 shall be an alternative to compliance with the *U*- factors in Tables C402.1.4 and C402.4 and the maximum allowable fenestration areas in Section C402.4.1. *Fenestration* shall meet the applicable SHGC requirements of Section C402.4.3. <u>Buildings following ANSI/ASHRAE/IESNA 90.1-20139</u> Appendix G or 90.1-2016 Appendix G shall comply with this section.

Exception: Buildings demonstrating a vertical UA equal or lower than a prescriptive UA calculated in accordance with TABLE C402.1.4

 $A + B + C \le Zero$ (Equation 4-2)

where:

A = Sum of the (UA Dif) values for each distinct assembly type of the *building thermal envelope*, other than slabs on grade and below grade walls.

UA Dif = UA Proposed UA Table.

 $UA Proposed = Proposed U - value \times Area Proposed.$

UA Table = (U factor from Table C402.1.3, C402.1.4 or C402.4) × vertical fenestration Area baseline.

B = Sum of the (FL Dif) values for each distinct slab on grade perimeter condition of the *building thermal envelope*.

FL Dif = FL Proposed FL Table.

FL Proposed = Proposed F-value × Perimeter length.

FL Table = (F-factor specified in Table C402.1.4) × Perimeter length.

C = Sum of the (CA Dif) values for each distinct below-grade wall assembly type of the *building thermal envelope*.

CA Dif = CA Proposed CA Table.

 $CA Proposed = Proposed C-value \times Area.$

CA Table = (Maximum allowable C factor specified in Table C402.1.4) × Area.

C402.1.5.1 Non-curtain wall buildings. Buildings in which less than or equal to 50% of the total, above-grade wall portion of the building thermal envelope is curtain wall shall meet Equation 4-2a so long as glass used in the curtain wall sections has maximum U-0.25.

A <= Zero (Equation 4-2a)

where:

 $\underline{A} = \underline{Sum}$ of the (UA Dif) values for each distinct assembly type of the above grade wall portion of the building thermal envelope.

UA Dif = UA Proposed -0.1285.

UA Proposed = Proposed U-value \times Area Proposed.

C402.1.5.2 Curtain wall buildings. Buildings in which more than 50% of the total, above-grade wall portion of the building thermal envelope is curtain wall shall meet Equation 4-2b so long as the glass used in the curtain wall sections has maximum U-0.25 and the building complies with Section C401.4.2.

A <= Zero (Equation 4-2b)

where:

<u>A</u> = Sum of the (UA Dif) values for each distinct assembly type of the above grade wall portion of the *building thermal envelope*.

UA Dif = UA Proposed - 0.1600.

 $\underline{UA \text{ Proposed}} = \underline{Proposed} \ \underline{U} - \underline{value} \times \underline{Area Proposed}.$

Delete the exception in Section C402.2.4.1:

C402.2.4.1 Insulation installation.

Exception: Where the slab on grade floor is greater than 24 inches (61 mm) below the finished exterior grade, perimeter insulation is not required.

Add Subsection C402.2.8:

C402.2.8 Fireplaces. New combustion fireplaces shall have tight-fitting flue dampers or doors, and outdoor combustion air as required by the fireplace construction provisions of MA Construction Codes, as applicable. Where using tight-fitting doors on factory-built fireplaces listed and labeled in accordance with UL 127, the doors shall be tested and listed for the fireplace.

Replace C402.3 with the following:

C402.3 Rooftop solar readiness (Mandatory).

Follow Appendix CBA: Solar-ready zone – Commercial.

Roof solar reflectance and thermal emittance.

Low-sloped roofs directly above cooled conditioned spaces in *Climate Zones* 0 through 3 shall comply with one or more of the options in Table C402.3.

Modify Vertical fenestration U-factors in TABLE C402.4:

TABLE C402.4

BUILDING ENVELOPE FENESTRATION MAXIMUM $\emph{U}\text{-}FACTOR$ AND SHGC REOUIREMENTS

CLIMATE ZONE	5 AND MARINE 4	
Vertical fenestration		
<i>U</i> -factor		
Fixed fenestration $0.36 \ 0.30$		
Operable fenestration	0.45 0.32	

Revise Section C402.5 as follows:

C402.5 Air leakage—thermal envelope. The *building thermal envelope* shall comply with Sections C402.5.1 through Section C402.5.10.1. <u>C402.5.11.1</u>, or the *building thermal envelope* shall be tested in accordance with Section C402.5.2 or C402.5.3. Where compliance is based on such testing, the building shall also comply with Sections C402.5.7, C402.5.8, and C402.5.9.

C402.5.1 Air barriers. A continuous *air barrier* shall be provided throughout the *building thermal envelope*. The continuous *air barrier* shall be located on the inside or outside of the *building thermal envelope*, located within the assemblies composing the *building thermal envelope*, or any combination thereof. is permitted to be any combination of inside, outside, or within the *building thermal envelope*. The *air barrier* shall comply with Sections C402.5.1.1, and C402.5.1.2. The *air leakage* performance of the *air barrier* shall be verified in accordance with Section C402.5.2.

Delete the exception in Section C402.5.1

<u>C402.5.1.1 Air barrier design and documentation requirements.</u> Design of the continuous *air* <u>barrier shall be documented in the following manner:</u>

- 1. <u>Components comprising the continuous *air barrier* and their position within each *building thermal envelope* assembly shall be identified.</u>
- 2. <u>Joints, interconnections, and penetrations of the continuous *air barrier* components shall be detailed.</u>
- 3. The continuity of the *air barrier* at building element assemblies that enclose conditioned space or provide a boundary between conditioned space and unconditioned space shall be identified.
- 4. <u>Documentation of the continuous air barrier shall detail methods of sealing the air barrier such as wrapping, caulking, gasketing, taping or other approved methods at the following locations:</u>
 - i.Joints around fenestration and door frames.
 - ii. Joints between walls and floors, between walls at building corners, between walls and roofs including parapets and copings, where abovegrade walls meet foundations and similar intersections.
 - iii. Penetrations or attachments through the continuous *air barrier* in building envelope roofs, walls, and floors.
 - iv. Building assemblies used as ducts or plenums.
 - v.Changes in continuous air barrier materials and assemblies.
- 5. <u>Identify</u> where testing will or will not be performed in accordance with Section C402.5.2. Where testing will not be performed, a plan for field inspections required by C402.5.2.3 shall be provided that includes the following:
 - i.Schedule for periodic inspection(s),
 - ii.Continuous air barrier scope of work,
 - iii.List of critical inspection items,
 - iv. Inspection documentation requirements, and
 - v. Provisions for corrective actions where needed.

C402.5.1.2

A continuous air barrier for the opaque building envelope shall comply with the following:

1. Bulidings or portions of buildings, including Group R and I occupancies, shall meet the provisions of Section 402.5.2.

Exception: Buildings in Climate Zones 2B, 3C, and 5C.

2. <u>Buildings or portions of buildings other than Group R and I occupancies shall meet the</u> provisions of Section C402.5.3

Exceptions:

- 1. Buildings in Climate Zones 2B, 3B, 3C, and 5C.
- 2. Buildings larger than 5,000 square feet (464.5 m²) floor area in Climate Zones 0B, 1, 2A, 4B, and 4C.
- 3. Buildings between 5,000 square feet (464.5 m²) and 50,000 square feet (4645 m²) floor area in Climate Zones 0A, 3A, and 5B.
- 3. <u>Buildings or portions of buildings that do not complete air barrier testing shall meet the provisions of Section 402.5.1.3 or C402.5.1.4 in addition to Section C402.5.1.5</u>

<u>C402.5.1.2 C402.5.1.1</u> Air barrier construction. The *continuous air barrier* shall be constructed to comply with the following:

1. The air barrier shall be continuous for all assemblies that comprise the building

- thermal envelope and across the joints and assemblies.
- 2. Air barrier joints and seams shall be sealed, including sealing transitions in places and changes in materials. The joints and seals shall be securely installed in or on the joint for its entire length so as not to dislodge, loosen or otherwise impair its ability to resist positive and negative pressure differentials such as those from design wind load, stack effect and mechanical ventilation.
- 3. Penetrations of the *air barrier* shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location. Sealing shall allow for expansion, contraction and mechanical vibration. Joints and seams associated with penetrations shall be sealed in the same manner or taped. Sealing materials shall be securely installed around the penetration so as not to dislodge, loosen or otherwise impair the penetrations' ability to resist positive and negative pressure from wind, stack effect and mechanical ventilation. Sealing of concealed fire sprinklers, where required, shall be in a manner that is recommended by the fire sprinkler manufacturer. Caulking or other adhesive sealants shall not be used to fill voids between fire sprinkler cover plates and walls or ceilings.
- 4. Recessed lighting fixtures shall comply with <u>C402.5.10</u> C402.5.1.2.1. Where similar objects are installed that penetrate the *air barrier*, provisions shall be made to maintain the integrity of the *air barrier*.
- 5. Electrical and communication boxes shall comply with C402.5.1.2.2

C402.5.2 C402.5.3 Building thermal envelope testing Air leakage compliance. Air leakage of the building thermal envelope shall be tested by an approved third party in accordance with ASTM E779, ANSI/RESNET/ICC 380, ASTM E3158 or ASTEM E1827 or an equivalent method approved by the code office C402.5.2.1. The measured air leakage shall not exceed 0.4 cfm/ft²-(2.0 L/s x m²) be greater than 0.35 cfm/ft² (1.8 L/s × m²) of the building thermal envelope area at a pressure differential of 0.3 inch water gauge (75 Pa) with the calculated building thermal envelope surface area being the sum of the above- and below-grade building thermal envelope. Alternatively, portions of the building shall be tested and the measured air leakages shall be area weighted by the surface areas of the building envelope in each portion. The weighted average test results shall not exceed the whole building leakage limit. In the alternative approach, the following portions of the building shall be testing:

- 2. The entire envelope area of all stories that have any spaces directly under a roof
- 3. The entire envelope area of all stories that have a building entrance, exposed floor, or loading dock, or are above grade.
- 4. Representative above grade sections of the building totally at least 25 percent of the wall area enclosing the remaining conditioned space.

Exceptions:

1. Where the measured *air leakage* rate exceeds is greater than 0.40 0.35 cfm/ft² (1.8 L/s × m²) but does not exceed is not greater than 0.6 0.45 cfm/ft² (2.3 L/s × m²), the approved third party shall perform a diagnostic evaluation using smoke tracer or infrared imaging. The evaluation shall be conducted while the building is pressurized along with a visual inspection of the *air barrier* in accordance with ASTM E1186. Any leaks noted All identified leaks shall be sealed where such sealing can be made without destruction of damaging existing building components. An additional report identifying specifying the corrective actions taken to seal leaks shall be deemed to establish compliance with the requirements of this section where submitted to the code official and the building owner. and shall be deemed to comply with the requirements of this section. Where the measured air leakage rate is greater than 0.45 cfm/ft2 (2.3 L/s × m²), corrective actions must be

- made to the building and an additional test completed for which the results are 0.45 cfm/ft² ($2.3 \text{ L/s} \times \text{m}^2$), or less.
- 2. As an alternative, buildings or portions of buildings, containing Group R and I occupancies, shall be permitted to be tested by an *approved* third party in accordance with C402.5.2.2. The reported *air leakage* of the *building thermal envelope* shall not be greater than 0.27 cfm/ft² (1.4 L/s x m²) of the *testing unit enclosure area* at a pressure differential of 0.2 inch water gauge (50 Pa).
- C402.5.2.1 Whole building test method and reporting. The building thermal envelope shall be tested for air leakage in accordance with ASTM E3158 or an equivalent approved method. A report that includes the tested surface area, floor area, air by volume, stories above grade, and leakage rates shall be submitted to the code official and the building owner.

 Exceptions:
 - 1. For buildings less than 10,000 ft² (1000 m²) the entire *building thermal envelope* shall be permitted to be tested in accordance with ASTM E779, ASTM E3158 or ASTM E1827 or an equivalent *approved* method.
 - 2. For buildings greater than 50,000 ft² (4645 m²), portions of the building shall be permitted to be tested and the measured *air leakage* shall be area-weighted by the surface areas of the *building thermal envelope* in each portion. The weighted average tested *air leakage* shall not be greater than the whole building leakage limit. The following portions of the building shall be tested:
 - i. The entire *building thermal envelope* area of stories that have any conditioned spaces directly under a roof.
 - ii. The entire *building thermal envelope* area of stories that have a building entrance, a floor over unconditioned space, a loading dock, or that are below grade.
 - iii. Representative above-grade portions of the building totaling not less than 25 percent of the wall area enclosing the remaining conditioned space.

C402.5.2.2 C402.5.2 Dwelling and sleeping unit enclosure testing method and reporting. The building thermal envelope shall be tested for air leakage in accordance with ASTM E779, ANSI/RESNET/ICC 380, ASTM E1827, or an equivalent approved method by the code official. Where multiple dwelling units or sleeping units or other occupiable conditioned spaces are contained within one building thermal envelope, each unit shall be considered an individual testing unit, and the building air leakage shall be the weighted average of all testing unit results, weighted by each testing unit enclosure area. Units shall be tested separately with an unguarded blower door test without simultaneously pressurizing adjacent units and shall be separately tested as follows:

- 1. Where buildings have <u>fewer less</u> than eight testing units, each testing unit shall be tested.
- 2. For Where buildings with have eight or more testing units, the greater of seven units or 20 percent of the testing units in the building shall be tested, including a top floor unit, a middle floor unit, a ground floor unit and a unit with the largest testing unit enclosure area. For each tested unit that exceeds the maximum air leakage rate, an additional two-three units shall be tested, including a mixture of testing unit types and locations.
- 3. Enclosed spaces with not less than one exterior wall in the building thermal envelope shall be tested in accordance with C402.5.3.

Exception: Corridors, stairwells, and *enclosed spaces* having a *conditioned floor area* not greater than 1,500 ft² shall be permitted to comply with Section C402.5.1.5 and either Section C402.5.1.3 or C402.5.1.4.

C402.5.2.3 C402.5.1.5 Building envelope design and construction performance verification criteria. Where Sections C402.5.2.1 and C402.5.2.2 are not applicable, the installation of the continuous air barrier shall be verified by the code official, a registered design professional or approved agency in accordance with the following:

- 1. A review of the construction documents and other supporting data shall be conducted to assess compliance with the requirements in Section C402.5.1.
- 2. Inspection of continuous air barrier components and assemblies shall be conducted during construction while the air barrier is still accessible for inspection to verify compliance with the requirements of Sections C402.5.2.3.1 and or C402.5.2.3.2. The air barrier shall remain accessible for inspection and repair.
- 3. A final <u>commissioning</u> inspection report shall be provided for inspections completed by the <u>registered design professional</u> or <u>approved</u> agency. The <u>commissioning inspection</u> report shall be provided to the building owner or owner's authorized agent and the <u>code official</u>. The report shall identify deficiencies found during <u>the review of the construction documents and</u> inspection and details of corrective measures taken.

C402.5.2.3.1 C402.5.1.3 Materials. Materials with an air permeability not greater than 0.004 cfm/ft² (0.02 L/s \times m²) under a pressure differential of 0.3 inch water gauge (75 Pa) when where tested in accordance with ASTM E2178 shall comply with this section. Materials in Items 1 through 16 below shall be deemed to comply with this section, provided that joints are sealed and materials are installed as air barriers in accordance with the manufacturer's instructions.

- i.Plywood with a thickness of not less than 3/8 inch (10 mm).
- ii.Oriented strand board having a thickness of not less than 3/8 inch (10 mm).
- iii.Extruded polystyrene insulation board having a thickness of not less than 1/2 inch (12.7 mm).
- iv.Foil-back polyisocyanurate insulation board having a thickness of not less than 1/2 inch (12.7 mm).
- v.Closed-cell spray foam having a minimum density of not less than 1.5 pcf (2.4 kg/m3) and having a thickness of not less than 1 1/2 inches (38 mm).
- vi.Open-cell spray foam with a density between greater than 0.4 and less than 1.5 pcf (0.6 and 2.4 kg/m3) and having a thickness of not less than 4.5 inches (113 mm).
- vii.Exterior or interior gypsum board having a thickness of not less than 1/2 inch (12.7 mm).
- viii.Cement board having a thickness of not less than 1/2 inch (12.7 mm).
- ix.Built-up roofing membrane.
- x.Modified bituminous roof membrane.
- xi.Single-ply roof membrane.
- xii.A Portland cement/sand parge, or gypsum plaster having a thickness of not less than 5/8 inch (15.9 mm).
- xiii.Cast-in-place and precast concrete.
- xiv.Fully grouted concrete block masonry.
- xv.Sheet steel or aluminum.
- xvi. Solid or hollow masonry constructed of clay or shale masonry units.

C402.5.2.3.2 C402.5.1.4 Assemblies. Assemblies of materials and components with an average air leakage not greater than 0.04 cfm/ft² (0.2 L/s × m²) under a pressure differential of 0.3 inch of water gauge (75 Pa) when where tested in accordance with ASTM E2357, ASTM E1677, ASTM D8052 or ASTM E283 shall comply with this section. Assemblies listed in Items 1 through 3 below shall be deemed to comply, provided that joints are sealed and the requirements of Section C402.5.1.1 are met.

- 1. Concrete masonry walls coated with either one application of block filler or two applications of a paint or sealer coating.
- 2. Masonry walls constructed of clay or shale masonry units with a nominal width greater than or equal to of 4 inches (102 mm) or more.
- 3. A Portland cement/sand parge, stucco or plaster not less than 1/2 inch (12.7 mm) in thickness.

C402.5.4 Air leakage of fenestration. The air leakage of fenestration assemblies shall meet comply with the provisions of Table C402.5.4 C402.5.3. Testing shall be conducted by an accredited, independent testing laboratory in accordance with the applicable reference test standard in Table C402.5.4 C402.5.3 by an accredited, independent testing laboratory and labeled by the manufacturer.

Exceptions:

- 1. Field-fabricated fenestration assemblies that are sealed in accordance with Section C402.5.1 C402.5.1.2.
- 2. Fenestration in buildings that eomply with the testing alternative of are tested for *air* leakage of in accordance with Section <u>C402.5 C402.5.2</u> are not required to meet the air leakage requirements in Table <u>C402.5.4 C402.5.3</u>.

TABLE <u>C402.5.4 C402.5.3</u>

MAXIMUM AIR LEAKAGE RATE FOR FENESTRATION ASSEMBLIES

FENNESTRATION ASSEMBLY	MAXIMUM RATE (CFM/FT ²)	TEST PROCEDURE	
Windows	0.20^{a}		
Sliding doors	0.20^{a}	A A D.M.A (TSTDD.M.A. (CC) A 101/I C Q/A 440	
Swinging doors	0.20^{a}	AAMA/WDMA/CSA101/I.S.2/A440 or NRFC 400	
Skylights – with condensation weepage openings	0.30	NKI*C 400	
Skylights – all other	0.20^{a}		
Curtain walls	0.06		
Storefront glazing	0.06		
Commercial glazed swinging entrance doors	1.00	NRFC 400 or ASTM E283 at 1.57	
Power-operated sliding doors and power operated	1.00	psf (75 Pa)	
folding doors	1.00		
Revolving doors	1.00		
Garage doors	0.40	ANSI/DASMA 105, NRFC 400, or	
Rolling doors	1.00	ASTM E283 at 1.57 psf (75 Pa)	
High-speed doors	1.30		

For SI: 1 cubic foot per minute = 0.47 L/s, 1 square foot = 0.093 m^2

a. The maximum rate for windows, sliding and swinging doors, and skylights is permitted to be 0.3 cfm per square foot of fenestration or door area when tested in accordance with AAMA/WDMA/CSA101/I.S.2/A440 at 6.24 psf (300 Pa).

<u>C402.5.4 C402.5.5</u> Rooms containing fuel-burning appliances. In *Climate Zones* 3 through 8, where combustion air is supplied through openings in an exterior wall to a room or space containing a space-conditioning fuel-burning appliance, one of the following shall apply:

- 1. The room or space containing the appliance shall be located outside of the *building thermal envelope*.
- 2. The room or space containing the appliance shall be enclosed and isolated from conditioned spaces inside the *building thermal envelope*. Such rooms shall comply with all of the following:
 - 1. The walls, floors and ceilings that separate the enclosed room or space from conditioned spaces shall be insulated to be not less than equivalent to the insulation requirement of below-grade walls as specified in Table C402.1.3 or Table C402.1.4.
 - 2. The walls, floors and ceilings that separate the enclosed room or space from conditioned spaces shall be sealed in accordance with Section <u>C402.5.1.1</u> C402.5.1.2.
 - 3. The doors into the enclosed room or space shall be fully gasketed.
 - 4. <u>Piping serving as part of a heating or cooling system Water lines</u> and ducts in the enclosed room or space shall be insulated in accordance with Section C403. Service water piping shall be insulated in accordance with Section C404.
 - 5. Where an air duct supplying combustion air to the enclosed room or space passes through *conditioned space*, the duct shall be insulated to an R-value of not less than R-8.

Exception: Fireplaces and stoves complying with Sections 901 through 905 of the *International Mechanical Code*, and Section 2111.14 of the *International Building Code*.

<u>C402.5.5</u> <u>C402.5.6</u> Doors and access openings to shafts, chutes, stairways and elevator lobbies. Doors and *access* openings from conditioned space to shafts, chutes stairways and elevator lobbies not within the scope of the fenestration assemblies covered by Section <u>C402.5.4</u> <u>C402.5.3</u> shall be gasketed, weather-stripped or sealed.

Exceptions:

- 1. Door openings required to comply with Section 716 of the *International Building Code*.
- 2. Doors and door openings required by the *International Building Code* to comply with UL 1784 by the *International Building Code*.

C402.5.6 C402.6.7 Air intakes, exhaust openings, stairways and shafts. Stairway enclosures, elevator shaft vents and other outdoor air intakes and exhaust openings integral to the building envelope shall be provided with dampers in accordance with Section C403.7.7.

<u>C402.5.7</u> <u>C402.5.8</u> **Loading dock weather seals.** Cargo door openings and loading door openings shall be equipped with weather seals that restrict infiltration air leakage and provide direct contact along the top and sides of vehicles that are parked in the doorway.

<u>C402.5.8 C402.5.9</u> **Vestibules.** Building entrances shall be protected with an enclosed vestibule with all. d. Doors opening into and out of the vestibule shall be equipped with self-closing devices. Vestibules shall be designed so that in passing through the vestibule it is not necessary for the interior and exterior doors to open at the same time. The installation of one or more revolving doors in the *building entrance* shall not eliminate the requirement that a vestibule be provided on any doors adjacent to revolving doors. **Exceptions:** Vestibules are not required for the following:

- 1. Building in Climate Zones 0 through 2.
- 2. 1 Doors not intended to be used by the public, such as doors to mechanical or electrical equipment rooms, or intended solely for employee use.
- 3. 2 Doors opening directly from a sleeping unit or dwelling unit.
- 4. 3 Doors that open directly from a space less than 3,000 square feet (298 m²) in area.

- 5. 4 Revolving doors.
- 6. 5 Doors used primarily to facilitate vehicular movement or material handling and adjacent personnel doors.
- 7. 6 Doors that have an air curtain with a velocity of not less than 6.56 feet per second (2 m/s) at the floor that have been tested in accordance with ANSI/AMCA 220 and installed in accordance with the manufacturer's instructions. Manual or automatic controls shall be provided that will operate the air curtain with the opening and closing of the door. Air curtains and their controls shall comply with Section C408.2.3.

<u>C402.5.19</u> Recessed lighting. Recessed luminaires installed in the *building thermal envelope* shall be all of the following:

- 1. IC-rated.
- 2. Labeled as having an air leakage rate of not more greater than 2.0 cfm (0.944 L/s) when where tested in accordance with ASTM E283 at a 1.57 psf (75 Pa) pressure differential.
- 3. Sealed with a gasket or caulk between the housing and interior wall or ceiling covering.

C402.5.1.2.2 Electrical and communication boxes. Electrical and communication boxes that penetrate the air barrier of the *building thermal envelope*, and that do not comply with C402.5.1.2.2.1, shall be caulked, taped, gasketed, or otherwise sealed to the air barrier element being penetrated. All openings on the concealed portion of the box shall be sealed. Where present, insulation shall rest against all concealed portions of the box.

C402.5.1.2.2.1 Air-sealed boxes. Where air-sealed boxes are installed, they shall be marked in accordance with NEMA OS 4. Air-sealed boxes shall be installed in accordance with the manufacturer's instructions.

C402.5.10 C402.5.11 Operable openings interlocking. Where occupancies utilize have operable openings to the outdoors that are larger than 40 square feet (3.7 m2) in area, such openings shall be interlocked with the heating and cooling system so as to raise the cooling setpoint to 90°F (32°C) and lower the heating setpoint to 55°F (13°C) whenever the operable opening is open. The change in heating and cooling setpoints shall occur within 10 minutes of opening when the operable opening has been open for a period not to exceed 10 minutes.

Exceptions:

- 1. Operable openings into separately-zoned areas associated with the preparation of food that contain appliances that contribute to the HVAC loads of a restaurant or similar type of occupancy.
- 2. Warehouses-Storage occupancies that utilize overhead doors for the function of the occupancy, where approved by the code official.
- 3. The first entrance d<u>Doors</u> where located in the exterior wall and that are part of a vestibule system.

C402.5.10.1 C402.5.11.1 Operable controls. Controls shall comply with Section C403.13.

Add Section C402.6

C402.6 Approved calculation software tools. The following software tools are sufficient to demonstrate compliance with Sections C401.2.1 Prescriptive Compliance and C402.7.

1. COMcheck-Web available at: https://www.energycodes.gov/comcheck

C402.7 Derating and Thermal Bridges

<u>C402.7.1 General.</u> Where otherwise not included in pre-calculated assembly U-factors, C-factors, or F-factors outlined in Appendix A of ASHRAE 90.1 2019, envelope performance shall take into account effect of *thermal bridges* according to both C402.7.2 and C402.7.3. The thermal resistance of opaque *spandrel sections* within *curtain wall* systems shall be according to C402.7.4. These derated values and *spandrel section* values shall be used when showing compliance with Table C402.1.4 and Equation 4-2.

<u>C402.7.2 Continuous Insulation for Vertical Walls.</u> Installed vertical wall continuous insulation shall be derated using either C402.7.2.1 or C402.7.2.2 to account for the effect of connections through the continuous insulation.

C402.7.2.1. Prescriptive Derating. Derate vertical wall exterior continuous insulation using Equation C402.7.2.1 and Derating Factor from C402.7.2.1.1 for portions of wall having brick veneer systems and C402.7.2.1.2 or C402.7.2.1.3 for portions of wall having cladding systems.

(Equation C402.7.2.1)

 $R_{derated} = R_o x Derating Factor$

Where

<u>R</u>_{derated}: R value after derating, to be used when showing compliance

R402.7.2

 R_{\circ} : R value of the exterior continuous insulation prior to derating

Derating Factor: From C402.7.2.1.1 and C402.7.2.1.2

<u>C402.7.2.1.1 Brick Veneer Systems.</u> Wall systems comprised of brick anchors supporting brick veneer shall use a Derating Factor of 0.7.

<u>C402.7.2.1.2</u> <u>Cladding Systems.</u> Wall systems comprised of cladding systems shall use Derating Factor per Table 402.7.2.1.2

Table 402.7.2.1.2

Thickness of R _o	Derating Factor
R _o is less than or equal to R-15	Derating Factor = $0.74 - 0.021 \times R_0$
R _o is greater than R-15	Derating Factor = $0.55 - 0.007 \times R_0$

C402.7.2.2. Cladding Systems with Thermal Breaks. If plastic or fiberglass clips having thermal conductivity of 3 Btu-in/hr-ft²-F or less are used to support external cladding; or, if clips have thermal breaks having a conductivity of 3 Btu-in/hr-ft²-F or less on both ends of the clip, use Derating Factor of 0.8.

C402.7.2.2. Modeled Derating Use two or three-dimensional finite element analysis heat transfer model to calculate derated value. Alternatively, use pre-solved, derated continuous insulation values contained in Building Envelope Thermal Bridging Guide, version 1.6 or higher, published by BC Hydro Power Smart.

<u>C402.7.3.</u> <u>Linear Thermal Bridges.</u> <u>Installed wall and roof insulation U values shall be derated using Equation C402.7.3.</u>

(Equation C402.7.3)

$$U_{derated} = \frac{PSI * Length}{A_{total}} + U_o$$

Where

<u>U</u>_{derated} <u>Derated wall or roof U value (Btu/hr-ft²-F)</u>

PSI Value from Section C402.7.3.1, C402.7.3.2, or C402.7.3.3 (Btu/hr-ft-F)

<u>Length</u> <u>Length of linear thermal bridge (ft)</u>

<u>Atotal</u> <u>Area of derated wall or roof (ft^2) </u>

<u>Uo</u> <u>Wall or roof U value prior to derating</u>

C402.7.3.1 Table PSI values. Use PSI values from Table C402.7.3.1

Table C402.7.3.1

Type of Linear Thermal Bridge	PSI-value (Btu/hr - ft – F)
Balcony to exterior vertical wall intersection	<u>1.00</u>
Intermediate floor to exterior vertical wall intersection	0.60
Interior vertical wall to exterior vertical wall intersection	<u>0.50</u>
Fenestration to exterior vertical wall intersection	0.32
Parapet (vertical wall to roof intersection)	<u>0.60</u>

C402.7.3.2. Reference PSI Values. Use pre-solved PSI values contained in Building Envelope Thermal Bridging Guide, version 1.6 or higher, published by BC Hydro Power Smart.

<u>C402.7.3.3.</u> <u>Modelled PSI Values.</u> Use a two or three-dimensional finite element analysis to calculate PSI values.

<u>C402.7.4 Thermal Resistance of Spandrel Sections.</u> R-factor of opaque spandrel sections within curtain wall systems shall be accordance with C402.7.4.1, C402.7.4.2, or C402.7.4.3.

C402.7.4.1 Prescriptive R value. Opaque *spandrel sections* within *curtain wall* systems shall have R value in accordance with Equation C402.7.4.1

(Equation C402.7.4.1)

$R = R_o \times 2.95 \times R_o^{-0.9}$

Where

<u>R</u> value of opaque spandrel section within curtain wall

Ro Installed R value of the insulation behind the opaque spandrel section within the curtain wall.

<u>C402.7.4.2.</u> Reference R values. Use pre-solved opaque *spandrel sections* R values contained in Building Envelope Thermal Bridging Guide, version 1.6 or higher, published by BC Hydro Power Smart.

<u>C402.7.4.3.</u> <u>Modelled R values.</u> Use a two or three-dimensional finite element analysis to calculate R value of opaque *spandrel section*.

SECTION C403 BUILDING MECHANICAL SYSTEMS

Revise Section C403.5 as follows (Sections C403.5.1 through C403.5.5 remain unchanged):

C403.5 Economizers. Economizers shall comply with Sections C403.5.1 through C403.5.5. An air or water economizer shall be provided for the following cooling systems:

1. Chilled water systems with a total cooling capacity, less cooling capacity provided with air economizers, as specified in Table C403.5(1).

2.Dedicated outside air systems

 $\frac{2}{3}$ Individual fan systems with cooling capacity greater than or equal to 54,000 Btu/h (15.8 kW) in buildings having other than a *Group R* occupancy,

The total supply capacity of all fan cooling units not provided with economizers shall not exceed 20 percent of the total supply capacity of all fan cooling units in the building or 300,000 Btu/h (440 kW), whichever is greater.

 $\frac{3}{4}$ Individual fan systems with cooling capacity greater than or equal to 270,000 Btu/h (79.1 kW) in buildings having a *Group R* occupancy.

The total supply capacity of all fan cooling units not provided with economizers shall not exceed 20 percent of the total supply capacity of all fan cooling units in the building or 1,500,000 Btu/h (440 kW), whichever is greater.

Exceptions: Economizers are not required for the following systems.

- 1. Individual fan systems not served by chilled water for buildings located in *Climate Zones* 0A, 0B, 1A and 1B.
- 2. Where more than 25 percent of the air designed to be supplied by the system is to spaces that are designed to be humidified above 35°F (1.7°C) dew-point temperature to satisfy process needs.
- 3. Systems expected to operate less than 20 hours per week.
- 4. Systems serving supermarket areas with open refrigerated casework.
- 5. Where the cooling efficiency is greater than or equal to the efficiency requirements in Table C403.5(2)
- <u>6</u> <u>5</u> Systems that include a heat recovery system in accordance with Section C403.10.5.
- **7** 6 VRF systems installed with a *dedicated outdoor air system*.

Show only Climate Zone 5A in Table C403.5(1)

TABLE C403.5(1) MINIMUM CHILLED-WATER SYSTEM COOLING CAPACITY FOR DETERMINING ECONOMIZER COOLING REQUIREMENTS

TOTAL CHILLED-WATER SYSTEM CAPACITY LESS CAPACITY OF COOLING UNITS WITH AIR ECONOMIZERS (Climate Zone 5A)		
Local water-cooled chilled-water systems or district chilled-water systems		
1,320,000 Btu/h	1,720,000 Btu/h	

For SI: 1 British thermal unit per hour = 0.2931 W.

Delete Table C403.5(2)

Revise C403.7 as follows:

In addition to other requirements of Section C403 applicable to the provision of ventilation air or the exhaust air, ventilation and exhaust systems shall be in accordance with Sections C403.7.1 through C403.7.78.

Renumber the following sections, all effected subsections, and redirect references, as follows:

Existing Section	New Section	Reference Redirect
Number	Number	
C403.7.1	C403.7.2	Reference to C403.7.4.2 in exception 1 is redirected to C403.7.5.2
C403.7.2	C403.7.3	No references to redirect
C403.7.3	C403.7.4	No references to redirect
C403.7.4	C403.7.5	Reference to C403.7.4.1 is redirected to C403.7.5.1
		Reference to C403.7.4.2 is redirected to C403.7.5.2
C403.7.5	C403.7.6	Reference to Table C403.7.5 is redirected to Table C403.7.6
C403.7.6	C403.7.7	Reference to C403.7.6.1 is redirected to C403.7.7.1
		Reference to C403.7.6.2 is redirected to C403.7.7.2
C403.7.7	C403.7.8	No references to redirect

Add Section C403.7.1 as follows.

<u>C403.7.1 Minimize Reheat.</u> Outdoor air shall be provided to each occupied space by a <u>dedicated</u> <u>outdoor air system</u> (DOAS) which delivers 100 percent outdoor air. Ventilation rates shall not exceed 135% of the ventilation rates required by ASHRAE 62.1-2019.

Exceptions

- 1. Occupied spaces that are not ventilated by a mechanical ventilation system and are only ventilated by a natural ventilation system per Section 402 of the International Mechanical Code.
- 2. Systems installed for the sole purpose of providing makeup air for systems exhausting *Class 4* exhaust or *Class 3 exhaust* that is exempt from heat recovery requirements, as defined by C403.7.5.
- 3. Systems where 100% of the energy for reheating or for providing warm air in mixing systems is provided from site-recovered energy, using air-to-air heat recovery devices or electric heat pumps.
- 4. Air-to-air heat recovery devices shall be in addition to exhaust heat recovery required per C403.7.5. Therefore, air-to-air heat recovery devices used for compliance with C403.7.1 shall not contribute to compliance with the exhaust heat recovery effectiveness requirement per C403.7.5.
- 5. Heat pumps recovering site energy to meet C403.7.1 may only recover energy from cooling demands within the building and building systems.
- 6. Systems where 100% of the energy for reheating or for providing warm air in mixing systems is provided from air-source or ground-source heat pumps.

Revise C403.7.4 (renumbered to C403.7.5 per above), as follows:

C403.7.45 Energy recovery systems. Energy recovery ventilation systems shall be provided as specified in either Section C403.7.45.1, as applicable or and C403.7.45.2, as applicable.

Revise C403.7.4.1 (renumbered to C403.7.5.1 per above), as follows:

C403.7.45.1 Nontransient dwelling units. Nontransient dwelling units shall be provided with outdoor air energy recovery ventilation systems with an *enthalpy recovery ratio* of not less than 75.50 percent at ecoling design condition and not less than 60 percent at heating design condition. Outdoor air must be delivered directly to the dwelling unit. The building weighted average sensible energy recovery effectiveness must meet the requirements of C403.7.4.2.

Exceptions:

- 1. Nontransient dwelling units in Climate Zone 3C.
- 2. Nontransient dwelling units with not more than 500 square feet (46 m2) of conditioned floor area in Climate Zones 0, 1, 2, 3, 4C and 5C.
- 3. Enthalpy recovery ratio requirements at heating design condition in Climate Zones 0, 1 and 2.
- 4. Enthalpy recovery ratio requirements at cooling design condition in Climate Zones 4, 5, 6, 7 and 8.

Replace C403.7.4.2, including all exceptions, (renumbered to C403.7.5.2, per above), with the following:

C403.7.5.2 Spaces Other Than Nontransient Dwelling Spaces. All mechanical ventilation systems serving spaces other than Group R shall include an energy recovery system, regardless of the minimum fan system supply airflow rate and percent outdoor air. The weighted average sensible energy recovery ratio of the building ventilation systems shall be calculated in accordance with Equation C403.7.5.2-1 and not be less than 1.0. The sensible energy recovery ratios used for the Required values in the equation shall be the values listed in Table C403.7.5.2(1). The sensible energy recovery ratios used for the Proposed values in the equation shall be based on the proposed design. All values and calculations shall be based on the winter design condition.

In addition, the weighted average *enthalpy recovery ratio* of the building ventilation systems shall be calculated in accordance with Equation C403.7.5.2-2 and not be less than 1.0. The *enthalpy recovery ratios* used for the Required values in the equation shall be the values listed in Table C403.7.5.2(2). The enthalpy recovery ratios used for the Proposed values in the equation shall be based on the proposed design. All values and calculations shall comply at both winter and summer design conditions.

Exception: An energy recovery ventilation system shall not be required in any of the following conditions. These exhaust flow rates shall be considered Exempt and shall not be included in the calculation of Equation C403.7.5.2-1 and Equation C403.7.5.2-2.

- 1. Where energy recovery systems are prohibited by the applicable International Mechanical Code. This includes exhaust from commercial kitchen hoods used for collecting and removing grease vapors and smoke.
- 2. Systems serving spaces that are heated to less than 32°F (0°C) and that are not cooled.

(Equation C403.7.5.2-1 – Sensible Energy Recovery Ratio)

<u>SENSIBLE.RATIO_{PROPOSED}</u> / <u>SENSIBLE.RATIO_{REQUIRED}</u> ≥ 1.0

where:

 $\underline{SENSIBLE.RATIO_{PROPOSED}} = \underbrace{[(VENT.\Delta T_1 \ x \ VENT.CFM_1) + (VENT.\Delta T_2 \ x \ VENT.CFM_2) + (VENT.\Delta T_3 \ x \ VENT.CFM_3) + ...} / VENT.CFM_{TOTAL}$

and:

where:

SENSIBLE.RATIO_{PROPOSED}

<u>Weighted average sensible energy recovery ratio of all mechanical</u> ventilation systems.

 $\frac{SENSIBLE.RATIO_{REQUIRED}}{VENT.\Delta T_X}$

<u>Minimum average sensible energy recovery ratio required by code.</u>

Enange in the dry-bulb temperature of each individual mechanical ventilation system, calculated by subtracting the outdoor air dry-bulb temperature from the ventilation air temperature leaving the heat recovery device. This value shall be based on the change in dry-bulb

temperature achieved by the heat recovery system alone, not including heat input from return air, fans, heat pumps, or active heating

systems.

 $\underline{\text{VENT.CFM}_{X}} \qquad \qquad \underline{\text{Ventilation rate in cubic feet per minute of each individual}}$

mechanical ventilation system.

VENT.CFM $_{TOTAL}$ \equiv Total volume of mechanical ventilation in cubic feet per minute.EXH.CFM $_{TOTAL}$ \equiv Total volume of mechanical exhaust in cubic feet per minute.EXH. ΔT_{OTHER} \equiv Dry-bulb temperature difference between the exhaust air and the

Dry-bulb temperature difference between the exhaust air and the ambient outdoor air, calculated by subtracting the ambient outdoor air temperature from the exhaust air temperature. The exhaust air temperature shall be based on the weighted average exhaust air temperature of all exhaust sources other than *Exempt exhaust*, *Class 4* exhaust and *Class 3 exhaust*. The value shall be based on the exhaust

air temperature prior to exhaust heat recovery.

 $\underline{EXH.\Delta T_{CLASS-4/3}}$ $\underline{\underline{Similar definition as EXH.\Delta T_{OTHER} except limited to Class 4 and}}$

Class 3 exhaust.

<u>EXH.CFM</u>_{OTHER} <u>= Exhaust rate in total cubic feet per minute of all exhaust sources other</u>

than Exempt exhaust, Class 4 exhaust, and Class 3 exhaust.

EXH.CFM_{CLASS-4/3} = Exhaust rate in total cubic feet per minute of all *Class 4 exhaust* and

Class 3 exhaust sources.

EXH.EF_{OTHER} = Sensible energy recovery ration requirement for ventilation air

associated with all exhaust sources other than Exempt exhaust, Class 4

exhaust, and Class 3 exhaust. See table C403.7.5.2(1).

EXH.EF_{CLASS-4/3} = Sensible energy recovery ration requirement for ventilation air

associated with all Class 4 exhaust and Class 3 exhaust sources. See

table C403.7.5.2(1).

Table C403.7.5.2(1) Sensible Energy Recovery Ratio

EXHAUST TYPE	SENSIBLE ENERGY RECOVERY RATIO
EXH.EF _{OTHER}	<u>75%</u>
EXH.EF _{CLASS-4/3}	<u>50%</u>

(Equation C403.7.5.2-2 – Enthalpy Recovery Ratio)

ENTHALPY.RATIO_{PROPOSED} / ENTHALPY.RATIO_{REQUIRED} ≥ 1.0

where:

 $\underline{ENTHALPY.RATIO_{PROPOSED}} = \underline{[(VENT.\Delta H_1 \times VENT.CFM_1) + (VENT.\Delta H_2 \times VENT.CFM_2) + (VENT.\Delta H_3 \times VENT.CFM_3) + ...] / VENT.CFM_{TOTAL}}$

and:

ENTHALPY.RATIO_{REQUIRED}= [(EXH.ΔH_{OTHER} x EXH.CFM_{OTHER} x EXH.EF_{OTHER})] / EXH.CFM_{TOTAL}

where:

ENTHALPY.RATIO _{PROPOSED}	Ξ	Weighted average <i>enthalpy recovery ratio</i> of all mechanical ventilation systems.
ENTHALPY.RATIO _{REQUIRED} VENT.ΔH _X	=======================================	Minimum average <i>enthalpy recovery ratio</i> required by code. Change in the enthalpy of each individual mechanical ventilation system, calculated by subtracting the outdoor air enthalpy from the ventilation air enthalpy leaving the heat recovery device. This value shall be based on the change in enthalpy achieved by the heat
		recovery system alone, not including enthalpy input from return air, fans, heat pumps, or active heating systems.
VENT.CFM _X	Ξ	Ventilation rate in cubic feet per minute of each individual mechanical ventilation system.
VENT.CFM _{TOTAL}	Ξ	Total volume of mechanical ventilation in cubic feet per minute.
EXH.CFM _{TOTAL}	Ξ	Total volume of mechanical exhaust in cubic feet per minute.
EXH.ΔH _{OTHER}	Ξ	Enthalpy difference between the exhaust air and the ambient outdoor air, calculated by subtracting the ambient outdoor air enthalpy from the exhaust air enthalpy. The exhaust air temperature shall be based on the weighted average exhaust air enthalpy of all exhaust sources other than <i>Exempt exhaust</i> , <i>Class 4 exhaust</i> , and <i>Class 3 exhaust</i> . exhaust. The value shall be based on the exhaust air enthalpy prior to exhaust heat recovery.
EXH.CFM _{OTHER}	Ξ	Exhaust rate in total cubic feet per minute of all exhaust sources other than <i>Exempt exhaust</i> , <i>Class 4 exhuast</i> , and <i>Class 3 exhaust</i> .
EXH.EF _{OTHER}	Ξ	Enthalpy recovery ratio requirement for ventilation air associated with all exhaust sources other than Exempt exhaust, Class 4 exhaust, and Class 3 exhaust. See table C403.7.5.2(2).

Table C403.7.5.2(2) Enthalpy Recovery Ratio

EXHAUST TYPE	ENTHALPY RECOVERY RATIO
EXH.EF _{OTHER}	<u>50%</u>

Revise C403.7.5 (renumbered to C403.7.6 per above), as follows:

C403.7.56 Kitchen exhaust systems. Replacement air introduced directly into the exhaust hood cavity shall not be greater than 10 percent of the hood exhaust airflow rate. Conditioned supply air delivered to any space shall not exceed the greater of the following:

- 1. The ventilation rate required to meet the space heating or cooling load.
- 2. The hood exhaust flow minus the available transfer air from adjacent space where available transfer air is considered to be that portion of outdoor ventilation air not required to satisfy other exhaust needs, such as restrooms, and not required to maintain pressurization of adjacent spaces.

Where total kitchen hood exhaust airflow rate is greater than 5,000 cfm (2360 L/s), each hood shall be a factory-built commercial exhaust hood listed by a nationally recognized testing laboratory in compliance with UL 710. Each hood shall have a maximum exhaust rate as specified in Table C403.7.56 and shall comply with one two of the following:

- 1. Not less than 50 percent of all replacement air shall be transfer air that would otherwise be exhausted.
- 2. Demand ventilation systems on not less than 75 percent of the exhaust air that are configured to provide not less than a 50-percent reduction in exhaust and replacement air system airflow rates, including controls necessary to modulate airflow in response to appliance operation and to maintain full capture and containment of smoke, effluent and combustion products during cooking and idle.
- 3. Listed energy recovery devices with a sensible heat recovery effectiveness of not less than 40 percent on not less than 50 percent of the total exhaust airflow.

Where a single hood, or hood section, is installed over appliances with different duty ratings, the maximum allowable flow rate for the hood or hood section shall be based on the requirements for the highest appliance duty rating under the hood or hood section.

Exception: Where not less than 75 percent of all the replacement air is transfer air that would otherwise be exhausted.

TABLE C403.7.56 MAXIMUM NET EXHAUST FLOW RATE

CFM PER LINEAR FOOT OF HOOD LENGTH

TYPE OF HOOD	LIGHT-DUTY EQUIPMENT	MEDIUM-DUTY EQUIPMENT	HEAVY-DUTY EQUIPMENT	EXTRA- HEAVY-DUTY EQUIPMENT
Wall-mounted canopy	140	210	280	385
Single island	280	350	420	490
Double island (per side)	175	210	280	385
Eyebrow	175	175	NA	NA
Backshelf/Pass-over	210	210	280	NA

For SI: 1 cfm = 0.4719 L/s; 1 foot = 304.8 mm.

NA = Not Allowed.

SECTION C404 SERVICE WATER HEATING

SECTION C405

ELECTRICAL POWER AND LIGHTING SYSTEMS

C405.2.4 Daylight-responsive controls. *Daylight responsive controls* complying with Section C405.2.4.1 shall be provided to control the general lighting within *daylight zones* in the following spaces:

- 1. Spaces with a total of more than <u>150100</u> watts of *general lighting* within primary sidelit daylight zones complying with Section C405.2.4.2.
- 2. Spaces with a total of more than 300 watts of *general lighting* within sidelit daylight zones complying with Section C405.2.4.2.

3. Spaces with a total of more than 150100 watts of *general lighting* within toplit daylight zones complying with Section C405.2.4.3.

<u>C405.13 Electric Vehicle Charging Spaces ("EV Ready Spaces") (Mandatory).</u> Group A 1, B, E, I, M and R buildings with passenger vehicle parking spaces shall provide <u>EV Ready Spaces</u> in accordance with Table C405.13.

Table C405.13

# of Parking Spaces	Minimum # of EV Ready Spaces
±	Θ
2.6	±
7-13	2
<u>14-20</u>	3
21-40	4
<u>41+</u>	10% but not more than 16 spaces

The branch circuit shall be identified as "EV READY" in the service panel or subpanel directory, and the termination location shall be marked as "EV READY". The circuit shall terminate in a NEMA receptacle or a Society of Automotive Engineers (SAE) standard J1772 electrical connector.

Exceptions:

- 1. Parking spaces and garage spaces intended exclusively for storage of vehicles for retail sale or vehicle service.
- 2. This requirement will be considered met if all spaces which are not EV Ready are separated from the meter by a public right of way.
- 3. Any 50 ampere branch circuit may be replaced by 3 or more "EV READY" labelled 20 ampere branch circuits and terminations where additional spaces are available.
- 4. Any parking facility with a hydrogen fuel cell vehicle refueling station or with 2 or more spaces providing Level 3 Direct Current EVSE

Section C405.13 Add new text as follows:

C405.13 Electric Vehicle Ready Parking Spaces ("EV Ready Spaces") (Mandatory). Group A 1, B, E, I, M and R buildings with New passenger vehicle parking spaces shall provide EV Ready Spaces in accordance with Table C405.13.

TABLE C405.13 EV-READY SPACE REQUIREMENTS

Occupancy	Minimum percentage	EV Charging Performance Requirements
Classification	of EV-Ready Spaces	
Group R and Group B	20%	40-amp dedicated branch circuit or larger branch circuit with ALMS in accordance with Table C405.13.1
All Other Occupancies	10%	40-amp dedicated branch circuit or larger branch circuit with ALMS in accordance with Table C405.13.1

Exceptions:

- 1. Parking spaces and garage spaces intended exclusively for storage of vehicles for retail sale or vehicle service.
- 2. Any parking facility with 2 or more spaces providing Level 3 Direct Current EVSE

<u>C405.13.1 Minimum Charging Performance Requirements.</u> Automatic Load Management System (ALMS) may be used to control electric vehicle loads for EV-Ready or EVSE-Installed Spaces, subject to the performance requirements in Table C405.13.1. The maximum number of parking spaces that may share a single branch circuit varies based on the percentage of all parking spaces to be provided with EVSE.

TABLE C405.13.1 EV-READY PERFORMANCE REQUIREMENTS

Circuit Breaker Amperage	Maximum Parking Spaces that May Share a Branch Circuit with 10%-60% EV Ready spaces	Maximum Parking Spaces that May Share a Branch Circuit with 61-100% EV Ready spaces
<u>40A</u>	<u>1</u>	2
<u>50A</u>	<u>1</u>	2
<u>60A</u>	<u>2</u>	4
<u>70A</u>	<u>3</u>	<u>6</u>
<u>80A</u>	<u>4</u>	<u>8</u>
<u>90A</u>	<u>5</u>	9
<u>100A</u>	<u>6</u>	<u>10</u>

C405.13.2 Identification. Construction documents shall indicate the branch circuit termination point and proposed location of future EVSE. Construction documents shall also provide information on amperage of future EVSE, wiring schematics, Automatic Load Management Systems, and electrical load calculations to verify that the electrical panel service capacity and electrical system, including any on-site distribution transformers, have sufficient capacity to simultaneously charge all EVs at all required EV ready spaces.

SECTION C406

ADDITIONAL EFFICIENCY REQUIREMENTS

C406.1 Additional energy efficiency credit requirements.

New buildings shall achieve a total of 150 credits from Tables C406.1(1) through C406.1(5) where the table is selected based on the use group of the building and from credit calculations as specified in relevant subsections of Section C406.

Where a building contains multiple use groups, credits from each use group shall be weighted by floor area of each group to determine the weighted average building credit. Credits from the tables or calculation shall be achieved where a building complies with one or more of the following:

- 1. More efficient HVAC performance in accordance with Section C406.2.
- 2. Reduced lighting power in accordance with Section C406.3.
- 3. Enhanced lighting controls in accordance with Section C406.4.
- 4. On site supply of renewable energy in accordance with Section C406.5.
- 5. Provision of a dedicated outdoor air system for certain HVAC equipment in accordance with Section C406.6.

- 6. High-efficiency service water heating in accordance with Section C406.7.
- 7. Enhanced envelope performance in accordance with Section C406.8.
- 8. Reduced air infiltration in accordance with Section C406.9
- 9. Where not required by Section C405.12, include an energy monitoring system in accordance with Section C406.10.
- 10. Where not required by Section C403.2.3, include a fault detection and diagnostics (FDD) system in accordance with Section C406.11.
- 11. Efficient kitchen equipment in accordance with Section C406.12. 12.9.Renewable space heating in accordance with Section C406.130.
 - 13. 10. Type IV heavy timber construction in accordance with Section C406.141

<u>C406.1310 Renewable space heating.</u> All space heating shall be provided with cold-climate air source heat pumps having rated coefficient of performance (COP) of at least 1.75 at 5 degrees Fahrenheit source <u>air</u>. (10 points)

<u>C406.1411 Heavy Timber construction.</u> In buildings with 4 stories or more of *Type IV* heavy timber construction either above grade, or above a podium. (8 points)

Revise C406.1 as follows:

C406.1 Additional energy efficiency credit requirements.

New buildings shall achieve a total of 150 credits from Tables C406.1(1) through C406.1(5) where the table is selected based on the use group of the building and from credit calculations as specified in relevant subsections of Section C406. Where a building contains multiple-use groups, credits from each use group shall be weighted by floor area of each group to determine the weighted average building credit. Credits from the tables or calculation shall be achieved where a building complies with one or more of the following:

In Table C406.1(1) through Table C406.1(5), delete rows for C406.2.1 and C406.7.3

In Table C406.1(1) through Table C406.1(5), replace row for option C406.2.3 with the following:

<u>Section</u>	Climate Zone 5A	
C406.2.3 Renewable space heating	<u>15</u>	

In Table C406.1(1) through Table C406.1(5), add the following row for option C406.12:

<u>Section</u>	Climate Zone 5A	
C406.12 Heavy Timber Construction	<u>8</u>	

C406.1.1 Tenant Spaces

Tenant spaces shall comply with sufficient options from Tables C406.1(1) through C406.1(5) to achieve a minimum number of 510 credits, where credits are selected from Section C406.2, C406.3, C406.4, C406.6, C406.7 or C406.10. Where the entire building complies using credits from C406.5, C406.8, or C406.9, tenant spaces shall be deemed to comply with this section.

Exception: Previously occupied tenant spaces that comply with this code in accordance with Section C501.

Delete Section C406.2.1

Replace Section C406.2.3 with the following:

C406.2.3. Renewable space heating. All space heating shall be provided with cold-climate air source heat pumps having rated coefficient of performance (COP) of at least 1.75 at 5 degrees Fahrenheit source air, or ground source heat pumps.

Delete Section C406.7.3

Replace Section C406.9 with the following:

C406.9 Reduced air leakage. Air leakage of the building thermal envelope shall be tested by an approved third party in accordance with Section C402.5.2.1. The measured air leakage shall not exceed 0.20 cfm/ft^2 ($1.1 \text{ L/s} \times \text{m}^2$) of the building thermal envelope at a pressure differential of 0.3 inches water gauge (75 Pa), with the calculated surface area being the sum of the above- and below-grade building thermal envelope.

Add Section C406.12

<u>C406.1211</u> Heavy Timber construction. In buildings with 4 stories or more of Type IV heavy timber construction either above grade, or above a podium.

SECTION C407 TOTAL BUILDING PERFORMANCE CERTIFICATION METHODS

Replace Section C407 as follows

C407.1 Targeted Performance

This option requires compliance with Section C407.1.1 through C407.1.2.

C407.1.1 Compliance

Building shall comply with section C407.1.2.1 through C407.1.2.4

C407.1.2.1 Building performance modeling

Building performance modeling shall be used to show compliance with C407.1.2.3. The simulation program shall be a computer-based program for the analysis of energy consumption in buildings (a program such as, but not limited to, DOE-2, BLAST, or Energy Plus). The simulation shall include calculation methodologies for the building components being modeled. Performance modeling shall be conducted in accordance with ANSI/ASHRAE/IESNA 90.1-2019 Appendix G Section G2.2.1, Section G2.2.3, Section G2.2.4, Section G2.3, and Section G3.1.1.4.

C407.1.2.2 Internal loads, scheduling, and other modeling assumptions

<u>Performance modeling shall use the internal load, scheduling, and other assumptions published in</u> DOER Guidelines.

C407.1.2.3 Thermal energy demand intensity (TEDI) limits

Performance modeling shall show that the building's heating thermal energy demand intensity and cooling thermal energy demand intensity are less than or equal to the values in Table C407.1.2.3.

<u>Table C407.1.2.3 Thermal Energy Demand Intensity (TEDI) Limits</u>

<u>Use Type</u>	Heating TEDI (kBtu/sf- yr)	Cooling TEDI (kBtu/sf- yr)
Office, court house, fire station, library, police station, post office, town hall $\geq 100,000$ -sf	<u>1.5</u>	<u>23</u>
Office, court house, fire station, library, police station, post office, town hall < 100,000-sf	<u>2.5</u>	<u>21</u>
<u>K-12 School >= 100,000-sf</u>	<u>2.2</u>	<u>12</u>
<u>K-12 School < 100,000-sf</u>	<u>2.4</u>	<u>20</u>
Residential multifamily and dormitory >= 100,000-sf	<u>2.8</u>	<u>22</u>
Residential multifamily and dormitory < 100,000-sf	<u>3.2</u>	<u>15</u>
$\underline{\text{All other}} >= 100,000 - \underline{\text{sf}}$	<u>1.5</u>	<u>23</u>
All other $< 100,000-sf$	2.5	<u>21</u>

C407.1.2.4 Mixed use buildings

For buildings having more than one use type where any use type is more than 10% of the total space conditioned aera, each separate use type having more than 10% of the total space conditioned area shall separately and individually show compliance with C407.1.2.3 for that respective use type. Use types having less than or equal to 10% of the total space conditioned area do not have to show separate, individual compliance with C407.1.2.3 but can be incorporated into and treated as the majority use type.

C407.1.2 Documentation

Simulated performance shall be documented, and documentation shall be submitted to rating authority. Documentation shall include all the assumptions used in the performance modeling such that the documentation can be used a specification checklist for implementation during design and construction. The information shall be submitted in a report and shall include the items described in ANSI/ASHRAE/IESNA 90.1-2019 Appendix G Section G1.3.2 Parts b, g, h, i, j, k, l, n, o, and q, and Section G1.3.3, as well as the following:

- 1. A description of the energy features and building characteristics mandated by C407.1.1.
- 2. A description of the energy features and building characteristics used to achieve heating and cooling TEDI limits in C407.1.2.3.
- 3. Schedules, uses, occupancies, and other assumptions used in the model required by DOER Guidelines.
- 4. Building envelope details, including *thermal bridge* mitigation and air infiltration assumptions.

5. Details on building ventilation systems, ventilation rates, and ventilation energy recovery strategies

C407.2 Relative Performance. This option requires compliance with Section C407.2.1 and C407.2.2

C407.2.1 Electrification. Buildings using the Relative Performance Pathway (C407.2) because average ventilation at full occupancy is greater than 0.5 cfm/sf shall have space heating electrified in accordance with Section C401.4.1.

C407.2.2 Compliance. Building shall comply with ANSI/ASHRAE/IESNA 90.1-2019 Section 4.2 using the Appendix G pathway as modified by C407.2.2.1, C407.2.2.2, C407.2.2.3

C407.2.2.1 Modification to ANSI/ASHRAE/IESNA 90.1-2019 Section 4.2.

Replace 4.2.1.1 with following:

New buildings shall comply with 4.2.2 through 4.2.5 and normative Appendix G. When using Normative Appendix G, the Performance Energy Index (PEI) of new buildings, additions to existing buildings, and alterations to existing buildings shall be less than or equal to the Performance Energy Index Target (PEI_t) when calculated in accordance with the following:

$PEI_t = [BBUE + (BPF \times BBRE)]/BBSE$

PEI Performance Energy Index calculated in accordance with Section G1.2

BBUE = Baseline building unregulated site energy BBRE =

Baseline building regulated site energy

Building performance factor from Table 4.2.1.1 For building area types **BPF**

not listed in Table 4.2.1.1 use "All others". Where a building has multiple area types, the required BPF shall be equal to the area-weighted average of the

building area types.

BBSE =Baseline building site energy (sum of BBUE and BBRE)

Revise Table 4.2.1.1 to show only Climate Zone 5A; remove multifamily, office, and school; and adjust the BPFs as follows:

Table 4.2.1.1 Building Performance Factor (BPF)

Building Area Type	Climate Zone 5A	
Health care/hospital	<u>0.59</u>	
Hotel/motel	<u>0.57</u>	
<u>Restaurant</u>	<u>0.62</u>	
<u>Retail</u>	<u>0.47</u>	
Warehouse	<u>0.41</u>	
<u>All others</u>	<u>0.51</u>	

C407.2.2.2 Modification to ANSI/ASHRAE/IESNA 90.1-2019 Chapters 5 and 9

C407.2.2.3 Modification to ANSI/ASHRAE/IESNA 90.1-2019 Appendix G

In all Sections of Appendix G, replace references to "baseline building performance" with "baseline building site energy", replace "proposed building performance" with "proposed building site energy", replace "energy cost savings" with "site energy savings"

Replace G1.2.2 with following, keeping the exception unchanged:

The site energy of the proposed design is calculated in accordance with the provisions of this appendix using the following formula:

<u>Performance energy index (PEI) =</u> Proposed building site energy / baseline building site energy (BBSE)

Both the proposed building site energy and the baseline building site energy shall include all end use load components within and associated with the building when calculating the performance energy index.

Delete G1.3.2 Part m and Part p

Delete G2.1 Part c

Revise G2.4.1 as follows

Site recovered energy shall be subtracted from the proposed building site energy when calculating performance. Energy used to recharge vehicles that are used for on-road and off-site transportation purposes, or energy losses from use of behind-the-meter energy storage, should not be included when calculating performance. On-site renewable energy shall not be subtracted from the proposed building site energy when calculating performance.

Delete G2.4.2

G3.1.1.4 – air infiltration

Add the following row to Section G Table G3.1.1-1.

TABLE G3.1.1-1 BASELINE BUILDING VERTICAL FENESTRATION PERCENTAGE OF GROSS ABOVE-GRADE-WALL AREA

Building Area Types	Baseline Building Gross Above-Grade-Wall Area	
Multifamily	<u>24%</u>	

C407.3 Passivehouse. This option requires compliance with Section C407.3.1, C407.3.2, C407.3.3

C407.3.1 Compliance. Buildings shall be pre-certified through Passive House Institute US (PHIUS) or Passive House Institute (PHI) and shall be have an "as-built" report from a Passivehouse Consultant or certified Passivehouse designer demonstrating compliance with the PHIUS-CORE 2021 or PHI standard.

Software tools for determining Passive House certification shall be approved software tools by PHIUS or PHI.

C407.3.2 Documentation. Compliance with PHIUS or PHI shall be in accordance with C407.3.3.1 and C407.3.3.2

<u>C407.3.2.1 Prior to building permit.</u> Prior to the issuance of a building permit, the following items must be provided to the rating authority:

- 1. <u>A WUFI or PHPP compliance report which demonstrates project compliance with PHIUS-CORE</u> 2021 (or newer) or PHI performance requirements;
- 2. A statement that the WUFI or PHPP results are "based on plans";
- 3. Evidence of project registration from PHIUS or PHI.

<u>C407.3.2.2 Prior to issuance of certificate of occupancy.</u> Prior to the issuance of a certificate of occupancy, the following item(s) must be provided to the rating authority:

- 1. <u>Documentation of Design certification from PHIUS or Pre-certification approval from a</u> PHI certified consultant;
- 2. <u>An updated WUFI or PHPP compliance report which demonstrates project compliance with</u> Design Certification through PHIUS CORE 2021 (or newer) or PHI performance requirements;
- 3. A copy of the Passive House Rater's blower-door test results;
- 4. A statement that the WUFI or PHPP results are "based on 'as-built' conditions, incorporating the relevant test results and documented changes to equipment, materials, and assemblies that impact performance".
- 5. Compliance with C405.13, and Appendix CB

<u>C407.3.3 Verification by approved agency.</u> Verification of compliance shall be completed by a certified Passive House consultant.

C407.4 HERS Index (HERS) for multi-family buildings

This option requires compliance with Section C407.4.1, C407.4.2, C407.4.3

C407.4.1 Compliance

Each dwelling unit shall have a certified HERS Index (HERS) rating less than or equal to the appropriate value indicated in Table C407.4 when compared to the *HERS index reference design* for each dwelling unit prior to credit for onsite renewable electric generation. Buildings shall meet or exceed ENERGY STAR Multifamily New Construction (MFNC) program requirements. The Home Energy Rating Index (HERS) shall be determined in accordance with RESNET/ICC Standard 301-2019. Software tools used for determining HERS Index shall be Approved Software Rating Tools in accordance with RESNET/ICC 301. Where calculations require input values not specified by Sections R402, R403, R404 and R405, those input values shall be taken from RESNET/ICC 301.

TABLE C407.4 MAXIMUM ENERGY RATING INDEX

Maximum HERS Index score ^a ,

Building Energy Sources	New construction permits until June 30, 2024	New construction permits after July 1, 2024	Major alterations, additions, or Change of use ^b
Mixed-fuel building	52	42	52
Solar Electric Generation	55	42	55
All-Electric building	55	45	55
Solar Electric & All- Electric building	58	45	58

^a Maximum HERS rating prior to onsite renewable electric generation in accordance with Section C407.4

C407.4.2 Documentation. Documentation verifying that the methods and accuracy of compliance software tools conform to the provisions of this section shall be provided to the *building official* in accordance with C407.4.3.1 and C407.4.3.2:

<u>C407.4.2.1 Prior to issuance of building permit.</u> Prior to the issuance if a building permit, the following items must be provided to the Building Official:

- 1. <u>A HERS compliance report which includes a proposed HERS index score less than or equal to</u> the appropriate value indicated in Table C407.4;
- 2. A description of the unit's energy features;
- 3. A statement that the rating index score is "based on plans".

C407.4.2.2 Prior to issuance of certificate of occupancy. Prior to the issuance of a certificate of occupancy, the following items must be provided to the Building Official:

- 1. A copy of the final certificate indicating that the HERS rating index score for each unit is verified to be less than or equal to the appropriate value indicated in Table C407.4;
- 2. <u>A completed HERS rater verified ENERGY STAR Thermal Enclosure System Rater</u> Checklist.
- 3. Compliance with C405.13, and either Appendix CB or Appendix CC as applicable

<u>C407.4.3 Verification by approved agency.</u> Verification of compliance shall be completed by a certified HERS rater.

ADDITIONS

Revise C502.1 as follows:

C502.1 General

Additions to an existing building where the addition is up to 100% of the size of the existing building and less than 20,000-sf shall comply with Sections C401.3, C402 through C406, and Section C408. Additions which exceed either of these limits shall comply with the applicable pathway for new construction in C401.2. Additions shall not create an unsafe or hazardous condition or overload existing building systems. An addition shall be deemed to comply with this code if the addition alone complies or if the existing building and addition comply with this code as a single building.

b Alterations, Additions or Change of use covered by Section R503.1.5 are subject to this maximum HERS rating.

Remove both exceptions in C502.2

ALTERATIONS

Revise C503.1 as follows:

C503.1 General.

Alterations to any building or structure shall comply with the requirements of Section C503, and Sections C402, C403, C404, C405 of the code for new construction. Alterations shall be such that the existing building or structure is not less conforming to the provisions of this code than the existing building or structure was prior to the alteration. Alterations to an existing building, building system or portion thereof shall conform to the provisions of this code as those provisions relate to new construction without requiring the unaltered portions of the existing building or building system to comply with this code. Alterations shall not create an unsafe or hazardous condition or overload existing building systems.

Replace Exception 3 in Section C503.1 with the following:

Where the component performance alternative in Section 402.1.5 is used to comply with this section, the proposed UA shall not be greater than 110 percent of the target UA.

CHANGE OF USE OR OCCUPANCY

Revise Section C505.1, keeping the exceptions, as follows:

C505.1 General

Spaces undergoing a change in occupancy that would result in an increase in demand for either fossil fuel or electrical energy shall comply with this code Sections C401.3, C402 through C406, and Section C408. Where the use in a space changes from one use in Table C405.3.2(1) or C405.3.2(2) to another use in Table C405.3.2(1) or C405.3.2(2), the installed lighting wattage shall comply with Section C405.3. Where the space undergoing a change in occupancy or use in a building with a fenestration area that exceeds the limits of Section C402.4.1, the space is exempt from Section C402.4.1 provided that there is not an increase in fenestration area.

APPENDIX CB SOLAR-READY ZONE—COMMERCIAL

Adopted unamended

APPENDIX CC - <u>MASSACHUSETTS MUNICIPAL OPT-IN</u> SPECIALIZED ENERGY CODE 2023

COMMERCIAL BUILDING PROVISIONS

The provisions contained in this appendix are not mandatory unless specifically referenced in the adopting ordinance. The provisions contained in this appendix together with referenced sections from the Stretch energy code constitute the Specialized opt-in code for commercial buildings, and may be adopted by a city or town together with the Residential Specialized code Appendix RC as their stretch energy code. When adopted by the local municipality, the provisions in this appendix are mandatory in combination with the IECC2021 with Massachusetts Stretch code amendments.

SECTION CC101 GENERAL

Section CC101 Revise as follows:

CC101.1 Purpose. The purpose of this appendix is to <u>form the commercial building provisions</u> of the <u>Massachusetts Municipal Opt-in Specialized Code to</u> supplement the <u>Massachusetts Stretch Energy Code</u> \and to provide a compliance pathway for buildings that require renewable energy systems of adequate capacity to achieve net zero carbon.

CC101.2 Scope. This appendix applies to new buildings that are addressed by the <u>Municipal</u> Opt-in Specialized Code-

Residential buildings and dwelling units within mixed use buildings shall comply as follows:

- 1) New *dwelling units* over 4,000 square feet in conditioned floor area in *Mixed Fuel Buildings* shall comply with the Zero Energy pathway and Section CC103 or with residential code Section RC102.
- 2) New R-use buildings over 12,000 square feet in conditioned floor area shall comply in accordance with Table CC101.2.

TABLE CC101.2 MULTI-FAMILY AND R-USE COMPLIANCE

R-Use buildings	Compliance Path options by permit submittal date		
over 12,000 sf, or R-	C407.3	C407.1	C407.4
Use portions over	Passive house	Targeted	HERS Index
12,000 sf in mixed-		Performance	
use buildings			
Up to 5 stories	Required from		
Up to 5 stories	Jan 1, 2023		
Catalian and Islahan	Required from	Optional until	Optional until
6 stories and higher	Jan 1, 2024	Jan 1, 2024	Jan 1, 2024

Exceptions:

1. Detached one- and two-family dwellings and townhouses as well as Group R-2 buildings three stories or less in height above grade plane, manufactured homes (mobile dwellings), and manufactured houses (modular dwellings). These buildings and dwelling units shall comply with Residential Appendix RC under the Specialized energy code.

2. Buildings that use neither electricity nor fossil fuel.

Add Section CC101.3 as follows:

<u>CC101.3 Compliance.</u> New buildings shall demonstrate compliance with Sections CC101.4, <u>CC101.5</u> and one of the following pathways:

- 1. **Zero Energy pathway**: Buildings shall comply with Section CC103 and demonstrate that they are *Zero Energy Buildings* in accordance with Equation CC-1. *Mixed Fuel Buildings* with any capacity for on-site fossil fuel use shall be pre-wired for future electrification of all fuel uses in accordance with Section CC105.
- 2. All-Electric pathway: Buildings shall comply with Section CC104.
- 3. Mixed Fuel pathway: Mixed Fuel Buildings other than Zero Energy Buildings with any capacity for on-site fossil fuel use shall comply with CC105 and CC106. The following uses shall be excluded when determining whether new buildings will have on-site fossil fuel use:
 - 1) On-site back-up generators using fossil fuels
 - 2) On-site refuelling of vehicles or outdoor equipment using fossil fuels

Add Section CC101.4 and Section CC101.5 as follows:

CC101.4 Minimum building energy efficiency. New buildings shall comply with Section C401.2.1 or C401.2.2. as prescribed in Section C401. Existing buildings shall comply with Chapter 5 as amended.

<u>CC101.5 Minimum electric vehicle ready parking requirements.</u> New parking spaces shall provide *electric vehicle ready spaces* in accordance with Section C405.13 and Table C405.13.

SECTION CC102 DEFINITIONS

Add definitions to Section CC102 as follows:

CC102.1 Definitions. The definitions contained in this section supplement or modify the definitions in the MA amended *International Energy Conservation Code*, in Section C202.

BUILDING ENERGY. All energy consumed at the *building site* as measured at the site boundary. Contributions from onsite or off-site renewable energy systems shall not be considered when determining the building energy.

ENERGY UTILIZATION INTENSITY (EUI). The site energy for either the baseline building or the proposed building divided by the gross *conditioned floor area* plus any semiheated floor area of the building. For the baseline building, the EUI can be divided between regulated energy use and unregulated energy use.

NET ZERO EMISSIONS BUILDING. A building which is consistent with achievement of MA 2050 net zero emissions, through a combination of highly energy efficient design together with being either a *Zero Energy Building*, or an *All-Electric Building*. *Mixed Fuel buildings*, may also meet this standard where the building is fully pre-wired for future electrification and generates solar power on-site from the available *Potential Solar Zone Area*.

OFF-SITE RENEWABLE ENERGY SYSTEM. Renewable energy system not located on the building project.

ON-SITE RENEWABLE ENERGY SYSTEM. Renewable energy systems on the building project.

POTENTIAL SOLAR ZONE AREA. The combined area of any low-sloped roofs and any steep-sloped roofs oriented between 90 degrees and 300 degrees of true north where the annual solar access is 70 percent or greater. Annual solar access is the ratio of "annual solar insolation with shade" to the "annual solar insolation without shade". Shading from obstructions located on the roof or any other part of the building shall not be included in the determination of annual solar access.

RENEWABLE ENERGY SYSTEM. Photovoltaic, solar thermal, geothermal energy and wind systems used to generate energy.

SEMIHEATED SPACE. An enclosed space within a building that is heated by a heating system whose output capacity is greater than or equal to $3.4 \text{ Btu/h} \times \text{ft2}$ of floor area but is not a conditioned space.

ZERO ENERGY BUILDING. A building which through a combination of highly energy efficiency design and onsite or community-based renewable energy generation is designed to result in net zero energy consumption over the course of a year as measured in MMBtus or KWh_{eq}, on a site energy basis, excluding energy use for charging vehicles.

SECTION CC103 ZERO ENERGY PATHWAY MINIMUM RENEWABLE ENERGY

Revise Section CC103.1 as follows (Table CC103.1 for climate zone 5A remains unchanged):

CC103.1 Renewable energy. On-site renewable energy systems shall be installed to offset the building energy as calculated in Equation CC-1.

 $REonsite \ge Ebuilding$ (Equation CC-1)

where:

REonsite = Annual site energy production from on-site renewable energy systems (see Section CC103.2).

Ebuilding = Building energy use without consideration of renewable energy systems, on-site energy storage, on-site back-up generators, or on-site refuelling of vehicles or outdoor equipment.

When Section C401.2.1(1) is used for compliance with the <u>Section CC101.4</u>, building energy shall be determined by multiplying the gross *conditioned floor area* plus the gross semi-heated floor area of the proposed building by an EUI selected from Table CC103.1. Use a weighted average for mixed-use buildings.

When any compliance pathway other than Section C401.2.1 Part 1 is used for compliance with CC101.4, building site energy use shall be determined from energy simulations.

Revise Section CC103.2 as follows

CC103.2 Calculation of on-site renewable energy. The annual energy production from on-site renewable energy systems shall be determined using the PVWatts software or other software approved by the code official. Commercial R-use buildings may comply using the Zero Energy Buildings pathways in Appendix RC by certifying that all units meet HERS 0 or lower with on-site renewable generation or by following the on-site renewable energy calculation used in the Phius ZERO certification standard when following the Passive house compliance pathway.

Delete Section CC103.3:

Add Section CC104 as follows:

SECTION CC104 ALL ELECTRIC PATHWAY

<u>CC104.1 General.</u> New all-electric buildings shall comply with Sections CC101.4, CC101.5 and with one of the following:

- 1) Section C401.2.1 and Section C401.4.3
- 2) Section C407.3 Passive house
- 3) Exclusively R-use buildings permitted prior to January 2024 may comply with Section C407.4 when all dwelling units have a HERS rating of 45 or less.

Add Section CC105 as follows:

SECTION CC105 MIXED-FUEL BUILDING PATHWAY

<u>CC105.1 General.</u> This section together with Section CC106 establishes additional minimum requirements for new *mixed-fuel buildings*.

CC105.1.1 Biomass heating. New buildings using *clean biomass heating systems* may comply with this section without meeting CC105.3.1 and CC105.3.2. Buildings with any *combustion equipment* using biomass that does not meet the performance standards of *clean biomass heating systems* shall be deemed *mixed-fuel buildings* and shall comply with this section in full.

CC105.2 On-site renewable energy. New mixed-fuel buildings shall have equipment installed for on-site renewable energy with a rated capacity of not less than 1.5 W/ft² (16.1 W/m²) multiplied by the sum of the gross conditioned floor area of the three largest floors.

Exception: Where the building site cannot meet the requirement in full with an on-site renewable energy system, the building site shall install a partial system designed to utilize not less than 75% of the *Potential Solar Zone Area*.

CC105.3 Additional efficiency requirements. Additional efficiency requirements for compliance with this Section are set forth in Sections RC104.3.1 through RC104.3.3

<u>CC105.3.1 More efficient HVAC equipment performance.</u> Primary heating and cooling *equipment* shall meet the following efficiencies as applicable:

- 1. Space heating *combustion equipment* shall be rated at greater than or equal to 95 AFUE.
- 2. All refrigerant-based air conditioning equipment shall be a heat pump with greater than or equal to 10 HSPF rated heating performance and greater than or equal to 16 SEER rated cooling performance.
- 3. Ground source heat pump systems shall be rated at greater than or equal to 3.5 COP at design temperature.

For multiple cooling systems, all systems shall meet or exceed the minimum efficiency requirements in this section and collectively shall be sized to serve 100 percent of the cooling design load. For multiple heating systems, all systems shall meet or exceed the minimum efficiency requirements in this section and collectively shall be sized to serve 100 percent of the heating design load.

Exception:

Clean biomass heating systems used as the primary heating system.

<u>CC105.3.2</u> <u>Reduced energy use in service water-heating option.</u> The hot water system shall meet one of the following efficiencies:

- 1. Greater than or equal to 82 EF *combustion equipment* service\water-heating system.
- 2. Greater than or equal to 2.0 UEF electric service water-heating system.
- 3. Greater than or equal to 0.4 solar fraction solar water-heating system.
- 4. Clean biomass heating system supplied water-heating system.

Add new Section CC106 as follows:

SECTION CC106 WIRING FOR FUTURE ELECTRIFICATION

<u>CC106.1 Additional electric infrastructure.</u> All *combustion equipment* and end-uses shall be installed in accordance with this section. Capacity for the future electric circuits required in this section shall be included in the load calculations of the original installation of electric service to the building, and each *dwelling unit* for R-use buildings or portions thereof.

<u>CC106.1.1 Electric infrastructure for dwelling and sleeping units.</u> Combustion equipment and end-uses serving individual dwelling units or sleeping units shall comply with Section RC104.4.

CC106.1.2 Combustion water heating equipment. Gas-fired or oil-fired water heaters with a capacity less than 300,000 Btu/h (88 kW) shall be installed in accordance with the following:

- 1. A dedicated 208/240-volt branch circuit with a minimum capacity of 30 amps shall terminate within 3 feet (914 mm) from the water heater and be accessible to the water heater with no obstructions. Both ends of the branch circuit shall be labeled with the words "For Future Heat Pump Water Heater" and be electrically isolated,
- 2. A condensate drain that is no more than 2 inches (51 mm) higher than the base of the installed water heater and allows natural draining without pump assistance shall be installed within 3 feet (914 mm) of the water heater,
- 3. The water heater shall be installed in a space with minimum dimensions of 3 feet (914 mm) by 3 feet (914 mm) by 7 feet (2134 mm) high, and
- 4. The water heater shall be installed in a space with a minimum volume of 700 cubic feet (20,000 L) or the equivalent of one 16-inch (406 mm) by 24-inch (610 mm) grill to a heated space and one 8-inch (203 mm) duct of no more than 10 feet (3048 mm) in length for cool exhaust air.

<u>CC106.1.3 Cooking ranges, ovens and cooktops.</u> An individual branch circuit outlet with a minimum rating of 250-volts, 40-amperes shall be installed within three feet of each gas or propane range or any permanently installed *combustion equipment* oven or cooktop.

Exception: Commercial kitchens for cafeteria, restaurant or commercial catering business use

<u>CC106.1.4 Clothes Dryers.</u> An individual branch circuit outlet with a minimum rating of 250-volts, 30-amperes shall be installed within three feet of each gas or propane clothes dryer.

Exception: commercial drying equipment used for manufacturing and process <u>loads</u>

Sections CC106.1.1 and CC106.1.4 shall be provided with conduit that is continuous between a junction box located within 3 feet (914 mm) of the *appliance* or *equipment* and an electrical panel. The junction box, conduit and bus bar in the electrical panel shall be rated and sized to accommodate a branch circuit with sufficient capacity for an equivalent electric appliance, equipment or end use with an equivalent equipment capacity. The electrical junction box and electrical panel shall have labels stating, "For future electric equipment".