

MA 2023 Residential Stretch code and Specialized Opt-in code (IECC2021 with MA amendments) DOER Draft 6-24-2022

Black text is original **IECC2021** language

Base Energy Code: Blue underline and ~~Blue strike-out~~ designates MA **base code amendments** in the 10th edition IECC2021.

Stretch code update: Pages 2 to 15: Red underline designates MA **stretch code amendments** to the Massachusetts 10th edition IECC2021. ~~Red strike-out~~ designates MA amendments to the 10th edition IECC2021, removed for the Stretch energy code.

New Specialized Code: Page 16 onwards: Red underline designates MA **Municipal Opt-in Specialized code amendments** to the IECC2021 Appendix RC.

List of new **stretch code amendments**:

- a) R403.6 Add heat or energy recovery ventilation for HERS pathway (from IECC 2024 REPI-93)
- b) R404.4 Modify EV ready wiring from 10% to 20% of multi-family spaces, with exceptions
- c) R406 HERS rating option phased-in update from HERS 52/55 to HERS 42 fossil / HERS 45 electric
- d) R406 and R502 HERS 65/70 to HERS 52/55 for major home alterations /additions over 1,000sf and change of use
- e) R502 and R503 Adds clarifying language on when additions and alterations comply with HERS Rating for base code or with prescriptive code

List of **Specialized code** amendments (in addition to stretch code amendments):

- f) Edits Section RC101 to list pathway options, as well as requirements for new homes over 4,000 sf and new buildings over 12,000 sf.
- g) Edits Section RC102 Zero Energy pathway to remove off-site renewable options from IECC appendix RC, and change HERS 47 to HERS 42/45
- h) Adds Section RC103 All Electric pathway (HERS 45)
- i) Adds Sections RC104 Mixed-Fuel pathway with pre-wiring for future electrification of combustion equipment, and on-site solar requirements for available solar roof zones
- j) Adds Section RC105. Solar rooftop requirements

RESIDENTIAL MA AMENDMENTS (780CMR Chapter 51 (IRC Chapter 11) and 225CMR Chapter 22)

CHAPTER 11: ENERGY EFFICIENCY

225CMR Chapter 22 and Chapter 22 appendix RC (specialized opt-in code)

CHAPTER 1 [RE] SCOPE AND ADMINISTRATION

SECTION R103 CONSTRUCTION DOCUMENTS

R103.2 Amend as follows:

R103.2 Information on construction documents. Construction documents shall be drawn to scale on suitable material. Electronic media documents are permitted to be submitted where *approved* by the *code official*. Construction documents shall be of sufficient clarity to indicate the location, nature and extent of the work proposed, and show in sufficient detail pertinent data and features of the *building*, systems and equipment as herein governed. Details shall include the following as applicable:

1. Energy compliance path.
2. Insulation materials and their *R*-values.
3. Fenestration *U*-factors and *solar heat gain coefficients* (SHGC).
4. Area-weighted *U*-factor and *solar heat gain coefficients* (SHGC) calculations.
5. Mechanical system design criteria.
6. Mechanical and service water-heating systems and equipment types, sizes and efficiencies.
7. Equipment and system controls.
8. Duct sealing, duct and pipe insulation and location.
9. Air sealing details.
10. EV Ready Space locations per R404.24.
11. Solar-Ready Zone in accordance with Appendix RB, or Solar Zone Area when complying with Appendix RC for fossil-fuel heated homes.

CHAPTER 2 [RE] DEFINITIONS

R202 GENERAL DEFINITIONS

R202 Add the following definitions:

ALL-ELECTRIC BUILDING. A building with no on-site combustion equipment for fossil fuel use or capacity including fossil fuel use in space heating, water heating, cooking, or drying appliances.

CLEAN BIOMASS HEATING SYSTEM. Wood-pellet fired central boilers and furnaces where the equipment has a thermal efficiency rating of ~~85~~80% (higher heating value) or greater; and a particulate matter emissions rating of no more than ~~0.15~~ 0.08 lb PM_{2.5}/MMBtu ~~PM~~ heat output.

COMBUSTION EQUIPMENT. *Any equipment or appliance used for space heating, service water heating, cooking, clothes drying and/or lighting that can use fuel gas, fuel oil or solid fuel and that is not a clean biomass heating system.*

ELECTRIC VEHICLE. An automotive-type vehicle for on-road use, such as passenger automobiles, buses, trucks, vans, neighborhood electric vehicles, electric motorcycles, and the like, primarily powered by an electric motor that draws current from a rechargeable storage battery, fuel cell, photovoltaic array, or other source of electric current.

Informational Note: defined as in 527 CMR 12.00: Massachusetts Electrical Code (Amendments) section 625.2.

ELECTRIC VEHICLE SUPPLY EQUIPMENT (EVSE). The conductors, including the ungrounded, grounded, and equipment grounding conductors, and the *Electric Vehicle* connectors, attachment plugs, and all other fittings, devices, power outlets, or apparatus installed specifically for the purpose of transferring energy between the premises wiring and the *Electric Vehicle*.

Informational Note: defined as in 527 CMR 12.00: Massachusetts Electrical Code (Amendments) section 625.2.

ELECTRIC VEHICLE CHARGING SPACE (“EV Ready Space”). A designated parking space which is provided with wiring and electrical service located within 6 feet (1828 mm) of the parking space that is sufficient to provide 240 volt AC level II EV charging, as defined by Standard SAE J1772 for EVSE servicing Electric Vehicles.

ENTHALPY RECOVERY RATIO. Change in the enthalpy of the outdoor air supply divided by the difference between the outdoor air and entering exhaust air enthalpy, expressed as a percentage.

HIGH-EFFICACY LAMPS. Light-emitting diode (LED) lamps ~~or other lamps~~ with an efficacy of not less than the following:

1. 60 lumens per watt for lamps over 40 watts.
2. 50 lumens per watt for lamps over 15 watts to 40 watts.
3. 45 lumens per watt for lamps 15 watts or less.

MIXED-FUEL BUILDING. A building that contains combustion equipment or includes piping for such equipment.

POTENTIAL SOLAR ZONE AREA. The combined area of any low-sloped roofs and any steep-sloped roofs oriented between 90 degrees and 300 degrees of true north where the annual

solar access is 70 percent or greater. Annual solar access is the ratio of “annual solar insolation with shade” to the “annual solar insolation without shade”. Shading from obstructions located on the roof or any other part of the building shall not be included in the determination of annual solar access.

CHAPTER 3 [RE] GENERAL REQUIREMENTS

SECTION R301 CLIMATE ZONES

R301 Replace Section R301 as follows:

R301.1 General. Massachusetts is in *climate zone 5A*

CHAPTER 4 [RE] RESIDENTIAL ENERGY EFFICIENCY

SECTION R401 GENERAL

R401 Revise Section R401 as follows:

R401.1 Scope. This chapter applies to *residential buildings*. Municipalities which have adopted the Stretch Energy Code shall use the energy efficiency requirements of this chapter, or Chapter 51 where applicable for existing buildings. Municipalities which have adopted the Municipal Opt-in Specialized Stretch energy code shall comply with R401.2.4 including both the requirements of Appendix RC and this chapter.

R401.2 Application. Residential buildings shall comply with Section R401.2.5 and either Sections ~~R401.2.1~~, R401.2.2, R401.2.3 or R401.2.4. R-use buildings without individually separate dwelling units (such as single-room occupancy buildings) may comply with Section R401.2.1. The option selected for compliance shall be identified in the certificate required by Section R401.3.

Exception: Additions under 1,000 sf, level 1 and level 2 alterations, and repairs and changes-of-occupancy to existing buildings complying with Chapter 5 [RE].

R401.2.1 Prescriptive Compliance Option.

The Prescriptive Compliance Option requires compliance with Sections R401 through R404 and R408.

R401.2.2 Passivehouse Building Certification Option.

The Passivehouse Building Certification Option requires compliance with Section R405 and R404.4.

R401.2.3 Energy Rating Index Option.

The Energy Rating Index (ERI) Option requires compliance with Section R406, [R403.6 and R404.4](#).

R401.2.4 Appendix RC. Residential Buildings and dwelling units covered by this chapter may elect to comply with the requirements of IECC Appendix RC [and R404 as amended](#).

R401.2.5 Additional energy efficiency. This section establishes additional requirements applicable to all compliance approaches to achieve additional energy efficiency.

1. For buildings complying with Section R401.2.1, **two** of the additional efficiency package options shall be installed according to Section R408.2.
2. [For buildings electing to be all-electric buildings, both R408.2.2 and R408.2.3 shall apply for primary space heating and domestic hot water supply.](#)

~~23. For buildings complying with the Energy Rating Index alternative Section R401.2.3, the Energy Rating Index value shall be at least 5 percent less than the Energy Rating Index less than or equal to the HERS index of 52 or as specified in Table R406.5.~~

R402.1.5.1 Add the Subsection as follows:

R402.1.5.1 Approved software for Total UA alternative: The following software is approved for demonstrating Total UA compliance:

REScheck-Web available at <http://www.energycodes.gov/rescheck>

R402.4.1.1 Amend Table R402.4.1.1 as follows:

TABLE R402.4.1.1

AIR BARRIER AND INSULATION INSTALLATION

COMPONENT	AIR BARRIER CRITERIA	INSULATION INSTALLATION CRITERIA
General requirements	A continuous air barrier shall be installed in the building envelope. The exterior thermal envelope contains a continuous air barrier. Breaks or joints in the air barrier shall be sealed.	All insulation shall be installed at Grade I quality in accordance with ICC/RESNET 301. Air-permeable insulation shall not be used as a sealing material.

R403.3.5 Amend as follows:

R403.3.5 Duct testing. Ducts shall be pressure tested in accordance with ANSI/RESNET/ICC 380 or ASTM E1554 to determine air leakage by one of the following methods:

1. Rough-in test: Total leakage shall be measured with a pressure differential of 0.1 inch w.g. (25

Pa) across the system, including the manufacturer's air handler enclosure if installed at the time of the test. Registers shall be taped or otherwise sealed during the test.

2. Postconstruction test: Total leakage shall be measured with a pressure differential of 0.1 inch w.g. (25 Pa) across the entire system, including the manufacturer's air handler enclosure. Registers shall be taped or otherwise sealed during the test.

Postconstruction or rough-in testing and verification shall be done by a HERS Rater, HERS Rating Field Inspector, or an applicable BPI Certified Professional. A written report of the results of the test shall be signed by the party conducting the test and provided to the *code official*.

Exception: A duct air-leakage test shall not be required for ducts serving heating, cooling or ventilation systems that are not integrated with ducts serving heating or cooling systems.

R403.6 Revise the section as follows:

R403.6 Mechanical ventilation.

Outdoor air intakes and exhausts shall have automatic or gravity dampers that close when the *ventilation* system is not operating.

Each dwelling unit of a residential building shall be provided with continuously operating exhaust, supply or balanced mechanical ventilation that has been site verified to meet a minimum airflow per:

R406.4

1. RESNET HERS Index in accordance with RESNET/ICC Standard 301
2. ASHRAE Standard 62.2-2019 or
3. the following formula for one- and two-family dwellings and townhouses of three or less stories above grade plane:

$$Q = .03 \times CFA + 7.5 \times (N_{br} + 1) - 0.052 \times Q_{50} \times S \times WSF$$

Where: CFA is the conditioned floor area in sq ft

N_{br} is the number of bedrooms

Q_{50} is the verified blower door air leakage rate in cfm measured at 50 Pascals

S is the building height factor determined by this table:

stories above grade plane	1	2	3
S	1.00	1.32	1.55

WSF is the shielded weather factor as determined by this table:

County	WSF
Barnstable	0.60
Berkshire	0.52
Bristol	0.54

Dukes	0.59
Essex	0.58
Franklin	0.52
Hampden	0.49
Hampshire	0.59
Middlesex	0.55
Nantucket	0.61
Norfolk	0.52
Plymouth	0.53
Suffolk	0.66
Worcester	0.59

R403.6.1 Revise as follows and add section R403.6.1.1 and amend R403.6.1.2 as follows:

R403.6.1 Heat or Energy Recovery Ventilation.

Heat or energy recovery ventilation systems shall be provided as specified in either Section R403.6.1.1 or R403.6.1.2, as applicable.

R403.6.1.1 Group R-2 occupancy dwelling units adjoining a corridor. Within Group R-2 buildings, dwelling units adjoining a corridor shall be provided with a balanced ventilation system having an enthalpy recovery ratio of not less than 50 percent at cooling design condition and not less than 60 percent at heating design condition.

R403.6.1.2 All other dwelling units.

Dwelling units shall be provided with a heat recovery or energy recovery ventilation system ~~in~~ Climate Zones 7 and 8. The system shall be balanced with a minimum sensible heat recovery efficiency of 65 percent at 32°F (0°C) at a flow greater than or equal to the design airflow.

Energy Recovery Ventilation Latent Recovery/Moisture Transfer (LRMT) shall be no less than 50 percent, at the lowest listed net supply airflow.

R403.6.3 through R403.6.7 Replace R403.6.3 and add the sections as follows:

R403.6.3 Testing and Verification. Installed performance of the mechanical ventilation system shall be tested and verified by a HERS Rater, HERS Rating Field Inspector, or an applicable BPI Certified Professional, and measured using a flow hood, flow grid, or other airflow measuring device in accordance with either RESNET Standard Chapter 8 or ACCA Standard 5.

R403.6.4 Air-moving equipment, selection and installation. As referenced in ASHRAE Standard 62.2-2013, Section 7.1, ventilation devices and equipment shall be tested and certified by AMCA (Air Movement and Control Association) or HVI (Home Ventilating Institute) and the certification label shall be found on the product. Installation of systems or equipment shall be carried out in accordance with manufacturers' design requirements and installation instructions. Where multiple duct sizes and/or exterior hoods are standard options, the minimum size shall not be used.

R403.6.5 Sound Rating. Sound ratings for fans used for whole building ventilation shall be rated at a maximum of 1.0 sone.

Exception: HVAC air handlers and remote-mounted fans need not meet sound requirements. There must be at least 4ft of ductwork between the remote-mounted fan and intake grille.

R403.6.6 Documentation. The owner and the occupant of the dwelling unit shall be provided with information on the ventilation design and systems installed, as well as instructions on the proper operation and maintenance of the ventilation systems. Ventilation controls shall be labeled with regard to their function, unless the function is obvious.

R403.6.7 Air Inlets and Exhausts. All ventilation air inlets shall be located a minimum of 10ft from vent openings for plumbing drainage systems, appliance vent outlets, exhaust hood outlets, vehicle exhaust, or other known contamination sources; and shall not be obstructed by snow, plantings, or any other material. Outdoor forced air inlets shall be covered with rodent screens having mesh openings not greater than ½ inch. A whole house mechanical ventilation system shall not extract air from an unconditioned basement unless approved by a registered design professional. Where wall inlet or exhaust vents are less than seven (7) feet above finished grade in the area of the venting, including but not limited to decks and porches, a metal or plastic identification plate shall be permanently mounted to the exterior of the building at a minimum height of eight (8) feet above grade directly in line with the vent terminal. The sign shall read, in print size no less than one-half (1/2) inch in size, "MECH. VENT DIRECTLY BELOW. KEEP CLEAR OF ALL OBSTRUCTIONS".

Exceptions:

1. Ventilation air inlets in the wall \geq 3 ft. from dryer exhausts and contamination sources exiting through the roof.
2. No minimum separation distance shall be required between local exhaust outlets in kitchens/bathrooms and windows.
3. Vent terminations that meet the requirements of the National Fuel Gas Code (NFPA 54/ ANSI Z223 .1) or equivalent.

R404.4 Add the section as follows:

R404.4 Wiring for Electric Vehicle Charging Spaces (“EV Ready Spaces”). *EV Ready Spaces* shall be provided in accordance with Table R404.4. The dedicated branch circuit shall be identified as “EV READY” in the service panel or subpanel directory, and the termination location shall be marked as “EV READY”. The circuit shall terminate in a NEMA receptacle or a Society of Automotive Engineers (SAE) standard J1772 electrical connector.

TABLE R404.4 EV READY SPACE REQUIREMENTS

Type of Building	Number of parking spaces
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<u>1 & 2 family dwellings and town homes</u>	At least 1 <u>50-amp branch circuit per dwelling unit</u>
<u>All other R-use buildings</u>	<u>At least 20% of spaces served with a 40-amp, 208/240-volt circuit with a minimum capacity of 9.6 kVA.</u>

Exceptions:

1. In no case shall the number of required *EV Ready Spaces* be greater than the number of parking spaces otherwise required by local ordinance.
2. This requirement will be considered met if all spaces which are not *EV Ready* are separated from the premises by a public right-of-way.
3. R-2 multi-family properties may elect to comply with Commercial EV ready requirements in C405.13

R405. Delete this entire Section and replace as follows:

R405 Passivehouse Building Certification Option.

R405.1 Scope. Projects certified as meeting the Phius CORE 2021 or Phius ZERO 2021 Passive Building Standard – North America, or newer, demonstrated using approved software by PHIUS, where PHIUS design-certification is demonstrated by a Certified Passive House Consultant; or, Projects pre-certified as meeting the Certified Passive House standard using software by the Passive House Institute (PHI), where PHI certification is demonstrated by a Certified Passive House Designer.

R405.2 Passive House Documentation.

1. If using PHIUS or PHI Passive House software, prior to the issuance of a building permit, the following items must be provided to the Building Official:
 - a. A WUFI or PHPP compliance report which demonstrates project compliance with PHIUS or PHI performance requirements;
 - b. A statement that the WUFI or PHPP results are “based on plans”;
 - c. Evidence of ~~precertification approval~~ project registration from PHIUS or PHI.
2. Prior to the issuance of a certificate of occupancy, the following item(s) must be provided to the building official:
 - a. Documentation of Design certification from PHIUS or Pre-certification approval from a PHI certified consultant;
 - b. An updated WUFI or PHPP compliance report which demonstrates project compliance with PHIUS or PHI performance requirements;
 - c. A copy of the Passive House Rater’s test results;
 - d. A statement that the WUFI or PHPP results are “based on ‘as-built’ conditions, incorporating the relevant test results and documented changes to equipment, materials, and assemblies that impact performance”.
 - e. Compliance with R404.4, and Appendix RB: Solar Ready Provisions.

R406.2 Amend TABLE R406.2 as follows:

TABLE R406.2 REQUIREMENTS FOR ENERGY RATING INDEX

SECTION ^a	TITLE
R401.2.5	Additional efficiency packages
R403.6.1	Heat or Energy Recovery Ventilation
Electrical Power and Lighting Systems	
R404.1	Lighting equipment
R404.2	Interior lighting controls
R404.4	Wiring for Electric Vehicle Charging Spaces
R406.3	Building thermal envelope

a. Reference to a code section includes all of the relevant subsections except as indicated in the table.

R406.3 Reserve this section:

R406.3 Building thermal envelope. Reserved.

R406.4 Revise the section as follows:

R406.4 Energy Rating Index. The Energy Rating Index (ERI) shall be the RESNET certified HERS index determined in accordance with RESNET/ICC 301.

Energy used to recharge or refuel a vehicle used for transportation on roads that are not on the building site shall not be included in the *ERI reference design* or the *rated design*.

R406.5 Revise the section and Table R406.5 as follows:

R406.5 ERI-based compliance. Compliance based on an ERI analysis requires that the *rated proposed design* and confirmed built dwelling be shown to have an HERS index rating less than or equal to the appropriate value indicated in Table R406.5 when compared to the *HERS index reference design* for each dwelling unit prior to credit for onsite renewable electric generation.

TABLE R406.5 MAXIMUM ENERGY RATING INDEX

On-site Clean Renewable Energy Application	Maximum HERS Index score ^{a, b}		
	New construction until June 30, 2024	New construction permits after July 1, 2024	renovations—Major alterations, additions, or Change of use ^c
Mixed-Fuel Building	52	42	52 65
Solar Electric Generation	55	42	55 70
Clean Space Heating All-Electric Building	55	45	55 70

Solar Electric & Clean Space Heating All- Electric Building	58	45	58 75
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^a Maximum HERS rating prior to onsite renewable electric generation in accordance with Section R406.5

^b ~~Where on-site renewable energy is included for compliance using the ERI analysis of Section R406.4.~~ The building shall meet the mandatory requirements of Section R406.2, and the building thermal envelope shall be greater than or equal to the levels of efficiency and SHGC in Table R402.1.2 or Table R402.1.4 of the 2015 International Energy Conservation Code.

^c ~~Alterations, Additions or Change of use covered by Section R502.1.1 or R503.1.5 are subject to this maximum HERS rating.~~

R406.5.1 Add the subsection, as follows:

R406.5.1 Trade-off for onsite-renewable Clean energy systems. New construction following Section R406 or existing buildings and additions following IECC chapter 5[RE] may use renewable clean energy trade-offs to increase the maximum allowable HERS rating for each unit separately served by any combination of the following:

1. Solar Electric Generation: Solar photovoltaic array rated at 4kW or higher shall offset 3 HERS points ~~for new construction, or for Level 3 alterations, Change of use to Residential R-use categories or for~~ fully attached additions.
2. ~~All-Electric Buildings Clean Biomass Heating System, solar thermal array, cold climate air source heat pump having rated coefficient of performance (COP) of at least 1.75 at 5 degrees Fahrenheit, or geothermal heat pump, or a combination of these systems, operating as the primary heating system shall~~ offset 3 HERS points ~~for each dwelling unit in~~ new construction, Level 3 alterations, change of use to Residential R-use categories ~~or 5 HERS points for renovations and fully attached additions.~~

R406.6 Revise section as follows:

R406.6 Verification by approved agency. Verification of compliance with Section R406 as outlined in Sections R406.4 and R406.5 shall be completed by an *approved* third party. Verification of compliance with Section R406.2 shall be completed by the authority having jurisdiction or an *approved* third-party inspection agency in accordance with Section R105.4.

R408 Revise section and subsections as follows:

SECTION R408

ADDITIONAL EFFICIENCY PACKAGE OPTIONS

R408.1 Scope. This section establishes additional efficiency package options to achieve additional energy efficiency in accordance with Section R401.2.5.

R408.2 Additional efficiency package options. Additional efficiency package options for compliance with Section R401.2.1 are set forth in Sections R408.2.1 through R408.2.5.

R408.2.1 Enhanced envelope performance option.

The total *building thermal envelope* UA, the sum of *U*-factor times assembly area, shall be less than or equal to 90~~5~~ percent of the total UA resulting from multiplying the *U*-factors in Table R402.1.2 by the same assembly area as in the proposed building. The UA calculation shall be performed in accordance with Section R402.1.5. The area-weighted average SHGC of all glazed fenestration shall be less than or equal to 95 percent of the maximum glazed fenestration SHGC in Table R402.1.2.

R408.2.2 More efficient HVAC equipment performance option. Heating and cooling equipment shall meet one of the following efficiencies:

- ~~1. Greater than or equal to 95 AFUE natural gas furnace and 16 SEER air conditioner.~~
2. Greater than or equal to 10 HSPF/16 SEER air source heat pump.
3. Greater than or equal to 3.5 COP ground source heat pump.

For multiple cooling systems, all systems shall meet or exceed the minimum efficiency requirements in this section and shall be sized to serve 100 percent of the cooling design load. For multiple heating systems, all systems shall meet or exceed the minimum efficiency requirements in this section and shall be sized to serve 100 percent of the heating design load.

R408.2.3 Reduced energy use in service water-heating option. The hot water system shall meet one of the following efficiencies:

- ~~1. Greater than or equal to 82 EF fossil fuel service water heating system.~~
2. Greater than or equal to 2.0 UEF electric service water-heating system.
3. Greater than or equal to 0.4 solar fraction solar water-heating system.

CHAPTER 5 [RE] EXISTING BUILDINGS

SECTION R502 ADDITIONS.

R502.1 *Revise Section R502.1 as follows:*

R502.1 General. *Additions* to an existing *building*, *building* system or portion thereof shall conform to the provisions of this code as those provisions relate to new construction without requiring the unaltered portion of the existing *building* or *building* system to comply with this code. *Additions* shall not create an unsafe or hazardous condition or overload existing *building* systems. An *addition* shall be deemed to comply with this code where the *addition* alone complies, where the existing *building* and *addition* comply with this code as a single building, or where the *building* with the *addition* ~~does not use more energy than the existing building achieves a certified HERS rating in accordance with Table R406.5.~~ *Additions* shall be in accordance with Section R502.1.1, R502.2 or R502.3.

R502.1.1 *Add Subsection R502.1.1 as follows:*

R502.1.1 Large additions. *Additions to a dwelling unit exceeding 1,000 sq ft or exceeding 100% of the existing conditioned floor area, shall require the dwelling unit to comply with the maximum HERS ratings for alterations, additions or change of use shown in Table R406.5.*

R502.2 *Revise Section R502.2 by deleting the Exceptions:*

R502.2 Change in space conditioning. Any unconditioned or low-energy space that is altered to become *conditioned space* shall be required to be brought into full compliance with this code.

Exceptions:

- ~~1. Where the simulated performance option in Section R405 is used to comply with this section, the annual energy cost of the *proposed design* is permitted to be 110 percent of the annual energy cost otherwise allowed by Section R405.2.~~
- ~~2. Where the Total UA, as determined in Section R402.1.5, of the existing *building* and the *addition*, and any *alterations* that are part of the project, is less than or equal to the Total UA generated for the existing *building*.~~
- ~~3. Where complying in accordance with Section R405 and the annual energy cost or energy use of the *addition* and the existing *building*, and any *alterations* that are part of the project, is less than or equal to the annual energy cost of the existing *building*. The *addition* and any *alterations* that are part of the project shall comply with Section R405 in its entirety.~~

R502.3.1 *Revise the Exception in Subsection R502.3.1 as follows:*

R502.3.1 Building envelope. New *building* envelope assemblies that are part of the *addition* shall comply with Sections R402.1, R402.2, R402.3.1 through R402.3.5, and R402.4.

Exception: New envelope assemblies in additions of less than 1,000 sq ft are exempt from the requirements of Section R402.4.1.2.

SECTION R503 ALTERATIONS.**R503.1.5** *Add new subsection as follows:*

R503.1.5 Level 3 Alterations, or Change of Use. Alterations that meet the IEBC definition for *Level 3 Alteration* or *Substantial Improvement*, exceeding 1,000 sq ft or exceeding 100% of the existing *conditioned floor area*, shall require the *dwelling unit* to comply with the maximum HERS ratings for alterations, additions or change of use shown in Table R406.5.

SECTION R505 CHANGE OF OCCUPANCY OR USE**R505.1** *Delete the Exception:*

R505.1 General. Any space that is converted to a dwelling unit or portion thereof from another use or occupancy shall comply with this code.

Exception: ~~Where the simulated performance option in Section R405 is used to comply with this section, the annual energy cost of the *proposed design* is permitted to be 110 percent of the annual energy cost allowed by Section R405.2.~~

Appendix RB revise the Appendix RB title as follows:

Appendix RB: Solar-ready Provisions – Detached One- and Two-family Dwellings, **Low-rise Residential buildings and Townhouses (Adopted as amended)**

SECTION RB101 SCOPE

RB101.1 revise as follows:

RB101.1 General. These provisions shall be applicable for new construction, except additions under 1,000 sq ft.

Exception:

Buildings and dwelling units complying with Appendix RC Sections RC102 or RC105

SECTION RB102

GENERAL DEFINITION

SOLAR-READY ZONE. A section or sections of the roof or building overhang designated and reserved for the future installation of a solar photovoltaic or solar thermal system.

RB103.1 revise as follows:

SECTION RB103

SOLAR-READY ZONE

RB103.1 General. New R-use buildings including but not limited to detached one- and two-family dwellings, and townhouses with not less than 600 square feet (55.74 m²) of roof area oriented between 110 degrees and 270 degrees of true north shall comply with Sections RB103.2 through RB103.8.

Exceptions:

1. New residential buildings with a permanently installed on-site renewable energy system.
2. A building with a solar-ready zone that is shaded for more than 70 percent of daylight hours annually.

RB103.3 Replace International Fire Code with Massachusetts Fire Code in Section RB103.3:

RB103.3 Solar-ready zone area. The total solar-ready zone area shall consist of an area not less than 300 square feet (27.87 m²) exclusive of mandatory access or set back areas as required by the MA Fire Code. New townhouses three stories or less in height above grade plane and with a total floor area less than or equal to 2,000 square feet (185.8 m²) per dwelling shall have a solar-ready zone area of not less than 150 square feet (13.94 m²). The solar-ready zone shall be composed of areas not less than 5 feet (1524 mm) in width and not less than 80 square feet (7.44 m²) exclusive of access or set back areas as required by the MA Fire Code.

Appendix RC revise the Appendix RC title and notes as follows:

APPENDIX RC – MASSACHUSETTS MUNICIPAL OPT-IN SPECIALIZED STRETCH CODE 2023

RESIDENTIAL LOW-RISE BUILDING PROVISIONS

The provisions contained in this appendix together with referenced sections from the Stretch energy code constitute the Specialized opt-in code for residential low-rise buildings, and may be adopted by a city or town together with the Commercial Specialized code Appendix CC as their stretch energy code. When adopted by the local municipality, the provisions in this appendix are mandatory in combination with the IECC2021 with Massachusetts Stretch code amendments.

User Note:

***About this appendix:** This appendix provides requirements for residential buildings. Where adopted by ordinance as a requirement, Section RC101 language is intended to replace Section R401.2.*

SECTION RC101 COMPLIANCE

RC101 Revise Section as follows:

RC101.1 Compliance. Existing residential buildings shall comply with Chapter 5 of the stretch energy code. New residential buildings shall be Net Zero Buildings and comply with Section R404.4 (EV wiring) and either Section R405 (Passivehouse) or Section R406 (HERS) in accordance with RC101.2, as well as one of the following Specialized code pathways:

1. Section RC102 Zero Energy pathway
2. Section RC103 All-Electric pathway
3. Sections RC104 and RC105 Mixed-Fuel pathway.

RC101.2 Application. New dwelling units over 4,000 square feet in conditioned floor area shall comply with either RC101.1 option 1. Zero Energy pathway or option 2. All-Electric pathway, and follow either Section RC102 or Section RC103.

R-use buildings with total conditioned floor area greater than 12,000 square feet shall comply with the provisions of Section R405 Passivehouse Building Certification Option, and any of the pathways in Section RC101.1.

RC101.3 Definitions.

NET ZERO BUILDING. A building which is consistent with achievement of MA 2050 net zero emissions, through a combination of highly energy efficient design together with being either a *Zero Energy Building*, or an *All-Electric Building*, or where fossil fuels are utilized, a building fully pre-wired for future electrification and that generates solar power on-site from the available *Potential Solar Zone Area*.

ZERO ENERGY BUILDING. A building which through a combination of highly energy efficiency design and onsite renewable energy generation is designed to result in net zero energy consumption over the course of a year as measured in MMBtus or KWh_{eq}, on a site energy basis, excluding energy use for charging vehicles.

RC102 Revise Section as follows:

SECTION RC102 ZERO ENERGY RESIDENTIAL BUILDINGS PATHWAY

RC102.1 General. New *zero energy buildings* shall comply with Section RC102.2 and demonstrate a certified HERS rating of 0 or less and comply with Section R406, or complete Design Certification to the Phius ZERO standard and comply with Section R405.

RC102.2 Energy Rating Index Zero Energy Score. Compliance with this section requires that the final HERS rated design be shown to have a score less than or equal to the values in Table RC102.2 when compared to the Energy Rating Index (ERI) reference design determined in accordance with RESNET/ICC 301 for both of the following:

1. ERI value not including on-site power production (OPP) calculated in accordance with RESNET/ICC 301.
2. ERI value including on-site power production calculated in accordance with RESNET/ICC 301 with the OPP in Equation 4.1.2 of RESNET/ICC 301.

TABLE RC102.2 MAXIMUM ENERGY RATING INDEX^a

<u>FUEL USAGE</u>	<u>ENERGY RATING INDEX NOT INCLUDING OPP</u>	<u>ENERGY RATING INDEX INCLUDING OPP</u>
<u>All Electric</u>	<u>45 47</u>	0
<u>Mixed-Fuel</u>	<u>42 47</u>	0

a. The building shall meet the requirements of Table R406.2, and the building thermal envelope shall be greater than or equal to the levels of efficiency and SHGC in Table R402.1.2 or R402.1.3.

RC103 Add Section as follows:

SECTION RC103 ALL ELECTRIC PATHWAY

RC103.1 General. New all electric buildings shall comply with Section R401.2.5 and either Section RC103.2 to demonstrate a certified final HERS rating of 45 or less, or Section R405 and be pre-certified to the PHI or Phius CORE standard.

All new buildings shall comply with Appendix RB solar ready provisions and Section R404.4 Wiring for Electric Vehicle Charging Spaces

RC103.2 All Electric Energy Rating Index score. Compliance with this section requires that the rated design be shown to have a certified HERS Index score less than or equal to the values in Table RC103.2 when compared to the Energy Rating Index (ERI) reference design determined in accordance with RESNET/ICC 301 and the following:

1. ERI value not including on-site power production (OPP) calculated in accordance with RESNET/ICC 301.

TABLE RC103.2 MAXIMUM ENERGY RATING INDEX^a

<u>FUEL USAGE</u>	<u>ENERGY RATING INDEX NOT INCLUDING OPP</u>
<u>All Electric</u>	<u>45</u>

- a. The building shall meet the requirements of Table R406.2, and the building thermal envelope shall be greater than or equal to the levels of efficiency and SHGC in Table R402.1.2 or R402.1.3.

RC104 Add Section as follows:

SECTION RC104 MIXED-FUEL PATHWAY

RC104.1 General. This section establishes requirements for new residential mixed-fuel buildings with any space heating systems, water heating systems or appliances capable of using fossil fuels such as natural gas, heating oil or propane fuel. All buildings shall comply with either:

1. HERS certification: Sections RC104.2 through RC104.5 and RC105
2. Passivehouse pre-certification: Section R405 and Section RC104.3

RC104.1.1 Biomass heating. New residential buildings using clean biomass heating systems may comply with this section. Biomass heating that does not meet the performance standards of clean biomass heating systems shall not be permitted as a primary heating system.

RC104.2 Energy Rating Index score. Compliance with this section requires that the rated design be shown to have a HERS Index score less than or equal to the values in Table RC103.2 when compared to the Energy Rating Index (ERI) reference design determined in accordance with RESNET/ICC 301 for both of the following:

1. ERI value not including on-site power production (OPP) calculated in accordance with RESNET/ICC 301.

TABLE RC104.2 MAXIMUM ENERGY RATING INDEX^a

<u>FUEL USAGE</u>	<u>HERS RATING INDEX NOT INCLUDING OPP</u>
<u>Mixed-Fuel building</u>	<u>42</u>

- a. The building shall meet the requirements of Table R406.2, and the building thermal envelope shall be greater than or equal to the levels of efficiency and SHGC in Table R402.1.2 or R402.1.3.

RC104.3 Electric Readiness. Any installed gas, fuel oil or propane furnaces, boilers, water heaters, dryers, or cooking equipment shall comply with the requirements of Sections RC104.3.1 through RC104.3.4. Capacity for the future electric circuits required in this section shall be included in the load calculations of the original installation of electric service to the building and each *dwelling unit*.

RC104.3.1 Space Heating. The building and each *dwelling unit* shall be provided with a designated exterior location(s) in accordance with the following:

1. Natural drainage for condensate from cooling equipment operation or a condensate drain located within 3 feet (914 mm), and
2. A dedicated branch circuit in compliance with IRC Section E3702.11 based on heat pump space heating equipment sized in accordance with R403.7 and terminating within 3 feet (914 mm) of the location with no obstructions. Both ends of the branch circuit shall be labeled “For Future Heat Pump Space Heater.”

Exception: Where an electrical circuit in compliance with IRC Section E3702.11 exists for space cooling equipment based on heat pump space heating equipment sized in accordance with R403.7.

RC104.3.2 Household Ranges and Cooking Appliances. An individual branch circuit outlet with a minimum rating of 250-volts, 40-amperes shall be installed within three feet of each gas or propane range or permanently installed cooking appliance.

RC104.3.3 Household Clothes Dryers and Water Heaters. An individual branch circuit outlet with a minimum rating of 250-volts, 30-amperes shall be installed within three feet of each gas or propane household clothes dryer and water heater.

RC104.3.4 Water Heating Space. An indoor space that is at least 3 feet (914 mm) by 3 feet (914 mm) by 7 feet (2134 mm) high shall be available surrounding or within 3 feet (914 mm) of the installed water heater.

RC104.4 On-site Renewable Energy

New buildings shall comply with either RC104.4.1 or RC104.4.2. Buildings following HERS certification shall comply with the requirements of RC105 solar-roof zone. Buildings following the Passivehouse pre-certification shall comply with Appendix RB solar ready provisions.

RC104.4.1 One- and two- family dwellings and townhouses. One- and two- family dwellings and townhouses shall install an on-site renewable energy system with a nameplate DC power rating measured under standard test conditions, of no less than 4kW per dwelling unit.

Exception:

1. A building where the *potential solar zone area* is less than 300 square feet.

RC104.4.2 Other Group R Occupancies. Buildings in Group R-2, R-3 and R-4 shall install an on-site renewable energy system with a rated capacity of not less than 0.75 W/ft² multiplied by the gross conditioned floor area.

Exceptions:

1. A building with a permanently installed domestic solar water heating system with a minimum solar savings fraction of 0.5.
2. A building where the *potential solar zone area* is less than 300 square feet.

RC104.5 Electric Vehicle Readiness. All buildings shall comply with Section R404.4 Wiring for Electric Vehicle Charging Spaces

RC105 Add Section as follows:

SECTION RC105 SOLAR-ROOF ZONE

RC105.1 General. New detached one- and two-family dwellings, and townhouses with not less than 600 square feet (55.74 m²) of roof area oriented between 110 degrees and 270 degrees of true north shall comply with Sections RC105.2 through RC105.10.

Exceptions:

1. A building where all areas of the roof that would otherwise meet the requirements of Section RC105 are in full or partial shade for more than 70 percent of daylight hours annually.

RC105.2 Construction document requirements for solar- zone. Construction documents shall indicate the solar zone.

RC105.3 Solar zone area. The total solar zone area shall be not less than 300 square feet (27.87 m²) exclusive of mandatory access or setback areas as required by the *MA Fire Code*. New townhouses three stories or less in height above grade plane and with a total floor area less than or equal to 2,000 square feet (185.8 m²) per *dwelling unit* shall have a solar zone area of not less than 150 square feet (13.94 m²). The solar zone shall be composed of areas not less than 5 feet (1524 mm) in width and not less than 80 square feet (7.44 m²) exclusive of access or setback areas as required by the *MA Fire Code*.

RC105.4 Obstructions. Solar zones shall be free from obstructions, including but not limited to vents, chimneys, and roof-mounted equipment.

RC105.5 Shading. The solar zone shall be set back from any existing or new permanently affixed object on the building or site that is located south, east or west of the solar zone a distance not less than two times the object's height above the nearest point on the roof surface. Such objects include, but are not limited to, taller portions of the building itself, parapets, chimneys, antennas, signage, rooftop equipment, trees and roof plantings.

RC105.6 Capped roof penetration sleeve. A capped roof penetration sleeve shall be provided adjacent to a solar zone located on a roof slope of not greater than 1 unit vertical in 12 units horizontal (8-percent slope). The capped roof penetration sleeve shall be sized to accommodate photovoltaic system conduit and shall have an inside diameter of not less than 1¹/₄ inches (32 mm).

RC105.7 Roof load documentation. The structural design loads for roof dead load and roof live load shall be clearly indicated on the construction documents.

RC105.8 Interconnection pathway. Construction documents shall indicate pathways for routing of conduit or plumbing from the solar-ready zone to the electrical service panel or service hot water system.

RC105.9 Electrical service reserved space. The main electrical service panel shall have space to allow installation of a dual pole circuit breaker for solar electric installation.

RC105.10 Construction documentation certificate. A permanent certificate, indicating the solar PV system size in AC and DC KW and or solar thermal size in KW equivalent and other requirements of this section, shall be posted near the electrical distribution panel, water heater or other conspicuous location by the builder or registered design professional.