

**SAMPLE PRELIMINARY EXEMPTION REQUEST TABLE**

**Publicly Assisted (and other) Units -- Before Transaction**

Total Units in Project: <u>227</u> Total 40T-Restricted Units in Project: <u>147</u>			Number of Units					Number of Units Currently Occupied by Eligible Households					
			BR Size	st. <small>(studio)</small>	1	2	3	4	st. <small>(studio)</small>	1	2	3	4
Program Imposing the Affordability Restriction	Income Bracket (% AMI)	Rent-Limit Formula (complete for actual income rows only if rent formula will vary by income level)											
Project-Based Section 8, occupied as follows:	Restricted to ≤80%	30% of income up to contract rent (all Project-Based Section 8 units)		10	20	30	40	5					
	Actual household income >80% AMI								0	0	0	0	0
	Actual household income >60% AMI but ≤ 80% AMI								8	18	28	38	4
	Actual household income > 30% AMI but ≤ 60% AMI								1	0	1	0	0
	Actual household income ≤30% AMI								1	1	0	0	0
	Vacant								0	1	1	2	1
LIHTC, occupied as follows:	Restricted to ≤60%	30% of 60% of AMI		5	10	12	5	2					
	Actual household income >80% AMI								0	0	0	0	0
	Actual household income >60% AMI but ≤ 80% AMI								4	9	10	4	2
	Actual household income > 30% AMI but ≤ 60% AMI								0	1	0	0	0
	Actual household income ≤30% AMI								1	0	1	0	0
	Vacant								0	0	1	1	0

**Publicly Assisted (and other) Units -- Before Transaction, Continued**

Total Units in Project: <u>227</u> Total 40T-Restricted Units in Project: <u>147</u>			Number of Units					Number of Units Currently Occupied by Eligible Households					
			BR Size	st. <small>(studio)</small>	1	2	3	4	st. <small>(studio)</small>	1	2	3	4
<b>Program Imposing the Affordability Restriction</b>	<b>Income Bracket (% AMI)</b>	<b>Rent-Limit Formula (complete for actual income rows only if rent formula will vary by income level)</b>											
Section 236, occupied as follows:	Restricted to ≤80%	Sliding scale based on income, with floor of Section 236 “basic rent,” increasing to ceiling of HUD “market rent”		8	10	12	10	2					
	Actual household income >80% AMI								1	1	1	2	0
	Actual household income >60% AMI but ≤ 80% AMI								2	2	2	3	1
	Actual household income > 30% AMI but ≤ 60% AMI								3	4	4	3	1
	Actual household income ≤30% AMI								1	2	3	1	0
	Vacant								1	1	2	1	0
Non-40T Restrictions	n/a	n/a		0	0	0	0	0	0	0	0	0	0
None (Market Rate Units)	n/a	Market Rate		15	20	25	20	0	15	20	25	20	0
* “Total 40T units” should be total number of actual units restricted under G.L. c. 40T. Because of overlapping subsidies, the sum of the individual figures in each column may be greater than the total number of actual units. If so, please explain in narrative.			Total 40T units*	18	30	42	50	7	15	27	38	47	6
† “Total” should be total number of actual and occupied units, respectively, including both restricted and non-restricted units. Because of overlapping subsidies, the sum of the individual figures in each column may be greater than the total number of actual units. If so, please explain in narrative.			Total†	33	50	67	70	7	30	47	63	67	6