807 CMR: TEACHERS' RETIREMENT BOARD

807 CMR 19.00: ELIGIBILITY FOR OUT OF STATE SERVICE PURCHASE

Section

19.01: Definition

19.02: Principal, Supervisor, or Superintendent

19.03: Day School Under Exclusive Public Control and Jurisdiction

19.04: Out of State Retirement Allowance

19.01: Definition

Out of State Teacher. For purposes of M.G.L. c. 32, § 3(4), a member may purchase service credit for out of state service as a "teacher" if, during such service, the member was required to have, and had, the qualifications of a teacher in that school in that state, and performed the duties of a teacher. More specifically, this means:

- (a) <u>Public Schools</u>. If the other state required certification, licensure, or other qualifications to be a public school teacher, the member was employed in a public school position that required such qualifications, and the member possessed such qualifications during his or her service.
- (b) Other Day Schools Under Exclusive Public Control and Supervision. The member was employed in a position that required whatever qualifications were needed for a teacher in that setting, and performed the functions of a teacher in that setting.

19.02: Principal, Supervisor, or Superintendent

The requirements of 807 CMR 19.01 also applies to out of state employment as a principal, supervisor, or superintendent.

19.03: Day School Under Exclusive Public Control and Jurisdiction

For purposes of M.G.L. c. 32, § 3(4), a "day school" is a school that is not a residential or boarding school, nor exclusively an evening school, and which provides a course of study leading to a diploma, GED, or credits transferrable to a public school.

19.04: Out of State Retirement Allowance

- (1) M.G.L. c. 32, § 3(4) provides that no credit shall be allowed and no payment shall be accepted for any service for which the member shall be entitled to receive a retirement allowance from any other state.
- (2) For purposes of 807 CMR 19.04(1), the term "retirement allowance" means any out of state governmental defined benefit plan, or defined contribution plan offered in *lieu* of a defined benefit plan or as the sole retirement plan but not as a supplemental plan, in which a member is eligible to receive, or has received, a benefit based in whole or in part upon employer contributions.

REGULATORY AUTHORITY

807 CMR 19.00: M.G.L. c. 15, § 16 and c. 32, §§ 3(4), 20(5)(b).