

835 Electronic Remittance Advice Enrollment/Modification Form Instructions

These instructions should be used as a guide to complete the Electronic Remittance Advice (ERA) Enrollment/Modification Form.

Data Elements	Definition	
	PROVIDER INFORMATION	
Provider Name	Complete legal name of institution, corporate entity, practice, or individual provider.	
Doing Business As (DBA) Name	Trade name, or business name, under which the business or operation is conducted.	
Street	The number and street name where a person or organization can be found.	
City	City associated with provider address field.	
State	Two-character code associated with the state.	
Zip Code +4	System of postal-zone codes ("zip" stands for "zone improvement plan") to support mail delivery and exploit electronic reading and sorting capabilities.	
PROVIDER IDENTIFIERS INFORMATION		
Provider Tax Identification Number (TIN) or Employer Identification Number (EIN) or SSN	A federal tax identification number, also known as a federal employer identification number (EIN), is used to identify a business entity. The TIN or social security number should be entered in this field. This is the number you provided to the Commonwealth upon enrollment in MassHealth.	
National Provider Identifier (NPI)	The 10-digit unique identifier for all Health Insurance Portability and Accountability Act (HIPAA)-covered health care providers. This is the number you provided to the Commonwealth upon enrollment in MassHealth.	
	Other Identifiers	
Assigning Authority	Organization that issues and assigns the additional identifier requested on the form (e.g., Medicare, Medicaid).	
Trading Partner ID	MassHealth provider ID/service location.	
Provider Type	A proprietary health plan-specific indication of the type of provider being enrolled for ERA, with specific provider type description included by the health plan in its instruction and guidance for ERA enrollment (e.g., hospital, laboratory, physician, pharmacy, etc.).	
Provider Taxonomy Code	A unique alpha-numeric code, 10 characters in length. The code set is structured into three distinct "levels," including provider type, classification, and area of specialization. This is the number you provided to the Commonwealth upon enrollment in MassHealth.	
	PROVIDER CONTACT INFORMATION	
Provider Contact Name	Name of a contact in the provider office for handling ERA issues.	
Title	Title of the contact person.	
Telephone Number	Telephone number of the provider contact.	
Telephone Number Extension	Extension of the provider contact.	
Fax Number	A number at which the provider can be sent facsimiles (faxes).	
Email Address	An electronic mail (email) address at which the health plan might contact the provider.	

PROVIDER AGENT INFORMATION (BILLING INTERMEDIARY)		
Provider Agent Name	Name of provider's authorized agent.	
Street	The number and street name where a person or organization can be found.	
City	City associated with address field.	
State	Two-character code associated with the state.	
Zip Code +4	System of postal-zone codes ("zip" stands for "zone improvement plan") to support mail delivery and exploit electronic reading and sorting capabilities.	
Provider Agent Contact Name	Name of a contact in the agent office for handling ERA issues.	
Title	Title of the contact person in the provider office.	
Telephone Number	The telephone number associated with the contact person.	
Telephone Number Extension	The extension of the contact in the provider office.	
Email Address	An electronic mail address at which the health plan might contact the provider.	
Fax Number	A number at which the provider can be sent facsimiles (faxes).	
RETAIL PHARMACY INFORMATION		
Pharmacy Name	Complete name of pharmacy.	
Chain Number	Identification number assigned to the entity allowing linkage for a business relationship (i.e., chain, buying groups, or third-party contracting organizations). Also may be known as "affiliation ID" or "relation ID."	
Parent Organization ID	Headquarter address information for chains, buying groups, or third-party contracting organizations where multiple relationship entities exist and need to be linked to a common organization, such as common ownership for several chains.	
Payment Center ID	The assigned payment center identifier associated with the provider/corporate entity.	
NCPDP Provider ID Number	The NCPDP-assigned unique identification number.	
Medicaid Provider Number	A number issued to a provider by the U.S. Department of Health and Human Services through state health and human services agencies (e.g., MassHealth provider ID).	
	GENERAL INFORMATION	
Provider Tax ID	A federal tax identification number, also known as an employer identification number (EIN), is used to identify a business entity. This is the number you provided to the Commonwealth upon enrollment in MassHealth.	
Provider NPI	The 10-digit unique identifier for all Health Insurance Portability and Accountability Act (HIPAA)-covered health care providers. This is the number you provided to the Commonwealth upon enrollment in MassHealth.	
Method of Retrieval	The method in which the provider will receive the ERA from the health plan (e.g., download from health plan website, clearinghouse, etc.).	
	CLEARINGHOUSE INFORMATION	
Clearinghouse Name	Official name of the provider's clearinghouse.	
Clearinghouse Contact Name	Name of a contact in the clearinghouse office for handling ERA issues.	
Telephone Number	Telephone number of contact.	
E-mail Address	An electronic mail address at which the health plan might contact the provider's clearinghouse.	
VENDOR INFORMATION		
Vendor Name	Official name of the provider's vendor.	
Vendor Contact Name	Name of a contact in the vendor office for handling ERA issues.	
Telephone Number	Telephone number of the contact.	
Email Address	An electronic mail address at which the health plan might contact the provider's vendor.	

SUBMISSION INFORMATION		
New Enrollment	Check this box if this is your initial enrollment in ERA.	
Change Enrollment	Check this box if you are making changes to your current ERA enrollment information.	
Cancel Enrollment	Check this box if wish to cancel your enrollment in ERA.	
Written Signature of Person Submitting Enrollment	Signature of the person authorized to complete the ERA Enrollment/Modification form. Manually completed forms must be faxed or mailed to the address at the bottom of the ERA Enrollment/Modification form. ERA Enrollment/Modification forms uploaded via the POSC do not require a "wet" signature.	
Printed Name of Person Submitting Enrollment	The printed name of the person signing the form; may be used with electronic and paper-based manual enrollment.	
Printed Title of Person Submitting Enrollment	The printed title of the person signing the form; may be used with electronic and paper-based manual enrollment.	
Submission Date	The date on which the enrollment is submitted.	
Requested ERA Effective Date	Date the provider wishes to begin ERA. Per Phase III CORE Health Care Claim Payment/Advice (835) Infrastructure Rule Version 3.0.0, there may be a dual delivery period, depending on whether the entity has such an agreement with its trading partner.	

^{*} You may also confirm the status of your ERA enrollment by contacting MassHealth at (800) 841-2900, TDD/TTY: 711.

Fax: Mail:
(617) 988-8974 MassHealth Provider Enrollment and Credentialing
PO Box 278
Quincy, MA 02171-0278

^{*} The ERA Enrollment/Modification Form can be completed manually or electronically via the Provider Online Service Center (POSC). All paper forms must be faxed or mailed in the following ways.