

Massachusetts Clean Water Trust
Series 26
Acton Loan Amortization
CW-21-41

Loan Amount Approved	4,500,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	260,014.00	Loan Term (in years)	20
		Loan Rate	1.50%
Amount to be Financed	4,239,986.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025		28,089.91	28,089.91	2,808.99		30,898.90	
1/15/2026	180,424.00	31,799.90	212,223.90	3,179.99		215,403.88	246,302.78
7/15/2026		30,446.72	30,446.72	3,044.67		33,491.39	
1/15/2027	183,425.00	30,446.72	213,871.72	3,044.67		216,916.39	250,407.77
7/15/2027		29,071.03	29,071.03	2,907.10		31,978.13	
1/15/2028	186,477.00	29,071.03	215,548.03	2,907.10		218,455.13	250,433.26
7/15/2028		27,672.45	27,672.45	2,767.25		30,439.70	
1/15/2029	189,579.00	27,672.45	217,251.45	2,767.25		220,018.70	250,458.39
7/15/2029		26,250.61	26,250.61	2,625.06		28,875.67	
1/15/2030	192,734.00	26,250.61	218,984.61	2,625.06		221,609.67	250,485.34
7/15/2030		24,805.10	24,805.10	2,480.51		27,285.61	
1/15/2031	195,940.00	24,805.10	220,745.10	2,480.51		223,225.61	250,511.23
7/15/2031		23,335.55	23,335.55	2,333.56		25,669.11	
1/15/2032	199,200.00	23,335.55	222,535.55	2,333.56		224,869.11	250,538.22
7/15/2032		21,841.55	21,841.55	2,184.16		24,025.71	
1/15/2033	202,514.00	21,841.55	224,355.55	2,184.16		226,539.71	250,565.42
7/15/2033		20,322.70	20,322.70	2,032.27		22,354.97	
1/15/2034	205,883.00	20,322.70	226,205.70	2,032.27		228,237.97	250,592.93
7/15/2034		18,778.58	18,778.58	1,877.86		20,656.43	
1/15/2035	209,309.00	18,778.58	228,087.58	1,877.86		229,965.43	250,621.87
7/15/2035		17,208.76	17,208.76	1,720.88		18,929.63	
1/15/2036	212,791.00	17,208.76	229,999.76	1,720.88		231,720.63	250,650.27
7/15/2036		15,612.83	15,612.83	1,561.28		17,174.11	
1/15/2037	216,331.00	15,612.83	231,943.83	1,561.28		233,505.11	250,679.22
7/15/2037		13,990.34	13,990.34	1,399.03		15,389.38	
1/15/2038	219,931.00	13,990.34	233,921.34	1,399.03		235,320.38	250,709.75
7/15/2038		12,340.86	12,340.86	1,234.09		13,574.95	
1/15/2039	223,590.00	12,340.86	235,930.86	1,234.09		237,164.95	250,739.89
7/15/2039		10,663.94	10,663.94	1,066.39		11,730.33	
1/15/2040	227,310.00	10,663.94	237,973.94	1,066.39		239,040.33	250,770.66
7/15/2040		8,959.11	8,959.11	895.91		9,855.02	
1/15/2041	231,091.00	8,959.11	240,050.11	895.91		240,946.02	250,801.04
7/15/2041		7,225.93	7,225.93	722.59		7,948.52	
1/15/2042	234,936.00	7,225.93	242,161.93	722.59		242,884.52	250,833.04
7/15/2042		5,463.91	5,463.91	546.39		6,010.30	
1/15/2043	238,845.00	5,463.91	244,308.91	546.39		244,855.30	250,865.60
7/15/2043		3,672.57	3,672.57	367.26		4,039.83	
1/15/2044	242,818.00	3,672.57	246,490.57	367.26		246,857.83	250,897.65
7/15/2044		1,851.44	1,851.44	185.14		2,036.58	
1/15/2045	246,858.00	1,851.44	248,709.44	185.14		248,894.58	250,931.16
7/15/2045							
	4,239,986.00	698,917.70	4,938,903.70	69,891.77		5,008,795.47	5,008,795.47

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Series 8
Acton
CW-00-40
Final Loan Structuring Analysis

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 218,403.03

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	7,080.78	7,080.78	3,497.06	0.00	3,497.06	0.00	3,583.72	3,583.72
01-Aug-05	9,677.31	5,079.83	14,757.14	2,358.91	4,271.53	6,630.44	8,126.70	0.00	8,126.70
01-Feb-06	0.00	4,934.67	4,934.67	2,254.40	161.83	2,416.23	0.00	2,518.44	2,518.44
01-Aug-06	9,774.26	4,934.67	14,708.93	2,254.40	4,271.53	6,525.93	8,183.00	0.00	8,183.00
01-Feb-07	0.00	4,788.06	4,788.06	2,148.82	161.83	2,310.65	0.00	2,477.41	2,477.41
01-Aug-07	9,872.19	4,788.06	14,660.25	2,148.82	4,271.53	6,420.35	8,239.90	0.00	8,239.90
01-Feb-08	0.00	4,639.98	4,639.98	2,042.20	161.83	2,204.03	0.00	2,435.95	2,435.95
01-Aug-08	10,022.06	4,639.98	14,662.04	2,042.20	4,289.29	6,331.49	8,366.61	0.00	8,366.61
01-Feb-09	0.00	4,439.00	4,439.00	1,933.95	161.83	2,095.78	0.00	2,343.22	2,343.22
01-Aug-09	10,277.29	4,439.00	14,716.29	1,933.95	4,270.99	6,204.94	8,511.35	0.00	8,511.35
01-Feb-10	0.00	4,182.06	4,182.06	1,822.95	161.83	1,984.78	0.00	2,197.28	2,197.28
01-Aug-10	10,591.37	4,182.06	14,773.43	1,822.95	4,270.99	6,093.94	8,679.49	0.00	8,679.49
01-Feb-11	0.00	3,917.28	3,917.28	1,708.55	161.83	1,870.38	0.00	2,046.90	2,046.90
01-Aug-11	10,915.35	3,917.28	14,832.63	1,708.55	4,270.99	5,979.54	8,853.09	0.00	8,853.09
01-Feb-12	0.00	3,644.39	3,644.39	1,590.66	161.83	1,752.49	0.00	1,891.90	1,891.90
01-Aug-12	11,251.70	3,644.39	14,896.09	1,590.66	4,337.06	5,927.72	8,968.37	0.00	8,968.37
01-Feb-13	0.00	3,495.24	3,495.24	1,469.14	161.83	1,630.97	0.00	1,864.27	1,864.27
01-Aug-13	12,365.59	2,639.71	15,005.30	1,469.14	3,926.50	5,395.64	9,609.67	0.00	9,609.67
01-Feb-14	0.00	3,072.90	3,072.90	1,335.58	161.83	1,497.41	0.00	1,575.49	1,575.49
01-Aug-14	12,365.59	2,295.90	14,661.49	1,335.58	3,916.90	5,252.48	9,409.00	0.00	9,409.00
01-Feb-15	0.00	2,748.34	2,748.34	1,202.02	161.83	1,363.85	0.00	1,384.49	1,384.49
01-Aug-15	12,365.59	2,026.10	14,391.69	1,202.02	3,946.01	5,148.03	9,243.66	0.00	9,243.66
01-Feb-16	0.00	2,442.61	2,442.61	1,068.46	161.83	1,230.29	0.00	1,212.32	1,212.32
01-Aug-16	12,365.59	1,711.22	14,076.81	1,068.46	3,947.46	5,015.92	9,060.89	0.00	9,060.89
01-Feb-17	0.00	2,142.12	2,142.12	934.90	161.83	1,096.73	0.00	1,045.39	1,045.39
01-Aug-17	12,365.59	1,633.45	13,999.04	934.90	4,064.64	4,999.54	8,999.51	0.00	8,999.51
01-Feb-18	0.00	1,835.96	1,835.96	801.34	161.83	963.17	0.00	872.79	872.79
01-Aug-18	14,838.71	1,684.24	16,522.95	801.34	4,246.54	5,047.88	11,475.07	0.00	11,475.07
01-Feb-19	0.00	1,468.87	1,468.87	641.08	161.83	802.91	0.00	665.96	665.96
01-Aug-19	14,838.71	861.58	15,700.29	641.08	4,025.94	4,667.02	11,033.27	0.00	11,033.27
01-Feb-20	0.00	1,108.39	1,108.39	480.81	161.83	642.64	0.00	465.75	465.75
01-Aug-20	14,838.71	761.53	15,600.24	480.81	4,163.65	4,644.46	10,955.77	0.00	10,955.77
01-Feb-21	0.00	741.94	741.94	320.54	161.83	482.37	0.00	259.57	259.57
01-Aug-21	14,838.71	741.94	15,580.65	320.54	4,339.34	4,659.88	10,920.77	0.00	10,920.77
01-Feb-22	0.00	370.97	370.97	160.27	161.83	322.10	0.00	48.87	48.87
01-Aug-22	14,838.71	370.97	15,209.68	160.27	4,339.34	4,499.61	10,710.07	0.00	10,710.07
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	218,403.03	107,441.56	325,844.59	49,687.31	77,921.35	127,608.66	169,346.19	28,899.74	198,235.93

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Acton	CW-00-40	01-Feb-05	\$218,403.03	\$242.83
Acton	CW-00-40	01-Aug-05	208,725.72	\$163.80
Acton	CW-00-40	01-Feb-06	208,725.72	\$156.54
Acton	CW-00-40	01-Aug-06	198,951.46	\$156.54
Acton	CW-00-40	01-Feb-07	198,951.46	\$149.21
Acton	CW-00-40	01-Aug-07	189,079.27	\$149.21
Acton	CW-00-40	01-Feb-08	189,079.27	\$141.81
Acton	CW-00-40	01-Aug-08	179,057.21	\$141.81
Acton	CW-00-40	01-Feb-09	179,057.21	\$134.29
Acton	CW-00-40	01-Aug-09	168,779.92	\$134.29
Acton	CW-00-40	01-Feb-10	168,779.92	\$126.58
Acton	CW-00-40	01-Aug-10	158,188.55	\$126.58
Acton	CW-00-40	01-Feb-11	158,188.55	\$118.64
Acton	CW-00-40	01-Aug-11	147,273.20	\$118.64
Acton	CW-00-40	01-Feb-12	147,273.20	\$110.45
Acton	CW-00-40	01-Aug-12	136,021.50	\$110.45
Acton	CW-00-40	01-Feb-13	136,021.50	\$102.02
Acton	CW-00-40	01-Aug-13	123,655.91	\$102.02
Acton	CW-00-40	01-Feb-14	123,655.91	\$92.74
Acton	CW-00-40	01-Aug-14	111,290.32	\$92.74
Acton	CW-00-40	01-Feb-15	111,290.32	\$83.47
Acton	CW-00-40	01-Aug-15	98,924.73	\$83.47
Acton	CW-00-40	01-Feb-16	98,924.73	\$74.19
Acton	CW-00-40	01-Aug-16	86,559.14	\$74.19
Acton	CW-00-40	01-Feb-17	86,559.14	\$64.92
Acton	CW-00-40	01-Aug-17	74,193.55	\$64.92
Acton	CW-00-40	01-Feb-18	74,193.55	\$55.65
Acton	CW-00-40	01-Aug-18	59,354.84	\$55.65
Acton	CW-00-40	01-Feb-19	59,354.84	\$44.52
Acton	CW-00-40	01-Aug-19	44,516.13	\$44.52
Acton	CW-00-40	01-Feb-20	44,516.13	\$33.39
Acton	CW-00-40	01-Aug-20	29,677.42	\$33.39
Acton	CW-00-40	01-Feb-21	29,677.42	\$22.26
Acton	CW-00-40	01-Aug-21	14,838.71	\$22.26
Acton	CW-00-40	01-Feb-22	14,838.71	\$11.13
Acton	CW-00-40	01-Aug-22	0.00	\$11.13
Acton	CW-00-40	01-Feb-23	0.00	\$0.00
Acton	CW-00-40	01-Aug-23	0.00	\$0.00
Acton	CW-00-40	01-Feb-24	0.00	\$0.00
Acton	CW-00-40	01-Aug-24	0.00	\$0.00
Acton	CW-00-40	01-Feb-25	0.00	\$0.00
Acton	CW-00-40	01-Aug-25	0.00	\$0.00
Acton	CW-00-40	01-Feb-26	0.00	\$0.00
Acton	CW-00-40	01-Aug-26	0.00	\$0.00
Acton	CW-00-40	01-Feb-27	0.00	\$0.00
Acton	CW-00-40	01-Aug-27	0.00	\$0.00
Acton	CW-00-40	01-Feb-28	0.00	\$0.00
Acton	CW-00-40	01-Aug-28	0.00	\$0.00
Acton	CW-00-40	01-Feb-29	0.00	\$0.00
Acton	CW-00-40	01-Aug-29	0.00	\$0.00
Acton	CW-00-40	01-Feb-30	0.00	\$0.00
Acton	CW-00-40	01-Aug-30	0.00	\$0.00
Acton	CW-00-40	01-Feb-31	0.00	\$0.00
Acton	CW-00-40	01-Aug-31	0.00	\$0.00
Acton	CW-00-40	01-Feb-32	0.00	\$0.00
Acton	CW-00-40	01-Aug-32	0.00	\$0.00
Acton	CW-00-40	01-Feb-33	0.00	\$0.00
Acton	CW-00-40	01-Aug-33	0.00	\$0.00
Acton	CW-00-40	01-Feb-34	0.00	\$0.00
Acton	CW-00-40	01-Aug-34	0.00	\$0.00
Acton	CW-00-40	01-Feb-35	0.00	\$0.00
Acton	CW-00-40	01-Aug-35	0.00	\$0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

SWAP

Revised SCHEDULE C

Acton
CW-00-40A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$154,350.47
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Nov-07					
15-Jan-08	-	-	-	139.85	139.85
15-Jul-08	10,289.85	-	10,289.85	115.76	10,405.61
15-Jan-09	-	-	-	108.05	108.05
15-Jul-09	10,289.83	-	10,289.83	108.05	10,397.88
15-Jan-10	-	-	-	100.33	100.33
15-Jul-10	10,289.83	-	10,289.83	100.33	10,390.16
15-Jan-11	-	-	-	92.61	92.61
15-Jul-11	10,289.83	-	10,289.83	92.61	10,382.44
15-Jan-12	-	-	-	84.89	84.89
15-Jul-12	10,289.83	-	10,289.83	84.89	10,374.72
15-Jan-13	-	-	-	77.18	77.18
15-Jul-13	10,289.83	-	10,289.83	77.18	10,367.01
15-Jan-14	-	-	-	69.46	69.46
15-Jul-14	10,289.83	-	10,289.83	69.46	10,359.29
15-Jan-15	-	-	-	61.74	61.74
15-Jul-15	10,289.83	-	10,289.83	61.74	10,351.57
15-Jan-16	-	-	-	54.02	54.02
15-Jul-16	10,289.83	-	10,289.83	54.02	10,343.85
15-Jan-17	-	-	-	46.31	46.31
15-Jul-17	10,289.83	-	10,289.83	46.31	10,336.14
15-Jan-18	-	-	-	38.59	38.59
15-Jul-18	10,289.83	-	10,289.83	38.59	10,328.42
15-Jan-19	-	-	-	30.87	30.87
15-Jul-19	10,290.58	-	10,290.58	30.87	10,321.45
15-Jan-20	-	-	-	23.15	23.15
15-Jul-20	10,290.58	-	10,290.58	23.15	10,313.73
15-Jan-21	-	-	-	15.44	15.44
15-Jul-21	10,290.58	-	10,290.58	15.44	10,306.02
15-Jan-22	-	-	-	7.72	7.72
15-Jul-22	10,290.58	-	10,290.58	7.72	10,298.30
15-Jan-23	-	-	-	-	-
15-Jul-23	-	-	-	-	-
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	\$154,350.47	\$0.00	\$154,350.47	\$1,876.33	\$156,226.80

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 11

Acton
CW-00-40A

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$232,394.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$13,670.00	\$0.00	\$13,670.00	\$174.30	1,417.60	\$15,261.90
15-Jan-07	0.00	0.00	0.00	164.04		164.04
15-Jul-07	13,670.00	0.00	13,670.00	164.04		13,834.04
15-Jan-08	0.00	0.00	0.00	153.79		153.79
15-Jul-08	13,670.00	0.00	13,670.00	153.79		13,823.79
15-Jan-09	0.00	0.00	0.00	143.54		143.54
15-Jul-09	13,670.00	0.00	13,670.00	143.54		13,813.54
15-Jan-10	0.00	0.00	0.00	133.29		133.29
15-Jul-10	13,670.00	0.00	13,670.00	133.29		13,803.29
15-Jan-11	0.00	0.00	0.00	123.03		123.03
15-Jul-11	13,670.00	0.00	13,670.00	123.03		13,793.03
15-Jan-12	0.00	0.00	0.00	112.78		112.78
15-Jul-12	13,670.00	0.00	13,670.00	112.78		13,782.78
15-Jan-13	0.00	0.00	0.00	102.53		102.53
15-Jul-13	13,670.00	0.00	13,670.00	102.53		13,772.53
15-Jan-14	0.00	0.00	0.00	92.28		92.28
15-Jul-14	13,670.00	0.00	13,670.00	92.28		13,762.28
15-Jan-15	0.00	0.00	0.00	82.02		82.02
15-Jul-15	13,670.00	0.00	13,670.00	82.02		13,752.02
15-Jan-16	0.00	0.00	0.00	71.77		71.77
15-Jul-16	13,670.00	0.00	13,670.00	71.77		13,741.77
15-Jan-17	0.00	0.00	0.00	61.52		61.52
15-Jul-17	13,670.00	0.00	13,670.00	61.52		13,731.52
15-Jan-18	0.00	0.00	0.00	51.27		51.27
15-Jul-18	13,670.00	0.00	13,670.00	51.27		13,721.27
15-Jan-19	0.00	0.00	0.00	41.01		41.01
15-Jul-19	13,671.00	0.00	13,671.00	41.01		13,712.01
15-Jan-20	0.00	0.00	0.00	30.76		30.76
15-Jul-20	13,671.00	0.00	13,671.00	30.76		13,701.76
15-Jan-21	0.00	0.00	0.00	20.51		20.51
15-Jul-21	13,671.00	0.00	13,671.00	20.51		13,691.51
15-Jan-22	0.00	0.00	0.00	10.25		10.25
15-Jul-22	13,671.00	0.00	13,671.00	10.25		13,681.25
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$232,394.00	\$0.00	\$232,394.00	\$2,963.08	\$1,417.60	\$236,774.68

Schedule of Payments

Initial Principal Amount: 12,159,555.00

Schedule of Payments				Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
1-Feb-05	288,485.00	267,199.40	555,684.40	112,614.50	175,161.98	287,776.48	267,907.92	0.00	267,907.92
1-Aug-05	0.00	289,278.48	289,278.48	109,942.73	5,528.51	115,471.24	0.00	173,807.24	173,807.24
1-Feb-06	294,467.00	289,278.48	583,745.48	109,942.73	188,725.76	298,668.49	285,076.99	0.00	285,076.99
1-Aug-06	0.00	294,259.34	294,259.34	107,215.55	10,963.61	118,179.16	0.00	176,080.18	176,080.18
1-Feb-07	301,319.00	283,280.44	584,599.44	107,215.55	188,671.41	295,886.96	288,712.48	0.00	288,712.48
1-Aug-07	0.00	287,584.56	287,584.56	104,424.92	10,639.41	115,064.33	0.00	172,520.24	172,520.24
1-Feb-08	308,329.00	277,124.93	585,453.93	104,424.92	188,606.84	293,031.76	292,422.17	0.00	292,422.17
1-Aug-08	0.00	282,066.38	282,066.38	101,569.36	10,963.61	112,532.97	0.00	169,533.41	169,533.41
1-Feb-09	317,512.00	270,791.73	588,303.73	101,569.36	188,523.53	290,092.89	298,210.84	0.00	298,210.84
1-Aug-09	0.00	273,731.69	273,731.69	98,628.75	10,963.61	109,592.36	0.00	164,139.33	164,139.33
1-Feb-10	328,991.00	273,731.69	602,722.69	98,628.75	194,160.86	292,789.61	309,933.08	0.00	309,933.08
1-Aug-10	0.00	265,095.68	265,095.68	95,581.83	10,963.61	106,545.44	0.00	158,550.24	158,550.24
1-Feb-11	340,452.00	265,095.68	605,547.68	95,581.83	194,160.86	289,742.69	315,804.99	0.00	315,804.99
1-Aug-11	0.00	256,584.38	256,584.38	92,428.77	10,963.61	103,392.38	0.00	153,192.00	153,192.00
1-Feb-12	355,000.00	256,584.38	611,584.38	92,428.77	194,160.86	286,589.63	324,994.75	0.00	324,994.75
1-Aug-12	0.00	247,265.63	247,265.63	89,140.98	10,963.61	100,104.59	0.00	147,161.05	147,161.05
1-Feb-13	365,000.00	237,737.18	602,737.18	89,140.98	189,396.63	278,537.61	324,199.57	0.00	324,199.57
1-Aug-13	0.00	237,684.38	237,684.38	85,760.56	10,963.61	96,724.17	0.00	140,960.21	140,960.21
1-Feb-14	380,000.00	226,266.23	606,266.23	85,760.56	188,451.78	274,212.35	332,053.88	0.00	332,053.88
1-Aug-14	0.00	227,709.38	227,709.38	82,241.23	10,963.61	93,204.84	0.00	134,504.54	134,504.54
1-Feb-15	390,000.00	224,931.75	614,931.75	82,241.23	192,772.04	275,013.27	339,918.47	0.00	339,918.47
1-Aug-15	0.00	217,471.88	217,471.88	78,629.29	10,963.61	89,592.90	0.00	127,878.98	127,878.98
1-Feb-16	405,000.00	212,477.32	617,477.32	78,629.29	191,663.58	270,292.87	347,184.45	0.00	347,184.45
1-Aug-16	0.00	206,840.63	206,840.63	74,878.42	10,963.61	85,842.03	0.00	120,998.60	120,998.60
1-Feb-17	420,000.00	199,770.53	619,770.53	74,878.42	190,625.81	265,504.23	354,266.30	0.00	354,266.30
1-Aug-17	0.00	195,815.63	195,815.63	70,988.63	10,963.61	81,952.24	0.00	113,863.39	113,863.39
1-Feb-18	435,000.00	183,668.88	618,668.88	70,988.63	188,087.49	259,076.12	359,592.76	0.00	359,592.76
1-Aug-18	0.00	184,396.88	184,396.88	66,959.92	10,963.61	77,923.53	0.00	106,473.35	106,473.35
1-Feb-19	450,000.00	164,054.93	614,054.93	66,959.92	183,989.88	250,949.81	363,105.12	0.00	363,105.12
1-Aug-19	0.00	173,146.88	173,146.88	62,792.29	10,963.61	73,755.90	0.00	99,390.98	99,390.98
1-Feb-20	465,000.00	146,933.11	611,933.11	62,792.29	181,053.97	243,846.26	368,086.84	0.00	368,086.84
1-Aug-20	0.00	161,521.88	161,521.88	58,485.74	10,963.61	69,449.35	0.00	92,072.53	92,072.53
1-Feb-21	480,000.00	115,012.71	595,012.71	58,485.74	170,906.27	229,392.01	365,620.69	0.00	365,620.69
1-Aug-21	0.00	149,521.88	149,521.88	54,040.27	10,963.61	65,003.88	0.00	84,518.00	84,518.00
1-Feb-22	500,000.00	120,750.13	620,750.13	54,040.27	194,160.86	248,201.13	372,549.00	0.00	372,549.00
1-Aug-22	0.00	136,709.38	136,709.38	49,409.57	10,963.61	60,373.18	0.00	76,336.20	76,336.20
1-Feb-23	515,000.00	122,903.19	637,903.19	49,409.57	194,160.86	243,570.43	394,332.76	0.00	394,332.76
1-Aug-23	0.00	123,512.50	123,512.50	44,639.95	10,963.61	55,603.56	0.00	67,908.94	67,908.94
1-Feb-24	535,000.00	0.00	535,000.00	44,639.95	268,173.88	312,813.83	222,186.17	0.00	222,186.17
1-Aug-24	0.00	109,803.13	109,803.13	39,685.10	10,963.61	50,648.71	0.00	59,154.42	59,154.42
1-Feb-25	555,000.00	0.00	555,000.00	39,685.10	242,631.34	282,316.44	272,683.56	0.00	272,683.56
1-Aug-25	0.00	95,581.25	95,581.25	34,545.02	10,963.61	45,508.63	0.00	50,072.62	50,072.62
1-Feb-26	570,000.00	95,581.25	665,581.25	34,545.02	194,160.86	228,705.88	436,875.37	0.00	436,875.37
1-Aug-26	0.00	80,975.00	80,975.00	29,266.02	10,963.61	40,229.63	0.00	40,745.37	40,745.37
1-Feb-27	590,000.00	80,975.00	670,975.00	29,266.02	194,160.86	223,426.88	447,548.12	0.00	447,548.12
1-Aug-27	0.00	65,856.25	65,856.25	23,801.80	10,963.61	34,765.41	0.00	31,090.84	31,090.84
1-Feb-28	610,000.00	65,856.25	675,856.25	23,801.80	194,160.86	217,962.66	457,893.59	0.00	457,893.59
1-Aug-28	0.00	50,225.00	50,225.00	18,152.34	10,963.61	29,115.95	0.00	21,109.05	21,109.05
1-Feb-29	635,000.00	50,225.00	685,225.00	18,152.34	194,160.86	212,313.20	472,911.80	0.00	472,911.80
1-Aug-29	0.00	33,953.13	33,953.13	12,271.36	10,963.61	23,234.97	0.00	10,718.17	10,718.17
1-Feb-30	655,000.00	33,953.13	688,953.13	12,271.36	194,160.86	206,432.22	482,520.92	0.00	482,520.92
1-Aug-30	0.00	17,168.75	17,168.75	6,205.14	10,963.61	17,168.75	0.00	0.00	0.00
1-Feb-31	670,000.00	17,168.75	687,168.75	6,205.14	194,160.86	200,366.00	486,802.75	0.00	486,802.75
1-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	12,159,555.00	9,145,112.00	21,304,667.00	3,495,985.58	5,532,506.24	9,028,491.81	9,583,395.33	2,692,779.86	12,276,175.19

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Series 7

Action

During Analysis

00-42

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.630700%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Jul-01								
01-Feb-02	\$12,659,442.00	\$401,367.18	\$120,500.94	\$55,696.20	\$225,170.04	\$9,758.32	\$234,928.36	\$234,928.36
01-Aug-02	12,580,502.00	311,936.81	116,513.06	10,963.61	184,460.14	9,435.38	193,895.52	—
01-Feb-03	12,580,502.00	449,262.81	116,513.06	194,160.86	138,588.89	9,435.38	148,024.27	341,919.79
01-Aug-03	12,443,176.00	309,876.92	115,241.23	10,963.61	183,672.08	9,332.38	193,004.46	—
01-Feb-04	12,443,176.00	593,497.92	115,241.23	194,160.86	284,095.83	9,332.38	293,428.21	486,432.67
01-Aug-04	12,159,555.00	305,197.17	112,614.50	10,963.61	181,619.06	9,119.67	190,738.73	—
01-Feb-05	12,159,555.00	593,682.17	112,614.50	194,160.86	286,906.81	9,119.67	296,026.48	486,765.21
01-Aug-05	11,871,070.00	300,148.68	109,942.73	10,963.61	179,242.34	8,903.30	188,145.64	—
01-Feb-06	11,871,070.00	594,615.68	109,942.73	194,160.86	290,512.09	8,903.30	299,415.39	487,561.03
01-Aug-06	11,576,603.00	294,259.34	107,215.55	10,963.61	176,080.18	8,682.45	184,762.63	—
01-Feb-07	11,576,603.00	595,578.34	107,215.55	194,160.86	294,201.93	8,682.45	302,884.38	487,647.01
01-Aug-07	11,275,284.00	288,232.96	104,424.92	10,963.61	172,844.43	8,456.46	181,300.89	—
01-Feb-08	11,275,284.00	596,561.96	104,424.92	194,160.86	297,976.18	8,456.46	306,432.64	487,733.53
01-Aug-08	10,966,955.00	282,066.38	101,569.36	10,963.61	169,533.41	8,225.22	177,758.63	—
01-Feb-09	10,966,955.00	599,578.38	101,569.36	194,160.86	303,848.16	8,225.22	312,073.38	489,832.01
01-Aug-09	10,649,443.00	273,731.69	98,628.75	10,963.61	164,139.33	7,987.08	172,126.41	—
01-Feb-10	10,649,443.00	602,722.69	98,628.75	194,160.86	309,933.08	7,987.08	317,920.16	490,046.57
01-Aug-10	10,320,452.00	265,095.68	95,581.83	10,963.61	158,550.24	7,740.34	166,290.58	—
01-Feb-11	10,320,452.00	605,547.68	95,581.83	194,160.86	315,804.99	7,740.34	323,545.33	489,835.91
01-Aug-11	9,980,000.00	256,584.38	92,428.77	10,963.61	153,192.00	7,485.00	160,677.00	—
01-Feb-12	9,980,000.00	611,584.38	92,428.77	194,160.86	324,994.75	7,485.00	332,479.75	493,156.75
01-Aug-12	9,625,000.00	247,265.63	89,140.98	10,963.61	147,161.04	7,218.75	154,379.79	—
01-Feb-13	9,625,000.00	612,265.63	89,140.98	194,160.86	328,963.79	7,218.75	336,182.54	490,562.33
01-Aug-13	9,260,000.00	237,684.38	85,760.56	10,963.61	140,960.21	6,945.00	147,905.21	—
01-Feb-14	9,260,000.00	617,684.38	85,760.56	194,160.86	337,762.96	6,945.00	344,707.96	492,613.17
01-Aug-14	8,880,000.00	227,709.38	82,241.23	10,963.61	134,504.54	6,660.00	141,164.54	—
01-Feb-15	8,880,000.00	617,709.38	82,241.23	194,160.86	341,307.29	6,660.00	347,967.29	489,131.83
01-Aug-15	8,490,000.00	217,471.88	78,629.29	10,963.61	127,878.98	6,367.50	134,246.48	—
01-Feb-16	8,490,000.00	622,471.88	78,629.29	194,160.86	349,681.73	6,367.50	356,049.23	490,295.71
01-Aug-16	8,085,000.00	206,840.63	74,878.42	10,963.61	120,998.60	6,063.75	127,062.35	—
01-Feb-17	8,085,000.00	626,840.63	74,878.42	194,160.86	357,801.35	6,063.75	363,865.10	490,927.45
01-Aug-17	7,665,000.00	195,815.63	70,988.63	10,963.61	113,863.39	5,748.75	119,612.14	—
01-Feb-18	7,665,000.00	630,815.63	70,988.63	194,160.86	365,666.14	5,748.75	371,414.89	491,027.03
01-Aug-18	7,230,000.00	184,396.88	66,959.92	10,963.61	106,473.35	5,422.50	111,895.85	—
01-Feb-19	7,230,000.00	634,396.88	66,959.92	194,160.86	373,276.10	5,422.50	378,698.60	490,594.45
01-Aug-19	6,780,000.00	173,146.88	62,792.29	10,963.61	99,390.98	5,085.00	104,475.98	—
01-Feb-20	6,780,000.00	638,146.88	62,792.29	194,160.86	381,193.73	5,085.00	386,278.73	490,754.71
01-Aug-20	6,315,000.00	161,521.88	58,485.74	10,963.61	92,072.53	4,736.25	96,808.78	—
01-Feb-21	6,315,000.00	641,521.88	58,485.74	194,160.86	388,875.28	4,736.25	393,611.53	490,420.31
01-Aug-21	5,835,000.00	149,521.88	54,040.27	10,963.61	84,518.00	4,376.25	88,894.25	—
01-Feb-22	5,835,000.00	649,521.88	54,040.27	194,160.86	401,320.75	4,376.25	405,697.00	494,591.25
01-Aug-22	5,335,000.00	136,709.38	49,409.57	10,963.61	76,336.20	4,001.25	80,337.45	—
01-Feb-23	5,335,000.00	651,709.38	49,409.57	194,160.86	408,138.95	4,001.25	412,140.20	492,477.65
01-Aug-23	4,820,000.00	123,512.50	44,639.95	10,963.61	67,908.94	3,615.00	71,523.94	—
01-Feb-24	4,820,000.00	658,512.50	44,639.95	194,160.86	419,711.69	3,615.00	423,326.69	494,850.63
01-Aug-24	4,285,000.00	109,803.13	39,685.10	10,963.61	59,154.42	3,213.75	62,368.17	—
01-Feb-25	4,285,000.00	664,803.13	39,685.10	194,160.86	430,957.17	3,213.75	434,170.92	496,539.09
01-Aug-25	3,730,000.00	95,581.25	34,545.02	10,963.61	50,072.62	2,797.50	52,870.12	—
01-Feb-26	3,730,000.00	665,581.25	34,545.02	194,160.86	436,875.37	2,797.50	439,672.87	492,542.99
01-Aug-26	3,160,000.00	80,975.00	29,266.02	10,963.61	40,745.37	2,370.00	43,115.37	—
01-Feb-27	3,160,000.00	670,975.00	29,266.02	194,160.86	447,548.12	2,370.00	449,918.12	493,033.49
01-Aug-27	2,570,000.00	65,856.25	23,801.80	10,963.61	31,090.84	1,927.50	33,018.34	—
01-Feb-28	2,570,000.00	675,856.25	23,801.80	194,160.86	457,893.59	1,927.50	459,821.09	492,839.43
01-Aug-28	1,960,000.00	50,225.00	18,152.34	10,963.61	21,109.05	1,470.00	22,579.05	—
01-Feb-29	1,960,000.00	685,225.00	18,152.34	194,160.86	472,911.80	1,470.00	474,381.80	496,960.85
01-Aug-29	1,325,000.00	33,953.13	12,271.36	10,963.61	10,718.16	993.75	11,711.91	—
01-Feb-30	1,325,000.00	688,953.13	12,271.36	194,160.86	482,520.91	993.75	483,514.66	495,226.57
01-Aug-30	670,000.00	17,168.75	6,205.14	10,963.61	0.00	502.50	502.50	—
01-Feb-31	670,000.00	687,168.75	6,205.14	194,160.86	486,802.75	502.50	487,305.25	487,807.75
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
	\$24,186,448.08	\$4,192,609.60	\$6,004,305.83	\$13,989,532.65	\$339,522.88	\$14,329,055.53	\$14,329,055.53	

Average Annual Net Debt Service: \$473,998.28

Max: 496,960.85
Min: 341,919.79
Span: 155,041.06

Schedule of Payments

Initial Principal Amount: 7,800,326.00

Schedule of Payments				Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	191,102.74	191,102.74	82,001.71	0.00	82,001.71	0.00	109,101.04	109,101.04
01-Aug-05	191,197.00	203,761.42	394,958.42	82,001.71	131,755.37	213,757.07	181,201.35	0.00	181,201.35
01-Feb-06	0.00	202,503.14	202,503.14	79,991.73	5,323.92	85,315.65	0.00	117,187.50	117,187.50
01-Aug-06	196,642.00	202,571.07	399,213.07	79,991.73	133,696.76	213,688.49	185,524.59	0.00	185,524.59
01-Feb-07	0.00	201,999.53	201,999.53	77,924.51	7,144.54	85,069.05	0.00	116,930.48	116,930.48
01-Aug-07	203,001.00	189,371.25	392,372.25	77,924.51	131,787.77	209,712.28	182,659.96	0.00	182,659.96
01-Feb-08	0.00	201,136.57	201,136.57	75,790.44	7,144.54	82,934.98	0.00	118,201.58	118,201.58
01-Aug-08	209,556.00	185,089.90	394,645.90	75,790.44	134,623.72	210,414.16	184,231.74	0.00	184,231.74
01-Feb-09	0.00	200,522.14	200,522.14	73,587.46	7,144.54	80,732.00	0.00	119,790.14	119,790.14
01-Aug-09	216,331.00	167,911.79	384,242.79	73,587.46	133,882.83	207,470.30	176,772.49	0.00	176,772.49
01-Feb-10	0.00	205,300.89	205,300.89	71,313.26	7,144.54	78,457.80	0.00	126,843.09	126,843.09
01-Aug-10	223,599.00	160,236.01	383,835.01	71,313.26	134,378.76	205,692.02	178,142.99	0.00	178,142.99
01-Feb-11	0.00	202,420.34	202,420.34	68,962.66	7,144.54	76,107.20	0.00	126,313.15	126,313.15
01-Aug-11	230,000.00	157,723.14	387,723.14	68,962.66	133,763.64	202,726.29	184,996.85	0.00	184,996.85
01-Feb-12	0.00	191,795.99	191,795.99	66,544.76	7,144.54	73,689.30	0.00	118,106.69	118,106.69
01-Aug-12	240,000.00	146,249.83	386,249.83	66,544.76	127,927.85	194,472.60	191,777.22	0.00	191,777.22
01-Feb-13	0.00	179,560.22	179,560.22	64,021.73	7,144.54	71,166.27	0.00	108,393.95	108,393.95
01-Aug-13	245,000.00	148,815.27	393,815.27	64,021.73	131,608.47	195,630.20	198,185.07	0.00	198,185.07
01-Feb-14	0.00	171,465.40	171,465.40	61,446.15	7,144.54	68,590.69	0.00	102,874.71	102,874.71
01-Aug-14	255,000.00	146,204.67	401,204.67	61,446.15	132,454.16	193,900.31	209,304.36	0.00	209,304.36
01-Feb-15	0.00	160,342.40	160,342.40	58,765.43	7,144.54	65,909.97	0.00	94,432.42	94,432.42
01-Aug-15	265,000.00	140,920.19	405,920.19	58,765.43	131,672.17	190,437.61	215,482.58	0.00	215,482.58
01-Feb-16	0.00	152,075.40	152,075.40	55,979.60	7,144.54	63,124.14	0.00	88,951.26	88,951.26
01-Aug-16	275,000.00	136,923.75	411,923.75	55,979.60	131,918.53	187,898.12	224,025.63	0.00	224,025.63
01-Feb-17	0.00	141,377.04	141,377.04	53,088.63	7,144.54	60,233.17	0.00	81,143.87	81,143.87
01-Aug-17	285,000.00	132,349.35	417,349.35	53,088.63	132,041.24	185,129.87	232,219.47	0.00	232,219.47
01-Feb-18	0.00	130,366.41	130,366.41	50,092.54	7,104.30	57,196.84	0.00	73,169.56	73,169.56
01-Aug-18	295,000.00	128,015.77	423,015.77	50,092.54	133,882.26	183,974.80	239,040.96	0.00	239,040.96
01-Feb-19	0.00	118,478.04	118,478.04	48,991.32	5,308.56	52,299.88	0.00	66,178.16	66,178.16
01-Aug-19	305,000.00	122,150.00	427,150.00	48,991.32	135,097.82	182,089.14	245,060.86	0.00	245,060.86
01-Feb-20	0.00	109,405.55	109,405.55	43,784.98	4,775.44	48,560.42	0.00	60,845.13	60,845.13
01-Aug-20	315,000.00	114,143.75	429,143.75	43,784.98	135,097.82	178,882.80	250,260.95	0.00	250,260.95
01-Feb-21	0.00	101,829.91	101,829.91	40,473.51	7,144.54	47,618.05	0.00	54,211.86	54,211.86
01-Aug-21	325,000.00	90,121.31	415,121.31	40,473.51	135,097.82	175,571.33	239,549.98	0.00	239,549.98
01-Feb-22	0.00	93,354.79	93,354.79	37,056.92	7,144.54	44,201.46	0.00	49,153.33	49,153.33
01-Aug-22	340,000.00	96,937.50	436,937.50	37,056.92	135,097.82	172,154.74	264,782.77	0.00	264,782.77
01-Feb-23	0.00	84,082.71	84,082.71	33,482.63	7,144.54	40,627.17	0.00	43,455.53	43,455.53
01-Aug-23	350,000.00	87,587.50	437,587.50	33,482.63	135,097.82	168,580.45	269,007.05	0.00	269,007.05
01-Feb-24	0.00	74,530.61	74,530.61	29,803.22	7,144.54	36,947.76	0.00	37,582.85	37,582.85
01-Aug-24	365,000.00	0.00	365,000.00	29,803.22	184,059.86	213,863.08	151,136.92	0.00	151,136.92
01-Feb-25	0.00	67,925.00	67,925.00	25,966.12	7,144.54	33,110.66	0.00	34,814.34	34,814.34
01-Aug-25	375,000.00	67,925.00	442,925.00	25,966.12	135,097.82	161,063.94	281,861.06	0.00	281,861.06
01-Feb-26	0.00	57,612.50	57,612.50	22,023.90	7,144.54	29,168.44	0.00	28,444.06	28,444.06
01-Aug-26	390,000.00	57,612.50	447,612.50	22,023.90	135,097.82	157,121.72	290,490.78	0.00	290,490.78
01-Feb-27	0.00	46,887.50	46,887.50	17,923.98	7,144.54	25,068.52	0.00	21,818.98	21,818.98
01-Aug-27	405,000.00	46,887.50	451,887.50	17,923.98	135,097.82	153,021.80	298,865.70	0.00	298,865.70
01-Feb-28	0.00	35,750.00	35,750.00	13,666.38	7,144.54	20,810.92	0.00	14,939.08	14,939.08
01-Aug-28	420,000.00	35,750.00	455,750.00	13,666.38	135,097.82	148,764.20	306,985.80	0.00	306,985.80
01-Feb-29	0.00	24,200.00	24,200.00	9,251.09	7,144.54	16,395.63	0.00	7,804.37	7,804.37
01-Aug-29	435,000.00	24,200.00	459,200.00	9,251.09	135,097.82	144,348.91	314,851.09	0.00	314,851.09
01-Feb-30	0.00	12,237.50	12,237.50	4,678.11	7,144.54	11,822.65	0.00	414.85	414.85
01-Aug-30	445,000.00	12,237.50	457,237.50	4,678.11	135,097.82	139,775.93	317,461.57	0.00	317,461.57
	\$7,800,326.00	\$6,361,958.29	\$14,162,284.29	\$2,529,225.53	\$3,698,076.97	\$6,227,302.50	\$6,013,879.80	\$1,921,101.99	\$7,934,981.79

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Series 6

Acton

99-02

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.256300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
08-Nov-00								
01-Feb-01	\$8,516,241.00	\$104,771.98	\$41,282.28	\$7,144.54	\$56,345.16	\$2,945.20	\$59,290.36	\$59,290.36
01-Aug-01	8,516,241.00	398,875.34	89,527.84	135,097.82	174,249.68	6,387.18	180,636.86	180,636.86
01-Feb-02	8,344,582.00	223,139.44	87,723.25	7,144.54	128,271.65	6,258.44	134,530.09	315,166.95
01-Aug-02	8,344,582.00	399,570.44	87,723.25	135,097.82	176,749.37	6,258.44	183,007.81	183,007.81
01-Feb-03	8,168,151.00	218,949.21	85,868.50	7,144.54	125,936.17	6,126.11	132,062.28	315,070.09
01-Aug-03	8,168,151.00	400,399.21	85,868.50	135,097.82	179,432.89	6,126.11	185,559.00	185,559.00
01-Feb-04	7,986,701.00	214,639.77	83,960.99	7,144.54	123,534.24	5,990.03	129,524.27	315,083.27
01-Aug-04	7,986,701.00	401,014.77	83,960.99	135,097.82	181,955.96	5,990.03	187,945.99	187,945.99
01-Feb-05	7,800,326.00	210,446.33	82,001.71	7,144.54	121,300.08	5,850.24	127,150.32	315,096.31
01-Aug-05	7,800,326.00	401,643.33	82,001.71	135,097.82	184,543.80	5,850.24	190,394.04	190,394.04
01-Feb-06	7,609,129.00	206,144.39	79,991.73	7,144.54	119,008.12	5,706.85	124,714.97	315,109.01
01-Aug-06	7,609,129.00	402,786.39	79,991.73	135,097.82	187,696.84	5,706.85	193,403.69	193,403.69
01-Feb-07	7,412,487.00	201,228.34	77,924.51	7,144.54	116,159.29	5,559.37	121,718.66	315,122.35
01-Aug-07	7,412,487.00	404,229.34	77,924.51	135,097.82	191,207.01	5,559.37	196,766.38	196,766.38
01-Feb-08	7,209,486.00	195,899.57	75,790.44	7,144.54	112,964.59	5,407.11	118,371.70	315,138.08
01-Aug-08	7,209,486.00	405,455.57	75,790.44	135,097.82	194,567.31	5,407.11	199,974.42	199,974.42
01-Feb-09	6,999,930.00	190,660.67	73,587.46	7,144.54	109,928.67	5,249.95	115,178.62	315,153.04
01-Aug-09	6,999,930.00	406,991.67	73,587.46	135,097.82	198,306.39	5,249.95	203,556.34	203,556.34
01-Feb-10	6,783,599.00	184,981.98	71,313.26	7,144.54	106,524.18	5,087.70	111,611.88	315,168.22
01-Aug-10	6,783,599.00	408,580.98	71,313.26	135,097.82	202,169.90	5,087.70	207,257.60	207,257.60
01-Feb-11	6,560,000.00	179,112.50	68,962.66	7,144.54	103,005.30	4,920.00	107,925.30	315,182.90
01-Aug-11	6,560,000.00	409,112.50	68,962.66	135,097.82	205,052.02	4,920.00	209,972.02	209,972.02
01-Feb-12	6,330,000.00	173,075.00	66,544.76	7,144.54	99,385.70	4,747.50	104,133.20	314,105.22
01-Aug-12	6,330,000.00	413,075.00	66,544.76	135,097.82	211,432.42	4,747.50	216,179.92	216,179.92
01-Feb-13	6,090,000.00	167,075.00	64,021.73	7,144.54	95,908.73	4,567.50	100,476.23	316,656.15
01-Aug-13	6,090,000.00	412,075.00	64,021.73	135,097.82	212,955.45	4,567.50	217,522.95	217,522.95
01-Feb-14	5,845,000.00	160,184.38	61,446.15	7,144.54	91,593.69	4,383.75	95,977.44	313,500.39
01-Aug-14	5,845,000.00	415,184.38	61,446.15	135,097.82	218,640.41	4,383.75	223,024.16	223,024.16
01-Feb-15	5,590,000.00	153,650.00	58,765.43	7,144.54	87,740.03	4,192.50	91,932.53	314,956.69
01-Aug-15	5,590,000.00	418,650.00	58,765.43	135,097.82	224,786.75	4,192.50	228,979.25	228,979.25
01-Feb-16	5,325,000.00	146,196.88	55,979.60	7,144.54	83,072.74	3,993.75	87,066.49	316,045.74
01-Aug-16	5,325,000.00	421,196.88	55,979.60	135,097.82	230,119.46	3,993.75	234,113.21	234,113.21
01-Feb-17	5,050,000.00	138,462.50	53,088.63	7,144.54	78,229.33	3,787.50	82,016.83	316,130.04
01-Aug-17	5,050,000.00	423,462.50	53,088.63	135,097.82	235,276.05	3,787.50	239,063.55	239,063.55
01-Feb-18	4,765,000.00	130,446.88	50,092.54	7,144.54	73,209.80	3,573.75	76,783.55	315,847.10
01-Aug-18	4,765,000.00	425,446.88	50,092.54	135,097.82	240,256.52	3,573.75	243,830.27	243,830.27
01-Feb-19	4,470,000.00	122,150.00	46,991.32	7,144.54	68,014.14	3,352.50	71,366.64	315,196.91
01-Aug-19	4,470,000.00	427,150.00	46,991.32	135,097.82	245,060.86	3,352.50	248,413.36	248,413.36
01-Feb-20	4,165,000.00	114,143.75	43,784.98	7,144.54	63,214.23	3,123.75	66,337.98	314,751.34
01-Aug-20	4,165,000.00	429,143.75	43,784.98	135,097.82	250,260.95	3,123.75	253,384.70	253,384.70
01-Feb-21	3,850,000.00	105,875.00	40,473.51	7,144.54	58,256.95	2,887.50	61,144.45	314,529.15
01-Aug-21	3,850,000.00	430,875.00	40,473.51	135,097.82	255,303.67	2,887.50	258,191.17	258,191.17
01-Feb-22	3,525,000.00	96,937.50	37,056.92	7,144.54	52,736.04	2,643.75	55,379.79	313,570.96
01-Aug-22	3,525,000.00	436,937.50	37,056.92	135,097.82	264,782.76	2,643.75	267,426.51	267,426.51
01-Feb-23	3,185,000.00	87,587.50	33,482.63	7,144.54	46,960.33	2,388.75	49,349.08	316,775.59
01-Aug-23	3,185,000.00	437,587.50	33,482.63	135,097.82	269,007.05	2,388.75	271,395.80	271,395.80
01-Feb-24	2,835,000.00	77,962.50	29,803.22	7,144.54	41,014.74	2,126.25	43,140.99	314,536.79
01-Aug-24	2,835,000.00	442,962.50	29,803.22	135,097.82	278,061.46	2,126.25	280,187.71	280,187.71
01-Feb-25	2,470,000.00	67,925.00	25,966.12	7,144.54	34,814.34	1,852.50	36,666.84	316,854.55
01-Aug-25	2,470,000.00	442,925.00	25,966.12	135,097.82	281,861.06	1,852.50	283,713.56	283,713.56
01-Feb-26	2,095,000.00	57,612.50	22,023.90	7,144.54	28,444.06	1,571.25	30,015.31	313,728.87
01-Aug-26	2,095,000.00	447,612.50	22,023.90	135,097.82	290,490.78	1,571.25	292,062.03	292,062.03
01-Feb-27	1,705,000.00	46,887.50	17,923.98	7,144.54	21,818.98	1,278.75	23,097.73	315,159.76
01-Aug-27	1,705,000.00	451,887.50	17,923.98	135,097.82	298,865.70	1,278.75	300,144.45	300,144.45
01-Feb-28	1,300,000.00	35,750.00	13,666.38	7,144.54	14,939.08	975.00	15,914.08	316,058.53
01-Aug-28	1,300,000.00	455,750.00	13,666.38	135,097.82	306,985.80	975.00	307,960.80	307,960.80
01-Feb-29	880,000.00	24,200.00	9,251.09	7,144.54	7,804.37	660.00	8,464.37	316,425.17
01-Aug-29	880,000.00	459,200.00	9,251.09	135,097.82	314,851.09	660.00	315,511.09	315,511.09
01-Feb-30	445,000.00	12,237.50	4,678.11	7,144.54	414.85	333.75	748.60	316,259.69
01-Aug-30	445,000.00	457,237.50	4,678.11	135,097.82	317,461.57	333.75	317,795.32	317,795.32
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	317,795.32
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		\$16,735,352.50	\$3,175,141.14	\$4,267,270.80	\$9,292,940.56	\$226,523.98	\$9,519,464.54	\$9,519,464.54

Average Annual Net Debt Service: \$312,572.05

Max: 317,795.32
Min: 313,500.39
Span: 4,294.93

Series 6
Acton
98-139
Final Structuring Analysis

G.E. 50.00%

Schedule of Payments

Initial Principal Amount: 1,852,634.00

Schedule of Payments				Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	45,397.85	45,397.85	19,476.00	0.00	19,476.00	0.00	25,921.85	25,921.85
01-Aug-05	45,096.00	48,410.10	93,506.10	19,476.00	31,265.83	50,741.83	42,764.27	0.00	42,764.27
01-Feb-06	0.00	48,117.45	48,117.45	19,001.92	1,272.32	20,274.24	0.00	27,843.21	27,843.21
01-Aug-06	46,385.00	48,133.57	94,518.57	19,001.92	31,726.36	50,728.29	43,790.28	0.00	43,790.28
01-Feb-07	0.00	48,004.53	48,004.53	18,514.30	1,704.20	20,218.50	0.00	27,786.03	27,786.03
01-Aug-07	47,891.00	45,008.88	92,899.88	18,514.30	31,273.52	49,787.82	43,112.06	0.00	43,112.06
01-Feb-08	0.00	47,806.76	47,806.76	18,010.84	1,704.20	19,715.04	0.00	28,091.72	28,091.72
01-Aug-08	49,443.00	44,000.21	93,443.21	18,010.84	31,946.26	49,957.09	43,486.11	0.00	43,486.11
01-Feb-09	0.00	47,667.69	47,667.69	17,491.06	1,704.20	19,195.26	0.00	28,472.43	28,472.43
01-Aug-09	51,047.00	39,931.95	90,978.95	17,491.06	31,770.50	49,261.57	41,717.38	0.00	41,717.38
01-Feb-10	0.00	48,808.39	48,808.39	16,954.43	1,704.20	18,658.63	0.00	30,149.76	30,149.76
01-Aug-10	52,772.00	38,118.21	90,890.21	16,954.43	31,886.15	48,842.57	42,047.64	0.00	42,047.64
01-Feb-11	0.00	48,132.16	48,132.16	16,399.66	1,704.20	18,103.86	0.00	30,028.30	30,028.30
01-Aug-11	55,000.00	37,509.07	92,509.07	16,399.66	31,740.97	48,140.63	44,368.45	0.00	44,368.45
01-Feb-12	0.00	45,617.94	45,617.94	15,821.46	1,704.20	17,525.66	0.00	28,092.28	28,092.28
01-Aug-12	55,000.00	34,906.42	89,906.42	15,821.46	30,387.40	46,208.86	43,697.56	0.00	43,697.56
01-Feb-13	0.00	42,694.69	42,694.69	15,243.27	1,704.20	16,947.47	0.00	25,747.22	25,747.22
01-Aug-13	60,000.00	35,369.98	95,369.98	15,243.27	31,215.15	46,458.42	48,911.56	0.00	48,911.56
01-Feb-14	0.00	40,824.14	40,824.14	14,612.51	1,704.20	16,316.71	0.00	24,507.42	24,507.42
01-Aug-14	60,000.00	35,267.98	95,267.98	14,612.51	31,434.45	46,046.96	49,221.02	0.00	49,221.02
01-Feb-15	0.00	38,139.73	38,139.73	13,981.76	1,704.20	15,685.96	0.00	22,453.77	22,453.77
01-Aug-15	65,000.00	33,476.66	98,476.66	13,981.76	31,229.15	45,210.91	53,265.76	0.00	53,265.76
01-Feb-16	0.00	36,154.82	36,154.82	13,298.44	1,704.20	15,002.64	0.00	21,152.19	21,152.19
01-Aug-16	65,000.00	32,540.14	97,540.14	13,298.44	31,307.50	44,605.94	52,934.20	0.00	52,934.20
01-Feb-17	0.00	33,591.80	33,591.80	12,615.12	1,704.20	14,319.32	0.00	19,272.48	19,272.48
01-Aug-17	65,000.00	31,499.82	96,499.82	12,615.12	31,357.06	43,972.18	52,527.63	0.00	52,527.63
01-Feb-18	0.00	31,055.91	31,055.91	11,931.80	1,694.65	13,626.45	0.00	17,429.45	17,429.45
01-Aug-18	70,000.00	30,498.14	100,498.14	11,931.80	31,770.29	43,702.09	56,796.05	0.00	56,796.05
01-Feb-19	0.00	28,235.05	28,235.05	11,195.92	1,268.60	12,464.52	0.00	15,770.53	15,770.53
01-Aug-19	70,000.00	29,106.25	99,106.25	11,195.92	32,058.72	43,254.64	55,851.61	0.00	55,851.61
01-Feb-20	0.00	26,137.04	26,137.04	10,460.04	1,138.35	11,598.39	0.00	14,538.66	14,538.66
01-Aug-20	75,000.00	27,268.75	102,268.75	10,460.04	32,058.72	42,518.76	59,749.99	0.00	59,749.99
01-Feb-21	0.00	24,333.02	24,333.02	9,671.59	1,704.20	11,375.79	0.00	12,957.23	12,957.23
01-Aug-21	80,000.00	21,434.21	101,434.21	9,671.59	32,058.72	41,730.31	59,703.90	0.00	59,703.90
01-Feb-22	0.00	22,251.08	22,251.08	8,830.58	1,704.20	10,534.78	0.00	11,716.29	11,716.29
01-Aug-22	80,000.00	23,100.00	103,100.00	8,830.58	32,058.72	40,889.30	62,210.70	0.00	62,210.70
01-Feb-23	0.00	20,066.87	20,066.87	7,989.58	1,704.20	9,693.78	0.00	10,373.09	10,373.09
01-Aug-23	85,000.00	20,900.00	105,900.00	7,989.58	32,058.72	40,048.30	65,851.70	0.00	65,851.70
01-Feb-24	0.00	17,763.29	17,763.29	7,096.01	1,704.20	8,800.21	0.00	8,963.09	8,963.09
01-Aug-24	85,000.00	0.00	85,000.00	7,096.01	43,053.99	50,150.00	34,850.00	0.00	34,850.00
01-Feb-25	0.00	16,225.00	16,225.00	6,202.43	1,704.20	7,906.63	0.00	8,318.37	8,318.37
01-Aug-25	90,000.00	16,225.00	106,225.00	6,202.43	32,058.72	38,261.15	67,963.85	0.00	67,963.85
01-Feb-26	0.00	13,750.00	13,750.00	5,256.30	1,704.20	6,960.50	0.00	6,789.50	6,789.50
01-Aug-26	95,000.00	13,750.00	108,750.00	5,256.30	32,058.72	37,315.02	71,434.98	0.00	71,434.98
01-Feb-27	0.00	11,137.50	11,137.50	4,257.60	1,704.20	5,961.80	0.00	5,175.70	5,175.70
01-Aug-27	95,000.00	11,137.50	106,137.50	4,257.60	32,058.72	36,316.32	69,821.18	0.00	69,821.18
01-Feb-28	0.00	8,525.00	8,525.00	3,258.91	1,704.20	4,963.11	0.00	3,561.89	3,561.89
01-Aug-28	100,000.00	8,525.00	108,525.00	3,258.91	32,058.72	35,317.63	73,207.37	0.00	73,207.37
01-Feb-29	0.00	5,775.00	5,775.00	2,207.65	1,704.20	3,911.85	0.00	1,863.15	1,863.15
01-Aug-29	105,000.00	5,775.00	110,775.00	2,207.65	32,058.72	34,266.37	76,508.63	0.00	76,508.63
01-Feb-30	0.00	2,887.50	2,887.50	1,103.82	1,704.20	2,808.02	0.00	79.48	79.48
01-Aug-30	105,000.00	2,887.50	107,887.50	1,103.82	32,058.72	33,162.54	74,724.96	0.00	74,724.96
	\$1,852,634.00	\$1,513,880.55	\$3,366,514.55	\$601,765.99	\$877,174.60	\$1,478,940.59	\$1,430,518.85	\$457,055.10	\$1,887,573.95

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(f) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Series 6

Action

98-139

Final Structuring Analysis

Estimated Net Borrower Debt Service

	Principal	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.256300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
Date	Outstanding							
08-Nov-00								
01-Feb-01	\$2,021,445.00	\$24,877.04	\$9,798.91	\$1,704.20	\$13,373.93	\$699.08	\$14,073.01	\$14,073.01
01-Aug-01	2,021,445.00	94,420.20	21,250.64	32,058.72	41,110.84	1,516.08	42,626.92	—
01-Feb-02	1,980,975.00	52,989.03	20,825.20	1,704.20	30,459.63	1,485.73	31,945.36	74,572.28
01-Aug-02	1,980,975.00	94,588.03	20,825.20	32,058.72	41,704.11	1,485.73	43,189.84	—
01-Feb-03	1,939,376.00	52,001.06	20,387.88	1,704.20	29,908.98	1,454.53	31,363.51	74,553.35
01-Aug-03	1,939,376.00	94,789.06	20,387.88	32,058.72	42,342.46	1,454.53	43,796.99	—
01-Feb-04	1,896,588.00	50,984.84	19,938.07	1,704.20	29,342.57	1,422.44	30,765.01	74,562.00
01-Aug-04	1,896,588.00	94,938.84	19,938.07	32,058.72	42,942.05	1,422.44	44,364.49	—
01-Feb-05	1,852,634.00	49,995.88	19,476.00	1,704.20	28,815.68	1,389.48	30,205.16	74,569.65
01-Aug-05	1,852,634.00	95,091.88	19,476.00	32,058.72	43,557.16	1,389.48	44,946.64	—
01-Feb-06	1,807,538.00	48,981.22	19,001.92	1,704.20	28,275.10	1,355.65	29,630.75	74,577.39
01-Aug-06	1,807,538.00	95,366.22	19,001.92	32,058.72	44,305.58	1,355.65	45,661.23	—
01-Feb-07	1,761,153.00	47,821.59	18,514.30	1,704.20	27,603.09	1,320.86	28,923.95	74,585.18
01-Aug-07	1,761,153.00	95,712.59	18,514.30	32,058.72	45,139.57	1,320.86	46,460.43	—
01-Feb-08	1,713,262.00	46,564.45	18,010.84	1,704.20	26,849.41	1,284.95	28,134.36	74,594.79
01-Aug-08	1,713,262.00	96,007.45	18,010.84	32,058.72	45,937.89	1,284.95	47,222.84	—
01-Feb-09	1,663,819.00	45,328.38	17,491.06	1,704.20	26,133.12	1,247.86	27,380.98	74,603.82
01-Aug-09	1,663,819.00	96,375.38	17,491.06	32,058.72	46,825.60	1,247.86	48,073.46	—
01-Feb-10	1,612,772.00	43,988.39	16,954.43	1,704.20	25,329.76	1,209.58	26,539.34	74,612.80
01-Aug-10	1,612,772.00	96,760.39	16,954.43	32,058.72	47,747.24	1,209.58	48,956.82	—
01-Feb-11	1,560,000.00	42,603.13	16,399.66	1,704.20	24,499.27	1,170.00	25,669.27	74,626.09
01-Aug-11	1,560,000.00	97,603.13	16,399.66	32,058.72	49,144.75	1,170.00	50,314.75	—
01-Feb-12	1,505,000.00	41,159.38	15,821.46	1,704.20	23,633.72	1,128.75	24,762.47	75,077.22
01-Aug-12	1,505,000.00	96,159.38	15,821.46	32,058.72	48,279.20	1,128.75	49,407.95	—
01-Feb-13	1,450,000.00	39,784.38	15,243.27	1,704.20	22,836.91	1,087.50	23,924.41	73,332.36
01-Aug-13	1,450,000.00	99,784.38	15,243.27	32,058.72	52,482.39	1,087.50	53,569.89	—
01-Feb-14	1,390,000.00	38,096.88	14,612.51	1,704.20	21,780.17	1,042.50	22,822.67	76,392.56
01-Aug-14	1,390,000.00	98,096.88	14,612.51	32,058.72	51,425.65	1,042.50	52,468.15	—
01-Feb-15	1,330,000.00	36,559.38	13,981.76	1,704.20	20,873.42	997.50	21,870.92	74,339.07
01-Aug-15	1,330,000.00	101,559.38	13,981.76	32,058.72	55,518.90	997.50	56,516.40	—
01-Feb-16	1,265,000.00	34,731.25	13,298.44	1,704.20	19,728.61	948.75	20,677.36	77,193.76
01-Aug-16	1,265,000.00	99,731.25	13,298.44	32,058.72	54,374.09	948.75	55,322.84	—
01-Feb-17	1,200,000.00	32,903.13	12,615.12	1,704.20	18,583.81	900.00	19,483.81	74,806.65
01-Aug-17	1,200,000.00	97,903.13	12,615.12	32,058.72	53,229.29	900.00	54,129.29	—
01-Feb-18	1,135,000.00	31,075.00	11,931.80	1,704.20	17,439.00	851.25	18,290.25	72,419.54
01-Aug-18	1,135,000.00	101,075.00	11,931.80	32,058.72	57,084.48	851.25	57,935.73	—
01-Feb-19	1,065,000.00	29,106.25	11,195.92	1,704.20	16,206.13	798.75	17,004.88	74,940.61
01-Aug-19	1,065,000.00	99,106.25	11,195.92	32,058.72	55,851.61	798.75	56,650.36	—
01-Feb-20	995,000.00	27,268.75	10,460.04	1,704.20	15,104.51	746.25	15,850.76	72,501.12
01-Aug-20	995,000.00	102,268.75	10,460.04	32,058.72	59,749.99	746.25	60,496.24	—
01-Feb-21	920,000.00	25,300.00	9,671.59	1,704.20	13,924.21	690.00	14,614.21	75,110.45
01-Aug-21	920,000.00	105,300.00	9,671.59	32,058.72	63,569.69	690.00	64,259.69	—
01-Feb-22	840,000.00	23,100.00	8,830.58	1,704.20	12,565.22	630.00	13,195.22	77,454.91
01-Aug-22	840,000.00	103,100.00	8,830.58	32,058.72	62,210.70	630.00	62,840.70	—
01-Feb-23	760,000.00	20,900.00	7,989.58	1,704.20	11,206.22	570.00	11,776.22	74,616.92
01-Aug-23	760,000.00	105,900.00	7,989.58	32,058.72	65,851.70	570.00	66,421.70	—
01-Feb-24	675,000.00	18,562.50	7,096.01	1,704.20	9,762.29	506.25	10,268.54	76,690.24
01-Aug-24	675,000.00	103,562.50	7,096.01	32,058.72	64,407.77	506.25	64,914.02	—
01-Feb-25	590,000.00	16,225.00	6,202.43	1,704.20	8,318.37	442.50	8,760.87	73,674.89
01-Aug-25	590,000.00	106,225.00	6,202.43	32,058.72	67,963.85	442.50	68,406.35	—
01-Feb-26	500,000.00	13,750.00	5,256.30	1,704.20	6,789.50	375.00	7,164.50	75,570.85
01-Aug-26	500,000.00	108,750.00	5,256.30	32,058.72	71,434.98	375.00	71,809.98	—
01-Feb-27	405,000.00	11,137.50	4,257.60	1,704.20	5,175.70	303.75	5,479.45	77,289.43
01-Aug-27	405,000.00	106,137.50	4,257.60	32,058.72	69,821.18	303.75	70,124.93	—
01-Feb-28	310,000.00	8,525.00	3,258.91	1,704.20	3,561.89	232.50	3,794.39	73,919.32
01-Aug-28	310,000.00	108,525.00	3,258.91	32,058.72	73,207.37	232.50	73,439.87	—
01-Feb-29	210,000.00	5,775.00	2,207.65	1,704.20	1,863.15	157.50	2,020.65	75,460.52
01-Aug-29	210,000.00	110,775.00	2,207.65	32,058.72	76,508.63	157.50	76,666.13	—
01-Feb-30	105,000.00	2,887.50	1,103.82	1,704.20	79.48	78.75	158.23	76,824.36
01-Aug-30	105,000.00	107,887.50	1,103.82	32,058.72	74,724.96	78.75	74,803.71	—
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	74,803.71
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
		\$3,976,481.98	\$755,117.85	\$1,012,887.60	\$2,208,476.53	\$33,872.32	\$2,262,348.85	\$2,262,348.85

Average Annual Net Debt Service: \$74,283.06

Max: 77,454.91
Min: 72,419.54
Span: 5,035.37

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Acton
T5-97-1033
Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$174,305.00

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$8,715.00	\$0.00	\$8,715.00	\$0.00	0.00	\$8,715.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$174,305.00	\$0.00	\$174,305.00	\$0.00	\$0.00	\$174,305.00