

AdCare Hospital of Worcester, Inc.

Application #-17102515-TO

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## Exhibit 1: Factor 1 – Charts

**Chart 1**

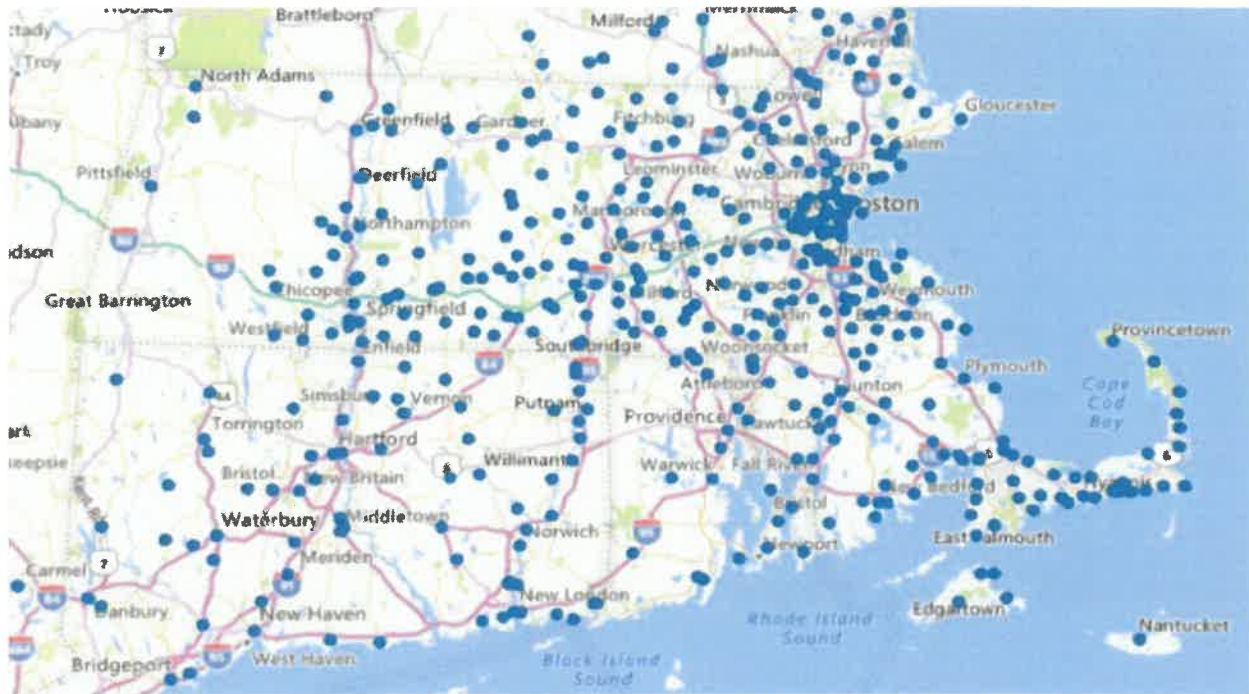
### Inpatient Discharge Diagnoses (2014 – 2016)

Discharge Diagnosis (ICD-10 Code)	Year, <u>n</u> (%)		
	2014 <u>n</u> =6,199	2015 <u>n</u> =6,090	2016 <u>n</u> =5,946
Hypertension (I10)	1,184 (19)	1,764 (29)	1,884 (32)
Hepatitis C chronic (B18.2)	1,425 (23)	1,507 (25)	1,327 (22)
Acute alcohol hepatitis (K70.1)	247 (4)	175 (3)	82 (1)
Alcoholic cirrhosis (K70.3)	16 (<1)	21 (<1)	53 (1)
Pancreatitis	33 (1)	58 (1)	54 (1)
Hypercholesterolemia (E78.0)	371 (6)	443 (7)	372 (6)
Diabetes (E08-E13)	481 (8)	499 (8)	493 (8)
COPD	1,325 (21)	1,353 (22)	1,360 (23)
HIV (Z21)	124 (2)	159 (3)	138 (2)
AIDS (B20)	59 (1)	11 (<1)	10 (<1)
Chronic Pain	1,612 (26)	1,822 (30)	1,582 (27)
Gastric Bypass (Z98.84)	2 (<1)	121 (2)	118 (2)
<b>Any Medical Diagnosis</b>	<b>3,777 (61)</b>	<b>4,223 (69)</b>	<b>4,160 (70)</b>

N = admissions

Chart 2

**Geoplot of AdCare Hospital Inpatient Admissions (2016)**



**AdCare Hospital Inpatient Admissions by Region (2014 – 2016)**

REGION	2014	%	2015	%	2016	%	TOTAL BY REGION	%
Central MA	2,171	35%	2,092	34%	1,913	32%	6,176	34%
Greater Boston	1,450	23%	1,253	21%	1,028	17%	3,731	20%
Northeast MA	496	8%	598	10%	442	7%	1,536	8%
Southeast MA	835	13%	922	15%	1,184	20%	2,941	16%
Western MA	832	13%	785	13%	942	16%	2,559	14%
Other	438	7%	443	7%	435	7%	1,316	7%
TOTAL ADMITS	6,222	100%	6,093	93%	5,944	93%	18,259	100%

**Chart 3****AdCare Patient Satisfaction (2016)**

Item	Strongly Agree / Agree	Disagree / Strongly Disagree
The staff treat me with courtesy and respect	97%	3%
I felt safe while I was here	96%	4%
The treatment surroundings were clean and comfortable	96%	4%
The staff here helped to motivate me to become clean and sober	96%	4%
I understand the medications I will be taking after discharge	96%	4%
I understand what my next steps should be in recovery	98%	2%
I feel more able to handle my day-to-day responsibilities now than when I began to receive services here	95%	5%
I would recommend these services to a friend if they needed this kind of help.	97%	3%
Overall, how satisfied have you been with our services?	96%	4%

## Exhibit 2: Patient Panel Information - AdCare Hospital of Worcester

### A. Inpatient Demographics Based on Discharges

Characteristic	Year		
	2014 <u>n</u> = 6199	2015 <u>n</u> = 6090	2016 <u>n</u> = 5946
<b>Gender, <u>n</u> (%):</b>			
Women	1816 (29)	1842 (30)	1795 (30)
Men	4383 (71)	4248 (70)	4151 (70)
<b>Race, <u>n</u> (%):</b>			
White/Caucasian	5133 (83)	5037 (83)	4869 (82)
Hispanic	565 (9)	586 (10)	607 (10)
Black/African-American	436 (7)	394 (6)	395 (7)
Other/Undefined	65 (1)	73 (1)	75 (1)
<b>Age (<u>M</u>, <u>SD</u>):</b>	42 (13)	44 (13)	44 (13)
<b>Age categories, <u>n</u> (%):</b>			
18-19	31 (<1)	27 (<1)	17 (<1)
20-29	1272 (21)	1093 (18)	985 (17)
30-39	1279 (21)	1274 (21)	1324 (22)
40-49	1505 (24)	1408 (23)	1313 (22)
50-59	1560 (25)	1663 (27)	1560 (26)
60-69	479 (8)	528 (9)	643 (11)
70-79	69 (1)	88 (1)	100 (2)
80-90	4 (<1)	9 (<1)	4 (<1)

## B. Inpatient Demographics Based on Type of Substance Diagnosis

	Type of Substance Diagnosis								
	2014			2015			2016		
	Alco n= 1677	Drug n= 2451	Both n= 2071	Alco n= 1498	Drug n= 2289	Both n= 2303	Alco n= 1400	Drug n= 2120	Both n= 2426
<b>Gender, <u>n</u> (%):</b>									
Male	1173 (70)	1568 (65)	1367 (66)	1105 (74)	1553 (68)	1588 (69)	991 (71)	1491 (70)	1669 (69)
Female	503 (30)	833 (35)	683 (34)	393 (26)	736 (32)	715 (31)	409 (29)	629 (30)	757 (31)
<b>Race, <u>n</u> (%):</b>									
White/Caucasian	1455 (88)	2059 (84)	1652 (80)	1329 (89)	1896 (83)	1815 (79)	1244 (89)	1717 (81)	1908 (79)
Hispanic	301 (3)	295 (12)	170 (8)	62 (4)	302 (13)	226 (10)	50 (4)	306 (14)	251 (10)
Black/African-American	162 (7)	248 (3)	221 (11)	82 (5)	73 (3)	238 (10)	79 (6)	74 (3)	242 (10)
<b>Age, <u>M</u> (<u>SD</u>):</b>	49 (11)	38 (10)	50 (11)	52 (11)	38 (12)	45 (12)	52 (11)	38 (12)	45 (12)
<b>Length of Stay, <u>M</u> (<u>SD</u>):</b>	5.7 (4.1)	6.1 (3.7)	6.4 (4)	6.2 (4.4)	5.9 (3.8)	6.6 (4.1)	6.3 (4.5)	6.2 (4)	6.9 (4.3)
<b>Left AMA, <u>n</u> (%):</b>	223 (13)	486 (20)	253 (12)	107 (7)	495 (21)	256 (11)	133 (10)	471 (22)	326 (13)
<b>Insurance, <u>n</u> (%):</b>									
Medicare	1043 (53)	811 (33)	966 (47)	695 (46)	880 (38)	1153 (50)	709 (51)	861 (41)	1264 (52)
Medicaid	329 (20)	841 (34)	703 (34)	304 (20)	823 (36)	662 (29)	288 (21)	851 (40)	744 (31)
Other	305 (18)	799 (32)	402 (19)	499 (33)	586 (26)	488 (21)	403 (29)	408 (19)	418 (17)
<b>Co-Occurring Disorders, <u>n</u> (%):</b>									
None	101 (6)	279 (11)	147 (7)	110 (7)	345 (15)	130 (6)	94 (7)	289 (14)	131 (5)
Psychiatric Only	349 (20)	708 (29)	717 (34)	253 (17)	516 (23)	465 (20)	242 (17)	544 (26)	482 (20)
Medical Only	102 (6)	239 (10)	193 (9)	194 (13)	257 (11)	178 (8)	202 (14)	211 (10)	213 (9)
Psychiatric and Medical	1125 (67)	1225 (50)	1014 (51)	941 (63)	1171 (51)	1530 (66)	862 (62)	1076 (51)	1600 (66)



**C. Background and Diagnostic Characteristics of Youth Ages 18-25 in Comparison to the Other Patients**

Characteristic	Year					
	2014		2015		2016	
	Youth 18-25 n=785	Others n= 5414	Youth n=640	Others n=5450	Youth n=499	Others n=5447
<b>Female Gender, <u>n</u> (%)</b> :	282 (36)	1534 (28)	204 (32)	1640 (30)	138 (28)	1657 (30)
<b>Race, <u>n</u> (%)</b> :						
Hispanic	21 (3)	544 (9)	24 (4)	566 (10)	15 (3)	592 (11)
African-American	10 (<1)	426 (8)	18 (3)	375 (7)	7 (1)	388 (7)
<b>LOS, <u>M</u> (<u>SD</u>)</b> :	5.3 (3.5)	6.1 (4.1)	5.6 (3.6)	6.3 (4.1)	6.2 (4)	6.5 (4.3)
<b>Left AMA, <u>n</u>, (%)</b> :	186 (23)	776 (14)	142 (22)	716 (13)	116 (23)	814 (15)
<b>Insurance, <u>n</u> (%)</b> :						
Medicare	46 (9)	2820 (57)	44 (7)	2684 (49)	23 (5)	2811 (52)
Medicaid	273 (35)	1873 (25)	237 (37)	1552 (28)	205 (41)	1678 (31)
Other	466 (55)	721 (18)	359 (56)	1214 (22)	271 (54)	958 (18)
<b>Type Substance Diagnosis, <u>n</u> (%)</b> :						
Alcohol Only	41 (6)	1636 (31)	28 (4)	1470 (27)	21 (4)	1379 (25)
Drug Only	579 (71)	1872 (32)	453 (71)	1836 (34)	341 (68)	1779 (33)
Both Drug and Alcohol	165 (23)	1905 (37)	159 (25)	2144 (39)	137 (27)	2289 (42)
<b>Drug Dependence Diagnosis, <u>n</u> (%)</b> :						
Opioid Dependence	733 (93)	3281 (61)	586 (92)	3347 (61)	458 (92)	3342 (61)
Sedative Dependence	100 (13)	980 (18)	127 (20)	1305 (24)	105 (21)	1336 (25)
Cocaine Dependence	31 (4)	484 (17)	28 (4)	407 (7)	41 (8)	399 (7)
Marijuana Dependence	409 (7)	25 (1)	25 (4)	139 (3)	27 (5)	129 (2)
<b>Co-Occurring Disorders, <u>n</u>(%)</b> :						
None	170 (22)	357 (7)	178 (28)	407 (7)	122 (24)	392 (7)
Psychiatric Diagnosis Only	362 (46)	1465 (27)	239 (37)	995 (18)	206 (41)	1063 (20)
Medical Diagnosis Only	78 (10)	456 (8)	57 (9)	572 (11)	28 (6)	600 (11)
Both Psychiatric and Medical	191 (24)	3173 (59)	166 (26)	3476 (64)	143 (29)	3392 (62)

**D. Prevalence of co-occurring psychiatric and medical diagnoses in inpatient admissions**

<b>Diagnosis</b>	<b>Year, n (%)</b>		
	<b>2014</b> <u>n</u> =6199	<b>2015</b> <u>n</u> =6090	<b>2016</b> <u>n</u> =5946
No co-occurring disorder	527 (9)	617 (10)	514 (9)
Psychiatric only	1774 (28)	1615 (27)	1269 (21)
Medical only	534 (8)	552 (9)	628 (11)
Both psychiatric and medical	3364 (54)	3306 (54)	3535 (59)



## E. Inpatient Substance Dependence Diagnoses

Dependence Diagnosis	Year, n (%)		
	2014 n=6199	2015 n=6090	2016 n=5946
<b>Type:</b>			
Alcohol	2640 (43)	2871 (47)	3741 (63)
Opiate	4014 (65)	3932 (65)	3800 (64)
Sed/Hyp/Anx	1080 (17)	1431 (23)	1441 (24)
Cocaine	515 (8)	435 (7)	440 (7)
Cannabis	180 (3)	164 (3)	156 (3)
Amphetamine	37 (<1)	41 (<1)	98 (2)
Hallucinogen	0 (0)	0 (0)	0 (0)
Inhalant	0 (0)	0 (0)	0 (0)
Other Psychoactive Substance <sup>a1</sup>	0 (0)	18 (<1)	1 (<1)
<b>Number:</b>			
None	744 (12)	13 (<1)	1 (<1)
One	2913 (47)	3250 (53)	3074 (52)
Two	1859 (30)	2107 (35)	2107 (35)
Three	559 (10)	648 (11)	673 (11)
Four to Five	87 (1)	72 (1)	91 (2)

<sup>1</sup> In FY2016, this changed from Polysubstance to Other Psychoactive Substance.

## F. Outpatient Gender by Location (2016)

BOSTON			NORTH DARTMOUTH		
Gender	# Patients	Percentage of Patients	Gender	# Patients	Percentage of Patients
Female	328	32.19%	Female	489	46.62%
Male	691	67.81%	Male	560	53.38%

QUINCY			WEST SPRINGFIELD			WORCESTER		
Gender	# Patients	Percentage of Patients	Gender	# Patients	Percentage of Patients	Gender	# Patients	Percentage of Patients
Female	582	43.73%	Female	577	39.25%	Female	1233	39.99%
Male	749	56.27%	Male	893	60.75%	Male	1850	60.01%

## G. Outpatient Top 5 Ethnicities by Location (2016)

BOSTON			NORTH DARTMOUTH		
Ethnicity	# Patients	Percentage of Patients	Ethnicity	# Patients	Percentage of Patients
American	843	82.73%	American	951	90.66%
African American	53	5.20%	Portuguese	26	2.48%
Puerto Rican	45	4.42%	Cape Verdean	26	2.48%
Other	17	1.67%	Puerto Rican	15	1.43%
Hispanic or Latino	17	1.67%	Hispanic or Latino	12	1.14%

QUINCY			WEST SPRINGFIELD			WORCESTER		
Ethnicity	# Patients	Percentage of Patients	Ethnicity	# Patients	Percentage of Patients	Ethnicity	# Patients	Percentage of Patients
American	1239	93.09%	American	1419	96.53%	American	2852	92.51%
Unknown	18	1.35%	Puerto Rican	27	1.84%	Puerto Rican	86	2.79%
African American	17	1.28%	Hispanic or Latino	8	0.54%	African American	45	1.46%
Other	14	1.05%	African American	4	0.27%	Hispanic or Latino	44	1.43%
Hispanic or Latino	8	0.60%	Eastern European	3	0.20%	Other Ethnicity	15	0.49%

## H. Outpatient Race by Location (2016)

BOSTON			NORTH DARTMOUTH		
Race	# Patients	Percentage of Patients	Race	# Patients	Percentage of Patients
White	798	78.31%	White	938	89.42%
African American	132	12.95%	Hispanic	47	4.48%
Hispanic	68	6.67%	African American	46	4.39%
Other	14	1.37%	Other	12	1.14%
Asian	6	0.59%	Unknown	5	0.48%
Declined to Specify	1	0.10%	Asian	1	0.10%

QUINCY			WEST SPRINGFIELD			WORCESTER		
Race	# Patients	Percentage of Patients	Race	# Patients	Percentage of Patients	Race	# Patients	Percentage of Patients
White	1210	90.91%	White	1223	83.20%	White	2663	86.38%
African American	80	6.01%	Hispanic	166	11.29%	Hispanic	247	8.01%
Hispanic	21	1.58%	African American	73	4.97%	African American	132	4.28%
Other	11	0.83%	Asian	3	0.20%	Asian	17	0.55%
Asian	8	0.60%	Other	3	0.20%	Other	16	0.52%
American Indian	1	0.08%	Declined to Specify	1	0.07%	American Indian	3	0.10%
			Unknown	1	0.07%	Unknown	3	0.10%

## I. Top 10 Outpatient Zip Codes by Location (2016)

BOSTON			NORTH DARTMOUTH		
Zip Code	City/Town	Percentage of Patients	Zip Code	City/Town	Percentage of Patients
02118	Boston	4.32%	02740	New Bedford	22.02%
02127	South Boston	4.22%	02745	New Bedford	8.96%
02125	Dorchester	3.73%	02747	North Dartmouth	8.58%
02128	East Boston	3.53%	02746	New Bedford	6.96%
02129	Charlestown	3.53%	02719	Fairhaven	6.20%
02148	Malden	3.43%	02790	North Westport	4.58%
02151	Revere	3.14%	02720	Fall River	4.48%
02130	Jamaica Plain	2.55%	02744	New Bedford	4.48%
02115	Boston	2.26%	02748	South Dartmouth	4.19%
02155	Medford	2.16%	02743	Acushnet	3.91%

QUINCY			WEST SPRINGFIELD		
Zip Code	City/Town	Percentage of Patients	Zip Code	City/Town	Percentage of Patients
02169	Quincy	23.44%	01089	West Springfield	11.50%
02184	Braintree	8.04%	01085	Westfield	8.98%
02189	East Weymouth	5.33%	01020	Chicopee	7.28%
02188	Weymouth	3.53%	01040	Holyoke	5.51%
02191	North Weymouth	3.46%	01108	Springfield	5.37%
02368	Randolph	3.31%	01104	Springfield	4.76%
02045	Hull	3.08%	01001	Agawam	4.69%
02171	Quincy	2.78%	01056	Ludlow	4.29%
02186	Milton	2.63%	01013	Chicopee	3.95%
02170	Quincy	2.40%	01109	Springfield	3.33%

WORCESTER		
Zip Code	City/Town	Percentage of Patients
01605	Worcester	7.72%
01604	Worcester	5.55%
01610	Worcester	4.70%
01606	Worcester	4.44%
01420	Fitchburg	4.05%
01603	Worcester	3.37%
01453	Leominster	3.05%
01602	Worcester	3.02%
01545	Shrewsbury	2.79%
01609	Worcester	2.66%

### **Exhibit 3: Evidence of Community Engagement for Factor 1**



## AAC Holdings Secures Committed \$65 million Acquisition Financing for AdCare Transaction and Increases Revolving Credit Facility

NEWS PROVIDED BY  
**AAC Holdings, Inc.** →  
Oct 09, 2017, 16:20 ET

BRENTWOOD, Tenn., Oct. 9, 2017 /PRNewswire/ -- AAC Holdings, Inc. (NYSE: AAC) announced it has secured a \$65 million acquisition financing commitment from Credit Suisse Securities (USA) LLC in conjunction with a senior secured incremental term loan facility arranged by Credit Suisse Securities (USA) LLC, Deutsche Bank Securities, BMO Capital Markets Corp. and Whitney Bank (d/b/a Hancock Bank) which was priced and allocated on September 22, 2017. Upon closing, this incremental term loan facility would be issued in connection with AAC's existing senior secured credit facility that closed in June 2017 (having a \$210 million term facility and a \$40 million revolving credit facility) and proceeds from the incremental term loan facility would be used to fund AAC's proposed acquisition of AdCare, Inc., which is anticipated to close in the first half of 2018.

AAC also announced that it increased its revolving credit facility under its existing senior secured credit facility by \$15 million to \$55 million. Proceeds from the increased revolving credit facility will be used for general corporate purposes.

The terms of the incremental term loan facility would be consistent with AAC's existing \$210 million senior secured term loan facility that is scheduled to mature in June 2023 and bears interest at LIBOR plus 6.75%. The increased revolving credit facility is scheduled to mature in June 2022 and bears interest at LIBOR plus 6.00%.

On September 13, 2017, AAC announced a definitive agreement to acquire AdCare, Inc., its affiliates and associated real estate assets for total consideration of \$85 million. The AdCare facilities being acquired include a 114-bed hospital for substance abuse treatment and five outpatients centers in Massachusetts and a 52-bed residential treatment center and two outpatient centers in Rhode Island. The acquisition will accelerate AAC's longstanding plan to diversify into government pay, leverage an existing outpatient and business development presence in New England and continue the expansion of its hospital strategy.



Michael Cartwright, Chairman and Chief Executive Officer of AAC Holdings, noted, "We are pleased with the solid execution and strong demand for the incremental term loan and increase in the revolver. It was important for us to secure the necessary financing well in advance of the anticipated closing in the first half of 2018. We look forward to moving ahead on our integration plans for AdCare."

#### **About American Addiction Centers**

American Addiction Centers is a leading provider of inpatient and outpatient substance abuse treatment services. We treat clients who are struggling with drug addiction, alcohol addiction, and co-occurring mental/behavioral health issues. We currently operate substance abuse treatment facilities located throughout the United States. These facilities are focused on delivering effective clinical care and treatment solutions. For more information, please find us at [AmericanAddictionCenters.org](http://AmericanAddictionCenters.org) or follow us on Twitter @AAC\_Tweet.

#### **Forward Looking Statements**

This release contains forward-looking statements within the meaning of the federal securities laws. These forward-looking statements are made only as of the date of this release. In some cases, you can identify forward-looking statements by terms such as "anticipates," "believes," "could," "estimates," "expects," "may," "potential," "predicts," "projects," "should," "will," "would," and similar expressions intended to identify forward-looking statements, although not all forward-looking statements contain these words. Forward-looking statements may include information concerning AAC Holdings, Inc.'s (collectively with its subsidiaries; "Holdings" or the "Company") possible or assumed future results of operations, including descriptions of Holdings' revenues, profitability, outlook and overall business strategy. These statements involve known and unknown risks, uncertainties and other factors that may cause our actual results and performance to be materially different from the information contained in the forward-looking statements. These risks, uncertainties and other factors include, without limitation: (i) the ability to consummate and realize the benefits of the proposed acquisition; (ii) uncertainties regarding the timing of the closing of the acquisition; (iii) the failure or inability of either AAC or AdCare to satisfy closing conditions or obtain approvals necessary to close the transaction; (iv) unexpected costs or delays associated with efforts to obtain the regulatory or other approvals necessary to close the transaction; (v) unexpected difficulties and expenditures in connection with integration programs; (vi) risks and uncertainties in litigation or investigative proceedings, whether or not related to the transaction; (vii) the availability of financing; and (viii) incurrence of additional debt in connection with the transaction, as well as other risks discussed in the "Risk Factors" section of the Company's Annual Report on Form 10-K, and other filings with the Securities and Exchange Commission. As a result of these factors, we cannot assure you that the forward-looking statements in this release will prove to be accurate. Investors should not place undue reliance upon forward looking statements.

SOURCE AAC Holdings, Inc.

Related Links

Date: September 14, 2017

To: All Employees & Medical Staff

From: David W. Hillis, CEO & Jeffrey W. Hillis, President

Re: AdCare, Inc. Partnership

To all AdCare Employees and Medical Staff,

It is with excitement that we announce that we have executed an Agreement under which the AdCare companies expect to become part of American Addiction Centers (AAC). This partnership is a very positive development for AdCare and adds a New England presence to the AAC family of addiction treatment facilities which are located throughout the U.S.A. This decision was not an easy one, but was made in an effort to assure AdCare is in the best possible position to continue its commitment to patients suffering from substance use disorders and to you, our employees. We selected AAC following several meetings with the management team and site visits to their facilities to review clinical operations. It was clear to us that AAC shares the same commitment to clinical excellence as AdCare and that it is the ideal partner to build upon the AdCare legacy.

We expect that the regulatory review of this partnership will take about 6 months to complete. In the coming weeks we will provide more information about what this all means for you and the company. In short, you should not expect this to have an adverse impact on you and your job. You can rely on the same working relationships that you have had in the past. You will still be dealing with the same Management Team, and you can depend on the same commitment to you, our employees and Medical Staff.

In the event you are contacted by the media please refer all calls to Susan Olszta, Executive Assistant @ X3021.

Thank you for all you do.



David W. Hillis, Chairman & CEO



Jeffrey W. Hillis, President

#### Exhibit 4: Application References

- [1] Mass. Health Policy Commission, Opioid Use Disorder Report Updates (Aug. 2017), <http://www.mass.gov/anf/budget-taxes-and-procurement/oversight-agencies/health-policy-commission/publications/20170822-opioid-chart-pack.pdf>
- [2] The United States Census Bureau, Dashboard, Worcester, County, Massachusetts, <https://www.census.gov/quickfacts/fact/dashboard/worcestercountymassachusetts/RHI225216>
- [3] Mass. Dept. of Public Health, Bureau of Substance Abuse Services, Treatment Statistics, “Admissions Statistics for State and City & Town”, See Description of Admissions To BSAS Contracted/Licensed Programs FY 2014, [http://www.mass.gov/eohhs/gov/departement/dph/programs/substance-abuse/> data/treatment-statistics.html](http://www.mass.gov/eohhs/gov/departement/dph/programs/substance-abuse/>data/treatment-statistics.html)
- [4] Mass. Health Policy Commission, QIPP Committee Meeting, Analysis of Opioid Epidemic’s Impact on Health Care System and Treatment Availability (Mar. 23, 2016), <http://www.mass.gov/anf/budget-taxes-and-procurement/oversight-agencies/health-policy-commission/publications/20160322-opioid-report-presentation.pdf>
- [5] Josh Katz, Drug Deaths in America Are Rising Faster Than Ever, The New York Times (June 5, 2017) <https://www.nytimes.com/interactive/2017/06/05/upshot/opioid-epidemic-drug-overdose-deaths-are-rising-faster-than-ever.html>
- [6] Mass. Health Policy Commission, Opioid Use Disorder Report Updates (Aug. 2017) <http://www.mass.gov/anf/budget-taxes-and-procurement/oversight-agencies/health-policy-commission/publications/20170822-opioid-chart-pack.pdf>
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## **Exhibit 5: Notice of Intent**



(PRESS TO CALL)



## Substance Abuse Treatment Centers Servicing Massachusetts and Rhode Island

For more than 30 years, AdCare has been providing substance abuse treatment services to patients in Massachusetts and Rhode Island. Our treatment centers are located in both states, providing a wide range of treatment, assessment, and family services to ensure the best possible outcomes for our patients.

### Inpatient Services

- Provides inpatient treatment for patients with substance use disorders. The treatment is provided in a secure, comfortable environment with 24-hour medical supervision.
- Assessment and treatment services for patients with co-occurring mental health and substance use disorders.
- Individual, group, and family therapy sessions.
- Medication management and monitoring.
- Case management services to assist with housing, employment, and other needs.

### Outpatient Services

- Provides outpatient treatment for patients with substance use disorders. Services include individual, group, and family therapy.
- Assessment and treatment services for patients with co-occurring mental health and substance use disorders.
- Medication management and monitoring.
- Case management services to assist with housing, employment, and other needs.

### Family Services

- Provides family therapy and support services for families of patients with substance use disorders.
- Assessment and treatment services for families.
- Case management services to assist with housing, employment, and other needs.

## Public Announcement Concerning a Proposed Health Care Project – Read More

See Our Locations

Start The Admissions Process

"The centers are amazing. Every day, they were kind, caring, and caring. I don't know how you managed to pick such a winning team, but you couldn't have done better." — Robert, AdCare Alum

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## ANNOUNCEMENT

### Public Announcement Concerning a Proposed Health Care Project

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The Total Value of this transaction based on the Hospital's last full year of reported operating revenues is \$39,155,518. The Applicant does not anticipate any price or service impacts on the Applicant's existing Patient Panel as a result of the transaction. Any ten Taxpayers of Massachusetts may register in connection with the intended Application or amendment by no later than November 24, 2017 by contacting the Department of Public Health Determination of Need Program, 250 Washington Street, 6th Floor, Boston, MA 02108.



# PUBLISHER'S CERTIFICATE

Commonwealth of Massachusetts } ss.  
County of Suffolk

On this 11th day of October A.D. 20 17  
personally appeared before the undersigned, a Notary Public, within and for

the said county, Mary Hallahan

of the Boston Herald a newspaper published by  
Boston Herald, Inc., in Boston, County of Suffolk, in the Commonwealth of  
Massachusetts, and who being duly sworn, states on oath that the

Ad Care, Inc. advertisement  
was published in said newspaper in its issues of

October 11 A.D. 20 17

Subscribed and sworn to before me this 11th

day of October A.D. 20 17

Shirley A. Soltyz

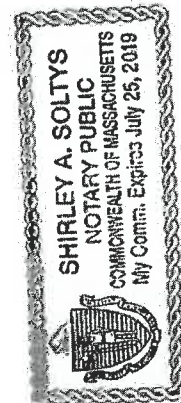
Notary Public

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## LEGAL NOTICES

## PUBLIC HEARING NOTICE

with the Massachusetts Wetlands Protection Act, 131, Section 40, the Boston Conservation Commission public hearing in Boston City Hall, Piemonte Room, Wednesday, October 18, 2017 at 6:00 PM to review project to determine what conditions, if any, the will impose in order to protect the interests of the pub-water supply, ground water, prevention of pollution, prevention of storm damage, protection of fisheries ning shellfish, and protection of wildlife habitat:

nt for DEP File No. 006-15XX from Massachusetts for the proposed refrigerated container storage im-ject at the Conley Container Terminal located at 700 South Boston, MA (LSCSF, Bufferzone to Coastal Bank)

ssion,  
Conservation Agent

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## MORTGAGE FORECLOSURE

## NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Roland H Hills to Crossland Mortgage Corporation, dated October 7, 1999 and registered with the Suffolk County Registry District of the Land Court as Document Number, 590274 as noted on Certificate of Title No. 130824 as affected by a modification agreement registered with said Registry at Document Number, 837842, Certificate of title number, 130824, of which mortgage the undersigned is the present holder by assignment from Crossland Mortgage Corporation to Chase Manhattan Mortgage Corporation dated November 17, 2000 and registered with said registry on March 13, 2001 at Document No. 611724 Certificate of Title No. 130824, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 9:00 a.m. on November 22, 2017, on the mortgaged premises located at 59 CURRIER STREET, MATTAPAN (BOSTON), Suffolk County, Massachusetts, all and singular the premises described in said mortgage,

## TO WIT:

The land in Mattapan (Boston), Suffolk County, Massachusetts, described as follows:

Lot 28 on a Plan of Land, Boston, Massachusetts made for Archdale Construction Corp. by William M. King & Associates, dated November 25, 1998, as approved by the Land Court, filed in Land Registration Office as No. 650-30, a portion of which is filed in the Suffolk County District of the Land Court with Certificate of Title No. 113104.\*

The above described land is subject to a taking by the City of Boston for highway purposes in Alabama Street under order dated January 4, 1938 filed and registered as Document No. 137362, and subject also to a taking by said City for sewerage purposes in Currier Street under order dated December 30, 1939, filed and registered as Document No. 145722.

\*113104 should be 114393

For mortgagor's(s') title see deed registered with Suffolk County Registry District of the Land Court as Document No. 590273, as noted on Certificate of Title No. 117918.

These premises will be sold and conveyed subject to and with the benefit of all rights, rights of way, restrictions, easements, covenants, liens or claims in the nature of liens, improvements, public assessments, any and all unpaid taxes, tax titles, tax liens, water and sewer liens and any other municipal assessments or liens or existing encumbrances of record which are in force and are applicable, having priority over said mortgage, whether or not reference to such restrictions, easements, improvements, liens or encumbrances is made in the deed.

## TERMS OF SALE:

A deposit of Five Thousand (\$5,000.00) Dollars by certified or bank check will be required to be paid by the purchaser at the time and place of sale. The balance is to be paid by certified or bank check at Harmon Law Offices, P.C., 150 California Street, Newton, Massachusetts 02458, or by mail to P.O. Box 610389, Newton Highlands, Massachusetts 02461-0389, within thirty (30) days from the date of sale. Deed will be provided to purchaser for recording upon receipt in full of the purchase price. The description of the premises contained in said mortgage shall control in the event of an error in this publication.

Other terms, if any, to be announced at the sale.

JPMORGAN CHASE BANK, N.A., SUCCESSORS BY MERGER TO CHASE HOME FINANCE LLC.  
SUCCESSOR BY MERGER TO  
CHASE MANHATTAN MORTGAGE CORPORATION  
Present holder of said mortgage

By its Attorneys,  
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201606-0488 - PRP

Oct 11, 18, 25





# Nefarious Andover nanny gets 15 months for \$100G scheme

By OWEN BOSS

An Andover nanny who stole more than \$100,000 from her employer will spend 15 months behind bars and have to pay back the money she stole, officials said.

U.S. Senior District Judge Mark L. Wolf yesterday sentenced Stacy Fortunato, 36, to 15 months in prison and three years of supervised release and ordered her to pay \$112,806 in restitution, according to the office of U.S. Attorney William D. Weinreb.

Fortunato pleaded guilty in June to one count of bank fraud and one count of wire fraud.

From November 2014 to February 2016, Fortunato's employer provided her with a credit card to make purchases related to her work duties. But she used the card to make unau-

thorized charges and cash withdrawals on hundreds of occasions and wrote her self checks in a scheme that added up to about \$113,000, credit card account.

To contact the author, call 978-251-1000 or visit the website at www.bostonherald.com.

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18 1/2 x 60 1/4	21 1/4 x 44 1/4	23 1/4 x 44 1/4	27 1/4 x 44 1/4	30 1/4 x 44 1/4	33 1/4 x 44 1/4
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39 1/4 x 60 1/4	21 1/4 x 56 1/4	23 1/4 x 56 1/4	27 1/4 x 56 1/4	30 1/4 x 56 1/4	33 1/4 x 56 1/4
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ed for possible harm.

"I thought the administration needs to have better control over the message and really the whole process," said Timothy F. Keane, who has three children attending Holyoke High School.

"I think there's so many positive things that are happening, it's really disappointing that with all that's happening with the clubs and sports and this is what grabs attention," Keane said.

Stephen K. Zrike, the state-appointed receiver in charge of managing the public schools, and Dana Brown, interim principal at Holyoke High School, said in a statement Monday that it was clear that some of the performances at the assembly "were not subjected to sufficient review in advance of the required assembly."

Zrike and others said they didn't believe physical harm in relation to the controversy was imminent.

They also said police and

"I'm looking for some answers from the administration myself about how they're going to manage these things in the future. There are a number of kids that were made to feel extremely uncomfortable after hearing things at a mandatory event," Courchesne said.

Gloria Urbina, whose daughter is a junior at Holyoke High School, said her understanding is that the content of assemblies generally is reviewed by educators before the performance.

two candidates, it is a whole new race."

In the primary for City Council, the field of 24 candidates was trimmed to 22, with the lowest two vote-getters — Ronald E. Lariviere (863 votes) and Michael J. Daley (826 votes) — eliminated from the race.

All 10 incumbent councilors advanced. They include, in the order of highest number of votes to lowest, Robert E. Rossi (1,635 votes, or 3.77 percent), Christopher C. Johnson (1,630 votes / 3.76 percent), Paul C. Cavallo (1,620 / 3.73

who decided not to seek re-election to a ninth term to instead pursue a seat on the City Council (960 / 2.21 percent);

■ John W. Steinberg Jr. (926 / 2.13 percent);

■ Former Mayor Susan R. Dawson (871 / 2.01 percent).

The 22 candidates are vying for 11 seats on the City Council in next month's election.

A according to Agawam City Clerk Vincent Gioscia, 3,945 of the 20,779 registered voters (almost 19 percent) cast ballots in the preliminary election.

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sanctuary. However, after  
extensive contact with zoo  
personnel I have found that  
it is not the best plan.  
Joyce spends an enor-  
mous amount of time filing  
complaints and spread-  
ing misinformation about  
the elephants' care.

She literally gets into  
people's faces and takes  
their pictures. This has  
happened to me.

In fact, both elephants are

tions may have been good  
but she has turned this into  
a daily form of harassment  
to visitors and personnel;  
her claims have continu-  
ally been unproven.

A recent posting to the  
New Bedford Guide re: yet  
another FORE complaint  
resulted in readers' responses  
of over 90 percent support-  
ing the zoo and keeping the  
elephants here. I agree.

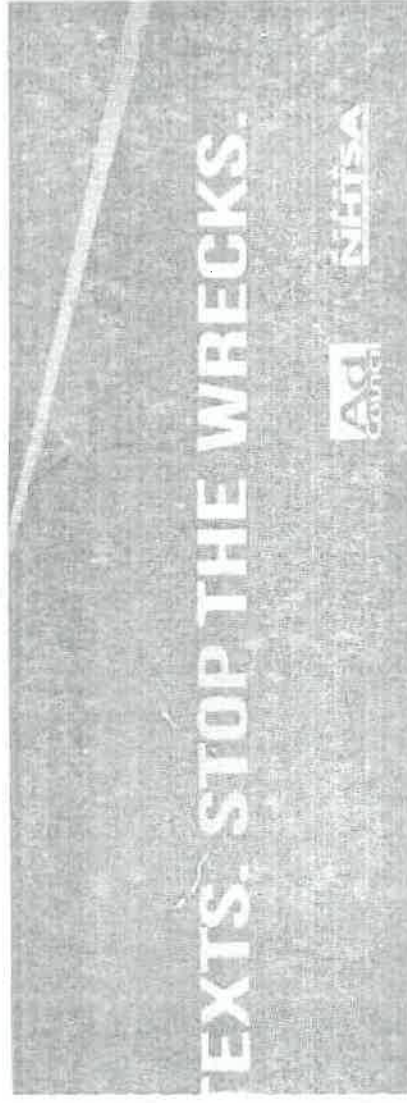
**Smoky Moak, New Bedford**

of security, Krebs says.  
A lot of people still fall

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### **Public Announcement Concerning a Proposed Health Care Project**

AdCare, Inc. (Applicant), with a principal place of business at 107 Lincoln Street, Worcester, MA 01605, intends to file a Notice of Determination of Need with respect to a change in corporate control of AdCare Hospital of Worcester, a hospital that provides substance abuse treatment services at 107 Lincoln Street, Worcester, MA 01605 and the following outpatient locations: 14 Beacon Street, Boston; 88 Faunce Corner Road, Suite 260, North Dartmouth, 1419 Hancock Street, Quincy; 117 Park Avenue, West Springfield; and 95 Lincoln Street, Worcester (collectively, the Hospital). The Applicant is the sole shareholder of the Hospital. Pursuant to a securities purchase agreement, dated September 11, 2017, AAC Healthcare Network, Inc., a subsidiary of AAC Holdings, Inc., a leading provider of inpatient and outpatient substance abuse treatment services, will acquire 100% of the stock of the Applicant. The Total Value of this transaction based on the Hospital's last full year of reported operating revenues is \$39,155,518. The Applicant does not anticipate any price or service impacts on the Applicant's existing Patient Panel as a result of the transaction. Any ten Taxpayers of Massachusetts may register in connection with the intended Application or amendment by no later than November 24, 2017 by contacting the Department of Public Health Determination of Need Program, 250 Washington Street, 6th Floor, Boston, MA 02108.





Plans regarding the site location may be forwarded to Mount Vernon Group, Inc., attention: Figueiredo @ Figueiredo@mv.architects, or 508-991-7500.

to Massachusetts at Laws Chapter 149, Section 44A through 44H, qualification will be required by the Division of Capital Management (DCAM). In addition, all bidders must submit a Certificate of Bidder's Eligibility along with their bid. Bids submitted without appropriate certificate will be invalid. Procedures for the awarding of contracts shall be in accordance with the provisions of M.G.L. Chapter 149, Sections 44A-44H.

on is directed to the minimum wage rates to be in the work as determined by the Commissioner of Labor and Industries under the provisions of M.G.L. Chapter 149, Sections 26 and 27.

Commonwealth of Massachusetts The Trial Court, Bristol Probate and Family Court, Office of Register of Deeds, 40 Broadway Street, Taunton, MA 02780.

Docket No. BR17P2172GD CITATION GIVING NOTICE OF PETITION FOR APPOINTMENT OF GUARDIAN FOR INCAPACITATED PERSON PURSUANT TO G.L.C. 190B, §5-304 In the matter of: Diane Perry

Of New Bedford, MA RESPONDENT Alleged incapacitated Person To the named Respondent and all other interested persons, a petition has been filed by Department of Mental Health of Taunton, MA in the above captioned matter alleging that Diane Perry is in need of a Guardian and requesting that Susan Damiano, Esq., of Providence, RI (or some other suitable person) be appointed as Guardian to serve Without Surety on the bond. The petition asks the court

THANK YOU ST. JUDE Prayers answered J.S.C.

located at 480 Rockdale Avenue (Map 34, Lot 1) in the Mixed Use Business District (MUB) and Residence (RA) zoning districts. Applicant, Taunton Federal Credit Union, 14 Church Green, Taunton, MA 02780.

5. Case #7-17: 1159 Eraley Rd. Duakia Duakits - Request by applicant for New Ground Sign Site Plan Approval for Dunkin Donuts located at 1169 Eraley Road (1.64+- acre parcel in the 1.64+- acre parcel in the Mixed Use Business zoning district. Applicant's agent: Poyant Signs, Inc., 125 Sargent Street, Taunton, MA 02780.

Plans are available for review at the City Planning Office, Room 303, City Hall, 133 William Street, New Bedford, MA between the hours of 8:00 AM to 4:00 PM Monday thru Friday or on the website: www.newbedford-ma.gov

planning-housing/development Oct 4 & 11

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Items For Sale \$200 STINGRAY BOSTON TATTOO SHOP Gift Card for sale \$100...508 965-0225

To the named Respondent and all other interested persons, a petition has been filed by Department of Mental Health of Taunton, MA in the above captioned matter alleging that Diane Perry is in need of a Guardian and requesting that Susan Damiano, Esq., of Providence, RI (or some other suitable person) be appointed as Guardian to serve Without Surety on the bond. The petition asks the court

the written appearance, you or your attorney must file a written affidavit stating the specific facts and grounds of your objection within 30 days after the return date.

IMPORTANT NOTICE The outcome of this proceeding may limit or completely take away the above-named person's right to make decisions about personal affairs or financial affairs or both. The above-named person has the right to ask for a lawyer. Anyone may make this request on behalf of the above-named person. If the above-named person cannot afford a lawyer, one may be appointed at State expense.

Witness, Hon. Katherine A. Field, First Justice of this Court. Date: September 22, 2017 Gina L. DeRossi Register of Probate

Healthcare Help Wanted Oct 11

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Saturdays, Sundays, and legal holidays, after the actual date of the opening thereof. The Bidder must furnish a Non-Confession Form and Statement of Taxes, with their bid.

Each bid must be accompanied by bid security in the form of bid bond, certified check, treasurer's check, or cashier's check. The amount of such bid security shall be five (5) percent of the value of the bid.

Proposals must include ALL DOCUMENTS required by the Awarding Authority reserves the right to waive any informalities, or accept other than the lowest priced proposal.

Per order of: Board of Public Works Standard Times: October 11, 2017

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ANTIQUE WALL MIRROR WITH BEAUTIFUL floral design...80...508 965 0225

the intersection of the south east line of Hemlock Street, thence, EASTERLY in said south line of Kane Street forty-nine and 10/100 (49.10) feet to land now or formerly of Seraphim I. Mallo, thence, SOUTHERLY by last named land fifty nine and 70/100 (59.70) feet; thence WESTERLY forty six and 35/100 (46.35) feet to the said east line of Hemlock Street; and thence, NORTHERLY in said east line of Hemlock Street fifty eight and 08/100 (58.08) feet to Hemlock Street.

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Witness, Judith G. Lutter, Chief Justice of said Court on September 25, 2017 Antest

Deborah J. Patterson Recorder Oct 11

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# MARKETPLACE, ETC.

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Oct 11

## PUBLIC HEARING NOTICE

In accordance with the Massachusetts Wetlands Protection Act, M.G.L. Chapter 131, Section 40, the Boston Conservation Commission will hold a public hearing in Boston City Hall, Piedmont Room, 5th Floor, on Wednesday, October 18, 2017 at 6:00 PM to review the following project to determine what conditions, if any, the Commission will impose in order to protect the interests of the public and private water supply, ground water, prevention of pollution, flood control, prevention of storm damage, protection of fisheries and land containing shellfish, and protection of wildlife habitat:

Notice of Intent for DEP File No. 006-15XX from Massachusetts Port Authority for the proposed refrigerated container storage improvements project at the Conley Container Terminal located at 700 Summer Street, South Boston, MA (LSCSF, Bufferzone to Coastal Bank)

For the Commission, Amelia Croteau, Conservation Agent

## PETS



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## MORTGAGE FORECLOSURE

## NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Roland H Hills to Crossland Mortgage Corporation, dated October 7, 1999 and registered with the Suffolk County Registry District of the Land Court as Document Number, 590274 as noted on Certificate of Title No. 130824 as affected by a modification agreement registered with said Registry at Document Number, 837842, Certificate of title number, 130824, of which mortgage the undersigned is the present holder by assignment from Crossland Mortgage Corporation to Chase Manhattan Mortgage Corporation dated November 17, 2000 and registered with said registry on March 13, 2001 at Document No. 611724 Certificate of Title No. 130824, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 9:00 a.m. on November 22, 2017, on the mortgage premises located at 59 CURRIER STREET, MATTAPAN (BOSTON), Suffolk County, Massachusetts, all and singular the premises described in said mortgage.

## TO WIT:

The land in Mattapan (Boston), Suffolk County, Massachusetts, described as follows:

Lot 28 on a Plan of Land, Boston, Massachusetts made for Archdale Construction Corp. by William M. King & Associates, dated November 25, 1998, as approved by the Land Court, filed in Land Registration Office as No. 650-30, a portion of which is filed in the Suffolk County District of the Land Court with Certificate of Title No. 113104.

The above described land is subject to a taking by the City of Boston for highway purposes in Alabama Street under order dated January 4, 1938 filed and registered as Document No. 137362, and subject also to a taking by said City for sewerage purposes in Currier Street under order dated December 30, 1939, filed and registered as Document No. 145722.

\*113104 should be 114393

For mortgagor's(s) title see deed registered with Suffolk County Registry District of the Land Court as Document No. 590273, as noted on Certificate of Title No. 117918.

These premises will be sold and conveyed subject to and with the benefit of all rights, rights of way, restrictions, easements, covenants, liens or claims in the nature of liens, improvements, public assessments, any and all unpaid taxes, tax titles, tax liens, water and sewer liens and any other municipal assessments or liens or existing encumbrances of record which are in force and are applicable, having priority over said mortgage, whether or not reference to such restrictions, easements, improvements, liens or encumbrances is made in the deed.

## TERMS OF SALE:

A deposit of Five Thousand (\$5,000.00) Dollars by certified or bank check will be required to be paid by the purchaser at the time and place of sale. The balance is to be paid by certified or bank check at Harmon Law Offices, P.C., 150 California Street, Newton, Massachusetts 02458, or by mail to P.O. Box 610389, Newton Highlands, Massachusetts 02461-0389, within thirty (30) days from the date of sale. Deed will be provided to purchaser for recording upon receipt in full of the purchase price. The description of the premises contained in said mortgage shall control in the event of an error in this publication.

Other terms, if any, to be announced at the sale.

JPMORGAN CHASE BANK, N.A., SUCCESSORS BY MERGER TO CHASE HOME FINANCE LLC, SUCCESSOR BY MERGER TO CHASE MANHATTAN MORTGAGE CORPORATION Present holder of said mortgage

By its Attorneys, HARMON LAW OFFICES, P.C., 150 California Street, Newton, MA 02458 (617) 558-0500 201606-0488 - PRP

Oct 11, 18, 25

# Trouble's a bruin in Waltham

By O'RYAN JOHNSON

People who work and live in Waltham are on edge after two black bears were reportedly sighted in the north portion of the city.

A tweet from City Hall yesterday urged residents to call police about any sightings. "It has been reported that 2 Black bears were seen in North Waltham recently," the warning stated. "If you see the black bears please contact (police) immediately."

Earlier this year state offi-

## Cops warn of black bear sightings in city

cials warned that a sharp increase in the bear population is behind a growing number of suburban sightings — which raises the threat of dangerous encounters.

The Bay State has seen five documented injuries on humans from bear attacks since 2008.

The bear population has skyrocketed from about 100 in the 1970s to more than 4,000 today, with bears in-

creasingly seen in suburban and even urban areas, including one last May in Lawrence.

"It's scary and it's sad," said Josh Sullivan, who works in Waltham. "This whole belt of tech companies and office parks around here has pushed out all the wildlife. What's a bear going to do in Waltham besides get run over or shot? I hope they can find it before that

happens. I've heard of them relocating bears, so I hope that's what happens here."

A Waltham resident who gave his name only as "Garo" said, "I'm not surprised. You see deer and coyote out here. Last year there was a moose in Wintertown. Why not black bears?"

A woman working behind the counter of a local gas station said she also sees

backyard. But if I saw a bear I'd probably (expletive) my pants and run," she said. "Let me put it this way. I'll be checking my backyard tonight when I go home."

Jordan Frias contributed to this report.

## BPD cop on paid leave focus of 'criminal' probe

By ANTONIO PLANAS

A Hub cop who is the focus of a "criminal investigation" led by Attorney General Maura Healey's office has been on administrative leave for two months, police said.

Joseph Edward Nee, who had been working in the department's Central Supply Unit in the Evidence

and Supply Management Division, was placed on paid leave in August, police spokesman Lt. Detective Michael McCarthy confirmed yesterday.

"At the request of the Boston Police Department, the Attorney General opened a criminal investigation involving a BPD officer. Information was received by the BPD

who then notified the AG's office for follow-up," McCarthy said in an emailed statement. "As is standard practice, the office was placed on administrative leave with pay effective August 9, 2017."

Nee, who has an annual salary \$102,000, could not be reached for comment yesterday.

■ FOR MORE NEWS, TURN TO PAGES 22-23.

The Boston Police Patrolmen's Association did not return a call for comment.

A spokeswoman for Healey declined comment.

## Nefarious Andover nanny gets 15 months for \$100G scheme

By OWEN BOSS

An Andover nanny who stole more than \$100,000 from her employer will spend 15 months behind bars and have to pay back the money she stole, officials said.

U.S. Senior District Judge Mark L. Wolf yesterday sentenced Stacy Fortunato, 36, to 15 months in prison and three years of supervised release and ordered her to pay \$112,806 in restitution, according to the office of U.S. Attorney William D. Weinreb.

Fortunato pleaded guilty in June to one count of bank fraud and one count of wire fraud.

From November 2014 to February 2016, Fortunato's employer provided her with a credit card to make purchases related to her work duties. But she used the card to make unau-

thorized charges and cash withdrawals on hundreds of occasions and wrote herself checks in a scheme that added up to about \$113,000. To cover her tracks, Fortu-

nato made unauthorized electronic payments from her employer's bank account to her employer's credit card account.

— owen.boss@bostonherald.com

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### THE COMMONWEALTH OF MASSACHUSETTS Division of Banks

**EAST BOSTON SAVINGS BANK**, East Boston, Massachusetts has petitioned the Commissioner of Banks for approval to merge with **MEETINGHOUSE BANK**, Dorchester, Massachusetts in a multi-step transaction. Under the terms of an Agreement and Plan of Merger, **MEETINGHOUSE BANK** will merge with and into **EAST BOSTON SAVINGS BANK** under the charter, by-laws and name of **EAST BOSTON SAVINGS BANK**. The main office of **EAST BOSTON SAVINGS BANK** would remain the main office of the continuing institution and the banking offices of **MEETINGHOUSE BANK** would be retained as branch offices of **EAST BOSTON SAVINGS BANK**. This multi-step transaction includes the merger of **EAST BOSTON SAVINGS BANK's** holding company, **MERIDIAN BANCORP, INC.** with **MEETINGHOUSE BANK's** holding company, **MEETINGHOUSE BANCORP, INC.** Any objections or comments relative to this proposal must be communicated in writing to the Commissioner of Banks, 1000 Washington Street, 10th Floor, Boston, Massachusetts 02118 no later than October 26, 2017. A public hearing may be held if the response is considered significant or circumstances warrant such a hearing, as determined by the Commissioner. The application and all communications relative to this application will be available for public inspection at the Division of Banks.

**TERENCE A. MCGINNIS**  
Commissioner of Banks



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18 x 60 1/4	21 1/4 x 44 1/4	23 1/4 x 44 1/4	27 1/4 x 44 1/4	30 1/4 x 44 1/4	33 1/4 x 44 1/4
31 1/4 x 60 1/4	21 1/4 x 48 1/4	23 1/4 x 48 1/4	27 1/4 x 48 1/4	30 1/4 x 48 1/4	33 1/4 x 48 1/4
35 1/4 x 60 1/4	21 1/4 x 52 1/4	23 1/4 x 52 1/4	27 1/4 x 52 1/4	30 1/4 x 52 1/4	33 1/4 x 52 1/4
39 1/4 x 60 1/4	21 1/4 x 56 1/4	23 1/4 x 56 1/4	27 1/4 x 56 1/4	30 1/4 x 56 1/4	33 1/4 x 56 1/4
39 1/4 x 64 1/4	21 1/4 x 60 1/4	23 1/4 x 60 1/4	27 1/4 x 60 1/4	30 1/4 x 60 1/4	33 1/4 x 60 1/4
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# Poll: Most don't want young immigrants deported

By Adriana Gomez-Licon  
and Emily Swanson  
The Associated Press

WASHINGTON — Just 1 in 5 Americans want to deport young immigrants brought to the United States as children and now here illegally, the focus of a politically fraught debate between the White House and Congress.

Americans also have largely negative opinions about President Donald Trump's signature immigration pledge to build a wall along the entire U.S.-Mexico border, according to a new poll by The Associated Press-NORC Center for Public Affairs Research. Just under half — 49 percent — oppose construction, while 32 percent support it.

On Sunday, Trump told lawmakers his hardline immigration priorities, including the wall, must be approved if

he is to go along with protecting the young immigrants from deportation.

About 800,000 young immigrants had been given a deportation reprieve under President Barack Obama's Deferred Action for Childhood Arrivals, also known as DACA, until Trump ended the program last month. He's given Congress six months to act.

About 60 percent of Americans favor allowing those young immigrants, commonly referred to as "Dreamers," to stay in the U.S. legally, compared to 22 percent who are opposed. Just 19 percent of respondents say all these childhood arrivals should be deported.

Sixty-eight percent of Hispanics, 61 percent of blacks and 57 percent of whites favor extending protections. Eight in 10 Democrats favor allowing the young immigrants to stay legally. So do more than 4 in 10



Immigrant rights supporters gather last month at the U.S. Capitol in Washington. [FILE PHOTO/THE ASSOCIATED PRESS]

Republicans.

"For the ones who are already here, there should be a way for them to stay because it wasn't their fault," said Nik Catello, a 37-year-old independent film producer from Orange County, California. "But you have to give them a path to citizenship."

Showing sympathy for the

young immigrants does not always translate into softer views on immigration. Catello, for example, favors the construction of a wall along the Mexican border.

Among those who favor a border wall, 38 percent also favor allowing "Dreamers" to stay.

"What you see is growing

support within the voters overall in giving Dreamers a path to citizenship," said Todd Schulte, president of FWD.us, an immigration advocacy group founded by Facebook CEO Mark Zuckerberg. "Giving Dreamers the ability to earn citizenship is the most popular bipartisan, not just immigration, issue, the single most united issue in the country."

When Trump ordered the phase-out of the DACA program last month, he gave 150,000 young immigrants the chance to quickly renew permits that are to expire before March 5. Officials say that more than 35,000 didn't make his Oct. 5 deadline. And many others will see their status begin expiring after March 5, unless Congress acts before then.

Trump suggested at the time that he was eager for a deal to settle the matter, telling

reporters, "I have a love for these people and hopefully now Congress will be able to help them and do it properly." He also tweeted that if Congress was unwilling to find a fix, he would "revisit this issue" in six months.

Trump had previously said he wanted a DACA deal to include significant money for border security and eventual funding for the wall. But the priorities released by the White House this week went far beyond that.

The White House's demands include limiting green cards to spouses and minor children of U.S. citizens and lawful permanent residents, hiring 10,000 more immigration enforcement officers and making it easier to deport unaccompanied children. The White House says the measures are to be softened the impact on the U.S. caused by granting benefits to DACA recipients.

## RICHARDS

From Page A1

Holden police that he and his tracking dog, Ginger, help find three men who had broken into two houses earlier in the day and had stolen a truck at gunpoint.

The men fled on foot after the truck became stuck in the snow.

Chief Mortell was driving along Route 31 when he saw the suspects. He got out of his cruiser and went into the woods after them, leaving the dog behind.

Chief Mortell was fatally shot in the left side and back with rounds from a semiautomatic

9 mm Taurus handgun.

Mr. Richards, along with Kenneth N. Padgett and Michael D. Souza, were charged with the murder.

Mr. Richards and Mr. Padgett were convicted of second-degree murder and sentenced to the mandatory terms of life imprisonment with the possibility of parole in

15 years. Mr. Souza, the alleged shooter, was found guilty of first-degree murder and sentenced to life without parole.

On Jan. 13, 1998, Judge James P. Donohue sentenced Mr. Richards to four life terms on armed robbery and confining charges, stemming from a Jan. 6, 1994, armed robbery at the former Mechanics Bank at

569 Southbridge St., Auburn.

The sentences imposed on Mr. Richards on Jan. 13, 1998, were to run concurrently with the life sentence imposed on July 5, 1995, when Mr. Richards pleaded guilty to second-degree murder in the shooting death of Chief Mortell.

On Jan. 13, 1998, Mr. Richards pleaded guilty in Worcester Superior Court to three counts of armed robbery while masked, five counts of assault with a dangerous weapon (handgun) and single counts of confining or putting in fear for the purpose of stealing and receiving a stolen motor vehicle. Mr. Richards was sentenced to a concurrent

term of 10 to 12 years on the charge of receiving a stolen motor vehicle and to five concurrent terms of 4 to 5 years on the five charges of assault a dangerous weapon.

After his murder conviction, Mr. Richards was indicted in an armed robbery that took place July 30, 1993, at the Commerce Jewelry store at 120 Stafford St. He was later acquitted.

Under the life sentence imposed in 1995 for the second-degree murder conviction, Mr. Richards would have been eligible to seek parole after serving 15 years. The sentence imposed on Jan. 13, 1998, also carried a 15-year parole eligibility.

### Public Announcement Concerning a Proposed Health Care Project

AdCare, Inc. (Applicant), with a principal place of business at 107 Lincoln Street, Worcester, MA 01605, intends to file a Notice of Determination of Need with respect to a change in corporate control of AdCare Hospital of Worcester, a hospital that provides substance abuse treatment services at 107 Lincoln Street, Worcester, MA 01605 and the following outpatient locations: 14 Beacon Street, Boston; 88 Faunce Corner Road, Suite 260, North Dartmouth; 1419 Hancock Street, Quincy; 117 Park Avenue, West Springfield; and 95 Lincoln Street, Worcester (collectively, the Hospital). The Applicant is the sole shareholder of the Hospital. Pursuant to a securities purchase agreement, dated September 11, 2017, AAC Healthcare Network, Inc., a subsidiary of AAC Holdings, Inc., a leading provider of inpatient and outpatient substance abuse treatment services, will acquire 100% of the stock of the Applicant. The Total Value of this transaction based on the Hospital's last full year of reported operating revenues is \$39,155,516. The Applicant does not anticipate any price or service impacts on the Applicant's existing Patient Panel as a result of the transaction. Any tax payers of Massachusetts may register in connection with the intended Application or amendment by no later than November 24, 2017 by contacting the Department of Public Health Determination of Need Program, 250 Washington Street, 6th Floor, Boston, MA 02108.

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## HANOVER

From Page A1

years," Kevin Condron, Hanover chairman, said in a news release. "He has played a critical role in the successful expansion of our company, working closely with the board and others, helping to position the Hanover over the past decade as the best partner for independent agents and one of the very best companies in our business."

Before working at Hanover, Mr. Roche worked for St. Paul Travelers Companies. He is a director of the National Council of Compensation Insurance and has a bachelor's degree from the University of Connecticut. Hanover reported in a news release.

Hanover is a property and casualty insurer, offering insurance coverage for homes, cars, boats and other property. The company posted net income of \$155.1 million in 2016, down from \$331.5 million in 2015.

Mr. Zubretsky took over as CEO in June 2016. He reorganized the company's ranks of top executives, added \$174 million to reserves as a buffer against claims and slashed

"Jack has been a key member of our leadership team for many years. He has played a critical role in the successful expansion of our company, working closely with the board and others, helping to position the Hanover over the past decade as the best partner for independent agents and one of the very best companies in our business."

Kevin Condron, Hanover chairman, speaking of Mr. Roche

about 160 jobs to cut expenses.

At Molina Healthcare, Mr. Zubretsky will run a health insurer that is grappling with slim margins and layoffs. With 4.7 million members and operations in 12 states and Puerto Rico, Molina Healthcare also has emerged as a significant insurer in some state health exchanges under the Affordable Care Act, or Obamacare.

Mr. Zubretsky was appointed CEO at Hanover after an extensive search for a new top executive to replace Frederick H. Eppinger Jr., who had led Hanover for more than a decade. The insurer's board decided against another search because it considered Mr. Roche the right person for the job, a spokeswoman said.

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"A physical altercation ensued in the lobby, where the defendant hit the victim with a wrench," police Lt. William Hallisey said.

The incident began near the Westgate Mall. A 38-year-old Brockton man was driving in the area of the mall when he noticed what appeared to be a disabled vehicle.

"He approached the female operator and asked if she need-

BROCKTON POLICE PHOTO  
Juan J. Rodriguez

ed assistance," Hallisey said. "The defendant, who was a passenger in the woman's vehicle, chased the victim away."

The male passenger was later identified by police as Juan J. Rodriguez.

The man who stopped to help then drove toward the police sta-

Police believe that was the car the suspect was in when he was dropped off at the police station, but it left before police could identify the driver.

Rodriguez, 22, of 479 North Cary St., Brockton, was arrested inside the police station and charged with assault and battery with a dangerous weapon.

Cody Shepard is at [cshepard@enterpriseweb.com](mailto:cshepard@enterpriseweb.com).

## Motorcycle cop dies in off-duty bike crash

SOMERVILLE (AP) — A decorated Massachusetts police officer who died a day after being struck by a vehicle while riding his motorcycle off-duty was remembered Tuesday for his professionalism, courage and friendliness.

Somerville police officer Louis Remigio, 55, died at a hospital late Monday night, Mayor Joseph Curtatone and Police Chief David Fallon said.

"If you want an officer responding to you when you're in need, you want it to be Officer Remigio," Fallon said. "Brave, courageous, gentle, empathetic, kind... he epitomized 21st-century policing."

Remigio received multiple awards, including two Life Saving Awards, a Meritorious Service Award, a Beyond the Call of Duty Award and numerous commendations, the mayor and chief said. He most recently served as a motorcycle officer in the department's traffic unit.

Remigio, whose wife died last year, is survived by two adult daughters.

Remigio suffered severe injuries in the crash on Interstate 95 south in North Hampton, New Hampshire, on Sunday morning. He was off-duty at the time. New Hampshire police say Remigio was struck by a vehicle driven by Michael Ricci, 18, of Burlington. Ricci was not hurt.

### LEGAL NOTICES

#### Public Announcement Concerning a Proposed Health Care Project

AdCare, Inc. (Applicant), with a principal place of business at 107 Lincoln Street, Worcester, MA 01605, intends to file a Notice of Determination of Need with respect to a change in corporate control of AdCare Hospital of Worcester, a hospital that provides substance abuse treatment services at 107 Lincoln Street, Worcester, MA 01605 and the following outpatient locations: 14 Beacon Street, Boston; 88 Faneuil Corner Road, Suite 260, North Dartmouth; 1419 Hancock Street, Quincy; 117 Park Avenue, West Springfield; and 95 Lincoln Street, Worcester (collectively, the Hospital). The Applicant is the sole shareholder of the Hospital. Pursuant to a securities purchase agreement, dated September 11, 2017, AAC Healthcare Network, Inc., a subsidiary of AAC Holdings, Inc., a leading provider of inpatient and outpatient substance abuse treatment services, will acquire 100% of the stock of the Applicant. The Total Value of this transaction based on the Hospital's last full year of reported operating revenues is \$39,155,318. The Applicant does not anticipate any price or service impacts on the Applicant's existing Patient Panel as a result of the transaction. Any ten Taxpayers of Massachusetts may register in connection with the intended Application or amendment by no later than November 24, 2017 by contacting the Department of Public Health Determination of Need Program, 250 Washington Street, 6th Floor, Boston, MA 02108.

Buster to the new dog park?



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## Garage & Yard Sales

### CANTON Inside Yard Sale

Sat., 10/14, 9-3 at St. James, 214 York St. Come find your treasures!

### COHASSET ESTATE SALE

124 Elm St. Sat. 10/14, 9-5. Outdoor & indoor furn., artwork, collectibles, antiques, baby furn., Christmas and Halloween decor.

### HANOVER, The Elms of Hanover, Multi Fam.

Drive in & get map. Sat. 10/14, 9-12 (no early birds), American Elm Ave. off Main St.

### HINGHAM-ANNUAL FALL BARN SALE

Rain or Shine. Sat. 10/14, 9-2 Bare Cove Fire Museum, 45 Bare Cove Park Dr. China Cupboard, sofa, table & chairs, cookware, toys & tools, books, records, tapes, CDs, DVDs, VHS.

### HOLBROOK Moving Sale

Good stuff cheap. Lawnmower, bunk beds, Weber grill, basketball hoop, Bone china, lots more. 48 Poole Circle. Saturday 10/14, 9-3.

### SCITUATE - Saturday

10/14, 9-2. 74 Neal Gate St. Antiques, art, lamps, books, collectibles, & more.



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### CANNONDALE

bank, i.e., as trustee, on behalf of the holders of the Wamun Mortgage Pass-through Certificates, Series 2007-OA2.

claiming to have an interest in a Mortgage covering real property in Quincy, numbered 9 Tilden Commons Drive, Unit 10-6, Chapman's Reach Condominium given by William Lawrence Nannery and Diletha Nannery to Mortgage Electronic Registration Systems, Inc., as nominee for Community Lending Incorporated, its successors and assigns, dated August 24, 2006.

Registered with Norfolk County Registry District of the Land Court as Document Number 1,111,491 noted on Certificate of Title Number G250-154, and now held by plaintiff by assignment, has/have filed with this court a complaint for determination of Defendant's/Defendants' Servicemembers status.

If you now are, or recently have been, in the active military service of the United States of America, then you may be entitled to the benefits of the Servicemembers Civil Relief Act. If you object to a foreclosure of the above-mentioned property on that basis, then you or your attorney must file a written appearance and answer in this court at Three Pemberton Square, Boston, MA 02108 on or before November 6, 2017 or you will be forever barred from claiming that you are entitled to the benefits of said Act.

Witness, JUDITH C. CUTLER, Chief Justice of this Court on September 21, 2017

Deborah J. Patterson  
Recorder

(17-000362 Orleans)

13618568 10/11/17

Each General Bid and each Sub-bids must be accompanied by a bid deposit (bid bond, cash or certified treasurer's or cashier's check) that is not less than five (5%) of the greatest possible bid amount (considering all alternatives), and made payable to the Marshfield Public School District. No bid shall be withdrawn for forty-five (45) days, Saturdays, Sundays and legal holidays excluded, after the opening of bids. The successful General Bidder shall provide a Payment and Performance Bond equal to 105% of the contract price.

13618867 10/11, 18, 2017

### NOTICE OF PUBLIC HEARING

479 Washington Street  
Planning Board  
Case No. 2017-10

In accordance with the provisions of MGL Chapter 40A, Section 11, and Title 17 of the Quincy Municipal Code, the Quincy Planning Board will hold a public hearing on Wednesday, October 18, 2017, at or after 7:00 PM, in the 1st Floor Boards and Commissions Room, Quincy City Hall, 1305 Hancock Street, Quincy, MA, for Site Plan Review under Quincy Zoning Ordinance Title 17, Section 9.5.1 (Site Plan Review), and Special Permit, Sections 5.2.6 (Loading Docks), and 5.3.13 (Signs). The Applicant proposes to re-tenant the vacant 479 Washington Street building as a new multi-tenant retail structure with the existing 4,990 sq ft portion of the building to be demolished. The project will include renovation to improve the aesthetics of the building's facade, reconfiguration of the site's parking layout to include 60 spaces, and a reduction in existing curb cuts. The Applicant also proposes landscaping, drainage and other site modifications. The property contains 45,644+ square feet of land and is located at 479 Washington Street. The subject property is located within the Business B Zoning District and is shown on Assessors Map 2057, Lot 15-B.

### NOTICE OF PUBLIC HEARING

235-239 Farrington Street  
Planning Board  
Case No. 2017-09

In accordance with the provisions of MGL Chapter 40A, Section 11, and Title 17 of the Quincy Municipal Code, the Quincy Planning Board will hold a public hearing on Wednesday, October 18, 2017, at or after 7:00 PM, in the 1st Floor Boards and Commissions Room, Quincy City Hall, 1305 Hancock Street, Quincy, MA, on the application for the expansion of an existing single family residence from approx. 2,896 sq. ft. (residential gross floor area) to approx. 4,839 sq. ft. (residential gross floor area). The application is submitted by landowners Matthew and Lauren Chisholm. A copy of the application and plans and accompanying documents are on file for viewing in the Town Clerk's Office at Cohasset Town Hall, 41 Highland Avenue, Monday/Wednesday/Thursday 8:30 A.M. - 4:30 P.M.; Tuesday 8:30 A.M. - 7:00 P.M.; and Friday 8:30 A.M. - 1:00 P.M. Any person interested or wishing to be heard on the application should appear at the time and place designated.

### NOTICE OF PUBLIC HEARING

COHASSET PLANNING BOARD  
Pursuant to MGL, Chapter 40-A and the Cohasset Zoning Bylaws, the Planning Board will hold a Public Hearing at the Town Hall in the Selectmen's Office on Wednesday, October 18, 2017 at 7:15 PM, for a Large Home Plan Review for property being shown on Cohasset Assessor's Map(s) C2 - Plot(s) #11 - 009 at 64 Linden Drive. The application is for the expansion of an existing single family residence from approx. 2,896 sq. ft. (residential gross floor area) to approx. 4,839 sq. ft. (residential gross floor area). The application is submitted by landowners Matthew and Lauren Chisholm. A copy of the application and plans and accompanying documents are on file for viewing in the Town Clerk's Office at Cohasset Town Hall, 41 Highland Avenue, Monday/Wednesday/Thursday 8:30 A.M. - 4:30 P.M.; Tuesday 8:30 A.M. - 7:00 P.M.; and Friday 8:30 A.M. - 1:00 P.M. Any person interested or wishing to be heard on the application should appear at the time and place designated.

### Commonwealth of Massachusetts

The Trial Court  
Probate and Family Court  
Norfolk Division

Docket No. 17P2547PO

### CITATION

The Michael P. Fryar Supplemental Needs Trust of 2012

To all interested persons:

A Petition has been filed by: Lisa J. Comerford requesting: Petition for Resignation of a Trustee and Appointment of a Successor Trustee for a reasons more fully stated in said petition.

You have the right to obtain a copy of the Petition from the Petitioner or at the Court. You have a right to object to this proceeding. To do so, you or your attorney must file a written appearance and objection at this Court before 10:00 a.m. on November 1, 2017.

This is NOT a hearing date, but a deadline by which you must file a written appearance and objection if you object to this proceeding. If you fail to file a timely written appearance and objection followed by an Affidavit of Objections within thirty (30) days of the return date, action may be taken without further notice to you.

The job site and/or existing building will be available for inspection between 10:00 A.M. and 10:30 A.M. on Tuesday October 17, 2017.

The Contract Documents may be seen by electronic media at: Project Dog - [www.projectdog.com](http://www.projectdog.com); Joseph Merritt & Co [www.merrittfirms.com](http://www.merrittfirms.com); and CMD (formerly Reed Construction Data) [www.cmdgroup.com/Home](http://www.cmdgroup.com/Home)

13619296 10/11/17

### Public Announcement Concerning a Proposed Health Care Project

AdCare, Inc. (Applicant), with a principal place of business at 107 Lincoln Street, Worcester, MA 01605, intends to file a Notice of Determination of Need with respect to a change in corporate control of AdCare Hospital of Worcester, a hospital that provides substance abuse treatment services at 107 Lincoln Street, Worcester, MA 01605 and the following outpatient locations: 14 Beacon Street, Boston; 88 Faunce Corner Road, Suite 260, North Dartmouth; 1419 Hancock Street, Quincy; 117 Park Avenue, West Springfield; and 95 Lincoln Street, Worcester (collectively, the Hospital). The Applicant is the sole shareholder of the Hospital. Pursuant to a securities purchase agreement, dated September 11, 2017, AAC Healthcare Network, Inc., a subsidiary of AAC Holdings, Inc., a leading provider of inpatient and outpatient substance abuse treatment services, will acquire 100% of the stock of the Applicant. The Total value of this transaction based on the Hospital's last full year of reported operating revenues is \$39,155,518. The Applicant does not anticipate any price or service impacts on the Applicant's existing Patient Panel as a result of the transaction. Any ten taxpayers of Massachusetts may register in connection with the intended Application or amendment by no later than November 24, 2017 by contacting the Department of Public Health Determination of Need Program, 250 Washington Street, 6th Floor, Boston, MA 02108.

13619757 10/11/17



### ANNOUNCEMENTS

### Lost & Found

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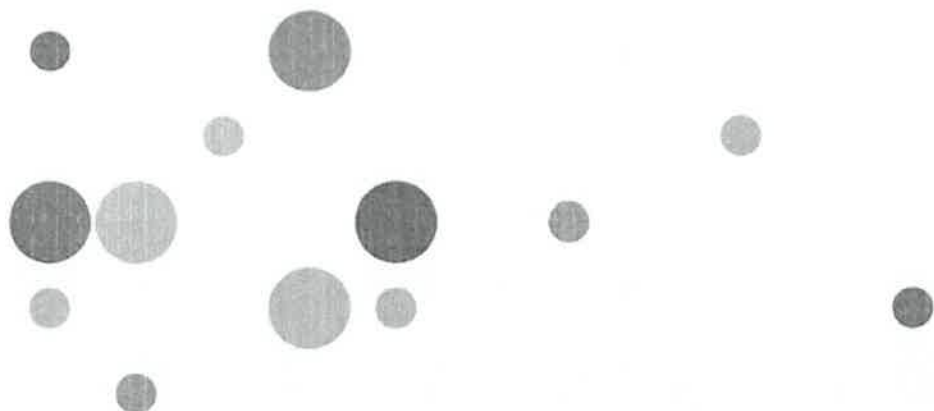
## **Exhibit 6: Factor 4 – Independent CPA Analysis**



## **AAC Holdings, Inc.**

Analysis of the Reasonableness of Assumptions Used For and Feasibility of  
Projected Financial Statements of AAC Holdings, Inc.

For the Years Ending December 31, 2017 Through December 31, 2022



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Consulting



October 23, 2017

Mr. Kirk R. Manz  
Chief Financial Officer  
AAC Holdings, Inc.  
200 Powell Place  
Brentwood, TN 37027

Mr. Andrew McWilliams  
Chief Accounting Officer  
AAC Holdings, Inc.  
200 Powell Place  
Brentwood, TN 37027

**RE: Analysis of the Reasonableness of Assumptions and Projections Used to Support the Financial Feasibility and Sustainability of the Proposed Change in Ownership of AdCare, Inc.**

Dear Mr. Manz and Mr. McWilliams:

We have performed an analysis of the financial projections prepared by AAC Holdings, Inc. ("AAC") detailing the projected operations of AAC including the projected operations of AdCare, Inc. ("AdCare") and its wholly owned subsidiary AdCare Hospital of Worcester (the "Hospital"). The report details our analysis and findings with regards to the reasonableness of assumptions used in the preparation and feasibility of, the projected financial information of AAC as prepared by the management of AAC ("Management"). This report is to be included by AAC in its Determination of Need ("DON") Application – Factor 4(a) and should not be distributed or relied upon for any other purpose.

**I. EXECUTIVE SUMMARY**

The scope of our analysis was limited to an analysis of the fiscal year 2017 through 2022 consolidated financial projections (the "Projections") prepared by AAC, the actual operating results for AAC and AdCare for the fiscal years ended 2015 and 2016 ("Base Budget"), and the supporting documentation in order to render an opinion as to the reasonableness of assumptions used in the preparation and feasibility of the Projections with regards to the impact of the transfer of ownership of the Hospital (the "Proposed Project") and consolidation of AdCare into AAC (together with the Proposed Project, the "Transaction").

The impact of Transaction represents a modest component of the projected operating results and financial position of AAC. However, we determined that the Projections were not likely to result in a scenario where there are insufficient funds available for capital and ongoing operating costs necessary to support the Proposed Project. Therefore, it is our opinion that the Projections are financially feasible for AAC as detailed below.

## **II. RELEVANT BACKGROUND INFORMATION**

Refer to Factor 1 of the application for description of AAC, AdCare, the Hospital and the rationale for the Proposed Project.

## **III. SCOPE OF REPORT**

The scope of this report is limited to an analysis of the Projections prepared by AAC and the supporting documentation in order to render an opinion as to the reasonableness of assumptions used in the preparation and feasibility of the Projections with regards to the impact of the Proposed Project. Our analysis of the Projections and conclusions contained within this report are based upon our detailed review of all relevant information (see Section IV which references the sources of information). We have gained an understanding of AAC and AdCare through our review of the information provided as well as a review of each organization's website, annual reports, and the DON application.

Reasonableness is defined within the context of this report as supportable and proper, given the underlying information. Feasibility is defined as based on the assumptions used, the plan is not likely to result in insufficient "funds available for capital and ongoing operating costs necessary to support the proposed project without negative impacts or consequences to [the Hospital's] existing patient panel."<sup>1</sup>

This report is based upon historical and prospective financial information provided to us by Management. If GBQ had audited the underlying data, matters may have come to our attention that would have resulted in our using amounts that differ from those provided. Accordingly, we do not express an opinion or any other assurances on the underlying data presented or relied upon in this report. We do not provide assurance on the achievability of the results forecasted by AAC because events and circumstances frequently do not occur as expected, and the achievement of the forecasted results are dependent on the actions, plans, and assumptions of management. We reserve the right to update our analysis in the event that we are provided with additional information.

## **IV. SOURCES OF INFORMATION UTILIZED**

In formulating our opinions and conclusions contained in this report, we reviewed documents produced by Management. The documents and information upon which we relied are identified below or are otherwise referenced in this report:

1. Pro-forma financial statements of AAC, AdCare, and the combined operations of AAC and AdCare for fiscal years ending December 31, 2017 through 2022;
2. Audited financial statements of AAC Holdings, Inc. for the years ended December 31, 2015 and 2016;

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<sup>1</sup> Determination of Need, Factor 4(a)

3. Audited financial statements of AAC Holdings, Inc. for the twelve month period ended June 30, 2017;
4. Audited financial statements of AdCare, Inc. for the years ended September 30, 2014 through 2016;
5. AAC Holdings, Inc. 2016 Annual report;
6. AAC Holdings, Inc. SEC Form 10-K for 2016 and SEC Form 10-Q for June 30, 2017;
7. Company websites – [www.americanaddictioncenters.org](http://www.americanaddictioncenters.org) and [www.AdCare.com](http://www.AdCare.com);
8. Various news publications and other public information about the Company;
9. DON Application instructions;
10. The draft DON application, prepared by the parties

## V. REVIEW OF THE PROJECTIONS

This section of our report summarizes our review of the reasonableness of the assumptions used and feasibility of the Projections. The Projections delineated between five categories of revenue and ten general categories of operating expenses of AAC. The Projections incorporate the operating results of AdCare into AAC for the fiscal years ending 2018 through 2022. The following table presents the Key Metrics, as defined below, of AAC which compares the results of the Projections for the fiscal years ending 2017 through 2022 to AAC's historical results for the trailing twelve month ("TTM") period ended June 30, 2017. We note that based on the projected changes in the Key Metrics presented below, AAC would have adequate liquidity throughout the Projections.

Key Metrics							
(Dollar figures in \$000s)							
Metric	Actual	Change in Key Metrics of Pro Forma Results Compared to Prior Year					
	TTM 6/30/17	2017	2018	2019	2020	2021	2022
	AAC	Consolidated					
Adjusted EBITDA	\$ 50,331	\$ 4,938	\$ 20,017	\$ 3,925	\$ 7,817	\$ 3,820	\$ 3,372
Adjusted EBITDA Margin	17.1%	1.3%	2.0%	0.2%	1.0%	0.0%	0.0%
Adjusted Operating Margin	6.9%	1.8%	1.8%	0.2%	1.1%	0.1%	0.0%
Adjusted Net Margin	4.5%	-0.5%	1.1%	0.7%	0.9%	0.5%	0.5%
Total Assets	406,651	(20,614)	58,218	(7,217)	(15,879)	(12,699)	(18,009)
Total Equity	154,658	5,620	21,783	21,639	27,250	31,420	35,463
Unrestricted Cash Days on Hand	16.05	36.58	(33.94)	(0.69)	(0.64)	(0.75)	(0.60)
Unrestricted Cash to Debt	5.07%	12.89%	-11.32%	0.94%	2.12%	4.02%	13.59%
Debt Service Coverage Ratio	0.24	(0.01)	0.82	0.53	(0.20)	0.10	(0.05)
Debt to Capitalization	57.9%	-2.8%	0.3%	-6.1%	-9.2%	-10.7%	-13.8%

The Key Metrics fall into three primary categories: profitability, liquidity, and solvency. Profitability metrics, such as EBITDA, EBITDA Margin, Operating Margin, Net Margin, and Debt Service Coverage Ratio are used to assist in the evaluation of management performance in how efficiently resources are utilized. Liquidity metrics, such as Unrestricted Days Cash on Hand, and Unrestricted Cash-to-Debt measure the quality and adequacy of assets to meet current obligations as they come due. Solvency metrics, such as Debt to Capitalization and Total Net Assets measure the company's ability to service debt obligations. Additionally, certain metrics can be applicable in multiple categories. The table below shows how each of the Key Metrics are calculated.

Definitions	
Metric	Definition
Adjusted EBITDA	Earnings before interest, taxes, depreciation and amortization - extraordinary or non-recurring income + extraordinary or non-recurring expenses
Adjusted EBITDA Margin	Adjusted EBITDA expressed as a percent of total operating revenue. Adjusted EBITDA / Revenue
Adjusted Operating Margin	Income (loss) from Operations / Revenue
Adjusted Net Margin	Adjusted net income / Revenue
Total Assets	Total Assets of the Organization
Total Equity	Total Assets - Total Liabilities
Unrestricted Cash Days on Hand	Cash and Cash Equivalents / ((Total Operating Expenses - Non-Recurring Charges - Depreciation & Amortization) / 365 days in a year)
Unrestricted Cash to Debt	Cash and Cash Equivalents / Current Portion of Long-Term Obligations + Long-Term Obligations
Debt Service Coverage Ratio	Adjusted EBITDA / (Principal Repayments + Interest)
Debt to Capitalization	(Current Portion of Long-Term Obligations + Long-Term Obligations) / (Current Portion of Long-Term Obligations + Long-Term Obligations + Total Equity)

In preparing the Key Metrics, Management noted the following:

- AAC anticipates that the Transaction would not be concluded until early 2018. A significant portion of the Transaction would be funded by Term B debt, which bears interest at LIBOR + 6.75%. This debt includes scheduled principal payments, annual excess cash sweeps, and a balloon payment at the end of the term (i.e., 2023). While the Projections and this analysis includes the impact of the balloon payment, we note that Management anticipates refinancing this debt at the end of the term. Further, prior to issuance of the Term B debt, the issuer placed a credit rating of "B-" with a positive credit watch/outlook. Since the announcement and issuance of the new debt facilities that will be used to finance the transaction, there has been no adverse impact on the Company's debt rating. As such, the interest rates included in the Projections appear reasonable.
- Based on our review of the available information and discussions with Management, we noted that AAC has realized significant revenue growth through the historical period. Management attributes this growth to a roughly even split between organic growth and acquisitive growth. AAC's historical financial statements also demonstrate a recent decline in profitability. However, this decline in profitability is largely due to a one-time or extraordinary items such as legal settlements and de novo start-up costs (resulting in negative earnings in fiscal year 2016 and the twelve-month period ended June 30, 2017). Additionally, Management expects AAC's margins to improve during the projection period, both on a consolidated basis with AdCare and on a standalone basis.

## 1. Revenues

We have analyzed each of the revenue categories identified by AAC in both the historical and projected financial information. We analyzed the actual operating results for AAC before the Transaction as well as after the Transaction for the years 2015 and 2016 in order to determine the impact of AdCare's financial operations on the consolidated entity and to determine the reasonableness of the projected financial statements for the years 2017 through 2023. Based upon our analysis of the TTM June 30, 2017 results, AdCare would represent approximately 15% of AAC's operating revenue upon completion of the Transaction. Further, we note that the Projections



assume that existing payer contracts will be maintained no material leverage in the commercial payer market is gained.

Further, and as presented in the table below, the Transaction further diversifies AAC's revenue mix.

Percentage of Total Revenue by Category		
	Actual TTM 6/30/17 AAC	Actual TTM 6/30/17 Consolidated
Residential and Professional Services	68%	59%
Hospital	4%	13%
Outpatient and Professional Services	8%	9%
Diagnostic Related Services	18%	15%
Non-Client Related Revenue - Other	3%	4%
<b>Total Revenue</b>	<b>100%</b>	<b>100%</b>

AAC anticipates a negligible impact on the Hospital's current patient panel. With AAC's expertise and infrastructure, the Hospital will be better positioned to serve underserved populations where needs are identified. The Projections assume that as a result of the Proposed Project, AAC will be able to leverage best practices from both organizations to further advance treatment models, with opportunities to utilize AAC's laboratory testing and healthcare analytics as well as advance research partnerships with nearby institutions and universities.

The Hospital's payer mix consists largely of government payers. 80% of the inpatient revenue is from government payers (48% Medicare, 32% Medicaid, including all MassHealth products) while the remaining 20% of inpatient revenue is from commercial insurance. 55% of the outpatient revenue is from government payers (24% Medicare, 31% Medicaid, including all MassHealth products). The remaining 45% of outpatient revenue is from commercial insurance. The Transaction is structured as a securities purchase agreement which should allow the Hospital's payor agreements to remain in place without any material change. Therefore, the Projections assume that there will be no material change to the Hospital's payor agreements as a result of the Proposed Project and that AAC brings added scale and expertise to enhance overhead infrastructure resulting in patient benefit and value for Massachusetts. As a result, little change to the payer mix is included for AdCare in the Projections.

It is our opinion that the revenue growth projected by Management reflects a reasonable estimation based primarily upon the organization's historical operations.

## 2. Operating Expenses

We analyzed each of the categorized operating expenses for reasonableness and feasibility as it related to the projected revenue items. We reviewed the actual operating results for AAC before the Transaction as well as after the Transaction for

the years ended 2015 and 2016 in order to determine the impact of AdCare on AAC and to determine the reasonableness of the Projections for the years 2017 through 2023. Based upon our analysis, AdCare would represent approximately 13% of the AAC's operating expenses after the Transaction.

It is our opinion that the growth in operating expenses projected by Management reflects a reasonable estimation based primarily upon the organization's historical operations.

### **3. Capital Expenditures and Cash Flows**

We reviewed AAC's capital expenditures and cash flows in order to determine whether AAC anticipated reinvesting sufficient funds for technological upgrades and property, plant and equipment and whether the cash flow would be able to support that reinvestment.

Based upon our discussions with Management and our review of the information provided, we considered the current and projected capital projects and loan financing obligations encapsulated within the Projections and the impact of those projected expenditures on AAC's cash flow. Based upon our analysis, it is our opinion that the pro-forma capital expenditures and resulting impact on AAC's cash flows are reasonable.

### **4. Liquidity**

We reviewed AAC's liquidity needs and cash flows in order to determine whether AAC would have sufficient cash flows to service its debts, including any additional debt related to the Transaction. Based on our analysis, it is our opinion that the Projections were not likely to result in a scenario where there are insufficient funds available for debt repayment to support the Hospital under the Proposed Project.

## **VI. FEASIBILITY**

We analyzed the projected operations for AAC and the changes in Key Metrics prepared by Management as well as the impact of Transaction upon the Projections and Key Metrics. In performing our analysis, we considered multiple sources of information including historical and projected financial information for AAC and AdCare.

The impact of the Transaction represents a modest portion of the operations and financial position of AAC and, as such, we determined that the Projections were not likely to result in insufficient funds available for capital and ongoing operating costs necessary to support the Proposed Project. Based upon our review of the Projections and relevant supporting documentation, we determined the Proposed Project and continued operating surplus are reasonable and based upon feasible financial assumptions and are not likely to have a negative impact on the Hospital's patient panel. Therefore, the Transaction, including the Proposed Project, is financially feasible and within the financial capability of AAC.

Messrs. Manz and McWilliams  
AAC Holdings, Inc.  
October 23, 2017  
Page 7

Respectively submitted,

*GBQ Consulting LLC*

**GBQ Consulting LLC**

**Exhibit 7: HPC Notice of Material Change Form**



**MASSACHUSETTS**  
HEALTH POLICY COMMISSION

# NOTICE OF MATERIAL CHANGE FORM

Health Policy Commission  
50 Milk Street, 8th Floor  
Boston, MA 02109

## GENERAL INSTRUCTIONS

The attached form should be used by a Provider or Provider Organization to provide a Notice of Material Change ("Notice") to the Health Policy Commission ("Commission"), as required under M.G.L. c. 6D, § 13 and 958 CMR 7.00, Notices of Material Change and Cost and Market Impact Reviews. To complete the Notice, it is necessary to read and comply with 958 CMR 7.00, a copy of which may be obtained on the Commission's website at [www.mass.gov/hpc](http://www.mass.gov/hpc). Capitalized terms in this Notice are defined in 958 CMR 7.02. Additional sub-regulatory guidance may be available on the Commission's website (e.g., Technical Bulletins, FAQs). For further assistance, please contact the Health Policy Commission at [HPC-Notice@state.ma.us](mailto:HPC-Notice@state.ma.us). This form is subject to statutory and regulatory changes that may take place from time to time.

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## REQUIREMENT TO FILE

This Notice must be submitted by any Provider or Provider Organization with \$25 million or more in Net Patient Service Revenue in the preceding fiscal year that is proposing a Material Change, as defined in 958 CMR 7.02. Notice must be filed with the Commission not fewer than 60 days before the consummation or closing of the transaction (i.e., the proposed effective date of the proposed Material Change).

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## SUBMISSION OF NOTICE

One electronic copy of the Notice, in a portable document form (pdf), should be submitted to the following:

Health Policy Commission [HPC-Notice@state.ma.us](mailto:HPC-Notice@state.ma.us);

Office of the Attorney General [HCD-6D-NOTICE@state.ma.us](mailto:HCD-6D-NOTICE@state.ma.us);

Center for Health Information and Analysis [CHIA-Legal@state.ma.us](mailto:CHIA-Legal@state.ma.us)

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## PRELIMINARY REVIEW AND NOTICE OF COST AND MARKET IMPACT REVIEW

If the Commission considers the Notice to be incomplete, or if the Commission requires clarification of any information to make its determination, the Commission may, within 30 days of receipt of the Notice, notify the Provider or Provider Organization of the information or clarification necessary to complete the Notice.

The Commission will inform each notifying Provider or Provider Organization of any determination to initiate a Cost and Market Impact Review within 30 days of its receipt of a completed Notice and all required information, or by a later date as may be set by mutual agreement of the Provider or Provider Organization and the Commission.

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## CONFIDENTIALITY

Information on this Notice form itself shall be a public record and will be posted on the Commission's website. Pursuant to 958 CMR 7.09, the Commission shall keep confidential all nonpublic information and documents obtained in connection with a Notice of Material Change and shall not disclose the information or documents to any person without the consent of the Provider or Payer that produced the information or documents, except in a Preliminary Report or Final Report of a Cost and Market Impact Review if the Commission believes that such disclosure should be made in the public interest after taking into account any privacy, trade secret or anti-competitive considerations. The confidential information and documents shall not be public records and shall be exempt from disclosure under M.G.L. c. 4, § 7 cl. 26 or M.G.L. c. 66, § 10.



## NOTICE OF MATERIAL CHANGE

DATE OF NOTICE: 10/25/2017

1. Name: AdCare Hospital of Worcester, Inc. ("AdCare")

	Federal TAX ID #	MA DPH Facility ID #	NPI #
2.	04-2053042	2202	1134281280

### CONTACT INFORMATION

3. Business Address 1: 107 Lincoln Street

4. Business Address 2:

5. City: Worcester

State: MA

Zip Code: 01605

6. Business Website: [www.adcare.com](http://www.adcare.com)

7. Contact First Name: Jeffrey W.

Contact Last Name: Hillis

8. Title: President

9. Contact Phone: 508-453-3123

Extension:

10. Contact Email: [jhillis@adcare.com](mailto:jhillis@adcare.com)

### DESCRIPTION OF ORGANIZATION

11. Briefly describe your organization.

AdCare is a DPH-licensed hospital that provides inpatient and outpatient substance use disorder treatment services throughout the Commonwealth. AdCare's inpatient services are provided at a 114-bed hospital in Worcester, along with five outpatient hospital satellites Worcester, Boston, North Dartmouth, Quincy, and West Springfield.

### TYPE OF MATERIAL CHANGE

12. Check the box that most accurately describes the proposed Material Change involving a Provider or Provider Organization:

- ☐ A Merger or affiliation with, or Acquisition of or by, a Carrier;
- ☒ A Merger with or Acquisition of or by a Hospital or a hospital system;
- ☐ Any other Acquisition, Merger, or affiliation (such as a Corporate Affiliation, Contracting Affiliation, or employment of Health Care Professionals) of, by, or with another Provider, Providers (such as multiple Health Care Professionals from the same Provider or Provider Organization), or Provider Organization that would result in an increase in annual Net Patient Service Revenue of the Provider or Provider Organization of ten million dollars or more, or in the Provider or Provider Organization having a near-majority of market share in a given service or region;
- ☐ Any Clinical Affiliation between two or more Providers or Provider Organizations that each had annual Net Patient Service Revenue of \$25 million or more in the preceding fiscal year; provided that this shall not include a Clinical Affiliation solely for the purpose of collaborating on clinical trials or graduate medical education programs; and
- ☐ Any formation of a partnership, joint venture, accountable care organization, parent corporation, management services organization, or other organization created for administering contracts with Carriers or third-party administrators or current or future contracting on behalf of one or more Providers or Provider Organizations.

13. What is the proposed effective date of the proposed Material Change? Following receipt of all regulatory approvals.

## MATERIAL CHANGE NARRATIVE

14. *Briefly* describe the nature and objectives of the proposed Material Change, including any exchange of funds between the parties (such as any arrangement in which one party agrees to furnish the other party with a discount, rebate, or any other type of refund or remuneration in exchange for, or in any way related to, the provision of Health Care Services) and whether any changes in Health Care Services are anticipated in connection with the proposed Material Change:

Pursuant to the Securities Purchase Agreement, dated September 13, 2017, by and among AdCare Holding Trust, AdCare, Inc., AAC Holdings, Inc., and AAC Healthcare Network, Inc. ("AAC"), the proposed Material Change will result in AAC, a wholly owned subsidiary of AAC Holdings, Inc., becoming the sole corporate shareholder of AdCare, Inc. AdCare, Inc. is the sole corporate shareholder of AdCare. Thereafter, AdCare will be an indirect subsidiary of AAC Holdings, Inc. AAC is a leading national provider of inpatient and outpatient substance use disorder treatment services. As a result, the proposed Material Change will permit AAC to work together with AdCare by providing additional treatment resources and administrative efficiencies that allow for economies of scale and cost savings to AdCare's operations. AAC brings significant administrative expertise and capacity, and it is expected that AdCare will be able to realize improved functional capabilities while achieving operating efficiencies to help keep overhead low. AdCare does not anticipate any changes in Health Care Services in connection with the proposed Material Change.

15. *Briefly* describe the anticipated impact of the proposed Material Change, including but not limited to any anticipated impact on reimbursement rates, care referral patterns, access to needed services, and/or quality of care:

AdCare does not anticipate any impact of the proposed Material Change on any of AdCare's reimbursement rates, care referral patterns, access to needed services, and/or quality of care.

## DEVELOPMENT OF THE MATERIAL CHANGE

16. Describe any other Material Changes you anticipate making in the next 12 months:

AdCare does not anticipate making any other Material Changes in the next 12 months.

17. Indicate the date and nature of any applications, forms, notices or other materials you have submitted regarding the proposed Material Change to any other state or federal agency:

The parties will provide any notices and make any filings with government agencies as may be required in support of this Material Change. The following filings are being made concurrently with this Notice:

1. Application for a Determination of Need filed with the Department of Public Health (DPH); and
2. Common Form: Initial Licensure/Suitability Notice of Intent to Acquire filed with the DPH Division of Health Care Facility Licensure and Certification.

## SUPPLEMENTAL MATERIALS

18. Submit the following materials, if applicable, under separate cover to [HPC-Notice@state.ma.us](mailto:HPC-Notice@state.ma.us).

The Health Policy Commission shall keep confidential all nonpublic information, as requested by the parties, in accordance with M.G.L. c. 6D, § 13(c), as amended by 2013 Mass. Acts, c. 38, § 20 (July 12, 2013).

- a. Copies of all current agreement(s) (with accompanying appendices and exhibits) governing the proposed Material Change (e.g., definitive agreements, affiliation agreements);
- b. A current organizational chart of your organization
- c. Any analytic support for your responses to Questions 14 and 15 above.

[Remainder of this page intentionally left blank]



This signed and notarized Affidavit of Truthfulness and Proper Submission is required for a complete submission.

### AFFIDAVIT OF TRUTHFULNESS AND PROPER SUBMISSION

I, the undersigned, certify that:

1. I have read 958 CMR 7.00, Notices of Material Change and Cost and Market Impact Reviews.
2. I have read this Notice of Material Change and the information contained therein is accurate and true.
3. I have submitted the required copies of this Notice to the Health Policy Commission, the Office of the Attorney General, and the Center for Health Information and Analysis as required.

Signed on the 25<sup>th</sup> day of October, 2017, under the pains and penalties of perjury.

Signature: \_\_\_\_\_

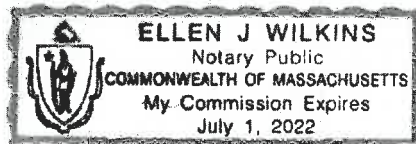
Jeffrey W. Hillis

Name: \_\_\_\_\_

President

Title: \_\_\_\_\_

FORM MUST BE NOTARIZED IN THE SPACE PROVIDED BELOW:



\_\_\_\_\_  
Notary Signature

Copies of this application have been submitted electronically as follows:

Office of the Attorney General (1)

Center for Health Information and Analysis (1)

## EXPLANATIONS AND DEFINITIONS

1.	Name	Legal business name as reported with Internal Revenue Service. This may be the parent organization or local Provider Organization name.
2.	Federal TAX ID #	9-digit federal tax identification number also known as an employer identification number (EIN) assigned by the internal revenue service.
	MA DPH Facility ID #	If applicable, Massachusetts Department of Public Health Facility Identification Number.
	National Provider Identification Number (NPI)	10-digit National Provider identification number issued by the Centers for Medicare and Medicaid Services (CMS). This element pertains to the organization or entity directly providing service.
3.	Business Address 1	Address location/site of applicant
4.	Business Address 2	Address location/site of applicant continued often used to capture suite number, etc.
5.	City, State, Zip Code	Indicate the City, State, and Zip Code for the Provider Organization as defined by the US Postal Service.
6.	Business Website	Business website URL
7.	Contact Last Name, First Name	Last name and first name of the primary administrator completing the registration form.
8.	Title:	Professional title of the administrator completing the registration form.
9.	Contact Telephone and Extension	10-digit telephone number and telephone extension (if applicable) for administrator completing the registration form
10.	Contact Email	Contact email for administrator
11.	Description of Organization	Provide a brief description of the notifying organization's ownership, governance, and operational structure, including but not limited to Provider type (acute Hospital, physician group, skilled nursing facilities, independent practice organization, etc.), number of licensed beds, ownership type (corporation, partnership, limited liability corporation, etc.), service lines and service area(s).
		Indicate the nature of the proposed Material Change.
12.	Type of Material Change	<p><i>Definitions of terms:</i></p> <p>"Carrier", an insurer licensed or otherwise authorized to transact accident or health insurance under M.G.L. c. 175; a nonprofit Hospital service corporation organized under M.G.L. c. 176A; a nonprofit medical service corporation organized under M.G.L. c. 176B; a health maintenance organization organized under M.G.L. c. 176G; and an organization entering into a preferred provider arrangement under M.G.L. c. 176I; provided, that this shall not include an employer purchasing coverage or acting on behalf of its employees or the employees of one or more subsidiaries or affiliated corporations of the employer; provided that, unless otherwise noted, the term "Carrier" shall not include any entity to the extent it offers a policy, certificate or contract that provides coverage solely for dental care services or visions care services.</p>

“Hospital”, any hospital licensed under section 51 of chapter 111, the teaching hospital of the University of Massachusetts Medical School and any psychiatric facility licensed under section 19 of chapter 19.

“Net Patient Service Revenue”, the total revenue received for patient care from any third party Payer net of any contractual adjustments. For Hospitals, Net Patient Service Revenue should be as reported to the Center under M.G.L. c. 12C, § 8. For other Providers or Provider Organizations, Net Patient Service Revenue shall include the total revenue received for patient care from any third Party payer net of any contractual adjustments, including: (1) prior year third party settlements; and (2) premium revenue, which means per-member-per-month amounts received from a third party Payer to provide comprehensive Health Care Services for that period, for all Providers represented by the Provider or Provider Organization in contracting with Carriers, for all Providers represented by the Provider or Provider Organization in contracting with third party Payers..

“Provider”, any person, corporation, partnership, governmental unit, state institution or any other entity qualified under the laws of the Commonwealth to perform or provide Health Care Services.

“Provider Organization”, any corporation, partnership, business trust, association or organized group of persons, which is in the business of health care delivery or management, whether incorporated or not that represents one or more health care Providers in contracting with Carriers or third-party administrators for the payments of Health Care Services; provided, that a Provider Organization shall include, but not be limited to, physician organizations, physician-hospital organizations, independent practice associations, Provider networks, accountable care organizations and any other organization that contracts with Carriers for payment for Health Care Services.

13.	Proposed Effective Date of the Proposed Material Change	Indicate the effective date of the proposed Material Change. NOTE: The effective date may not be fewer than 60 days from the date of the filing of the Notice.
14.	Description of the Proposed Material Change	Provide a brief narrative describing the nature and objectives of the proposed Material Change, including any exchange of funds between the parties (such as any arrangement in which one party agrees to furnish the other party with a discount, rebate, or any other type of refund or remuneration in exchange for, or in any way related to, the provision of Health Care Services). Include organizational charts and other supporting materials as necessary to illustrate the proposed change in ownership, governance, or operational structure.
15.	Impact of the Proposed Material Change	Provide a brief description of any analysis conducted by the notifying organization as to the anticipated impact of the proposed Material Change including, but not limited to, the following factors, as applicable: <ul style="list-style-type: none"> <li>• Costs</li> <li>• Prices, including prices of the Provider or Provider Organization involved in the proposed Merger, Acquisition, affiliation or other proposed Material Change</li> <li>• Utilization</li> <li>• Health Status Adjusted Total Medical Expenses</li> <li>• Market Share</li> <li>• Referral Patterns</li> <li>• Payer Mix</li> <li>• Service Area(s)</li> <li>• Service Line(s)</li> <li>• Service Mix</li> </ul>



16. Future Planned Material  
Changes

Provide a brief description of the nature, scope and dates of any pending or planned Material Changes, occurring between the notifying organization and any other entity, within the 12 months following the date of the notice.

17. Submission to Other  
State or Federal  
Agencies

Indicate the date and nature of any other applications, forms, notices or other materials provided to other state or federal agencies relative to the proposed Material Change, including but not limited to the Department of Public Health (e.g., Determination of Need Application, Notice of Intent to Acquire, Change in Licensure), Massachusetts Attorney General (e.g., notice pursuant to G.L. c. 180, §8A(c)), U.S. Department of Health and Human Services (e.g., Pioneer ACO or Medicare Shared Savings Program application) and Federal Trade Commission/Department of Justice (e.g., Notification and Report Form pursuant to 15 U.S.C. sec. 18a).

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## **Exhibit 8: Articles of Organization**

# The Commonwealth of Massachusetts

OFFICE OF THE MASSACHUSETTS SECRETARY OF STATE

MICHAEL JOSEPH CONNOLLY, Secretary

ONE ASHBURTON PLACE, BOSTON, MASS. 02108

## ARTICLES OF ORGANIZATION

(Under G.L. Ch. 156B)

Incorporators

NAME

## POST OFFICE ADDRESS

*Include given name in full in case of natural persons; in case of a corporation, give state of incorporation.*

David W. Hillis

P.O. Box 531, Charlton City, MA 01506

The above-named incorporator(s) do hereby associate (themselves) with the intention of forming a corporation under the provisions of General Laws, Chapter 156B and hereby state(s):

1. The name by which the corporation shall be known is:

AdCare, Inc.

2. The purpose for which the corporation is formed is as follows:

To own, operate or manage hospitals, clinics, inpatient facilities, outpatient facilities or other health care facilities in this Commonwealth and elsewhere, to provide management, consulting, educational, testing and training services in the health care field and related fields in this Commonwealth and elsewhere.

To purchase, lease, exchange or otherwise acquire, hold, store, sell, encumber or otherwise deal in or with any real or personal property or any rights or privileges which the corporation may consider necessary or convenient for the purpose of its business.

To apply for, purchase or otherwise acquire, and to grant licenses for the use of, to sell, assign or otherwise deal in and use, patents, patent rights, privileges, licenses, trademarks, trade names, devices and improved or secret processes of every sort and description necessary and incidental to the foregoing purposes.

See Continuation Sheet 2A

C ☐  
 P ☒  
 M ☐  
 R.A. ☐

85 291054

Note: If the space provided under any article or item on this form is insufficient, additions shall be set forth on separate 8 1/2 x 11 sheets of paper leaving a left hand margin of at least 1 inch for binding. Additions to more than one article may be continued on a single sheet so long as each article requiring each such addition is clearly indicated.

P.C.



3. The total number of shares and the par value, if any, of each class of stock within the corporation is authorized as follows:

CLASS OF STOCK	WITHOUT PAR VALUE	WITH PAR VALUE		
	NUMBER OF SHARES	NUMBER OF SHARES	PAR VALUE	AMOUNT
Preferred				\$.....
Common Class A	10,000			
Common Class B	2,500			

- \*4. If more than one class is authorized, a description of each of the different classes of stock with, if any, the preferences, voting powers, qualifications, special or relative rights or privileges as to each class thereof and any series now established:

See Continuation Sheet 4A

- \*5. The restrictions, if any, imposed by the Articles of Organization upon the transfer of shares of stock of any class are as follows:

See Continuation Sheet 5A

- \*6. Other lawful provisions, if any, for the conduct and regulation of business and affairs of the corporation, for its voluntary dissolution or for limiting, defining, or regulating the powers of the corporation, or of its directors or stockholders, or of any class of stockholders:

See Continuation Sheet 6A

\*If there are no provisions state "None".

CONTINUATION SHEET 2A

To acquire by purchase, lease, exchange or otherwise the whole or any part of the goodwill, patents, trade names, rights, licenses, business and property of any person or persons, firm, association or corporation heretofore or hereafter engaged in any business which this corporation is authorized to carry on, and to pay for the same in cash or in stock or other securities of this corporation or otherwise, and to hold and in any manner dispose of the whole or any part of the property so acquired, and to conduct in any lawful manner the whole or any part of the business or businesses so acquired.

To purchase or otherwise receive, hold, sell and otherwise deal in or with all or any part of the capital stock of any class, bonds, notes, debentures or other securities of any corporation, including this corporation, association, government, state, municipality or other organization.

To do any and all other acts and things and to exercise any and all other powers which a partnership or a natural person could do and exercise which now or hereafter may be authorized by the law governing business corporations in furtherance of these purposes.

To carry on any business herein described either for its own account or as agent, broker or otherwise.

To purchase, lease, construct or otherwise acquire, and to hold, own, use, maintain, lease, manage and operate plants, buildings, mills, factories, warehouses, shops and other structures and facilities of every kind, nature and description, used or useful in the conduct of its business and, in general, to do everything necessary, suitable, convenient or proper in regard to any of the foregoing or incidental thereto, or which at any time shall appear conducive or expedient for the protection or benefit of the corporation, either as a holder of an interest in real or personal property or otherwise.

To organize, or cause to be organized, under the laws of the Commonwealth of Massachusetts or of any other jurisdiction, corporations, associations, partnerships, limited partnerships, ventures or other entities for the purpose of accomplishing any or all of the purposes for which the corporation is organized; to become a stockholder, partner, limited partner or other participant in any such corporation, association, partnership or other entity; and to dissolve, wind up, liquidate, merge or consolidate any such corporation, association, partnership or other entity or cause the same to be so dissolved, wound up, liquidated, merged or consolidated.

To provide capital for, to participate in and arrange the financing of the business of, and to enter into cooperative financial arrangements with or on behalf of, any such corporation, association, partnership, limited partnership, venture or other entity, and any other corporation, association, partnership, limited partnership, venture or other entity which may be or become affiliated with the corporation.

Sheet 2A continued

To provide management services of all kinds for any corporation, association, partnership, limited partnership, venture or other entity.

To engage in any business or transaction permitted by the laws of the Commonwealth of Massachusetts to a corporation organized under Chapter 156B of the General Laws, whether or not related to any purpose or business described above.

1011Y/0001Y



CONTINUATION SHEET 4A

The Class A common stock and the Class B common stock shall be alike in all respects except that all voting rights shall be vested exclusively in the Class A common stock, and the Class B common stock shall have no voting rights.

## CONTINUATION SHEET 5A

### Applicable To All Classes of Stock

Any stockholder of the corporation (which term includes any legal representative, successor or assign of such stockholder), desiring or being compelled to effect in any manner a transfer of title to any shares of any class of stock owned directly or beneficially by him, including without limitation, an assignment in bankruptcy, by operation of law, for the benefit of creditors or otherwise, or a gift, sale or pledge of such stock, and whether such transfer is voluntary, by court order, decree, award or judgment of any court, administrative tribunal or other federal, state or local authority having jurisdiction to so determine (any of the foregoing being hereinafter referred to as a "transfer") shall first offer it to the corporation through the Board of Directors in the following manner:

The stockholder shall notify the Directors of his desire to effect a transfer by a written notice which shall contain the terms and conditions, including price, at which he is willing to effect such transfer, and the name of one arbitrator. Said price shall in no event be greater than (1) the amount he considers to be the fair value of said stock, or (2) any amount he has been offered to transfer said stock as a result of a written bona fide offer; such notification shall state whether the price at which he is willing to transfer has been determined as a result of either reason (1) or reason (2) set forth herein. The Directors shall, within thirty (30) days following receipt of such notice, by written notice, either accept or reject the offer, or, where the price has been determined as a result of reason (1) set forth herein by notice to him in writing name a second arbitrator, and these two shall name a third. It shall then be the duty of the arbitrators to ascertain the fair value of the stock; and if any arbitrator shall neglect or refuse to appear at any meeting called by the arbitrators, a majority shall act in the absence of such arbitrator.

Upon acceptance of an offer, or the report of the arbitrators as to the fair value of the stock, the Directors shall have thirty (30) days within which to purchase the stock at such price in the manner set forth below. If, at the expiration of thirty (30) days, the corporation has not exercised its right to so purchase, the stockholder shall be free to effect a transfer within a further thirty (30) days upon terms and conditions substantially equivalent to those originally proposed in such stockholder's written notice. If the corporation accepts the offer, it shall pay the purchase price to the stockholder in the following manner: Twenty (20%) percent of the purchase price within thirty (30) days of the acceptance date; an additional forty (40%) percent of the purchase price within six (6) months of the acceptance date; and the final forty (40%) percent of the purchase price within twelve (12) months of the acceptance date.

No shares of stock shall be transferred on the books of the corporation until these provisions have been complied with. The Board of Directors may in any particular instance waive each or any of the requirements set forth herein.

Every certificate of stock shall have this restriction noted conspicuously thereon and shall also set forth on the face or back, either the full text of the restriction or a statement of the existence of such restriction along with a statement that the corporation will furnish a copy to the holder of such certificate upon written request and without charge.

CONTINUATION SHEET 6A

The Board of Directors of the corporation may make, amend or repeal the By-Laws of the corporation, in whole or in part, except with respect to any provision thereof which, by law, the Articles of Organization or the By-Laws, requires action exclusively by the stockholders entitled to vote thereon; but any by-law adopted by the Board of Directors may be amended or repealed by the stockholders.

All meetings of stockholders of the corporation may be held within the Commonwealth of Massachusetts or elsewhere within the United States. The place of such meetings shall be fixed in, or determined in the manner provided in, the By-Laws.

The corporation may be a partner and/or a joint venturer in any business enterprise which it would have the power to conduct by itself.

The corporation may indemnify each director, officer, employee or other agent, present or former, of the corporation, and persons who serve at its request as directors, officers, employees or other agents of any corporation, association, partnership, limited partnership, venture or other entity in which the corporation directly or indirectly owns an equity interest or of which the corporation is a creditor, as determined by and provided in the By-Laws.

The corporation may make loans to or guarantee the obligations of other persons, corporations or entities.

The corporation may do everything necessary or proper for the accomplishment of the purposes enumerated in Article 2 or incidental to the powers herein named, or which shall at any time appear conducive or expedient for the protection or benefit of the corporation as either holders of or interested in, any property or otherwise, with all the powers now or hereafter conferred by the laws of the Commonwealth of Massachusetts and by the principles of the common law, and the enumeration of specific powers hereinbefore stated shall not be construed to limit or restrict in any manner the aforesaid general powers of the corporation.

All amendments to the Articles of Organization of the corporation may be adopted by vote of a majority of each class of stock outstanding and entitled to vote thereon.



7. By-laws of the corporation have been duly adopted and the initial directors, president, treasurer and clerk, whose names are set out below, have been duly elected.

8. The effective date of organization of the corporation shall be the date of filing with the Secretary of the Commonwealth or if later date is desired, specify date, (not more than 30 days after the date of filing.)

9. The following information shall not for any purpose be treated as a permanent part of the Articles of Organization of the corporation.

a. The post office address of the initial principal office of the corporation of Massachusetts is:

c/o Wilson & Bourgeois, 446 Main Street, Worcester, MA 01608

b. The name, residence, and post office address of each of the initial directors and following officers of the corporation are as follows:

NAME	RESIDENCE	POST OFFICE ADDRESS
President: David W. Hillis	Route 169, Southbridge Road, Charlton City, MA 01506	P.O. Box 531, Charlton City, MA 01506
Treasurer: David W. Hillis	same	same
Clerk: David W. Hillis	same	same
Directors: David W. Hillis	same	same

c. The date initially adopted on which the corporation's fiscal year ends is:

September 30

~~October 31~~

d. The date initially fixed in the by-laws for the annual meeting of stockholders of the corporation is:

~~Third Tuesday in December~~

e. The name and business address of the resident agent of the corporation is: N/A

~~20210 AM, 10/10/85~~

IN WITNESS WHEREOF and under the penalties of perjury the INCORPORATOR(S) sign(s) these Articles of Organization this 17th day of October 19 85



The signature of each incorporator which is not a natural person must be an individual who shall show the capacity in which he acts and by signing shall represent under the penalties of perjury that he is duly authorized on its behalf to sign these Articles of Organization.

228767

RECEIVED

OCT 18 1985

THE COMMONWEALTH OF MASSACHUSETTS

SECRETARY OF STATE  
CORPORATION DIVISION

ARTICLES OF ORGANIZATION

GENERAL LAWS, CHAPTER 156B, SECTION 12

I hereby certify that, upon an examination of the within-written articles of organization, duly submitted to me, it appears that the provisions of the General Laws relative to the organization of corporations have been complied with, and I hereby approve said articles; and the filing fee in the amount of \$ 150 having been paid, said articles are deemed to have been filed with me this 18th day of October 19 85.

Effective date

*Michael Joseph Connolly*

MICHAEL JOSEPH CONNOLLY

Secretary of State

PHOTO COPY OF ARTICLES OF ORGANIZATION TO BE SENT  
TO BE FILLED IN BY CORPORATION

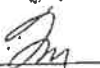
TO:

**Wilson & Bourgeois**  
**446 Main Street**  
**Worcester, MA 01608**

Telephone ..... (617) 798-8801

FILING FEE: 1/20 of 1% of the total amount of the authorized capital stock with par value, and one cent a share for all authorized shares without par value, but not less than \$125. General Laws, Chapter 156B. Shares of stock with a par value less than one dollar shall be deemed to have par value of one dollar per share.

Copy Mailed

  
Examiner

# The Commonwealth of Massachusetts

OFFICE OF THE MASSACHUSETTS SECRETARY OF STATE

MICHAEL JOSEPH CONNOLLY, Secretary

FEDERAL IDENTIFICATION

ONE ASHBURTON PLACE, BOSTON, MASS. 02108

NO. 04-2897005

## ARTICLES OF AMENDMENT

228767

General Laws, Chapter 156B, Section 72

This certificate must be submitted to the Secretary of the Commonwealth within sixty days after the date of the vote of stockholders adopting the amendment. The fee for filing this certificate is prescribed by General Laws, Chapter 156B, Section 114. Make check payable to the Commonwealth of Massachusetts.

Wx I, David W. Hillis

, President/Vice President and  
, Clerk/Assistant Clerk of

AdCare, Inc.

(Name of Corporation)

located at c/o Wilson &amp; Bourgeois, 446 Main Street, Worcester 01608

Name  
Approved

do hereby certify that the following amendment to the articles of organization of the corporation was duly  
adopted by unanimous consent of the stockholders dated March 1, 1986  
by vote of

..... shares of ..... out of ..... shares outstanding,  
(Class of Stock)

..... shares of ..... out of ..... shares outstanding, and  
(Class of Stock)

..... shares of ..... out of ..... shares outstanding,  
(Class of Stock)

being at least a majority of each class outstanding and entitled to vote thereon;<sup>1</sup>

CROSS OUT

two-thirds of each class outstanding and entitled to vote thereon and

INAPPLICABLE

of each class or series of stock whose rights are adversely affected

CLAUSE

thereby;<sup>2</sup>

VOTED: To amend the Articles of Organization of the corporation  
to increase the number of shares of Class B common stock  
from 2,500 to 5,000 shares.

C ☐P ☐M ☐<sup>1</sup>For amendments adopted pursuant to Chapter 156B, Section 70.<sup>2</sup>For amendments adopted pursuant to Chapter 156B, Section 71.

Note: If the space provided under any Amendment or item on this form is insufficient, additions shall be set forth on separate 8½ x 11 sheets of paper leaving a left hand margin of at least 1 inch for binding. Additions to more than one Amendment may be continued on a single sheet so long as each Amendment requiring each such addition is clearly indicated.

P.C.

TO CHANGE the number of shares and the par value, if any, of each class of stock within the corporation fill in the following:

The total presently authorized is:


KIND OF STOCK	NO PAR VALUE NUMBER OF SHARES	WITH PAR VALUE NUMBER OF SHARES	PAR VALUE
COMMON			
Class A	10,000		
Class B	2,500		
PREFERRED	NONE		


CHANGE the total to:

KIND OF STOCK	NO PAR VALUE NUMBER OF SHARES	WITH PAR VALUE NUMBER OF SHARES	PAR VALUE
COMMON			
Class A	10,000		
Class B	5,000		
PREFERRED	NONE		



IN WITNESS WHEREOF AND UNDER THE PENALTIES OF PERJURY, we have hereto signed our names: this  
first day of March, in the year 1986

 ..... President/~~Vice-President~~

 ..... Clerk/~~Assistant Clerk~~

70760

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RECEIVED

APR 9 1986

CORPORATION DIVISION  
SECRETARY'S OFFICE

THE COMMONWEALTH OF MASSACHUSETTS

ARTICLES OF AMENDMENT

(General Laws, Chapter 156B, Section 72)

I hereby approve the within articles of amendment  
and, the filing fee in the amount of \$ 75.00  
having been paid, said articles are deemed to have  
been filed with me this 10th  
day of April, 1986.

*Michael Joseph Connolly*

MICHAEL JOSEPH CONNOLLY

Secretary of State

TO BE FILLED IN BY CORPORATION

PHOTO COPY OF AMENDMENT TO BE SENT

TO: Roy A. Bourgeois, Esquire  
Wilson & Bourgeois

446 Main Street

Worcester, MA 01608

Telephone 798-8801

Copy Mailed

# The Commonwealth of Massachusetts

Examiner

William Francis Galvin  
Secretary of the Commonwealth

ONE ASHBURTON PLACE, BOSTON, MASSACHUSETTS 02108

## ARTICLES OF AMENDMENT General Laws, Chapter 156B, Section 72

FEDERAL IDENTIFICATION  
NO. 04-2897005

We David W. Hillis, President/Vice President, and  
Ronald F. Pike, M.D. Clerk/Assistant Clerk of

AdCare, Inc.

(EXACT Name of Corporation)

located at: 5 Northampton Street, Worcester, MA 01605

(MASSACHUSETTS Address of Corporation)

do hereby certify that these ARTICLES OF AMENDMENT affecting Articles NUMBERED: 3

(Number those articles 1, 2, 3, 4, 5 and/or 6 being amended hereby)

of the Articles of Organization were duly adopted at a meeting held on April 4,  
XXXXXX 19 95, by  
vote of:

9,000 shares of Class A out of 9,000 shares outstanding,  
type, class & series, (if any)

           shares of            out of            shares outstanding, and  
type, class & series, (if any)

           shares of            out of            shares outstanding,  
type, class & series, (if any)

CROSS OUT being at least a majority of each type, class or series outstanding and entitled to vote  
INAPPLI- thereon: -

CABLE ~~being at least two thirds of each type, class or series outstanding and entitled to vote~~  
CLAUSE ~~thereon and of each type, class or series of stock whose rights are adversely affected~~  
~~thereby.~~

VOTED: To amend the Articles of Organization of the Corporation to  
increase the number of shares of Class A common stock from  
10,000 to 100,000 shares.

C ☐  
P ☐  
M ☐  
R.A. ☐

<sup>1</sup> For amendments adopted pursuant to Chapter 156B, Section 70.

<sup>2</sup> For amendments adopted pursuant to Chapter 156B, Section 71.

Note: If the space provided under any Amendment or item on this form is insufficient, additions shall be set forth on separate  
8 1/2 x 11 sheets of paper leaving a left-hand margin of at least 1 inch for binding. Additions to more than one Amendment may  
be continued on a single sheet so long as each Amendment requiring each such addition is clearly indicated.

P.C.

To **CHANGE** the number of shares and the par value (if any) of any type, class or series of stock which the corporation is authorized to issue, fill in the following:

The total presently authorized is: 100,000

**WITHOUT PAR VALUE STOCKS**

TYPE	NUMBER OF SHARES
COMMON:	
Class A	10,000
Class B	5,000
PREFERRED:	

**WITH PAR VALUE STOCKS**

TYPE	NUMBER OF SHARES	PAR VALUE
COMMON:		
PREFERRED:		

**CHANGE** the total authorized to:

**WITHOUT PAR VALUE STOCKS**

TYPE	NUMBER OF SHARES
COMMON:	
Class A	100,000
Class B	5,000
PREFERRED:	

**WITH PAR VALUE STOCKS**

TYPE	NUMBER OF SHARES	PAR VALUE
COMMON:		
PREFERRED:		



The foregoing amendment will become effective when these articles of amendment are filed in accordance with Chapter 156B, Section 6 of The General Laws unless these articles specify, in accordance with the vote adopting the amendment, a later effective date not more than thirty days after such filing, in which event the amendment will become effective on such later date. LATER EFFECTIVE DATE: \_\_\_\_\_

**IN WITNESS WHEREOF AND UNDER THE PENALTIES OF PERJURY**, we have hereunto signed our names this XXXX day of XXXXXX, in the year 19 95.

.4th

XXXXXX  
XXXXXX  
April.

\_\_\_\_\_  
President/Vice President

Ronald T. Phelps  
\_\_\_\_\_  
Clerk/Assistant Clerk

499884

1006

THE COMMONWEALTH OF MASSACHUSETTS

ARTICLES OF AMENDMENT

GENERAL LAWS, CHAPTER 156B, SECTION 72

I hereby approve the within articles of amendment and, the filing fee in the  
amount of \$ 100 having been paid, said articles are deemed to have  
been filed with me this 3rd day of MAY  
1995

*William Francis Galvin*

**WILLIAM FRANCIS GALVIN**

Secretary of the Commonwealth

TO BE FILLED IN BY CORPORATION

PHOTOCOPY OF ARTICLES OF AMENDMENT TO BE SENT

TO: Roy A. Bourgeois, Esquire  
446 Main Street  
Worcester, MA 01608  
Telephone: (508) 798-8801

**Exhibit 9: Affidavit of Truthfulness and Compliance**



**Massachusetts Department of Public Health**  
**Determination of Need**  
**Affidavit of Truthfulness and Compliance**  
**with Law and Disclosure Form 100.405(B)**

Version: 7-6-17

**Instructions:** Complete information below. When complete check the box "This document is ready to print." This will date stamp and lock the form. Print Form. Each person must sign and date the form. When all signatures have been collected, scan the document and e-mail to: [dph.don@state.ma.us](mailto:dph.don@state.ma.us) Include all attachments as requested.

Application Number: -17102515-TO Original Application Date: 10/25/17

Applicant Name: AdCare, Inc.

Application Type: Transfer of Ownership

Applicant's Business Type: ☒ Corporation ☐ Limited Partnership ☐ Partnership ☐ Trust ☐ LLC ☐ Other

Is the Applicant the sole member or sole shareholder of the Health Facility(ies) that are the subject of this Application? ☒ Yes ☐ No

The undersigned certifies under the pains and penalties of perjury:

1. The Applicant is the sole corporate member or sole shareholder of the Health Facility(ies) that are the subject of this Application;
2. I have read 105 CMR 100.000, the Massachusetts Determination of Need Regulation;
3. I understand and agree to the expected and appropriate conduct of the Applicant pursuant to 105 CMR 100.800;
4. I have read this application for Determination of Need including all exhibits and attachments, and certify that all of the information contained herein is accurate and true;
5. I have submitted the correct Filing Fee and understand it is nonrefundable pursuant to 105 CMR 100.405(B);
6. I have submitted the required copies of this application to the Determination of Need Program, and, as applicable, to all Parties of Record and other parties as required pursuant to 105 CMR 100.405(B);
7. I have caused, as required, notices of intent to be published and duplicate copies to be submitted to all Parties of Record, and all carriers or third-party administrators, public and commercial, for the payment of health care services with which the Applicant contracts, and with Medicare and Medicaid, as required by 105 CMR 100.405(C), et seq.;
8. ~~I have caused proper notification and submissions to the Secretary of Environmental Affairs pursuant to 105 CMR 100.405(E) and 301 CMR 11.00;~~ NA
9. If subject to M.G.L. c. 6D, § 13 and 958 CMR 7.00, I have submitted such Notice of Material Change to the HPC - in accordance with 105 CMR 100.405(G);
10. Pursuant to 105 CMR 100.210(A)(3), I certify that both the Applicant and the Proposed Project are in material and substantial compliance and good standing with relevant federal, state, and local laws and regulations, as well as with all previously issued Notices of Determination of Need and the terms and Conditions attached therein;
11. ~~I have read and understand the limitations on solicitation of funding from the general public prior to receiving a Notice of Determination of Need as established in 105 CMR 100.415;~~ NA
12. I understand that, if Approved, the Applicant, as Holder of the DoN, shall become obligated to all Standard Conditions pursuant to 105 CMR 100.310, as well as any applicable Other Conditions as outlined within 105 CMR 100.000 or that otherwise become a part of the Final Action pursuant to 105 CMR 100.360;
13. Pursuant to 105 CMR 100.705(A), I certify that the Applicant has Sufficient Interest in the Site or facility; and
14. Pursuant to 105 CMR 100.705(A), I certify that the Proposed Project is authorized under applicable zoning by-laws or ordinances, whether or not a special permit is required; or,
  - a. If the Proposed Project is not authorized under applicable zoning by-laws or ordinances, a variance has been received to permit such Proposed Project; or,
  - b. The Proposed Project is exempt from zoning by-laws or ordinances.

**Corporation:**

Attach a copy of Articles of Organization/Incorporation, as amended

David W. Hillis, Sr. David W. Hillis, Sr. 10-25-2017  
CEO for Corporation Name: Signature: Date

David W. Hillis, Sr. David W. Hillis, Sr. 10-25-2017  
Board Chair for Corporation Name: Signature: Date

\* been informed of  
\*\*issued in compliance with 105 CMR 100.000, the Massachusetts Regulation effective  
January 27, 2017.

Affidavit of Truthfulness AdCare, Inc.



This document is ready to print: ☒

Date/time Stamp: 10/25/2017 3:34 pm