

## AGENDA

**Date: May 17, 2018 Location: Room 1G, Time: 9:30 AM**

### **Item 1) General Business:**

- Housekeeping and Evacuation Procedures
- Minutes of January 18, 2018

### **Item 2) Application Review**

- [CW]-Certified Public Accountant Application-*reviewed in Jan*
- [KL]- Certified Public Accountant Application
- [TB]- Certified Public Accountant Application
- [GLR]- Certified Public Accountant Application
- [FD]-Certified Public Accountant Application
- [PT]- Certified Public Accountant Application

**Item 3) Investigative Conference: Review Cases:** *under G.L. c. 112 s. 65C [Closed Session]*

### **Item 4) Break**

**Item 5) Settlement Conference:** *under G.L. c. 112 s. 65C [Closed Session]-Mary Pixley*

**Item 6) Final Decision & Orders:** *under G.L. c. 112 §65C [Closed Session]*

**Item 7) Executive Session:** *[closed session pursuant to G. L. c. 30A, § 21(a)(7) to comply with the public record law G. L. c. 66, § 10, and preserve the confidentiality of medical record information. G. L. c. 4, § 7, ¶ 26(c)]*

### **Item 8) Compliance Monitoring-Probation Termination Request**

- 20160628CA048-IT-ENF [LL] (CA-16-048)

### **Item 9) Correspondences:**

- Email dated 03/28/18 from Jake Kane- re: Exam Credit Extension
- Email dated 02/01/2018 from Harvey Canaan re: Continuing Education Credits-*tabled from Jan*
- Email dated 03/13/18 from Joseph Wolfe re: Course Materials Qualifying for CPA Ethics
- Email dated 03/14/18 from Steven Costa re: CPE course approval
- Email dated 03/14/18 from Christopher Warnken re: CPE Course Approval
- Email dated 03/14/18 from Nan Buchanan-NASBA re: Course Approval
- Email dated 04/20/18 from Andy Coleman re: CPE Credit Approval
- Email dated 04/20/18 from Christina Lamb re: CPE Credit Approval
- Email dated 05/01/18 from John Hill re: CPE Credit Approval
- Letter dated 05/01/18 from James P. Angelini re: Request for CPE Credit Approval
- Email dated 05/02/18 from Kevin Miller re: Request for CPE Credit Approval
- Email dated 05/02/18 from Susan McLeish re: Request for CPE Credit Approval
- Email dated 05/04/18 From Shirley Kwan re: Request for CPE Credit Approval

### **Item 10) 3:30 p.m. New Business:**

Open Session for Topics not reasonably anticipated by the Chair 48 hours in advance of meeting

*Reasonable accommodations or modifications will be provided to individuals with disabilities to participate in Board of Public Accountancy meeting. All requests should be directed to Cheryl Yebba by calling 617-727-3110 or TTY/TDD: (617) 727-2099 by no*

*later than May 16, 2018. While the Division of Professional Licensure, Board of Public Accountancy will attempt to honor all requests, those requests received after May 16, 2018 may not be provided due to feasibility.*