

The Commonwealth of Massachusetts Executive Office of Health and Human Services Department of Public Health Bureau of Health Care Safety and Quality Medical Use of Marijuana Program 99 Chauncy Street, 11<sup>th</sup> Floor, Boston, MA 02111

HOV 9 1 2017

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MARYLOU SUDDERS Secretary

MONICA BHAREL, MD, MPH Commissioner

Tel: 617-660-5370 www.mass.gov/medicalmarijuana

# APPLICATION OF INTENT

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Request for a Certificate of Registration to Operate a Registered Marijuana Dispensary

### INSTRUCTIONS

CHARLES D. BAKER

Governor

KARYN E. POLITO

Lieutenant Governor

This application form is to be completed by a non-profit corporation or domestic business corporation that wishes to apply for a Certificate of Registration to operate a Registered Marijuana Dispensary ("RMD") in Massachusetts ("applicant").

If seeking a Certificate of Registration for more than one RMD, the applicant must submit a separate *Application of Intent*, all required attachments, and an application fee for each proposed RMD. Please identify each application of multiple applications by designating it as Application 1, 2 or 3 in the header of each application page. Please note that no executive, member, or any entity owned or controlled by such an executive or member, may directly or indirectly control more than three RMDs.

However, even if submitting an Application of Intent for more than one RMD, an applicant need only submit one Character and Competency form for each required individual.

Unless indicated otherwise, all responses must be typed into the application forms. Handwritten responses will not be accepted. Please note that character limits include spaces.

Attachments should be labeled or marked so as to identify the question to which it relates.

Each submitted application must be a complete, collated response, printed single-sided on 8 ½" x 11" paper, and secured with a binder clip (no ring binders, spiral binding, staples, or folders).

Mail or hand-deliver the Application of Intent, with all required attachments, the \$1,500 application fee, and Remittance Form to:

Department of Public Health Medical Use of Marijuana Program RMD Applications 99 Chauncy Street, 11<sup>th</sup> Floor Boston, MA 02111

Application fees are non-refundable and non-transferable.

## REVIEW

Applications are reviewed in the order they are received.

After a completed application packet and fee is received by the Department of Public Health ("Department"), the Department will review the information and will contact the applicant if clarifications or updates to the submitted application materials are needed. The Department will notify the applicant whether it has met the standards necessary to be invited to submit a *Management and Operations Profile*.

If invited by the Department to submit a Management and Operations Profile, the applicant must submit the Management and Operations Profile within 45 days from the date of the invitation letter, or the applicant must submit a new Application of Intent and fee in order to proceed in the application process. Applicants must receive an invitation from the Department to submit a Siting Profile within 1 year of the date of submission of the Management and Operations Profile.

## PROVISIONAL CERTIFICATE OF REGISTRATION

Applicants must receive a Provisional Certificate of Registration from the Department within 1 year of the date of the invitation letter from the Department to submit a *Siting Profile*. If the applicant does not meet this deadline, the application will be considered to have expired. Should the applicant wish to proceed with obtaining a Certificate of Registration, a new application must be submitted, beginning with an *Application of Intent*, together with the associated fee.

## REGULATIONS

For complete information regarding registration of an RMD, please refer to 105 CMR 725.100, as well as materials posted on the Medical Usc of Marijuana Program website: <u>www.mass.gov/mcdicalmarijuana</u>.

It is the applicant's responsibility to ensure that all responses are consistent with the requirements of 105 CMR 725.000, et seq., and any requirements specified by the Department, as applicable.

## PUBLIC RECORDS

Please note that all application responses, including all attachments, will be subject to release pursuant to a public records request, as redacted pursuant to the requirements at M.G.L. c. 4, § 7(26).

## QUESTIONS

If additional information is needed regarding the RMD application process, please contact the Medical Use of Marijuana Program at 617-660-5370 or <u>RMDapplication@state.ma.us</u>.

# CHECKLIST

The forms and documents listed below must accompany each application, and be submitted as outlined above:

A fully and properly completed *Application of Intent*, signed by an authorized signatory of the applicant

A copy of the applicant's *Certificate of Legal Existence* (as outlined in Section B)

A completed and signed *Character and Competency* form for each required actor (as outlined in Section C)

Financial account summary(ies) (as outlined in Section D)

A completed *Remittance Form* (use template provided)

✓ A bank or cashier's check made payable to the Commonwealth of Massachusetts for \$1,500

## SECTION A. APPLICANT INFORMATION

Emerald Grove, Inc.

Legal name of Applicant Corporation

## 31 Sadies Way - East Harwich, MA 02645

2.

3.

5.

1.

Mailing address of Applicant Corporation (Street, City/Town, Zip Code)

Alexander Jamoulis

Applicant Corporation's point of contact (the person the Department should contact regarding this application)

774-722-4128

4. Point of contact's telephone number

Jamoulex@gmail.com

Point of contact's c-mail address

6. Number of applications: How many *Applications of Intent* does the applicant intend to submit?

## SECTION B. INCORPORATION

 <u>Attach</u> a *Certificate of Legal Existence* from the Massachusetts Secretary of the Commonwealth, documenting that the applicant is incorporated as a non-profit corporation or domestic business corporation in Massachusetts.

## SECTION C. CHARACTER AND COMPETENCY

8. <u>Attach</u> a completed and signed *Character and Competency* form (use template provided) for each required actor (as outlined in the *Character and Competency* form).

Application \_\_\_\_\_ of \_\_\_\_ Name of Applicant Corporation \_

## SECTION D. INITIAL CAPITAL REQUIREMENT

Describe the sources, types, and amounts of required initial capital in the table below, showing that the applicant has at least \$500,000 in its control and available for this *Application of Intent* and at least \$400,000 in its control and available for each additional *Application of Intent*, if any, as evidenced by bank statements, lines of credit, or financial institution statements. Add more tables if needed.

If the required funds are being held in an account in the name of an individual or entity other than the applicant, the individual or authorized signatory of the entity must provide their signature in the "Signature of Account Holder" column. Their signature below indicates that they are committing the amount of their funds identified in the table to the applicant.

In addition to completing this table, submit a <u>one-page</u> financial account summary for each account listed below documenting the available funds, dated no earlier than 30 days prior to the date the *Application of Intent* was submitted to the Department.

Name on Account	Financial Institution	Type of Account	Amount	Signaturc of Account Holder
Alexander Jamoulis	RBC Capital Markets	Brokerage	\$ <sup>100,000.00</sup>	AL LE
Timothy Jamoulis	RBC Capital Markets	Brokerage	\$ <sup>100,000.00</sup>	Ø
Demetra G. Jamoulis	RBC Capital Markets	Brokerage	\$ <sup> 300,000.00</sup>	Demetredi
			\$	
			\$	
			\$	
			\$	
All with the fall sup law year			\$ 500,000.00 Total	

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here:  $\underline{\mu}$ 

Application of Intent-Page 5

Emerald Grove, Inc.

Application 1 of 1

ATTESTATIONS

Signed under the pains and penalties of perjury, I, the authorized signatory for the applicant, agree and attest that all information included in this application is complete and accurate and that I have an ongoing obligation to submit updated information to the Department if the information presented within this application has changed.

Name of Applicant Corporation

Signature of Authorized Signatory

11/09/2017

Date Signed

Alexander Jamoulis

Print Name of Authorized Signatory

Chief Executive Officer

Title of Authorized Signatory

I, the authorized signatory for the applicant, hereby attest that if the applicant is allowed to proceed to submit a *Management and Operations Profile*, the applicant is prepared to pay a non-refundable application fee of \$30,000 and the cost of all required background checks, and comply with all *Management and Operations Profile* and *Siting Profile* requirements.

Signature of Authorized Signatory

11/09/2017

Date Signed

Alexander Jamoulis Print Name of Authorized Signatory

Chief Executive Officer

Title of Authorized Signatory

Emerald Grove, Inc.

Application 1 of 1

ATTESTATIONS

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Signature of Authorized Signatory

11/09/2017

Date Signed

Alexander Jamoulis

Print Name of Authorized Signatory

Chief Executive Officer

Title of Authorized Signatory

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here:  $M - \sqrt{-1}$ .



# Wealth Management

A division of ABC Capital Markets, L.C. Member 4458/PHNRA/S FC.

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#### YOUR INFORMATION

#### Individual Account

#### Your Financial Advisor

Willhouts Investment Group EtK: Wealth Management 5 Belstol Drive Sante 2 South Faston, MA 02375 Velephone. (508) 200 S200 or (588) Bull-0500 E-meal Bornay-Millionson (588) Bull-0500 Boneal Dornay-Millionson (588) Bull-0500 Weal Weal

Branch Director: Acvie L. Williams Telephone: (568) 230-8960 or (888) 853-5540

#### **Complex Director**

Infan Kn/2 75 State 87 Suite 1700 Noston Ma 02169 Telephone: - (517) 725-2509 ACCOUNT STATEMENT OCTOBER 1, 2017 - OCTOBER 31, 2017



Account aritaben.

Proge 1 of 6

#### ACCOUNT VALUE SUMMARY

	THIS PERIOD	THIS YEAR
Ending account value	\$150,484,89	\$150.484.84

### YOUR PREMIER CLIENT MESSAGE BOARD

Whether you want to build, preserve, enjoy, or shore your hard-corned wealth, we're here to help. For questions about year account, please contact your financial adelsor, who will be happy to assist you.

Anomity Folicyholders: Coming soon! When priviled, additional annuity information, including living and death henefit values, will be added to your statement. 

# Wealth Management

A she should be Capital Nations, LLC, Mercley MYSE/FIRRA/SIPC.

### TIMOTHY JAMOULIS

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### ACCOUNT STATEMENT OCTOBER 1, 2017 - OCTOBER 31, 2017



# ACCOUNT VALUE SUMMARY

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Indian account value	\$195,339.50	\$198,339,50

#### YOUR PREMIER CLIENT MESSAGE BOARD

Whether you want to build, preserve, enjoy, or share your hard-earned wealth, we're here to help. Far questions about your account, please contact your financial advisor, who will be happy to exist you

Anaway Policyholders: Coming sound When provided, additional annuity information, including hving and death benefit values, will be added to your statement

#### YOUR INFORMATION

#### Individual Account

#### Your Financial Advisor

Willands investment Group SBC Wealth Miningement 5 Bristol Drive Seike 2 South Easten, MA 02375 Telephane: (508) 2.53-8960 or (888) 853-5500 E-mail: keyla.willionesistle.com nora.yousiligate.com Web. www.abcom.usa.com

Branch Director: Kevin I., Williams Telephone. (508) 230-5999 or (888) 853-5539

#### **Complex Director**

Brian Katz 75 State 97 Soite 1709 Hoston, MA 62159 Teleplanze: - [647] 725-2000

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# Wealth Management

A division of SEC Capital Marketa, LLC, Member MASE/FMR4/SIPC.

# DEMETRA GJAMOULIS

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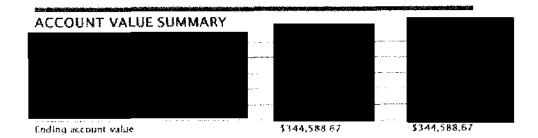
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### ACCOUNT STATEMENT OCTOBER 1, 2017 - OCTOBER 31, 2017

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Account manian Page 1 of 6



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Annuity Policyholders: Coming soon? When provided, additional annuity information, including living and death benefit values, will be added to year statement.

#### YOUR INFORMATION

#### Individual Account

#### Your Financial Advisor

Wallianas Investment, Group RHC Wealth Management S Bristol Janve Steize 2 South Easters, MA, 02075 Steleptiones - (2091 200-0000 or (888) 8.03-5530 Pranik & Sectur Atlanto(2) between Branik & Sectur Atlanto(2) between Branik & WWUTPercentence

Branch Director: Revin L. Williams Trippinger (598) 280-8900 or (888) 853-5530

#### **Complex Director**

Brian Katy 75 State ST Suite 1700 Boston 14A 02479 Telephone: (517] 743-2000

037613 0100DN03 026435



William Francis Galvin Secretary of the Commonwealth **The Commonwealth of Massachusetts** Secretary of the Commonwealth State House, Boston, Massachusetts 02183

Date: November 07, 2017

To Whom It May Concern :

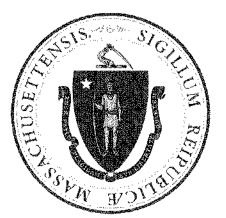
I hereby certify that

## **EMERALD GROVE, INC.**

appears by the records of this office to have been incorporated under the General Laws of this

Commonwealth on September 06, 2017 (Chapter 180).

I also certify that so far as appears of record here, said corporation still has legal existence.



In testimony of which, I have hereunto affixed the Great Seal of the Commonwealth on the date first above written.

Villian Tranens Galicin

Secretary of the Commonwealth

Certificate Number: 17110129310 Verify this Certificate at: http://corp.sec.state.ma.us/CorpWeb/Certificates/Verify.aspx Processed by: