APR Transfer Due Diligence Checklist

Seller

- 1. Contact Jasper Cowley, APR Sales and Transfer Coordinator, to discuss potential sale:
 - Jasper.L.Cowley@mass.gov
 - 857-443-6245
- 2. Determine if buyer is eligible (farmer, beginning farmer, non-profit with ag leasing purpose, etc.).
- Review APR document for ROFR or OPAV¹ language. Either of these will affect the sale process.
- Confirm your understanding of the APR boundary; contact Jasper Cowley to determine if a survey exists
- 5. Do you have an advisor or attorney to help with the transfer? If not, it is advised that you engage one.
- 6. You may be contacted by your MDAR APR stewardship planner to ensure your APR is in compliance. NOTE: *You will not be able to transfer your property until violations are addressed.*
- 7. If there's a real estate listing, ensure that it states the property is subject to an APR and accurately represents any restrictions, such as those concerning dwellings and subdivision.
- 8. Ensure the sale price is based on agricultural value as required. See APR manual for reference.
- 9. Ensure the Purchase & Sale Agreement meets the following requirements:
 - Will not expire prior to the end of the ROFR/OPAV waiver decision deadline.
 - Apportions value of non-APR land separately.
 - Fully executed.
- 10. If a pre-sale conference is required by the APR document or if you wish to arrange one contact Jasper Cowley using the contact information above.

Buyer

- 1. Contact Jasper Cowley, APR Sales and Transfer Coordinator, to discuss potential sale:
 - Jasper.L.Cowley@mass.gov
 - 857-443-6245
- 2. Call the APR program to discuss:
 - APR restrictions (including ROFR/OPAV requirements)
 - APR Compliance status
 - APR boundary/survey
 - Planned future uses
- 3. Check waiver eligibility requirements (are you a farmer, beginning farmer, non-profit with ag leasing purpose, etc.)
- 4. Do you have an advisor or attorney to help with the transfer? If not, it is advised that you engage one.
- 5. Ensure that sale price is based on agricultural value, as required in an OPAV. See APR manual.
- 6. Ensure that Purchase & Sale Agreement meets requirements:
 - Will not expire prior to the end of the ROFR/ OPAV waiver decision deadline.
 - Apportions value of non-APR land separately.
 - Fully executed.
- 7. If a pre-sale conference is required by the APR document or if you wish to arrange one contact Jasper Cowley using the contact information above.

¹ ROFR – Right of First Refusal; OPAV – Option to Purchase at Agricultural Value