

5 Concourse Parkway, Suite 1000 Atlanta, GA 30028

May 24, 2019



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SAMPLE A SAMPLE - Aprio_MA
APT 1A
123 ANY ST
ANYTOWN, US 12345-6789

NOTICE OF DATA BREACH

Dear Sample A Sample,

Aprio LLP is committed to the highest quality services with the highest level of integrity in dealing with our clients, which is why we are writing to let you know about a data security incident that involves your personally identifiable information.

What Happened?

On February 11, 2019, we discovered a potential security incident. Based on the results of our subsequent investigation, we have determined that your personally identifiable information was accessed and acquired without authorization by an unauthorized third party. We are not able to determine whether the information was further accessed once it was acquired by the unauthorized individuals. To date, we have not received any reports from clients or other potentially affected individuals of identity theft or fraud as a result of this incident.

We are consulting with information technology and security experts and will follow their recommendations to enhance the security of our systems and processes and to ensure that this type of incident will not occur again. We have implemented additional security measures designed to prevent such an incident from occurring again, including implementation of strict email retention and expiration policies, blocking internal and external communications containing unencrypted personally identifiable information, enhancing existing and implementing additional security controls, implementation of additional phishing training and email detection with improved methods for removal, planning "white hat" hacking assessments to improve security by exposing potential vulnerabilities before malicious actors can detect and exploit them.

What Information Was Involved

As a result of this incident, an unauthorized person may have accessed and/or acquired some of your personal information, including your:

- first and last name;
- social security number;
- · street address and/or phone number,

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- date of birth;
- driver's license number;
- taxpayer identification number;
- IRS PIN number:
- financial account information (such as a checking account number, routing number, and/or PIN number);
- digital signature.

The above types of information were determined to exist in the following types of documents:

- internal and external email communications between Aprio and its clients, including attachments containing personally identifiable information;
- corporate and individual tax returns and their associated schedules;
- corporate and individual tax preparation documents (including tax credit and quarterly payment documentation);
- documentation used to calculate applicable taxation amounts.

What We Are Doing To Protect Your Information

To help protect your identity, we are offering a complimentary one-year membership of Experian's® IdentityWorksSM. This product provides you with superior identity detection and resolution of identity theft.

To activate your membership and start monitoring your personal information please follow the steps below:

- Ensure that you enroll by: MM/DD/YYYY (Your code will not work after this date.)
- Visit the Experian IdentityWorks website to enroll: www.yourwebsite.com
- Provide your activation code: ABCDEFGHI

If you have questions about the product, need assistance with identity restoration or would like an alternative to enrolling in Experian IdentityWorks online, please contact Experian's customer care team at ###-#### by MM/DD/YYYY. Be prepared to provide engagement number ENGAGEMENT as proof of eligibility for the identity restoration services by Experian.

DETAILS REGARDING YOUR 12-MONTH EXPERIAN IDENTITYWORKS ADDITIONAL MEMBERSHIP:

A credit card is not required for enrollment in Experian IdentityWorks.

You can contact Experian immediately regarding any fraud issues, and have access to the following features once you enroll in Experian IdentityWorks:

- Experian credit report at signup: See what information is associated with your credit file. Daily credit reports are available for online members only.
- Credit Monitoring: Actively monitors Experian, Equifax, and Transunion files for indicators of fraud.
- Identity Restoration: Identity Restoration specialists are immediately available to help you address credit and non-credit related fraud.
- Experian IdentityWorks ExtendCARETM: You receive the same high-level of Identity Restoration support even after your Experian IdentityWorks membership has expired.
- Up to \$1 Million Identity Theft Insurance: Provides coverage for certain costs and unauthorized electronic fund transfers.

If you believe there was fraudulent use of your information and would like to discuss how you may be able to resolve those issues, please reach out to an Experian agent at ###-####. If, after discussing your situation with an agent, it is determined that Identity Restoration support is needed, then an Experian Identity Restoration agent is available to work with you to investigate and resolve each incident of fraud that occurred (including, as appropriate, helping you with contacting credit grantors to dispute charges and close accounts; assisting you in placing a freeze on your credit file with the three major credit bureaus; and assisting you with contacting government agencies to help restore your identity to its proper condition).

Please note that this Identity Restoration support is available to you for one year from the date of this letter and does not require any action on your part at this time. The Terms and Conditions for this offer are located at www.ExperianIDWorks.com/restoration. You will also find self-help tips and information about identity protection at this site.

What You Can Do

We encourage you to remain vigilant with respect to your personal information, and we encourage you to consider the following steps:

- Contact your credit card and other financial companies you have relationships with to alert them that your identity was compromised and to establish additional security on your personal accounts. Closely monitor all financial accounts including credit cards, checking and saving accounts, 401k accounts, etc., by reviewing statements as well as your credit report, and contact the affected financial institution if you see unauthorized activity.
- If you have any accounts where your Social Security number or any other personally identifiable information is your username or password, please switch them to a distinct username or password immediately.
- If you have not yet done so, please file your tax returns as soon as possible. For additional information, contact your local Internal Revenue Service office or call 1-800-908-4490. You can also visit this IRS breach: data affected bv taxpayers information to provides website which https://www.irs.gov/Individuals/Data-Breach-Information-for-Taxpayers.
- Monitor your credit report at all three of the national credit reporting agencies. Even if you do not find any suspicious activity on your credit reports, we recommend that you check your credit report periodically.
- The Fair Credit Reporting Act ("FCRA") requires each of the nationwide credit reporting companies Equifax, Experian, and TransUnion — to provide you with a free copy of your credit report, at your request, once every 12 months. You can order a free copy of your credit report by:
 - o visiting www.annualcreditreport.com;
 - calling 877-322-8228; or
 - completing the Annual Credit Report Form on the Federal Trade Commission website at http://www.consumer.ftc.gov/articles/pdf-0093-annual-report-request-form.pdf.

The contact information for all three national credit reporting agencies is listed below.

Equifax	Experian	TransUnion
Phone: 800-685-1111 P.O. Box 740256 Atlanta, GA 30374 www.equifax.com	Phone: 1-888-397-3742 P.O. Box 9532 Allen, TX 75013 www.experian.com	Phone: 800-888-4213 P.O. Box 6790 Fullerton, CA 92834 www.transunion.com

Consider placing a fraud alert message on your credit file. By placing this alert on your credit file, any company that requests your credit file will receive a message warning them that you may have been a victim of fraud. Companies that receive this alert may request that you provide proof of your identity. This step will help to protect you from accounts being opened or used by anyone other than yourself. If you would like to place a fraud alert on your credit file, call TransUnion at 1-800-680-7289 or request a fraud alert at https://www.transunion.com/fraud-victim-resource/place-fraud-alert.



- Under Massachusetts law, you have the right to obtain any police report filed in regard to this incident. If you are the victim of identity theft, you also have the right to file a police report and obtain a copy of it.
- You have the right to place a security freeze on your credit report. A security freeze is intended to prohibit a credit reporting agency from releasing any information from a consumer's credit report without written authorization. Please be aware, however, that placing a security freeze on your credit report may delay, interfere with, or prevent the timely approval of any requests you make for new loans, credit mortgages, employment, housing, or other services. To place a security freeze on your credit report, you must send a written request to each of the three major consumer reporting agencies by regular, certified, or overnight mail in order for the freeze to be effective. In order to request a security freeze, you will need to provide the following information: (1) full name (including middle initial and any suffixes); (2) social security number; (3) date of birth; (4) current address and previous addresses for the past five years; (5) proof of current address, such as a current utility bill, bank statement, or insurance statement; (6) a legible photocopy of a government issued identification card (state driver's license, military identification, etc.); (7) any applicable incident report or complaint with a law enforcement agency or the Registry of Motor Vehicles. If you have been a victim of identity theft, and you provide the credit reporting agency with a valid police report, it cannot charge you to place, lift, or remove a security freeze.
- You may also place a security freeze on your credit report online by visiting the below links:

https://www.experian.com/freeze/center.html https://www.transunion.com/credit-freeze https://www.equifax.com/personal/credit-report-services/

• If you believe you are the victim of identity theft or have reason to believe your personal information has been misused, you should immediately contact the Federal Trade Commission and the Attorney General's office in your state. You can also obtain information from these sources about additional methods to prevent identity theft. And you can obtain information from the Federal Trade Commission and/or the three national consumer reporting agencies identified above for more information regarding fraud alerts and security freezes. Contact information for the Federal Trade Commission is as follows:

Federal Trade Commission Consumer Response Center 600 Pennsylvania Avenue, NW Washington, D.C. 20580 1-877-438-4338 www.ftc.gov/idtheft

For More Information

We take the protection of your personal information very seriously and apologize for any inconvenience that this incident may have caused. If you have any questions regarding this notification, please contact Danielle Berg, Aprio Chief Marketing and Communications Officer, at <u>Danielle Berg@aprio.com</u> or (770) 353-7111.

Sincerely,

Richard Kopelman

Managing Partner and CEO

Richard Kopslman

Aprio, LLP