

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 19
Auburn Water District Loan Amortization
DW-14-01

Initial Loan Amount	2,688,952.00	Loan Origination Fee (\$5.50/1000)	14,789.24
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	2,688,952.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		23,005.48	23,005.48	1,725.41	14,789.24	39,520.13	
1/15/2017	108,771.00	26,889.52	135,660.52	2,016.71		137,677.23	177,197.36
7/15/2017		25,801.81	25,801.81	1,935.14		27,736.95	
1/15/2018	111,135.00	25,801.81	136,936.81	1,935.14		138,871.95	166,608.89
7/15/2018		24,690.46	24,690.46	1,851.78		26,542.24	
1/15/2019	113,550.00	24,690.46	138,240.46	1,851.78		140,092.24	166,634.49
7/15/2019		23,554.96	23,554.96	1,766.62		25,321.58	
1/15/2020	116,018.00	23,554.96	139,572.96	1,766.62		141,339.58	166,661.16
7/15/2020		22,394.78	22,394.78	1,679.61		24,074.39	
1/15/2021	118,539.00	22,394.78	140,933.78	1,679.61		142,613.39	166,687.78
7/15/2021		21,209.39	21,209.39	1,590.70		22,800.09	
1/15/2022	121,116.00	21,209.39	142,325.39	1,590.70		143,916.09	166,716.19
7/15/2022		19,998.23	19,998.23	1,499.87		21,498.10	
1/15/2023	123,748.00	19,998.23	143,746.23	1,499.87		145,246.10	166,744.19
7/15/2023		18,760.75	18,760.75	1,407.06		20,167.81	
1/15/2024	126,438.00	18,760.75	145,198.75	1,407.06		146,605.81	166,773.61
7/15/2024		17,496.37	17,496.37	1,312.23		18,808.60	
1/15/2025	129,185.00	17,496.37	146,681.37	1,312.23		147,993.60	166,802.20
7/15/2025		16,204.52	16,204.52	1,215.34		17,419.86	
1/15/2026	131,993.00	16,204.52	148,197.52	1,215.34		149,412.86	166,832.72
7/15/2026		14,884.59	14,884.59	1,116.34		16,000.93	
1/15/2027	134,862.00	14,884.59	149,746.59	1,116.34		150,862.93	166,863.87
7/15/2027		13,535.97	13,535.97	1,015.20		14,551.17	
1/15/2028	137,793.00	13,535.97	151,328.97	1,015.20		152,344.17	166,895.34
7/15/2028		12,158.04	12,158.04	911.85		13,069.89	
1/15/2029	140,788.00	12,158.04	152,946.04	911.85		153,857.89	166,927.79
7/15/2029		10,750.16	10,750.16	806.26		11,556.42	
1/15/2030	143,847.00	10,750.16	154,597.16	806.26		155,403.42	166,959.84
7/15/2030		9,311.69	9,311.69	698.38		10,010.07	
1/15/2031	146,974.00	9,311.69	156,285.69	698.38		156,984.07	166,994.13
7/15/2031		7,841.95	7,841.95	588.15		8,430.10	
1/15/2032	150,168.00	7,841.95	158,009.95	588.15		158,598.10	167,028.19
7/15/2032		6,340.27	6,340.27	475.52		6,815.79	
1/15/2033	153,432.00	6,340.27	159,772.27	475.52		160,247.79	167,063.58
7/15/2033		4,805.95	4,805.95	360.45		5,166.40	
1/15/2034	156,766.00	4,805.95	161,571.95	360.45		161,932.40	167,098.79
7/15/2034		3,238.29	3,238.29	242.87		3,481.16	
1/15/2035	160,174.00	3,238.29	163,412.29	242.87		163,655.16	167,136.32
7/15/2035		1,636.55	1,636.55	122.74		1,759.29	
1/15/2036	163,655.00	1,636.55	165,291.55	122.74		165,414.29	167,173.58
7/15/2036							
	2,688,952.00	599,124.46	3,288,076.46	44,934.33	14,789.24	3,347,800.03	3,347,800.03

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 12
Auburn Water District
DW-05-07

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Principal Amount: \$2,252,391.36

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	22,919.78	22,919.78	1,718.98	24,638.76
15-Jul-09	105,003.15	22,523.91	127,527.06	1,689.29	129,216.35
15-Jan-10	-	21,473.88	21,473.88	1,610.54	23,084.42
15-Jul-10	107,124.54	21,473.88	128,598.42	1,610.54	130,208.96
15-Jan-11	-	20,402.64	20,402.64	1,530.20	21,932.84
15-Jul-11	109,288.99	20,402.64	129,691.63	1,530.20	131,221.83
15-Jan-12	-	19,309.75	19,309.75	1,448.23	20,757.98
15-Jul-12	111,496.49	19,309.75	130,806.24	1,448.23	132,254.47
15-Jan-13	-	18,194.78	18,194.78	1,364.61	19,559.39
15-Jul-13	113,749.00	18,194.78	131,943.78	1,364.61	133,308.39
15-Jan-14	-	17,057.29	17,057.29	1,279.30	18,336.59
15-Jul-14	116,047.51	17,057.29	133,104.80	1,279.30	134,384.10
15-Jan-15	-	15,896.82	15,896.82	1,192.26	17,089.08
15-Jul-15	118,391.02	15,896.82	134,287.84	1,192.26	135,480.10
15-Jan-16	-	14,712.91	14,712.91	1,103.47	15,816.38
15-Jul-16	120,783.46	14,712.91	135,496.37	1,103.47	136,599.84
15-Jan-17	-	13,505.07	13,505.07	1,012.88	14,517.95
15-Jul-17	123,222.87	13,505.07	136,727.94	1,012.88	137,740.82
15-Jan-18	-	12,272.84	12,272.84	920.46	13,193.30
15-Jul-18	125,712.18	12,272.84	137,985.02	920.46	138,905.48
15-Jan-19	-	11,015.72	11,015.72	826.18	11,841.90
15-Jul-19	128,252.37	11,015.72	139,268.09	826.18	140,094.27
15-Jan-20	-	9,733.20	9,733.20	729.99	10,463.19
15-Jul-20	130,843.45	9,733.20	140,576.65	729.99	141,306.64
15-Jan-21	-	8,424.76	8,424.76	631.86	9,056.62
15-Jul-21	133,486.39	8,424.76	141,911.15	631.86	142,543.01
15-Jan-22	-	7,089.90	7,089.90	531.74	7,621.64
15-Jul-22	136,183.14	7,089.90	143,273.04	531.74	143,804.78
15-Jan-23	-	5,728.07	5,728.07	429.61	6,157.68
15-Jul-23	138,934.69	5,728.07	144,662.76	429.61	145,092.37
15-Jan-24	-	4,338.72	4,338.72	325.40	4,664.12
15-Jul-24	141,741.04	4,338.72	146,079.76	325.40	146,405.16
15-Jan-25	-	2,921.31	2,921.31	219.10	3,140.41
15-Jul-25	144,605.12	2,921.31	147,526.43	219.10	147,745.53
15-Jan-26	-	1,475.26	1,475.26	110.64	1,585.90
15-Jul-26	147,525.95	1,475.26	149,001.21	110.64	149,111.85
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$2,252,391.36	\$452,549.53	\$2,704,940.89	\$33,941.21	\$2,738,882.10

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Auburn WaterDist

DW-05-07

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$2,505,889.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$98,829.00	\$29,374.59	\$128,203.59	\$1,879.42	14,051.48	\$144,134.49
15-Jan-08	0.00	24,070.60	24,070.60	1,805.30		25,875.90
15-Jul-08	105,185.00	24,070.60	129,255.60	1,805.30		131,060.90
15-Jan-09	0.00	23,018.75	23,018.75	1,726.41		24,745.16
15-Jul-09	107,310.00	23,018.75	130,328.75	1,726.41		132,055.16
15-Jan-10	0.00	21,945.65	21,945.65	1,645.92		23,591.57
15-Jul-10	109,478.00	21,945.65	131,423.65	1,645.92		133,069.57
15-Jan-11	0.00	20,850.87	20,850.87	1,563.82		22,414.69
15-Jul-11	111,690.00	20,850.87	132,540.87	1,563.82		134,104.69
15-Jan-12	0.00	19,733.97	19,733.97	1,480.05		21,214.02
15-Jul-12	113,946.00	19,733.97	133,679.97	1,480.05		135,160.02
15-Jan-13	0.00	18,594.51	18,594.51	1,394.59		19,989.10
15-Jul-13	116,248.00	18,594.51	134,842.51	1,394.59		136,237.10
15-Jan-14	0.00	17,432.03	17,432.03	1,307.40		18,739.43
15-Jul-14	118,597.00	17,432.03	136,029.03	1,307.40		137,336.43
15-Jan-15	0.00	16,246.06	16,246.06	1,218.45		17,464.51
15-Jul-15	120,992.00	16,246.06	137,238.06	1,218.45		138,456.51
15-Jan-16	0.00	15,036.14	15,036.14	1,127.71		16,163.85
15-Jul-16	123,437.00	15,036.14	138,473.14	1,127.71		139,600.85
15-Jan-17	0.00	13,801.77	13,801.77	1,035.13		14,836.90
15-Jul-17	125,930.00	13,801.77	139,731.77	1,035.13		140,766.90
15-Jan-18	0.00	12,542.47	12,542.47	940.69		13,483.16
15-Jul-18	128,474.00	12,542.47	141,016.47	940.69		141,957.16
15-Jan-19	0.00	11,257.73	11,257.73	844.33		12,102.06
15-Jul-19	131,070.00	11,257.73	142,327.73	844.33		143,172.06
15-Jan-20	0.00	9,947.03	9,947.03	746.03		10,693.06
15-Jul-20	133,718.00	9,947.03	143,665.03	746.03		144,411.06
15-Jan-21	0.00	8,609.85	8,609.85	645.74		9,255.59
15-Jul-21	136,419.00	8,609.85	145,028.85	645.74		145,674.59
15-Jan-22	0.00	7,245.66	7,245.66	543.42		7,789.08
15-Jul-22	139,175.00	7,245.66	146,420.66	543.42		146,964.08
15-Jan-23	0.00	5,853.91	5,853.91	439.04		6,292.95
15-Jul-23	141,987.00	5,853.91	147,840.91	439.04		148,279.95
15-Jan-24	0.00	4,434.04	4,434.04	332.55		4,766.59
15-Jul-24	144,855.00	4,434.04	149,289.04	332.55		149,621.59
15-Jan-25	0.00	2,985.49	2,985.49	223.91		3,209.40
15-Jul-25	147,782.00	2,985.49	150,767.49	223.91		150,991.40
15-Jan-26	0.00	1,507.67	1,507.67	113.08		1,620.75
15-Jul-26	150,767.00	1,507.67	152,274.67	113.08		152,387.75
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$2,505,889.00	\$539,602.99	\$3,045,491.99	\$40,146.56	\$14,051.48	\$3,099,690.03

Massachusetts Water Clean Water Trust
Series 19 Swap
AUBURN WATER DISTRICT Reamortization
DW-14-01

Original Loan Amount	2,688,952.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	16
Principal Paid Down	449,474.00	Loan Rate	2.00%
Outstanding Loan Obligation	2,239,478.00	Closing Date	6/15/2020
Remaining Balance	(97,542.31)	First Payment	7/15/2020
Net New Loan Obligation	2,141,935.69		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/15/2020							
7/15/2020		22,232.21	22,232.21	1,667.42		23,899.63	
1/15/2021	113,375.91	21,419.36	134,795.27	1,606.45		136,401.72	160,301.35
7/15/2021		20,285.60	20,285.60	1,521.42		21,807.02	
1/15/2022	115,840.70	20,285.60	136,126.30	1,521.42		137,647.72	159,454.74
7/15/2022		19,127.19	19,127.19	1,434.54		20,561.73	
1/15/2023	118,358.05	19,127.19	137,485.24	1,434.54		138,919.78	159,481.51
7/15/2023		17,943.61	17,943.61	1,345.77		19,289.38	
1/15/2024	120,930.91	17,943.61	138,874.52	1,345.77		140,220.29	159,509.67
7/15/2024		16,734.30	16,734.30	1,255.07		17,989.37	
1/15/2025	123,558.22	16,734.30	140,292.52	1,255.07		141,547.59	159,536.97
7/15/2025		15,498.72	15,498.72	1,162.40		16,661.12	
1/15/2026	126,243.93	15,498.72	141,742.65	1,162.40		142,905.05	159,566.17
7/15/2026		14,236.28	14,236.28	1,067.72		15,304.00	
1/15/2027	128,987.98	14,236.28	143,224.26	1,067.72		144,291.98	159,595.98
7/15/2027		12,946.40	12,946.40	970.98		13,917.38	
1/15/2028	131,791.32	12,946.40	144,737.72	970.98		145,708.70	159,626.08
7/15/2028		11,628.49	11,628.49	872.14		12,500.62	
1/15/2029	134,655.88	11,628.49	146,284.36	872.14		147,156.50	159,657.12
7/15/2029		10,281.93	10,281.93	771.14		11,053.07	
1/15/2030	137,581.60	10,281.93	147,863.53	771.14		148,634.68	159,687.75
7/15/2030		8,906.11	8,906.11	667.96		9,574.07	
1/15/2031	140,572.43	8,906.11	149,478.55	667.96		150,146.50	159,720.57
7/15/2031		7,500.39	7,500.39	562.53		8,062.92	
1/15/2032	143,627.30	7,500.39	151,127.69	562.53		151,690.22	159,753.14
7/15/2032		6,064.11	6,064.11	454.81		6,518.92	
1/15/2033	146,749.15	6,064.11	152,813.27	454.81		153,268.07	159,787.00
7/15/2033		4,596.62	4,596.62	344.75		4,941.37	
1/15/2034	149,937.91	4,596.62	154,534.53	344.75		154,879.28	159,820.65
7/15/2034		3,097.24	3,097.24	232.29		3,329.54	
1/15/2035	153,197.51	3,097.24	156,294.75	232.29		156,527.05	159,856.58
7/15/2035		1,565.27	1,565.27	117.40		1,682.66	
1/15/2036	156,526.89	1,565.27	158,092.15	117.40		158,209.55	159,892.21
	2,141,935.69	384,476.09	2,526,411.78	28,835.71		2,555,247.49	2,555,247.49

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Auburn Water District Loan Amortization
DWP-19-19

Loan Amount Approved	1,870,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	246,840.00	Loan Term (in years)	20
Amount to be Financed	1,623,160.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		5,771.24	5,771.24	432.84		6,204.08	
1/15/2022	65,658.00	16,231.60	81,889.60	1,217.37		83,106.97	89,311.05
7/15/2022		15,575.02	15,575.02	1,168.13		16,743.15	
1/15/2023	67,086.00	15,575.02	82,661.02	1,168.13		83,829.15	100,572.29
7/15/2023		14,904.16	14,904.16	1,117.81		16,021.97	
1/15/2024	68,544.00	14,904.16	83,448.16	1,117.81		84,565.97	100,587.94
7/15/2024		14,218.72	14,218.72	1,066.40		15,285.12	
1/15/2025	70,033.00	14,218.72	84,251.72	1,066.40		85,318.12	100,603.25
7/15/2025		13,518.39	13,518.39	1,013.88		14,532.27	
1/15/2026	71,555.00	13,518.39	85,073.39	1,013.88		86,087.27	100,619.54
7/15/2026		12,802.84	12,802.84	960.21		13,763.05	
1/15/2027	73,110.00	12,802.84	85,912.84	960.21		86,873.05	100,636.11
7/15/2027		12,071.74	12,071.74	905.38		12,977.12	
1/15/2028	74,699.00	12,071.74	86,770.74	905.38		87,676.12	100,653.24
7/15/2028		11,324.75	11,324.75	849.36		12,174.11	
1/15/2029	76,323.00	11,324.75	87,647.75	849.36		88,497.11	100,671.21
7/15/2029		10,561.52	10,561.52	792.11		11,353.63	
1/15/2030	77,982.00	10,561.52	88,543.52	792.11		89,335.63	100,689.27
7/15/2030		9,781.70	9,781.70	733.63		10,515.33	
1/15/2031	79,676.00	9,781.70	89,457.70	733.63		90,191.33	100,706.66
7/15/2031		8,984.94	8,984.94	673.87		9,658.81	
1/15/2032	81,408.00	8,984.94	90,392.94	673.87		91,066.81	100,725.62
7/15/2032		8,170.86	8,170.86	612.81		8,783.67	
1/15/2033	83,177.00	8,170.86	91,347.86	612.81		91,960.67	100,744.35
7/15/2033		7,339.09	7,339.09	550.43		7,889.52	
1/15/2034	84,985.00	7,339.09	92,324.09	550.43		92,874.52	100,764.04
7/15/2034		6,489.24	6,489.24	486.69		6,975.93	
1/15/2035	86,832.00	6,489.24	93,321.24	486.69		93,807.93	100,783.87
7/15/2035		5,620.92	5,620.92	421.57		6,042.49	
1/15/2036	88,719.00	5,620.92	94,339.92	421.57		94,761.49	100,803.98
7/15/2036		4,733.73	4,733.73	355.03		5,088.76	
1/15/2037	90,648.00	4,733.73	95,381.73	355.03		95,736.76	100,825.52
7/15/2037		3,827.25	3,827.25	287.04		4,114.29	
1/15/2038	92,618.00	3,827.25	96,445.25	287.04		96,732.29	100,846.59
7/15/2038		2,901.07	2,901.07	217.58		3,118.65	
1/15/2039	94,631.00	2,901.07	97,532.07	217.58		97,749.65	100,868.30
7/15/2039		1,954.76	1,954.76	146.61		2,101.37	
1/15/2040	96,687.00	1,954.76	98,641.76	146.61		98,788.37	100,889.73
7/15/2040		987.89	987.89	74.09		1,061.98	
1/15/2041	98,789.00	987.89	99,776.89	74.09		99,850.98	100,912.96
7/15/2041							
	1,623,160.00	353,540.02	1,976,700.02	26,515.50		2,003,215.52	2,003,215.52

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Clean Water Trust
Series 23 Swap
AUBURN WATER DISTRICT Reamortization
DWP-19-19

Original Loan Amount	1,870,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	246,840.00	Loan Term (in years)	18
Principal Paid Down	132,744.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,490,416.00	Closing Date	5/10/2023
Remaining Balance	(43,559.00)	First Payment	7/15/2023
Net New Loan Obligation	1,446,857.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		14,746.86	14,746.86	1,106.01		15,852.88	
1/15/2024	66,540.74	14,468.57	81,009.31	1,085.14		82,094.46	97,947.34
7/15/2024		13,803.16	13,803.16	1,035.24		14,838.40	
1/15/2025	67,986.21	13,803.16	81,789.37	1,035.24		82,824.61	97,663.01
7/15/2025		13,123.30	13,123.30	984.25		14,107.55	
1/15/2026	69,463.72	13,123.30	82,587.02	984.25		83,571.27	97,678.82
7/15/2026		12,428.66	12,428.66	932.15		13,360.81	
1/15/2027	70,973.27	12,428.66	83,401.93	932.15		84,334.08	97,694.90
7/15/2027		11,718.93	11,718.93	878.92		12,597.85	
1/15/2028	72,515.83	11,718.93	84,234.76	878.92		85,113.68	97,711.53
7/15/2028		10,993.77	10,993.77	824.53		11,818.31	
1/15/2029	74,092.38	10,993.77	85,086.16	824.53		85,910.69	97,728.99
7/15/2029		10,252.85	10,252.85	768.96		11,021.81	
1/15/2030	75,702.90	10,252.85	85,955.75	768.96		86,724.72	97,746.53
7/15/2030		9,495.82	9,495.82	712.19		10,208.01	
1/15/2031	77,347.37	9,495.82	86,843.19	712.19		87,555.38	97,763.38
7/15/2031		8,722.35	8,722.35	654.18		9,376.52	
1/15/2032	79,028.76	8,722.35	87,751.11	654.18		88,405.28	97,781.80
7/15/2032		7,932.06	7,932.06	594.90		8,526.96	
1/15/2033	80,746.05	7,932.06	88,678.11	594.90		89,273.01	97,799.98
7/15/2033		7,124.60	7,124.60	534.34		7,658.94	
1/15/2034	82,501.22	7,124.60	89,625.82	534.34		90,160.16	97,819.10
7/15/2034		6,299.59	6,299.59	472.47		6,772.05	
1/15/2035	84,294.24	6,299.59	90,593.82	472.47		91,066.29	97,838.35
7/15/2035		5,456.64	5,456.64	409.25		5,865.89	
1/15/2036	86,126.08	5,456.64	91,582.73	409.25		91,991.97	97,857.86
7/15/2036		4,595.38	4,595.38	344.65		4,940.04	
1/15/2037	87,998.73	4,595.38	92,594.11	344.65		92,938.76	97,878.80
7/15/2037		3,715.39	3,715.39	278.65		3,994.05	
1/15/2038	89,911.15	3,715.39	93,626.55	278.65		93,905.20	97,899.25
7/15/2038		2,816.28	2,816.28	211.22		3,027.50	
1/15/2039	91,865.32	2,816.28	94,681.60	211.22		94,892.83	97,920.33
7/15/2039		1,897.63	1,897.63	142.32		2,039.95	
1/15/2040	93,861.21	1,897.63	95,758.84	142.32		95,901.17	97,941.12
7/15/2040		959.02	959.02	71.93		1,030.94	
1/15/2041	95,901.80	959.02	96,860.82	71.93		96,932.74	97,963.69
7/15/2041							
	1,446,857.00	291,886.30	1,738,743.30	21,891.47		1,760,634.78	1,760,634.78

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.