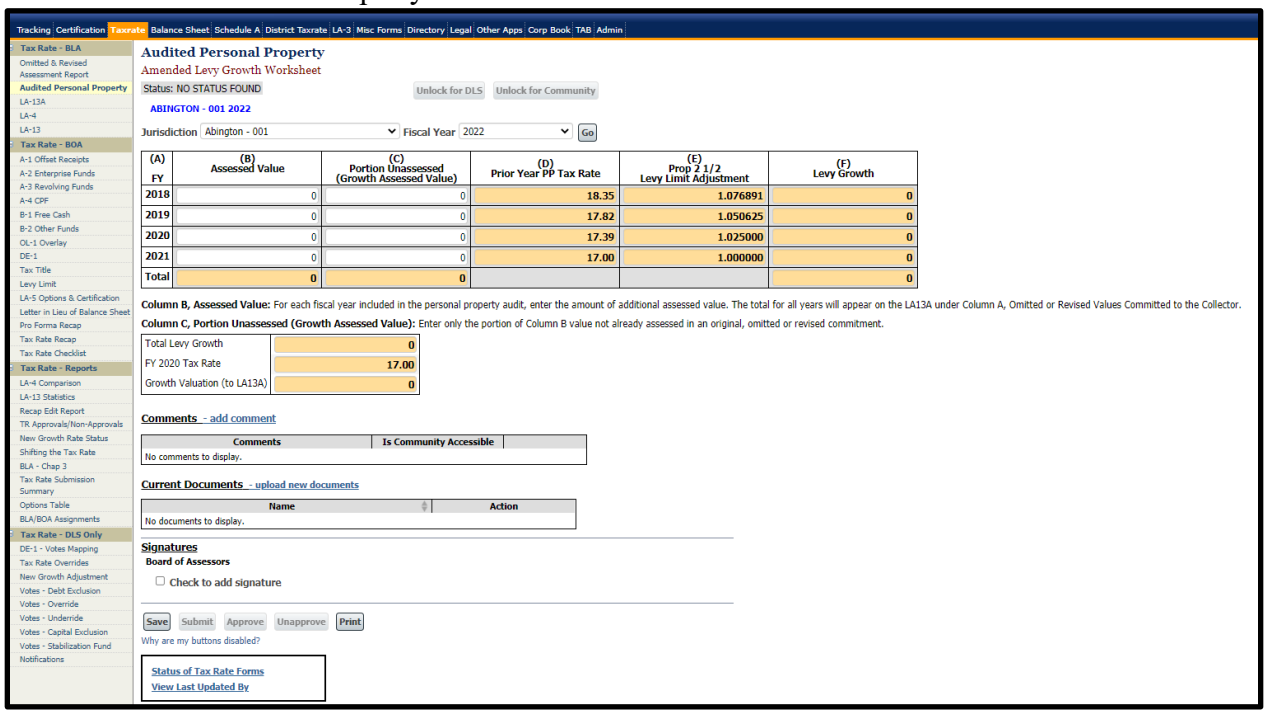
Instructions for FY 2022 Audited Personal Property - Amended Levy Growth Worksheet

The new Audited Personal Property form can be found on Gateway under:

Tax Rate – BLA

Audited Personal Property



STEP 1 – SELECT THE COMMUNITY NAME (JURISDICTION) AND FISCAL YEAR FROM THE DROP DOWN BOXES

STEP 2 - DETERMINE AND REPORT LEVY GROWTH FOR ALLOWABLE YEARS

Column A: Fiscal Year – This column lists the fiscal years that can be included in the personal property audit, beginning with the earliest fiscal year.

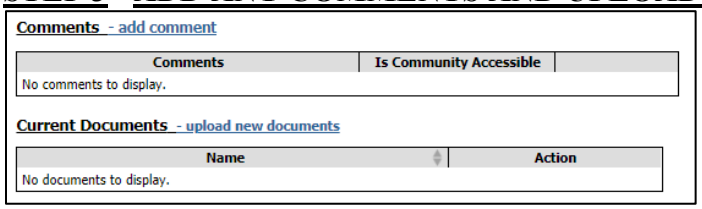
Column B: Assessed Valuation – Include the amount of additional assessed valuation for each Fiscal Year.

Column C: Portion Unassessed (Growth Assessed Value) – Include only that amount of the additional assessed valuation, for the fiscal year, *not already assessed* in an original or omitted or revised commitment.

Column D: Personal Property Tax Rate – The personal property tax rate, for the fiscal year prior to the fiscal year the assessed valuation qualified as growth, *will automatically populate in the column. NOTE: The tax rate used for each fiscal year is the PRIOR YEARS tax rate. Growth is always calculated using the prior year's tax rate.*

Column F: Levy Growth – The spreadsheet will automatically populate the allowable levy growth for amounts entered for each fiscal year.

STEP 3 - ADD ANY COMMENTS AND UPLOAD SUPPORTING DOCUMENTATION



STEP 4 – SAVE, SIGN (Click to add signature), AND SUBMIT THE FORM



The spreadsheet will then Complete the Growth and Valuation section.

Total Levy Growth	0
FY 2020 Tax Rate	17.00
Growth Valuation (to LA13A)	0

This information will be automatically transferred to the LA-13A

