

Barnstable County

CONTACT INFORMATION

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Hyannis, MA 02601
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WEBSITE

barnstablecountyretirement.org

BOARD MEMBERS

Charles Frazier
Carol Coppola*
Ronald Bergstrom
Harold Brunelle
TK Menesale

*indicates Chairperson

BOARD ADMINISTRATOR

Susy Bento Holmes

SYSTEM MEMBERS

Active Members4,790
Total Payroll\$307.8 M
Average Salary\$64,300
Average Age48
Average Service11.1

Retired Members.....3,510
Benefits Paid\$113.4 M
Average Benefit\$32,300
Average Age71

2022 EARNED INCOME OF DISABILITY RETIREES:

Disability Retirees326
Reported Earnings134
Excess Earners.....3
Refund Due\$13,257

Last Valuation: 1/1/22
Actuary: Segal

\$1.6 B
Market Value

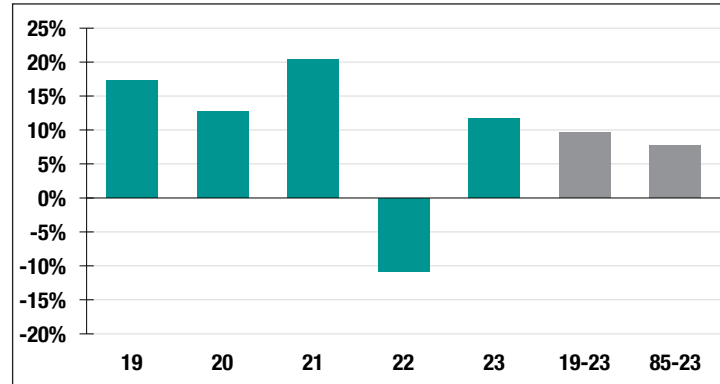
11.66%
2023 Returns

8.06%
2014-2023
(Annualized)

7.70%
1985-2023
(Annualized)

Investment Returns

(2019-2023, 5-Year & 39-Year Averages, as of 12/31/23)



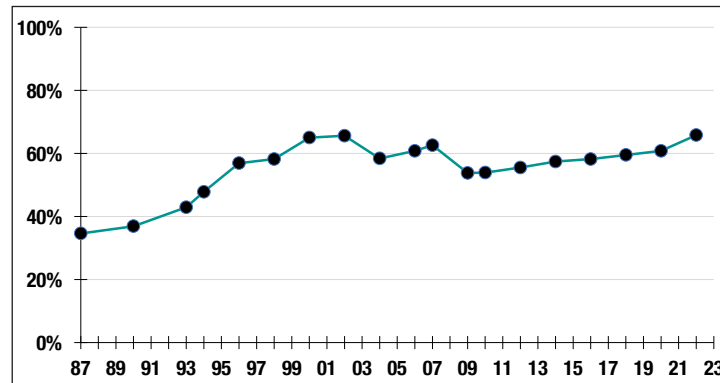
6.90%

Assumed Rate
of Return

\$18,000

COLA BASE
(FY2025)

Funded Ratio History [1987-2023]



65.8%

Funded Ratio

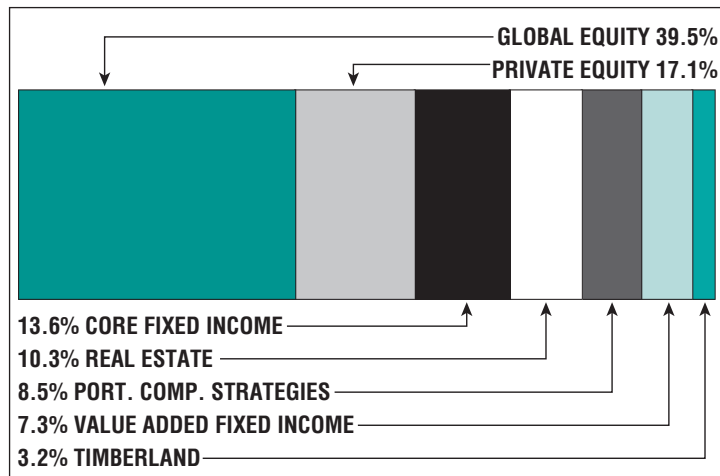
2037

Fully Funded

**5.80% Total
Increasing**

Funding Schedule

Asset Allocation [12/31/23]



\$755.2 M

Unfunded Liability

\$83.4 M
(FY2024)

Total Pension
Appropriation