

Barnstable County

Contact Information

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Website

barnstablecountyretirement.org

Board Members

Carol Coppola*
Ronald Bergstrom
Charles Frazier
Harold Brunelle
TK Menesale
*indicates Chairperson

Board Administrator

Susy Bento Holmes

2023 Earned Income of Disability Retirees

Disability Retirees..... 328
Reported Earnings 137
Excess Earners..... 2
Refund Due.....\$52,558

System Members

Active Members.....4,981
Total Payroll \$347.5 M
Average Salary.....\$69,800
Average Age.....47
Average Service Years 10.4

Retired Members3,693
Benefits Paid..... \$128.3 M
Average Benefit.....\$34,800
Average Age72

Last Valuation

1/1/24

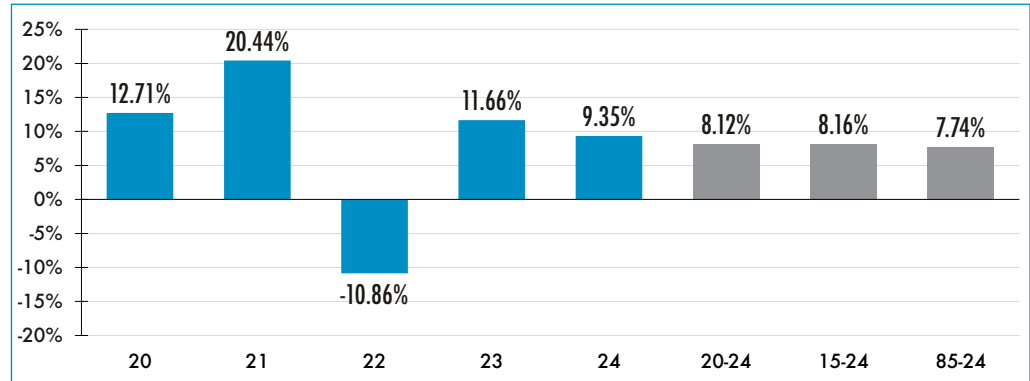
Actuary

Segal

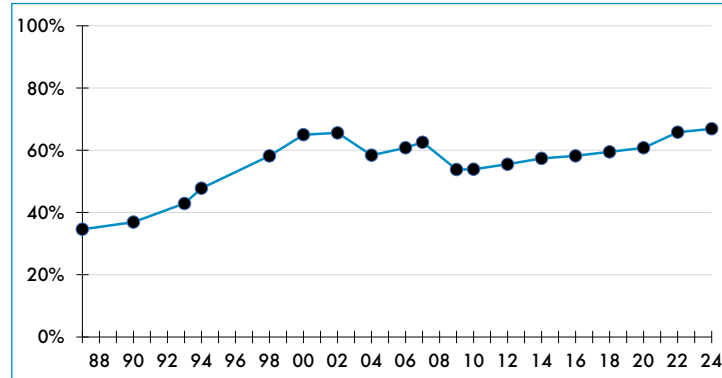
Featured Data

Market Value	2024 Returns	Assumed Rate of Return	COLA Base (FY 2026)	Funded Ratio
\$ 1.7 B	9.35%	6.90%	\$ 18,000	66.9%

Investment Returns (2020-2024; 5, 10, & 40 Year Averages)



Funded Ratio History (1987-2024)



Board Funding

Unfunded Liability
\$ 798.9 M
Fully Funded
2037
Funding Schedule
Varies Total Increasing
Total Pension Appropriation
\$ 89.3 M (FY 2025)

Asset Allocation

