Massachusetts Clean Water Trust
Series 26
Bellingham Loan Amortization
CWT-23-01

Loan Amount Approved	315,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	20
		Loan Rate	2.00%
Amount to be Financed	315,000.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025		2,782.50	2,782.50	208.69		2,991.19	
1/15/2026	12,742.00	3,150.00	15,892.00	236.25		16,128.25	19,119.44
7/15/2026		3,022.58	3,022.58	226.69		3,249.27	
1/15/2027	13,019.00	3,022.58	16,041.58	226.69		16,268.27	19,517.55
7/15/2027		2,892.39	2,892.39	216.93		3,109.32	
1/15/2028	13,302.00	2,892.39	16,194.39	216.93		16,411.32	19,520.64
7/15/2028		2,759.37	2,759.37	206.95		2,966.32	
1/15/2029	13,591.00	2,759.37	16,350.37	206.95		16,557.32	19,523.65
7/15/2029		2,623.46	2,623.46	196.76		2,820.22	
1/15/2030	13,886.00	2,623.46	16,509.46	196.76		16,706.22	19,526.44
7/15/2030		2,484.60	2,484.60	186.35		2,670.95	
1/15/2031	14,188.00	2,484.60	16,672.60	186.35		16,858.95	19,529.89
7/15/2031		2,342.72	2,342.72	175.70		2,518.42	
1/15/2032	14,497.00	2,342.72	16,839.72	175.70		17,015.42	19,533.85
7/15/2032		2,197.75	2,197.75	164.83		2,362.58	
1/15/2033	14,812.00	2,197.75	17,009.75	164.83		17,174.58	19,537.16
7/15/2033		2,049.63	2,049.63	153.72		2,203.35	
1/15/2034	15,134.00	2,049.63	17,183.63	153.72		17,337.35	19,540.70
7/15/2034		1,898.29	1,898.29	142.37		2,040.66	
1/15/2035	15,462.00	1,898.29	17,360.29	142.37		17,502.66	19,543.32
7/15/2035		1,743.67	1,743.67	130.78		1,874.45	
1/15/2036	15,798.00	1,743.67	17,541.67	130.78		17,672.45	19,546.89
7/15/2036		1,585.69	1,585.69	118.93		1,704.62	
1/15/2037	16,142.00	1,585.69	17,727.69	118.93		17,846.62	19,551.23
7/15/2037		1,424.27	1,424.27	106.82		1,531.09	
1/15/2038	16,493.00	1,424.27	17,917.27	106.82		18,024.09	19,555.18
7/15/2038		1,259.34	1,259.34	94.45		1,353.79	
1/15/2039	16,851.00	1,259.34	18,110.34	94.45		18,204.79	19,558.58
7/15/2039		1,090.83	1,090.83	81.81		1,172.64	
1/15/2040	17,217.00	1,090.83	18,307.83	81.81		18,389.64	19,562.28
7/15/2040		918.66	918.66	68.90		987.56	
1/15/2041	17,592.00	918.66	18,510.66	68.90		18,579.56	19,567.12
7/15/2041		742.74	742.74	55.71		798.45	
1/15/2042	17,974.00	742.74	18,716.74	55.71		18,772.45	19,570.89
7/15/2042		563.00	563.00	42.23		605.23	
1/15/2043	18,365.00	563.00	18,928.00	42.23		18,970.23	19,575.45
7/15/2043		379.35	379.35	28.45		407.80	
1/15/2044	18,764.00	379.35	19,143.35	28.45		19,171.80	19,579.60
7/15/2044		191.71	191.71	14.38		206.09	
1/15/2045	19,171.00	191.71	19,362.71	14.38		19,377.09	19,583.18
7/15/2045							
	315,000.00	70,272.60	385,272.60	5,270.45		390,543.05	390,543.05

Notes:

Massachusetts Clean Water Trust
Series 25
Bellingham Loan Amortization
CWT-19-13

Loan Amount Approved	600,000.00	Loan Origination Fee ($0.00/1000)	0.00
		Loan Term (in years)	20
		Loan Rate	2.00%
Amount to be Financed	600,000.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		7,800.00	7,800.00	585.00		8,385.00	
1/15/2025	24,271.00	6,000.00	30,271.00	450.00		30,721.00	39,106.00
7/15/2025		5,757.29	5,757.29	431.80		6,189.09	
1/15/2026	24,798.00	5,757.29	30,555.29	431.80		30,987.09	37,176.17
7/15/2026		5,509.31	5,509.31	413.20		5,922.51	
1/15/2027	25,337.00	5,509.31	30,846.31	413.20		31,259.51	37,182.02
7/15/2027		5,255.94	5,255.94	394.20		5,650.14	
1/15/2028	25,888.00	5,255.94	31,143.94	394.20		31,538.14	37,188.27
7/15/2028		4,997.06	4,997.06	374.78		5,371.84	
1/15/2029	26,450.00	4,997.06	31,447.06	374.78		31,821.84	37,193.68
7/15/2029		4,732.56	4,732.56	354.94		5,087.50	
1/15/2030	27,025.00	4,732.56	31,757.56	354.94		32,112.50	37,200.00
7/15/2030		4,462.31	4,462.31	334.67		4,796.98	
1/15/2031	27,613.00	4,462.31	32,075.31	334.67		32,409.98	37,206.97
7/15/2031		4,186.18	4,186.18	313.96		4,500.14	
1/15/2032	28,213.00	4,186.18	32,399.18	313.96		32,713.14	37,213.29
7/15/2032		3,904.05	3,904.05	292.80		4,196.85	
1/15/2033	28,826.00	3,904.05	32,730.05	292.80		33,022.85	37,219.71
7/15/2033		3,615.79	3,615.79	271.18		3,886.97	
1/15/2034	29,452.00	3,615.79	33,067.79	271.18		33,338.97	37,225.95
7/15/2034		3,321.27	3,321.27	249.10		3,570.37	
1/15/2035	30,092.00	3,321.27	33,413.27	249.10		33,662.37	37,232.73
7/15/2035		3,020.35	3,020.35	226.53		3,246.88	
1/15/2036	30,747.00	3,020.35	33,767.35	226.53		33,993.88	37,240.75
7/15/2036		2,712.88	2,712.88	203.47		2,916.35	
1/15/2037	31,415.00	2,712.88	34,127.88	203.47		34,331.35	37,247.69
7/15/2037		2,398.73	2,398.73	179.90		2,578.63	
1/15/2038	32,097.00	2,398.73	34,495.73	179.90		34,675.63	37,254.27
7/15/2038		2,077.76	2,077.76	155.83		2,233.59	
1/15/2039	32,795.00	2,077.76	34,872.76	155.83		35,028.59	37,262.18
7/15/2039		1,749.81	1,749.81	131.24		1,881.05	
1/15/2040	33,508.00	1,749.81	35,257.81	131.24		35,389.05	37,270.09
7/15/2040		1,414.73	1,414.73	106.10		1,520.83	
1/15/2041	34,236.00	1,414.73	35,650.73	106.10		35,756.83	37,277.67
7/15/2041		1,072.37	1,072.37	80.43		1,152.80	
1/15/2042	34,980.00	1,072.37	36,052.37	80.43		36,132.80	37,285.60
7/15/2042		722.57	722.57	54.19		776.76	
1/15/2043	35,740.00	722.57	36,462.57	54.19		36,516.76	37,293.53
7/15/2043		365.17	365.17	27.39		392.56	
1/15/2044	36,517.00	365.17	36,882.17	27.39		36,909.56	37,302.12
7/15/2044							
	600,000.00	136,352.26	736,352.26	10,226.42		746,578.68	746,578.68

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Bellingham Loan Amortization
CWT-17-05

Loan Amount Approved	300,000.00		Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-		Loan Term (in years)	20
Amount to be Financed	300,000.00	-	Loan Rate	2.00%
			Closing Date	10/24/2019
			First Interest Payment	1/15/2020
			First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		1,350.00	1,350.00	101.25		1,451.25	1,451.25
7/15/2020	12,135.00	3,000.00	15,135.00	225.00		15,360.00	
1/15/2021		2,878.65	2,878.65	215.90		3,094.55	18,454.55
7/15/2021	12,399.00	2,878.65	15,277.65	215.90		15,493.55	
1/15/2022		2,754.66	2,754.66	206.60		2,961.26	18,454.81
7/15/2022	12,669.00	2,754.66	15,423.66	206.60		15,630.26	
1/15/2023		2,627.97	2,627.97	197.10		2,825.07	18,455.33
7/15/2023	12,944.00	2,627.97	15,571.97	197.10		15,769.07	
1/15/2024		2,498.53	2,498.53	187.39		2,685.92	18,454.99
7/15/2024	13,225.00	2,498.53	15,723.53	187.39		15,910.92	
1/15/2025		2,366.28	2,366.28	177.47		2,543.75	18,454.67
7/15/2025	13,513.00	2,366.28	15,879.28	177.47		16,056.75	
1/15/2026		2,231.15	2,231.15	167.34		2,398.49	18,455.24
7/15/2026	13,806.00	2,231.15	16,037.15	167.34		16,204.49	
1/15/2027		2,093.09	2,093.09	156.98		2,250.07	18,454.56
7/15/2027	14,106.00	2,093.09	16,199.09	156.98		16,356.07	
1/15/2028		1,952.03	1,952.03	146.40		2,098.43	18,454.50
7/15/2028	14,413.00	1,952.03	16,365.03	146.40		16,511.43	
1/15/2029		1,807.90	1,807.90	135.59		1,943.49	18,454.92
7/15/2029	14,726.00	1,807.90	16,533.90	135.59		16,669.49	
1/15/2030		1,660.64	1,660.64	124.55		1,785.19	18,454.68
7/15/2030	15,046.00	1,660.64	16,706.64	124.55		16,831.19	
1/15/2031		1,510.18	1,510.18	113.26		1,623.44	18,454.63
7/15/2031	15,373.00	1,510.18	16,883.18	113.26		16,996.44	
1/15/2032		1,356.45	1,356.45	101.73		1,458.18	18,454.63
7/15/2032	15,707.00	1,356.45	17,063.45	101.73		17,165.18	
1/15/2033		1,199.38	1,199.38	89.95		1,289.33	18,454.52
7/15/2033	16,049.00	1,199.38	17,248.38	89.95		17,338.33	
1/15/2034		1,038.89	1,038.89	77.92		1,116.81	18,455.14
7/15/2034	16,398.00	1,038.89	17,436.89	77.92		17,514.81	
1/15/2035		874.91	874.91	65.62		940.53	18,455.34
7/15/2035	16,754.00	874.91	17,628.91	65.62		17,694.53	
1/15/2036		707.37	707.37	53.05		760.42	18,454.95
7/15/2036	17,118.00	707.37	17,825.37	53.05		17,878.42	
1/15/2037		536.19	536.19	40.21		576.40	18,454.83
7/15/2037	17,490.00	536.19	18,026.19	40.21		18,066.40	
1/15/2038		361.29	361.29	27.10		388.39	18,454.79
7/15/2038	17,870.00	361.29	18,231.29	27.10		18,258.39	
1/15/2039		182.59	182.59	13.69		196.28	18,454.67
7/15/2039	18,259.00	182.59	18,441.59	13.69		18,455.28	
1/15/2040							18,455.28
	300,000.00	65,626.30	365,626.30	4,921.97		370,548.27	370,548.27

Massachusetts Clean Water Trust
Series 21
Bellingham Loan Amortization
CWT-16-02

Loan Amount Approved	300,000.00	Loan Origination Fee ($5.00/1000)	1,500.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	300,000.00	Loan Rate	2.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		2,050.00	2,050.00	153.75	1,500.00	3,703.75	3,703.75
7/15/2019	12,135.00	3,000.00	15,135.00	225.00		15,360.00	
1/15/2020		2,878.65	2,878.65	215.90		3,094.55	18,454.55
7/15/2020	12,399.00	2,878.65	15,277.65	215.90		15,493.55	
1/15/2021		2,754.66	2,754.66	206.60		2,961.26	18,454.81
7/15/2021	12,669.00	2,754.66	15,423.66	206.60		15,630.26	
1/15/2022		2,627.97	2,627.97	197.10		2,825.07	18,455.33
7/15/2022	12,944.00	2,627.97	15,571.97	197.10		15,769.07	
1/15/2023		2,498.53	2,498.53	187.39		2,685.92	18,454.99
7/15/2023	13,225.00	2,498.53	15,723.53	187.39		15,910.92	
1/15/2024		2,366.28	2,366.28	177.47		2,543.75	18,454.67
7/15/2024	13,513.00	2,366.28	15,879.28	177.47		16,056.75	
1/15/2025		2,231.15	2,231.15	167.34		2,398.49	18,455.24
7/15/2025	13,806.00	2,231.15	16,037.15	167.34		16,204.49	
1/15/2026		2,093.09	2,093.09	156.98		2,250.07	18,454.56
7/15/2026	14,106.00	2,093.09	16,199.09	156.98		16,356.07	
1/15/2027		1,952.03	1,952.03	146.40		2,098.43	18,454.50
7/15/2027	14,413.00	1,952.03	16,365.03	146.40		16,511.43	
1/15/2028		1,807.90	1,807.90	135.59		1,943.49	18,454.92
7/15/2028	14,726.00	1,807.90	16,533.90	135.59		16,669.49	
1/15/2029		1,660.64	1,660.64	124.55		1,785.19	18,454.68
7/15/2029	15,046.00	1,660.64	16,706.64	124.55		16,831.19	
1/15/2030		1,510.18	1,510.18	113.26		1,623.44	18,454.63
7/15/2030	15,373.00	1,510.18	16,883.18	113.26		16,996.44	
1/15/2031		1,356.45	1,356.45	101.73		1,458.18	18,454.63
7/15/2031	15,707.00	1,356.45	17,063.45	101.73		17,165.18	
1/15/2032		1,199.38	1,199.38	89.95		1,289.33	18,454.52
7/15/2032	16,049.00	1,199.38	17,248.38	89.95		17,338.33	
1/15/2033		1,038.89	1,038.89	77.92		1,116.81	18,455.14
7/15/2033	16,398.00	1,038.89	17,436.89	77.92		17,514.81	
1/15/2034		874.91	874.91	65.62		940.53	18,455.34
7/15/2034	16,754.00	874.91	17,628.91	65.62		17,694.53	
1/15/2035		707.37	707.37	53.05		760.42	18,454.95
7/15/2035	17,118.00	707.37	17,825.37	53.05		17,878.42	
1/15/2036		536.19	536.19	40.21		576.40	18,454.83
7/15/2036	17,490.00	536.19	18,026.19	40.21		18,066.40	
1/15/2037		361.29	361.29	27.10		388.39	18,454.79
7/15/2037	17,870.00	361.29	18,231.29	27.10		18,258.39	
1/15/2038		182.59	182.59	13.69		196.28	18,454.67
7/15/2038	18,259.00	182.59	18,441.59	13.69		18,455.28	
1/15/2039							18,455.28
	300,000.00	66,326.30	366,326.30	4,974.47	1,500.00	372,800.77	372,800.77

Massachusetts Clean Water Trust
Series 19
Bellingham Loan Amoritization
DW-13-11

Initial Loan Amount	13,300,000.00	Loan Origination Fee ($5.50/1000)	73,150.00
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	13,300,000.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		113,788.89	113,788.89	8,534.17	73,150.00	195,473.06	
1/15/2017	537,997.00	133,000.00	670,997.00	9,975.00		680,972.00	876,445.06
7/15/2017		127,620.03	127,620.03	9,571.50		137,191.53	
1/15/2018	549,691.00	127,620.03	677,311.03	9,571.50		686,882.53	824,074.06
7/15/2018		122,123.12	122,123.12	9,159.23		131,282.35	
1/15/2019	561,638.00	122,123.12	683,761.12	9,159.23		692,920.35	824,202.71
7/15/2019		116,506.74	116,506.74	8,738.01		125,244.75	
1/15/2020	573,844.00	116,506.74	690,350.74	8,738.01		699,088.75	824,333.49
7/15/2020		110,768.30	110,768.30	8,307.62		119,075.92	
1/15/2021	586,316.00	110,768.30	697,084.30	8,307.62		705,391.92	824,467.85
7/15/2021		104,905.14	104,905.14	7,867.89		112,773.03	
1/15/2022	599,059.00	104,905.14	703,964.14	7,867.89		711,832.03	824,605.05
7/15/2022		98,914.55	98,914.55	7,418.59		106,333.14	
1/15/2023	612,079.00	98,914.55	710,993.55	7,418.59		718,412.14	824,745.28
7/15/2023		92,793.76	92,793.76	6,959.53		99,753.29	
1/15/2024	625,381.00	92,793.76	718,174.76	6,959.53		725,134.29	824,887.58
7/15/2024		86,539.95	86,539.95	6,490.50		93,030.45	
1/15/2025	638,973.00	86,539.95	725,512.95	6,490.50		732,003.45	825,033.89
7/15/2025		80,150.22	80,150.22	6,011.27		86,161.49	
1/15/2026	652,860.00	80,150.22	733,010.22	6,011.27		739,021.49	825,182.97
7/15/2026		73,621.62	73,621.62	5,521.62		79,143.24	
1/15/2027	667,049.00	73,621.62	740,670.62	5,521.62		746,192.24	825,335.48
7/15/2027		66,951.13	66,951.13	5,021.33		71,972.46	
1/15/2028	681,547.00	66,951.13	748,498.13	5,021.33		753,519.46	825,491.93
7/15/2028		60,135.66	60,135.66	4,510.17		64,645.83	
1/15/2029	696,359.00	60,135.66	756,494.66	4,510.17		761,004.83	825,650.67
7/15/2029		53,172.07	53,172.07	3,987.91		57,159.98	
1/15/2030	711,494.00	53,172.07	764,666.07	3,987.91		768,653.98	825,813.95
7/15/2030		46,057.13	46,057.13	3,454.28		49,511.41	
1/15/2031	726,957.00	46,057.13	773,014.13	3,454.28		776,468.41	825,979.83
7/15/2031		38,787.56	38,787.56	2,909.07		41,696.63	
1/15/2032	742,756.00	38,787.56	781,543.56	2,909.07		784,452.63	826,149.25
7/15/2032		31,360.00	31,360.00	2,352.00		33,712.00	
1/15/2033	758,899.00	31,360.00	790,259.00	2,352.00		792,611.00	826,323.00
7/15/2033		23,771.01	23,771.01	1,782.83		25,553.84	
1/15/2034	775,393.00	23,771.01	799,164.01	1,782.83		800,946.84	826,500.67
7/15/2034		16,017.08	16,017.08	1,201.28		17,218.36	
1/15/2035	792,245.00	16,017.08	808,262.08	1,201.28		809,463.36	826,681.72
7/15/2035		8,094.63	8,094.63	607.10		8,701.73	
1/15/2036	809,463.00	8,094.63	817,557.63	607.10		818,164.73	826,866.45
7/15/2036							
	13,300,000.00	2,963,368.29	16,263,368.29	222,252.62	73,150.00	16,558,770.91	16,558,770.91

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

SCHEDULE C

Title V Loan
Bellingham 97-1036

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Obligati	$200,000.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	10,532.00						10,532.00		10,532.00
01-Feb-02	$0.00	$4,848.15	$4,848.15	$2,508.85	$2,339.30	$4,848.15	0.00	$0.00	0.00
01-Aug-02	10,540.00	4,875.23	15,415.23	2,522.86	2,352.37	4,875.23	10,540.00	0.00	10,540.00
01-Feb-03	0.00	4,659.18	4,659.18	2,382.53	2,276.65	4,659.18	0.00	0.00	0.00
01-Aug-03	10,539.00	4,659.18	15,198.18	2,382.53	2,276.65	4,659.18	10,539.00	0.00	10,539.00
01-Feb-04	0.00	4,435.22	4,435.22	2,242.19	2,193.03	4,435.22	(0.00)	0.00	(0.00)
01-Aug-04	10,539.00	4,435.22	14,974.22	2,242.19	2,193.03	4,435.22	10,539.00	0.00	10,539.00
01-Feb-05	0.00	4,204.68	4,204.68	2,101.86	2,102.82	4,204.68	0.00	0.00	0.00
01-Aug-05	10,539.00	4,204.68	14,743.68	2,101.86	2,102.82	4,204.68	10,539.00	0.00	10,539.00
01-Feb-06	0.00	3,967.55	3,967.55	1,961.52	2,006.02	3,967.55	(0.00)	0.00	(0.00)
01-Aug-06	10,539.00	3,967.55	14,506.55	1,961.52	2,006.02	3,967.55	10,539.00	0.00	10,539.00
01-Feb-07	0.00	3,690.90	3,690.90	1,821.19	1,869.71	3,690.90	0.00	0.00	0.00
01-Aug-07	10,539.00	3,690.90	14,229.90	1,821.19	1,869.71	3,690.90	10,539.00	0.00	10,539.00
01-Feb-08	0.00	3,414.24	3,414.24	1,680.86	1,733.39	3,414.24	0.00	0.00	0.00
01-Aug-08	10,539.00	3,414.24	13,953.24	1,680.86	1,733.39	3,414.24	10,539.00	0.00	10,539.00
01-Feb-09	0.00	3,161.30	3,161.30	1,540.52	1,620.78	3,161.30	0.00	0.00	0.00
01-Aug-09	10,539.00	3,161.30	13,700.30	1,540.52	1,620.78	3,161.30	10,539.00	0.00	10,539.00
01-Feb-10	0.00	2,884.65	2,884.65	1,400.19	1,484.46	2,884.65	(0.00)	0.00	(0.00)
01-Aug-10	10,610.00	2,884.65	13,494.65	1,400.19	1,484.46	2,884.65	10,610.00	0.00	10,610.00
01-Feb-11	0.00	2,619.40	2,619.40	1,258.91	1,360.49	2,619.40	0.00	0.00	0.00
01-Aug-11	10,610.00	2,619.40	13,229.40	1,258.91	1,360.49	2,619.40	10,610.00	0.00	10,610.00
01-Feb-12	0.00	2,334.25	2,334.25	1,117.63	1,216.62	2,334.25	0.00	0.00	0.00
01-Aug-12	10,610.00	2,334.25	12,944.25	1,117.63	1,216.62	2,334.25	10,610.00	0.00	10,610.00
01-Feb-13	0.00	2,042.47	2,042.47	976.35	1,066.12	2,042.47	0.00	0.00	0.00
01-Aug-13	10,610.00	2,042.47	12,652.47	976.35	1,066.12	2,042.47	10,610.00	0.00	10,610.00
01-Feb-14	0.00	1,750.68	1,750.68	835.07	915.62	1,750.68	0.00	0.00	0.00
01-Aug-14	10,610.00	1,750.68	12,360.68	835.07	915.62	1,750.68	10,610.00	0.00	10,610.00
01-Feb-15	0.00	1,458.90	1,458.90	693.79	765.12	1,458.90	(0.00)	0.00	(0.00)
01-Aug-15	10,421.00	1,458.90	11,879.90	693.79	765.12	1,458.90	10,421.00	0.00	10,421.00
01-Feb-16	0.00	1,185.36	1,185.36	555.03	630.33	1,185.36	0.00	0.00	0.00
01-Aug-16	10,421.00	1,185.36	11,606.36	555.03	630.33	1,185.36	10,421.00	0.00	10,421.00
01-Feb-17	0.00	885.76	885.76	416.27	469.49	885.76	0.00	0.00	0.00
01-Aug-17	10,421.00	885.76	11,306.76	416.27	469.49	885.76	10,421.00	0.00	10,421.00
01-Feb-18	0.00	586.17	586.17	277.51	308.65	586.17	0.00	0.00	0.00
01-Aug-18	10,421.00	586.17	11,007.17	277.51	308.65	586.17	10,421.00	0.00	10,421.00
01-Feb-19	0.00	286.57	286.57	138.76	147.81	286.57	0.00	0.00	0.00
01-Aug-19	10,421.00	286.57	10,707.57	138.76	147.81	286.57	10,421.00	0.00	10,421.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$200,000.00	$96,857.94	$286,325.94	$47,832.05	$49,025.89	$96,857.94	$200,000.00	$0.00	$200,000.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Bellingham 2nd
`7-1036-1
'nal Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: 190,580.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
1-Aug-04	10,532.00		10,532.00			-	10,532.00	-	10,532.00
1-Feb-05		4,176.00	4,176.00	1,945.00	2,231.00	4,176.00	-	-	-
1-Aug-05	10,020.00	4,176.00	14,196.00	1,945.00	2,231.00	4,176.00	10,020.00	-	10,020.00
1-Feb-06	-	4,025.00	4,025.00	1,836.00	2,189.00	4,025.00	-	-	-
1-Aug-06	10,020.00	4,025.00	14,045.00	1,836.00	2,189.00	4,025.00	10,020.00	-	10,020.00
1-Feb-07	-	3,875.00	3,875.00	1,728.00	2,147.00	3,875.00	-	-	-
1-Aug-07	10,020.00	3,875.00	13,895.00	1,728.00	2,147.00	3,875.00	10,020.00	-	10,020.00
1-Feb-08	-	3,725.00	3,725.00	1,620.00	2,105.00	3,725.00	-	-	-
1-Aug-08	10,020.00	3,725.00	13,745.00	1,620.00	2,105.00	3,725.00	10,020.00	-	10,020.00
1-Feb-09	-	3,524.00	3,524.00	1,512.00	2,012.00	3,524.00	-	-	-
1-Aug-09	10,020.00	3,524.00	13,544.00	1,512.00	2,012.00	3,524.00	10,020.00	-	10,020.00
1-Feb-10	-	3,274.00	3,274.00	1,404.00	1,870.00	3,274.00	-	-	-
1-Aug-10	10,020.00	3,274.00	13,294.00	1,404.00	1,870.00	3,274.00	10,020.00	-	10,020.00
1-Feb-11	-	3,023.00	3,023.00	1,295.00	1,728.00	3,023.00	-	-	-
1-Aug-11	10,020.00	3,023.00	13,043.00	1,295.00	1,728.00	3,023.00	10,020.00	-	10,020.00
1-Feb-12	-	2,773.00	2,773.00	1,187.00	1,586.00	2,773.00	-	-	-
1-Aug-12	9,724.00	2,773.00	12,497.00	1,187.00	1,586.00	2,773.00	9,724.00	-	9,724.00
1-Feb-13	-	2,530.00	2,530.00	1,082.00	1,448.00	2,530.00	-	-	-
1-Aug-13	9,972.00	2,530.00	12,502.00	1,082.00	1,448.00	2,530.00	9,972.00	-	9,972.00
1-Feb-14	-	2,268.00	2,268.00	975.00	1,293.00	2,268.00	-	-	-
1-Aug-14	9,972.00	2,268.00	12,240.00	975.00	1,293.00	2,268.00	9,972.00	-	9,972.00
1-Feb-15	-	2,006.00	2,006.00	867.00	1,139.00	2,006.00	-	-	-
1-Aug-15	9,972.00	2,006.00	11,978.00	867.00	1,139.00	2,006.00	9,972.00	-	9,972.00
1-Feb-16	-	1,757.00	1,757.00	759.00	998.00	1,757.00	-	-	-
1-Aug-16	9,972.00	1,757.00	11,729.00	759.00	998.00	1,757.00	9,972.00	-	9,972.00
1-Feb-17	-	1,507.00	1,507.00	651.00	856.00	1,507.00	-	-	-
1-Aug-17	9,972.00	1,507.00	11,479.00	651.00	856.00	1,507.00	9,972.00	-	9,972.00
1-Feb-18	-	1,258.00	1,258.00	543.00	715.00	1,258.00	-	-	-
1-Aug-18	9,972.00	1,258.00	11,230.00	543.00	715.00	1,258.00	9,972.00	-	9,972.00
1-Feb-19	-	1,009.00	1,009.00	436.00	573.00	1,009.00	-	-	-
1-Aug-19	9,972.00	1,009.00	10,981.00	436.00	573.00	1,009.00	9,972.00	-	9,972.00
1-Feb-20	-	760.00	760.00	329.00	431.00	760.00	-	-	-
1-Aug-20	9,972.00	760.00	10,732.00	329.00	431.00	760.00	9,972.00	-	9,972.00
1-Feb-21	-	510.00	510.00	220.00	290.00	510.00	-	-	-
1-Aug-21	10,204.00	510.00	10,714.00	220.00	290.00	510.00	10,204.00	-	10,204.00
1-Feb-22	-	255.00	255.00	110.00	145.00	255.00	-	-	-
1-Aug-22	10,204.00	255.00	10,459.00	110.00	145.00	255.00	10,204.00	-	10,204.00
1-Feb-23	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	190,580.00	84,510.00	275,090.00	36,998.00	47,512.00	84,510.00	190,580.00	-	190,580.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
Bellingham 3rd
T5-97-1036-2
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$300,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00000%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$15,000.00	$0.00	$15,000.00	$0.00	0.00	$15,000.00
15-Jan-07	0.00	0.00	0.00	0.00		0.00
15-Jul-07	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-08	0.00	0.00	0.00	0.00		0.00
15-Jul-08	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	15,000.00	0.00	15,000.00	0.00		15,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$300,000.00	$0.00	$300,000.00	$0.00	$0.00	$300,000.00

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
Bellingham 3rd
T5-97-1036-2
Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: $300,000.00

Date	Schedule of Loan Repayments: Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
16-Nov-05						
15-Jul-06	$15,000.00	$0.00	$15,000.00	$225.00	0.00	$15,225.00
15-Jan-07	0.00	0.00	0.00	213.75		213.75
15-Jul-07	15,000.00	0.00	15,000.00	213.75		15,213.75
15-Jan-08	0.00	0.00	0.00	202.50		202.50
15-Jul-08	15,000.00	0.00	15,000.00	202.50		15,202.50
15-Jan-09	0.00	0.00	0.00	191.25		191.25
15-Jul-09	15,000.00	0.00	15,000.00	191.25		15,191.25
15-Jan-10	0.00	0.00	0.00	180.00		180.00
15-Jul-10	15,000.00	0.00	15,000.00	180.00		15,180.00
15-Jan-11	0.00	0.00	0.00	168.75		168.75
15-Jul-11	15,000.00	0.00	15,000.00	168.75		15,168.75
15-Jan-12	0.00	0.00	0.00	157.50		157.50
15-Jul-12	15,000.00	0.00	15,000.00	157.50		15,157.50
15-Jan-13	0.00	0.00	0.00	146.25		146.25
15-Jul-13	15,000.00	0.00	15,000.00	146.25		15,146.25
15-Jan-14	0.00	0.00	0.00	135.00		135.00
15-Jul-14	15,000.00	0.00	15,000.00	135.00		15,135.00
15-Jan-15	0.00	0.00	0.00	123.75		123.75
15-Jul-15	15,000.00	0.00	15,000.00	123.75		15,123.75
15-Jan-16	0.00	0.00	0.00	112.50		112.50
15-Jul-16	15,000.00	0.00	15,000.00	112.50		15,112.50
15-Jan-17	0.00	0.00	0.00	101.25		101.25
15-Jul-17	15,000.00	0.00	15,000.00	101.25		15,101.25
15-Jan-18	0.00	0.00	0.00	90.00		90.00
15-Jul-18	15,000.00	0.00	15,000.00	90.00		15,090.00
15-Jan-19	0.00	0.00	0.00	78.75		78.75
15-Jul-19	15,000.00	0.00	15,000.00	78.75		15,078.75
15-Jan-20	0.00	0.00	0.00	67.50		67.50
15-Jul-20	15,000.00	0.00	15,000.00	67.50		15,067.50
15-Jan-21	0.00	0.00	0.00	56.25		56.25
15-Jul-21	15,000.00	0.00	15,000.00	56.25		15,056.25
15-Jan-22	0.00	0.00	0.00	45.00		45.00
15-Jul-22	15,000.00	0.00	15,000.00	45.00		15,045.00
15-Jan-23	0.00	0.00	0.00	33.75		33.75
15-Jul-23	15,000.00	0.00	15,000.00	33.75		15,033.75
15-Jan-24	0.00	0.00	0.00	22.50		22.50
15-Jul-24	15,000.00	0.00	15,000.00	22.50		15,022.50
15-Jan-25	0.00	0.00	0.00	11.25		11.25
15-Jul-25	15,000.00	0.00	15,000.00	11.25		15,011.25
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$300,000.00	$0.00	$300,000.00	$4,500.00	$0.00	$304,500.00

Massachusetts Water Pollution Abatement Trust
Series 16
Bellingham 4th Loan Amortization
97-1036-C

Initial Loan Amount	200,000.00
Principal Forgiveness	-
Net Loan Obligation	200,000.00

Loan Origination Fee ($5.57/1000)	0.00
Loan Term (in years)	20
Loan Rate	0.00%
Closing Date	6/13/2012
First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013							
7/15/2013	9,858.00		9,858.00			9,858.00	
1/15/2014							9,858.00
7/15/2014	9,873.00		9,873.00			9,873.00	
1/15/2015							9,873.00
7/15/2015	9,888.00		9,888.00			9,888.00	
1/15/2016							9,888.00
7/15/2016	9,903.00		9,903.00			9,903.00	
1/15/2017							9,903.00
7/15/2017	9,918.00		9,918.00			9,918.00	
1/15/2018							9,918.00
7/15/2018	9,932.00		9,932.00			9,932.00	
1/15/2019							9,932.00
7/15/2019	9,947.00		9,947.00			9,947.00	
1/15/2020							9,947.00
7/15/2020	9,962.00		9,962.00			9,962.00	
1/15/2021							9,962.00
7/15/2021	9,977.00		9,977.00			9,977.00	
1/15/2022							9,977.00
7/15/2022	9,992.00		9,992.00			9,992.00	
1/15/2023							9,992.00
7/15/2023	10,007.00		10,007.00			10,007.00	
1/15/2024							10,007.00
7/15/2024	10,022.00		10,022.00			10,022.00	
1/15/2025							10,022.00
7/15/2025	10,037.00		10,037.00			10,037.00	
1/15/2026							10,037.00
7/15/2026	10,052.00		10,052.00			10,052.00	
1/15/2027							10,052.00
7/15/2027	10,067.00		10,067.00			10,067.00	
1/15/2028							10,067.00
7/15/2028	10,083.00		10,083.00			10,083.00	
1/15/2029							10,083.00
7/15/2029	10,098.00		10,098.00			10,098.00	
1/15/2030							10,098.00
7/15/2030	10,113.00		10,113.00			10,113.00	
1/15/2031							10,113.00
7/15/2031	10,128.00		10,128.00			10,128.00	
1/15/2032							10,128.00
7/15/2032	10,143.00		10,143.00			10,143.00	
1/15/2033							10,143.00
	200,000.00		200,000.00			200,000.00	200,000.00

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an

Massachusetts Water Pollution Abatement Trust
Series 17B
Bellingham Loan Amortization
97-1036-D

Initial Loan Amount	300,000.00
Principal Forgiveness	-
Net Loan Obligation	300,000.00

Loan Origination Fee ($5.50/1000)	0.00
Loan Term (in years)	20
Loan Rate	0.00%
Closing Date	5/22/2013
First Interest Payment	7/15/2013
First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2014							
1/15/2015	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2015							
1/15/2016	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2016							
1/15/2017	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2017							
1/15/2018	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2018							
1/15/2019	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2019							
1/15/2020	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2020							
1/15/2021	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2021							
1/15/2022	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2022							
1/15/2023	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2023							
1/15/2024	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2024							
1/15/2025	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2025							
1/15/2026	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2026							
1/15/2027	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2027							
1/15/2028	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2028							
1/15/2029	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2029							
1/15/2030	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2030							
1/15/2031	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2031							
1/15/2032	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2032							
1/15/2033	15,000.00		15,000.00			15,000.00	15,000.00
7/15/2033							
	300,000.00		300,000.00			300,000.00	300,000.00

Massachusetts Clean Water Trust
Series 20
Bellingham Loan Amortization
T5-97-1036-E

Loan Amount Approved	300,000.00		Loan Origination Fee ($5.50/1000)	0.00
Principal Forgiveness			Loan Term (in years)	20
Amount to be Financed	300,000.00	-	Loan Rate	0.00%
			Closing Date	4/13/2017
			First Interest Payment	7/15/2017
			First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017							
1/15/2018	14,786.00		14,786.00			14,786.00	14,786.00
7/15/2018							
1/15/2019	14,810.00		14,810.00			14,810.00	14,810.00
7/15/2019							
1/15/2020	14,832.00		14,832.00			14,832.00	14,832.00
7/15/2020							
1/15/2021	14,854.00		14,854.00			14,854.00	14,854.00
7/15/2021							
1/15/2022	14,876.00		14,876.00			14,876.00	14,876.00
7/15/2022							
1/15/2023	14,899.00		14,899.00			14,899.00	14,899.00
7/15/2023							
1/15/2024	14,921.00		14,921.00			14,921.00	14,921.00
7/15/2024							
1/15/2025	14,943.00		14,943.00			14,943.00	14,943.00
7/15/2025							
1/15/2026	14,966.00		14,966.00			14,966.00	14,966.00
7/15/2026							
1/15/2027	14,988.00		14,988.00			14,988.00	14,988.00
7/15/2027							
1/15/2028	15,011.00		15,011.00			15,011.00	15,011.00
7/15/2028							
1/15/2029	15,033.00		15,033.00			15,033.00	15,033.00
7/15/2029							
1/15/2030	15,056.00		15,056.00			15,056.00	15,056.00
7/15/2030							
1/15/2031	15,078.00		15,078.00			15,078.00	15,078.00
7/15/2031							
1/15/2032	15,101.00		15,101.00			15,101.00	15,101.00
7/15/2032							
1/15/2033	15,124.00		15,124.00			15,124.00	15,124.00
7/15/2033							
1/15/2034	15,146.00		15,146.00			15,146.00	15,146.00
7/15/2034							
1/15/2035	15,169.00		15,169.00			15,169.00	15,169.00
7/15/2035							
1/15/2036	15,192.00		15,192.00			15,192.00	15,192.00
7/15/2036							
1/15/2037	15,215.00		15,215.00			15,215.00	15,215.00
7/15/2037							
	300,000.00		300,000.00			300,000.00	300,000.00

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.