

**MEETING OF THE
MASSACHUSETTS CLEAN WATER TRUST
BOARD OF TRUSTEES**

December 5, 2018
1:30 PM

1 Center Plaza, Suite 430
Boston, Massachusetts

NOTICE & AGENDA

Listing of Topics

CALL TO ORDER

Item #1 **MOTION - VOTE REQUESTED**

Acceptance and approval of minutes of the meeting held on November 14, 2018.

Item #2 **REPORT OF THE EXECUTIVE COMMITTEE**

Item #3 **MOTION- VOTE REQUESTED**

Approval of Program Counsel Contract Extension

1. That the Board of Trustees approves the extension of the Program Counsel contract until January 15, 2019.
2. That the Board of Trustees authorizes the Executive Director to negotiate, reach an agreement and execute a contract extension with Program Counsel in accordance with the RFR and the Engagement Agreement.

Item #4 **MOTION- VOTE REQUESTED**

Clean Water Loan Commitments

<u>PAC No.</u>	<u>Borrower</u>	<u>Amount</u>	<u>Equivalent Interest Rate</u>
CW-18-37	Marion	\$2,500,000	2%
CW-17-35	MWRA	\$4,786,700 ¹	2%
CW-18-39	MWRA	\$1,070,733	2%
CW-18-40	MWRA	\$28,727,859	2%
CW-18-41	MWRA	\$2,971,701	2%
CW-18-46	Plymouth	\$200,000	2%
CW-18-18	SWSC	\$100,000,000	2%

¹ First Revision: Previous PAC amount was \$39,210,295

Item #5

MOTION- VOTE REQUESTED
Drinking Water Loan Commitments

<u>PAC No.</u>	<u>Borrower</u>	<u>Amount</u>	<u>Equivalent Interest Rate</u>
DW-18-04	Adams Fire District	\$950,000 ²	2%
DW-16-06	MWRA	\$18,401,397 ³	2%
DW-18-16	MWRA	\$5,363,933	2%

Item #6

MOTION- VOTE REQUESTED
Clean Water Loans/ Local Government Obligations and Financing Agreements

<u>PRA No.</u>	<u>Borrower</u>	<u>Amount</u>	<u>Equivalent Interest Rate</u>
CW-18-39	MWRA	\$1,070,733	2%
CW-18-40	MWRA	\$28,727,859	2%
CW-18-41	MWRA	\$2,971,701	2%
CWT-18-46	Plymouth	\$200,000	2%

Item #7

MOTION- VOTE REQUESTED
Drinking Water Loans/ Local Government Obligations and Financing Agreements

<u>PRA No.</u>	<u>Borrower</u>	<u>Amount</u>	<u>Equivalent Interest Rate</u>
DWP-18-04	Adams Fire District	\$950,000	2%
DW-16-06-A	MWRA	\$14,355,913	2%
DW-18-16	MWRA	\$5,363,933	2%

OTHER BUSINESS

(Items not reasonably anticipated by the Chair 48 hours in advance of the meeting)

ADJOURN

If any member of the public wishing to attend this meeting seeks special accommodations in accordance with the American with Disabilities Act, please contact Jonathan Maple at 617-367-9333 x546, or at JMaple@tre.state.ma.us

² First Revision: Previous PAC amount was \$750,000

³ First Revision: First PAC amount was \$11,770,000