



The Commonwealth of Massachusetts
Executive Office of Health and Human Services
Department of Public Health
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Board of Social Workers
Public Session Meeting Minutes
January 27, 2026

TIME: 9:34 a.m.

ATTENDANCE: Carrie Kelley
Marcia Roddy
Scune Carrington (arrived at 9:44 a.m., left the meeting at 12:35 p.m.)
Marie Pierre-Victor
Charlene Zuffante (arrived at 9:38 a.m.)
Tamara Lundi
Quanesha Fuller (left the meeting at 10:58 a.m.)

STAFF: Brian Bialas, Executive Director
Erin Murphy, Associate Executive Director
Judith Bromley, Board Counsel
Lauren McShane, Chief of Investigations
Doris Lugo, Investigator
Suna Mungee, Investigative Intern

All board members and staff appeared by videoconference.

The meeting was called to order at 9:34 a.m.

Board Business

- **Roll Call Vote for Attendance:** Mr. Bialas called the roll of board members. Carrie Kelley, Marcia Roddy, Marie Pierre-Victor, Tamara Lundi, and Quanesha Fuller all present by videoconference.
- **Public Meeting Minutes of December 16, 2025:** After a brief discussion, a motion was made by Ms. Fuller, seconded by Ms. Roddy, to approve the Public Meeting Minutes of December 16, 2025. The motion passed unanimously by a roll call vote, with Ms. Kelley abstaining.

- **Executive Session Minutes of December 16, 2025:** After a brief discussion, a motion was made by Ms. Roddy, seconded by Ms. Fuller, to approve the Executive Session Minutes of December 16, 2025. The motion passed unanimously by a roll call vote, with Ms. Kelley abstaining.

Ms. Zuffante arrived at 9:38 a.m.

Application Review Interview – Reference

- **Robert Bloom, Applicant for LICSW**
 - **Interview with Robert Bloom:** Mr. Bloom appeared with his attorney Anthony Riccio to discuss his application, particularly a reference he received from Kristin Phelan.

Dr. Carrington arrived at 9:44 a.m.

Mr. Bloom explained that he got “burned out” at Advocates, his former place of employment, and he became disorganized, but that he never falsified or lied about his work. His billing entries were incorrect, and he resigned because he panicked and was nervous and scared. Mr. Bloom discussed being burned out with Ms. Phelan but nothing changed. He has since taken a more comfortable role and is more organized.

After a brief discussion, a motion was made by Ms. Kelley, seconded by Ms. Pierre-Victor, to allow Mr. Bloom to continue with the licensing process if he agrees to a conditional licensure agreement that includes:

- One year of weekly supervision by a Board-approved supervisor with quarterly reports from the supervisor to the Board regarding Mr. Bloom’s performance
- Six continuing education credits in ethics
- Mr. Bloom is prohibited from supervising during the term of the agreement

The motion passed by a majority, roll call vote, with Ms. Lundi voting no and Dr. Carrington abstaining.

Discussion

- **Unified Recovery and Monitoring Program (URAMP) Quarterly Report:** The Board read and reviewed the report.

Monitoring

- **Margie Smith, 2022-000290-IT-ENF, 2nd Quarterly Monitoring Report:** The Board reviewed Ms. Smith's report. After a brief discussion, a motion was made by Dr. Carrington, seconded by Ms. Zuffante, to accept the report. The motion passed unanimously by a roll call vote.

The Board directed Mr. Bialas to inform Ms. Smith's supervisor that the Board recommends that supervision sessions last no less than 30 minutes.

- **Meredith Bolden, Conditional Licensure Agreement, 4th Quarterly Monitoring Report:** The Board reviewed Ms. Bolden's report. After a brief discussion, a motion was made by Ms. Lundi, seconded by Ms. Kelley, to accept the report. The motion passed unanimously by a roll call vote.
- **Tara Keefe, 2022-000297-IT-ENF and 2022-000338-IT-ENF, Revised 1st Quarterly Monitoring Report and 2nd Quarterly Monitoring Report:** The Board reviewed Ms. Keefe's reports. After a brief discussion, a motion was made by Ms. Kelley, seconded by Ms. Pierre-Victor, to accept the reports. The motion passed unanimously by a roll call vote.
- **Melissa Hales Keefe, Conditional Licensure Agreement, Revised 3rd Quarterly Monitoring Report and 4th Quarterly Monitoring Report:** The Board reviewed Ms. Keefe's reports. After a brief discussion, a motion was made by Ms. Kelley, seconded by Ms. Zuffante, to accept the reports. The motion passed unanimously by a roll call vote.
- **Cara Segal, 2019-001028-IT-ENF, 1st Quarterly Monitoring Report:** The Board reviewed Ms. Segal's report. After a brief discussion, a motion was made by Ms. Kelley, seconded by Dr. Carrington, to accept the report. The motion passed unanimously by a roll call vote.

Ms. Fuller recused herself from the following matter and left the meeting at 10:58 a.m.

- **Alfonso Henderson, Conditional Licensure Agreement, 3rd Quarterly Monitoring Report:** The Board reviewed Mr. Henderson's report. After a brief discussion, a motion was made by Ms. Kelley, seconded by Dr. Carrington, to direct Mr. Bialas to inform Mr. Henderson's supervisor that she must resubmit the report on letterhead with a signature after meeting with Mr. Henderson 12 times during the quarter. The motion passed unanimously by a roll call vote.

Executive Session (Closed under G.L. c. 30A, § 21(a)(7) to comply with G.L. c. 4, § 7, ¶ 26(c) and G.L. c. 214, § 1B)

At 11:01 a.m., a motion was made by Ms. Pierre-Victor, seconded by Dr. Carrington, to (1) enter into executive session under G.L. c. 30A, § 21(a)(7) to comply with G.L. c. 4, § 7, ¶ 26(c) and G.L. c. 214, § 1B; specifically, the Board will discuss and evaluate an application and a

continuing education extension request that involve medical records and information of patients; then (2) enter into investigative conference under G.L. c. 112, § 65C to review a request for reconsideration, conduct case interviews, and review new cases, and then, after the conclusion of investigative conference, (3) not return to the public meeting and adjourn. The motion passed unanimously by a roll call vote.

The Board entered executive session at 11:01 a.m.

Board maintains separate minutes of executive session.

Investigative Conference (Closed Session under G.L. c. 112, § 65C)

The Board entered investigative conference at 11:42 a.m.

During the investigative conference, the Board took the following actions:

Reconsideration

SW-2025-0010 (TP): Gave direction to prosecutor

Case

SW-2024-0031 (SM): Interview respondent's former supervisor at next meeting

Case Interviews

INV11782 (TM): Interviewed respondent; upgrade intake to formal complaint and refer to Office of Prosecutions

SW-2025-0006 (DL): Interviewed respondent; dismiss with advisory letter

Dr. Carrington left the meeting at 12:35 p.m.

Cases

SW-2025-0043 (CB): Invite respondent to a meeting for an interview

SW-2024-0047 (CB): Invite respondent to a meeting for an interview

SW-2024-0042 (ME): Dismiss

SW-2024-0041 (DK): Invite respondent to a meeting for an interview

INV11136 (TF):	Dismiss
SW-2025-0013 (RJ):	Refer to the Office of Prosecutions
SW-2025-0012 (SW):	Refer to Board Counsel
SW-2025-0031 (MB):	Dismiss
SW-2024-0044 (DS):	Refer to the Office of Prosecutions
SW-2023-0079 (RM):	Invite respondent to a meeting for an interview
SW-2025-0019 (VJ):	Refer to non-disciplinary monitoring program

Adjournment

At 1:25 p.m., a motion was made by Ms. Pierre-Victor, seconded by Ms. Kelley, to adjourn the meeting. The motion passed unanimously by a roll call vote.

The meeting adjourned at 1:25 p.m.

Approval

The above minutes were approved at the public meeting held on February 24, 2026.



Brian Bialas, Executive Director

List of Documents Used During the Public Meeting:

- Agenda for Meeting of January 27, 2026
- Public Meeting Minutes of December 16, 2025
- Executive Session Minutes of December 16, 2025
- LICSW Application of Robert Bloom
- URAMP Quarterly Report
- Margie Smith, 2022-000290-IT-ENF, 2nd Quarterly Monitoring Report
- Meredith Bolden, Conditional Licensure Agreement, 4th Quarterly Monitoring Report
- Tara Keefe, 2022-000297-IT-ENF and 2022-000338-IT-ENF, Revised 1st Quarterly Monitoring Report and 2nd Quarterly Monitoring Report
- Melissa Hales Keefe, Conditional Licensure Agreement, Revised 3rd Quarterly Monitoring Report and 4th Quarterly Monitoring Report
- Cara Segal, 2019-001028-IT-ENF, 1st Quarterly Monitoring Report
- Alfonso Henderson, Conditional Licensure Agreement, 3rd Quarterly Monitoring Report