

Exhibit A: Summary of Debt¹

Outstanding Debt as of 2/1/2022										
Series	Indenture & Lien	Base CUSIP	Type	Avg Coup	Final Maturity	- Credit Ratings - Moody's S&P Fitch			Outstanding	Accreted Value
<u>Metropolitan Highway System (Senior)</u>										
1997 Series A CABs	MHS SR	576018	Fixed	5.62%	1/1/29	A2 Stable	A+ Negative	A+ Stable	\$ 42,006,617	162,184,420.75
1997 Series C CABs	MHS SR	576018	Fixed	5.49%	1/1/23	A2 Stable	A+ Negative	A+ Stable	9,226,975	34,955,842.75
2010 Series A	MHS SR	57563C	Variable	VR	1/1/37		See Below		207,665,000	207,665,000
2019 Series A	MHS SR	57563C	Fixed	5.00%	1/1/37	A2 Stable	A+ Negative	A+ Stable	436,180,000	436,180,000
Subtotal									\$ 695,078,592	\$ 840,985,264
<u>Metropolitan Highway System (Subordinated)</u>										
2018 Series A	MHS SUB	57563C	Fixed	5.00%	1/1/29	Aa2 Stable	AA Stable	AA+ Stable	135,690,000	135,690,000
2019 Series A	MHS SUB	57563C	Term Mode	5.00%*	1/1/39*	Aa2 Stable	AA Stable	AA+ Stable	371,380,000	371,380,000
2019 Series B-1	MHS SUB	57563C	Fixed	5.00%	1/1/37	Aa2 Stable	AA Stable	AA+ Stable	51,230,000	51,230,000
2019 Series B-2 (Taxable)	MHS SUB	57563C	Fixed	2.94%	1/1/25	Aa2 Stable	AA Stable	AA+ Stable	5,590,000	5,590,000
2019 Series C	MHS SUB	57563C	Fixed	5.00%	1/1/35	Aa2 Stable	AA Stable	AA+ Stable	157,900,000	157,900,000
Subtotal									\$ 721,790,000	\$ 721,790,000
Total									\$1,416,868,592	\$1,562,775,264
* Term Rate of 5.00% through January 1, 2023 Mandatory Tender Date. Final Maturity is 1/1/2039.										
Detailed Summary of Variable Rate Debt as of 2/1/2022										
Series	Indenture & Lien	CUSIP	Mode	Avg Coup	Bond Maturity	- Credit Ratings - Moody's S&P Fitch			Outstanding	
<u>Metropolitan Highway System (Senior)</u>										
2010 Series A-1	MHS SR	57563CBF8	VRDB LOC	VR	1/1/37	Aa1/VMIG1	AA+/A-1	AA/F1	\$ 100,000,000	
2010 Series A-2	MHS SR	57563CCZ3	VRDB LOC	VR	1/1/37	Aa1/VMIG1	AA+/A-1+	AA+/F1+	107,665,000	
Subtotal									\$ 207,665,000	
<u>Metropolitan Highway System (Subordinated)</u>										
2019 Series A	MHS SUB	57563C	Term Mode	5.00%*	1/1/39*	Aa2 Stable	AA Stable	AA+ Stable	\$ 371,380,000	
Subtotal									\$ 371,380,000	
Total									\$ 579,045,000	

¹ As of February 1, 2022, subject to change.