

Massachusetts Clean Water Trust
Borrower Payments - Combined -- Clean Water (CW) & Drinking Water (DW)

Bond Issue	Including Year 21-30 of Leveraged become Pledged (P&I)		Including Year 21-30 of Leveraged become Pledged (P&I)		Including Year 21-30 of Leveraged become Pledged (P&I)		Year 21-30 of Leveraged become Pledged		Including Year 21-30 of Leveraged become Pledged (P&I)		Including Year 21-30 of Leveraged become Pledged (P&I)		Including Year 21-30 of Leveraged become Pledged (P&I)											
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest										
	<u>Series 27 Leveraged</u>	<u>Series 27 Pledged</u>	<u>Series 27 Pledged</u>	<u>Series 26 Leveraged</u>	<u>Series 26 Pledged</u>	<u>Series 26 Pledged</u>	<u>Series 25 Leveraged</u>	<u>Series 25 Pledged</u>	<u>Series 25 Pledged</u>	<u>Series 24 Leveraged</u>	<u>Series 24 Pledged</u>	<u>Series 24 Pledged</u>	<u>Series 23 Leveraged</u>	<u>Series 23 Pledged</u>	<u>Series 23 Pledged</u>	<u>Series 22 Leveraged</u>	<u>Series 22 Pledged</u>	<u>Series 22 Pledged</u>	<u>Series 21 Leveraged</u>	<u>Series 21 Pledged</u>	<u>Series 21 Pledged</u>	<u>Series 19 Leveraged</u>	<u>Series 19 Pledged</u>	
Date																								
08/01/2026	3,886,399	-	1,208,547	3,500,814	-	24,246	1,971,528	-	494,562	2,525,369	-	756,589	2,925,501	-	349,119	12,075,266	3,132,341	479,489	9,539,815	3,207,905	587,377	1,004,311	-	
02/01/2027	31,615,012	12,368,778	1,359,615	24,533,693	145,480	24,246	14,399,563	4,414,342	488,935	17,015,257	4,605,942	756,589	21,056,225	1,950,487	349,119	2,584,161	-	454,247	12,489,938	-	561,284	10,957,306	3,001,307	
08/01/2027	4,191,051	-	1,323,000	3,366,682	-	22,882	1,898,122	-	464,381	2,407,881	-	719,546	2,767,696	-	329,562	12,171,354	3,170,898	454,247	9,608,210	3,255,776	561,284	919,240	-	
02/01/2028	31,763,761	12,443,095	1,323,000	24,621,598	146,159	22,882	14,471,464	4,449,377	464,381	17,052,198	4,651,160	719,546	21,227,969	1,975,973	329,562	2,489,329	-	428,622	11,934,368	-	534,681	11,059,324	3,072,750	
08/01/2028	4,006,860	-	1,285,716	3,230,393	-	21,510	1,823,342	-	439,526	2,288,899	-	682,087	2,606,958	-	309,751	12,269,714	3,210,288	428,622	9,677,997	3,304,753	534,681	832,295	-	
02/01/2029	31,916,039	13,610,454	1,285,716	24,712,043	146,850	21,510	14,544,996	4,485,072	439,526	17,058,914	4,697,289	682,087	21,404,007	2,002,014	309,751	2,392,568	-	402,605	11,381,612	-	507,555	11,163,537	3,145,913	
08/01/2029	3,819,565	-	1,247,747	3,091,903	-	20,132	1,747,157	-	414,362	2,168,710	-	644,203	2,443,222	-	289,680	12,370,397	3,250,531	402,605	9,423,381	3,354,859	507,555	743,434	-	
02/01/2030	32,071,924	13,687,705	1,247,747	24,805,073	147,558	20,132	14,614,211	4,268,259	414,362	17,099,055	4,744,347	644,203	21,584,438	2,028,616	289,680	2,293,836	-	376,188	10,849,903	-	479,894	11,269,997	3,220,838	
08/01/2030	3,629,101	-	1,209,080	2,951,163	-	18,746	1,669,597	-	391,417	2,046,970	-	605,886	2,276,423	-	269,344	12,276,891	3,291,643	376,188	9,492,238	3,406,127	479,894	652,616	-	
02/01/2031	32,231,492	13,766,466	1,209,080	24,612,899	148,281	18,746	14,691,022	4,299,825	391,417	17,140,990	4,792,351	605,886	21,769,358	2,055,797	269,344	2,195,055	-	349,362	10,302,027	-	451,685	11,370,120	3,297,567	
08/01/2031	3,435,402	-	1,169,698	2,811,004	-	17,353	1,590,574	-	368,206	1,923,644	-	567,126	2,106,494	-	248,736	12,380,060	3,333,642	349,362	9,562,510	3,458,582	451,685	559,882	-	
02/01/2032	32,178,827	13,846,782	1,169,698	24,707,904	149,021	17,353	14,769,562	4,331,965	368,206	17,184,804	4,841,325	567,126	21,584,065	1,866,383	248,736	2,094,258	-	322,117	973,959	-	422,915	10,987,925	3,376,144	
08/01/2032	3,240,467	-	1,129,586	2,668,562	-	15,953	1,510,056	-	344,726	1,798,698	-	527,914	1,937,114	-	230,024	12,485,661	3,376,555	322,117	9,634,219	3,512,251	422,915	470,036	-	
02/01/2033	32,343,599	13,928,670	1,129,586	24,805,608	149,776	15,953	14,849,865	4,364,701	344,726	17,230,528	4,891,286	527,914	21,773,875	1,893,839	230,024	1,991,399	-	294,445	916,671	-	393,571	11,095,543	3,456,616	
08/01/2033	3,042,207	-	1,088,730	2,523,786	-	14,545	1,428,011	-	320,970	1,672,098	-	488,241	1,764,547	-	211,038	12,593,738	3,420,394	294,445	9,701,451	3,567,166	393,571	378,209	-	
02/01/2034	32,512,246	14,012,176	1,088,730	24,906,056	150,548	14,545	14,931,978	4,398,044	320,970	17,278,202	4,331,276	488,241	21,968,377	1,921,890	211,038	1,886,435	-	266,336	858,199	-	363,639	11,205,485	3,539,028	
08/01/2034	2,840,552	-	1,047,111	2,376,627	-	13,130	1,344,407	-	296,934	1,543,809	-	454,207	1,588,724	-	191,772	12,704,355	3,465,184	266,336	9,706,516	3,623,350	363,639	284,357	-	
02/01/2035	32,684,826	14,097,327	1,047,111	25,009,310	151,335	13,130	14,841,209	4,385,164	296,934	17,327,870	4,383,985	454,207	22,167,674	1,950,547	191,772	1,779,319	-	237,780	799,150	-	333,104	11,317,802	3,623,424	
08/01/2035	2,635,433	-	1,004,714	2,227,034	-	11,707	1,260,956	-	273,080	1,413,792	-	419,685	1,409,572	-	172,220	12,613,685	3,510,945	237,780	9,781,855	3,680,838	333,104	188,434	-	
02/01/2036	32,861,441	14,184,162	1,004,714	24,861,818	122,141	11,707	14,928,254	4,419,748	273,080	17,379,563	4,437,756	419,685	22,371,892	1,979,828	172,220	1,672,042	-	208,768	738,818	-	301,953	11,432,552	3,709,854	
08/01/2036	2,426,777	-	961,523	2,076,639	-	10,575	1,175,883	-	248,936	1,282,013	-	384,664	1,227,020	-	152,376	12,727,149	3,557,696	208,768	9,858,741	3,739,665	301,953	90,395	-	
02/01/2037	32,960,411	14,272,714	961,523	24,971,368	122,965	10,575	15,017,213	4,454,974	248,936	17,433,346	4,492,621	384,664	22,581,130	2,009,744	152,376	1,562,561	-	179,290	677,175	-	270,171	11,549,309	3,744,338	
08/01/2037	2,215,124	-	917,519	1,923,713	-	9,436	1,089,153	-	224,494	1,148,431	-	349,135	1,040,993	-	132,234	12,843,264	3,605,463	179,290	9,937,209	3,799,856	270,171	82,357	-	
02/01/2038	33,145,940	14,363,033	917,519	25,083,906	123,806	9,436	15,108,126	4,490,856	224,494	17,489,239	4,548,596	349,135	22,795,493	2,040,307	132,234	1,450,827	-	149,334	614,193	-	237,743	11,680,168	3,769,116	
08/01/2038	1,999,787	-	872,685	1,768,200	-	8,287	1,000,731	-	199,750	1,013,009	-	313,087	851,415	-	111,787	12,962,096	3,654,270	149,334	10,017,300	3,861,446	237,743	74,112	-	
02/01/2039	33,335,754	14,455,135	872,685	25,199,480	124,664	8,287	15,201,036	4,527,401	199,750	17,454,696	4,605,701	313,087	23,015,102	2,071,534	111,787	1,336,790	-	118,892	-	-	204,653	11,791,187	3,791,257	
08/01/2039	1,780,689	-	827,003	1,610,046	-	7,131	910,581	-	174,697	876,633	-	276,508	658,208	-	91,029	13,083,698	3,704,133	118,892	-	-	4,161,475	204,653	65,653	
02/01/2040	33,529,924	14,549,078	827,003	25,318,167	125,542	7,131	15,295,985	4,564,625	174,697	17,513,890	4,663,965	276,508	23,240,083	2,103,435	91,029	1,217,536	-	261,208	-	-	185,955	11,902,455	3,805,796	
08/01/2040	1,557,753	-	780,456	1,449,194	-	5,965	818,664	-	149,331	738,357	-	239,388	461,293	-	69,952	-	2,170,160	261,208	-	-	4,195,895	185,955	56,976	
02/01/2041	33,728,553	14,644,898	780,456	25,440,026	126,439	5,965	15,393,024	4,602,538	149,331	17,575,317	4,723,415	239,388	23,470,536	2,136,031	69,952	1,102,336	-	237,336	-	-	166,890	11,813,976	3,744,338	
08/01/2041	1,330,900	-	733,023	1,285,586	-	4,791	724,944	-	123,644	598,139	-	201,716	260,588	-	48,550	-	2,212,777	237,336	-	-	4,231,110	166,890	48,075	
02/01/2042	33,931,748	14,742,628	733,023	25,565,132	127,355	4,791	15,492,186	4,641,155	123,644	17,639,035	4,784,070	201,716	23,716,774	2,161,368	441,368	1,002,996	-	212,996	-	-	147,449	11,725,759	3,700,217	
08/01/2042	1,100,047	-	684,686	1,119,162	-	3,608	629,382	-	97,631	455,939	-	163,479	233,901	-	43,695	-	2,256,408	212,996	-	-	4,267,140	147,449	38,944	
02/01/2043	34,139,572	14,842,316	684,686	25,693,550	128,291	3,608	15,593,528	4,680,488	97,631	17,705,088	4,845,956	163,479	23,963,643	2,181,368	441,368	888,175	-	188,175	-	-	127,623	11,637,807	3,644,338	
08/01/2043	865,112	-	635,425	949,863	-	2,415	531,937	-	71,286	-	-	436,378	206,738	-	38,840	-	2,301,078	188,175	-	-	4,304,005	127,623	29,577	
02/01/2044	34,352,138	14,943,994	635,425	25,825,355	129,248	2,415	15,697,086	4,720,554	71,286	-	5,428,830	436,378	23,106,281	2,191,368	441,368	776,864	-	162,864	-	-	107,402	11,549,309	3,600,217	
08/01/2044	626,011	-	585,220	777,626	-	1,212	-	-	477,172	-	-	394,264	179,086	-	33,985	-	2,346,807	162,864	-	-	4,341,729	107,402	19,968	
02/01/2045	34,569,550	15,047,722	585,220	25,960,612	130,224	1,212	-	8,068,236	477,172	-	5,460,103	394,264	23,298,733	2,201,368	441,368	662,864	-	137,049	-	-	86,775	11,462,734	3,550,769	
08/01/2045	382,658	-	534,050	-	-	602,388	-	433,203	-	-	-	351,832	150,935	-	29,130	-	2,393,625	137,049	-	-	4,380,328	86,775	10,112	
02/01/2046	34,791,898	15,153,526	534,050	26,097,478	131,200	602,388	-	433,203	-	-	5,492,070	351,832	23,490,865	2,211,368	441,368	552,864	-	110,719	-	-</				

Massachusetts Clean Water Trust
Borrower Payments - Combined – Clean Water (CW) & Drinking Water (DW)

	Bonds Paid-off	Bonds Paid-off	Bonds Paid-off		Total Borrower
Bond Issue	Repayment A/C	Repayment A/C	Repayment A/C	Direct Loans	Payments Received
Date	(Pool 14, then 2014 RefIdg)	(Pool 13, 2014 RefIdg)	(Pool 12)		
08/01/2026	20,108,136	18,652,030	22,564,551	655,142	198,625,168
02/01/2027	1,306,341	1,040,593	800,930	332,032	215,096,481
08/01/2027	20,137,301	18,840,311	7,223,798	661,158	181,129,562
02/01/2028	1,111,077	852,305	727,865	333,521	213,166,978
08/01/2028	20,164,183	7,171,539	7,298,572	646,910	169,231,055
02/01/2029	911,620	776,032	653,087	335,171	213,759,484
08/01/2029	7,662,665	7,249,675	7,375,105	645,691	151,148,732
02/01/2030	829,899	697,895	576,554	336,849	213,398,737
08/01/2030	7,746,390	7,329,721	7,453,434	270,784	144,037,817
02/01/2031	746,175	617,849	498,226	338,652	212,331,654
08/01/2031	7,832,167	7,411,724	7,533,600	24,417	115,955,668
02/01/2032	660,399	535,847	418,060	340,489	209,591,038
08/01/2032	7,920,043	7,495,731	7,615,648	23,020	115,576,735
02/01/2033	572,521	451,841	336,012	342,360	209,841,798
08/01/2033	8,010,078	7,581,787	7,699,620	21,594	90,936,712
02/01/2034	482,489	365,782	252,039	344,266	198,361,930
08/01/2034	8,102,314	7,669,946	7,657,562	20,136	86,056,549
02/01/2035	390,251	277,621	167,597	346,207	198,761,137
08/01/2035	8,196,813	7,760,265	7,437,163	18,648	78,505,608
02/01/2036	295,753	187,306	84,770	348,185	183,829,941
08/01/2036	8,243,476	7,852,787	7,521,930	17,127	73,894,841
02/01/2037	199,545	94,783		350,200	171,835,040
08/01/2037	8,342,039	7,947,569		15,573	65,767,890
02/01/2038	100,980			352,253	157,265,886
08/01/2038	8,443,020			13,987	57,248,110
02/01/2039				354,345	157,083,746
08/01/2039				12,366	38,108,424
02/01/2040				356,477	156,694,893
08/01/2040				10,710	22,695,277
02/01/2041				358,649	157,497,115
08/01/2041				9,018	17,556,837
02/01/2042				360,861	137,904,449
08/01/2042				7,291	16,748,587
02/01/2043				363,118	138,608,624
08/01/2043				5,526	10,962,550
02/01/2044				365,416	119,518,746
08/01/2044				3,723	10,237,196
02/01/2045				367,758	108,109,144
08/01/2045				1,881	9,583,361
02/01/2046				370,146	89,026,012
08/01/2046				-	9,074,425
02/01/2047					51,304,406
08/01/2047					8,853,549
02/01/2048					48,403,271
08/01/2048					8,660,088
02/01/2049					48,534,889
08/01/2049					3,920,316
02/01/2050					48,693,795
08/01/2050					1,056,654
02/01/2051					48,886,835
08/01/2051					810,146
02/01/2052					42,934,135
08/01/2052					592,942
02/01/2053					43,060,134
08/01/2053					372,427
02/01/2054					37,399,754
08/01/2054					194,178
02/01/2055					28,586,487
08/01/2055					65,510
02/01/2056					17,997,356
Aug 2026-2056					
Total	148,515,675	118,860,937	101,896,123	10,081,655	5,565,090,816