

Massachusetts Clean Water Trust
Series 20
Bridgewater Loan Amortization
CW-14-17

Loan Amount Approved	2,454,650.00	Loan Origination Fee (\$5.50/1000)	13,500.58
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	2,454,650.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		12,545.99	12,545.99	940.95	13,500.58	26,987.51	
1/15/2018	99,292.00	24,546.50	123,838.50	1,840.99		125,679.49	152,667.00
7/15/2018		23,553.58	23,553.58	1,766.52		25,320.10	
1/15/2019	101,451.00	23,553.58	125,004.58	1,766.52		126,771.10	152,091.20
7/15/2019		22,539.07	22,539.07	1,690.43		24,229.50	
1/15/2020	103,656.00	22,539.07	126,195.07	1,690.43		127,885.50	152,115.00
7/15/2020		21,502.51	21,502.51	1,612.69		23,115.20	
1/15/2021	105,909.00	21,502.51	127,411.51	1,612.69		129,024.20	152,139.40
7/15/2021		20,443.42	20,443.42	1,533.26		21,976.68	
1/15/2022	108,211.00	20,443.42	128,654.42	1,533.26		130,187.68	152,164.35
7/15/2022		19,361.31	19,361.31	1,452.10		20,813.41	
1/15/2023	110,562.00	19,361.31	129,923.31	1,452.10		131,375.41	152,188.82
7/15/2023		18,255.69	18,255.69	1,369.18		19,624.87	
1/15/2024	112,965.00	18,255.69	131,220.69	1,369.18		132,589.87	152,214.73
7/15/2024		17,126.04	17,126.04	1,284.45		18,410.49	
1/15/2025	115,421.00	17,126.04	132,547.04	1,284.45		133,831.49	152,241.99
7/15/2025		15,971.83	15,971.83	1,197.89		17,169.72	
1/15/2026	117,929.00	15,971.83	133,900.83	1,197.89		135,098.72	152,268.43
7/15/2026		14,792.54	14,792.54	1,109.44		15,901.98	
1/15/2027	120,492.00	14,792.54	135,284.54	1,109.44		136,393.98	152,295.96
7/15/2027		13,587.62	13,587.62	1,019.07		14,606.69	
1/15/2028	123,111.00	13,587.62	136,698.62	1,019.07		137,717.69	152,324.38
7/15/2028		12,356.51	12,356.51	926.74		13,283.25	
1/15/2029	125,786.00	12,356.51	138,142.51	926.74		139,069.25	152,352.50
7/15/2029		11,098.65	11,098.65	832.40		11,931.05	
1/15/2030	128,520.00	11,098.65	139,618.65	832.40		140,451.05	152,382.10
7/15/2030		9,813.45	9,813.45	736.01		10,549.46	
1/15/2031	131,313.00	9,813.45	141,126.45	736.01		141,862.46	152,411.92
7/15/2031		8,500.32	8,500.32	637.52		9,137.84	
1/15/2032	134,167.00	8,500.32	142,667.32	637.52		143,304.84	152,442.69
7/15/2032		7,158.65	7,158.65	536.90		7,695.55	
1/15/2033	137,083.00	7,158.65	144,241.65	536.90		144,778.55	152,474.10
7/15/2033		5,787.82	5,787.82	434.09		6,221.91	
1/15/2034	140,063.00	5,787.82	145,850.82	434.09		146,284.91	152,506.81
7/15/2034		4,387.19	4,387.19	329.04		4,716.23	
1/15/2035	143,107.00	4,387.19	147,494.19	329.04		147,823.23	152,539.46
7/15/2035		2,956.12	2,956.12	221.71		3,177.83	
1/15/2036	146,217.00	2,956.12	149,173.12	221.71		149,394.83	152,572.66
7/15/2036		1,493.95	1,493.95	112.05		1,606.00	
1/15/2037	149,395.00	1,493.95	150,888.95	112.05		151,001.00	152,606.99
7/15/2037							
	2,454,650.00	538,465.03	2,993,115.03	40,384.88	13,500.58	3,047,000.48	3,047,000.48

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 18
Bridgewater Loan Amortization
T5-97-1024-F

Initial Loan Amount	400,000.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	400,000.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015							
1/15/2016	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2016							
1/15/2017	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2017							
1/15/2018	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2018							
1/15/2019	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2019							
1/15/2020	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2020							
1/15/2021	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2021							
1/15/2022	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2022							
1/15/2023	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2023							
1/15/2024	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2024							
1/15/2025	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2025							
1/15/2026	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2026							
1/15/2027	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2027							
1/15/2028	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2028							
1/15/2029	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2029							
1/15/2030	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2030							
1/15/2031	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2031							
1/15/2032	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2032							
1/15/2033	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2033							
1/15/2034	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2034							
1/15/2035	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2035							
	400,000.00		400,000.00			400,000.00	400,000.00

Notes:

Massachusetts Water Pollution Abatement Trust
Series 16
Bridgewater Loan Amortization
97-1024-E

Initial Loan Amount	400,000.00	Loan Origination Fee (\$5.57/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	400,000.00	Loan Rate	0.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013							
7/15/2013	19,716.00		19,716.00			19,716.00	
1/15/2014							19,716.00
7/15/2014	19,746.00		19,746.00			19,746.00	
1/15/2015							19,746.00
7/15/2015	19,776.00		19,776.00			19,776.00	
1/15/2016							19,776.00
7/15/2016	19,805.00		19,805.00			19,805.00	
1/15/2017							19,805.00
7/15/2017	19,835.00		19,835.00			19,835.00	
1/15/2018							19,835.00
7/15/2018	19,865.00		19,865.00			19,865.00	
1/15/2019							19,865.00
7/15/2019	19,895.00		19,895.00			19,895.00	
1/15/2020							19,895.00
7/15/2020	19,924.00		19,924.00			19,924.00	
1/15/2021							19,924.00
7/15/2021	19,954.00		19,954.00			19,954.00	
1/15/2022							19,954.00
7/15/2022	19,984.00		19,984.00			19,984.00	
1/15/2023							19,984.00
7/15/2023	20,014.00		20,014.00			20,014.00	
1/15/2024							20,014.00
7/15/2024	20,044.00		20,044.00			20,044.00	
1/15/2025							20,044.00
7/15/2025	20,074.00		20,074.00			20,074.00	
1/15/2026							20,074.00
7/15/2026	20,105.00		20,105.00			20,105.00	
1/15/2027							20,105.00
7/15/2027	20,135.00		20,135.00			20,135.00	
1/15/2028							20,135.00
7/15/2028	20,165.00		20,165.00			20,165.00	
1/15/2029							20,165.00
7/15/2029	20,195.00		20,195.00			20,195.00	
1/15/2030							20,195.00
7/15/2030	20,226.00		20,226.00			20,226.00	
1/15/2031							20,226.00
7/15/2031	20,256.00		20,256.00			20,256.00	
1/15/2032							20,256.00
7/15/2032	20,286.00		20,286.00			20,286.00	
1/15/2033							20,286.00
	400,000.00		400,000.00			400,000.00	400,000.00

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Bridgewater
T5-97-1024-D
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$400,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
22-Nov-10						
15-Jul-11	\$21,053.00	\$0.00	\$21,053.00	\$0.00	0.00	\$21,053.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	21,053.00	0.00	21,053.00	0.00		21,053.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	21,052.00	0.00	21,052.00	0.00		21,052.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
15-Jan-42	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Bridgewater 2nd
17-1024-1
Initial Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation:			Loan Subsidy Amounts						
			Contract						
Date	Scheduled Loan Repayments			Equity Earnings	Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
1-Aug-04	10,090.00		10,090.00			-	10,090.00	-	10,090.00
1-Feb-05		4,005.00	4,005.00	1,865.00	2,140.00	4,005.00	-	-	-
1-Aug-05	9,611.00	4,005.00	13,616.00	1,865.00	2,140.00	4,005.00	9,611.00	-	9,611.00
1-Feb-06	-	3,861.00	3,861.00	1,762.00	2,099.00	3,861.00	-	-	-
1-Aug-06	9,611.00	3,861.00	13,472.00	1,762.00	2,099.00	3,861.00	9,611.00	-	9,611.00
1-Feb-07	-	3,717.00	3,717.00	1,658.00	2,059.00	3,717.00	-	-	-
1-Aug-07	9,611.00	3,717.00	13,328.00	1,658.00	2,059.00	3,717.00	9,611.00	-	9,611.00
1-Feb-08	-	3,572.00	3,572.00	1,553.00	2,019.00	3,572.00	-	-	-
1-Aug-08	9,611.00	3,572.00	13,183.00	1,553.00	2,019.00	3,572.00	9,611.00	-	9,611.00
1-Feb-09	-	3,380.00	3,380.00	1,450.00	1,930.00	3,380.00	-	-	-
1-Aug-09	9,611.00	3,380.00	12,991.00	1,450.00	1,930.00	3,380.00	9,611.00	-	9,611.00
1-Feb-10	-	3,140.00	3,140.00	1,346.00	1,794.00	3,140.00	-	-	-
1-Aug-10	9,611.00	3,140.00	12,751.00	1,346.00	1,794.00	3,140.00	9,611.00	-	9,611.00
1-Feb-11	-	2,900.00	2,900.00	1,243.00	1,657.00	2,900.00	-	-	-
1-Aug-11	9,611.00	2,900.00	12,511.00	1,243.00	1,657.00	2,900.00	9,611.00	-	9,611.00
1-Feb-12	-	2,659.00	2,659.00	1,138.00	1,521.00	2,659.00	-	-	-
1-Aug-12	9,327.00	2,659.00	11,986.00	1,138.00	1,521.00	2,659.00	9,327.00	-	9,327.00
1-Feb-13	-	2,426.00	2,426.00	1,038.00	1,388.00	2,426.00	-	-	-
1-Aug-13	9,565.00	2,426.00	11,991.00	1,038.00	1,388.00	2,426.00	9,565.00	-	9,565.00
1-Feb-14	-	2,175.00	2,175.00	934.00	1,241.00	2,175.00	-	-	-
1-Aug-14	9,565.00	2,175.00	11,740.00	934.00	1,241.00	2,175.00	9,565.00	-	9,565.00
1-Feb-15	-	1,924.00	1,924.00	831.00	1,093.00	1,924.00	-	-	-
1-Aug-15	9,565.00	1,924.00	11,489.00	831.00	1,093.00	1,924.00	9,565.00	-	9,565.00
1-Feb-16	-	1,685.00	1,685.00	728.00	957.00	1,685.00	-	-	-
1-Aug-16	9,565.00	1,685.00	11,250.00	728.00	957.00	1,685.00	9,565.00	-	9,565.00
1-Feb-17	-	1,446.00	1,446.00	625.00	821.00	1,446.00	-	-	-
1-Aug-17	9,565.00	1,446.00	11,011.00	625.00	821.00	1,446.00	9,565.00	-	9,565.00
1-Feb-18	-	1,207.00	1,207.00	522.00	685.00	1,207.00	-	-	-
1-Aug-18	9,565.00	1,207.00	10,772.00	522.00	685.00	1,207.00	9,565.00	-	9,565.00
1-Feb-19	-	968.00	968.00	418.00	550.00	968.00	-	-	-
1-Aug-19	9,565.00	968.00	10,533.00	418.00	550.00	968.00	9,565.00	-	9,565.00
1-Feb-20	-	728.00	728.00	314.00	414.00	728.00	-	-	-
1-Aug-20	9,565.00	728.00	10,293.00	314.00	414.00	728.00	9,565.00	-	9,565.00
1-Feb-21	-	489.00	489.00	211.00	278.00	489.00	-	-	-
1-Aug-21	9,787.00	489.00	10,276.00	211.00	278.00	489.00	9,787.00	-	9,787.00
1-Feb-22	-	245.00	245.00	106.00	139.00	245.00	-	-	-
1-Aug-22	9,787.00	245.00	10,032.00	106.00	139.00	245.00	9,787.00	-	9,787.00
1-Feb-23	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	182,788.00	81,054.00	263,842.00	35,484.00	45,570.00	81,054.00	182,788.00	-	182,788.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
Bridgewater 3rd
T5-97-1024-2
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$400,000.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00000%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-07	0.00	0.00	0.00	0.00		0.00
15-Jul-07	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-08	0.00	0.00	0.00	0.00		0.00
15-Jul-08	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Bridgewater
T5-97-1024-3C
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$400,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00

Massachusetts Water Pollution Abatement Trust
Series 16
Bridgewater Loan Amortization
DW-08-14

Initial Loan Amount	480,456.00	Loan Origination Fee (\$5.57/1000)	2,676.14
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	480,456.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		5,658.70	5,658.70	360.34	2,676.14	8,695.19	8,695.19
7/15/2013	19,435.00	4,804.56	24,239.56	360.34		24,599.90	
1/15/2014		4,610.21	4,610.21	345.77		4,955.98	29,555.88
7/15/2014	19,857.00	4,610.21	24,467.21	345.77		24,812.98	
1/15/2015		4,411.64	4,411.64	330.87		4,742.51	29,555.49
7/15/2015	20,289.00	4,411.64	24,700.64	330.87		25,031.51	
1/15/2016		4,208.75	4,208.75	315.66		4,524.41	29,555.92
7/15/2016	20,730.00	4,208.75	24,938.75	315.66		25,254.41	
1/15/2017		4,001.45	4,001.45	300.11		4,301.56	29,555.97
7/15/2017	21,180.00	4,001.45	25,181.45	300.11		25,481.56	
1/15/2018		3,789.65	3,789.65	284.22		4,073.87	29,555.43
7/15/2018	21,641.00	3,789.65	25,430.65	284.22		25,714.87	
1/15/2019		3,573.24	3,573.24	267.99		3,841.23	29,556.11
7/15/2019	22,111.00	3,573.24	25,684.24	267.99		25,952.23	
1/15/2020		3,352.13	3,352.13	251.41		3,603.54	29,555.77
7/15/2020	22,592.00	3,352.13	25,944.13	251.41		26,195.54	
1/15/2021		3,126.21	3,126.21	234.47		3,360.68	29,556.22
7/15/2021	23,083.00	3,126.21	26,209.21	234.47		26,443.68	
1/15/2022		2,895.38	2,895.38	217.15		3,112.53	29,556.21
7/15/2022	23,584.00	2,895.38	26,479.38	217.15		26,696.53	
1/15/2023		2,659.54	2,659.54	199.47		2,859.01	29,555.54
7/15/2023	24,097.00	2,659.54	26,756.54	199.47		26,956.01	
1/15/2024		2,418.57	2,418.57	181.39		2,599.96	29,555.97
7/15/2024	24,620.00	2,418.57	27,038.57	181.39		27,219.96	
1/15/2025		2,172.37	2,172.37	162.93		2,335.30	29,555.26
7/15/2025	25,156.00	2,172.37	27,328.37	162.93		27,491.30	
1/15/2026		1,920.81	1,920.81	144.06		2,064.87	29,556.17
7/15/2026	25,702.00	1,920.81	27,622.81	144.06		27,766.87	
1/15/2027		1,663.79	1,663.79	124.78		1,788.57	29,555.45
7/15/2027	26,261.00	1,663.79	27,924.79	124.78		28,049.57	
1/15/2028		1,401.18	1,401.18	105.09		1,506.27	29,555.84
7/15/2028	26,832.00	1,401.18	28,233.18	105.09		28,338.27	
1/15/2029		1,132.86	1,132.86	84.96		1,217.82	29,556.09
7/15/2029	27,415.00	1,132.86	28,547.86	84.96		28,632.82	
1/15/2030		858.71	858.71	64.40		923.11	29,555.94
7/15/2030	28,011.00	858.71	28,869.71	64.40		28,934.11	
1/15/2031		578.60	578.60	43.40		622.00	29,556.11
7/15/2031	28,619.00	578.60	29,197.60	43.40		29,241.00	
1/15/2032		292.41	292.41	21.93		314.34	29,555.34
7/15/2032	29,241.00	292.41	29,533.41	21.93		29,555.34	
1/15/2033							29,555.34
	480,456.00	108,598.26	589,054.26	8,080.81	2,676.14	599,811.21	599,811.21

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
BRIDGEWATER Reamortization
DWS-08-14

Original Loan Amount	757,388.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	152,865.00	Loan Term (in years)	18
Principal Paid Down	24,830.00	Loan Rate	2.00%
Outstanding Loan Obligation	579,693.00	Closing Date	6/6/2012
Remaining Balance	(16,533.27)	First Payment	7/15/2012
Net New Loan Obligation	563,159.73		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	24,619.87	5,761.11	30,380.98	422.37		30,803.35	
1/15/2013		5,385.40	5,385.40	403.90		5,789.30	36,592.65
7/15/2013	25,115.39	5,385.40	30,500.79	403.90		30,904.70	
1/15/2014		5,134.24	5,134.24	385.07		5,519.31	36,424.01
7/15/2014	25,622.58	5,134.24	30,756.83	385.07		31,141.89	
1/15/2015		4,878.02	4,878.02	365.85		5,243.87	36,385.76
7/15/2015	26,138.42	4,878.02	31,016.44	365.85		31,382.29	
1/15/2016		4,616.63	4,616.63	346.25		4,962.88	36,345.18
7/15/2016	26,665.91	4,616.63	31,282.55	346.25		31,628.80	
1/15/2017		4,349.98	4,349.98	326.25		4,676.22	36,305.02
7/15/2017	27,203.05	4,349.98	31,553.02	326.25		31,879.27	
1/15/2018		4,077.94	4,077.94	305.85		4,383.79	36,263.06
7/15/2018	27,751.81	4,077.94	31,829.76	305.85		32,135.60	
1/15/2019		3,800.43	3,800.43	285.03		4,085.46	36,221.06
7/15/2019	28,311.21	3,800.43	32,111.63	285.03		32,396.66	
1/15/2020		3,517.31	3,517.31	263.80		3,781.11	36,177.78
7/15/2020	28,881.21	3,517.31	32,398.53	263.80		32,662.33	
1/15/2021		3,228.50	3,228.50	242.14		3,470.64	36,132.97
7/15/2021	29,463.83	3,228.50	32,692.34	242.14		32,934.47	
1/15/2022		2,933.86	2,933.86	220.04		3,153.90	36,088.38
7/15/2022	30,057.05	2,933.86	32,990.92	220.04		33,210.96	
1/15/2023		2,633.29	2,633.29	197.50		2,830.79	36,041.75
7/15/2023	30,663.86	2,633.29	33,297.16	197.50		33,494.65	
1/15/2024		2,326.66	2,326.66	174.50		2,501.15	35,995.81
7/15/2024	31,281.25	2,326.66	33,607.91	174.50		33,782.41	
1/15/2025		2,013.84	2,013.84	151.04		2,164.88	35,947.29
7/15/2025	31,912.22	2,013.84	33,926.06	151.04		34,077.10	
1/15/2026		1,694.72	1,694.72	127.10		1,821.82	35,898.93
7/15/2026	32,555.75	1,694.72	34,250.47	127.10		34,377.58	
1/15/2027		1,369.16	1,369.16	102.69		1,471.85	35,849.43
7/15/2027	33,211.84	1,369.16	34,581.00	102.69		34,683.69	
1/15/2028		1,037.04	1,037.04	77.78		1,114.82	35,798.51
7/15/2028	33,880.47	1,037.04	34,917.52	77.78		34,995.30	
1/15/2029		698.24	698.24	52.37		750.61	35,745.90
7/15/2029	34,563.64	698.24	35,261.88	52.37		35,314.25	
1/15/2030		352.60	352.60	26.45		379.05	35,693.30
7/15/2030	35,260.33	352.60	35,612.94	26.45		35,639.38	
1/15/2031							35,639.38
	563,159.73	113,856.88	677,016.61	8,529.55		685,546.17	685,546.17

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds

SCHEDULE C

Series 15

Bridgewater
DWS-08-14
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	152,865
Total Loan Amount	757,388

Schedule of Loan Repayments

Initial Loan Obligation:	\$604,523.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$6,280.32	\$6,280.32	\$453.39	4,020.08	\$10,753.79
15-Jul-11	24,830.00	6,045.23	30,875.23	453.39		31,328.62
15-Jan-12	0.00	5,796.93	5,796.93	434.77		6,231.70
15-Jul-12	25,332.00	5,796.93	31,128.93	434.77		31,563.70
15-Jan-13	0.00	5,543.61	5,543.61	415.77		5,959.38
15-Jul-13	25,843.00	5,543.61	31,386.61	415.77		31,802.38
15-Jan-14	0.00	5,285.18	5,285.18	396.39		5,681.57
15-Jul-14	26,366.00	5,285.18	31,651.18	396.39		32,047.57
15-Jan-15	0.00	5,021.52	5,021.52	376.61		5,398.13
15-Jul-15	26,898.00	5,021.52	31,919.52	376.61		32,296.13
15-Jan-16	0.00	4,752.54	4,752.54	356.44		5,108.98
15-Jul-16	27,442.00	4,752.54	32,194.54	356.44		32,550.98
15-Jan-17	0.00	4,478.12	4,478.12	335.86		4,813.98
15-Jul-17	27,996.00	4,478.12	32,474.12	335.86		32,809.98
15-Jan-18	0.00	4,198.16	4,198.16	314.86		4,513.02
15-Jul-18	28,562.00	4,198.16	32,760.16	314.86		33,075.02
15-Jan-19	0.00	3,912.54	3,912.54	293.44		4,205.98
15-Jul-19	29,139.00	3,912.54	33,051.54	293.44		33,344.98
15-Jan-20	0.00	3,621.15	3,621.15	271.59		3,892.74
15-Jul-20	29,727.00	3,621.15	33,348.15	271.59		33,619.74
15-Jan-21	0.00	3,323.88	3,323.88	249.29		3,573.17
15-Jul-21	30,328.00	3,323.88	33,651.88	249.29		33,901.17
15-Jan-22	0.00	3,020.60	3,020.60	226.55		3,247.15
15-Jul-22	30,940.00	3,020.60	33,960.60	226.55		34,187.15
15-Jan-23	0.00	2,711.20	2,711.20	203.34		2,914.54
15-Jul-23	31,566.00	2,711.20	34,277.20	203.34		34,480.54
15-Jan-24	0.00	2,395.54	2,395.54	179.67		2,575.21
15-Jul-24	32,203.00	2,395.54	34,598.54	179.67		34,778.21
15-Jan-25	0.00	2,073.51	2,073.51	155.51		2,229.02
15-Jul-25	32,854.00	2,073.51	34,927.51	155.51		35,083.02
15-Jan-26	0.00	1,744.97	1,744.97	130.87		1,875.84
15-Jul-26	33,518.00	1,744.97	35,262.97	130.87		35,393.84
15-Jan-27	0.00	1,409.79	1,409.79	105.73		1,515.52
15-Jul-27	34,195.00	1,409.79	35,604.79	105.73		35,710.52
15-Jan-28	0.00	1,067.84	1,067.84	80.09		1,147.93
15-Jul-28	34,885.00	1,067.84	35,952.84	80.09		36,032.93
15-Jan-29	0.00	718.99	718.99	53.92		772.91
15-Jul-29	35,590.00	718.99	36,308.99	53.92		36,362.91
15-Jan-30	0.00	363.09	363.09	27.23		390.32
15-Jul-30	36,309.00	363.09	36,672.09	27.23		36,699.32
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$604,523.00	\$135,203.87	\$739,726.87	\$10,122.64	\$4,020.08	\$753,869.59

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 4

Revolving Loan

Bridgewater 97-1044

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date: 25-Oct-00		Loan Subsidy Amounts							
25-Oct-00	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
1-Feb-01	-	2,322.71	2,322.71	1,193.83	1,128.88	2,322.71	-	-	-
1-Aug-01	10,872.00	4,355.09	15,227.09	2,238.44	2,116.65	4,355.09	10,872.00	-	10,872.00
1-Feb-02	-	4,137.65	4,137.65	2,114.07	2,023.58	4,137.65	-	-	-
1-Aug-02	10,872.00	4,137.65	15,009.65	2,114.07	2,023.58	4,137.65	10,872.00	-	10,872.00
1-Feb-03	-	3,920.21	3,920.21	1,989.70	1,930.51	3,920.21	-	-	-
1-Aug-03	10,872.00	3,920.21	14,792.21	1,989.70	1,930.51	3,920.21	10,872.00	-	10,872.00
1-Feb-04	-	3,702.77	3,702.77	1,865.32	1,837.44	3,702.77	-	-	-
1-Aug-04	10,872.00	3,702.77	14,574.77	1,865.32	1,837.44	3,702.77	10,872.00	-	10,872.00
1-Feb-05	-	3,485.33	3,485.33	1,740.95	1,744.37	3,485.33	-	-	-
1-Aug-05	10,872.00	3,485.33	14,357.33	1,740.95	1,744.37	3,485.33	10,872.00	-	10,872.00
1-Feb-06	-	3,267.89	3,267.89	1,616.58	1,651.30	3,267.89	-	-	-
1-Aug-06	10,872.00	3,267.89	14,139.89	1,616.58	1,651.30	3,267.89	10,872.00	-	10,872.00
1-Feb-07	-	2,996.09	2,996.09	1,492.21	1,503.87	2,996.09	-	-	-
1-Aug-07	10,872.00	2,996.09	13,868.09	1,492.21	1,503.87	2,996.09	10,872.00	-	10,872.00
1-Feb-08	-	2,724.29	2,724.29	1,367.84	1,356.44	2,724.29	-	-	-
1-Aug-08	10,872.00	2,724.29	13,596.29	1,367.84	1,356.44	2,724.29	10,872.00	-	10,872.00
1-Feb-09	-	2,493.26	2,493.26	1,243.47	1,249.78	2,493.26	-	-	-
1-Aug-09	10,872.00	2,493.26	13,365.26	1,243.47	1,249.78	2,493.26	10,872.00	-	10,872.00
1-Feb-10	-	2,214.66	2,214.66	1,119.10	1,095.56	2,214.66	-	-	-
1-Aug-10	10,872.00	2,214.66	13,086.66	1,119.10	1,095.56	2,214.66	10,872.00	-	10,872.00
1-Feb-11	-	1,936.07	1,936.07	994.73	941.33	1,936.07	-	-	-
1-Aug-11	10,872.00	1,936.07	12,808.07	994.73	941.33	1,936.07	10,872.00	-	10,872.00
1-Feb-12	-	1,657.47	1,657.47	870.36	787.11	1,657.47	-	-	-
1-Aug-12	10,872.00	11,278.19	22,150.19	870.36	10,407.82	11,278.19	10,872.00	-	10,872.00
1-Feb-13	-	1,657.47	1,657.47	745.99	911.48	1,657.47	-	-	-
1-Aug-13	10,872.00	1,657.47	12,529.47	745.99	911.48	1,657.47	10,872.00	-	10,872.00
1-Feb-14	-	1,378.88	1,378.88	621.62	757.26	1,378.88	-	-	-
1-Aug-14	10,868.00	1,378.88	12,246.88	621.62	757.26	1,378.88	10,868.00	-	10,868.00
1-Feb-15	-	1,100.39	1,100.39	497.30	603.09	1,100.39	-	-	-
1-Aug-15	10,868.00	1,100.39	11,968.39	497.30	603.09	1,100.39	10,868.00	-	10,868.00
1-Feb-16	-	821.89	821.89	372.97	448.92	821.89	-	-	-
1-Aug-16	10,868.00	821.89	11,689.89	372.97	448.92	821.89	10,868.00	-	10,868.00
1-Feb-17	-	543.40	543.40	248.65	294.75	543.40	-	-	-
1-Aug-17	10,868.00	543.40	11,411.40	248.65	294.75	543.40	10,868.00	-	10,868.00
1-Feb-18	-	271.70	271.70	124.32	147.38	271.70	-	-	-
1-Aug-18	10,868.00	271.70	11,139.70	124.32	147.38	271.70	10,868.00	-	10,868.00
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	195,676.00	92,917.32	288,593.32	41,482.70	51,434.62	92,917.32	195,676.00	-	195,676.00

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Acushnet
T5-97-1152-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$592,577.51

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
22-Nov-10						
15-Jul-11	\$31,188.51	\$0.00	\$31,188.51	\$0.00	0.00	\$31,188.51
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	31,188.00	0.00	31,188.00	0.00		31,188.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	31,189.00	0.00	31,189.00	0.00		31,189.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	31,189.00	0.00	31,189.00	0.00		31,189.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	31,189.00	0.00	31,189.00	0.00		31,189.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	31,189.00	0.00	31,189.00	0.00		31,189.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	31,189.00	0.00	31,189.00	0.00		31,189.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
15-Jan-42	0.00	0.00	0.00	0.00		0.00
	\$592,577.51	\$0.00	\$592,577.51	\$0.00	\$0.00	\$592,577.51

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Barnstable County
T5-05-1685-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$2,550,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
22-Nov-10						
15-Jul-11	\$134,211.00	\$0.00	\$134,211.00	\$0.00	0.00	\$134,211.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	134,211.00	0.00	134,211.00	0.00		134,211.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	134,210.00	0.00	134,210.00	0.00		134,210.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
15-Jan-42	0.00	0.00	0.00	0.00		0.00
	\$2,550,000.00	\$0.00	\$2,550,000.00	\$0.00	\$0.00	\$2,550,000.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Barnstable County
T5-05-1685-B
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$3,600,000.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan Origination Fee	Total Due
	Principal	Interest	Total			
22-Nov-10						
15-Jul-11	\$180,000.00	\$0.00	\$180,000.00	\$0.00	0.00	\$180,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	180,000.00	0.00	180,000.00	0.00		180,000.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
15-Jan-42	0.00	0.00	0.00	0.00		0.00
	\$3,600,000.00	\$0.00	\$3,600,000.00	\$0.00	\$0.00	\$3,600,000.00