

# Bristol County

## CONTACT INFORMATION

County Crossing  
645 County Street  
Taunton, MA 02780  
Phone 508-824-4029  
Fax 508-880-8749

## WEBSITE

bristolcountyretirement.org

## BOARD MEMBERS

Christopher Saunders\*  
John Saunders  
William Downey  
Stephen Rivard  
Christine DeFontes  
\*indicates Chairperson

## BOARD ADMINISTRATOR

Roxanne Donovan

## SYSTEM MEMBERS

Active Members .....3,349  
Total Payroll .....\$185.7 M  
Average Salary .....\$55,500  
Average Age .....48  
Average Service ..... 11.3

Retired Members .....2,743  
Benefits Paid .....\$75.4 M  
Average Benefit ....\$27,500  
Average Age .....73

## 2022 EARNED INCOME OF DISABILITY RETIREES:

Disability Retirees .....216  
Reported Earnings .....73  
Excess Earners .....5  
Refund Due .....\$33,086

Last Valuation: 1/1/22  
Actuary: Stone

**\$895.6 M**  
Market Value

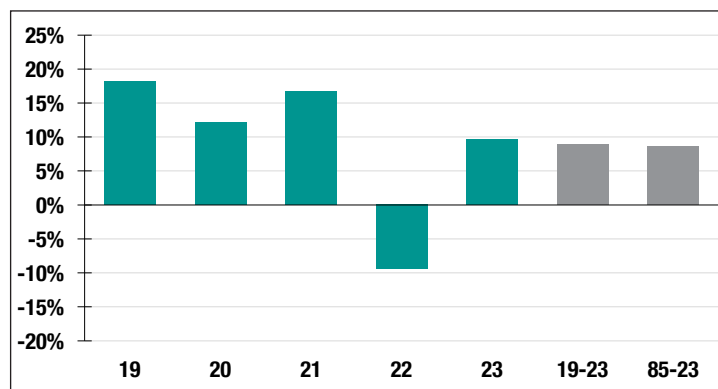
**9.70%**  
2023 Returns

**7.05%**  
2014-2023  
(Annualized)

**8.68%**  
1985-2023  
(Annualized)

## Investment Returns

(2019-2023, 5-Year & 39-Year Averages, as of 12/31/23)



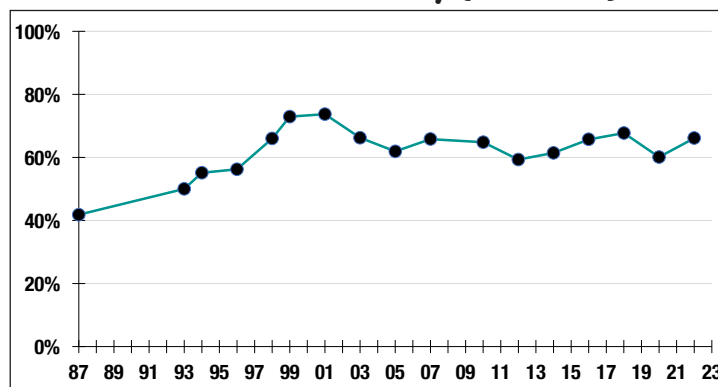
**7.35%**

Assumed Rate of Return

**\$20,000**

COLA BASE (FY2025)

## Funded Ratio History (1987-2023)



**66.1%**

Funded Ratio

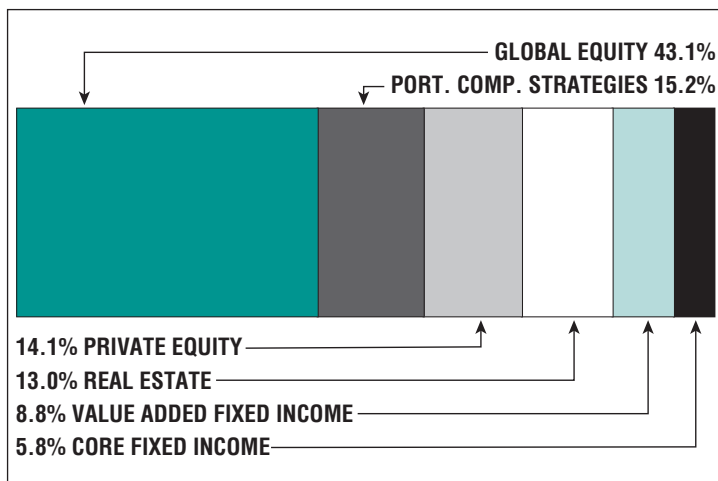
**2034**

Fully Funded

**5.08% Total Increasing**

Funding Schedule

## Asset Allocation (12/31/23)



**\$440.9 M**

Unfunded Liability

**\$54.4 M**  
(FY2024)

Total Pension Appropriation