Bristol County

Contact Information

County Crossing 645 County Street Taunton, MA 02780 Phone: 508-824-4029

Website

bristolcountyretirement.org

Board Members

Christopher Saunders* John Saunders Stephen Rivard William Downey **Christine DeFontes** *indicates Chairperson

Board Administrator

Roxanne Donovan

2023 Earned Income of Disability Retirees

| Disability Retirees | .216 |
|---------------------|------|
| Reported Earnings | 82 |
| Excess Earners | 5 |
| Refund Due\$54 | ,379 |

System Members

| Active Members | 3,534 |
|---------------------|------------|
| Total Payroll | .\$207.7 M |
| Average Salary | \$58,800 |
| Average Age | 47 |
| Average Service Yea | ars 10.5 |

| Retired Members | 2,873 |
|-----------------|----------|
| Benefits Paid | \$85.8 M |
| Average Benefit | \$29,800 |
| Average Age | 73 |

Last Valuation

1/1/24

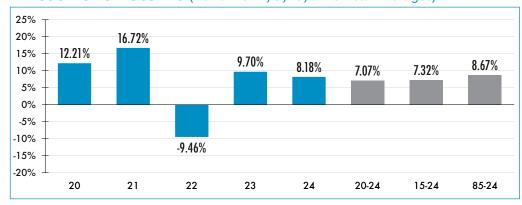
Actuary

Stone

Featured Data

| Market | 2024 | Assumed Rate of Return 7.35% | COLA Base | Funded |
|------------------|---------|------------------------------|-----------|--------|
| Value | Returns | | (FY 2026) | Ratio |
| \$ 949.2 M | 8.18% | | \$ 22,000 | 66.0% |
| 3 949.2 М | 0.1076 | 7.55% | \$ 22,000 | 00.0% |

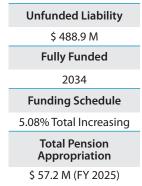
Investment Returns (2020-2024; 5, 10, & 40 Year Averages)



Funded Ratio History (1987-2024)



Board Funding



Asset Allocation

