JANE SWIFT Governor

THE COMMONWEALTH OF MASSACHUSETTS

Department of Industrial Accidents

600 Washington Street Boston, Massachusetts 02111

ANGELO R. BUONOPANE

Director Department of Labor and Workforce Development

THOMAS J. GRIFFIN III

Commissioner

CIRCULAR LETTER NO. 308

TO:

All Interested Persons

FROM:

Thomas J. Griffin III, Commissioner

RE:

COLA Payment and Reimbursement Schedules; Maximum and

Minimum Weekly Compensation Rates; and Attorneys' Fee Schedule

DATE:

October 1, 2001

This Circular Letter should be used to determine all of the following:

- (a) The maximum weekly benefits payable under M.G.L. c. 152 (prior to the application of any cost-of-living adjustment required under the statute);
- (b) The minimum compensation rates payable under §34 and §34A;
- (c) The proper amounts of adjustments to compensation required under §34B and §35F for injuries occurring before 12/24/91;
- (d) The proper amounts of adjustments to compensation required under §34B and §35F for injuries occurring on or after 12/24/91:
- (e) The reimbursement amount payable to insurers for COLAs paid on permanent and total or survivors' benefits for injuries occurring on or before October 1, 1986;
- (f) The reimbursement amount payable to insurers for COLAs paid on permanent and total or survivors' benefits for injuries occurring subsequent to October 1, 1986 but before December 24, 1991; and
- (g) Attorneys' fee schedule for claims involving injuries occurring on or after December 24, 1991.

The average weekly wage in the Commonwealth (SAWW) effective October 1, 2001 as determined under subsection (2) of §29 of Chapter 151A and promulgated by the Director of Employment and Training, is \$890.94. [Please consult Table III]. An illustration of the application of this newly established SAWW on weekly benefit rates for claims involving injuries occurring on or after October 1, 2001 is as follows:

The weekly compensation rate for temporary and total disability benefits under §34 shall equal sixty percent of the employee's average weekly wage before the injury, but no more than a maximum weekly compensation rate equal to \$890.94 (one hundred percent of the present SAWW), unless the average weekly wage of the employee is less than the minimum weekly compensation rate of \$178.19 (twenty percent of the present SAWW), in which case said weekly compensation shall equal the employee's average weekly wage. The weekly compensation rate for permanent and total benefits under §34A shall equal two-thirds of the employee's average weekly wage before the injury, but no more than the maximum weekly compensation rate of \$890.94 nor less than the minimum weekly compensation rate of \$178.19.



Tel: 617-727-4900 - www.state.ma.us/dia

[Recipients of total disability benefits under §34 and § 34A for claims involving injuries occurring before October 1, 2001 should consult Table I of this Circular Letter and previous Circular Letters setting forth the requirements of M.G.L. c. 152 and 452 CMR 3.06.]

To calculate the adjustment under §34B* multiply the claimant's unadjusted weekly compensation by the ADJUSTED MULTIPLIER FOR TOTAL COMP (the amount in the fifth column of the attached table for injuries occurring before December 24, 1991 or the amount in the eighth column for injuries occurring on or after December 24, 1991) in the attached table for the claimant's year of injury. For the purpose of calculating adjustments or reimbursements, the year of injury begins on October 1st and ends on September 30th of each year. To be eligible for a COLA under §31 or §34A the date of injury must have occurred at least two years prior to this review date (October 1, 2001).

COLAs for persons receiving partial benefits under §35 are payable <u>only</u> to those employees with an injury date on or after January 1, 1986 but before December 24, 1991 whose injury occurred at least <u>three</u> years prior to this review date. To calculate the adjustment under §35F* multiply the claimant's unadjusted weekly compensation by the ADJUSTED MULTIPLIER FOR PARTIAL COMPENSATION (the amount in the tenth column in the attached Table I) for the claimant's year of injury.

Insurers are entitled to quarterly reimbursements from the Workers' Compensation Trust Fund (WCTF) for certain supplemental benefits (cost-of-living adjustments). When supplemental benefits are paid to permanently and totally disabled recipients or survivors under §34A or §31 as outlined above, complete reimbursement is made where the injury occurred on or before October 1, 1986 using column five. If the injury occurred after that date, the amount reimbursable can be calculated by using the REIMBURSEMENT FACTOR (the amount in the eleventh column of the table). For injuries occurring on or after 12/24/91, there is no reimbursement from the WCTF for COLA adjustments made under §34B. Furthermore, there are no reimbursements from the Workers' Compensation Trust Fund for COLA adjustments under §35F for any claim involving the payment of temporary, partial disability benefits under §35.

To apply for reimbursements under §34B(c) for cost-of-living adjustments as calculated above, please complete the attached forms, and forward them to the address given below.

Requests for reimbursements should be submitted at the close of each quarter of the calendar year. Requests submitted during the first calendar quarter of 2002 should be for reimbursements of monies paid during the last calendar quarter of 2001. Please note that, pursuant to \$34B(c), reimbursements will be denied to any insurer that has paid supplemental benefits prior to 24 months from the recipient's date of injury.

[*If the claimant is receiving social security disability benefits the adjusted compensation should be capped at the point where one more dollar in such compensation would have the effect of reducing any social security disability benefits the claimant is receiving. To determine whether and how such a cap should be applied, please refer to Circular Letter 227 dated October 22, 1986.] All requests for reimbursement must be accompanied by a completed CR-28 Form corresponding to the period for which reimbursement is sought. In addition, all prior years' CR-28 Form for each claimant whose COLA the insurer is seeking reimbursement must be submitted in FY'02 to provide that any capital COLA offsets were taken and that no COLA was improperly paid.

CR-28 forms and the Department of Industrial Accidents (DIA) forms for requesting §65 COLA and §34 (b)(c) COLA quarterly reimbursements are available on request.

The schedule of adjusted attorney's fees is contained in Table II. Please note that the new rates apply only to cases involving injuries on or after December 24, 1991. For cases involving injuries before December 24, 1991, the fees remain as set out in §13A.

Calculation of COLA Multipliers and Reimbursement Factors

Table I

Year (1)	Statowide Average Weekly Wage (SAWW)	Annuel SAWW Change (3)	Capped Change, Pre 12/24/01 (4)	Section 34B Multiplier Pre 12/24/01 Reimbursement Factor Pre 10/2/88	Annust CP1 Change (6)	Capped Change, Post 12/23/91 (7)	Section 34B Multiplier, Poet 12/23/91 (8)	Section 35F Capped Change (9)	Section 35F Multiplier (10)	Section 348 Reimbursement Fector Post 10/1/86 (11)
(")	(-/		(4)	. (9)		. (7)	(6)	(0)	(10)	(1)
1938	\$25.63	1.0336	1.0336	30.7632		[<u>-</u> .	-	_	-	
1939	\$26.49	0.9970	0.9970	29.7644	-	-		-		
1940	\$26.41	1.1356	1.1000	29.8548	-	-		-	-	
1941	\$29.99	1.1834	1.1000	27.1405	-	· -	-	•	-	-
1942 1943	\$35.49 \$39.30	1.1074 1.0422	1.1000 1.0422	24.6732 22.4302	•	•	-	-	-	-
1944	\$40.96	1.0249	1.0249	21.5212				. <u>-</u>	-	· -
1945	\$41.98	1.0543	1.0543	20,9983	_	-		-		
1946	\$44.26	1.0888	1.0888	19.9166	-	-		-	-	
1947	\$48.19	1.0770	1.0770	18.2923	-			-	-	
1948	\$51.90	1.0150	1.0150	18.9847	-	-	-	•	-	, -
1949 1950	\$52.68 \$55.74	1.0581 1.0797	1.0581 1.0797	16.7332 16.8148	-	-	-	•	-	-
1951	\$60.18	1.0/8/	1.0419	14.6478	-	_	-	•	-	-
1952	\$62.70	1.0470	1.0470	14,0591					_	
1953	\$65.65	1.0296	1.0296	13.4274	-					
1954	\$67.59	1.0468	1.0468	13.0420	-	•		-	-	
1955	\$70.75	1.0540	1.0540	12.4595	•	-	•	-		•
1956	\$74.57	1.0428	1.0426	11.8212	•	•	•	•	-	-
1957 1958	\$77.75 \$80.61	1.0368 1.0515	1.0368 1.0515	11.3377 10.9354	-	•	•	•	-	-
1959	\$84.78	1.0316	1.0316	10.4000	_]				1 :
1960	\$87.44	1.0327	1.0327	10.0813			-	_		
1961	\$90.30	1.0384	1.0384	9.7820	•	-	•	-	_	
1962	\$93.77	1.0309	1.0309	9.4007	-	•	•	-	- '	-
1983	\$96.67	1.0484	1.0484	9.1187	•	•	•	-	-	-
1964 1965	\$101.35 \$104.79	1.0339 1.0448	1.0339 1.0448	8.6976 8.4121	-	-	•	-	-	-
1966	\$104.78	1.0435	1.0435	8.0518	-	•		•	<u>-</u>	<u> </u>
1967	\$114.24	1.0599	1.0599	7.7163		·			_	
1968	\$121.08	1.0772	1.0772	7.2804	-	-		-	-	-
1969	\$130.43	1.0045	1.0045	6.7585	•	•	•	-	-	-
1970	\$131.02	1.0638	1.0638	6.7280	-	•	•	-	-	-
1971 1972	\$139.38 \$149.64	1.0736 1.0396	1.0738 1.0396	6.3245 5.8908	-	•]	•	•	-	-
1973	\$155.57	1.0529	1.0529	5.6663	-	-			-	
1974	\$163.80	1.0670	1.0670	5.3816	_ !	-	_			
1975	\$174.78	1.0691	1.0691	5.0435	-	•	-	-	-	
1976	\$188.85	1.0667	1.0867	4.7177	-	-	-	-	-	•
1977	\$199.31	1.0605	1.0605	4.4228	-	-	-	-	•	-
1978 1979	\$211.37 \$227.31	1.0754 1.0799	1.0754 1.0799	4.1704 3.8780	-	-	-	•	-	•
1980	\$245.48	1.0996	1.0799	3.5910					-	<u> </u>
1981	\$269.93	1.1034	1.1000	3.2657					_	.
1982	\$297.85	1.0753	1.0753	2.9688	•	-			-	
1983	\$320.29	1.0648	1.0848	2.7608	•	-	•	•	•	•
1984	\$341.06	1.0570	1.0570	2.5927	•	-	-			•
1985 1986	\$380.50 \$383.57	1.0640 1.0715	1.0640 1.0715	2.4529 2.30 9 3	-	-		1.0500 1.0500	2.0539 1.9561	0.3989 0.3492
1987	\$363.67 \$411.00	1.0808	1.0808	2.3053 2.1615	-	•	-	1.0500	1.8830	0.3492 0.2885
1988	\$444.20	1.0681	1.0681	1.9907	-		_	1.0500	1.7743	0.2164
1989	\$474.47	1.0339	1.0339	1.8637	-	-	-	1.0339	1.6898	0.1739
1990	\$490.57	1.0509	1.0509	1.8025	•	•		1.0500	1.6343	0.1682
1991	\$515.52	1.0539	1.0539	1.7153	1.0370	1.0370	1.2856	1.0500	1.5565	0.1588
1992 1993	\$543.30 \$565.94	1.0417 1.0348	1.0417 1.0348		1.0240 1.0280	1.0240 1.0280	1.2398 1.2107	1.0417 1.0348	-	-
1994	\$565.66	1.0348	1.0348	ļ	1.0280	1.0260	1.2107	1.0348	-	
1995	\$604.03	1.0447	1.0447		1.0270	1.0270	1.1501	1.0447		
1996	\$631.03	1.0547	1.0547	.	1.0230	1.0230	1.1199	1.0500	•	•
1997	\$666.55	1.0516	1.0516	ł	1.0160	1.0160	1.0947	1.0500	-	•
1998	\$699.91	1.0711	1.0711		1.0210	1.0210	1.0775	1.0500	-	-
1999 2000	\$749.69 \$830.89	1.1083	1.1000	ļ	1.0206	1.0206	1.0553	1.0500	-	-
2000	\$830.89 \$890.94	1.0723 1.0000	1.0723 1.0000	1	1.0340 1. 000 0	1.0340 1.0000	1.0340 1.0000	1.0500 1.0000	-	•

Notes:

⁽²⁾ Provided by the Massachusetts Division of Employment and Training.
(3) (2) Year X / (2) Year(X-1).
(4) (3), subject to a maximum of 10%.

⁽⁵⁾ Cumulative product of (4)
(6) Provided by Bureau of Labor Statistics.
(7) Minimum of (4) and (8).
(8) Cumulative product of (7).

^{(9) (3)} subject to a maximum of 5%. (10) Cumulative product of (9)

^{(11) (5) - (10)}

Table II

TABLE OF ATTORNEYS' FEES

(NOTE: These new rates apply only to cases involving injuries occurring on or after 12/24/91.)

Pursuant to M.G.L. c. 152 § 13A(10), the dollar amounts specified for attorney's fees in section 13A, subsections 1 through 6 are changed effective 10/1/01 in accordance with § 34B(a) as follows:

SECTION 13A SUBSECTIONS	DOLLAR AMOUNT SPECIFIED	CHANGED TO
(1)	\$700.00	\$899.94
	\$350.00	\$449.97
(2)	\$1,000.00	\$1,285.63
	\$500.00	\$642.82
(3)	\$500.00	\$642.82
	\$250.00	\$321.40
(4)	\$700,00	\$899.94
	\$350,00	\$449.97
(5)	\$3,500.00	\$4,499.70
(6)	\$1,000.00	\$1,285.63

Table III

Department of Industrial Accidents Calculation of Weekly Benefits

(1)	2001 Statewide Average Weekly V	\$890.94	
(2)	Section 34-Temporary and Total		
	(a)]	Rate	60.00%
	(b) I	Maximum	\$890.94
	(e) !	Viinimum	\$178.19
(3)	Section 34 Permanent and Total	Benefits	
	(a) l	Rate	66.67%
	(b) 1	Maximum	\$890.94
	~ .	Minimum	\$178.19

Notes:

(1) Provided by the Massachusetts Division of Employment and Training

(2),(3) Derived from (1), and MGL c.152, Section 34, as follows:

(2a),(3a) Maximum reimbursement rate.

(2b),(3b) (1).

(2c),(3c) 20% x (1).

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DIA TRUST FUND (M.G.L.	c. s.	. 34B(c)	COLA	REIM	BURS	EMENT	REQUE	ST
PAYMENT QUARTER	1	1	TO	1	1			

ECK	

Form contains ONLY injuries ON/BEFORE 10	U/ 1/6R
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___ Form centain ONLY Post 10/1/86 Injuries

BOARD #	CLAIMANT & EMPLOYER	ADDRESS	DATE OF ELIGIBILITY FOR e. 31, e.34A BENEFITS	WEEKLY ADJUSTMENT PAID (SUPPLEMENTAL BENEFITS)	PRE-WEEKLY ADJUSTED WEEKLY COMPENSATION (BASE BENEFITS)	POST - 10/1/88 <u>ONLY</u> 34B(c) REIMBURSEMENT FACTOR	WEEKLY REIMBURSEMENT	WEEKS PAID	REIMBURSEMENT DUE
							·		

NOTE: See current circular letter for appropriate Section 34 adjustments multipliers and reimbursement factors.

PRE 10/1/86 CASES: for cases with an injury date on or before 10/1/86, simply copy the "supplemental benefit" in the "weekly relimbursement" column and multiply the weekly reimbursement to the number of week (of the payment quarter) to obtain the reimbursement due.

POST 10/1/86 CASES: This box should be filled in only where the injury date was after October 1, 1986. For these cases the base benefit is multiplied by the relimbursement factor to obtain a weekly relimbursement amount which is then multiplied by the number of weeks)of the paymetri quarter) to obtain the relimbursement.

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