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Board of Public Accountancy

MEETING AGENDA

Date: May 18, 2023

Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams meeting

Join on your computer, mobile app or room device

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Meeting ID: 235 788 214 988

Passcode: ckMmTK

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[+1 857-327-9245,,722431302#](#) United States, Boston

Phone Conference ID: 722 431 302#

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Public Meeting Begins 10:00 a.m.

Introduction of New Executive Director

Board Business

- Review and Approve Public Meeting Minutes for March 16, 2023
- Review and Approve Executive Session Minutes for March 16, 2023
- Delegations of Authority to Staff
- NASBA 2023 Q1 and Q2 Score Release
- NASBA Year-end Exam Performance Reporting for 2021 and 2022 for Massachusetts

Annual Election of Chair and Secretary

Candidate Review

- (RS)

Application Review

- (MLC)

Executive Director Report



Board Counsel Report

Discussion

- Accreditation Requirements and Correspondence from NASBA 3.7.23
- NASBA Press Release – Historic CPA Exam Model Rule Amendment
- UAA Model Rules and Correspondence from NASBA 4.28.2023
- CPA Application Deadlines and Correspondence from NASBA 3.16.2023
- Education Sub-Committee
- Draft Policy on Firm Renewal and Peer Review

Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

EXECUTIVE SESSION – *[closed pursuant to G. L. c. 30A, §21(a) (7) to comply with G. L. c. 66, § 10, G. L. c. 4, § 7, ¶26(c) (medical records and tax information)*

- **Examination Credit Extension Requests**
- **Continuing Education Exemption Requests for Renewal of License**
- **Application Review**

Quasi-Judicial Session CLOSED under G.L. c. 30A, § 18

- Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

Settlements

Cases

PCAOB

AICPA

Adjournment

Reasonable accommodations or modifications will be provided to individuals with disabilities to participate in the Board of Public Accountancy meeting. All requests should be directed to Cheryl Yebba by calling 617-701-8711 or TTY/TDD: (617) 701-8645 by no later than 24 hours prior to the meeting. The Division will make every effort to honor all requests, but requests received after 24 hours prior to the meeting may not be provided if not reasonably feasible.