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Commonwealth of Massachusetts Division of Occupational Licensure

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UNDERSECRETARY OF CONSUM AFFAIRS AND BUSINESS REGULATION

LAYLA R. D'EMILIA COMMISSIONER, DIVISION OF OCCUPATIONAL LICENSURE

Board of Public Accountancy MEETING AGENDA

Date: January 19, 2023 Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams meeting

Join on your computer, mobile app or room device

Click here to join the meeting Meeting ID: 282 683 626 964 Passcode: 8gNp7f

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+1 857-327-9245,,476741752# United States, Boston Phone Conference ID: 476 741 752# Find a local number

Public Meeting Begins 10:00 a.m.

Board Business

- Review and Approve Public Meeting Minutes for December 7, 2022
- Review and Approve Executive Session Minutes for December 7, 2022

Executive Director Report, including:

• Move from Interchange to Move It for Board Packet Transfers

Candidate Review

- Email dated Sunday, November 27, 2022, from candidate
- Mutual Recognition Agreement SAICA
- Email dated Tuesday, January 3, 2023, from NASBA
- Application 2022-640-CA-FR-APP
- Applicant with Inactive Out of State License

Board Discussion

- Mobility Policy
- Draft Policy on Peer Review
- 22Q4 NASBA Score Release

TELEPHONE: (617) 701-8600 FAX: (617) 701-8652 TTY/TDD: (617) 701-8645 http://www.mass.gov/dpl

Correspondence

• Discuss possible alternatives to 150-hour requirement requested by Mass. Society of CPAs

Examination Credit Extension Requests – Public Session

Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

EXECUTIVE SESSION – [closed pursuant to G. L. c. 30A, §21(a) (7) to comply with G. L. c. 66, § 10, G. L. c. 4, § 7, \P 26(c) (medical records and tax information)

Quasi-Judicial Session CLOSED under G.L. c. 30A, § 18

• Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

- Settlements
- Cases
- PCAOB
- AICPA

Adjournment

Reasonable accommodations or modifications will be provided to individuals with disabilities to participate in the Board of Public Accountancy meeting. All requests should be directed to Cheryl Yebba by calling 617-701-8711 or TTY/TDD: (617) 701-8645 by no later than 24 hours prior to the meeting. The Division will make every effort to honor all requests, but requests received after 24 hours prior to the meeting may not be provided if not reasonably feasible.