



THE COMMONWEALTH OF MASSACHUSETTS
THE TRIAL COURT
PROBATE AND FAMILY COURT ADMINISTRATIVE OFFICE

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John D. Casey
Chief Justice

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To: All Persons Interested in Receiving Appointments under Category D of the Probate and Family Court Supreme Judicial Court Rule 1:07 Fee Generating Appointment List - REVISED

From: Hon. John D. Casey, Chief Justice

Date: November 3, 2020

If you are currently on the Category D list and would like to remain on the list for 2021

To remain on the Category D list, you must satisfy the yearly mandatory CLE as set forth by the Administrative Office of the Probate and Family Court. At this time, in order to remain on the Category D list for 2021, you must attend any one of the trainings listed below.

August 5 and 6, 2020 - MCLE's Probate Practice: MCLE Basic Plus! (live webcast or recorded webcast)

November 9 – 13, 2020 - MBA's 8th Annual Probate (Virtual) Conference (live webcast only)

December 18, 2020 – MCLE's MUPC & MUTC Update 2020 (live webcast only)

If you would like to register, you must contact MCLE and the MBA directly. **Please do not contact the Administrative Office to register.**

Documents must be emailed to pandf.feegenerating@jud.state.ma.us by December 21, 2020.

If you view a live MCLE webcast, you must print your certificate of attendance and email that certificate by December 21, 2020.

If you viewed a recorded webcast or the MBA's program, you will not receive a certificate of attendance from MCLE or the MBA. Instead we ask that you email us proof of purchase, as well as an affidavit stating that in addition to purchasing the webcast, you also viewed the webcast. The proof of purchase must include the name of the individual submitting the affidavit or the name of the firm of the individual submitting the affidavit.

The completed certificate of attendance or proof of purchase and affidavit must be submitted to pandf.feegenerating@jud.state.ma.us **by December 21, 2020** or your name will no longer appear on the court-generated Category D list. The subject of the email must be: Category D – Last name, first name, CLE. Mailed or faxed submissions will not be accepted.

If you are not yet approved to be on the Category D list and would like to apply

To apply to be on the Category D list, you must take one of the courses listed above prior to submitting your application. The certificate of attendance or proof of purchase and affidavit must be submitted with your application package. The application is available at: <https://www.mass.gov/lists/fee-generating-appointments-in-the-probate-and-family-court>.

SJC Rule 1:07 can be found at: <https://www.mass.gov/supreme-judicial-court-rules/supreme-judicial-court-rule-107-fee-generating-appointments-and-the>

The annual report of fee-generating appointments can be found at:

https://www.mass.gov/files/documents/2019/09/20/P%20and%20F%20Rule%201.07%20report.FY2020.final_.pdf