

FORMAL LATE AND LIMITED CHECKLIST

| DECEDENT DIED WITH A WILL (TESTATE) | |
|---|---|
| Form/Document Name | Required or May Need |
| <input type="checkbox"/> Petition for Late and Limited Formal Testacy and/or Appointment (MPC 161) | REQUIRED |
| <input type="checkbox"/> Surviving Spouse, Children, Heirs at Law (MPC 162) | REQUIRED |
| <input type="checkbox"/> Devisees (MPC 163) | REQUIRED |
| <input type="checkbox"/> Original Will, if available, if not, a copy or statement of Will contents | REQUIRED |
| <input type="checkbox"/> Certified Copy of Death Certificate, if available or affidavit | REQUIRED |
| <input type="checkbox"/> Citation – Return of Service (MPC 560) | REQUIRED |
| <input type="checkbox"/> Decree and Order on Petition for Late and Limited Formal Testacy and/or Appointment (MPC 757) | REQUIRED |
| <input type="checkbox"/> Bond (MPC 801) | REQUIRED (only if seeking the appointment of a PR) |
| <input type="checkbox"/> Military Affidavit (MPC 470) | REQUIRED (unless the petition is assented to by all interested persons) |
| <input type="checkbox"/> Assent and Waiver of Notice/Renunciation/Nomination/Waiver of Sureties (MPC 455) | MAY NEED |
| <input type="checkbox"/> Affidavit - as to cause of death (MPC 475) , execution (MPC 480) domicile (MPC 485) , or no conflict of a Conservator | MAY NEED |
| <input type="checkbox"/> Proof of Guardianship/Conservatorship | MAY NEED |
| <input type="checkbox"/> Uniform Counsel Certification Form (CCF 4/07) | MAY NEED |
| DECEDENT DIED WITHOUT A WILL (INTESTATE) | |
| Form/Document Name | Required or May Need |
| <input type="checkbox"/> Petition for Late and Limited Formal Testacy and/or Appointment (MPC 161) | REQUIRED |
| <input type="checkbox"/> Surviving Spouse, Children, Heirs at Law (MPC 162) | REQUIRED |
| <input type="checkbox"/> Certified Copy of Death Certificate, if available or affidavit | REQUIRED |
| <input type="checkbox"/> Citation – Return of Service (MPC 560) | REQUIRED |
| <input type="checkbox"/> Decree and Order on Petition for Late and Limited Formal Testacy and/or Appointment (MPC 757) | REQUIRED |
| <input type="checkbox"/> Bond (MPC 801) | REQUIRED (only if seeking the appointment of a PR) |
| <input type="checkbox"/> Military Affidavit (MPC 470) | REQUIRED (unless the petition is assented to by all interested persons) |
| <input type="checkbox"/> Assent and Waiver of Notice/Renunciation/Nomination/Waiver of Sureties (MPC 455) | MAY NEED |
| <input type="checkbox"/> Affidavit - as to cause of death (MPC 475) , domicile (MPC 485) , or no conflict of a Conservator | MAY NEED |
| <input type="checkbox"/> Proof of Guardianship/Conservatorship | MAY NEED |
| <input type="checkbox"/> Uniform Counsel Certification Form (CCF 4/07) | MAY NEED |