

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Chelsea
CW-09-15
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$245,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$2,545.28	\$2,545.28	\$183.75	1,629.25	\$4,358.28
15-Jul-11	10,063.00	2,450.00	12,513.00	183.75		12,696.75
15-Jan-12	0.00	2,349.37	2,349.37	176.20		2,525.57
15-Jul-12	10,267.00	2,349.37	12,616.37	176.20		12,792.57
15-Jan-13	0.00	2,246.70	2,246.70	168.50		2,415.20
15-Jul-13	10,474.00	2,246.70	12,720.70	168.50		12,889.20
15-Jan-14	0.00	2,141.96	2,141.96	160.65		2,302.61
15-Jul-14	10,686.00	2,141.96	12,827.96	160.65		12,988.61
15-Jan-15	0.00	2,035.10	2,035.10	152.63		2,187.73
15-Jul-15	10,901.00	2,035.10	12,936.10	152.63		13,088.73
15-Jan-16	0.00	1,926.09	1,926.09	144.46		2,070.55
15-Jul-16	11,122.00	1,926.09	13,048.09	144.46		13,192.55
15-Jan-17	0.00	1,814.87	1,814.87	136.12		1,950.99
15-Jul-17	11,346.00	1,814.87	13,160.87	136.12		13,296.99
15-Jan-18	0.00	1,701.41	1,701.41	127.61		1,829.02
15-Jul-18	11,575.00	1,701.41	13,276.41	127.61		13,404.02
15-Jan-19	0.00	1,585.66	1,585.66	118.92		1,704.58
15-Jul-19	11,809.00	1,585.66	13,394.66	118.92		13,513.58
15-Jan-20	0.00	1,467.57	1,467.57	110.07		1,577.64
15-Jul-20	12,048.00	1,467.57	13,515.57	110.07		13,625.64
15-Jan-21	0.00	1,347.09	1,347.09	101.03		1,448.12
15-Jul-21	12,291.00	1,347.09	13,638.09	101.03		13,739.12
15-Jan-22	0.00	1,224.18	1,224.18	91.81		1,315.99
15-Jul-22	12,540.00	1,224.18	13,764.18	91.81		13,855.99
15-Jan-23	0.00	1,098.78	1,098.78	82.41		1,181.19
15-Jul-23	12,793.00	1,098.78	13,891.78	82.41		13,974.19
15-Jan-24	0.00	970.85	970.85	72.81		1,043.66
15-Jul-24	13,051.00	970.85	14,021.85	72.81		14,094.66
15-Jan-25	0.00	840.34	840.34	63.03		903.37
15-Jul-25	13,315.00	840.34	14,155.34	63.03		14,218.37
15-Jan-26	0.00	707.19	707.19	53.04		760.23
15-Jul-26	13,584.00	707.19	14,291.19	53.04		14,344.23
15-Jan-27	0.00	571.35	571.35	42.85		614.20
15-Jul-27	13,858.00	571.35	14,429.35	42.85		14,472.20
15-Jan-28	0.00	432.77	432.77	32.46		465.23
15-Jul-28	14,138.00	432.77	14,570.77	32.46		14,603.23
15-Jan-29	0.00	291.39	291.39	21.85		313.24
15-Jul-29	14,424.00	291.39	14,715.39	21.85		14,737.24
15-Jan-30	0.00	147.15	147.15	11.04		158.19
15-Jul-30	14,715.00	147.15	14,862.15	11.04		14,873.19
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$245,000.00	\$54,794.92	\$299,794.92	\$4,102.48	\$1,629.25	\$305,526.65