COMMONWEALTH OF MASSACHUSETTS SUPREME JUDICIAL COURT

FAR No.

Appeals Court Appeals Nos. 2021-P-0007 and 2021-P-0008

CHURCH OF THE HOLY SPIRIT OF WAYLAND, et al. Appellees, v. MARILYN J. HEINRICH, et al., Appellants.

MARY J. WILSON, et al., Appellants. v. CHURCH OF THE HOLY SPIRIT OF WAYLAND, et al. Appellees.

On Appeal from Judgments of the Superior Court Docket No. 1981CV01972 and Docket No. 1981CV03663

APPELLEES' APPLICATION FOR FURTHER APPELLATE REVIEW

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I. REQUEST FOR LEAVE TO OBTAIN FURTHER APPELLATE REVIEW

Pursuant to Mass. R. App. P. 27.1, appellees Church of the Holy Spirit of Wayland ("Holy Spirit") and the Episcopal Diocese of Massachusetts ("Diocese," and collectively with Holy Spirit, the "Episcopal Parties"), respectfully request that this Court grant further appellate review of the Appeals Court's published decision, issued on May 5, 2022.¹ (A copy of the Appeals Court's decision is attached as Ex. A). As grounds for the application, the Episcopal Parties state that further appellate review is necessitated by substantial reasons affecting the public interest and the interests of justice. Specifically, the Appeals Court discovered—after hundreds of years and contrary to settled law—a common law right of perpetual interment for the cremated remains of church members buried in a former churchyard, closed by ecclesiastical order of the Diocese. The Appeals Court's

¹ These appeals, while related and resolved at the Appeals Court by identical decisions, were not consolidated. Therefore, the Episcopal Parties are filing the same application for further appellate review with respect to both Appeals Court No. 2021-P-0007 and No. 2021-P-0008. Because the decisions were identical, the Episcopal Parties will refer to the Appeals Court's "decision" throughout this application.

In addition, due to a scrivener's error, the rescripts associated with the Appeals Court's decisions stated that the trial court's judgments had been affirmed. Revised rescripts, indicating that the judgments were reversed and the matters remanded for further proceedings, issued on May 11, 2022. This application was filed within 21 days of the May 5, 2022 issuance date of the Appeals Court's decisions.

decision is directly contrary to the spirit, language and result of this Court's decision in *Sohier v. Trinity Church*, 109 Mass. 1 (1871), which has controlled this sensitive area of the law for more than 150 years. In addition, despite the Appeals Court's assurances to the contrary, its decision compromises the Diocese's ecclesiastical choice to close the church, requiring the Diocese to maintain a former churchyard—essentially forever—on property now owned by a church of a different denomination. This is contrary to the Commonwealth's strong protection of free exercise principles, protection that is even more robust than that provided by the federal Constitution. Given the sweep of the Appeals Court's decision, the novel and sensitive nature of the issue, and the potential for widespread application in this time of dwindling congregations,² this Court should grant further appellate review.

II. STATEMENT OF PRIOR PROCEEDINGS

This case concerns the disposition of cremated remains, or "cremains," of 14 former members of Holy Spirit, whose ashes are currently interred in Holy Spirit's former churchyard. In 2017, following Holy Spirit's closing by the Diocese, the Episcopal Parties filed an equity action in Probate and Family Court, seeking

² See, e.g., *Maffei v. Roman Catholic Archbishop of Boston*, 449 Mass. 235
(2007) (church closure); *Fortin v. Roman Catholic Bishop of Worcester*, 416 Mass. 781, 785-86 (1994) (same).

approval to "relocate the cremains of fourteen individuals who are interred in a memorial garden³ located at 169 Rice Road in Wayland, Massachusetts, a site formerly owned by the Church of the Holy Spirit of Wayland ... and now owned by Saint Philopateer Mercurius & Saint Mina Coptic Church" ("Coptic Church"). Record Appendix ("R.A."), Vol. I at 18. The Coptic Church was also a plaintiff in the Probate Court action. Ex. A at 8. Listed as defendants were seven individuals who objected to the relocation of their family members' cremains. Ex. A at 8. These family members asserted counterclaims for breach of contract, tortious interference with contractual relations, and violation of G.L. c. 93A, the Massachusetts Consumer Protection Act. Ex. A at 8-9. The Probate Court dismissed the counterclaims for want of subject matter jurisdiction. Ex. A at 9.

In 2019, some of the family members filed an action in Superior Court against the Episcopal Parties and the Coptic Church. Ex. A at 9; R.A.I 66. The family members re-asserted their Probate Court counterclaims and added a claim for breach of the implied covenant of good faith and fair dealing. Ex. A at 9; R.A.I 72-76. A Superior Court judge was then specially assigned as a Probate Court judge, so that the two related matters could be heard together. Ex. A at 9.

³ As the Appeals Court noted, the area in dispute has been variously described as a "burial ground," a "memorial garden" and a "churchyard." Ex. A at 3. Like the Appeals Court, the Episcopal Parties adopt the term "churchyard" for "uniformity, except where a different term is used in quotation." Ex. A at 3.

In 2020, the matters were resolved at the trial court level by cross motions for summary judgment in the Probate Court matter and a motion to dismiss filed by the Episcopal Parties in the Superior Court matter. Ex. A at 9. The specially assigned judge (Sarrouf, J.) ultimately granted the motions filed by the Episcopal Parties and the Coptic Church, dismissing the Superior Court matter and declaring in the Probate Court matter that the Episcopal Parties had "the authority to disinter the remaining cremains in the Memorial Garden so that the cremains can be relocated." Ex. A at 9; R.A.II 22, 29. The family members filed timely notices of appeal. Ex. A at 9-10.

On May 5, 2021, the Appeals Court issued its decision (Milkey, J.), reversing the Superior Court and Probate Court judgments. Ex. A at 2. From the outset, the court framed its decision as being based entirely on secular principles. As it stated:

The decision by the Episcopal parties to close the parish and sell the church property is not being challenged: the question is whether these parties can Shed their responsibilities with respect to the churchyard when doing so. In our view ... the case before us is a dispute that directly concerns a purely secular matter (such as rights to real property) and does not implicate matters of church doctrine.

Ex. A at 14 n.20 (citation omitted).

The court began its analysis with a discussion of contract law, concluding that the certificates issued by Holy Spirit when a member purchased a churchyard burial lot "did not reserve the unilateral right to decide whether the churchyard would continue to exist."⁴ Ex. A at 16. In coming to that conclusion, the court did not focus on the certificates, which included the explicit caveat that the right of interment was "sold subject to the regulations of the Churchyard now or hereafter in force." R.A.I 100, 151-52. Rather, the court focused on the regulations, which themselves stated that the churchyard "shall be subject to these regulations in their present form and as they may be amended or revised from time to time." Ex. A at 16; R.A.I 101. Leaning heavily on the regulation providing for "perpetual care" of churchyard lots⁵ and faulting the Episcopal Parties for not including additional reservations of rights in the certificates,⁶ the court was persuaded by the family members' argument that "all parties intended the churchyard to be the final resting

⁴ Whether a churchyard would continue to exist is—as even the Appeals Court recognized, Ex. A at 14 n.20—an entirely ecclesiastical decision, one not left to negotiate with parishioners. *See, e.g., Maffei,* 449 Mass. at 243 (refusing to interfere with church's decision to close parish over objections of parishioners). Thus, the Appeals Court's own framing demonstrates the extent to which ecclesiastical issues are intertwined with purported secular matters here.

⁵ "Perpetual care" is a term of art in the burial context. The regulations define it as "simple maintenance of the Churchyard, keeping individual lots ... free of fallen branches and trees, trimming of trees when necessary, and maintaining a path through the Churchyard." R.A.I 103.

⁶ The Appeals Court thus read a presumption into the very simple contract: if the right was not explicitly reserved, then it did not exist. That, of course, is an odd reading of a contract that was subject to change at any time and in the complete discretion of church leaders. And certainly the opposite is true: neither the regulations nor any other document promised that the cremains would never be moved.

place of those buried there." Ex. A at 16. Thus, the court concluded that "[i]nterpreting the language of the certificates in the manner the churches advocate supplies an unreasonable reading of the bargain struck by the parish and the parishioners who purchased the lots." Ex. A at 16.

The court also distinguished this Court's contrary holding in *Trinity Church*, 109 Mass. 1, finding that it arose in a "markedly different context" despite the "similarities" with the present controversy. Ex. A at 18. Specifically, the court determined that, in Trinity, "the Legislature had determined that the bodies entombed in the abandoned church presented a public health hazard, and it authorized their disinterment in order to eradicate that hazard." Ex. A at 18. According to the Appeals Court, the "doctrinal issue" posed in Trinity was, therefore, "the constitutionality of a Legislative act that expressly sought to relieve the church from its obligations to maintain the entombed bodies in place, despite the court's recognition that the land had been granted to the church in trust as a tomb." Ex. A at 18. "In upholding the statute," the Appeals Court reasoned, this Court "expressly reserved what result would have been warranted had the Legislature not acted, that is, how the case would have been resolved applying common law principles." Ex. A at 18. The Appeals Court then turned to those principles.

While acknowledging that "Massachusetts appellate courts have not had occasion to address the precise question before us," the Appeals Court concluded that Massachusetts burial rights cases "are infused with trust-like principles." Ex. A at 21. However, the court cited only one Massachusetts case for that proposition, *Trefry v. Younger*, 226 Mass. 5 (1917), a case concerning burial rights on private property.⁷ Ex. A at 22. Nonetheless, the court proceeded to find that Massachusetts common law was "consistent" with the common law recognized in other jurisdictions—primarily a century-old case from Tennessee—which held that:

When land has been definitively appropriated to burial purposes, it cannot be conveyed or devised as other property, so as to interfere with the use and purposes to which it has been devoted. When once dedicated to burial purposes, and interments have been made, then the owner holds the title to some extent in trust for the benefit of those entitled to burial in it, and a new owner takes the property subject to this trust.

⁷ Two trial court decisions disagreed about the precedential value of *Trefry*. At the motion to dismiss stage, a Probate Court judge (Donnelly, J.) noted that *Trefry* "did not provide much guidance for the present case" because this Court "did not address the issue of removing remains of the closing of a burial ground" but rather "focus[ed] on burial rights when one private cemetery sells to another private cemetery." *See* R.A.II 26 n.12. But at the summary judgment state, the Superior Court judge (Sarrouf, J.) disagreed that *Trefry* provided limited guidance, "at least to the extent that the Court set our general notions of the law of burial rights." R.A.II 26 n.12. Disagreement in the trial court over this Court's precedent is yet another reason to grant further appellate review.

Ex. A at 19, quoting *Hines v. State*, 126 Tenn. 1, 4-5 (1911). Thus, the Appeals Court announced a new common law right in Massachusetts: "in the absence of a governing statute, common law trust principles apply to the disinterment of human remains from a dedicated burial ground until the families of the deceased have abandoned the remains or the burial ground is no longer recognizable as such." Ex. A at 22.

The Appeals Court rejected arguments that Holy Spirit's dwindling congregation and closing—unforeseen by the Diocese and Holy Spirit's members—was a sufficient changed circumstance to demonstrate that the purpose of the asserted common law trust could no longer be fulfilled. Ex. A at 26-30. While it termed the issue "subtle," the court ultimately rebuffed the contention that the churchyard's closing undermined the entire purpose of burial there, that is, to be buried next to an Episcopal church. Ex. A at 28. "Even if it could be shown that this goal was what drove a particular parishioner to acquire burial rights in the churchyard," the court wrote, "there still is a separate interest in keeping in place remains that already have been committed to the ground." Ex. A at 29. The court found persuasive the family members' contention that "the very purpose of the contract formed upon the purchase of a plot is the right to a final resting place and the creation of hallowed ground upon which family members can visit." ⁸ Ex. A at 29-30. Thus, the court determined that, "[i]n light of the deference ... afford[ed] to family members to speak for the dead, we conclude that the churches, as a matter of law, cannot meet their burden of demonstrating that changed circumstances have overcome the protections the remains enjoy under the common law." Ex. A at 30.

Finally, the Appeals Court rejected or failed to fully engage with arguments that the context of this case—a churchyard for the burial of the faithful's cremains, ordered closed by an ecclesiastical authority—made it distinctly different from other Massachusetts cases involving private burial grounds. *See* Ex. A at 14 n.20 (rejecting argument that church context mattered); *see also* 30-33 (rejecting Coptic Church's argument that ordering it to maintain interred cremains would violate free exercise rights given that Coptic Church opposes cremation). Nonetheless, the court recognized that its ruling left unresolved several challenging questions, including a claim by two family members of a future right to have their cremains buried in the former churchyard upon their death, over the objections of the Coptic Church. Ex. A at 33, 34 & n.33 (family members also requested order allowing

⁸ The reference to "hallowed ground" in an opinion that purports to address only secular subjects is, of course, notable. It underscores the reality that this entire subject—in the churchyard context—touches on issues of belief.

them to park in the Coptic Church's lot and to "beautify" the former churchyard). Asserting that the record was insufficient to resolve the "practical" consequences of its decision, the Appeals Court remanded the matter and urged the parties to consider a mediated resolution. Ex. A 35 & n.35.

This application for further appellate review followed. None of the parties is seeking reconsideration or modification of the decision in the Appeals Court.

III. STATEMENT OF FACTS

Holy Spirit was a church in Wayland, Massachusetts, originally established as a parish of the Episcopal Diocese in 1961. Ex. A at 2. The church's property consisted of a church building, where members worshipped, a parish hall and a churchyard, where members' cremains could be interred. Ex. A at 2; R.A.I 83.

The Churchyard

Following the purchase of additional land in 1967, Holy Spirit created the churchyard for interment of church members' cremains.⁹ Ex. A at 3. Starting in 1969, Holy Spirit sold churchyard interment lots. Ex. A at 4; R.A.I 24, 151 (Lots 45 and 46 sold for \$400), 152 (Lot 25 sold for \$300). Lots were strictly limited to church members. R.A.I 101 ("No interment lot or rights shall be sold to anyone

⁹ Significantly, the Episcopal Parties maintain that the Diocese never approved the creation of a churchyard at Holy Spirit, and that Holy Spirit never sought that required approval. Ex. A at 35 & n.34. The Appeals Court left this "nontrivial legal issue" to be resolved on remand.

not now or formerly a member of the Church of the Holy Spirit parish"). Church members who purchased a lot received a certificate of purchase. Ex. A at 4. The certificates were extremely simple, limited to a half-page of text and consisting of only: the name and address of the purchaser; the amount paid; and a statement that the purchaser had a "right" to a certain amount of interments in certain identified lots in the churchyard. R.A.I 100, 151-52. The only other detail, aside from the signature of Holy Spirit's treasurer, was an explicit statement that "[t]his right is sold subject to the regulations of the Churchyard now or hereafter in force." R.A.I 100, 151-52.

All details concerning access to or use and maintenance of churchyard lots the kind of detail that might normally be expected in a contract—were contained in Holy Spirit's churchyard regulations, not the certificates.¹⁰ Ex. A at 4. The regulations were three pages and quite detailed. R.A.I 101-03. They limited opening hours and visitors. R.A.I 101. They prohibited any unapproved plantings or cutting of existing plants. R.A.I 101, 102. While the regulations promised "perpetual care" of purchased lots, they specified that the care was essentially

¹⁰ The Appeals Court dismissed the regulations as mere "time, place and manner restrictions." Ex. A at 151. But they are clearly more than that: they form the contours of the interment "right" purchased by the church member. The regulations could be changed at any time by Holy Spirit's Vestry. R.A.I 86. Because the regulations could change at any time, so could the "right" purchased by the church member.

minimal landscaping: limited to keeping individual lots "free of fallen branches and trees, trimming of trees when necessary, and maintaining a path through the Churchyard." R.A.I 103. This limited maintenance was, of course, in keeping with the regulations' mandate that the churchyard be preserved as a "natural forest floor." R.A. 101, 102. The regulations also prohibited "disinterment or removal of remains" without Vestry approval.¹¹ R.A.I 103. Thus, disinterment was possible under the regulations, but in the exclusive discretion of the Vestry. Finally, the regulations echoed the certificates, explicitly stating that "[t]he Churchyard shall be subject to these regulations in their present form and as they are to be amended or revised from time to time by the Vestry." R.A.I 101.

The Closing of Holy Spirit

Beginning in 2000, Holy Spirit's membership began to decrease and the church experienced financial difficulties. Ex. A at 6; R.A.I 83. In March of 2015, the parish voted to close, liquidate its remaining assets and transfer all its assets to the Diocese. Ex. A at 6; R.A.I 168. The bishop, as head of the Diocese, appointed an executive committee to wind down Holy Spirit's business. Ex. A at 6; R.A.I 83,

¹¹ The Vestry was Holy Spirit's governing body. Ex. A at 6 n.9. When Holy Spirit became a mission and began the process of closing, an executive committee replaced the Vestry. Ex. A at 6 n.9; R.A.I 86.

168-69. Thus, Holy Spirit ceased to be a functioning Episcopal parish and was reclassified as a "closing mission." Ex. A at 6. n.9; R.A.I 172.

In August 2015, the executive committee sought formal approval from the Diocese to sell its property, including the churchyard. Ex. A at 6; R.A.I 159. In September 2015, the Diocese granted that permission. Ex. A at 6; R.A.I 162-63. The Diocese, however, conditioned its approval on "all efforts" being made to "preserve the memorial garden on the property." R.A.I 162-63.

Holy Spirit entered into negotiations with the Coptic Church.¹² Ex. A at 6; R.A.I 84. During those negotiations, the Coptic Church asked that the churchyard be removed from the property as a condition of the sale. R.A.I 84. Specifically, the Coptic Church objected to cremains being on the site of its new church because cremation was inconsistent with the Church's religious beliefs. R.A.I 84. In addition, the Coptic Church planned to expand its facilities onto the portion of the property where the churchyard was located. R.A.I 84. The parties agreed that Holy Spirit would remove the cremains from the churchyard at its own expense, and that this condition of sale would survive the closing. Ex. A at 7; R.A.I 84. In

¹² Holy Spirit sold its property to St. Mark Coptic Orthodox Church of Boston, which then transferred the property to a different Coptic Church, Saint Philopateer Mercurius & Saint Mina Coptic Orthodox Church, Inc. Ex. A. 6 n. 10. These churches are referred to collectively in this application, as they were in the Appeals Court decision, as the Coptic Church.

November 2015, Holy Spirit's executive committee approved the sale, stating that "all efforts had been made to preserve the memorial garden on the property, and that such efforts had been exhausted." R.A.I 171. A quitclaim deed transferring the property issued in January 2016. R.A.I 164-66.

In June 2016, Holy Spirit's executive committee convened again to address the churchyard. Specifically, the committee voted to add a new paragraph to the churchyard regulations:

If the Church of the Holy Spirit ceases operations or ceases operations where the Churchyard Memorial Garden is located, then the Vestry or the Executive Committee, as the case may be, may cause the Churchyard Memorial Garden to be discontinued or moved to an alternate location, and/or cause all cremated remains located in the Churchyard Memorial Garden to be disinterred and relocated to one or more other locations within the Diocese of Massachusetts or returned to the families of the cremains.

R.A.I 104. In addition, the executive committee voted to remove the churchyard's cremains, committing to "work with the family/relatives of the cremains regarding any specific requests for a new locations for the cremains." R.A.I 104. Once that was accomplished, the churchyard and the regulations would "terminate." R.A.I 104.

Holy Spirit offered family members three relocation options for the cremains of their deceased, provided at Holy Spirit's expense: (1) re-interment in a section of North Cemetery in Wayland, in an area specifically designated as a memorial garden for former Holy Spirit parishioners; (2) re-interment at one of three area Episcopal churches; or (3) re-interment at a location chosen by the family. R.A.I 87. The families of 36 former Holy Spirit members agreed to relocate the cremains of their deceased. Ex. A at 7. The families of at least 15 former members declined, preferring that the cremains remain in the closed churchyard. Ex. A at 7.

IV. STATEMENT OF POINTS AS TO WHICH FURTHER APPELLATE REVIEW IS SOUGHT

1. Whether the Appeals Court erred in recognizing a new common law right of perpetual interment for the cremated remains of church members interred in a former churchyard, closed by ecclesiastical order, in light of this Court's decision in *Sohier v. Trinity Church*, 109 Mass. 1 (1871).

2. Whether the Appeals Court's decision compromises the Diocese's ecclesiastical choice to close Holy Spirit by requiring the Diocese to maintain a former churchyard—essentially forever—on ground now owned by the Coptic Church, contrary to the Commonwealth's robust free exercise guarantees.

V. ARGUMENT

The Appeals Court's primary error was failing to acknowledge or wrestle with the context of this case: the closing of a church by ecclesiastical order. That error undermined the Appeals Court's entire analysis, and could have widespread effect as many congregations struggle with dwindling membership, consolidation and closure.

A. The Appeals Court Erred By Recognizing an Entirely New Common Law Right.

The Appeals Court recognized, for the first time, a new common law right of perpetual interment for cremains in a former churchyard. In doing so, it dismissed the clear terms of the church's burial certificates. It relied on a line of old cases from other jurisdictions, set in the distinct context of private burial grounds. And it discounted this Court's contrary ruling in the factually similar *Trinity* case. This was error.

The certificates were extremely simple. They were a half-page long and contained only basic terms, including a statement that the purchaser had a "right" to interment in certain identified churchyard lots. R.A.I 100, 151-52. There was only one additional detail: an explicit condition that the right was "sold subject to the regulations of the Churchyard now or hereafter in force." R.A.I 100, 151-52. The regulations, of course, were controlled by the church and could be changed at any time. R.A.I 86. Because the regulations could change, so could the "right" purchased by the member. Thus, the certificates' plain language undermines any conclusion that they guaranteed a perpetual right.¹³

¹³ The Appeals Court's reliance on the provision providing for "perpetual care" in the churchyard regulations is unavailing. First, the provision was contained in the regulations, which Holy Spirit could change. R.A.I 103. Second, the promised care was minimal, amounting essentially to light landscaping. R.A.I 101, 103.

Nonetheless, the Appeals Court found such a right. Not in the certificates' terms, but in the common law. To do so, the Appeals Court relied on a century-old Tennessee case, Hines v. State, 126 Tenn. 1 (1911). Hines was a criminal appeal by the owner of a former private burial ground. That owner, a farmer, was convicted of several misdemeanors resulting from "desecrating" the burial ground. *Id.* at 1059. In upholding the convictions, the court held that, "[w]hen once dedicated to burial purposes, and interments have been made," the owner of a private burial ground "holds title to some extent in trust for the benefit of those entitled to burial in it." Id. Critical to the court's decision, however, seems to have been a concern that "commerce" was at the root of the private burial grounds' destruction. Id. The court, therefore, did not wrestle with any of the issues apparent when a church—and not commercial interests—seeks to close its own churchyard.¹⁴ See Windt v. German Reformed Church, 4 Sand. Ch. 471 (N.Y. Ch. 1947) (opposite result in church context).

¹⁴ In 1949, Tennessee adopted a statutory scheme apparently addressing *Hines*, permitting court action to close a burial ground and remove remains. Tenn. Code §§ 46-4-103 (actions and proceedings) and 46-4-104 (removal and reinterment). Given the statutory scheme, it is unlikely that *Hines* remains law in Tennessee. Massachusetts, of course, has its own statutory scheme, including a statute criminalizing the disinterment of remains unless "authorized by the proper authorities." G.L. c. 272, § 71. The existence of that scheme may preclude any Massachusetts common law right. *Commonwealth v. Cooley*, 10 Pick. 37, 40 (1930).

The holding in *Hines* has never been adopted in Massachusetts. It was cited in *Sanford v. Vinal*, 28 Mass. App. Ct. 476 (1990), which also arose in the context of a private burial ground. But ultimately, the court disposed of *Sanford* for lack of standing. *Id.* Despite the absence of any other Massachusetts authority citing *Hines*, the Appeals Court concluded that it found "support in Massachusetts case law." Ex. A, 21. According to the court, the Massachusetts cases on burial rights are "suffused with trust-like principles that are consistent with those expressed in *Hines*." Ex. A, 21. The court cited only one case for that proposition, *Trefry v. Younger*, 226 Mass. 5 (1917). But *Trefry*, like *Hines*, also involved private burial grounds. *Id.* It was simply inappropriate for the Appeals Court to build an entirely new common law right on a single, distinguishable case.

That is particularly true in light of this Court's *Trinity* decision, which arises in the proper context and reaches the opposite result. In *Trinity*, members of an Episcopal church objected to the church's plan to sell its property, remove remains in its tombs and build a new church elsewhere in Boston. 109 Mass. at 9. Because the property was held in trust requiring it to be in "perpetual use for a place of worship," the church applied to the Legislature for special legislation, allowing it to undertake the effort. *Id.* at 9-10.

In response, the Legislature enacted St. 1871, c. 221 (copy attached as Exhibit B). That statute permitted the church to sell the property, free of any

existing trusts. *Id.*, § 1. It also required the church to provide notice and compensation to members who owned pews and tombs. *Id.*, § 2. In addition, the statute required the church to notify anyone interested, "that all bodies and remains interred in tombs ..., the same having become dangerous to public health, must be removed within three months." *Id.*, § 4. If not removed, the church would "cause the same to be removed and interred in some suitable place."¹⁵ *Id.* Church members who owned church pews and tombs sued "to restrain the sale," challenging the statute and asserting various contractual and property rights. 109 Mass. at 9.

This Court rejected their claims. The statute, for example, did not infringe on the pewholders' contract rights. Church pews "are held by very peculiar title." *Id.* at 12. They constitute a "qualified and usufructory right, being a right to occupy under certain restrictions." *Id.* Indeed, pews "are held *subject to the right of the proprietors of the meeting house* … to alter the internal structure of the house … *or sell it in order to build anew.*" *Id.* (emphasis added). Given the "peculiar" and subordinate status of the pewholders' rights, the Court concluded, the statute properly made "ample provision" for "enabling proprietors of meeting-

¹⁵ It is worth noting that, in enacting St. 1871, c. 221, the Legislature apparently did not believe that the interment rights that Trinity had sold to its members created an immutable right of perpetual interment.

houses to make these changes," and secured "the right of pewholders to compensation." *Id*.

The Court similarly dispatched claims concerning the tombs, which the owners asserted the church had "no right to remove, disturb or abandon." *Id.*, 12. To be sure, the Court recognized the Legislature's statement that the remains had become "dangerous to public health."¹⁶ *Id.*, 12-13. But it also examined the *right* that the members had purchased. "Rights of burial under churches or in public burial grounds are peculiar, and are not very dissimilar to rights in pews." *Id.*,12. "They are so far public that private interests in them are subject to the control of the public authorities having charge of police regulations." *Id.* Thus, the Legislature had the power to require removal of the remains. *Id.* The Court could have stopped there. But it did not, adding:

There are other causes which are obviously sufficient to authorize the removal of bodies and tombs placed under a church. The edifice may be consumed by fire, or otherwise destroyed; or it may decay; *or the place may become unsuitable for such a building; or for various other reasons it may be proper to abandon or sell it.* And in such cases it would be improper to leave the tombs and the remains deposited in them; obvious propriety would require that the remains be removed to some proper place; and as the owners of the tombs and the friends of the deceased have no title to the lands, but only an interest in the structures and in their proper use, the public

¹⁶ It is not clear precisely how much of a safety issue there was. The Legislature's statement could easily have been referring to the fact that, after the notice period and eventual sale of the church, any abandoned remains could pose a public safety hazard.

authorities do not violate their rights of property, if proper provision is made for compensation or substitution.

Id. at 13 (emphasis added).

Strikingly, the *Trinity* court embraced change throughout its opinion: churches could be closed and remains could be relocated. Not because of some calamity, but because the "proprietors of the meeting-house" had determined that a change was needed. Far from recognizing a perpetual right to remain, the Court accommodated the church's need to close.¹⁷

B. The Appeals Court Compromised the Diocese's Ecclesiastical Choice to Close Holy Spirit, In Conflict With Free Exercise Guarantees.

The Appeals Court has compromised the Diocese's ecclesiastical choice to close Holy Spirit by requiring the Diocese to perpetually maintain a former churchyard on ground now owned by the Coptic Church. The Appeals Court's decision therefore implicates the Commonwealth's robust free exercise guarantees, which offer greater protection than even the federal Constitution.

"The Massachusetts Constitution broadly protects the rights of individuals to exercise their religious beliefs freely." *Rasheed v. Commissioner of Correction*, 446 Mass. 463 (2006). Article 2 of the Declaration of Rights ensures that "no

¹⁷ *Weld v. Walker*, 130 Mass. 422, 433 (1880) (permitting disinterment approved by "ecclesiastical authority").

person shall be hurt ..., for worshipping GOD in the manner and season most agreeable to the dictates of his own conscience; or for his religious profession or sentiments; provided he doth not disturb the public peace, or obstruct others in their religious worship." Article 46, Section 1, of the Amendments to the Massachusetts Constitution further provides that "[n]o law shall be passed prohibiting the free exercise of religion." Taken together, the Massachusetts Constitution, "in emphatic and unmistakable terms ... guarantees to all our people absolute freedom as to religious belief and liberty unrestrained as to religious practices." *Opinion of the Justices*, 214 Mass. 599, 601 (1913).

Here, the Appeals Court essentially ignores—or pushes off on the trial court—the free-exercise implications of its decision. To satisfy the newfound common law right to permanent interment, the Episcopal Parties may now be required to maintain a churchyard that is no longer associated with an Episcopal church. Indeed, the Episcopal Parties may have to maintain that churchyard on land belonging to a church of an entirely different denomination. And, of course, the Coptic Church may have to tolerate cremains on its property, when cremation is totally inconsistent with its beliefs. The tension with free exercise guarantees is obvious. *See Society of Jesus of New England v. Boston Landmarks Commission*, 409 Mass. 38, 43 (1990).

Where and how to bury a church's faithful, and how to manage a dwindling congregation are internal, ecclesiastical matters. *Cf. Trinity*, 109 Mass. at 12. Courts have been cautious in resolving church property disputes, aware of the "substantial danger that the State will become entangled in essentially religious controversies or intervene on behalf of groups espousing particular doctrinal beliefs." *Serbian Eastern Orthodox Diocese of the United States v. Milivojevich*, 426 U.S. 696, 709-710 (1976); *see Episcopal Diocese of Massachusetts v. Devine*, 59 Mass. App. Ct. 722, 726-29 (2003). Indeed, courts will *decline jurisdiction* to resolve church-related property rights if the secular property and contract interests are "inextricably intertwined" with ecclesiastical matters. *Devine*, 59 Mass. App. Ct. at 728.

The Appeals Court exercised no such caution, insisting that the case was a "purely secular matter." Ex. A, 14. Resolution of the secular aspects of this case are obviously important to the Episcopal Parties, the Coptic Church and the family members. But that resolution should not come at the cost of surrendering either ecclesiastical authority or sincerely-held religious beliefs. The Appeals Court ducked the issue. This Court should give it the consideration it deserves.

VI. CONCLUSION

For all the reasons stated above, the Episcopal Parties respectfully request that this Court grant their application for further appellate review.

Respectfully submitted, CHURCH OF THE HOLY SPIRIT OF WAYLAND and EPISCOPAL DIOCESE OF MASSACHUSETTS,

By their Attorneys,

Colam Mite th

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May 26, 2022

CERTIFICATE OF SERVICE

I, Edward Notis-McConarty, counsel for Church of the Holy Spirit of Wayland and Episcopal Diocese of Massachusetts, hereby certify that on this 26th day of May, 2021, I have served a copy of this Appellees' Application for Further Appellate Review of Church of the Holy Spirit of Wayland and Episcopal Diocese of Massachusetts by causing it to be delivered by eFileMA.com to the following counsel:

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/s/ Edward Notis-McConarty

CERTIFICATE OF COMPLIANCE PURSUANT TO MASS. R. APP. P. 27.1

I, Edward Notis-McConarty, hereby certify that the foregoing application for further appellate review complies with the rules of court that pertain to the filing of such applications, including, but not limited to: Mass. R. App. P. 27.1 (FAR applications) and Mass. R. App. P. 20(a) (form and length of briefs). I further certify that the foregoing application complies with the applicable length limitation in Mass. R. App. P. 27.1 because it is produced in the proportional font Times New Roman at size 14 point, and contains 1,986 words using Microsoft Word's Word Count.

/s/ Edward Notis-McConarty

EXHIBIT A

NOTICE: All slip opinions and orders are subject to formal revision and are superseded by the advance sheets and bound volumes of the Official Reports. If you find a typographical error or other formal error, please notify the Reporter of Decisions, Supreme Judicial Court, John Adams Courthouse, 1 Pemberton Square, Suite 2500, Boston, MA, 02108-1750; (617) 557-1030; SJCReporter@sjc.state.ma.us

21-P-7 Appeals Court 21-P-8

CHURCH OF THE HOLY SPIRIT OF WAYLAND & others¹ vs. MARILYN J. HEINRICH & others² (and a companion case³).

Nos. 21-P-7 & 21-P-8.

Middlesex. October 6, 2021. - May 5, 2022.

Present: Milkey, Henry, & Walsh, JJ.

<u>Cemetery</u>. <u>Church</u>. <u>Contract</u>, Church, Construction of contract. <u>Trust</u>, Reformation. <u>Jurisdiction</u>, Ecclesiastical controversy. <u>Constitutional Law</u>, Freedom of religion. Religion.

C<u>ivil action</u> commenced in the Probate and Family Court Department on August 29, 2017.

¹ The Episcopal Diocese of Massachusetts and Saint Philopateer Mercurius & Saint Mina Coptic Orthodox Church, Inc.

² John Doe Heinrich No. 1, John Doe Heinrich No. 2, Mary Wilson, John Doe Wilson, John Doe Hodgins, Christopher Woodcock, John Doe Woodcock No. 1, John Doe Woodcock No. 2, Carolyn J. Kiradjieff, John Doe Jobes No. 1, John Doe Jobes No. 2, Mary Ann Montague, John Doe Turner No. 1, John Doe Turner No. 2, Judy Mosedale, John Doe Mosedale No. 1, John Doe Mosedale No. 2, Stephanie P. Edwards, John Doe Edwards No. 1, and John Doe Edwards No. 2.

 3 Mary J. Wilson & others $\underline{\rm vs}.$ Church of the Holy Spirit of Wayland & others.

The case was heard by <u>Camille F. Sarrouf, Jr</u>., J, on motions for summary judgment.

 $C\underline{ivil \ action}$ commenced in the Superior Court Department on June 28, 2019.

A motion to dismiss was heard by <u>Camille F. Sarrouf, Jr</u>., J.

<u>William F. Gramer</u> for Marilyn J. Heinrich & others. <u>Edward Notis-McConarty</u> (<u>Donna A. Mizrahi</u> also present) for Church of the Holy Spirit of Wayland & another.

<u>Audrey Y. Botros</u> for Saint Philopateer Mercurius & Saint Mina Coptic Orthodox Church.

MILKEY, J. The controversy before us comes down to this: may cremated human remains that are buried in a churchyard be disinterred and moved elsewhere against the wishes of the families of the deceased? The trial court judge ruled that, as a matter of law, the church that established the churchyard retained the unilateral right to relocate the remains. As explained below, we conclude that the interred remains retain protection based on principles of contract, property, and trust law. Accordingly, we reverse and remand.

<u>Background</u>.⁴ 1. <u>Creation of the churchyard</u>. In 1961, the Episcopal Diocese of Massachusetts (diocese) formed a new parish as a legally separate entity known as the Church of the Holy Spirit of Wayland (parish). The parish built a church on a

 $^{^4}$ The facts set forth in the summary judgment record are essentially uncontested, except as noted.

four-acre parcel on Rice Road in Wayland. In 1967, the parish purchased an additional 1.4-acre parcel behind its church. A small portion of that additional land was designated as an area where parishioners could have their cremated remains buried.⁵ According to the historical documents included in the record, the area has been described variously as a "burial ground," a "memorial garden," and a "churchyard." The last term appears to be the one most frequently used, and we adopt it for uniformity, except where a different term is used in quotation.

2. <u>Layout and sale of burial lots</u>. The parish designed the churchyard to have sixty-four individual four-foot by fivefoot burial lots lining its periphery.⁶ Each burial lot was

⁵ The specific size of the churchyard is not set forth in the record. Based on what is included in the record, the churchyard appears to be approximately one-tenth of an acre.

⁶ The diocese itself maintains that it never approved the parish's creation of the churchyard. To support that factual proposition, it primarily points to the absence of written documentation of such an approval in its files from six decades ago. The family members who oppose disinterment argue that it is implausible that the parish created the churchyard without the diocese's knowledge and approval. In support of that argument, the families submitted an affidavit from the son of Reverend Donald W. Noseworthy, who served as vicar of the parish when the churchyard was created. The record suggests that Reverend Noseworthy, an active member of the diocese's legislative body, was someone of renown and influence within the diocese. The parties debate whether this strengthens or weakens their respective arguments about whether the diocese approved the creation of the churchyard. For present purposes, it suffices to say that the extent to which the diocese explicitly or implicitly approved the parish's creation of the churchyard is not clear on the current record.

large enough to contain the cremated remains of two individuals. A fence was built around the churchyard, and a large wooden cross placed near its center.⁷

The parish sold individual burial lots to its interested parishioners for a stated sum. Each purchaser received a onepage "churchyard certificate of purchase" that stated in pertinent part that the recipient had obtained "[t]he right to [a particular numbered burial lot] for the interment of two (2) cremains,^[8] in the Churchyard of the Church of the Holy Spirit, Wayland, Massachusetts." The certificate also stated that "[t]his right is sold subject to the Churchyard regulations now or hereafter in force."

3. <u>Churchyard regulations</u>. The regulations in turn set forth various time, place, and manner restrictions. For example, they limited the timing and manner of interment and visitation. As another example, although the regulations

⁷ Also in the center of the churchyard was an area that was "reserved for the communal interment of cremated remains." The idea behind this communal area -- referred to as the "Memorial Grounds" -- was that those who chose not to purchase individual burial lots nevertheless could have their ashes "committed to the soil." It is not clear on the current record whether the memorial grounds ever was used for its designated purpose and, in any event, no issues related to the memorial grounds are raised in the current appeal. Instead, this appeal is limited to a dispute over certain individual burial lots.

⁸ It is undisputed that "cremains" is a portmanteau that refers to cremated remains.

allowed grave markers to be placed in the individual burial lots, they strictly limited the number, size, composition, and placement of such markers. According to the regulations, "[a]ll lots and rights are sold with perpetual care," and "perpetual care" is specifically defined as care that "provides for simple maintenance of the Churchyard, keeping individual lots and the Memorial Grounds free of fallen branches and trees, trimming of trees when necessary, and maintaining a path through the Churchyard. It does not include care or replacement of [grave] markers." "[D]isinterment or removal of remains" was strictly prohibited "without the consent of the [parish's] Vestry." Nothing in the regulations as originally drafted expressly reserved the unilateral right of the parish to relocate the remains buried at the churchyard.

4. <u>Use of the churchyard</u>. Over the decades, the cremated remains of fifty-one people were buried in the churchyard, with the last such burial having taken place in 2006. As depicted in photographs included in the record, the portion of the churchyard where the burial lots are located resembles a typical cemetery in most respects, albeit one that is more wooded than manicured. Thus, for example, individual grave markers allow families to visit the specific sites where their loved ones have been laid to rest.
5. <u>Closing of the parish/sale of church property</u>. With the dawn of the new century, membership in the parish began to wane. In March of 2015, the parish voted to terminate its operations, and the bishop, as head of the diocese, appointed an "[e]xecutive [c]ommittee" to wind down the parish's business.⁹ The executive committee sought formal approval to sell the parish's real estate (property) for a minimum of \$1.65 million. The relevant standing committee of the diocese approved that request, but added the condition that "all efforts be made to preserve the memorial garden on the property."

The executive committee found a Coptic church that was willing to purchase the property for a sum above the designated minimum.¹⁰ However, during its negotiations for the purchase of the property, the Coptic church expressed its opposition to retaining the churchyard for two reasons. First, the Coptic church wanted the freedom to develop the area occupied by the

⁹ The parties appear to agree that the executive committee replaced the vestry as the parish's governing body. Once the parish voted to terminate its operations, the process of its reclassification as what is known as a "closing mission" began. The diocese, parish, and executive committee collectively are referred to as the Episcopal parties.

¹⁰ In fact, the parish sold its property to one Coptic church, St. Mark Coptic Orthodox Church of Boston, which eventually transferred the property to a different Coptic church, Saint Philopateer Mercurius & Saint Mina Coptic Orthodox Church, Inc. However, nothing appears to turn on this subsequent transaction and, for simplicity, we refer to both Coptic churches in the singular.

churchyard. Second, cremation is against the religious beliefs of the Coptic church. The parties thus agreed that the parish would remove the cremated remains buried in the churchyard, and that this condition of sale would survive the closing. Declaring that "all efforts had been made to preserve the memorial garden on the property, and that such efforts had been exhausted," the executive committee voted to approve the sale of the property to the Coptic church for \$1.8 million. By quitclaim deed dated January 4, 2016, the parish transferred the property to the Coptic church.

6. <u>Efforts to secure familial consent</u>. To fulfill their contractual obligation regarding the closing of the churchyard, the Episcopal parties approached the families of those whose remains were buried there. The Episcopal parties offered to disinter the remains and move them elsewhere at their expense.¹¹ The families of thirty-six of those buried in the churchyard agreed, and the corresponding remains were disinterred and moved elsewhere. The families of at least fifteen people whose remains were buried there declined the Episcopal parties' offer, desiring instead that such remains stay in place. Although the

¹¹ Specifically, the Episcopal parties offered three options: (1) reinterment in a Wayland cemetery in an area designated as a memorial garden for those affiliated with the parish, (2) reinterment in a columbarium or memorial garden at one of three Episcopal churches, and (3) returning the remains to the families.

primary focus of those family members was preventing the disinterment of their loved ones' remains, two family members claim that they purchased "burial rights" that would allow their own remains to be interred in the churchyard next to relatives whose remains are buried there. The Episcopal parties were not able to locate next of kin for some people whose remains were interred in the graveyard.

7. <u>Amendment to churchyard regulations</u>. In June of 2016, several months after the parish sold the church property, the executive committee voted to amend the parish's churchyard regulations to address the disinterment of the remains. Specifically, the vote purportedly added the following new paragraph to the regulations:

"If the Church of the Holy Spirit ceases operations or ceases operations at the property where the Churchyard Memorial Garden is located, then the Vestry or Executive Committee, as the case may be, may cause the Churchyard Memorial Garden to be discontinued or moved to an alternate location, and/or cause all cremated remains located at the Churchyard Memorial Garden to be disinterred and relocated to one or more other locations within the Diocese of Massachusetts or returned to the families of the cremains."

8. <u>Prior proceedings</u>. In August of 2017, the parish, the diocese, and the Coptic church (collectively, the churches) filed an equity action in Probate and Family Court (Probate Court) seeking judicial permission to disinter the remaining remains. Listed as defendants were seven identified parties who actively objected to disinterment. These defendants asserted

counterclaims for breach of contract, tortious interference with contractual relations, and violations of G. L. c. 93A. After those counterclaims were dismissed for lack of subject matter jurisdiction in the Probate Court, some of the families refiled those claims in a separate Superior Court action.¹² A Superior Court judge was then specially assigned as a Probate Court judge so that the two related actions could be heard together.

The merits of both actions eventually were addressed on cross motions for summary judgment filed in the Probate Court case and a motion to dismiss filed by the Episcopal parties in the Superior Court case.¹³ The judge ruled in favor of the churches, explaining his reasoning in a thoughtful memorandum of decision. Judgment entered in the Superior Court action dismissing the families' claims, and judgment entered in the Probate Court action declaring "[t]hat the Episcopal Parties have the authority to disinter the remaining cremains in the Memorial Garden so that the cremains can be relocated." Family members who lost as plaintiffs in the Superior Court action, and

¹² The families also added an additional claim for breach of the implied covenant of good faith and fair dealing.

¹³ The motion to dismiss was filed based on the theory that if the churches prevailed in the Probate Court action so as to establish their right to move the cremated remains, the Superior Court action necessarily failed as a matter of law.

as defendants in the Probate Court action, timely appealed from both judgments.

<u>Discussion</u>. 1. <u>Standing</u>. The family members who oppose disinterment are the surviving spouses, children, and parents of those whose remains are buried in the churchyard.¹⁴ To the extent that the churches argue that such family members lack standing to contest disinterment,¹⁵ we discern no merit in such arguments. The cases long have recognized that immediate family members of those whose remains have been interred in a burial ground have standing to bring challenges to the subsequent treatment of those remains and of the burial lots where the remains have been committed. For example, in <u>Messina</u> v. <u>LaRosa</u>, 337 Mass. 438, 442 (1958), the Supreme Judicial Court upheld the right of a sister of the deceased to bring an action challenging

¹⁴ As noted, at least two family members assert that they have the right to have their own remains buried in the churchyard. Although their standing to bring such a claim is self-evident, we additionally note that the Legislature has enacted a statute that appears designed to favor the ability of people to be buried next to their deceased spouses. See G. L. c. 114, § 32 ("A person shall be entitled to a right of interment for his own body in any burial lot or tomb of which his spouse was seized at any time during marriage, which shall be exempt from the operation of the laws relating to conveyance, descent and devise, but may be released by him").

¹⁵ The Coptic church phrases one of its arguments in terms of "standing," but its argument appears to be more one based on the merits.

the removal of a cemetery monument from a grave.¹⁶ See <u>Weld</u> v. <u>Walker</u>, 130 Mass. 422, 424 (1881) (affirming judgment that allowed husband to move his wife's remains to family plot based on his claim that he was pressured into initially burying her in cemetery owned by her brothers-in-law). The standing afforded to family members in this regard is not based on any property interest but on "a recognition of principles of ethics, propriety, and common decency which equity is peculiarly qualified to enforce."¹⁷ <u>Messina</u>, <u>supra</u> at 442.

2. <u>The nature of the dispute</u>. Before turning to the specific legal issues raised, we touch on the overall nature of the dispute before us. Unpacking the rights asserted by each

¹⁶ In Messina, 337 Mass. at 439, the person who purchased the burial lot was married twice, both times to women named Josephine. After the first Josephine was buried, a grave monument was erected in her honor. See id. at 440. After the husband married the second Josephine and himself died, he initially was buried next to his first wife. See id. at 440. However, the second Josephine eventually moved his remains elsewhere in the cemetery and moved the monument to "Josephine" with him (with references specific to the first wife erased). See id. The first Josephine's sister brought an equity action that successfully compelled the relocation of the monument back to its original site. See id. at 439, 442. In the face of a challenge to the sister's standing, the court held that she was "entitled to undo the affront to [the first] Josephine's memory occasioned by despoiling her grave of its commemorative marker." Id. at 442.

¹⁷ The quoted language illustrates the uncommon latitude embraced by the cases with respect to allowing family members to speak for the dead without having to demonstrate that they formally are heirs to the particular rights being enforced.

side requires us to address several different doctrinal areas. The starting point is contract law: what were the terms of the agreement between the parish and those individual parishioners who bought burial rights in the churchyard? The families argue that the parish agreed that interred remains could stay in place indefinitely, while the churches argue that the parish reserved the right to close the churchyard and disinter the remains.

However, reference to contract law alone does not cover all aspects of the controversy, because the families are seeking to enforce long-term restrictions on the use of real property even after that property has been sold to a third party.¹⁸ Both sides therefore also seek to invoke property law concepts in support of their respective positions. The families point to cases that treat burial rights as a species of property, a status that allows such rights to be protected even when the burial ground has been sold. See <u>Trefry</u> v. <u>Younger</u>, 226 Mass. 5, 9 (1917) (recognizing burial rights as being "in the nature of an easement or irrevocable license" that can bind subsequent purchaser even when no easement or other restriction had been recorded on deed). For their part, the churches point to

¹⁸ Generally speaking, parties cannot, by mere executory contract, create long-term restrictions that run with the land. See <u>Well-Built Homes, Inc. v. Shuster</u>, 64 Mass. App. Ct. 619, 626 (2005) (discussing "requirements for a covenant to run with the land").

language in such cases that suggests that any property interest held in a burial ground ceases once the land is no longer used as a burial ground. See <u>id</u>. (right to be buried in particular location lasts only "so long as the place continues as a burying ground"). More generally, the churches argue that indefinitely burdening property is anathematic to basic tenets of property law, especially where no such restriction has been recorded.

Looking beyond contract and property law, the families also seek to support their position by invoking trust law. Specifically, they point to cases in other jurisdictions that recognize that one who purchases land on which human remains have been buried holds such land subject to trust principles. See, e.g., <u>Hines</u> v. <u>State</u>, 126 Tenn. 1, 4-6 (1911). The churches urge us not to follow such cases, and they argue that, in any event, changed circumstances can warrant disinterment even where trust principles apply. They further argue that any common law protections for the remains were supplanted by statute. Finally, invoking constitutional principles, the churches assert that even if a private owner of a burial ground could not unilaterally disinter the remains buried there, their status as churches allows them to do so.

3. <u>Amendment of the churchyard regulations</u>. We turn next to the specific terms of the contracts between the parish and individual parishioners who purchased burial rights in the

churchyard. The basic terms are plain. The parishioner obtained the right to have cremated remains interred in a designated burial lot. The certificates of purchase did not recognize that the parish thereafter unilaterally could disinter interred remains, and at the time the contracts were executed, the regulations stated that the parish would provide for "perpetual care" of the burial lots. According to the families, disinterring the remains against their wishes would constitute an obvious breach of the contract.¹⁹

The judge nevertheless ruled that the terms of the contract allowed disinterment. He reasoned that by reserving the right to amend its churchyard regulations, the parish retained the unilateral right to close the churchyard, as it purported to do when it amended those regulations in 2016.²⁰ We disagree that,

¹⁹ The general rule is that contracts survive the death of the contracting parties, and the churches have not demonstrated that any exception to that rule applies here. See <u>Kraft Power</u> <u>Corp. v. Merrill</u>, 464 Mass. 145, 150 (2013), and cases cited ("At common law, actions based on contract survived the death of a party").

²⁰ The Episcopal parties seek to bolster this argument by claiming that subjecting their amendment of the churchyard regulations to judicial scrutiny would improperly embroil the courts in reviewing ecclesiastical matters. See <u>Episcopal</u> <u>Diocese of Mass</u>. v. <u>DeVine</u>, 59 Mass. App. Ct. 722, 727-728 (2003). We disagree. The decision by the Episcopal parties to close the parish and sell the church property is not being challenged; the question is whether these parties can shed their responsibilities with respect to the churchyard when doing so. In our view, insofar as it involves the Episcopal parties, the case before us is "a dispute [that] directly concerns a purely

as a matter of contract law, this is a reasonable interpretation of the agreement between the parties.

As detailed above, the churchyard regulations in effect when the certificates of purchase were issued regulated the time, place, and manner of interments, visitation, and upkeep. By subjecting the certificates to both the then-current regulations and to those "hereafter in force," the parish plainly reserved its right to modify the specific limitations in effect when the rights to interment were sold. The question we face, however, is whether the parish also was reserving the right to decide unilaterally whether to extinguish the churchyard altogether. As with contract interpretation issues generally, the touchstone of what a contract means is what the parties intended. "In addressing that question, '[t]he objective is to construe the contract as a whole, in a reasonable and practical way, consistent with its language, background, and purpose.'" Merrimack College v. KPMG LLP, 88 Mass. App. Ct. 803, 805 (2016), quoting Sullivan v. Southland Life Ins. Co., 67 Mass. App. Ct. 439, 442 (2006). A linguistically possible reading is to be rejected if it would

secular matter (such as rights to the real property) and does not implicate matters of church doctrine, discipline, or authority, [and therefore] a court may exert jurisdiction over, and resolve, the dispute by the application of neutral principles of law." Id. at 727.

amount to an unreasonable interpretation of the bargain that the parties struck. See <u>Merrimack College</u>, <u>supra</u> at 806, citing <u>Downer & Co., LLC</u> v. <u>STI Holding, Inc</u>., 76 Mass. App. Ct. 786, 792-794 (2010).

Reading the language of the certificates of purchase as a whole and in context, we conclude that in executing those contracts, the parish did not reserve the unilateral right to decide whether the churchyard would continue to exist. Nothing in the language or context of the contracts suggests that this was intended. To the contrary, the fact that the regulations provided for "perpetual care" at the time the contracts were executed supports the families' contention that all parties intended the churchyard to be the final resting place of those buried there. See Webster's Third New International Dictionary 1684-1685 (2002) (defining "perpetual" as "continuing forever," and "granted to be valid for all time"). Interpreting the language of the certificates in the manner the churches advocate supplies an unreasonable reading of the bargain struck by the parish and the parishioners who purchased burial lots.

Our conclusion is reinforced by the ease with which the parties could have addressed the issue in their contractual language. "[W]here 'it would have been a simple matter for' the contract drafter to include a term it now claims is brought within the sweep of arguably ambiguous contractual language,

'[w]e see no reason to add th[at] term[] now.'" Merrimack College, 88 Mass. App. Ct. at 807, quoting Ajemian v. Yahoo!, Inc., 83 Mass. App. Ct. 565, 577 (2013).²¹

Trinity Church case. In ruling that the churches had 4. the authority to disinter the remains over the objections of the family members, the judge also relied in great part on an 1871 case involving Trinity Church in Boston. See Sohier v. Trinity Church, 109 Mass. 1 (1871) (Trinity Church). Trinity Church originally was located on Summer Street in downtown Boston. Id. at 16. The church desired to sell that parcel and "build a new edifice in some new place in the city [considered] more convenient and agreeable than the present one." Id. at 17. This raised the question of what to do with the bodies entombed underneath the existing church structure. See id. at 17, 21. The Supreme Judicial Court upheld the right of the church to disinter the bodies over the objections of family members of the deceased. See id. at 22-23. Along the way, the court recognized that there are occasions when the wishes of family members must bend to other interests. See id.

²¹ We note that the diocese has taken steps to avoid a future dispute. Specifically, the diocese has amended its bylaws and policies and procedures manuals to make it clear that, going forward, the establishment of new burial locations requires the express written approval of the diocese and that policies must be put in place from the start to address the potential disinterment and relocation of any remains that will be buried in such locations.

In light of the similarities between the controversy in Trinity Church and the one before us, it is understandable that the judge concluded that that case provided strong support for the churches' position. However, a closer analysis reveals that the legal dispute in Trinity Church arose in a markedly different context. In that case, the Legislature had determined that the bodies entombed in the abandoned church presented a public health hazard, and it authorized their disinterment in order to eradicate that hazard. See Trinity Church, 109 Mass. at 17-18; St. 1871, c. 221. Accordingly, the doctrinal issue posed in Trinity Church was the constitutionality of a Legislative act that expressly sought to relieve the church from its obligations to maintain the entombed bodies in place, despite the court's recognition that the land had been granted to the church in trust as a tomb. See Trinity Church, supra at 17-18, 21-22. In upholding the statute, the Trinity Church court expressly reserved what result would have been warranted had the Legislature not acted, that is, how the case would have been resolved applying common law principles. See id. at 23. We turn to those principles.

5. <u>Common law</u>. As the families accurately point out, there are many cases across the country that extend common law protections to remains interred in dedicated burial grounds. A frequently cited example is Hines, 126 Tenn. at 4-5. That case

recognizes that once human remains have been committed to the ground, certain trust concepts apply, preventing their disinterment:

"When land has been definitively appropriated to burial purposes, it cannot be conveyed or devised as other property, so as to interfere with the use and purposes to which it has been devoted. When once dedicated to burial purposes, and interments have been made, the then owner holds the title to some extent in trust for the benefit of those entitled to burial in it, and [a new owner] takes the property subject to this trust."

<u>Id</u>. Other examples of cases that recognize these common law principles abound. See <u>Sanford</u> v. <u>Vinal</u>, 28 Mass. App. Ct. 476, 483-484 (1990) (collecting cases). Pursuant to such cases, burial grounds lose their protections under the common law when they have been abandoned or, through the passage of time, become unrecognizable.²² As one New York court eloquently put it almost two centuries ago:

²² This is consistent with the Supreme Judicial Court's already noted statement that burial rights with respect to a particular cemetery survive only "so long as the place continues to be used as a burying ground." Trefry, 226 Mass. at 9. See McAndrew v. Quirk, 329 Mass. 423, 425 (1952) (same), citing Trinity Church, 109 Mass. 1. Drawing from such language, the churches suggest that once they decided to close the churchyard here, it was no longer used as a burial ground, and any property interests held by those who had bought burial rights there ceased. But this begs the question whether the churches had the unilateral right to cease the use of the property as a burial ground, an issue we already have addressed. We do not read Trefry, McAndrew, or Trinity Church as addressing whether, under the common law, new owners have the unilateral right to terminate the use of property as a burial ground. In addition, it bears noting that in Trefry itself, the new owner of the cemetery lost his effort to use his new plans for the land to

"When these graves shall have worn away; when they who now weep over them shall have found kindred resting places for themselves; when nothing shall remain to distinguish this spot from the common earth around, and it shall be wholly unknown as a grave-yard; it may be that some one who can establish a 'paper title,' will have a right to its possession; for it will then have lost its identity as a burial-ground, and with that, all right founded on the dedication must necessarily become extinct."

Hunter v. Trustees of Sandy Hill, 6 Hill 407, 414-415 (1844).

We had occasion to examine this line of cases in 1988. See Sanford, 28 Mass. App. Ct. at 483-484. In that case, eighthgeneration descendants of people buried at a certain property were seeking to block the development of that land. See id. at 477. Relying on the Hines line of cases, they argued that common law trust principles prevented disinterment of their ancestors. See id. at 483-484. Although we spoke of such cases with seeming favor, we did not rule that the principles for which the cases stood are enshrined in Massachusetts common law. Instead, we left that issue unresolved, because we concluded that even if the Hines line of cases applied, the family members would lack standing to assert their claims under the particular facts presented there. See id. at 485-486. That is because -eight generations later -- the cemetery was no longer recognizable as such; the grave sites could not be located and only shards of headstones could be found. See id. at 487. We

negate the existing burial rights in that land. <u>Trefry</u>, supra at 7-8.

concluded that, under the undisputed facts, the property had been abandoned as a burial ground, and the family members lacked any standing apart from that held by members of the general public in enforcing generally applicable laws with respect to ancient burial grounds. See id. at 487-488.

The situation in the case before us is quite different from that in <u>Sanford</u>. As noted, the family members here are not distant relatives, but are the spouses, parents, and children of those whose remains are buried in the churchyard. The churches have not made, and cannot make, any claim that these family members have abandoned their interest in seeing that the remains of their immediate family members stay where they were committed to the ground. This being the case, we now face the question left unanswered in <u>Sanford</u>, whether to interpret Massachusetts common law as following the principles set forth in the <u>Hines</u> line of cases.

In our view, the reasoning of such cases is persuasive and, indeed, finds support in Massachusetts case law. Even though Massachusetts appellate courts have not had occasion to address the precise question before us, the cases on burial rights are infused with trust-like principles that are consistent with those expressed in <u>Hines</u>. For example, as we have noted, the Supreme Judicial Court recognized that once land has been dedicated to public use as a burial ground, when title to such

land is transferred, it remains subject under the common law to the rights of those who purchased burial rights there, even where such rights were not recorded on the deed. See <u>Trefry</u>, 226 Mass. at 9. If the right to be buried in the future is protected by the common law in this manner, then surely the common law also offers protection where remains already have been committed to the ground.

For these reasons, we now hold that in the absence of a governing statute, common law trust principles apply to the disinterment of human remains from a dedicated burial ground until the families of the deceased have abandoned the remains or the burial ground is no longer recognizable as such. Before turning to the legal ramifications of this, we must address a particular argument that the churches now make that the Legislature has displaced that common law.

6. <u>G. L. c. 272, § 71</u>. In their initial briefs, the churches made no argument that the Legislature had authorized them to disinter the remains at the churchyard (whether to serve an important public purpose or otherwise). At oral argument, we called the parties' attention to the fact that there is one general law that touches on the subject matter: G. L. c. 272, § 71. That statute makes it a felony to disinter human remains unless it has been "authorized by the proper authorities."
G. L. c. 272, § 71. In supplemental briefing that we requested,

the churches now argue that by enacting the statute, the Legislature has displaced common law.

The original version of what now appears as G. L. c. 272, § 71, was enacted in 1815. See St. 1814, c. 175. The statute criminalized the disinterment of "any human body, or the remains thereof" except where this had been authorized by the local board of health or selectmen. See <u>id</u>. This statute on graverobbing was enacted to address the increased demand for bodies for medical dissection. See <u>Commonwealth</u> v. <u>Cooley</u>, 10 Pick. 36, 39 (1830). Notably, the statute does not criminalize the disinterment of all bodies, which had been a common law crime; rather, the statute recognized that no crime would have been committed where the person disinterring the body had a license to do so from local officials.²³ See id.

 23 In 1831, a new version of the graverobbing statute was enacted. See St. 1830, c. 57, § 1. That statute, entitled "An Act more effectually to protect the Sepulchres of the Dead, and to legalize the Study of Anatomy in certain cases," made it even more plain that the Legislature in part wanted to further the ability of medical professionals, and medical schools in particular, to have access to bodies for purposes of dissection. See St. 1830, c. 57, § 3. Indeed, local officials were given broad authority, subject to various exceptions, to make dead bodies available for dissection that otherwise would have to be buried at public expense. See <u>id</u>. The Supreme Judicial Court interpreted the 1831 statute in a narrow fashion that did not include a general prohibition on the unlicensed removal of bodies for purposes other than dissection. See <u>Commonwealth</u> v. Slack, 19 Pick. 304, 306-307 (1837).

The current version of the statute generally makes it a crime to disinter "a human body, or the remains thereof," absent approval "by the proper authorities." G. L. c. 272, § 71. The statute no longer specifies who might be a "proper authority" who could approve disinterment for purposes of the statute. There is, however, a suggestion in the case law that, at least in some circumstances, an ecclesiastical entity would qualify. See <u>Weld</u>, 130 Mass. at 423 ("When a body has once been buried, no one has the right to remove it without the consent of the owner of the grave, or leave of the proper ecclesiastical, municipal or judicial authority").²⁴

The churches argue that by enacting G. L. c. 272, § 71, and its predecessor statutes, the Legislature has recognized their authority to authorize disinterment and thereby effectively has supplanted any common law to the contrary. Although this argument is not without some force, we are unpersuaded.

For purposes of our analysis, we assume arguendo that the churches' approval of the disinterment of the remains at the churchyard would preclude criminal prosecution pursuant to G. L. c. 272, § 71, of the people who undertook that task. However, we do not view this as answering the separate question whether

²⁴ We do not interpret <u>Weld</u> as establishing that a church that operates a burial ground has the unilateral right to disinter the remains there over the objection of family members.

the churches could disinter the remains over the objections of the immediate family members of the deceased. As discussed above, the relationship between the families and the churches with respect to disinterment implicates common law trust principles that the Legislature has not directly abrogated. Contrast <u>Trinity Church</u>, 109 Mass. at 22 (upholding statute that specifically authorized buyer of church property to take such land free and clear of trust obligation regarding entombed bodies). Although the Legislature is free to amend the common law, "[w]e will not presume that the Legislature intended . . . a radical change in the common law without a clear expression of such intent." <u>Commercial Wharf E. Condominium Ass'n</u> v. <u>Waterfront Parking Corp</u>., 407 Mass. 123, 129 (1990). We do not read the enactment of G. L. c. 272, § 71, as supplanting the common law principles we have recognized.²⁵

7. <u>Changed circumstances</u>. The question remains what ramifications flow from our conclusion that the interred remains enjoy protection under common law trust principles. The

²⁵ In reaching this conclusion, we are cognizant of language in <u>Cooley</u> that the churches highlighted in their supplemental briefs. Specifically, in holding that the enactment of St. 1814, c. 174, superseded common law, the court observed that "[t]he whole subject has been revised by the [L]egislature." <u>Cooley</u>, 10 Pick. at 39. Read in context, however, "[t]he whole subject" refers to the criminal law of graverobbing, not the whole subject area of burial rights and disinterment. <u>Id</u>. at 39.

churches argue that even if the parish did not retain a unilateral right to disinter the remains, they have shown that disinterment is warranted by a material change in circumstances. We assume arguendo that the churches are correct that the owner of a burial ground could argue that unforeseeable changed circumstances render it no longer possible to fulfill the purposes that trust principles served to protect. Cf. <u>Matter of the MacMackin Nominee Realty Trust</u>, 95 Mass. App. Ct. 144, 150-153 (2019) (<u>MacMackin</u>) (even where interest is protected by terms of express trust, trustee may seek approval to reform trust where unanticipated changes in circumstances prohibited fulfillment of trust's purposes).²⁶ In addition, although the holding of <u>Trinity Church</u> does not govern the case before us -there being no comparable statute in place -- the larger practical point recognized by the court has force: sometimes,

²⁶ MacMackin, 95 Mass. App. Ct. at 150-153, applied a section of the Massachusetts Uniform Trust Code (MUTC), G. L. c. 203E, § 412. That section incorporated the common law "'equitable deviation' doctrine." Restatement (Third) of Trusts § 66 comment a, at 493 (2003). Under the terms of the MUTC, a Probate Court judge "may modify the administrative or dispositive terms of a trust or terminate the trust if, because of circumstances not anticipated by the settlor, modification or termination will further the purposes of the trust." G. L. 203E, § 412 (a). "To the extent practicable, the с. modification shall be made in accordance with the settlor's probable intent." Id. The judge also "may modify the administrative terms of a trust if continuation of the trust on its existing terms would be impracticable or wasteful or impair the trust's administration." G. L. c. 203E, § 412 (b).

altered circumstances warrant the disinterment of remains, even in the face of expectations that they will forever endure. See Trinity Church, 109 Mass. at 21-23.

Having recognized the possibility that the owner of a burial ground might be able to demonstrate that a change in circumstances warranted the disinterment of remains, we conclude that the churches have not met, and cannot meet, that burden here. The changed circumstances on which the churches rely are the closing of the parish and the sale of the property. The question is not whether those changed circumstances exist, but whether they prevent the fulfillment of the trust purposes at issue. To be sure, the Episcopal parties' decision to close the parish and sell church property is effectively insulated from judicial scrutiny. See generally Roman Catholic Archbishop of Boston v. Rogers, 88 Mass. App. Ct. 519, 520-521, 523-524 (2015), cert. denied, 578 U.S. 975 (2016) (decision by archdiocese pursuant to canonical law to desanctify church and dispose of church property cannot be challenged in civil court). However, this does not change the fact that the closing of the parish was a foreseeable voluntary act, not some exogenous development such as the opening of a sink hole.²⁷ The churches

²⁷ In light of our conclusion that the closure of the parish does not prevent fulfillment of the trust purposes, we need not address whether that closure was "unanticipated" and whether this independently compelled judgment in the families' favor.

have not demonstrated how the closing of the parish and sale of the property rendered it impossible to fulfill the families' interest in having their loved ones' remains stay where they had been laid to rest, in the location where all contracting parties had agreed they would lie in perpetuity.²⁸ In the end, the churches' argument that the closing of the parish justifies disinterment amounts to a restatement of the parish's claim that it had reserved a unilateral right to close the churchyard, a claim we have rejected for the reasons set forth above.

One subtle variant of the churches' argument remains. This has to do with a finer parsing of the particular potential reasons that parishioners may have purchased their burial rights. While the summary judgment record well documents that those who acquired certificates of purchase did so in order that their remains (or those of family members) could be buried in the churchyard, it does not explain what drove that decision.

²⁸ It bears noting that even if the Episcopal parties had shown that a change in circumstances warranted allowing the remains to be moved, this would not have relieved the parish of its contractual obligations. Thus, the families still presumably could have sued for damages. Indeed, even in <u>Trinity</u> <u>Church</u>, the court upheld the authority of the church to move the interred bodies based on an assumption that some compensation would be paid. See <u>Trinity Church</u>, 109 Mass. at 23 (where "owners of the tombs and the friends of the deceased have no title to the lands, but only an interest in the structures and in their proper use, the public authorities do not violate their rights of property [by having entombed remains disinterred], if proper provision is made for compensation or substitution").

Many factors may well have done so, including the parishioners' desire to have their remains interred at their home church. Indeed, as the term signifies, a churchyard is to some extent defined by its relationship to a nearby church. The Episcopal parties' suggestion that the closing of the parish means that the churchyard is no longer a churchyard is not without some force. To the extent that parishioners acquired certificates of purchase in order that their remains could lie next to an active Episcopal church, that end no longer can be achieved.

Nevertheless, we ultimately are unpersuaded that such reasoning supplies the material change of circumstances that the churches need to negate the common law protections that the interred remains enjoy. For one thing, the Episcopal parties have not shown, and cannot show, that being interred next to an active Episcopal parish was the sole, or even paramount, reason why those who purchased the right to be interred in this particular location in fact did so. For another, even if it could be shown that this goal was what drove a particular parishioner to acquire burial rights in the churchyard, there still is a separate interest in keeping in place remains that already have been committed to the ground. While many families acceded to the diocese's request to move the remains, those that did not have unmistakably voiced their loved one's desire that the remains not be moved. As the families themselves have put

it, "the very purpose of the contract formed upon the purchase of a plot [is] the right to a final resting place and the creation of hallowed ground upon which family members can visit." In light of the deference that the cases afford to immediate family members to speak for the dead, we conclude that the churches, as a matter of law, cannot meet their burden of demonstrating that changed circumstances have overcome the protections the remains enjoy under the common law.

8. <u>Free exercise of religion</u>. One final substantive issue remains. As an alternative ground for affirming the judgment, the Coptic church argues that because it is opposed to cremation on religious grounds, an adverse judgment would interfere with its free exercise of religion. For the reasons that follow, we conclude that the Coptic church has not demonstrated a violation of its rights in this regard.

The free exercise of religion is guaranteed under both Federal and State constitutional law. See First Amendment to the United States Constitution; art. 46, § 1, of the Amendments to the Massachusetts Constitution; art. 2 of the Massachusetts Declaration of Rights. Because "the scope of protection afforded the right to freely exercise one's religion under the Massachusetts Constitution is greater than that afforded by the United States Constitution," <u>Rasheed</u> v. <u>Commissioner of</u> Correction, 446 Mass. 463, 467 (2006), citing Attorney Gen. v.

<u>Desilets</u>, 418 Mass. 316, 321 (1994), we focus our analysis on State law.

The Supreme Judicial Court long has recognized, "in emphatic and unmistakable terms, [that the State Constitution] quarantees to all our people absolute freedom as to religious belief and liberty unrestrained as to religious practices." Opinion of the Justices, 214 Mass. 599, 601 (1913). The question is whether State action "substantially burdens [the] free exercise of religion," and, if so, "whether the Commonwealth has shown that it has an interest sufficiently compelling to justify that burden" (citation omitted). Magazu v. Department of Children & Families, 473 Mass. 430, 443 (2016). As an initial matter, the burden is on "the party claiming an unconstitutional burden on the free exercise of religion [to] show (1) a sincerely held religious belief, which (2) conflicts with, and is thus burdened by, the [S]tate requirement" (quotation and citation omitted). Id. at 443. Once that showing has been made, the burden shifts to the party favoring State action to demonstrate "both that (3) the requirement pursues an unusually important governmental goal, and that (4) an exemption would substantially hinder the fulfillment of the goal" (citation omitted). Id.

It is uncontested that the Coptic church has a sincerely held opposition to cremation on religious grounds.²⁹ The next question, however, is whether judicial relief in favor of the families would substantially burden the Coptic church's exercise of its religious beliefs. When that church freely took title to the property, the cremated remains that the Coptic church now seeks to have removed already had been committed to the ground there. Under these circumstances, we fail to see how a judicial order preventing the Coptic church from removing those remains would constitute government interference with that church's free exercise of religion rights.³⁰ And it bears noting that the unilateral disinterment of the remains potentially might implicate the families' own free exercise of religion rights.

²⁹ We requested supplemental briefing on the free exercise of religion issues. In its supplemental brief, the Coptic church has explained its opposition to cremation as follows: "According to Coptic belief, the body must be honored as it was created in the image of God (GEN. 1:27) and the body is holy as the temple of the Holy Spirit and one must glorify God through the body. (1 COR. 6:19-20). As such, Coptic Christians believe the body belongs to Christ and must be respected [not burned] even after death as God's creation" (footnote omitted).

³⁰ The Supreme Judicial Court has recognized that a restraint on a church's making changes to its property can, under some circumstances, constitute a substantial burden on religious exercise. See <u>Society of Jesus of New England</u> v. <u>Boston Landmarks Comm'n</u>, 409 Mass. 38, 41-42 (1990). However, that case involved a landmark designation that would have limited a church's ability to make changes to its altar space, not as here, a limitation on the church's ability to prevent third parties from exercising their own property interests in outdoor burial lots.

As noted, although the families' primary focus is to prevent the disinterment of existing remains, two family members also assert a separate ongoing right to be buried there. An order preventing the Coptic church from interfering with interments that would occur after that church took title presents somewhat different free exercise of religion issues. Nevertheless, we remain unpersuaded by the Coptic church's arguments. As discussed above, individuals who bought a certificate of purchase thereby acquired a property interest in the land in the nature of an easement. The Coptic church has not demonstrated how allowing the two parties holding those rights to have their remains buried at the churchyard next to those of their family members would require any affirmative involvement by the Coptic church; it simply would prevent the Coptic church from interfering with rights that the individuals themselves hold in the property.³¹ Nor has the Coptic church demonstrated that such a judicial order could be seen as compelling it to endorse cremation.

³¹ The families suggest that the Coptic church is precluded from asserting a free exercise of religion claim because it knowingly purchased the property while fully aware of the problem. This is akin to a defense of "coming to the nuisance." <u>Escobar</u> v. <u>Continental Baking Co.</u>, 33 Mass. App. Ct. 104, 110 (1992). In light of how we resolve the free exercise of religion issue, we need not reach this argument.

9. <u>Remand</u>. There is little in the record before us that addresses what leaving the remains interred in place would mean as a practical matter for each party.³² Relatedly, both sides did little in their respective briefs to address what specific relief would be appropriate going forward if the remains were to stay in place, with the exception that the families included at the end of their brief a list of detailed injunctive terms they desired without ever explaining why they were entitled to such relief.³³ We recognize that our reversal of the judgment leaves many issues unresolved, such as the parties' specific rights and obligations with respect to the maintenance of the remaining burial lots and the families' access to them. This may require not only development of the facts, but also the resolution of at

 $^{\rm 32}$ To the extent that either side addressed such issues at all, their statements appear untethered to the record.

³³ For example, the families request that we order that they have specific rights to use the Coptic church's parking lot. Similarly, they seek the right to "beautify[]" the grounds even though the churchyard regulations prohibit families from planting trees, shrubs, or plants.

least one nontrivial legal issue. $^{34}\,$ We leave such issues to the remand. $^{35}\,$

<u>Conclusion</u>. We reverse the judgments, and remand this matter for further proceedings consistent with this opinion.

So ordered.

³⁴ As noted, the diocese maintains that it never approved the creation of the churchyard, an issue on which there is a material dispute of fact. See note 6, <u>supra</u>. Resolving that issue was unnecessary in the current appeal. However, that issue might or might not be relevant to addressing the extent of the diocese's specific obligations.

 35 We reiterate the suggestion we made at oral argument that this controversy might be uniquely suited to a mediated resolution.

EXHIBIT B

Chap. 0221 An Act to authorize trinity church in boston to sell land, and for other purposes.

Be it enacted, §'c, as follows:

Section 1. Trinity Church in the city of Boston may sell and convey, at private or public sale, the parcel of land on the easterly side of Summer street, in said Boston, upon which its church now stands, together with the buildings thereon standing, and may give to the purchaser or purchasers good title, free of any trusts.

Section 2. Before such sale, the pews in said church and the rights in tombs under the same, shall be appraised by three or more disinterested persons chosen for that purpose by the proprietors of pews, and the money arising from the sale of said land and buildings, shall be applied so far as may be necessary, to paying the debts of said corporation, and the appraised value of said pews and rights in tombs, except as hereinafter provided ; or said Trinity Church may make agreement with any owner or owners of rights in tombs for the purchase and extinguishment of said rights.

Section 3. After paying said debts and all sums due under this act to the proprietors of said pews and rights in tombs, the money arising from said sale may be used for the purpose of purchasing land in the city of Boston and building a new church thereon, to be held upon the same trusts, if any, as the estate and church in Summer street are now held, and said corporation may make any contracts with any proprietors of pews in the church in Summer street, by which said proprietors may receive pews in such new church in exchange for their pews in the existing church upon such terms as may be agreed upon, and the pews in such new church not so disposed of, shall be offered for sale at public auction, or may be disposed of as the proprietors of said church shall deem expedient.

Section 4. After the appraisal of said rights in tombs, or in any event if such appraisal of pews and rights in tombs shall not take place within six months from the passage of this act, the wardens and vestry of said church shall give notice to all persons interested in each of said tombs, either by serving such notice upon one owner of each tomb, or by publishing the same for two successive weeks in at least two newspapers printed in the city of Boston, that all bodies and remains interred in tombs under said church, the same having become dangerous to public health, must be removed within three months after the service of said notice or after said first publication, and in case said bodies or remains shall not have been removed within said three months, said war-

dens and vestry may at the expense of said church cause the same to be removed and interred in some suitable place, but in case the said appraisal of said rights in tombs shall have been made, said wardens and vestry may deduct from the appraised value of the tombs from which they shall have removed bodies as aforesaid, so much thereof as shall be necessary to pay the expense of such removal and of the purchase and preparation of suitable places for the interment of said bodies. Section 5. The further use of the tombs under said Trinity Church for interments is hereby prohibited.

Section 6. This act shall take effect upon its passage. Approved April 25, 1871.