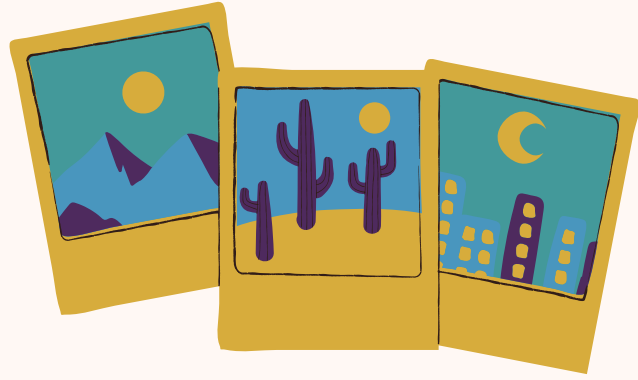

COHORT 1

WORTH & WEALTH *Workbook*





ENVISION YOUR DESTINATION

WHERE HAVE YOU BEEN?

Think of a time when you had to overcome a challenge (with money or another area of your life). Where did you get the motivation? What helped you overcome the challenge? How did you feel after? Who benefited? What can you take from this experience as you start your journey towards Worth & Wealth.

A large empty rectangular box with a yellow border, intended for writing a response to the prompt above.

When thinking about your money:

Get as specific as possible.

What is working?

A large empty rectangular box with a yellow border, intended for writing a response to the prompt "What is working?".

What is not working?

A large empty rectangular box with a yellow border, intended for writing a response to the prompt "What is not working?".



Envision

WHERE ARE YOU GOING?

Let's create a vision for your future that is exciting and lights a fire in you to work towards your vision.

What is it that you truly want? What would saving for the future get you? Get specific. What does it look like? How would you feel to have it? Who will benefit? Your partner? Your kids? Your family? Your friends?



Choose three financial goals that you are committed to work towards in the next 5 weeks.

Goal 1

Goal 2

Goal 3

ONE STEP Further

Name your Goals
Make it exciting!

Goal 1

Goal 2

Goal 3

Make it Visual



Create phone wall paper



Create desktop wallpaper



Put pictures on your mirror,
fridge, car

Share it



Share your vision with a
partner or friend

Get Social
Keep Learning



Complete Worth & Wealth
Learning Lab



Follow \$ Educational
accounts on social

