# OFFICE OF PERFORMANCE MANAGEMENT AND OVERSIGHT REPORTING AGENCY OVERVIEW

# Reporting Agency Overview

Provide Information below for the Agency for Fiscal Year 2019

Reporting Agency Name

Community Economic Development Assistance Corporation (CEDAC)

#### General Description

The Community Economic Development Asistance Corporation (CEDAC) serves as a vital financial and technical assistance resource to non-profit organizations engaged in effective community development throughout Massachusetts. CEDAC is a public-private community development finance institution (CDFI) that provides technical assistance, pre-development, acquisition and permanent lending, and consulting services to non-profit organizations involved in affordable housing development or preservation and capital improvements to child care facilities. These organizations may include community development corporations, non-profit developers, and tenants' associations. CEDAC works with its partner agencies at the state level--the Department of Housing and Community Development (DHCD), MassHousing, the Massachusetts Housing Partnership, and MassDevelopment--to focus resources in support of non-profit development as an important element of Massachusetts' system for production of affordable housing. CEDAC is also active in state and national housing preservation policy research and development and is widely recognized as a leader in the non-profit community development industry.

#### **Agency Mission**

To strengthen communities across the Commonwealth of Massachusetts by providing non-profit community development organizations with the financial resources and expert technical assistance they need to build and preserve quality affordable housing and child care facilities.

## Agency Budget funded by the Commonwealth of Massachusetts

CEDAC is a self-sustaining organization and does not receive funding directly from the Commowealth's annual operating budget. CEDAC earns fees for underwriting and managing state loan programs funded by the Commonwealth's annual capital bond budget.

Agency Total Budget (including Commonwealth of Massachusetts funding)

\$3.7 million

Does the Agency have additional mandatory reporting requirements? - select Yes or No

Yes

If Agency has additional mandatory reporting requirements - provide Details.

Section 6 of CEDAC's enabling legislation, Chapter 40H, requires CEDAC to submit an annual report to the Clerk of the House of Representatives and to the Clerk of the Senate.

# OFFICE OF PERFORMANCE MANAGEMENT AND OVERSIGHT REPORTING AGENCY ENABLING LEGISLATION

# Reporting Agency Enabling Legislation

#### Provide details for all Agency Enabling Legislation.

**Include:** Mass General Law; Session Law (published in the Acts and Resolves); House Bills; Senate Bills (examples: Economic Development Bill)

General Law Citations: The General Laws are laws that are general in nature and are organized by subject. Private companies publish "annotated" editions of the General Laws. Notes are included at the end of each chapter and section of these editions, which include when the law was added and revised.

Acts and Resolves Citations: Acts and Resolves are yearly compilations of laws passed by the Massachusetts General Court, the state's legislature. These laws are arranged chronologically. These session laws provide the exact text of the law passed by the legislature, including what chapters and sections of the General Laws should be changed.

1

Citation for Legislation

General Laws Part I Title VII Chapter 40H

Link to Legislation

https://malegislature.gov/Laws/GeneralLaws/PartI/TitleVII/Chapter40H

# OFFICE OF PERFORMANCE MANAGEMENT AND OVERSIGHT REPORTING AGENCY'S FISCAL YEAR 2019 GOALS & TARGETS

# Reporting Agency Fiscal Year 2019 Goals & Targets

All reporting agencies must provide 5 Agency Goals and Targets for Fiscal Year 2019.

#### Goal #1

Agency Fiscal Year 2019 Goal #1

Provide early-stage support to affordable housing projects throughout the Commonwealth. Most of these projects will receive public financing using capital bond resources from DHCD.

Metric Fiscal Year 2019 Goal # 1 will be measured by

Dollars of new commitments of predevelopment and acquisition loans and planning grants, number of projects funded, number of affordable housing units supported

Metric Source

CEDAC loan and grant database

Target for Fiscal Year 2019 Goal #1

Commit \$6 million of predevelopment financing to 35 projects supporting 1,500 affordable housing units. Commit \$10 million of acquisition financing to 8 projects supporting 250 affordable housing units. Award \$150,000 of Kuehn Planning Grants to 10 projects.

Was Fiscal Year 2019 Goal #1 Achieved? (yes, no, partially)

Yes

Fiscal Year 2019 Goal # 1

Results - or - Details if not achieved

Committed \$10,375,020 of predevelopment financing to 45 projects supporting 2,590 affordable housing units; committed \$13,122,532 and another \$1,706,250 in participations to 9 projects supporting 457 units (of this total, a \$3.7 million acquisition loan that was approved will not proceed to closing due to a change in the borrower's plans); committed \$1,500,000 in a bridge loan to one project supporting 97 units; awarded \$145,534 of Kuehn Planning Grants to 10 projects.

#### Goal #2

Agency Fiscal Year 2019 Goal # 2

Advance the Commonwealth's supportive housing goals, particularly to address the needs of the homeless, veterans, persons with disabilities, and the elderly.

Metric Fiscal Year 2019 Goal # 2 will be measured by

Dollars of new commitments of supportive housing deferred payment loans, number of projects, number of units

Metric Source

CEDAC loan database; DHCD's Intelligrants database

Target for Fiscal Year 2019 Goal # 2

On behalf of DHCD, underwrite \$31 million of HIF, CBH, and FCF deferred payment loans involving 35 projects and 500 units.

Was Fiscal Year 2019 Goal # 2 Achieved? (yes, no, partially)

Yes

Fiscal Year 2019 Goal # 2

Results - or - Details if not achieved

Underwrote \$37,900,000 of Housing Innovation Fund, Community Based Housing, Facilities Consolidation Fund, and Housing Preservation and Stabilization Trust Fund deferred payment loans involving 42 projects and 514 units.

#### Goal #3

Agency Fiscal Year 2019 Goal # 3

Provide financial resources to non-profit community-based operators of child care facilities.

Metric Fiscal Year 2019 Goal # 3 will be measured by

Dollars of new commitments of loans, number of child care facilities, number of planning grants. Dollars of new commitments of Early Education and Out of School Time (EEOST) capital bond program grants.

Metric Source

CEDAC loan database; EEC EEOST records

Target for Fiscal Year 2019 Goal #3

Commit \$800,000 in loans to 6 child care facilities and make 6 planning grants. On behalf of the state Department of Early Education and Care (EEC), underwrite \$3.6 million in EEOST capital bond program grants.

Was Fiscal Year 2019 Goal # 3 Achieved? (yes, no, partially)

Yes

Fiscal Year 2019 Goal #3

Results - or - Details if not achieved

Committed \$920,000 in loans to 5 child care facilities and made 6 planning grants. Underwrote \$6,000,000 in Early Education and Out of School Time (EEOST) capital bond program grants.

#### Goal #4

Agency Fiscal Year 2019 Goal # 4

Expand the capacity of non-profit community based organizations to engage actively in community development.

Metric Fiscal Year 2019 Goal # 4 will be measured by

Number of housing real estate projects and organizations supported by expert technical assistance. Number of child care organizations assisted by expert technical assistance.

Metric Source

CEDAC time and project tracking database which documents hours delivering technical services to

Target for Fiscal Year 2019 Goal # 4

Provide technical assistance to 300 housing real estate projects undertaken by 190 organizations. Provide technical assistance to 50 non-profit child care providers actively working on projects or seeking to develop new projects.

Was Fiscal Year 2019 Goal # 3 Achieved? (yes, no, partially)

Yes

Fiscal Year 2019 Goal #3

Results - or - Details if not achieved

Supported 354 housing real estate projects undertaken by 207 organizations; provided assistance to 67 non-profit child care providers working on facility projects or seeking to develop new facility projects.

#### Goal #5

Agency Fiscal Year 2019 Goal # 5

Finance home modifications to allow individuals with disabilites to remain in their homes.

Metric Fiscal Year 2019 Goal # 5 will be measured by

Dollars disbursed and homes modified.

Metric Source

Home Modification Loan Program database

Target for Fiscal Year 2019 Goal # 5

Commit and disburse \$6 million to support 220 home modification loans.

Was Fiscal Year 2019 Goal # 3 Achieved? (yes, no, partially)

Yes

Fiscal Year 2019 Goal #3

Results - or - Details if not achieved

Committed and disbursed \$7,371,909 to support 237 home modification projects.

PROGRAM & INITIATIVE OVERVIEWS, GOALS & TARGETS

Provide program information, goals, and targets for all agency programs and initiatives that connect with economic development and that receive funding from the Commonwealth of Massachusetts.

# Program / Initiative Information, Goals, Targets

#### Program / Initiative

#### **Program Overview**

Name

Supportive Housing Underwriting and Asset Management

Legislation - if applicable

An Act Financing the Production and Preservation of Housing for Low and Moderate Income

Legislation Website Link - if applicable

https://malegislature.gov/Laws/SessionLaws/Acts/2018/Chapter99

Program / Initiative Website Link - if one exists

https://cedac.org/housing/supportive-housing/

#### Description of Program / Initiative

CEDAC serves as the Department of Housing and Community Development's (DHCD) underwriting agent for multiple state loan programs that provide deferred-payment, zero interest, subordinated permanent mortgage financing to help meet the costs of producing supportive housing. The source of the funds are state bond funds from the annual capital budget. These loan products frequently blend with Low Income Housing Tax Credits and other state and local soft debt. On behalf of DHCD, CEDAC underwrites, closes and provides asset management services for loans under four state loan programs. Housing Innovations Fund (HIF) supports single person occupancy housing, supportive housing for formerly homeless households, veterans, seniors, and unaccompanied youth; limited equity cooperatives; and other innovative projects. Facilities Consolidation Fund (FCF) finances community residences for clients of the Department of Mental Health or the Department of Developmental Disabilities including both group homes and integrated housing options. Community Based Housing (CBH) provides funding for the development of integrated housing for people with disabilities, who would otherwise be at risk of homelessness or institutionalization. Housing Preservation and Stabilization Trust Fund (HPSTF) provides capital, operating subsidy and service funds for supportive housing developments serving formerly homeless households, veterans, seniors, unaccompanied youth, and other populations in need of housing with services.

Fiscal Year 2019 Line Item Number (#### - ####) - if applicable

FY19 Capital Budget: DHCD-H004; DHCD-H006; DHCD-H008; DHCD-H020

Fiscal Year 2019 Budget

FY19 Capital Budget: DHCD-H004 \$5 million; DHCD-H006 \$11.6 million; DHCD-H008 \$12,434,194; DHCD-H020 \$2.5 million

Total Budget (Total \$, including other sources)

\$31.5 million

### **Program Goals and Targets**

Program / Initiative's Fiscal Year 2019

Goal #1

Advance the Commonwealth's supportive housing goals, particularly to address the needs of the homeless, veterans, persons with disabilities, and the elderly.

Metric Goal #1 will be measured by

Dollars of new commitments of supportive housing deferred payment loans, number of projects, number of units

Source of Metric for Goal #1

CEDAC loan database; DHCD's Intelligrants database

Target for Fiscal Year 2019 Goal #1

On behalf of DHCD, underwrite \$31 million of HIF, CBH, and FCF deferred payment loans involving 35 projects and 500 units.

Was Fiscal Year 2019 Goal #1 Achieved? - select yes, no, or partially

Yes

Fiscal Year 2019 Goal # 1

Results - or - Details if not achieved

Underwrote \$37,900,000 of Housing Innovation Fund, Community Based Housing, Facilities Consolidation Fund, and Housing Preservation and Stabilization Trust Fund deferred payment loans involving 42 projects and 514 units.

#### Program / Initiative

## **Program Overview**

Name

Child Care Facilities

Legislation - if applicable

An Act Financing the Production and Preservation of Housing for Low and Moderate Income

Legislation Website Link - if applicable

https://malegislature.gov/Laws/SessionLaws/Acts/2018/Chapter99

Program / Initiative Website Link - if one exists

https://cedac.org/cif/financing/eeost-capital-fund/

Description of Program / Initiative

CEDAC and its affiliate, Children's Investment Fund, jointly administer the Early Education and Out of School Time (EEOST) Capital Fund on behalf of the Massachusetts Department of Early Education and Care (EEC). EEOST was established in 2014 and is funded through capital bond funds. EEOST provides grant awards of up to \$1 million to large group early education and out of school time programs for major capital building projects.

Fiscal Year 2019 Line Item Number (#### - ####) - if applicable

FY19 Capital Budget: EEC-C002

Fiscal Year 2019 Budget

FY19 Capital Budget: EEC-C002 \$4 million

Details of additional funding sources

EEOST received an additional \$2,236,500 of capital budget funds in FY19 which it also

### **Program Goals and Targets**

Program / Initiative's

Fiscal Year 2019

Goal #1

Provide financial resources to non-profit community-based operators of child care facilities.

Metric Goal #1 will be measured by

Dollars of new commitments of Early Education and Out of School Time (EEOST) capital bond program grants.

Source of Metric for Goal #1

CEDAC loan database; EEC EEOST records

Target for Fiscal Year 2019 Goal #1

On behalf of the state Department of Early Education and Care (EEC), underwrite \$3.6 million in EEOST capital bond program grants.

Was Fiscal Year 2019 Goal #1 Achieved? - select yes, no, or partially

Yes

Fiscal Year 2019 Goal # 1

Results - or - Details if not achieved

On behalf of the state Department of Early Education and Care (EEC), underwrote \$6,000,000 in Early Education and Out of School Time (EEOST) capital bond program grants.

### Program / Initiative

# **Program Overview**

Name

Home Modification Loan Program (HMLP)

Legislation - if applicable

An Act Financing the Production and Preservation of Housing for Low and Moderate Income

Legislation Website Link - if applicable

https://malegislature.gov/Laws/SessionLaws/Acts/2018/Chapter99

Program / Initiative Website Link - if one exists

https://cedac.org/hmlp/

Description of Program / Initiative

The Home Modification Loan Program (HMLP), a program of the Massachusetts Rehabilitation Commission (MRC), was established by the Massachusetts Legislature to assist homeowners and small landlords to fund the necessary changes to keep disabled or elderly family members in their homes and communities. Eligible homeowners can obtain 0% interest, deferred payment loans up to \$50,000 to make eligible modifications to their homes.

Fiscal Year 2019 Line Item Number (#### - ####) - if applicable

FY19 Capital Budget: DHCD-H010

Fiscal Year 2019 Budget

FY19 Capital Budget: DHCD-H010 \$6.5 million

Total Budget (Total \$, including other sources)

\$6.5 million

## **Program Goals and Targets**

Program / Initiative's Fiscal Year 2019

Goal #1

Finance home modifications to allow individuals with disabilities to remain in their homes.

Metric Goal #1 will be measured by

Dollars disbursed and homes modified.

Source of Metric for Goal #1

Home Modification Loan Program database

Target for Fiscal Year 2019 Goal #1

Commit and disburse \$6 million to support 220 home modification loans.

Was Fiscal Year 2019 Goal #1 Achieved? - select yes, no, or partially

Yes

Fiscal Year 2019 Goal # 1

Results - or - Details if not achieved

Commited and disbursed \$7,371,909 to support 237 home modification projects.

INVESTMENTS AND GRANTS AWARDED OR PROVIDED BY THE AGENCY DURING FISCAL YEAR 2019

Please provide details on Investments and Grants awarded or provided by the agency

Award Overvie	ew		Award Address Information						
				where project/award is located					
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate		
Early Education and Out of School Time Capital Fund	Cape Ann YMCA	Childcare Facilities	\$1,000,000	4	School House	Road	Gloucester		
Early Education and Out of School Time Capital Fund		Childcare Facilities	\$1,000,000	585	Andover	Street	Lawrence		
	Greater Lowell Family YMCA	Childcare Facilities	\$1,000,000	35	YMCA	Drive	Lowell		
Early Education and Out of School Time Capital Fund	Horizons for Homeless Children	Childcare Facilities	\$1,000,000	1785	Columbus	Avenu e	Roxbury		
Early Education and Out of School Time Capital Fund	Cod	Childcare Facilities	\$1,000,000	261	E. Stevens	Street	Hyannis		
Early Education and Out of School Time Capital Fund	YWCA of Central Massachuse tts	Childcare Facilities	\$1,000,000	One	Salem	Square	Worcester		

Technical Assistance PROVIDED BY THE AGENCY DURING FISCAL YEAR 2019

Please provide details on Technical Assistance provided by the agency

Award Overview					Award Address Information				
					where project/award is located				
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate		
Technical ass	sistance tab is	empty because it was mentioned	as a program						

# OFFICE OF PERFORMANCE MANAGEMENT AND OVERSIGHT LOANS, REAL ESTATE LOANS, WORKING CAPITAL LOANS AND GUARENTEES DURING FISCAL YEAR 2019

Please provide details on loans and guarentees awarded or provided by the agency during fiscal year 2019  $\,$ 

Award Overview			Award Address Information where project/award is located						
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate		
Housing Innovations Fund									
Housing Innovations Fund	Better Homes, Inc.	Supportive Housing	1,100,000.00		Chestnut Crossing		Springfield		
Housing Innovations Fund	Common Ground Develop	Supportive Housing	1,000,000.00		420,430,423 Broadway Supportive Ho	using (43	Lowell		
Housing Innovations Fund	Commonwealth Land Trus	Supportive Housing	84,169.00		123 Crawford		Boston		
Housing Innovations Fund	Father Bill's & Mainspring	Supportive Housing	960,000.00		Randolph Veterans Housing		Randolph		
Housing Innovations Fund	Housing Corporation of A	Supportive Housing	2,000,000.00		Downing Square Broadway Initiative		Arlington		
Housing Innovations Fund	2Life Communities	Supportive Housing	900,000.00		370-384 Harvard Street		Brookline		
Housing Innovations Fund	Neighborhood Works Sou	Supportive Housing	700,000.00		Marshfield Veterans House		Marshfield		
Housing Innovations Fund	Soldier On, Inc.	Supportive Housing	200,000.00		Gordon H Mansfield Veterans Village	Phase II -	Pittsfield		
Housing Innovations Fund	Valley CDC	Supportive Housing	500,000.00		Sergeant House Expansion		Northampton		
Housing Innovations	Way Finders fka HAP	Supportive Housing	1,000,000.00		Library Commons		Holyoke		
Fund Housing	Women in Transition Inc.	Supportive Housing	1,000,000.00		Alternative Housing Domestic Violence	e Emerge	Lowell		
Innovations Fund	Womens Devleopment Co	Supportive Housing	308,120.00		Willis Street Apartments		New Bedford		
Housing Innovations Fund	Women's Institute	Supportive Housing	748,685.00		Shirley Commons - Devens		Shirley		

Award Overview				Award Address Information where project/award is located				
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (f applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate	
Housing Innovations Fund	YWCA of Central Ma	Supportive Housing	769,440.00		YWCA Central MA Renovation		Worcester	
Housing Innovations Fund			,					
Housing Innovations Fund	St Mary's Center for Wom	Supportive Housing	3,750,000.00		8 Notre Dame St (St Mary's Project for	Homeles	Boston	
Facilities Consolidation Fund	Rural Development	Supportive Housing	100,000.00		Orange Teen Housing		Orange	
Facilities Consolidation	Jamaica Plain NDC	Supportive Housing	1,000,000.00		25 Amory/Building M		Boston	
Fund	Hearth, Inc.	Supportive Housing	1,150,000.00		Hearth at Four Corners		Boston	
Consolidation Fund	CDC (C A D A V		752 100 00					
Facilities Consolidation Fund	CDC of South Berkshire	Supportive Housing	763,408.00		100 Bridge Housing aka Bentley Aptn	S	Great Barrington	
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	314,249.00		18 Chapin St.		Ludlow	
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	453,037.00		75 Searle Road		South Hadley	
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	482,425.00		337 Hadley St.		South Hadley	
Facilities Consolidation	CIL Realty of Massachuse	Supportive Housing	269,158.00		65 Clydesdale Drive		Pittsfield	
Facilities	Valley CDC	Supportive Housing	265,000.00		Sergeant House Expansion		Northampton	
Consolidation Fund	The Neighborhood Develo	Supportive Housing	350,000.00		571 Revere Street		Revere	
Consolidation Fund	WinnDevelopment	Supportive Housing	750,000.00		Parcels 8 & 9, Hamilton Canal District		Lowell	
Facilities Consolidation Fund	· · · · · · · · · · · · · · · · · · ·		7.30,000.00			1		
	CIL Realty of Massachuse	Supportive Housing	526,102.00		9 Valley St & Merrimac Road (1 property	in 2 towns	Merrimac, Haverhill	

Award Overview			Award Address Information where project/award is located						
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (f applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate		
Facilities Consolidation Fund									
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	345,886.00		251 Cascade St.		Pittsfield		
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	513,091.00		10 Jones Ave		Dracut		
Facilities Consolidation Fund	The Arc of Opportunity	Supportive Housing	403,698.00		23 Paxton Road		Spencer		
Facilities Consolidation	The Arc of Opportunity	Supportive Housing	407,725.00		5 Burnshirt Road		Hubbardston		
Facilities Consolidation	The Arc of Opportunity	Supportive Housing	447,408.00		163 Wachussett Street		Rutland		
Fund	CIL Realty of Massachuse	Supportive Housing	452,479.00		100 North Road		Westhampton		
Facilities Consolidation Fund									
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	627,765.00		110 Highland St.		Marshfield		
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	487,326.00		16 Nautical Way		Plymouth		
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	567,833.00		31 Lawson Road		Scituate		
Facilities Consolidation Fund	CIL Realty of Massachuse	Supportive Housing	451,321.00		250 Glendale Rd.		Northampton		
Facilities Consolidation	CIL Realty of Massachuse	Supportive Housing	383,713.00		670 Morgan Rd.		West Springfield		
Fund  Community  Based Housing	NeighborWorks Southern	Supportive Housing	240,000.00		Germantown House aka 71 Bicknell		Quincy		
Community Community	CDC of South Berkshire	Supportive Housing	572,555.00		100 Bridge Affordable Housing (Bentl	ey)	Great Barrington		
Based Housing	NeighborWorks Southern	Supportive Housing	750,000.00		Downtown Brockton TOD		Brockton		
L		le all le annual de la company	750,000.00	1		1			

Award Overview				Award A	Address Information		
				where p	roject/award is located		
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (f applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
Community Based Housing							
Community	Affirmative Investments	Supportive Housing	355,000.00		Little Pond Place		Falmouth
Based Housing							
Community Based Housing	The Community Builders	Supportive Housing	750,000.00		Lyman Terrace Phase II		Holyoke
Community	Just A Start Corporation	Supportive Housing	494,676.00		Squirrelwood		Cambridge
Based Housing							
Community Based Housing	Gerson Building LLC	Supportive Housing	7,088.00		The Gerson Building		Haverhill
Community	Escazu Development	Supportive Housing	450,000.00		Indigo Block		Bolton
Based Housing							
Community Based Housing	The Neighborhood Develo	Supportive Housing	700,000.00		571 Revere		Revere
Housing Preservation &	WinnDevelopment	Supportive Housing	750,000.00		Parcels 8 & 9, Hamilton Canal District		Lowell
Stabilization Trust Fund	HEARTH	Supportive Housing	1,000,000.00		Hearth at Four Corners		Boston
Housing Preservation & Stabilization Trust Fund	MAAA	padponito Housing	1,000,000.00		remaining College		₽ OSWII
Housing Preservation & Stabilization Trust Fund	2Life Communities	Supportive Housing	1,000,000.00		370 Harvard Street		Brookline
	Women's Institute	Supportive Housing	1,000,000.00		Shirley Commons		Shirley

OTHER FINANCIAL ASSISTANCE PROVIDED

Please provide details on any other financial assistance provided by the agency during fiscal year 2019

Award Overvi	ew		Award Address Information				
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	where pro	oject/award is locat Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
Home Modification Loan Program (HMLP)	Community Teamwork, Inc.	FY19 Disbursements for Home Modification Loan Program for the Northeast Region (loans to homeowners plus program fees to provider agency). Below are the number of loans per municipality in the region	\$ 849,801				
		1					Amesbury
							Ameaday
		1					Beverly
		1					Boxford
		3					Chelmsford
		3					Dracut
		1					Haverhill

					Award Address Information where project/award is located				
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out			
		1					Lawrence		
		3					Lowell		
		2					Marblehead		
		2					Methuen		
		2					North Andover		
		2					Peabody		
		1					Salem		
		2					Tewksbury		
		1					Tyngsborough		

					Award Address Information where project/award is located					
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate			
Home Modification Loan Program (HMLP)	Metro Housing Boston	FY19 Disbursements for Home Modification Loan Program for the Metro Boston Region (loans to homeowners plus program fees to provider agency). Below	\$1,133,822				Woburn			
		are the number of loans per municipality in the region								
		1					Arlington			
		1					Belmont			
		13					Boston			
		1					Chelsea			
		5					Dedham			
		1					East Boston			

<b>Award Overvie</b>					Award Address Information					
					roject/award is locate					
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate			
		1					Hingham			
		3					Lynn			
		2					Newton			
		1					Quincy			
		1					Revere			
		1					Rockland			
		1					Saugus			
		2					Weymouth			

Award Overvi	ew 		Award Address Information where project/award is located				
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
Home Modification Loan Program (HMLP)	Pioneer Valley Planning Commission	FY19 Disbursements for Home Modification Loan Program for the Western Region (loans to homeowners plus program fees to provider agency). Below are the number of loans per municipality in the region	\$ 735,419				
		1					Adams
		4					Amherst
		1					Dalton
		1					East Longmeadow
		1					Greenfield
		1					Longmeadow
		1					Ludlow

Award Overvie	ew	Award Address Information where project/award is located					
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		1					Montague
		1					Monterey
		2					North Adams
		1					Palmer
		1					Pittsfield
		1					Shelburne Falls
		1					South Hadley
		1					Wendell
		·					
		2					Wilbraham

Award Overvi	ew			Award Address Information where project/award is located				
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or statewide, please indicate	
Home Modification Loan Program (HMLP)	RCAP Solutions	FY19 Disbursements for Home Modification Loan Program for the Central Region (loans to homeowners plus program fees to provider agency). Below are the number of loans per municipality in the region	\$1,555,965					
		2					Athol	
		2					Bellingham	
		1					Clinton	
		3					Fitchburg	
		2					Gardner	
		1					Groton	
		5					Holden	

Award Overvie	€W				address Information roject/award is locate	ad.	
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		3					Leominster
		1					Milford
		1					Millbury
							AATH THE
		1					Millville
		2					North Brookfield
		1					Northborough
		2					Northbridge
		1					Orange
		3					Oxford

Award Overvi	ew				ddress Information roject/award is locate	ed	
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		3					Rutland
		1					Shirley
		5					Southbridge
		1					Townsend
		1					Webster
		1					Winchendon
Home Modification Loan Program (HMLP)	South Middlesex Opportunity Council, Inc. (SMOC)	FY19 Disbursements for Home Modification Loan Program for the Metro West Region (loans to homeowners plus program fees to provider agency). Below are the number of loans per municipality in the region	\$ 763,614				Worcester

Award Overvie	ew				address Information roject/award is locate	2d	
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		2					Attleboro
		3					Brockton
		2					Framingham
		3					Halifax
		1					Hopkinton
		1					Hudson
		2					Lexington
		_					<b>3</b> · ·
		1					Littleton
		1					Marlborough

<b>Award Overvio</b>	ew			Award A	Address Information		
					roject/award is locate		
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		2					Natick
		1					Needham
		2					Raynham
		1					Stoughton
		1					Waltham
Loan	South Middlesex Opportunity Council, Inc. (SMOC)	FY19 Disbursements for Home Modification Loan Program for the Southeastern Region (loans to homeowners plus program fees to provider agency). Below are the number of loans per municipality in the region	\$1,114,355				Whitman
		1					Barnstable

Award Overvie	ew .				Address Information roject/award is locate	2d	
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		1					Brewster
		4					Carver
		2					Chatham
		3					Dartmouth
		1					Eastham
		1					Fairhaven
		2					Fall River
		2					Falmouth
		2					Kingston

Award Overvi	ew				address Information roject/award is locate	2d	
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		1					Marshfield
		1					Mashpee
		2					Middleborough
		2					New Bedford
		1					Orleans
		1					Pembroke
		4					Plymouth
		1					Provincetown
		1					Rochester

<b>Award Overvi</b>	ew			Award A	ddress Information		
					roject/award is locat		
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out	Municipality of Recipient *if regional or state- wide, please indicate
		1					Sandwich
		1					Tisbury
Home Modification Loan Program (HMLP)	WayFinders	FY19 Disbursements for Home Modification Loan Program for the Greater Springfield Region (loans to homeowners plus program fees to provider agency). Below are the number of loans per municipality in the region	\$1,218,933				Wareham
		3					Agawam
		<u> </u>					Agawani
		3					Chicopee
		2					Holyoke
		3					Northampton

NA/			Award A	ddress Information		
; vv					ed	
Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending	Municipality of Recipient *if regional or state-
					Street, Lane) spell out	wide, please indicate
	22					Springfield
	23					Springheid
	2					West Springfield
	2					Westfield
		Name of Recipient Description of Award or Investment	Name of Description of Award or Amount	Name of Recipient Description of Award or Investment (if applicable) #	Name of Recipient Description of Award or Investment 23	Name of Recipient   Description of Award or Investment   Amount (if applicable)   #   Street Name   Street Ending (Avenue, Street Lane)   spell out   23

#### PATENTS & PRODUCTS RESULTING FROM AGENCY-FUNDED ACTIVITIES DURING FISCAL YEAR 2019

Please provide details on patents & products awarded or provided by the agency during fiscal year 2019

<b>Award Overvi</b>	Award Overview				Award Address Information			
				where p	roject/award is locate	ed		
Name of Award Program - or - Investment	Name of Recipient	Description of Award or Investment	Amount (if applicable)	Street #	Street Name	Street Ending (Avenue, Street, Lane) spell out		
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	



# OFFICE OF PERFORMANCE MANAGEMENT AND OVERSIGHT POINT OF CONTACTS

# **Point of Contact for Head of Agency**

dschnitzer@cedac.org

617-727-5944

Phone Number (123-456-7890)

Name
Roger Herzog
Title
Executive Director
Agency
CEDAC
Email Address
rherzog@cedac.org
Phone Number (123-456-7890)
617-727-5944
Point of Contact for Performance Reporting Matters  Name
Debbie Schnitzer
Title
Director of Finance & Operations
Agency
CEDAC
Email Address