

Completing your state tax return using Direct File.

Once you've completed your federal tax return using Direct File from the IRS, you will be directed to MassTaxConnect to complete your Massachusetts state tax return.

If you have login credentials for MassTaxConnect, Select **Log in**. If not, choose Sign Up to create a logon.

The screenshot displays the MassTaxConnect website interface. At the top, the MassTaxConnect logo is visible on the left, and a date stamp '02-May-2025' and a user profile icon are on the right. Below the header, a navigation bar includes a 'Home' link. The main content area is titled 'File Your Massachusetts State Taxes for Free with MassTaxConnect'. It contains a paragraph explaining the service and a section titled 'What You Need to Know' with a bulleted list of key points. On the right side, there is a dark-themed login box titled 'Log in to continue'. This box contains fields for 'Username' and 'Password', a 'Log in' button (highlighted with a red rectangle), a link for 'Forgot username or password?', and a 'Sign Up' button (also highlighted with a red rectangle).

MassTaxCONNECT MassTaxConnect 02-May-2025

< Home

File Your Massachusetts State Taxes for Free with MassTaxConnect

Now it's time to start filing your Massachusetts state taxes with MassTaxConnect, the Department of Revenue's free online tool to file and pay your taxes. If you filed your federal taxes with IRS Direct File, you can transfer your data to MassTaxConnect and file your state taxes.

What You Need to Know

- You'll need to sign up for MassTaxConnect if you haven't before.
 - Not sure if you've signed up before? [Check to see if you have an existing username.](#)
- You can transfer your federal tax data from IRS Direct File, which will streamline your Massachusetts return filing process.
- We'll help you find Massachusetts exemptions, deductions, and credits to which you're entitled.
- MassTaxConnect is secure and completely free!

Didn't use IRS Direct File or haven't filed your federal taxes yet? Visit [Mass.gov](#) to explore all your filing options.

Log in to continue

Username

Password

Log in

[Forgot username or password?](#)

[Sign Up](#)

After you log in, you will be directed to your 2024 Personal Income Tax Form 1 to start filing your return. The answers have prefilled as **Yes** since you filed with Direct File. Select **Next** to move forward and import your federal tax return data.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$0.00

Total Due

Personal Income Tax Form 1



Eligibility

Who is Eligible?

Full-year resident taxpayers are eligible to file an income tax return on MassTaxConnect.

Not Eligible?

If you are required to file a Massachusetts Nonresident or Part-Year Resident Income Tax Return (Form 1-NR/PY), you can still file securely and quickly by choosing to [file electronically](#) with one of the commercial software products approved by the Department of Revenue.

Do not file this form as an extension. Massachusetts does not require you to file an extension form. To make an extension payment please view instructions at [Making Payments in MassTaxConnect](#).

What You Need

Before you begin your 2024 Personal Income Tax Form 1 return it would be helpful to gather your personal and income information ahead of time to help you through this process.

Information about your income

- Income from jobs: forms W-2 for you and your spouse
- Unemployment income: forms 1099-G
- Income from pensions, retirement or annuities: Forms 1099-R

Other Information

- Estimated tax payments made during the year, prior year refund applied to current year, and any amount paid with an extension to file
- Direct deposit information—bank routing and account numbers
- Health insurance information from MA 1099-HC or your insurance card
- Driver's license information

Filing Questions

Answer the following questions about your 2024 individual income tax return.

Were you a full year resident in 2024?

Yes

No

Did you previously file your 2024 federal return through the IRS Direct File program?

Yes

No

Cancel

Save Draft



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Next >



Select **Import Federal Tax Return Information** to import the information you entered on your federal tax return. Note: If the taxpayer clicks on the 'Import Federal Tax Return Information', they will not have to Select **Next**. The screen will automatically go to the ID.me login screen (not shown in the testing environment).

MassTaxCONNECT



[<](#) SNOW STORM

Personal Income Tax Form 1

\$0.00
Total Due

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

Personal Income Tax Form 1


✓ Eligibility

➤ Import Federal Tax Return Information

Import Federal Tax Return Information

You can use your 2024 federal tax return information from IRS Direct File to pre-fill portions of your state tax return. You'll be asked to sign in using ID.me, which helps the IRS stop tax fraud and keep your information safe.

☒ Import Federal Tax Return Information



If you wish to file your state return without importing your federal return information, you can do so below. Continuing without importing is only recommended if you are not eligible for the Direct File program.

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You will then be redirected to the IRS website to choose “**Transfer my 2024 federal return to MassTaxConnect**” to import the data to your state return. If your federal return indicates “Submitted” status instead of “Accepted” status you will be given a warning that you may have to amend your MA return if you import the data before it is accepted. You will receive emails from IRS Direct File when your federal return has been submitted and then accepted. If your IRS return status is rejected, you will need to correct errors on your federal return before you can import the federal data to your state return in MassTaxConnect. We recommend waiting until your federal return is accepted by the IRS before completing your MA return to minimize the chance of having to file an amended return.

Your 2024 federal tax return is ready to transfer to Massachusetts.

✓ Federal tax return status: **Accepted**

By clicking this button, I agree to transfer my federal tax return data to Massachusetts with MassTaxConnect, which will be used to fill in portions of my state tax return.

[What data will I transfer?](#)

Transfer my 2024 federal tax return to MassTaxConnect 

[Exit and return to MassTaxConnect](#) 

After choosing “**Transfer my 2024 federal return to MassTaxConnect**” your federal data will be transferred to your 2024 Massachusetts state tax return. Confirm that your information is correct and select **Next**.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$895.00

Refund

Personal Income Tax Form 1

1

2

Eligibility

Import Federal Tax Return Information

Import Federal Return Information

✓ You have successfully imported your federal return information from IRS.gov for the following individual(s) and tax year.

Taxpayers Names : SNOW & WINTER STORM

Primary SSN : ***-**-4248

Filing Status : Married Filing Joint

Filing Period : 31-Dec-2024

Federal Gross Income : \$45,839

Federal Adjusted Gross : \$43,694

Income

Cancel

Save Draft

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Update your **name** if needed. Verify your address. Select **Next** to continue.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,497.00
Refund

Personal Income Tax Form 1



Primary Taxpayer Information

Please review your full legal name and make sure it is correct. The tax return you're filing will be under this name and associated ID. If you need to update your name please do so now.

First Name

SNOW

Middle Initial

Last Name

STORM

Date of Birth

01-Jan-1979

SSN

***-**-4248

Update My Name

Address Information

This is the address the Massachusetts Department of Revenue has for you. If this address isn't correct, you may update it now.

Primary Address : 200 Arlington Street Chelsea MA 02128

⚠ Address needs to be verified

Update My Address

Cancel

Save Draft

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Next >



Check that your spouse's name, social security number and date of birth have been imported. Select Update My Spouse's **Name** if needed. Select **Next** to continue.

Personal Income Tax Form 1
31-Dec-2024
Personal Income Tax
PIT-21872132-002
SNOW STORM

\$2,497.00
Refund

Personal Income Tax Form 1

Eligibility Import Federal Tax Return Information Primary's Demographics Spouse's Demographics

Spouse Information

First Name WINTER	Middle Initial	Last Name STORM
ID Type	SSN	Date of Birth
Social Security #	***-**-3898	01-Mar-1980

Update My Spouse's Name ☒

Cancel Save Draft < Previous **Next** >

Review your and your spouse's **ID information**. Enter additional information to help with processing of your return. This is optional. Select **Next**.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,497.00

Refund

Personal Income Tax Form 1

Eligibility

Import Federal Tax Return Information

Primary's Demographics

Spouse's Demographics

ID Verification

Primary Taxpayer's ID Information

Please fill in your identity (ID) information below to help with the processing of your return. When entering your ID number, please remember to include all letters or numbers that are part of that ID.

Cell Phone Number

ID Type

ID Number

ID State

ID Issue Date

ID Expiration Date

☐ ID is Non-Expiring

Spouse's ID Information

Please fill in your spouse's identity (ID) information below to help with the processing of your return. When entering their ID number, please remember to include all letters or numbers that are part of that ID.

Cell Phone Number

ID Type

ID Number

ID State

ID Issue Date

ID Expiration Date

☐ ID is Non-Expiring

Cancel

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The digital assets question is already preselected as **No**. Answer the remaining questions and select **Next** to continue.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,497.00
Refund

Personal Income Tax Form 1

Ability

Import Federal Tax Return Information

Primary's Demographics

Spouse's Demographics

ID Verification

Tell Us About Yourself

Tell Us About Yourself

Did you at any time during 2024 received (as a reward, award, or payment for property or services) or sold, exchanged, gifted, or otherwise disposed of a digital asset (or a financial interest in a digital asset)?

Are you a veteran of U.S. armed services who served in Operation Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula?

Is your spouse a veteran of U.S. armed services who served in Operation Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula?

Do you want to contribute \$1 towards the state election campaign fund (this contribution will not change your tax or reduce your refund)?

Does your spouse want to contribute \$1 towards the state election campaign fund?

Were you and/or your spouse physically or mentally unable to take care of yourselves during 2024?

Is the primary taxpayer deceased?

Is your spouse deceased?

Do you have a child who doesn't live with you? (noncustodial parent)

Are you a custodial parent who has released your claim to one or more dependent exemptions?

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Cancel

Save Draft

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Dependents names, SSNs, date of birth, dependent relationship and whether they qualify for EITC is imported from Direct File. You must indicate if dependent(s) are disabled. Select **Next**.

Personal Income Tax Form 1
31-Dec-2024
Personal Income Tax
PIT-21872132-002
SNOW STORM

\$2,497.00
Refund

Personal Income Tax Form 1

Personal Tax Return Information Primary's Demographics Spouse's Demographics ID Verification Tell Us About Yourself Dependents

Dependent Information
Please review or add the date of birth and disability status for each of your dependents.

Dependent :

First Name NORTH	Last Name STORM	Relationship BIOLOGICAL CHILD
Dependent SSN ***-**-9876	Date of Birth 01-Jan-2023	
<input type="checkbox"/> Disabled		
<input checked="" type="checkbox"/> A qualifying child for Earned Income Tax Credit (EITC)		

Dependent :

First Name BLIZZARD	Last Name STORM	Relationship BIOLOGICAL CHILD
Dependent SSN ***-**-4509	Date of Birth 01-Mar-2022	
<input type="checkbox"/> Disabled		
<input type="checkbox"/> A qualifying child for Earned Income Tax Credit (EITC)		

Cancel Save Draft < Previous **Next** >

Review the Exemptions screen. Select **Next** to continue.

Personal Income Tax Form 1

\$2,497.00
Refund

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

Personal Income Tax Form 1

Demographics

Spouse's Demographics

ID Verification

Tell Us About Yourself

Dependents

Review Exemptions

Review Exemptions

Let's review your exemptions before moving on.

Personal exemptions ⓘ

8,800

Number of dependents

2

Dependent exemption amount

2,000

Total exemptions

10,800

Cancel



Save Draft

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W-2 information entered on the Federal return will import here. You may select each W-2 to review. When review is complete, select **Next** to continue.

MassTaxConnect



< SNOW STORM

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax


PIT-21872132-002

SNOW STORM

\$2,497.00



Refund

Personal Income Tax Form 1



Review Your W-2s

Your federal return indicates you received taxable state wages. Please review each W-2 received and confirm your State Wages, Tips (box 16) and State Income Tax (box 17) are correct.


Employee Name	Employer Name (Box c)	State Wages, Tips, Etc. (Box 16)	State Income Tax (Box 17)
 SNOW STORM	WAGE INC	25,669	900
 WINTER STORM	SPRING STREET	15,000	760

Cancel

Save Draft

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You may make changes to State Wages (Box 16) and State Withholding (Box 17) only on the imported W-2(s). The W-2 may not be deleted. Select **Ok** and then select **Next** to continue.

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Personal Income Tax Form 1

31-Dec-2024

\$2,497.00
Refund

W-2

W-2 Employee Information

Is this for your Spouse?

☐ Yes ☒ No

Employee SSN

***-**-4248

Employee Name

SNOW STORM

☐ Corrected

W-2 Employer Information

Employer Identification Number (EIN) (Box b)

01-0000000

Employer Name (Box c)

WAGE INC

State (Box 15)

MASSACHUSETTS

Employer's State ID Number (Box 15)

0120000

W-2 Wage Information

Wages, tips, other compensation (Box 1)

25.689

Federal Income Tax Withheld (Box 2)

2.000

Social Security Tax Withheld (Box 4)

2.010

Medicare Tax Withheld (Box 6)

349

State Wages, Tips, Etc. (Box 16)

25.689

State Income Tax (Box 17)

900

☐ Statutory Employee (Box 13)

Cancel OK

VIDEO TUTORIALS

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The Unemployment compensation amount entered on the Federal Direct File return will populate on the top line "Unemployment Compensation". You can add 1099-G(s) to the 1099-G table by selecting the **± Add a 1099-G** link. The amount you add must equal the amount you reported on the Direct File return before you can continue. Select **Next**.

Personal Income Tax Form 1
31-Dec-2024
Personal Income Tax
PIT-21872132-002
SNOW STORM

\$2,497.00
Refund

Personal Income Tax Form 1

ification

Tell Us About Yourself

Dependents

Review Exemptions

Wages

Unemployment Compensation

Unemployment Compensation

Our records indicate you received unemployment compensation. Add each 1099-G received for the current tax year.

Unemployment compensation2,000

Amount of unemployment compensation from 1099-G table0

Enter 1099-Gs

You indicated you or your spouse have received unemployment compensation. Please add each 1099-G received.

Recipient's Name

Payer's Name

Unemployment Compensation (Box 1)

State Tax Withheld (Box 11)

± Add a 1099-G

± Add a 1099-G

Cancel

Save Draft

< Previous

Next >

Enter information on the 1099G and select **Add**. Select **Next**.

MassTax CONNECT MassTaxConnect

< SNOW STORM

Personal Income Tax Form 1
31-Dec-2024
Personal Income Tax
PIT-21872132-002
ORIGINAL RETURN

\$2,497.00
Refund

1099-G

1099-G Recipient's Information

Is this for your Spouse? *

☐ Yes ☐ No

Recipient SSN

***-**-4248

Recipient's Name

SNOW STORM

☐ Corrected

1099-G Payer's Information

Payer FEIN *

Required

Payer's Name *

Required

State (Box 10a)

MASSACHUSETTS

State ID Number (Box 10b) *

Required

1099-G Distribution Information

Unemployment Compensation (Box 1)

0

State or local income tax refunds, credits, or offsets (Box 2)

0

Box 2 amount is for tax year (Box 3)

0

Federal Income Tax Withheld (Box 4)

0

State Tax Withheld (Box 11)

0

Cancel Add

+ Add a 1099-G

Cancel Save Draft

< Previous Next >

The 1099-G (s) that were added will now be reflected on the second line “Amount of unemployment compensation from 1099-G table”. Your amounts must match what you filed in Direct File before moving on. Select **Add**.

MassTaxConnect

< SNOW STORM

Personal Income Tax Form 1 **\$2,497.00**
Refund

31-Dec-2024
Personal Income Tax
PIT-21872132-002
SNOW STORM

1099-G

1099-G Recipient's Information

Is this for your Spouse? ☐ Yes ☐ No

Recipient SSN
***-**-4248

Recipient's Name
SNOW STORM

☐ Corrected

1099-G Payer's Information

Payer FEIN
01-0000000

Payer's Name
MA UNEMPLOYMENT

State (Box 10a)
MASSACHUSETTS

State ID Number (Box 10b)
030000000

1099-G Distribution Information

Unemployment Compensation (Box 1)
2,000

State or local income tax refunds, credits, or offsets (Box 2)
0

Box 2 amount is for tax year (Box 3)
0

Federal Income Tax Withheld (Box 4)
300

State Tax Withheld (Box 11)
200

Cancel Add

+ Add a 1099-G

Cancel Save Draft < Previous Next >

Review 1099-G information imported from Direct File and add additional 1099-Gs if any. Select **Next** to continue.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,697.00

Refund

Personal Income Tax Form 1

1

2

3

4

5

6

Unemployment Compensation

Our records indicate you received unemployment compensation. Add each 1099-G received for the current tax year.

Unemployment compensation

2,000

Amount of unemployment compensation from 1099-G table

2,000

Enter 1099-Gs

You indicated you or your spouse have received unemployment compensation. Please add each 1099-G received.

Recipient's Name	Payer's Name	Unemployment Compensation (Box 1)	State Tax Withheld (Box 11)
<div><div></div><div>WINTER STORM</div></div>	MA UNEMPLOYMENT	2,000	200
<div><div>+ Add a 1099-G</div></div>			
<div><div>+ Add a 1099-G</div></div>			

Cancel

Save Draft

Next >

1099-R information entered on the Federal return will import here. You may select each 1099-R to review.

Personal Income Tax Form 1

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Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,697.00

Refund

Personal Income Tax Form 1



Review Your 1099-Rs

Your federal return indicates you received taxable pension or annuities. Please review each 1099-R received and confirm your information is correct.

Recipient's Name	Payer's Name	State Tax Withheld (Box 14)	State Distribution (Box 16)
WINTER STORM	RETIREMENT PLANET	0	4,000

Cancel

Save Draft

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MassTaxConnect

1099-R

1099-R Recipient's Information

Is this for your Spouse?
☐ Yes ☐ No

Recipient SSN
***-**-3898

Recipient's Name
WINTER STORM

Recipient's Street
200 ARLINGTON STREET

Recipient's City
CHELSEA

Recipient's State
MA

Recipient's Zip Code
02128

☐ Corrected

1099-R Payer's Information

Payer FEIN
04-3300000

Payer's Name
RETIREMENT PLANET

State (Box 15)
MASSACHUSETTS

State ID Number (Box 15)
1400000

1099-R Distribution Information

Gross Distribution (Box 1)
4,000

Taxable Amount (Box 2a)
3,000

☐ Taxable Amount Not Determined (Box 2b)

☒ Total Distribution (Box 2b)

Federal Income Tax Withheld (Box 4)
0

Employee Contributions (Box 5)
0

Distribution Code (Box 7)
7

Your Percentage of Total Distribution (Box 9a)
0.3000

Total Employee Contributions (Box 9b)
500

State Tax Withheld (Box 14)
0

State Distribution (Box 16)
4,000

Cancel

OK

When review is complete, select **Next** to continue.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,697.00

Refund

Personal Income Tax Form 1



Review Your 1099-Rs

Your federal return indicates you received taxable pension or annuities. Please review each 1099-R received and confirm your information is correct.

Recipient's Name	Payer's Name	State Tax Withheld (Box 14)	State Distribution (Box 16)
WINTER STORM	RETIREMENT PLANET	0	4,000

Cancel

Save Draft

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Review your taxable pensions and annuities, and **add** any amounts exempt under Massachusetts law. Select **Next** to continue.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21872132-002

SNOW STORM

\$2,697.00

Refund

Personal Income Tax Form 1



Massachusetts Taxable Pensions and Annuities

Let's review your taxable pension and annuities. Include any amounts exempt under Massachusetts law.

Total federal gross distribution	4,000
Total federal taxable amount	3,000
Pensions or annuities exempt under Massachusetts Law ⓘ	0
Massachusetts taxable pension and annuities	3,000

Cancel Save Draft

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Withholding amounts will reflect W-2 and 1099 information imported from Direct File. Select **Next** to continue.

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01-Mar-2025

< STORM SNOW

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-10508035-002

STORM SNOW

\$2,554.00

Refund

Personal Income Tax Form 1

Introduce Yourself

Dependents

Review Exemptions

Wages

Unemployment Compensation

Massachusetts Income Tax Withheld

Massachusetts Income Tax Withheld

Let's review your Massachusetts income tax withheld from each of the income sources you provided. You can enter additional Massachusetts income tax withheld that was not reported on the 1099-G, 1099-R or 1099-MISC.


Income tax withheld from form(s) W-2	6,250
Income tax withheld from form(s) 1099	750
Total Massachusetts income tax withheld	7,000

Cancel

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Select **Yes** or **No** to the MA bank interest question. Select **Next**.

Personal Income Tax Form 1 **\$2,697.00**
Refund

31-Dec-2024
Personal Income Tax
PIT-21872132-002
SNOW STORM

Personal Income Tax Form 1

1 Compensation Taxable Pensions Massachusetts Taxable Pensions and Annuities Massachusetts Income Tax Withheld Upload Your Income Schedule(s) **Massachusetts Interest Income**

Massachusetts Interest Income

Did you or your spouse receive interest credited to deposit accounts in Massachusetts banks? *



If **yes**, enter your MA bank interest amount. Your total amount of Interest income reported on your federal return will be indicated on the Massachusetts Bank interest received line. Select **Next**.

Personal Income Tax Form 1

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Personal Income Tax

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SNOW STORM

\$2,697.00

Refund

Personal Income Tax Form 1

1 Compensation

2 Taxable Pensions

3 Massachusetts Taxable Pensions and Annuities

4 Massachusetts Income Tax Withheld

5 Upload Your Income Schedule(s)

6 Massachusetts Interest Income

Massachusetts Interest Income

Did you or your spouse receive interest credited to deposit accounts in Massachusetts banks?

Yes

No

Massachusetts bank interest received. This amount cannot exceed the total interest of \$150 reported on Direct File.

150

Cancel

Save Draft

Next >

Select **Yes** or **No**, on the Additional Income section. If **Yes**, complete the Schedule X.

MassTaxCONNECT

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21876001-002

SNOW STORM

\$3,203.00
Refund

Personal Income Tax Form 1

Pensions

Massachusetts Taxable Pensions and Annuities

Massachusetts Income Tax Withheld

Upload Your Income Schedule(s)

Massachusetts Interest Income

Additional Income

Additional Income

Did you or your spouse receive income or loss from: Taxable Alimony Received, Taxable IRA/Keogh and Roth IRA Conversion Distributions, Other Gambling Winnings, Fees, or Excess Business Loss Adjustment? (Reported on Massachusetts Schedule X)



☐ Yes ☒ No

Cancel Save Draft

Next >

Review Income and select **Next**.

MassTaxConnect



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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax


PIT-21876801-002


SNOW STORM


\$2,697.00


Refund


Personal Income Tax Form 1














Wages, salaries, tips and other employee compensation

40,689

Taxable pensions and annuities

3,000

Massachusetts bank interest received. This amount cannot exceed the total interest of \$150 reported on Direct File.

150

Unemployment compensation

2,000

Total income

45,839

Total exemptions


10,800

Income after exemptions

35,039

Cancel

Save Draft



Next >

Schedule Y is automatically selected only if Health Savings Account deduction, Educator Expenses and/or Student Loan Interest is claimed on your federal return. Health Savings Account deductions, Student Loan interest and Educator expenses reported on your federal return will be imported to Schedule Y. Select **Next** to continue.

MassTaxCONNECT MassTaxConnect

< SNOW STORM

Personal Income Tax Form 1

31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM

\$2,697.00
Refund

Personal Income Tax Form 1

1 Its Income Tax (held) 2 Upload Your Income Schedules 3 Massachusetts Interest Income 4 Additional Income 5 Review Income 6 Deduction Questions

Deduction Questions

Tell us about your deductions. You can learn more about eligible deductions at [Mass.gov](https://www.mass.gov).

Did you or your spouse pay rent in 2024? Yes No

Did you or your spouse pay commuting fees not reimbursed by your employer in the last year? Yes No

Did you or your spouse pay college tuition towards a qualifying two or four-year college? Yes No

Did you or your spouse make contributions towards pre-paid tuition programs or a college savings program established by the Commonwealth? Yes No

Did you or your spouse have other deductions to report? (Reported on Massachusetts Schedule Y) Yes No

Did you or your spouse make payments to any U.S. or Massachusetts retirement funds? (Reported on Form W-2, box 14) Yes No



Cancel Save Draft

Next >

Answer the deduction questions and input your total amount of rent paid if applicable. Select **Next** to continue.

MassTax CONNECT

MassTaxConnect



< SNOW STORM

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax


PIT-21876801-002


SNOW STORM


\$2,897.00


Refund


Personal Income Tax Form 1














My Income Tax (held)

Upload Your Income Schedule(s)

Massachusetts Interest Income

Additional Income

Review Income

Deduction Questions

Deduction Questions

Tell us about your deductions. You can learn more about eligible deductions at [Mass.gov](#).

Did you or your spouse pay rent in 2024?

Yes

No

Enter the total rent paid for 2024

20,000

Did you or your spouse pay commuting fees not reimbursed by your employer in the last year?

Yes

No

Did you or your spouse pay college tuition towards a qualifying two or four-year college?

Yes

No

Did you or your spouse make contributions towards pre-paid tuition programs or a college savings program established by the Commonwealth?

Yes

No

Do you or your spouse have other deductions to report? (Reported on Massachusetts Schedule Y)

Yes

No


Did you or your spouse make payments to any U.S. or Massachusetts retirement funds? (Reported on Form W-2, box 14)

Yes

No

Cancel



Save Draft



Next >

If applicable, enter amounts paid by you and/or spouse for Commuter deduction expenses. Your total deduction is calculated and imported to Schedule Y. Select **Next** to continue.

MassTaxConnect



[<](#) SNOW STORM

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21876801-002

SNOW STORM

\$3,130.00

Refund

Personal Income Tax Form 1

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Your Income

Massachusetts Interest Income

Additional Income

Review Income

Deduction Questions


Commuter Deduction

Commuter Deduction

You indicated you or your spouse paid commuting fees not reimbursed by your employer in the last year.

Amount you paid in 2024 for tolls through an E-Z Pass account

700

Amount you paid in 2024 for all eligible commuting fares 


350

Your commuter deduction

750

Amount your spouse paid in 2024 for tolls through an E-Z Pass account


300

Amount your spouse paid in 2024 for all eligible commuting fares 

700

Your spouse's commuter deduction


750

Total commuter deduction 

1,500

Cancel

Save Draft



Next >

If you select the college Tuition Deduction, enter information, and the College Tuition deduction amount will be calculated. If you qualify, the calculated College Tuition deduction amount will transfer to Schedule Y. Select **Next** to continue.

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21876801-002

SNOW STORM

\$3,223.00

Refund

Personal Income Tax Form 1

Interest Income

Additional Income

Review Income

Deduction Questions

Commuter Deduction

Tuition Deduction

Tuition Deduction

You indicated you or your spouse paid college tuition towards a qualifying two or four-year college. Tuition payments for students pursuing graduate degrees are not eligible for the college tuition deduction.

Amount of tuition payments paid by you, for yourself or a dependent, to a qualifying two or four year college in 2024

16,000

Amount of scholarships, grants, or financial aid received in 2024

3,200

Amount of reimbursements or refunds received in 2024 of amounts shown in line 1 reported by an insurer (from U.S. Form 1098-T, box 10)

0

College tuition deduction ⓘ

1,877

Cancel

Save Draft

Next >

Enter Amount paid to Social Security from W2s for you and your Spouse. The maximum allowed is \$2,000. If you enter an amount greater than \$2,000, it will automatically change to \$2,000.

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21876801-002

SNOW STORM

\$3,223.00

Refund

Personal Income Tax Form 1

Initial Income

Review Income

Deduction Questions

Commuter Deduction

Tuition Deduction

Social Security (FICA) and Medicare Deduction

Social Security (FICA) and Medicare Deduction

Amount you paid to U.S. or Massachusetts retirement, use amount from Form W-2, box 14

Amount your spouse paid to U.S. or Massachusetts retirement, use amount from Form W-2, box 14

2,000

2,000

Cancel

Save Draft

Next


Health savings account reported on Federal Direct File import to Line 8. Educator Expenses reported on Federal Direct File import to Line 9a. Student Loan Interest reported on your federal return imports to line 10. College Tuition deduction, contributions to pre-paid college tuition and commuter deduction will populate to the appropriate lines from amounts you entered on previous screens. Select **Next** to continue.

Medicare Deduction

Schedule Y : Other Deductions

1. Reserved for future use	0
2. Penalty on early savings withdrawal	0
3. Amount of deductible alimony paid (from US return)	0
4. Amounts excludible under MGL Ch. 41, § 111F or US tax treaty	0
Income received by a firefighter or police officer incapacitated in the line of duty, per MGL Ch. 41, § 111F <input type="checkbox"/>	
Income exempt under US tax treaty <input type="checkbox"/>	
5. Moving expenses for members of the Armed Forces (from US return)	0
6. Medical savings account deduction	0
7. Self-employed health insurance deduction	0
8. Health savings accounts deduction	1,345
9. a. Certain qualified deductions from US Form 1040	300
9. b. Certain business expenses from US Form 1040	0
9. c. Charitable contributions deduction	0
10. Student loan interest deduction	500
11. College Tuition Deduction (full-year residents only)	1,877
12. Undergraduate student loan interest deduction	0
13. Deductible amount of qualified contributory pension income from another state or political subdivision	0
14. Claim of right deduction	0
15. Commuter deduction	1,500
16. Human organ donation deduction (full-year residents only)	0
17. Certain gambling losses	0
18. a. Prepaid tuition or college savings program deduction	0
18. b. Student loan repayment assistance deduction	0
19. Total other deductions	5,522

[Cancel](#)[Save Draft](#)

[Next >](#)

Rental deduction populates from the previous amount you entered for total rent paid in 2024. Social Security is prepopulated with calculated amounts based on the W-2 information. Select **Next** to continue.

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21876801-002

SNOW STORM

\$3,266.00

Refund

Personal Income Tax Form 1

1

2

3

4

5

6

Questions

Commuter Deduction

Tuition Deduction

Social Security (FICA) and Medicare Deduction

Other Deductions

Total Deductions

Total Deductions

Let's review your deductions before moving on.

Amount you paid to Social Security, Medicare, Railroad, U.S. or Massachusetts retirement programs (Reported on U.S. Form W-2). This amount cannot exceed 2,000.

2,000

Amount your spouse paid to Social Security, Medicare, Railroad, U.S. or Massachusetts retirement programs (Reported on U.S. Form W-2). This amount cannot exceed 2,000.

2,000

Total rent paid deduction ⓘ

4,000

Other deductions (Reported on Massachusetts Schedule Y)

5,522

Total Deductions

13,522

Cancel

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Next >

If you reported Interest Income on your federal return, Schedule B is automatically selected as **Yes** and cannot be changed. Make additional selections and select **Next**.

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21870801-002

SNOW STORM

\$3,266.00
Refund

Personal Income Tax Form 1

Deduction Tuition Deduction Social Security (FICA) and Medicare Deduction Other Deductions Total Deductions Interest, Dividends and Capital Gains and Losses Questions

Interest, Dividends and Capital Gains and Losses Questions

Did you or your spouse receive income or loss from interest income not from state banks, dividend income, or short-term capital gains/losses including long-term collectibles gain/loss? (Reported on Massachusetts Schedule B)

Yes No



Are you or your spouse reporting long-term capital gains/losses? (Reported on Massachusetts Schedule D)

Yes No

Cancel Save Draft **Next >**

Total interest income reported on your federal return will be imported to Schedule B. The amount of MA bank interest that was reported on the previous screen will populate on line 5. Select **Next** to continue.

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31-Dec-2024
Personal Income Tax
PIT-21876801-002
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\$3,203.00
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Personal Income Tax Form 1


 Deduction

 Social Security (FICA) and Medicare Deduction

 Other Deductions

 Total Deductions

 Interest, Dividends and Capital Gains and Losses Questions


 Interest and Dividend Income

Schedule B Part 1 Interest and Dividend Income

1. Total interest income	150
2. Total ordinary dividends	1,000
3. Other interest and dividends not included above	0
4. Total interest and dividends. Add lines 1, 2 and 3	1,150
5. Total interest from Massachusetts banks	150
6. a. Other interest and dividends to be excluded	0
b. Part-Year/Nonresidents only	0
7. Subtotal: Line 4 minus lines 5, 6a and 6b.	1,000
8. Allowable deductions from your trade or business (from Schedule C-2)	0
9. Subtotal: Subtract line 8 from line 7	1,000

Cancel

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Next >

Schedule B is automatically selected **only** if you indicated you had Interest Income on your Direct File return. Total interest income imports from Direct File to line 1, and MA bank interest income populates from what you entered on the previous screen. If you have MA carry-over losses from Schedule D that you are using against non-MA bank interest, you must select Schedule D on prior screens. Choose **Next**



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Personal Income Tax
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Personal Income Tax Form 1



Schedule B Part 2 Short-Term Capital Gains/Losses & Long-Term Gains on Collectibles

10. Short-term capital gains	0
11. Long-term capital gains on collectibles and pre-1996 installment sales (from Schedule D)	0
12. Gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less	0
13. a. Add lines 10 through 12	0
b. Part-Year/Nonresidents only	0
c. Subtract line 13b from line 13a. Not less than 0	0
14. Allowable deductions from your trade or business (from Schedule C-2)	0
15. Subtotal: Subtract line 14 from line 13c	0
16. Short-term capital losses (included in U.S. Schedule D, lines 1 through 5, col. h)	0
17. Loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less	0
18. Prior short-term unused losses for years beginning after 1981	0
19. a. Combine lines 15 through 18	0
b. Part-Year/Nonresidents only	0
c. Exclude line 19b (losses) from line 19a	0
20. Short-term losses applied against interest and dividends. Enter the smaller of lines 9 or 19c. (considered as a positive amount). Not more than \$2,000	0
21. Available short-term losses. Combine lines 19c and 20	0
22. Short-term losses applied against long-term gains	0
23. Short-term losses available for carryover in next year. Combine lines 21 and 22	0
24. Short-term gains and long-term gains on collectibles. Enter amount from line 19c	0
25. Long-term losses applied against short-term gain	0
26. Subtotal. Subtract line 25 from line 24	0
27. Long-term gains deduction. Complete only if lines 11 and 26 are greater than 0. From worksheet in instructions.	0
28. Short-term gains after long-term gains deduction. Subtract line 27 from line 26	0

Cancel Save Draft

Next >

If you have carry-forward long-term losses to apply against interest, you will need to fill out Schedule D first and then return to Schedule B to enter long-term losses applied against interest. This requires going back to the Additional Income screen and answering **yes** to the fourth question of “Are you reporting any long-term capital gains/losses?” You will then be able to enter the losses on Schedule D as well as the amount you want to use to offset the Interest Income on Schedule B. You will then need to come back to Schedule B and enter the same amount on line 32 of Schedule B. Select **Next** to continue.

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Personal Income Tax Form 1 **\$3,203.00**
Refund

31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM

Personal Income Tax Form 1

1 Deductions 2 Total Deductions 3 Interest, Dividends and Capital Gains and Losses Questions 4 Interest and Dividend Income 5 Short-Term Capital Gains/Losses & Long-Term Gains on Collectibles 6 Taxable Interest, Dividends and Certain Capital Gains

Schedule B Part 3 Taxable Interest, Dividends and Certain Capital Gains

29. Enter the amount from line 9	1,000
30. Short-term losses applied against interest and dividends. Enter the amount from line 20	0
31. Subtotal interest and dividends. Subtract line 30 from line 29	1,000
32. Long-term losses applied against interest and dividends. Not more than \$2,000	0
33. Adjusted interest and dividends. Subtract line 32 from line 31	1,000
34. Enter the amount from line 28	0
35. Adjusted gross interest, dividends and certain capital gains. Add lines 33 and 34	1,000
36. Excess exemptions	0
37. Subtract line 36 from line 35	1,000
38. The smaller of lines 9 and 37	1,000
39. Total Taxable 8.5% and 12% capital gains. Subtract line 38 from line 37. Not less than 0. If no entry on Part 2, line 11, enter result here and on Form 1, line 23a or Form 1-NR/PY, line 27a. Otherwise, enter result here and complete the Taxable Capital Gains Worksheet in the instructions.	0
40. MA Available short-term losses for carryover in next year. Enter amount from line 23	0

Cancel Save Draft **Next >**

Select **Yes** or **No** to the Credit recapture question. Select **Next**.

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\$3,203.00

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-21876801-002

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uctions

Interest, Dividends and Capital Gains and Losses Questions

Interest and Dividend Income

Short-Term Capital Gains/Losses & Long-Term Gains on Collectibles

Taxable Interest, Dividends and Certain Capital Gains

Credit Recapture Question

Credit Recapture Question

Some Massachusetts tax credits must be "recaptured" if you no longer meet the conditions, like selling an asset early. If recaptured is required, you must recalculate the credit and report the reduction.

Credits subject to recapture ⓘ

Do you or your spouse have Massachusetts tax credits subject to recapture? (Reported on Massachusetts Schedule CRS) *

Yes

No

Cancel

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Next >

Select **Yes** or **No** if you want to pay the 5.85% tax rate. Select **Next** to continue.

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Personal Income Tax Form 1 **\$3,203.00**
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31-Dec-2024
Personal Income Tax
PIT-21876801-002
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Personal Income Tax Form 1

1. Income and Capital Gains Questions 2. Interest and Dividend Income 3. Short-Term Capital Gains/Losses & Long-Term Gains on Collectibles 4. Taxable Interest, Dividends and Certain Capital Gains 5. Credit Recapture Question 6. Income After Exemptions and Deductions



Income After Exemptions and Deductions

Total taxable income at 5%	22,767
Do you want to pay a 5.85% tax rate?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Tax on 5% Income	1,139
Total income tax	1,139

Cancel Save Draft **Next >**

Select the appropriate answer and enter Health Insurance information in subsequent screens. Select **Next** to continue.

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Personal Income Tax Form 1

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Personal Income Tax Form 1

1

Dividend Income

2

Short-Term Capital Gains/Losses & Long-Term Gains on Collectibles

3

Taxable Interest, Dividends and Certain Capital Gains

4

Credit Recapture Question

5

Income After Exemptions and Deductions

6

Health Care

Tell Us About Your Health Insurance

We will now gather information regarding your Minimum Creditable Coverage (MCC).


Did you and your spouse have the same full year Minimum Creditable Coverage (MCC)?

Yes

No

Cancel

Save Draft



Next >

Select **Yes** or **No** to the CMS schedule for other non-refundable credits question. If **Yes**, complete Schedule CMS with applicable non-refundable credits received. Select **Next**.

Personal Income Tax Form 1

1. Dividends and Capital Gains 2. Credit Recapture Question 3. Income After Exemptions and Deductions 4. Health Care 5. Health Care Plans 6. Credit Manager Schedule Other Non-Refundable Credits

Credit Manager Schedule Other Non-Refundable Credits

The Credits Manager Schedule (CMS) credits are not typical credits. Some of them require a certificate number issued by the Massachusetts Department of Revenue or another Massachusetts state agency. You may have also received Massachusetts issued schedules 2K-1, 3K-1, and/or 5K-1 informing you of the credit. These credits are claimed on a return to reduce your total income tax.

- Angel Investor Credit
- Brownfields Credit
- Community Investment Credit
- Cranberry Bog Credit
- Certified Housing Credit
- Disability Employment Credit
- Economic Development Incentive Program Credit
- Economic Opportunity Area Credit
- Film Incentive Credit
- Farm and Fisheries Credit
- Historic Rehabilitation Credit
- Lead Paint Credit
- Life Science (FDA) Credit
- Life Science (Investment) Credit
- Life Science (Jobs) Credit
- Low-Income Housing Donation Credit
- Low-Income Housing Credit
- Medical Device Credit
- National Guard Hiring Credit
- Offshore Wind Invest Credit
- Offshore Wind Jobs Credit
- Septic Credit
- Solar & Wind Energy Credit
- Training Tax Credit
- Vacant Storefront Credit
- Vapool Credit
- Veteran's Hire credits Credit

Do you or your spouse have any of the listed CMS non-refundable credits you would like to claim on this return?

Do you or your spouse have any CMS non-refundable credits not received on a Massachusetts K-1?

>

Select **Yes** or **No** to the CMS schedule for other refundable credits question. If **Yes**, complete Schedule CMS with applicable refundable credits received. Select **Next**.

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Personal Income Tax Form 1

31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM

\$3,203.00
Refund

Personal Income Tax Form 1

Future Question Income After Exemptions and Deductions Health Care Health Care Plans Credit Manager Schedule Other Non-Refundable Credits **Credit Manager Schedule Other Refundable Credits**

Credit Manager Schedule Other Refundable Credits

The Credit Manager Schedule (CMS) credits are not typical credits. Some of them require a certificate number issued by the Massachusetts Department of Revenue or another Massachusetts state agency. You may have also received Massachusetts issued schedules ZK-1, 3K-1, and/or SK-1 informing you of the credit. These credits are claimed on a return and can be refunded.

- Apprentice Credit
- Community Investment Credit
- Conservation Land Credit
- Cranberry Bog Credit
- Dairy Farm Credit
- Disability Employment Credit
- Economic Development Incentive Program (EDIP) Credit
- Form 63D-ELT Credit
- Economic Opportunity Area Credit
- Film Incentive Credit
- Life Science (FDA) Credit
- Life Science (Investment) Credit
- Life Science (Jobs) Credit
- Offshore Wind Invest Credit
- Offshore Wind Jobs Credit
- Varpool credits Credit

Do you or your spouse have any of the listed CMS refundable credits you would like to claim on this return?

Do you or your spouse have any CMS refundable credits not received on a Massachusetts K-1?

>

Federal Earned Income Credit information will import from your federal return and 40% is calculated. And Child and family tax credits populate depending on dependent information that was entered. Select **Next** to continue.

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Personal Income Tax Form 1 **\$3,203.00**
31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM
Refund

Personal Income Tax Form 1

Exemptions and Deductions Health Care Health Care Plans Credit Manager Schedule Other Non-Refundable Credits Credit Manager Schedule Other Refundable Credits Credits

Refundable Credits

Let's review the refundable credits you are eligible for.

Number of earned income qualifying children	2
Amount of earned income credit from U.S. Form 1040 Line 27	4,004
Earned Income Credit	1,602
Number of dependents under age 13, age 65 or over, and disabled dependents or spouse.	2
Child and family tax credit ⓘ	880
Total Refundable Credits	2,482



Cancel Save Draft

Next >

If you qualified for the Circuit Breaker credit and completed the information, that information will automatically be entered here. Select **Next**.

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Personal Income Tax Form 1

\$2,730.00
Refund

CLARK KENT
suarez@dor.state.ma.us

Personal Income Tax Form 1

1

Are Plans

2

Credit Manager Schedule
Other Non-Refundable Credits

3

Senior Circuit Breaker Tax
Credit

4

Circuit Breaker Credit Schedule

5

Credit Manager Schedule
Other Refundable Credits

6

Credits


Refundable Credits

Let's review the refundable credits you are eligible for.

Number of earned income qualifying children	0
Amount of earned income credit from U.S. Form 1040 Line 27	0
Earned Income Credit	0
Senior Circuit Breaker Credit (From Schedule CB)	2,730
Total Refundable Credits	2,730

Cancel

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Next

>

Select **Yes** or **No**. If you select Yes, select which fund and how much you want to contribute. Choose **Next** to continue.

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Personal Income Tax Form 1

\$3,203.00
Refund

31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM

Personal Income Tax Form 1

1 In Care

2 Health Care Plans

3 Credit Manager Schedule
Other Non-Refundable Credits

4 Credit Manager Schedule
Other Refundable Credits

5 Credits

6 Voluntary Funds Contribution

Voluntary Funds Contribution

You may contribute any amount you choose to the following funds. Remember, these amounts are added to your tax. They increase the amount of your payment or reduce the amount of your refund.

- Endangered Wildlife Conservation Funds
- Organ Transplant
- Public Health HIV and Hepatitis
- U.S. Olympic
- Military Family Relief
- Homeless Animal Prevention


Do you want to contribute towards any voluntary funds?

Yes

No

Cancel

Save Draft



Next >

Information on credits and withholding will automatically populate from information entered previously. Enter Use tax, previous year overpayment, estimated payments and extension payments. Total payments and credits will include Refundable Credit amounts based on information entered previously (such as Earned Income Credit, Child and family tax credit and/or Circuit Breaker credit). Select **Next** to continue.

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Personal Income Tax Form 1 **\$3,203.00**
Refund

31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM

Personal Income Tax Form 1

Use Plans Credit Manager Schedule Other Non-Refundable Credits Credit Manager Schedule Other Refundable Credits Credits Voluntary Funds Contribution Tax Calculation

Tax Calculation



Your withholding and payments have been calculated. Please review and make any necessary updates to your payment amounts.

Use tax due on Internet, mail order and other out-of-state purchases ⓘ	0
Income tax after credits, contributions, use tax and health care penalty	1,139
Massachusetts income tax withheld (From W-2s, 1099s, and other sources)	1,860
Previous year overpayment applied to your 2024 estimated tax	0
2024 state estimated tax payments	0
Payments made with extension	0
Total payments and credits	4,342
Overpayment	3,203
Refund amount	3,203
Tax Due	0

Cancel Save Draft **Next >**

Choose refund preferences and enter the required information. Select **Next** to continue.

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Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax


PIT-21876001-002


SNOW STORM


\$3,203.00


Refund


Personal Income Tax Form 1


 Larger Schedule
Refundable Credits

 Credit Manager Schedule
Other Refundable Credits

 Credits

 Voluntary Funds Contribution

 Tax Calculation

 Refund

Refund

Would you like to apply some of your refund towards next year's estimated tax? This will reduce your refund *

Would you like your refund issued as a direct deposit? *

Yes


No

Yes

No

Cancel

Save Draft



Next >

Select **Yes** or **No** to the Taxpayer Disclosure Statement question. If you select **Yes**, select to add a record and complete the schedule. Choose **Next** to continue.



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Personal Income Tax Form 1

\$3,203.00

Refund

31-Dec-2024

Personal Income Tax

PIT-21876801-002

SNOW STORM

Personal Income Tax Form 1



Taxpayer Disclosure Statement Question

A taxpayer disclosure statement should be used to explain inconsistent information provided within this return. You will be prompted to add a disclosure statement for each issue being addressed.

Would you like to complete a Taxpayer Disclosure Statement? *

Yes

No

Cancel

Save Draft

< Previous

Next >

Select **Yes** or **No** to the Nondebtor Spouse Claim and Allocation for Refund Due question. If you select **Yes**, proceed to complete Form M-8379 on the next step. Choose **Next** to continue.

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Personal Income Tax Form 1 **\$3,203.00**
31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM
Refund

Personal Income Tax Form 1

Edits Voluntary Funds Contribution Tax Calculation Refund Taxpayer Disclosure Statement Question Nondebtor Spouse Claim and Allocation for Refund Due Questions

Nondebtor Spouse Claim and Allocation for Refund Due Questions

Are You Eligible to File Form M-8379 Nondebtor Spouse Claim and Allocation for Refund Due? ⓘ

Do you want to file Form M-8379 for Nondebtor Spouse Claim and Allocation for Refund Due? *

Yes No

Cancel Save Draft

Next >

Confirm information and select **Submit** to submit your completed return.

Personal Income Tax Form 1

31-Dec-2024
Personal Income Tax
PIT-21876801-002
SNOW STORM

\$3,203.00

Refund

Personal Income Tax Form 1



Review Return

Review this information is accurate and then submit your return. If you notice something was entered incorrectly, correct it before submitting the return.

Total taxable income at 5%	22,767
Total income tax	1,139
Health care penalty	0
Income tax after credits, contributions, use tax and health care penalty	1,139
Total payments and credits	4,342
Overpayment	3,203
Refund amount	3,203
Tax Due	0

Declaration

☒ I declare under the penalties of perjury that I examined the information that I am submitting and it is, to the best of my knowledge and belief, true and complete.

Cancel

Save Draft

Submit



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Personal Income Tax Form 1 - Confirmation

- **Return Confirmation Number:** 1-463-334-048
- **Submitted Date and Time:** 1/21/2025 3:57:00 PM
- **Taxpayer Name:** SNOW STORM
- **SSN:** ***-**-4248
- **Credit:** \$3,203.00
- **Return Period:** 12/31/2024

Your return has been filed successfully. You will receive an email shortly containing this confirmation number and other details. Please print this page and save the confirmation number above for your records. Please **do not** mail in a paper return.

View Your Submission

You can view details about your submission any time by logging into your MassTaxConnect account, selecting the **More...** tab, and clicking the **Search Submissions** link under the **Submissions** section. Submissions in a status of *Submitted* can be viewed and deleted by clicking the corresponding hyperlinks. Depending on the submission type, you may also have an *Edit* hyperlink which allows you to make changes to the submission.

Print Your Tax Return

Once your return is processed, you can print a copy of your tax return at any time by logging into your MassTaxConnect account, selecting the **View Returns** link next to your Personal Income Tax account, select the **View/Amend** next to the period you wish to print then select *Save a Copy of Return*. Please note, it may take up to 24 hours to process the return.

Contact Us

If you need further assistance, please contact the Department of Revenue at (617) 887-6367 or toll-free in Massachusetts at (800) 392-6089. Business hours are Monday through Friday, 9:00 a.m. to 4:00 p.m.

Feedback

How satisfied were you with this process?



Comments

Submit Feedback



OK

Print Confirmation