Massachusetts Clean Water Trust (formerly known as Massachusetts Water Pollution Abatement Trust) **SCHEDULE B**

Aggregate Contract Assistance Payment Obligations as of April 2026

Final Structuring Analysis

Date	MTA FINAL Series 27	MTA FINAL 2/6/2025 Series 26	MTA POST SWAP 11/21/25 & 4/29/26 Series 25	MTA Series 24	MTA Series 23	MTA Series 22	MTA Series 21	MTA Series 19	MTA Series 2025 Refdg (Pool 20)	MTA 2023 Refdg (Pool 18)	MTA 2022 Refdg (Pool 17)	MTA 2017 Refdg & 2020 Refdg (Pool 16)	POOL Series 15	Bonds Paid-off Repayment A/C (Pool 14)	Bonds Paid-off Repayment A/C (Pool 13, 2014 Refdg)	Bonds Paid-off Repayment A/C (Pool 12)	Total	Fiscal Year Total [a]
01-Feb-27	5,475,469.54	4,475,505.08	1,874,893.16	896,912.00	739,770.34	140,984.59	949,704.04	302,091.17	268,708.04	330,867.83	271,064.63	266,943.82	117,044.40	487,886.60	320,177.73	144,209.69	17,062,232.66	17,062,232.66
01-Aug-27	500,000.00	2,056,830.21	2,024,860.91	1,372,879.65	712,328.61	98,550.56	823,443.19	284,338.62	964,316.73	675,363.63	248,094.36	371,698.82	401,053.21	772,346.60	965,460.48	131,111.10	12,402,676.68	
01-Feb-28	500,000.00	4,360,429.02	1,797,580.74	855,496.69	712,328.61	134,517.64	908,155.92	284,338.62	250,079.83	308,052.61	247,172.08	235,268.59	93,205.29	372,016.23	262,785.60	54,786.34	11,376,213.81	23,778,890.49
01-Aug-28	500,000.00	1,971,906.77	1,948,837.24	1,330,260.73	684,457.59	91,023.16	781,457.65	266,559.61	946,254.89	653,497.07	223,921.26	366,984.59	382,904.57	879,025.23		135,807.34	11,162,897.70	
01-Feb-29	500,000.00	4,248,649.24	1,720,084.94	813,973.03	684,457.59	125,800.08	864,194.48	266,559.61	231,423.66	285,220.57	222,979.02	203,642.32	69,012.65	266,161.85		47,658.99	10,549,818.02	21,712,715.72
01-Aug-29	500,000.00	1,886,862.23	1,864,141.60	1,291,265.73	656,147.54	83,486.91	739,409.70	248,754.09	917,574.89	622,638.49	199,973.80	362,941.32	364,515.72				9,737,712.02	
01-Feb-30	500,000.00	4,133,796.31	1,642,403.24	772,339.78	656,147.54	119,330.77	819,504.12	248,754.09	212,739.47	262,371.78	199,010.81	171,342.85	44,311.67				9,782,052.42	19,519,764.45
01-Aug-30	500,000.00	1,801,694.67	1,783,049.09	1,255,332.17	627,388.52	75,941.78	697,299.28	230,922.04	893,499.38	581,024.83	175,710.50	358,862.85	345,734.53				9,326,459.63	
01-Feb-31	500,000.00	4,011,956.36	1,564,533.24	730,595.69	627,388.52	109,353.94	778,955.50	230,922.04	194,027.25	239,506.34	174,726.63	138,355.03					9,300,320.54	18,626,780.16
01-Aug-31	500,000.00	1,716,402.10	1,710,702.89	1,221,491.51	598,170.21	68,387.80	655,126.29	213,063.41	872,438.08	556,699.46	151,122.67	354,744.03					8,618,348.44	
01-Feb-32	500,000.00	3,897,487.60	1,486,472.31	688,739.44	598,170.21	100,358.12	737,059.74	213,063.41	175,286.92	216,624.35	145,745.83	104,992.78					8,864,000.71	17,482,349.15
01-Aug-32	4,058,807.41	1,630,982.51	1,630,862.46	1,183,749.01	568,482.25	60,824.92	612,890.60	195,178.14	843,617.24	527,778.88	126,248.28	350,915.78					11,790,337.48	
01-Feb-33	1,762,728.69	3,776,421.73	1,408,217.96	646,769.81	568,482.25	96,599.44	693,575.03	195,178.14	156,518.47	193,725.94	120,754.50	70,911.06					9,689,883.02	21,480,220.50
01-Aug-33	4,058,807.41	1,545,433.81	1,548,027.92	1,151,372.96	538,313.87	53,253.12	570,592.15	177,266.22	826,568.60	503,349.55	70,666.67	70,911.06					11,114,563.34	
01-Feb-34	1,762,728.69	3,657,267.14	1,329,767.53	604,685.43	538,313.87	87,061.28	650,720.63	177,266.22	137,721.83	170,811.17		64,596.77					9,180,940.56	20,295,503.90
01-Aug-34	4,058,807.41	1,459,753.94	1,466,185.27	1,114,891.91	507,654.18	45,672.41	528,230.85	159,327.58	799,838.35	474,116.05		64,596.77					10,679,074.73	
01-Feb-35	1,762,728.69	3,538,264.38	1,251,118.34	562,484.95	507,654.18	76,692.69	605,415.65	159,327.58	118,896.98	147,880.20		58,121.31					8,788,584.96	19,467,659.68
01-Aug-35	4,058,807.41	1,373,940.75	1,389,754.80	1,076,064.32	476,491.91	38,082.75	485,806.59	141,362.22	772,958.75	195,964.36		38,608.03					10,047,841.90	
01-Feb-36	1,762,728.69	3,395,435.13	1,172,267.69	520,167.03	476,491.91	71,940.20	562,807.14	141,362.22	100,043.89	124,933.11							8,328,177.02	18,376,018.91
01-Aug-36	4,058,807.41	1,288,843.36	1,302,611.21	1,033,885.29	444,815.64	30,484.15	443,319.28	123,370.08	749,975.63	186,005.88							9,662,117.93	
01-Feb-37	1,762,728.69	3,281,819.94	1,093,212.81	477,730.27	444,815.64	64,150.64	517,412.22	123,370.08	81,162.50	112,496.36							7,958,899.15	17,621,017.08
01-Aug-37	4,058,807.41	1,203,611.99	1,219,264.45	1,002,397.67	412,613.61	22,876.60	400,768.82	111,116.17	196,843.24	167,969.02							8,796,268.98	
01-Feb-38	1,762,728.69	3,163,081.82	1,013,950.93	435,173.26	412,613.61	57,556.02	473,978.91	111,116.17	62,252.75	100,046.66							7,592,498.82	16,388,767.80
01-Aug-38	4,058,807.41	1,118,244.51	1,143,472.14	967,460.92	379,873.77	15,260.07	358,155.11	98,843.87	189,324.37	157,114.56							8,486,556.73	
01-Feb-39	1,762,728.69	3,042,353.28	934,479.16	392,494.59	379,873.77	46,161.22	315,478.08	98,843.87	56,069.41	87,584.16							7,116,066.23	15,602,622.96
01-Aug-39	4,058,807.41	1,032,738.65	1,063,743.72	932,543.92	346,583.88	7,634.53	315,478.08	86,553.16	183,874.98	142,954.18							8,170,912.51	
01-Feb-40	1,762,728.69	2,912,744.12	854,794.57	349,692.78	346,583.88		284,142.78	86,553.16	49,876.79	75,109.00							6,722,225.76	14,893,138.27
01-Aug-40	4,058,807.41	947,092.12	984,080.68	899,370.80	312,731.29		284,142.78	74,243.99	175,255.74	130,498.44							7,866,223.25	
01-Feb-41	1,762,728.69	2,796,879.69	774,894.26	306,766.38	312,731.29		252,760.47	74,243.99	43,674.88	62,621.30							6,387,300.95	14,253,524.20
01-Aug-41	4,058,807.41	861,302.61	893,252.39	856,452.32	278,303.15		252,760.47	61,916.34	168,475.08	114,508.85							7,545,778.62	
01-Feb-42	1,762,728.69	2,667,371.88	694,775.19	263,713.85	278,303.15		221,331.02	61,916.34	37,463.66	50,121.20							6,037,724.98	13,583,503.59
01-Aug-42	2,910,768.05	775,367.79	815,509.06	822,814.67	253,175.58		221,331.02	49,570.19	158,287.27	104,996.92							6,111,820.55	
01-Feb-43	2,910,768.05	2,799,256.14	614,434.29	220,533.69	253,175.58		189,854.41	49,570.19	31,243.10	37,608.88							7,106,444.32	13,218,264.88
01-Aug-43	2,910,768.05	689,285.23	728,868.16	177,224.36	227,484.52		189,854.41	37,205.51	149,706.60	91,475.15							5,201,871.98	
01-Feb-44	2,910,768.05	2,826,630.60	533,868.50	177,224.36	227,484.52		158,330.55	37,205.51	25,013.21	25,084.47							6,921,609.76	12,123,481.75
01-Aug-44	2,910,768.05	603,052.50	453,074.58	159,621.30	201,216.61		158,330.55	24,822.26	147,488.11	78,954.98							4,737,328.94	
01-Feb-45	2,910,768.05	2,726,502.36	453,074.58	159,621.30	201,216.61		126,759.36	24,822.26	18,773.97	12,548.11							6,634,086.61	11,371,415.55
01-Aug-45	2,910,768.05	516,667.14	408,293.12	141,991.83	174,358.20		126,759.36	12,420.44	131,142.88								4,422,401.02	
01-Feb-46	2,910,768.05	516,667.14	408,293.12	141,991.83	174,358.20		95,140.80	12,420.44	12,525.37								4,272,164.95	8,694,565.98
01-Aug-46	2,910,768.05	465,431.16	363,396.05	124,335.89	146,895.31		95,140.80		131,177.82								4,237,145.08	
01-Feb-47	2,910,768.05	465,431.16	363,396.05	124,335.89	146,895.31		63,474.76		6,267.38								4,080,568.60	8,317,713.68
01-Aug-47	2,910,768.05	414,103.98	318,381.54	106,653.44	118,813.59		63,474.76										3,932,195.36	
01-Feb-48	2,910,768.05	414,103.98	318,381.54	106,653.44	118,813.59		31,761.17										3,900,481.77	7,832,677.13
01-Aug-48	2,910,768.05	362,684.00	273,247.68	88,944.45	90,098.38		31,761.17										3,757,503.73	
01-Feb-49	2,910,768.05	362,684.00	273,247.68	88,944.45	90,098.38												3,725,742.56	7,483,246.29
01-Aug-49	2,910,768.05	311,169.53	227,992.58	71,208.89	60,734.70												3,581,873.75	
01-Feb-50	2,910,768.05	311,169.53	227,992.58	71,208.89	60,734.70												3,581,873.75	7,163,747.50
01-Aug-50	2,910,768.05	259,558.84	182,614.25	53,446.70	30,707.15												3,437,094.99	
01-Feb-51	2,910,768.05	259,558.84	182,614.25	53,446.70	30,707.15												3,437,094.99	6,874,189.98
01-Aug-51	2,910,768.05	207,850.20	137,110.76	35,657.86													3,291,386.87	
01-Feb-52	2,910,768.05	207,850.20	137,110.76	35,657.86													3,291,386.87	6,582,773.74
01-Aug-52	2,910,768.05	156,041.82	91,480.06	17,842.31													3,176,132.24	
01-Feb-53	2,910,768.05	156,041.82	91,480.06	17,842.31													3,176,132.24	6,352,264.48
01-Aug-53	2,910,768.05	104,131.89	45,720.01														3,060,619.95	
01-Feb-54	2,910,768.05	104,131.89	45,720.01														3,060,619.95	6,121,239.90
01-Aug-54	2,910,768.05	52,118.58															2,962,886.63	
01-Feb-55	2,910,768.05	52,118.58															2,962,886.63	5,925,773.26
01-Aug-55	2,910,768.05																2,910,768.05	
01-Feb-56	2,910,768.05																2,910,768.05	5,821,536.10
30-Jun-56																		
Feb-27 - Maturity	150,192,335.94	95,374,711.85	50,281,594.11	29,004,356.31	18,435,450.46	1,921,985.39	19,136,049.69	5,495,759.04	12,488,387.99	8,808,124.34	2,577,191.04	3,654,437.78	1,817,782.03	2,777,436.51	1,548,423.81	513,573.46	404,027,599.75	404,027,599.75