

Massachusetts Clean Water Trust (formerly known as Massachusetts Water Pollution Abatement Trust)
 Aggregate Contract Assistance Payment Obligations as of November 2023

Final Structuring Analysis

Date	Series 2006 Refdng (Formerly Pool 10)	Pool 11	Pool 12	Series 2014 Refdng (Formerly Pool 13)	Series 14	Series 15	Series 16	Series 17	Series 18	Series 19	Series 20	Series 21	Series 22	Series 23	Series 24	Series 25	Total
01-Aug-24	2,109,540.37			696,599.74	437,028.97	453,496.39	386,195.51	318,838.45	756,733.92	337,517.05	1,039,652.85	949,026.43	121,079.72	793,403.81	1,489,304.34	3,136,670.40	15,378,724.94
01-Feb-25		1,026,416.70	1,327,220.29	535,113.29	458,216.74	328,373.33	317,973.75	376,834.37	337,517.05	305,880.75	1,037,977.21	154,450.06	153,450.06	793,403.81	993,383.78	2,151,004.04	8,348,000.58
01-Aug-25		150,657.74	243,923.03	802,514.69	546,069.31	436,253.69	381,022.33	295,545.42	726,257.10	319,817.30	1,015,045.85	907,227.49	113,578.82	766,792.32	1,454,055.56	2,308,863.83	12,676,943.12
01-Feb-26		1,182,092.74	1,421,806.67	430,442.82	311,038.33	140,399.85	297,974.03	294,662.10	353,666.11	319,817.30	287,308.35	995,466.09	145,709.42	766,792.32	951,599.34	2,069,230.22	7,510,925.03
01-Aug-26			146,818.75	930,264.69	660,697.45	418,830.82	376,378.03	271,967.36	704,460.91	302,091.17	996,963.98	865,366.44	106,069.10	739,770.34	1,419,562.58	2,219,568.74	11,416,823.94
01-Feb-27			142,1832.33	117,044.40	487,886.60	117,044.40	266,943.82	271,064.63	330,867.83	302,091.17	268,708.04	949,704.04	140,984.59	739,770.34	909,706.37	1,987,242.68	7,236,401.93
01-Aug-27			144,209.69	320,177.73	772,346.60	401,053.21	371,698.82	248,094.36	675,363.63	284,338.62	964,316.73	823,443.19	98,550.56	712,328.61	1,385,086.60	2,132,340.16	9,965,532.67
01-Feb-28			965,460.48	54,786.34	235,268.59	247,172.08	308,052.61	247,172.08	308,052.61	284,338.62	250,079.83	1,905,155.92	134,517.64	712,328.61	867,370.64	1,905,059.99	6,635,470.99
01-Aug-28			15,807.34	135,807.34	879,025.23	382,904.57	366,984.59	223,921.26	653,497.07	266,559.61	946,254.89	781,457.65	91,023.16	684,457.59	1,341,877.62	2,051,431.88	8,805,202.46
01-Feb-29			47,658.99		69,012.65	203,642.32	222,979.02	285,220.57	266,559.61	231,423.66	864,194.48	125,800.08	825,589.92	825,589.92	1,822,679.58	5,915,380.31	5,915,380.31
01-Aug-29				364,515.72	199,973.80	622,638.49	248,754.09	917,574.89	248,754.09	917,574.89	739,409.70	83,486.91	656,147.54	1,302,289.82	1,961,837.21	7,459,569.49	7,459,569.49
01-Feb-30				44,311.67	171,342.85	199,010.81	262,371.78	248,754.09	212,739.47	819,504.12	119,330.77	656,147.54	783,363.88	1,740,098.85	5,256,975.82	5,256,975.82	5,256,975.82
01-Aug-30				175,710.50	358,862.85	175,710.50	581,024.83	230,922.04	893,499.38	697,299.28	75,941.78	627,388.52	1,265,760.75	1,875,831.05	7,127,975.50	7,127,975.50	7,127,975.50
01-Feb-31				138,355.03	174,726.63	239,506.34	230,922.04	194,027.25	778,955.50	109,353.94	627,388.52	741,024.27	1,657,315.20	4,891,574.72	6,499,630.27	4,891,574.72	4,891,574.72
01-Aug-31				151,122.67	556,699.46	213,063.41	872,438.08	655,126.29	68,387.80	598,170.21	1,231,321.86	1,798,556.47	6,499,630.27	4,891,574.72	6,499,630.27	4,891,574.72	4,891,574.72
01-Feb-32				104,992.78	145,745.83	216,624.35	213,063.41	175,286.92	737,059.74	100,358.12	598,170.21	688,569.79	1,574,325.89	4,564,197.04	4,564,197.04	4,564,197.04	4,564,197.04
01-Aug-32				350,915.78	126,248.28	527,778.88	195,178.14	843,617.24	612,890.60	60,824.92	568,482.25	1,192,978.27	1,713,772.77	6,192,687.13	6,192,687.13	6,192,687.13	6,192,687.13
01-Feb-33				70,911.06	120,754.50	193,725.94	195,178.14	156,518.47	693,575.03	96,599.44	568,482.25	655,999.08	1,491,128.27	4,242,872.18	4,242,872.18	4,242,872.18	4,242,872.18
01-Aug-33				70,911.06	70,666.67	503,349.55	177,266.22	826,568.60	570,592.15	53,253.12	1,159,998.33	1,625,979.93	5,969,899.50	5,969,899.50	5,969,899.50	5,969,899.50	5,969,899.50
01-Feb-34				64,596.77		170,811.17	177,266.22	137,721.83	650,720.63	87,061.28	538,313.87	613,310.79	1,407,719.54	3,847,522.11	3,847,522.11	3,847,522.11	3,847,522.11
01-Aug-34				64,596.77		474,116.05	159,327.58	799,838.35	528,230.85	45,672.41	507,654.18	1,122,910.51	1,539,163.77	5,241,510.48	5,241,510.48	5,241,510.48	5,241,510.48
01-Feb-35				58,121.31		147,880.20	159,327.58	118,896.98	605,415.65	76,692.69	507,654.18	1,324,096.84	3,568,585.99	3,568,585.99	3,568,585.99	3,568,585.99	3,568,585.99
01-Aug-35				195,964.36		141,362.22	772,958.75	485,806.59	38,082.75	476,491.91	1,083,473.25	1,457,744.48	4,690,492.34	4,690,492.34	4,690,492.34	4,690,492.34	4,690,492.34
01-Feb-36				124,933.11		141,362.22	100,043.89	562,807.14	71,940.20	476,491.91	1,240,257.37	3,245,411.80	3,245,411.80	3,245,411.80	3,245,411.80	3,245,411.80	3,245,411.80
01-Aug-36				186,005.88		123,370.08	749,975.63	443,319.28	30,484.15	444,815.64	1,040,681.59	1,365,596.56	4,384,248.81	4,384,248.81	4,384,248.81	4,384,248.81	4,384,248.81
01-Feb-37				112,496.36		123,370.08	81,162.50	517,412.22	64,150.64	444,815.64	484,526.57	1,156,198.16	2,984,132.17	2,984,132.17	2,984,132.17	2,984,132.17	2,984,132.17
01-Aug-37				167,969.02		111,116.17	196,843.24	400,768.82	22,876.60	412,613.61	1,008,578.36	1,277,229.81	3,597,995.63	3,597,995.63	3,597,995.63	3,597,995.63	3,597,995.63
01-Feb-38				100,046.66		111,116.17	62,252.75	473,978.91	57,556.02	412,613.61	441,353.96	1,071,916.29	2,730,834.37	2,730,834.37	2,730,834.37	2,730,834.37	2,730,834.37
01-Aug-38				157,114.56		98,843.87	189,324.37	358,155.11	15,260.07	379,873.77	973,022.69	1,196,401.67	3,367,996.41	3,367,996.41	3,367,996.41	3,367,996.41	3,367,996.41
01-Feb-39				87,584.16		56,069.41	315,478.08	315,478.08	46,161.22	379,873.77	398,056.65	987,408.69	2,369,475.85	2,369,475.85	2,369,475.85	2,369,475.85	2,369,475.85
01-Aug-39				142,954.18		86,553.16	183,874.98	315,478.08	7,634.53	346,583.88	937,484.28	1,111,621.47	3,132,184.56	3,132,184.56	3,132,184.56	3,132,184.56	3,132,184.56
01-Feb-40				75,109.00		86,553.16	49,876.79	284,142.78	346,583.88	354,633.15	902,672.32	2,099,571.08	2,099,571.08	2,099,571.08	2,099,571.08	2,099,571.08	2,099,571.08
01-Aug-40				130,498.44		74,243.99	175,255.74	284,142.78	312,731.29	903,686.37	1,026,890.48	2,907,449.09	2,907,449.09	2,907,449.09	2,907,449.09	2,907,449.09	2,907,449.09
01-Feb-41				62,621.30		74,243.99	43,674.88	252,760.47	312,731.29	311,081.94	817,704.06	1,874,817.93	1,874,817.93	1,874,817.93	1,874,817.93	1,874,817.93	1,874,817.93
01-Aug-41				114,508.85		61,916.34	168,475.08	252,760.47	278,303.15	860,139.95	930,977.90	2,667,081.73	2,667,081.73	2,667,081.73	2,667,081.73	2,667,081.73	2,667,081.73
01-Feb-42				50,121.20		61,916.34	37,463.66	221,331.02	278,303.15	267,401.47	732,500.70	1,649,037.54	1,649,037.54	1,649,037.54	1,649,037.54	1,649,037.54	1,649,037.54
01-Aug-42				104,996.92		49,570.19	158,287.27	221,331.02	253,175.58	825,871.16	848,133.81	2,461,365.96	2,461,365.96	2,461,365.96	2,461,365.96	2,461,365.96	2,461,365.96
01-Feb-43				37,608.88		49,570.19	31,243.10	189,854.41	253,175.58	223,590.19	647,059.04	1,432,101.38	1,432,101.38	1,432,101.38	1,432,101.38	1,432,101.38	1,432,101.38
01-Aug-43				91,475.15		37,205.51	149,706.60	189,854.41	227,484.52	179,646.51	756,375.45	1,631,748.15	1,631,748.15	1,631,748.15	1,631,748.15	1,631,748.15	1,631,748.15
01-Feb-44				25,084.47		37,205.51	25,013.21	158,330.55	227,484.52	179,646.51	561,375.79	1,214,140.56	1,214,140.56	1,214,140.56	1,214,140.56	1,214,140.56	1,214,140.56
01-Aug-44				78,954.98		24,822.26	147,488.11	158,330.55	201,216.61	161,802.87	475,447.61	1,248,062.99	1,248,062.99	1,248,062.99	1,248,062.99	1,248,062.99	1,248,062.99
01-Feb-45				24,822.26		18,773.97	126,759.36	126,759.36	201,216.61	161,802.87	475,447.61	1,021,370.80	1,021,370.80	1,021,370.80	1,021,370.80	1,021,370.80	1,021,370.80
01-Aug-45				131,142.88		12,420.44	131,142.88	126,759.36	174,358.20	143,932.46	428,469.53	1,017,082.87	1,017,082.87	1,017,082.87	1,017,082.87	1,017,082.87	1,017,082.87
01-Feb-46				12,420.44		12,420.44	12,525.37	95,140.80	131,177.82	95,140.80	174,358.20	428,469.53	866,846.80	866,846.80	866,846.80	866,846.80	866,846.80
01-Aug-46				95,140.80		131,177.82	95,140.80	146,895.31	126,035.21	381,370.73	880,619.87	880,619.87	880,619.87	880,619.87	880,619.87	880,619.87	880,619.87
01-Feb-47				63,474.76		6,267.38	63,474.76	63,474.76	118,813.59	108,111.10	334,149.33	634,548.78	634,548.78	634,548.78	634,548.78	634,548.78	634,548.78
01-Aug-47				31,761.17		31,761.17	31,761.17	118,813.59	108,111.10	334,149.33	592,835.19	592,835.19	592,835.19	592,835.19	592,835.19	592,835.19	592,835.19
01-Feb-48				90,098.38		90,160.08	286,803.38	498,823.01	90,098.38	90,160.08	286,803.38	498,823.01	498,823.01	498,823.01	498,823.01	498,823.01	498,823.01
01-Aug-48				90,098.38		90,160.08	286,803.38	467,061.84	90,098.38	90,160.08	286,803.38	467,061.84	467,061.84	467,061.84	467,061.84	467,061.84	467,061.84
01-Feb-49				60,734.70		72,182.12	239,330.95	372,247.77	60,734.70	72,182.12	239,330.95	372,247.77	372,247.77	372,247.77	3		