



*The Commonwealth of Massachusetts*

*Office of the State Treasurer*

*Defined Contribution Plans*

*Boston, Massachusetts 02108-1608*

*Deborah B. Goldberg*  
*Treasurer and Receiver General*

*David Lynch*  
*Executive Director*

**NOTICE OF MEETING  
NOT-FOR PROFIT DEFINED CONTRIBUTION COMMITTEE  
FOR THE MASSACHUSETTS DEFINED CONTRIBUTION CORE PLAN**

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws, as amended in accordance with An Act Extending Certain COVID-19 Measures Adopted During the State of Emergency signed into law by Governor Baker on June 16, 2021, notice is hereby given of a meeting of the Not-for-Profit Defined Contribution Committee to be held at the following time and location:

**June 14, 2022  
12:00 p.m.**

**[Join Video Conference Meeting](#)**

**Virtual**

**1-517-345-9451 (access code: 2536 300 7101, password: TaMyMZ8hV98)**

(Agenda Items expected to be discussed are attached)

*Note:* Remote meeting participants should contact Sue Sinclair, Senior Consultant, Aon, at (347) 541 0061 or [sue.sinclair@aon.com](mailto:sue.sinclair@aon.com) if there are any difficulties accessing the meeting conference call line.

**Meeting Agenda**  
**Massachusetts CORE Plan Defined Contribution Committee**  
**June 14, 2022 12:00 p.m.**

**[Join Video Conference Meeting](#)**

**Virtual**

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- I. Open meeting
  
- II. Open Meeting Law/Remote Participation
  
- III. Approve Minutes
  
- IV. Q1 2022 CORE Investment Review & Update: Aon Investments USA, Inc.  
Chris Behrns, Senior Consultant, Aon  
Beth Halberstadt, Senior Partner, U.S. Defined Contribution Investments Practice Leader, Aon  
Sue Sinclair, Senior Consultant, Aon
  
- V. Q1 2022 Plan Update & Social Media Marketing and Outreach Strategy Development: Empower Retirement  
John Fellin, Managing Director, Empower  
Karl Kroner, Client Relationship Manager, Empower  
Lisa Cardinal, Sales Director, CORE Plan, Empower  
Shelby Dobson, Communications Lead, Empower
  
- VI. Future Meeting Dates
  
- VII. Close of Meeting