



*The Commonwealth of Massachusetts*  
*Office of the State Treasurer*  
*Defined Contribution Plans*  
*Boston, Massachusetts 02108-1608*

*Deborah B. Goldberg*  
*Treasurer and Receiver General*

*David Lynch*  
*Executive Director*

**NOTICE OF MEETING**  
**Massachusetts Defined Contribution CORE Plan Oversight Committee**

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws and Chapter 2 of the Acts of 2023, , notice is hereby given of a meeting of the Massachusetts Defined Contribution CORE Plan Oversight Committee to be held at the following time and location:

**March 5, 2025**  
**1:00 p.m. ET**

**Virtual – Microsoft Teams**  
**Meeting ID: 292 645 979 616**  
**Passcode: w7ua9SS9**  
**1-877-340-0314 (access code: 226 016 269#)**  
**[Join meeting](#)**

(Agenda Items expected to be discussed are attached)

Note: Remote meeting participants should contact Tamara Langham, Senior consultant, Aon, at (770)-690-7508 or tamara.langham@aon.com if there are any difficulties accessing the meeting conference call line.

**Meeting Agenda**  
**Massachusetts CORE Plan Defined Contribution Oversight Committee**  
**March 5, 2025**  
**Virtual**  
**1-877-340-0314 (access code: 226016269#)**  
[Join meeting](#)  
**1:00 p.m. to 3:00 p.m. ET**

Committee Members		Staff / Other Attendees	Guests	
<b>David Lynch</b>	Chair	Sandra DeSantis Lynch	Chris Behrns	Aon
<b>Henry Clay</b>	Member	Laura Rooney	Tamara Langham	Aon
<b>James Antoine</b>	Member	Natasha Ralph	Austin Tallent	Aon
		Bridget Hickey	Beth Halberstadt	Aon
			Rachel Mahmood	CLA
			Cassandra Weinhold	CLA

**AGENDA**

Topic	Presenter
I. Establish a Quorum	David Lynch
II. Approval of minutes from December 11, 2024 meeting (Voting Item)	Committee
III. Audit Report	Rachel Mahmood Cassandra Weinhold
IV. Quarterly Performance Review <ul style="list-style-type: none"> <li>Capital Markets Review</li> <li>Fourth Quarter 2024 Manager Performance Review</li> <li>Investment Fund Monitoring</li> </ul>	Chris Behrns Austin Tallent
V. Annual Board Report	Chris Behrns
VI. Aon Litigation Update	Beth Halberstadt
VII. Adjourn	Mr. Lynch

**Next Committee Meeting**  
**June 5, 2025**