Meeting Agenda Not-for-Profit Defined Contribution Committee for the Massachusetts Defined Contribution CORE Plan

April 25, 2018 11:00 a.m. Office of the State Treasurer and Receiver General One Ashburton Place, 12th Floor Crane Conference Room (West) Boston, MA 02108

- I. Opening/Introductions
 - Committee Members
 - Treasury Defined Contribution Plan Staff
 - Vendors: Empower Retirement
- II. Open meeting law/remote participation
- III. Plan Overview: Empower Retirement
 - Lisa Cardinal, Empower Retirement, Associate Sales Director Massachusetts CORE 401(k)
 - Karl Kroner, Empower Retirement, Client Relationship Manager
 - John P. Fellin, Empower Retirement, Managing Director – Government Markets
- IV. Marketing and Outreach Strategy Development
- V. Future Meeting Dates
- VI. Close of Meeting