



The Commonwealth of Massachusetts

Office of the State Treasurer

Defined Contribution Plans

Boston, Massachusetts 02108-1608

Deborah B. Goldberg
Treasurer and Receiver General

David Lynch
Executive Director

**NOTICE OF MEETING
NOT-FOR PROFIT DEFINED CONTRIBUTION COMMITTEE
FOR THE MASSACHUSETTS DEFINED CONTRIBUTION CORE PLAN**

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws, as amended in accordance with An Act Extending Certain COVID-19 Measures Adopted During the State of Emergency signed into law by Governor Baker on June 16, 2021, notice is hereby given of a meeting of the Not-for-Profit Defined Contribution Committee to be held at the following time and location:

**September 14, 2021
12:00 p.m.**

**Join Zoom Meeting
[Zoom Meeting Link](#)**

**Meeting ID: 817 5103 1530
Passcode: 498189
One tap mobile**

**+16465588656,,81751031530#,,,,*498189# US (New York)
+13017158592,,81751031530#,,,,*498189# US (Washington DC)**

(Agenda Items expected to be discussed are attached)

Note: Remote meeting participants should contact Laura Rooney, Director of Operations, Defined Contribution Plans, at (617) 913-4421 or lrooney@tre.state.ma.us if there are any difficulties accessing the meeting conference call line.

Meeting Agenda
Massachusetts CORE Plan Defined Contribution Committee
September 14, 2021 12:00 p.m.

Join Zoom Meeting

[Zoom Meeting Link](#)

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- I. Open meeting

- II. Open Meeting Law/Remote Participation

- III. Approve Minutes

- IV. Q2 2021 CORE Investment Review & Update; Aon Investments USA, Inc.
Beth Halberstadt, Senior Partner, U.S. Defined Contribution Investments Practice Leader, Aon
Chris Behrns, Senior Consultant, Aon

- V. Q2 2021 Plan Update & Social Media Marketing and Outreach Strategy Development: Empower Retirement
Marybeth Daubenspeck, Vice President Government Markets, Empower Retirement
Karl Kroner, Client Relationship Manager, Empower Retirement
Lisa Cardinal, Sales Director, CORE Plan, Empower Retirement
Heather Kane, Client Service Manager, Empower Retirement
Liz West, Director Retirement Product Marketing, Empower Retirement

- VI. Future Meeting Dates

- VII. Close of Meeting