

XYZ LIMITED PARTNERSHIP
 Calculation of Eligible Low Income Credit Basis
 December 31, 1993

	<u>ACQUISITION CREDIT</u>	<u>REHABILITATION CREDIT</u>
Total Depreciable Costs	_____	_____
Less: Costs Allocated to Commercial Space	_____	_____
Total Depreciable Residential Costs	_____	_____
Less: 20% Historic Rehabilitation Credit Basis Reduction	<u>XXXXXXXXXXXXXX</u>	_____
Less: Nonqualified Sources of Financing	_____	_____
Subtotal: Eligible Basis	_____	_____
Hard To Develop Area Multiplier _____%	<u>XXXXXXXXXXXXXX</u>	_____
Eligible Low Income Credit Basis	_____	_____
Maximum Eligible Tax Credit Amount	_____	_____
Actual Tax Credit Award	_____	_____

