Massachusetts Clean Water Trust
Series 24
DARTMOUTH Loan Amortization
DWP-18-05

Loan Amount Approved	1,258,048.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	83,432.00	Loan Term (in years)	15
Amount to be Financed	1,174,616.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		13,769.11	13,769.11	1,032.68		14,801.79	
1/15/2024	67,076.00	11,746.16	78,822.16	880.96		79,703.12	94,504.92
7/15/2024		11,075.40	11,075.40	830.66		11,906.06	
1/15/2025	68,534.00	11,075.40	79,609.40	830.66		80,440.06	92,346.11
7/15/2025		10,390.06	10,390.06	779.25		11,169.31	
1/15/2026	70,024.00	10,390.06	80,414.06	779.25		81,193.31	92,362.63
7/15/2026		9,689.82	9,689.82	726.74		10,416.56	
1/15/2027	71,545.00	9,689.82	81,234.82	726.74		81,961.56	92,378.11
7/15/2027		8,974.37	8,974.37	673.08		9,647.45	
1/15/2028	73,100.00	8,974.37	82,074.37	673.08		82,747.45	92,394.90
7/15/2028		8,243.37	8,243.37	618.25		8,861.62	
1/15/2029	74,689.00	8,243.37	82,932.37	618.25		83,550.62	92,412.25
7/15/2029		7,496.48	7,496.48	562.24		8,058.72	
1/15/2030	76,312.00	7,496.48	83,808.48	562.24		84,370.72	92,429.43
7/15/2030		6,733.36	6,733.36	505.00		7,238.36	
1/15/2031	77,971.00	6,733.36	84,704.36	505.00		85,209.36	92,447.72
7/15/2031		5,953.65	5,953.65	446.52		6,400.17	
1/15/2032	79,666.00	5,953.65	85,619.65	446.52		86,066.17	92,466.35
7/15/2032		5,156.99	5,156.99	386.77		5,543.76	
1/15/2033	81,397.00	5,156.99	86,553.99	386.77		86,940.76	92,484.53
7/15/2033		4,343.02	4,343.02	325.73		4,668.75	
1/15/2034	83,166.00	4,343.02	87,509.02	325.73		87,834.75	92,503.49
7/15/2034		3,511.36	3,511.36	263.35		3,774.71	
1/15/2035	84,974.00	3,511.36	88,485.36	263.35		88,748.71	92,523.42
7/15/2035		2,661.62	2,661.62	199.62		2,861.24	
1/15/2036	86,820.00	2,661.62	89,481.62	199.62		89,681.24	92,542.48
7/15/2036		1,793.42	1,793.42	134.51		1,927.93	
1/15/2037	88,707.00	1,793.42	90,500.42	134.51		90,634.93	92,562.85
7/15/2037		906.35	906.35	67.98		974.33	
1/15/2038	90,635.00	906.35	91,541.35	67.98		91,609.33	92,583.65
7/15/2038							
	1,174,616.00	199,373.81	1,373,989.81	14,953.04		1,388,942.85	1,388,942.85

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Clean Water Trust
Series 22 Swap
DARTMOUTH Reamortization
CWP-16-32

Original Loan Amount	1,899,077.00	Loan Origination Fee ($5.0/1000)	0.00
Principal Forgiveness	19,453.00	Loan Term (in years)	13
Principal Paid Down	217,004.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,662,620.00	Closing Date	10/22/2021
Remaining Balance	(31,972.00)	First Payment	1/15/2022
Net New Loan Obligation	1,630,648.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		16,478.77	16,478.77	1,235.91		17,714.68	
7/15/2022	109,897.26	16,306.48	126,203.74	1,222.99		127,426.72	
1/15/2023		15,207.51	15,207.51	1,140.56		16,348.07	143,774.79
7/15/2023	112,285.42	15,207.51	127,492.93	1,140.56		128,633.50	
1/15/2024		14,084.65	14,084.65	1,056.35		15,141.00	143,774.50
7/15/2024	114,725.58	14,084.65	128,810.23	1,056.35		129,866.58	
1/15/2025		12,937.40	12,937.40	970.30		13,907.70	143,774.28
7/15/2025	117,219.69	12,937.40	130,157.09	970.30		131,127.39	
1/15/2026		11,765.20	11,765.20	882.39		12,647.59	143,774.98
7/15/2026	119,766.74	11,765.20	131,531.94	882.39		132,414.33	
1/15/2027		10,567.53	10,567.53	792.56		11,360.10	143,774.43
7/15/2027	122,369.70	10,567.53	132,937.23	792.56		133,729.80	
1/15/2028		9,343.84	9,343.84	700.79		10,044.62	143,774.42
7/15/2028	125,029.56	9,343.84	134,373.39	700.79		135,074.18	
1/15/2029		8,093.54	8,093.54	607.02		8,700.56	143,774.74
7/15/2029	127,747.28	8,093.54	135,840.82	607.02		136,447.83	
1/15/2030		6,816.07	6,816.07	511.21		7,327.27	143,775.11
7/15/2030	130,522.84	6,816.07	137,338.91	511.21		137,850.11	
1/15/2031		5,510.84	5,510.84	413.31		5,924.15	143,774.27
7/15/2031	133,360.22	5,510.84	138,871.06	413.31		139,284.37	
1/15/2032		4,177.24	4,177.24	313.29		4,490.53	143,774.90
7/15/2032	136,258.39	4,177.24	140,435.63	313.29		140,748.92	
1/15/2033		2,814.65	2,814.65	211.10		3,025.75	143,774.67
7/15/2033	139,219.33	2,814.65	142,033.98	211.10		142,245.08	
1/15/2034		1,422.46	1,422.46	106.68		1,529.14	143,774.22
7/15/2034	142,246.00	1,422.46	143,668.46	106.68		143,775.15	
1/15/2035							143,775.15
	1,630,648.00	238,267.11	1,868,915.11	17,870.03		1,886,785.14	1,869,070.46

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Dartmouth Loan Amortization
CWP-16-32

Loan Amount Approved	1,899,077.00		Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness*	19,453.00		Loan Term (in years)	15
Amount to be Financed	1,879,624.00	-	Loan Rate	2.00%
			Closing Date	10/24/2019
			First Interest Payment	1/15/2020
			First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		8,458.31	8,458.31	634.37		9,092.68	9,092.68
7/15/2020	107,336.00	18,796.24	126,132.24	1,409.72		127,541.96	
1/15/2021		17,722.88	17,722.88	1,329.22		19,052.10	146,594.05
7/15/2021	109,668.00	17,722.88	127,390.88	1,329.22		128,720.10	
1/15/2022		16,626.20	16,626.20	1,246.97		17,873.17	146,593.26
7/15/2022	112,052.00	16,626.20	128,678.20	1,246.97		129,925.17	
1/15/2023		15,505.68	15,505.68	1,162.93		16,668.61	146,593.77
7/15/2023	114,487.00	15,505.68	129,992.68	1,162.93		131,155.61	
1/15/2024		14,360.81	14,360.81	1,077.06		15,437.87	146,593.48
7/15/2024	116,975.00	14,360.81	131,335.81	1,077.06		132,412.87	
1/15/2025		13,191.06	13,191.06	989.33		14,180.39	146,593.26
7/15/2025	119,518.00	13,191.06	132,709.06	989.33		133,698.39	
1/15/2026		11,995.88	11,995.88	899.69		12,895.57	146,593.96
7/15/2026	122,115.00	11,995.88	134,110.88	899.69		135,010.57	
1/15/2027		10,774.73	10,774.73	808.10		11,582.83	146,593.41
7/15/2027	124,769.00	10,774.73	135,543.73	808.10		136,351.83	
1/15/2028		9,527.04	9,527.04	714.53		10,241.57	146,593.40
7/15/2028	127,481.00	9,527.04	137,008.04	714.53		137,722.57	
1/15/2029		8,252.23	8,252.23	618.92		8,871.15	146,593.72
7/15/2029	130,252.00	8,252.23	138,504.23	618.92		139,123.15	
1/15/2030		6,949.71	6,949.71	521.23		7,470.94	146,594.09
7/15/2030	133,082.00	6,949.71	140,031.71	521.23		140,552.94	
1/15/2031		5,618.89	5,618.89	421.42		6,040.31	146,593.25
7/15/2031	135,975.00	5,618.89	141,593.89	421.42		142,015.31	
1/15/2032		4,259.14	4,259.14	319.44		4,578.58	146,593.88
7/15/2032	138,930.00	4,259.14	143,189.14	319.44		143,508.58	
1/15/2033		2,869.84	2,869.84	215.24		3,085.08	146,593.65
7/15/2033	141,949.00	2,869.84	144,818.84	215.24		145,034.08	
1/15/2034		1,450.35	1,450.35	108.78		1,559.13	146,593.20
7/15/2034	145,035.00	1,450.35	146,485.35	108.78		146,594.13	
1/15/2035							146,594.13
	1,879,624.00	305,463.43	2,185,087.43	22,909.76		2,207,997.19	2,207,997.19

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 18
Dartmouth Loan Amortization
CW-12-16

Initial Loan Amount	9,847,478.00	Loan Origination Fee ($5.50/1000)	54,161.13
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	9,847,478.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		102,851.44	102,851.44	7,713.86	54,161.13	164,726.42	
1/15/2016	398,340.00	98,474.78	496,814.78	7,385.61		504,200.39	668,926.81
7/15/2016		94,491.38	94,491.38	7,086.85		101,578.23	
1/15/2017	406,998.00	94,491.38	501,489.38	7,086.85		508,576.23	610,154.47
7/15/2017		90,421.40	90,421.40	6,781.61		97,203.01	
1/15/2018	415,843.00	90,421.40	506,264.40	6,781.61		513,046.01	610,249.01
7/15/2018		86,262.97	86,262.97	6,469.72		92,732.69	
1/15/2019	424,881.00	86,262.97	511,143.97	6,469.72		517,613.69	610,346.39
7/15/2019		82,014.16	82,014.16	6,151.06		88,165.22	
1/15/2020	434,115.00	82,014.16	516,129.16	6,151.06		522,280.22	610,445.44
7/15/2020		77,673.01	77,673.01	5,825.48		83,498.49	
1/15/2021	443,550.00	77,673.01	521,223.01	5,825.48		527,048.49	610,546.97
7/15/2021		73,237.51	73,237.51	5,492.81		78,730.32	
1/15/2022	453,190.00	73,237.51	526,427.51	5,492.81		531,920.32	610,650.65
7/15/2022		68,705.61	68,705.61	5,152.92		73,858.53	
1/15/2023	463,040.00	68,705.61	531,745.61	5,152.92		536,898.53	610,757.06
7/15/2023		64,075.21	64,075.21	4,805.64		68,880.85	
1/15/2024	473,103.00	64,075.21	537,178.21	4,805.64		541,983.85	610,864.70
7/15/2024		59,344.18	59,344.18	4,450.81		63,794.99	
1/15/2025	483,385.00	59,344.18	542,729.18	4,450.81		547,179.99	610,974.99
7/15/2025		54,510.33	54,510.33	4,088.27		58,598.60	
1/15/2026	493,891.00	54,510.33	548,401.33	4,088.27		552,489.60	611,088.21
7/15/2026		49,571.42	49,571.42	3,717.86		53,289.28	
1/15/2027	504,625.00	49,571.42	554,196.42	3,717.86		557,914.28	611,203.55
7/15/2027		44,525.17	44,525.17	3,339.39		47,864.56	
1/15/2028	515,593.00	44,525.17	560,118.17	3,339.39		563,457.56	611,322.12
7/15/2028		39,369.24	39,369.24	2,952.69		42,321.93	
1/15/2029	526,798.00	39,369.24	566,167.24	2,952.69		569,119.93	611,441.87
7/15/2029		34,101.26	34,101.26	2,557.59		36,658.85	
1/15/2030	538,248.00	34,101.26	572,349.26	2,557.59		574,906.85	611,565.71
7/15/2030		28,718.78	28,718.78	2,153.91		30,872.69	
1/15/2031	549,946.00	28,718.78	578,664.78	2,153.91		580,818.69	611,691.38
7/15/2031		23,219.32	23,219.32	1,741.45		24,960.77	
1/15/2032	561,898.00	23,219.32	585,117.32	1,741.45		586,858.77	611,819.54
7/15/2032		17,600.34	17,600.34	1,320.03		18,920.37	
1/15/2033	574,110.00	17,600.34	591,710.34	1,320.03		593,030.37	611,950.73
7/15/2033		11,859.24	11,859.24	889.44		12,748.68	
1/15/2034	586,588.00	11,859.24	598,447.24	889.44		599,336.68	612,085.37
7/15/2034		5,993.36	5,993.36	449.50		6,442.86	
1/15/2035	599,336.00	5,993.36	605,329.36	449.50		605,778.86	612,221.72
7/15/2035							
	9,847,478.00	2,212,714.00	12,060,192.00	165,953.55	54,161.13	12,280,306.68	12,280,306.68

Notes:

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 18
Dartmouth Loan Amortization
CWP-11-19

Initial Loan Amount	355,925.00	Loan Origination Fee ($5.50/1000)	1,584.31
Principal Forgiveness	(67,868.00)	Loan Term (in years)	20
Net Loan Obligation	288,057.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		3,008.60	3,008.60	225.64	1,584.31	4,818.55	
1/15/2016	11,652.00	2,880.57	14,532.57	216.04		14,748.61	19,567.17
7/15/2016		2,764.05	2,764.05	207.30		2,971.35	
1/15/2017	11,905.00	2,764.05	14,669.05	207.30		14,876.35	17,847.71
7/15/2017		2,645.00	2,645.00	198.38		2,843.38	
1/15/2018	12,164.00	2,645.00	14,809.00	198.38		15,007.38	17,850.75
7/15/2018		2,523.36	2,523.36	189.25		2,712.61	
1/15/2019	12,428.00	2,523.36	14,951.36	189.25		15,140.61	17,853.22
7/15/2019		2,399.08	2,399.08	179.93		2,579.01	
1/15/2020	12,699.00	2,399.08	15,098.08	179.93		15,278.01	17,857.02
7/15/2020		2,272.09	2,272.09	170.41		2,442.50	
1/15/2021	12,975.00	2,272.09	15,247.09	170.41		15,417.50	17,859.99
7/15/2021		2,142.34	2,142.34	160.68		2,303.02	
1/15/2022	13,257.00	2,142.34	15,399.34	160.68		15,560.02	17,863.03
7/15/2022		2,009.77	2,009.77	150.73		2,160.50	
1/15/2023	13,545.00	2,009.77	15,554.77	150.73		15,705.50	17,866.01
7/15/2023		1,874.32	1,874.32	140.57		2,014.89	
1/15/2024	13,839.00	1,874.32	15,713.32	140.57		15,853.89	17,868.79
7/15/2024		1,735.93	1,735.93	130.19		1,866.12	
1/15/2025	14,140.00	1,735.93	15,875.93	130.19		16,006.12	17,872.25
7/15/2025		1,594.53	1,594.53	119.59		1,714.12	
1/15/2026	14,447.00	1,594.53	16,041.53	119.59		16,161.12	17,875.24
7/15/2026		1,450.06	1,450.06	108.75		1,558.81	
1/15/2027	14,761.00	1,450.06	16,211.06	108.75		16,319.81	17,878.63
7/15/2027		1,302.45	1,302.45	97.68		1,400.13	
1/15/2028	15,082.00	1,302.45	16,384.45	97.68		16,482.13	17,882.27
7/15/2028		1,151.63	1,151.63	86.37		1,238.00	
1/15/2029	15,410.00	1,151.63	16,561.63	86.37		16,648.00	17,886.00
7/15/2029		997.53	997.53	74.81		1,072.34	
1/15/2030	15,745.00	997.53	16,742.53	74.81		16,817.34	17,889.69
7/15/2030		840.08	840.08	63.01		903.09	
1/15/2031	16,087.00	840.08	16,927.08	63.01		16,990.09	17,893.17
7/15/2031		679.21	679.21	50.94		730.15	
1/15/2032	16,436.00	679.21	17,115.21	50.94		17,166.15	17,896.30
7/15/2032		514.85	514.85	38.61		553.46	
1/15/2033	16,794.00	514.85	17,308.85	38.61		17,347.46	17,900.93
7/15/2033		346.91	346.91	26.02		372.93	
1/15/2034	17,159.00	346.91	17,505.91	26.02		17,531.93	17,904.86
7/15/2034		175.32	175.32	13.15		188.47	
1/15/2035	17,532.00	175.32	17,707.32	13.15		17,720.47	17,908.94
7/15/2035							
	288,057.00	64,726.19	352,783.19	4,854.46	1,584.31	359,221.96	359,221.96

Notes:
**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
DARTMOUTH Reamortization
CW-07-29

Original Loan Amount	367,800.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	15,107.00	Loan Rate	2.00%
Outstanding Loan Obligation	352,693.00	Closing Date	6/6/2012
Remaining Balance	(83,241.61)	First Payment	7/15/2012
Net New Loan Obligation	269,451.39		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	11,826.58	3,346.57	15,173.15	202.09		15,375.24	
1/15/2013		2,576.25	2,576.25	193.22		2,769.47	18,144.71
7/15/2013	12,060.65	2,576.25	14,636.90	193.22		14,830.12	
1/15/2014		2,455.64	2,455.64	184.17		2,639.81	17,469.93
7/15/2014	12,298.04	2,455.64	14,753.68	184.17		14,937.85	
1/15/2015		2,332.66	2,332.66	174.95		2,507.61	17,445.46
7/15/2015	12,540.69	2,332.66	14,873.35	174.95		15,048.30	
1/15/2016		2,207.25	2,207.25	165.54		2,372.80	17,421.10
7/15/2016	12,788.57	2,207.25	14,995.83	165.54		15,161.37	
1/15/2017		2,079.37	2,079.37	155.95		2,235.32	17,396.69
7/15/2017	13,040.65	2,079.37	15,120.02	155.95		15,275.97	
1/15/2018		1,948.96	1,948.96	146.17		2,095.13	17,371.10
7/15/2018	13,297.88	1,948.96	15,246.84	146.17		15,393.01	
1/15/2019		1,815.98	1,815.98	136.20		1,952.18	17,345.20
7/15/2019	13,560.23	1,815.98	15,376.21	136.20		15,512.41	
1/15/2020		1,680.38	1,680.38	126.03		1,806.41	17,318.82
7/15/2020	13,827.65	1,680.38	15,508.03	126.03		15,634.05	
1/15/2021		1,542.10	1,542.10	115.66		1,657.76	17,291.82
7/15/2021	14,101.10	1,542.10	15,643.20	115.66		15,758.86	
1/15/2022		1,401.09	1,401.09	105.08		1,506.18	17,265.03
7/15/2022	14,379.53	1,401.09	15,780.63	105.08		15,885.71	
1/15/2023		1,257.30	1,257.30	94.30		1,351.60	17,237.31
7/15/2023	14,662.92	1,257.30	15,920.22	94.30		16,014.51	
1/15/2024		1,110.67	1,110.67	83.30		1,193.97	17,208.48
7/15/2024	14,952.20	1,110.67	16,062.87	83.30		16,146.17	
1/15/2025		961.15	961.15	72.09		1,033.23	17,179.41
7/15/2025	15,247.34	961.15	16,208.49	72.09		16,280.57	
1/15/2026		808.67	808.67	60.65		869.32	17,149.90
7/15/2026	15,548.29	808.67	16,356.96	60.65		16,417.61	
1/15/2027		653.19	653.19	48.99		702.18	17,119.79
7/15/2027	15,853.99	653.19	16,507.19	48.99		16,556.17	
1/15/2028		494.65	494.65	37.10		531.75	17,087.92
7/15/2028	16,167.41	494.65	16,662.06	37.10		16,699.16	
1/15/2029		332.98	332.98	24.97		357.95	17,057.11
7/15/2029	16,486.49	332.98	16,819.47	24.97		16,844.44	
1/15/2030		168.11	168.11	12.61		180.72	17,025.16
7/15/2030	16,811.18	168.11	16,979.30	12.61		16,991.90	
1/15/2031							16,991.90
	269,451.39	54,999.41	324,450.80	4,076.05		328,526.85	328,526.85

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Dartmouth
CW-07-29
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $367,800.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$3,821.03	$3,821.03	$275.85	2,445.87	$6,542.75
15-Jul-11	15,107.00	3,678.00	18,785.00	275.85		19,060.85
15-Jan-12	0.00	3,526.93	3,526.93	264.52		3,791.45
15-Jul-12	15,412.00	3,526.93	18,938.93	264.52		19,203.45
15-Jan-13	0.00	3,372.81	3,372.81	252.96		3,625.77
15-Jul-13	15,724.00	3,372.81	19,096.81	252.96		19,349.77
15-Jan-14	0.00	3,215.57	3,215.57	241.17		3,456.74
15-Jul-14	16,041.00	3,215.57	19,256.57	241.17		19,497.74
15-Jan-15	0.00	3,055.16	3,055.16	229.14		3,284.30
15-Jul-15	16,365.00	3,055.16	19,420.16	229.14		19,649.30
15-Jan-16	0.00	2,891.51	2,891.51	216.86		3,108.37
15-Jul-16	16,696.00	2,891.51	19,587.51	216.86		19,804.37
15-Jan-17	0.00	2,724.55	2,724.55	204.34		2,928.89
15-Jul-17	17,033.00	2,724.55	19,757.55	204.34		19,961.89
15-Jan-18	0.00	2,554.22	2,554.22	191.57		2,745.79
15-Jul-18	17,377.00	2,554.22	19,931.22	191.57		20,122.79
15-Jan-19	0.00	2,380.45	2,380.45	178.53		2,558.98
15-Jul-19	17,728.00	2,380.45	20,108.45	178.53		20,286.98
15-Jan-20	0.00	2,203.17	2,203.17	165.24		2,368.41
15-Jul-20	18,086.00	2,203.17	20,289.17	165.24		20,454.41
15-Jan-21	0.00	2,022.31	2,022.31	151.67		2,173.98
15-Jul-21	18,452.00	2,022.31	20,474.31	151.67		20,625.98
15-Jan-22	0.00	1,837.79	1,837.79	137.83		1,975.62
15-Jul-22	18,825.00	1,837.79	20,662.79	137.83		20,800.62
15-Jan-23	0.00	1,649.54	1,649.54	123.72		1,773.26
15-Jul-23	19,205.00	1,649.54	20,854.54	123.72		20,978.26
15-Jan-24	0.00	1,457.49	1,457.49	109.31		1,566.80
15-Jul-24	19,593.00	1,457.49	21,050.49	109.31		21,159.80
15-Jan-25	0.00	1,261.56	1,261.56	94.62		1,356.18
15-Jul-25	19,989.00	1,261.56	21,250.56	94.62		21,345.18
15-Jan-26	0.00	1,061.67	1,061.67	79.63		1,141.30
15-Jul-26	20,393.00	1,061.67	21,454.67	79.63		21,534.30
15-Jan-27	0.00	857.74	857.74	64.33		922.07
15-Jul-27	20,804.00	857.74	21,661.74	64.33		21,726.07
15-Jan-28	0.00	649.70	649.70	48.73		698.43
15-Jul-28	21,225.00	649.70	21,874.70	48.73		21,923.43
15-Jan-29	0.00	437.45	437.45	32.81		470.26
15-Jul-29	21,654.00	437.45	22,091.45	32.81		22,124.26
15-Jan-30	0.00	220.91	220.91	16.57		237.48
15-Jul-30	22,091.00	220.91	22,311.91	16.57		22,328.48
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$367,800.00	$82,260.09	$450,060.09	$6,158.80	$2,445.87	$458,664.76

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13
Dartmouth
CW-06-39

Revised SCHEDULE C

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$1,797,522.65

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	19,434.95	19,434.95	1,457.62	20,892.57
15-Jul-10	83,797.99	17,975.23	101,773.22	1,348.14	103,121.36
15-Jan-11	-	17,137.25	17,137.25	1,285.29	18,422.54
15-Jul-11	85,491.01	17,137.25	102,628.26	1,285.29	103,913.55
15-Jan-12	-	16,282.34	16,282.34	1,221.18	17,503.52
15-Jul-12	87,217.74	16,282.34	103,500.08	1,221.18	104,721.26
15-Jan-13	-	15,410.16	15,410.16	1,155.76	16,565.92
15-Jul-13	88,980.01	15,410.16	104,390.17	1,155.76	105,545.93
15-Jan-14	-	14,520.36	14,520.36	1,089.03	15,609.39
15-Jul-14	90,777.81	14,520.36	105,298.17	1,089.03	106,387.20
15-Jan-15	-	13,612.58	13,612.58	1,020.94	14,633.52
15-Jul-15	92,611.16	13,612.58	106,223.74	1,020.94	107,244.68
15-Jan-16	-	12,686.47	12,686.47	951.49	13,637.96
15-Jul-16	94,482.77	12,686.47	107,169.24	951.49	108,120.73
15-Jan-17	-	11,741.64	11,741.64	880.62	12,622.26
15-Jul-17	96,390.83	11,741.64	108,132.47	880.62	109,013.09
15-Jan-18	-	10,777.73	10,777.73	808.33	11,586.06
15-Jul-18	98,338.08	10,777.73	109,115.81	808.33	109,924.14
15-Jan-19	-	9,794.35	9,794.35	734.58	10,528.93
15-Jul-19	100,325.41	9,794.35	110,119.76	734.58	110,854.34
15-Jan-20	-	8,791.10	8,791.10	659.33	9,450.43
15-Jul-20	102,351.93	8,791.10	111,143.03	659.33	111,802.36
15-Jan-21	-	7,767.58	7,767.58	582.57	8,350.15
15-Jul-21	104,419.45	7,767.58	112,187.03	582.57	112,769.60
15-Jan-22	-	6,723.38	6,723.38	504.25	7,227.63
15-Jul-22	106,528.89	6,723.38	113,252.27	504.25	113,756.52
15-Jan-23	-	5,658.10	5,658.10	424.36	6,082.46
15-Jul-23	108,681.16	5,658.10	114,339.26	424.36	114,763.62
15-Jan-24	-	4,571.28	4,571.28	342.85	4,914.13
15-Jul-24	110,876.25	4,571.28	115,447.53	342.85	115,790.38
15-Jan-25	-	3,462.52	3,462.52	259.69	3,722.21
15-Jul-25	113,116.90	3,462.52	116,579.42	259.69	116,839.11
15-Jan-26	-	2,331.35	2,331.35	174.85	2,506.20
15-Jul-26	115,402.20	2,331.35	117,733.55	174.85	117,908.40
15-Jan-27	-	1,177.33	1,177.33	88.30	1,265.63
15-Jul-27	117,733.06	1,177.33	118,910.39	88.30	118,998.69
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$1,797,522.65	$362,301.22	$2,159,823.87	$27,172.60	$2,186,996.47

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Dartmouth
CW-06-39
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$2,148,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$85,168.00	$24,702.00	$109,870.00	$1,611.00	13,747.20	$125,228.20
15-Jan-09	0.00	20,628.32	20,628.32	1,547.12		22,175.44
15-Jul-09	90,143.00	20,628.32	110,771.32	1,547.12		112,318.44
15-Jan-10	0.00	19,726.89	19,726.89	1,479.52		21,206.41
15-Jul-10	91,964.00	19,726.89	111,690.89	1,479.52		113,170.41
15-Jan-11	0.00	18,807.25	18,807.25	1,410.54		20,217.79
15-Jul-11	93,822.00	18,807.25	112,629.25	1,410.54		114,039.79
15-Jan-12	0.00	17,869.03	17,869.03	1,340.18		19,209.21
15-Jul-12	95,717.00	17,869.03	113,586.03	1,340.18		114,926.21
15-Jan-13	0.00	16,911.86	16,911.86	1,268.39		18,180.25
15-Jul-13	97,651.00	16,911.86	114,562.86	1,268.39		115,831.25
15-Jan-14	0.00	15,935.35	15,935.35	1,195.15		17,130.50
15-Jul-14	99,624.00	15,935.35	115,559.35	1,195.15		116,754.50
15-Jan-15	0.00	14,939.11	14,939.11	1,120.43		16,059.54
15-Jul-15	101,636.00	14,939.11	116,575.11	1,120.43		117,695.54
15-Jan-16	0.00	13,922.75	13,922.75	1,044.21		14,966.96
15-Jul-16	103,690.00	13,922.75	117,612.75	1,044.21		118,656.96
15-Jan-17	0.00	12,885.85	12,885.85	966.44		13,852.29
15-Jul-17	105,784.00	12,885.85	118,669.85	966.44		119,636.29
15-Jan-18	0.00	11,828.01	11,828.01	887.10		12,715.11
15-Jul-18	107,921.00	11,828.01	119,749.01	887.10		120,636.11
15-Jan-19	0.00	10,748.80	10,748.80	806.16		11,554.96
15-Jul-19	110,102.00	10,748.80	120,850.80	806.16		121,656.96
15-Jan-20	0.00	9,647.78	9,647.78	723.58		10,371.36
15-Jul-20	112,326.00	9,647.78	121,973.78	723.58		122,697.36
15-Jan-21	0.00	8,524.52	8,524.52	639.34		9,163.86
15-Jul-21	114,595.00	8,524.52	123,119.52	639.34		123,758.86
15-Jan-22	0.00	7,378.57	7,378.57	553.39		7,931.96
15-Jul-22	116,910.00	7,378.57	124,288.57	553.39		124,841.96
15-Jan-23	0.00	6,209.47	6,209.47	465.71		6,675.18
15-Jul-23	119,272.00	6,209.47	125,481.47	465.71		125,947.18
15-Jan-24	0.00	5,016.75	5,016.75	376.26		5,393.01
15-Jul-24	121,681.00	5,016.75	126,697.75	376.26		127,074.01
15-Jan-25	0.00	3,799.94	3,799.94	285.00		4,084.94
15-Jul-25	124,140.00	3,799.94	127,939.94	285.00		128,224.94
15-Jan-26	0.00	2,558.54	2,558.54	191.89		2,750.43
15-Jul-26	126,648.00	2,558.54	129,206.54	191.89		129,398.43
15-Jan-27	0.00	1,292.06	1,292.06	96.90		1,388.96
15-Jul-27	129,206.00	1,292.06	130,498.06	96.90		130,594.96
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$2,148,000.00	$461,963.70	$2,609,963.70	$34,405.62	$13,747.20	$2,658,116.52

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12
Dartmouth
CW-05-30
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $4,034,768.00

Date	Principal	Interest	Total	Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Schedule of Loan Repayments					
14-Dec-06						
15-Jul-07	$159,127.00	$47,296.45	$206,423.45	$3,026.08	22,624.50	$232,074.03
15-Jan-08	0.00	38,756.41	38,756.41	2,906.73		41,663.14
15-Jul-08	169,360.00	38,756.41	208,116.41	2,906.73		211,023.14
15-Jan-09	0.00	37,062.81	37,062.81	2,779.71		39,842.52
15-Jul-09	172,782.00	37,062.81	209,844.81	2,779.71		212,624.52
15-Jan-10	0.00	35,334.99	35,334.99	2,650.12		37,985.11
15-Jul-10	176,272.00	35,334.99	211,606.99	2,650.12		214,257.11
15-Jan-11	0.00	33,572.27	33,572.27	2,517.92		36,090.19
15-Jul-11	179,833.00	33,572.27	213,405.27	2,517.92		215,923.19
15-Jan-12	0.00	31,773.94	31,773.94	2,383.05		34,156.99
15-Jul-12	183,466.00	31,773.94	215,239.94	2,383.05		217,622.99
15-Jan-13	0.00	29,939.28	29,939.28	2,245.45		32,184.73
15-Jul-13	187,173.00	29,939.28	217,112.28	2,245.45		219,357.73
15-Jan-14	0.00	28,067.55	28,067.55	2,105.07		30,172.62
15-Jul-14	190,954.00	28,067.55	219,021.55	2,105.07		221,126.62
15-Jan-15	0.00	26,158.01	26,158.01	1,961.85		28,119.86
15-Jul-15	194,812.00	26,158.01	220,970.01	1,961.85		222,931.86
15-Jan-16	0.00	24,209.89	24,209.89	1,815.74		26,025.63
15-Jul-16	198,747.00	24,209.89	222,956.89	1,815.74		224,772.63
15-Jan-17	0.00	22,222.42	22,222.42	1,666.68		23,889.10
15-Jul-17	202,762.00	22,222.42	224,984.42	1,666.68		226,651.10
15-Jan-18	0.00	20,194.80	20,194.80	1,514.61		21,709.41
15-Jul-18	206,859.00	20,194.80	227,053.80	1,514.61		228,568.41
15-Jan-19	0.00	18,126.21	18,126.21	1,359.47		19,485.68
15-Jul-19	211,037.00	18,126.21	229,163.21	1,359.47		230,522.68
15-Jan-20	0.00	16,015.84	16,015.84	1,201.19		17,217.03
15-Jul-20	215,301.00	16,015.84	231,316.84	1,201.19		232,518.03
15-Jan-21	0.00	13,862.83	13,862.83	1,039.71		14,902.54
15-Jul-21	219,650.00	13,862.83	233,512.83	1,039.71		234,552.54
15-Jan-22	0.00	11,666.33	11,666.33	874.97		12,541.30
15-Jul-22	224,088.00	11,666.33	235,754.33	874.97		236,629.30
15-Jan-23	0.00	9,425.45	9,425.45	706.91		10,132.36
15-Jul-23	228,615.00	9,425.45	238,040.45	706.91		238,747.36
15-Jan-24	0.00	7,139.30	7,139.30	535.45		7,674.75
15-Jul-24	233,233.00	7,139.30	240,372.30	535.45		240,907.75
15-Jan-25	0.00	4,806.97	4,806.97	360.52		5,167.49
15-Jul-25	237,945.00	4,806.97	242,751.97	360.52		243,112.49
15-Jan-26	0.00	2,427.52	2,427.52	182.06		2,609.58
15-Jul-26	242,752.00	2,427.52	245,179.52	182.06		245,361.58
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$4,034,768.00	$868,822.09	$4,903,590.09	$64,640.50	$22,624.50	$4,990,855.09

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 14

Revised SCHEDULE C

Darmouth	
CW-05-30A	
Loan Interest Rate	2.00%

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$581,119.65

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Mar-11					
15-Jul-11	27,090.61	5,940.86	33,031.47	445.56	33,477.03
15-Jan-12	-	5,540.29	5,540.29	415.52	5,955.81
15-Jul-12	27,637.95	5,540.29	33,178.24	415.52	33,593.76
15-Jan-13	-	5,263.91	5,263.91	394.79	5,658.70
15-Jul-13	28,196.56	5,263.91	33,460.47	394.79	33,855.26
15-Jan-14	-	4,981.95	4,981.95	373.65	5,355.60
15-Jul-14	28,766.42	4,981.95	33,748.37	373.65	34,122.02
15-Jan-15	-	4,694.28	4,694.28	352.07	5,046.35
15-Jul-15	29,347.52	4,694.28	34,041.80	352.07	34,393.87
15-Jan-16	-	4,400.81	4,400.81	330.06	4,730.87
15-Jul-16	29,940.80	4,400.81	34,341.61	330.06	34,671.67
15-Jan-17	-	4,101.40	4,101.40	307.60	4,409.00
15-Jul-17	30,545.34	4,101.40	34,646.74	307.60	34,954.34
15-Jan-18	-	3,795.94	3,795.94	284.70	4,080.64
15-Jul-18	31,162.05	3,795.94	34,957.99	284.70	35,242.69
15-Jan-19	-	3,484.32	3,484.32	261.32	3,745.64
15-Jul-19	31,791.89	3,484.32	35,276.21	261.32	35,537.53
15-Jan-20	-	3,166.41	3,166.41	237.48	3,403.89
15-Jul-20	32,433.92	3,166.41	35,600.33	237.48	35,837.81
15-Jan-21	-	2,842.07	2,842.07	213.15	3,055.22
15-Jul-21	33,089.06	2,842.07	35,931.13	213.15	36,144.28
15-Jan-22	-	2,511.18	2,511.18	188.34	2,699.52
15-Jul-22	33,757.33	2,511.18	36,268.51	188.34	36,456.85
15-Jan-23	-	2,173.60	2,173.60	163.02	2,336.62
15-Jul-23	34,439.66	2,173.60	36,613.26	163.02	36,776.28
15-Jan-24	-	1,829.21	1,829.21	137.19	1,966.40
15-Jul-24	35,135.10	1,829.21	36,964.31	137.19	37,101.50
15-Jan-25	-	1,477.85	1,477.85	110.84	1,588.69
15-Jul-25	35,845.55	1,477.85	37,323.40	110.84	37,434.24
15-Jan-26	-	1,119.40	1,119.40	83.95	1,203.35
15-Jul-26	36,569.11	1,119.40	37,688.51	83.95	37,772.46
15-Jan-27	-	753.71	753.71	56.53	810.24
15-Jul-27	37,308.61	753.71	38,062.32	56.53	38,118.85
15-Jan-28	-	380.62	380.62	28.55	409.17
15-Jul-28	38,062.17	380.62	38,442.79	28.55	38,471.34
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	$581,119.65	$110,974.76	$692,094.41	$8,323.08	$700,417.49

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Dartmouth
CW-05-30-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$678,473.00

	Schedule of Loan Repayments					
Date	Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$30,122.00	$4,410.07	$34,532.07	$508.85	4,226.89	$39,267.81
15-Jan-10	0.00	6,483.51	6,483.51	486.26		6,969.77
15-Jul-10	28,332.00	6,483.51	34,815.51	486.26		35,301.77
15-Jan-11	0.00	6,200.19	6,200.19	465.01		6,665.20
15-Jul-11	28,904.00	6,200.19	35,104.19	465.01		35,569.20
15-Jan-12	0.00	5,911.15	5,911.15	443.34		6,354.49
15-Jul-12	29,488.00	5,911.15	35,399.15	443.34		35,842.49
15-Jan-13	0.00	5,616.27	5,616.27	421.22		6,037.49
15-Jul-13	30,084.00	5,616.27	35,700.27	421.22		36,121.49
15-Jan-14	0.00	5,315.43	5,315.43	398.66		5,714.09
15-Jul-14	30,692.00	5,315.43	36,007.43	398.66		36,406.09
15-Jan-15	0.00	5,008.51	5,008.51	375.64		5,384.15
15-Jul-15	31,312.00	5,008.51	36,320.51	375.64		36,696.15
15-Jan-16	0.00	4,695.39	4,695.39	352.15		5,047.54
15-Jul-16	31,945.00	4,695.39	36,640.39	352.15		36,992.54
15-Jan-17	0.00	4,375.94	4,375.94	328.20		4,704.14
15-Jul-17	32,590.00	4,375.94	36,965.94	328.20		37,294.14
15-Jan-18	0.00	4,050.04	4,050.04	303.75		4,353.79
15-Jul-18	33,248.00	4,050.04	37,298.04	303.75		37,601.79
15-Jan-19	0.00	3,717.56	3,717.56	278.82		3,996.38
15-Jul-19	33,920.00	3,717.56	37,637.56	278.82		37,916.38
15-Jan-20	0.00	3,378.36	3,378.36	253.38		3,631.74
15-Jul-20	34,605.00	3,378.36	37,983.36	253.38		38,236.74
15-Jan-21	0.00	3,032.31	3,032.31	227.42		3,259.73
15-Jul-21	35,304.00	3,032.31	38,336.31	227.42		38,563.73
15-Jan-22	0.00	2,679.27	2,679.27	200.95		2,880.22
15-Jul-22	36,017.00	2,679.27	38,696.27	200.95		38,897.22
15-Jan-23	0.00	2,319.10	2,319.10	173.93		2,493.03
15-Jul-23	36,745.00	2,319.10	39,064.10	173.93		39,238.03
15-Jan-24	0.00	1,951.65	1,951.65	146.37		2,098.02
15-Jul-24	37,487.00	1,951.65	39,438.65	146.37		39,585.02
15-Jan-25	0.00	1,576.78	1,576.78	118.26		1,695.04
15-Jul-25	38,245.00	1,576.78	39,821.78	118.26		39,940.04
15-Jan-26	0.00	1,194.33	1,194.33	89.57		1,283.90
15-Jul-26	39,017.00	1,194.33	40,211.33	89.57		40,300.90
15-Jan-27	0.00	804.16	804.16	60.31		864.47
15-Jul-27	39,806.00	804.16	40,610.16	60.31		40,670.47
15-Jan-28	0.00	406.10	406.10	30.46		436.56
15-Jul-28	40,610.00	406.10	41,016.10	30.46		41,046.56
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$678,473.00	$141,842.17	$820,315.17	$10,816.25	$4,226.89	$835,358.31

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Dartmouth
DW-01-23
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

n Obligation: 2,556,462.60

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Revised Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	56,201.20	56,201.20	22,100.24	0.00	22,100.24	0.00	34,100.96	34,100.96
01-Aug-05	108,587.91	59,776.12	168,364.03	22,089.38	58,423.57	80,512.95	87,851.08	0.00	87,851.08
01-Feb-06	0.00	58,147.31	58,147.31	21,151.10	326.84	21,477.94	0.00	36,669.37	36,669.37
01-Aug-06	111,264.13	58,147.31	169,411.44	21,151.10	58,423.57	79,574.67	89,836.77	0.00	89,836.77
01-Feb-07	0.00	55,365.71	55,365.71	20,189.71	326.84	20,516.55	0.00	34,849.16	34,849.16
01-Aug-07	115,138.09	55,365.71	170,503.80	20,189.71	58,423.57	78,613.28	91,890.52	0.00	91,890.52
01-Feb-08	0.00	52,487.25	52,487.25	19,194.86	326.84	19,521.70	0.00	32,965.55	32,965.55
01-Aug-08	119,146.92	52,973.94	172,120.86	19,194.86	58,663.27	77,858.13	94,262.73	0.00	94,262.73
01-Feb-09	0.00	49,501.28	49,501.28	18,165.35	326.84	18,492.19	0.00	31,009.09	31,009.09
01-Aug-09	122,299.63	49,501.28	171,800.91	18,165.35	58,416.27	76,581.62	95,219.29	0.00	95,219.29
01-Feb-10	0.00	47,422.18	47,422.18	17,108.61	326.84	17,435.45	0.00	29,986.73	29,986.73
01-Aug-10	125,561.24	47,422.18	172,983.42	17,108.61	58,416.27	75,524.88	97,458.54	0.00	97,458.54
01-Feb-11	0.00	44,283.15	44,283.15	16,023.69	326.84	16,350.53	0.00	27,932.62	27,932.62
01-Aug-11	129,079.57	44,283.15	173,362.72	16,023.69	58,416.27	74,439.96	98,922.76	0.00	98,922.76
01-Feb-12	0.00	41,895.18	41,895.18	14,908.36	326.84	15,235.20	0.00	26,659.98	26,659.98
01-Aug-12	132,044.48	41,895.18	173,939.66	14,908.36	59,308.12	74,216.48	99,723.18	0.00	99,723.18
01-Feb-13	0.00	41,037.99	41,037.99	13,767.42	326.84	14,094.26	0.00	26,943.73	26,943.73
01-Aug-13	134,859.55	29,996.58	164,856.13	13,767.42	54,017.77	67,785.19	97,070.94	0.00	97,070.94
01-Feb-14	0.00	36,174.93	36,174.93	12,602.16	326.84	12,929.00	0.00	23,245.93	23,245.93
01-Aug-14	139,854.35	25,888.01	165,742.36	12,602.16	53,732.57	66,334.73	99,407.63	0.00	99,407.63
01-Feb-15	0.00	32,501.86	32,501.86	11,393.72	326.84	11,720.56	0.00	20,781.30	20,781.30
01-Aug-15	144,849.15	22,627.34	167,476.49	11,393.72	53,961.16	65,354.88	102,121.61	0.00	102,121.61
01-Feb-16	0.00	28,927.31	28,927.31	10,142.15	326.84	10,468.99	0.00	18,458.32	18,458.32
01-Aug-16	149,843.95	18,612.01	168,455.96	10,142.15	53,824.37	63,966.52	104,489.44	0.00	104,489.44
01-Feb-17	0.00	25,301.73	25,301.73	8,847.41	326.84	9,174.25	0.00	16,127.48	16,127.48
01-Aug-17	154,838.74	17,894.66	172,733.40	8,847.41	55,361.73	64,209.14	108,524.26	0.00	108,524.26
01-Feb-18	0.00	21,476.74	21,476.74	7,509.50	326.84	7,836.34	0.00	13,640.40	13,640.40
01-Aug-18	159,833.54	19,569.80	179,403.34	7,509.50	58,158.01	65,667.51	113,735.83	0.00	113,735.83
01-Feb-19	0.00	17,527.34	17,527.34	6,128.45	326.84	6,455.29	0.00	11,072.05	11,072.05
01-Aug-19	169,823.14	9,393.49	179,216.63	6,128.45	55,138.63	61,267.08	117,949.55	0.00	117,949.55
01-Feb-20	0.00	13,423.48	13,423.48	4,661.07	326.84	4,987.91	0.00	8,435.57	8,435.57
01-Aug-20	174,817.94	8,621.94	183,439.88	4,661.07	56,906.88	61,567.95	121,871.93	0.00	121,871.93
01-Feb-21	0.00	9,115.51	9,115.51	3,150.54	326.84	3,477.38	0.00	5,638.13	5,638.13
01-Aug-21	179,812.74	9,115.51	188,928.25	3,150.54	59,338.89	62,489.43	126,438.82	0.00	126,438.82
01-Feb-22	0.00	4,620.19	4,620.19	1,596.85	326.84	1,923.69	0.00	2,696.50	2,696.50
01-Aug-22	184,807.53	4,620.19	189,427.72	1,596.85	59,338.89	60,935.74	128,491.98	0.00	128,491.98
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2,556,462.60	1,211,114.76	3,767,577.36	457,271.52	1,033,826.10	1,491,097.62	1,875,266.86	401,212.88	2,276,479.74

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8

Dartmouth
DW-01-23

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
26-Oct-04		
01-Feb-05	2,556,462.60	1,918.29
01-Aug-05	2,556,462.60	1,917.35
01-Feb-06	2,447,874.69	1,835.91
01-Aug-06	2,447,874.69	1,835.91
01-Feb-07	2,336,610.56	1,752.46
01-Aug-07	2,336,610.56	1,752.46
01-Feb-08	2,221,472.47	1,666.10
01-Aug-08	2,221,472.47	1,666.10
01-Feb-09	2,102,325.55	1,576.74
01-Aug-09	2,102,325.55	1,576.74
01-Feb-10	1,980,025.92	1,485.02
01-Aug-10	1,980,025.92	1,485.02
01-Feb-11	1,854,464.68	1,390.85
01-Aug-11	1,854,464.68	1,390.85
01-Feb-12	1,725,385.11	1,294.04
01-Aug-12	1,725,385.11	1,294.04
01-Feb-13	1,593,340.63	1,195.01
01-Aug-13	1,593,340.63	1,195.01
01-Feb-14	1,458,481.08	1,093.86
01-Aug-14	1,458,481.08	1,093.86
01-Feb-15	1,318,626.73	988.97
01-Aug-15	1,318,626.73	988.97
01-Feb-16	1,173,777.58	880.33
01-Aug-16	1,173,777.58	880.33
01-Feb-17	1,023,933.63	767.95
01-Aug-17	1,023,933.63	767.95
01-Feb-18	869,094.89	651.82
01-Aug-18	869,094.89	651.82
01-Feb-19	709,261.35	531.95
01-Aug-19	709,261.35	531.95
01-Feb-20	539,438.21	404.58
01-Aug-20	539,438.21	404.58
01-Feb-21	364,620.27	273.47
01-Aug-21	364,620.27	273.47
01-Feb-22	184,807.53	138.61
01-Aug-22	184,807.53	138.61
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
01-Feb-31	0.00	0.00
01-Aug-31	0.00	0.00
01-Feb-32	0.00	0.00
01-Aug-32	0.00	0.00
		$39,690.98

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
98-12
Final Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Payments

Initial Principal Amount:	1,643,049.90

	Schedule of Payments			Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	40,117.63	40,117.63	17,502.42	0.00	17,502.42	0.00	22,615.20	22,615.20
01-Aug-05	43,537.14	41,535.39	85,072.53	17,502.42	27,980.31	45,482.74	39,589.79	0.00	39,589.79
01-Feb-06	0.00	43,322.30	43,322.30	17,038.65	1,581.67	18,620.32	0.00	24,701.98	24,701.98
01-Aug-06	44,671.62	39,371.19	84,042.81	17,038.65	27,832.30	44,870.95	39,171.86	0.00	39,171.86
01-Feb-07	0.00	43,183.44	43,183.44	16,562.79	1,581.67	18,144.46	0.00	25,038.98	25,038.98
01-Aug-07	45,881.21	38,994.17	84,875.38	16,562.79	28,612.70	45,175.49	39,699.88	0.00	39,699.88
01-Feb-08	0.00	43,015.61	43,015.61	16,074.04	1,581.67	17,655.71	0.00	25,359.90	25,359.90
01-Aug-08	47,170.84	35,428.08	82,598.92	16,074.04	27,836.86	43,910.90	38,688.02	0.00	38,688.02
01-Feb-09	0.00	42,819.70	42,819.70	15,571.56	1,581.67	17,153.23	0.00	25,666.46	25,666.46
01-Aug-09	48,630.45	34,918.06	83,548.51	15,571.56	28,675.02	44,246.58	39,301.93	0.00	39,301.93
01-Feb-10	0.00	42,597.38	42,597.38	15,053.53	1,581.67	16,635.20	0.00	25,962.18	25,962.18
01-Aug-10	49,411.14	29,992.14	79,403.28	15,053.53	26,415.82	41,469.35	37,933.93	0.00	37,933.93
01-Feb-11	0.00	40,493.08	40,493.08	14,527.18	1,581.67	16,108.85	0.00	24,384.22	24,384.22
01-Aug-11	49,411.14	30,240.31	79,651.45	14,527.18	27,516.33	42,043.51	37,607.94	0.00	37,607.94
01-Feb-12	0.00	39,882.71	39,882.71	14,000.84	1,581.67	15,582.51	0.00	24,300.20	24,300.20
01-Aug-12	54,352.26	31,331.55	85,683.81	14,000.84	28,087.25	42,088.08	43,595.72	0.00	43,595.72
01-Feb-13	0.00	37,110.71	37,110.71	13,421.85	1,581.67	15,003.52	0.00	22,107.18	22,107.18
01-Aug-13	54,352.26	30,533.27	84,885.53	13,421.85	28,625.24	42,047.10	42,838.43	0.00	42,838.43
01-Feb-14	0.00	35,995.61	35,995.61	12,842.87	1,581.67	14,424.54	0.00	21,571.06	21,571.06
01-Aug-14	59,293.37	30,365.39	89,658.76	12,842.87	28,278.64	41,121.52	48,537.24	0.00	48,537.24
01-Feb-15	0.00	32,404.33	32,404.33	12,211.26	1,581.67	13,792.93	0.00	18,611.40	18,611.40
01-Aug-15	59,293.37	29,183.68	88,477.05	12,211.26	28,204.90	40,416.16	48,060.89	0.00	48,060.89
01-Feb-16	0.00	30,266.35	30,266.35	11,579.64	1,581.67	13,161.31	0.00	17,105.04	17,105.04
01-Aug-16	59,293.37	27,945.11	87,238.48	11,579.64	28,133.87	39,713.51	47,524.97	0.00	47,524.97
01-Feb-17	0.00	28,057.25	28,057.25	10,948.02	1,581.67	12,529.69	0.00	15,527.56	15,527.56
01-Aug-17	64,234.48	26,965.12	91,199.60	10,948.02	28,438.59	39,386.61	51,812.99	0.00	51,812.99
01-Feb-18	0.00	25,614.77	25,614.77	10,263.77	1,301.28	11,565.05	0.00	14,049.72	14,049.72
01-Aug-18	64,234.48	26,022.03	90,256.51	10,263.77	28,850.27	39,114.04	51,142.47	0.00	51,142.47
01-Feb-19	0.00	23,762.39	23,762.39	9,579.52	1,298.46	10,877.98	0.00	12,884.41	12,884.41
01-Aug-19	69,175.60	24,328.81	93,504.41	9,579.52	28,927.03	38,506.55	54,997.86	0.00	54,997.86
01-Feb-20	0.00	22,426.48	22,426.48	8,842.63	1,581.67	10,424.30	0.00	12,002.18	12,002.18
01-Aug-20	69,175.60	22,426.48	91,602.08	8,842.63	28,927.03	37,769.66	53,832.42	0.00	53,832.42
01-Feb-21	0.00	20,567.39	20,567.39	8,105.75	1,581.67	9,687.42	0.00	10,879.97	10,879.97
01-Aug-21	74,116.71	20,567.39	94,684.10	8,105.75	28,927.03	37,032.78	57,651.32	0.00	57,651.32
01-Feb-22	0.00	17,394.82	17,394.82	7,316.23	1,581.67	8,897.90	0.00	8,496.92	8,496.92
01-Aug-22	74,116.71	0.00	74,116.71	7,316.23	40,341.97 *	47,658.20	26,458.51	0.00	26,458.51
01-Feb-23	0.00	16,583.61	16,583.61	6,526.71	1,581.67	8,108.38	0.00	8,475.23	8,475.23
01-Aug-23	79,057.83	1,254.59	80,312.42	6,526.71	28,927.03	35,453.74	44,858.68	0.00	44,858.68
01-Feb-24	0.00	14,458.94	14,458.94	5,684.55	1,581.67	7,266.22	0.00	7,192.72	7,192.72
01-Aug-24	83,998.94	14,458.94	98,457.88	5,684.55	28,927.03	34,611.58	63,846.30	0.00	63,846.30
01-Feb-25	0.00	12,201.47	12,201.47	4,789.76	1,581.67	6,371.43	0.00	5,830.04	5,830.04
01-Aug-25	83,998.94	12,201.47	96,200.41	4,789.76	28,927.03	33,716.79	62,483.62	0.00	62,483.62
01-Feb-26	0.00	9,943.99	9,943.99	3,894.97	1,581.67	5,476.64	0.00	4,467.35	4,467.35
01-Aug-26	88,940.05	9,943.99	98,884.04	3,894.97	28,927.03	32,822.00	66,062.04	0.00	66,062.04
01-Feb-27	0.00	7,553.73	7,553.73	2,947.54	1,581.67	4,529.21	0.00	3,024.52	3,024.52
01-Aug-27	88,940.05	7,553.73	96,493.78	2,947.54	28,927.03	31,874.57	64,619.21	0.00	64,619.21
01-Feb-28	0.00	5,163.46	5,163.46	2,000.12	1,581.67	3,581.79	0.00	1,581.67	1,581.67
01-Aug-28	93,881.17	5,163.46	99,044.63	2,000.12	28,927.03	30,927.15	68,117.48	0.00	68,117.48
01-Feb-29	0.00	2,581.73	2,581.73	1,000.06	1,581.67	2,581.73	0.00	0.00	0.00
01-Aug-29	93,881.17	2,581.73	96,462.90	1,000.06	28,927.03	29,927.09	66,535.81	0.00	66,535.81
	$1,643,049.90	$1,250,824.94	$2,893,874.84	$516,572.55	$760,496.86	$1,277,069.41	$1,234,969.32	$381,836.12	$1,616,805.43

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
98-12
Final Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	1,767,627.25	1,330.72
01-Aug-02	1,767,627.25	1,325.72
01-Feb-03	1,727,029.08	1,295.27
01-Aug-03	1,727,029.08	1,295.27
01-Feb-04	1,685,529.65	1,264.15
01-Aug-04	1,685,529.65	1,264.15
01-Feb-05	1,643,049.90	1,232.29
01-Aug-05	1,643,049.90	1,232.29
01-Feb-06	1,599,512.76	1,199.63
01-Aug-06	1,599,512.76	1,199.63
01-Feb-07	1,554,841.14	1,166.13
01-Aug-07	1,554,841.14	1,166.13
01-Feb-08	1,508,959.93	1,131.72
01-Aug-08	1,508,959.93	1,131.72
01-Feb-09	1,461,789.09	1,096.34
01-Aug-09	1,461,789.09	1,096.34
01-Feb-10	1,413,158.64	1,059.87
01-Aug-10	1,413,158.64	1,059.87
01-Feb-11	1,363,747.50	1,022.81
01-Aug-11	1,363,747.50	1,022.81
01-Feb-12	1,314,336.36	985.75
01-Aug-12	1,314,336.36	985.75
01-Feb-13	1,259,984.10	944.99
01-Aug-13	1,259,984.10	944.99
01-Feb-14	1,205,631.84	904.22
01-Aug-14	1,205,631.84	904.22
01-Feb-15	1,146,338.47	859.75
01-Aug-15	1,146,338.47	859.75
01-Feb-16	1,087,045.10	815.28
01-Aug-16	1,087,045.10	815.28
01-Feb-17	1,027,751.73	770.81
01-Aug-17	1,027,751.73	770.81
01-Feb-18	963,517.25	722.64
01-Aug-18	963,517.25	722.64
01-Feb-19	899,282.77	674.46
01-Aug-19	899,282.77	674.46
01-Feb-20	830,107.17	622.58
01-Aug-20	830,107.17	622.58
01-Feb-21	760,931.57	570.70
01-Aug-21	760,931.57	570.70
01-Feb-22	686,814.86	515.11
01-Aug-22	686,814.86	515.11
01-Feb-23	612,698.15	459.52
01-Aug-23	612,698.15	459.52
01-Feb-24	533,640.32	400.23
01-Aug-24	533,640.32	400.23
01-Feb-25	449,641.38	337.23
01-Aug-25	449,641.38	337.23
01-Feb-26	365,642.44	274.23
01-Aug-26	365,642.44	274.23
01-Feb-27	276,702.39	207.53
01-Aug-27	276,702.39	207.53
01-Feb-28	187,762.34	140.82
01-Aug-28	187,762.34	140.82
01-Feb-29	93,881.17	70.41
01-Aug-29	93,881.17	70.41
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		$44,145.38

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
98-60
Final Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Payments

Initial Principal Amount:	8,333,647.85

	Schedule of Payments			Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	203,377.44	203,377.44	88,773.35	0.00	88,773.35	0.00	114,604.09	114,604.09
01-Aug-05	219,606.74	210,635.54	430,242.28	88,773.35	141,729.49	230,502.84	199,739.43	0.00	199,739.43
01-Feb-06	0.00	219,821.24	219,821.24	86,434.01	8,095.10	94,529.11	0.00	125,292.13	125,292.13
01-Aug-06	225,327.90	199,645.25	424,973.15	86,434.01	140,973.70	227,407.72	197,565.43	0.00	197,565.43
01-Feb-07	0.00	219,176.25	219,176.25	84,033.73	8,095.10	92,128.83	0.00	127,047.42	127,047.42
01-Aug-07	231,429.64	197,784.05	429,213.69	84,033.73	144,958.76	228,992.49	200,221.20	0.00	200,221.20
01-Feb-08	0.00	218,386.42	218,386.42	81,568.45	8,095.10	89,663.55	0.00	128,722.87	128,722.87
01-Aug-08	237,933.86	179,641.32	417,575.18	81,568.45	140,996.97	222,565.42	195,009.76	0.00	195,009.76
01-Feb-09	0.00	217,456.56	217,456.56	79,033.88	8,095.10	87,128.98	0.00	130,327.58	130,327.58
01-Aug-09	245,302.00	177,107.49	422,409.49	79,033.88	145,276.95	224,310.83	198,098.66	0.00	198,098.66
01-Feb-10	0.00	216,400.76	216,400.76	76,420.83	8,095.10	84,515.93	0.00	131,884.84	131,884.84
01-Aug-10	252,138.28	152,047.87	404,186.15	76,420.83	133,744.97	210,165.80	194,020.35	0.00	194,020.35
01-Feb-11	0.00	205,653.79	205,653.79	73,734.95	8,095.10	81,830.05	0.00	123,823.74	123,823.74
01-Aug-11	261,652.93	152,588.20	414,241.13	73,734.95	139,213.60	212,948.55	201,292.58	0.00	201,292.58
01-Feb-12	0.00	202,715.33	202,715.33	70,947.72	8,095.10	79,042.82	0.00	123,672.52	123,672.52
01-Aug-12	271,167.59	158,960.54	430,128.13	70,947.72	142,338.29	213,286.01	216,842.13	0.00	216,842.13
01-Feb-13	0.00	188,103.33	188,103.33	68,059.13	8,095.10	76,154.23	0.00	111,949.10	111,949.10
01-Aug-13	280,682.24	154,598.33	435,280.57	68,059.13	145,012.67	213,071.80	222,208.77	0.00	222,208.77
01-Feb-14	0.00	182,638.43	182,638.43	65,069.19	8,095.10	73,164.29	0.00	109,474.14	109,474.14
01-Aug-14	290,196.89	154,074.62	444,271.51	65,069.19	143,330.34	208,399.54	235,871.98	0.00	235,871.98
01-Feb-15	0.00	164,388.51	164,388.51	61,977.90	8,095.10	70,073.00	0.00	94,315.52	94,315.52
01-Aug-15	299,711.54	148,141.27	447,852.81	61,977.90	142,897.55	204,875.45	242,977.36	0.00	242,977.36
01-Feb-16	0.00	153,673.85	153,673.85	58,785.25	8,095.10	66,880.35	0.00	86,793.50	86,793.50
01-Aug-16	309,226.20	141,708.61	450,934.81	58,785.25	142,452.95	201,238.20	249,696.61	0.00	249,696.61
01-Feb-17	0.00	142,234.85	142,234.85	55,491.25	8,095.10	63,586.35	0.00	78,648.50	78,648.50
01-Aug-17	323,498.17	136,707.79	460,205.96	55,491.25	144,098.99	199,590.24	260,615.72	0.00	260,615.72
01-Feb-18	0.00	129,874.76	129,874.76	52,045.22	6,661.84	58,707.05	0.00	71,167.71	71,167.71
01-Aug-18	333,012.83	131,946.88	464,959.71	52,045.22	146,166.63	198,211.85	266,747.86	0.00	266,747.86
01-Feb-19	0.00	120,281.27	120,281.27	48,497.83	6,652.15	55,149.98	0.00	65,131.29	65,131.29
01-Aug-19	347,284.80	123,167.17	470,451.97	48,497.83	146,563.84	195,061.67	275,390.30	0.00	275,390.30
01-Feb-20	0.00	113,616.84	113,616.84	44,798.42	8,095.10	52,893.52	0.00	60,723.32	60,723.32
01-Aug-20	361,556.78	113,616.84	475,173.62	44,798.42	146,563.84	191,362.26	283,811.36	0.00	283,811.36
01-Feb-21	0.00	103,900.00	103,900.00	40,946.97	8,095.10	49,042.07	0.00	54,857.93	54,857.93
01-Aug-21	371,071.43	103,900.00	474,971.43	40,946.97	146,563.84	187,510.81	287,460.62	0.00	287,460.62
01-Feb-22	0.00	87,877.75	87,877.75	36,994.17	8,095.10	45,089.27	0.00	42,788.48	42,788.48
01-Aug-22	385,343.41	0.00	385,343.41	36,994.17	208,441.09 *	245,435.25	139,908.16	0.00	139,908.16
01-Feb-23	0.00	83,571.36	83,571.36	32,889.33	8,095.10	40,984.43	0.00	42,586.93	42,586.93
01-Aug-23	399,615.39	6,087.40	405,702.79	32,889.33	146,563.84	179,453.17	226,249.61	0.00	226,249.61
01-Feb-24	0.00	72,831.69	72,831.69	28,632.47	8,095.10	36,727.57	0.00	36,104.12	36,104.12
01-Aug-24	413,887.37	72,831.69	486,719.06	28,632.47	146,563.84	175,196.31	311,522.75	0.00	311,522.75
01-Feb-25	0.00	61,708.47	61,708.47	24,223.58	8,095.10	32,318.68	0.00	29,389.79	29,389.79
01-Aug-25	423,402.02	61,708.47	485,110.49	24,223.58	146,563.84	170,787.42	314,323.07	0.00	314,323.07
01-Feb-26	0.00	50,329.54	50,329.54	19,713.33	8,095.10	27,808.43	0.00	22,521.11	22,521.11
01-Aug-26	442,431.33	50,329.54	492,760.87	19,713.33	146,563.84	166,277.17	326,483.70	0.00	326,483.70
01-Feb-27	0.00	38,439.19	38,439.19	15,000.37	8,095.10	23,095.47	0.00	15,343.72	15,343.72
01-Aug-27	456,703.30	38,439.19	495,142.49	15,000.37	146,563.84	161,564.21	333,578.28	0.00	333,578.28
01-Feb-28	0.00	26,165.29	26,165.29	10,135.39	8,095.10	18,230.49	0.00	7,934.80	7,934.80
01-Aug-28	470,975.28	26,165.29	497,140.57	10,135.39	146,563.84	156,699.23	340,441.34	0.00	340,441.34
01-Feb-29	0.00	13,213.47	13,213.47	5,118.37	8,095.10	13,213.47	0.00	0.00	0.00
01-Aug-29	480,489.93	13,213.47	493,703.40	5,118.37	146,563.84	151,682.21	342,021.19	0.00	342,021.19
	$8,333,647.85	$6,340,883.21	$14,674,531.06	$2,618,650.15	$3,858,677.55	$6,477,327.70	$6,262,098.23	$1,935,105.13	$8,197,203.36

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
98-60
Final Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	8,962,024.97	6,830.10
01-Aug-02	8,962,024.97	6,721.52
01-Feb-03	8,757,245.87	6,567.93
01-Aug-03	8,757,245.87	6,567.93
01-Feb-04	8,547,918.77	6,410.94
01-Aug-04	8,547,918.77	6,410.94
01-Feb-05	8,333,647.85	6,250.24
01-Aug-05	8,333,647.85	6,250.24
01-Feb-06	8,114,041.11	6,085.53
01-Aug-06	8,114,041.11	6,085.53
01-Feb-07	7,888,713.21	5,916.53
01-Aug-07	7,888,713.21	5,916.53
01-Feb-08	7,657,283.57	5,742.96
01-Aug-08	7,657,283.57	5,742.96
01-Feb-09	7,419,349.71	5,564.51
01-Aug-09	7,419,349.71	5,564.51
01-Feb-10	7,174,047.71	5,380.54
01-Aug-10	7,174,047.71	5,380.54
01-Feb-11	6,921,909.43	5,191.43
01-Aug-11	6,921,909.43	5,191.43
01-Feb-12	6,660,256.50	4,995.19
01-Aug-12	6,660,256.50	4,995.19
01-Feb-13	6,389,088.91	4,791.82
01-Aug-13	6,389,088.91	4,791.82
01-Feb-14	6,108,406.67	4,581.31
01-Aug-14	6,108,406.67	4,581.31
01-Feb-15	5,818,209.78	4,363.66
01-Aug-15	5,818,209.78	4,363.66
01-Feb-16	5,518,498.24	4,138.87
01-Aug-16	5,518,498.24	4,138.87
01-Feb-17	5,209,272.04	3,906.95
01-Aug-17	5,209,272.04	3,906.95
01-Feb-18	4,885,773.87	3,664.33
01-Aug-18	4,885,773.87	3,664.33
01-Feb-19	4,552,761.04	3,414.57
01-Aug-19	4,552,761.04	3,414.57
01-Feb-20	4,205,476.24	3,154.11
01-Aug-20	4,205,476.24	3,154.11
01-Feb-21	3,843,919.46	2,882.94
01-Aug-21	3,843,919.46	2,882.94
01-Feb-22	3,472,848.03	2,604.64
01-Aug-22	3,472,848.03	2,604.64
01-Feb-23	3,087,504.62	2,315.63
01-Aug-23	3,087,504.62	2,315.63
01-Feb-24	2,687,889.23	2,015.92
01-Aug-24	2,687,889.23	2,015.92
01-Feb-25	2,274,001.86	1,705.50
01-Aug-25	2,274,001.86	1,705.50
01-Feb-26	1,850,599.84	1,387.95
01-Aug-26	1,850,599.84	1,387.95
01-Feb-27	1,408,168.51	1,056.13
01-Aug-27	1,408,168.51	1,056.13
01-Feb-28	951,465.21	713.60
01-Aug-28	951,465.21	713.60
01-Feb-29	480,489.93	360.37
01-Aug-29	480,489.93	360.37
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		$223,879.82

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Title V Loans
Dartmouth 97-1040

SCHEDULE C

Final Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligation: $197,403.08

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	10,400.36	5,097.32	15,497.68	2,594.02	2,503.30	5,097.32	10,400.36	-	10,400.36
01-Feb-03	-	4,850.32	4,850.32	2,457.36	2,392.96	4,850.32	-	-	-
01-Aug-03	10,400.36	4,850.32	15,250.68	2,457.36	2,392.96	4,850.32	10,400.36	-	10,400.36
01-Feb-04	-	4,603.31	4,603.31	2,320.69	2,282.62	4,603.31	-	-	-
01-Aug-04	10,400.36	4,603.31	15,003.67	2,320.69	2,282.62	4,603.31	10,400.36	-	10,400.36
01-Feb-05	-	4,369.30	4,369.30	2,184.02	2,185.28	4,369.30	-	-	-
01-Aug-05	10,400.36	4,369.30	14,769.66	2,184.02	2,185.28	4,369.30	10,400.36	-	10,400.36
01-Feb-06	-	4,135.29	4,135.29	2,047.35	2,087.94	4,135.29	-	-	-
01-Aug-06	10,400.36	4,135.29	14,535.65	2,047.35	2,087.94	4,135.29	10,400.36	-	10,400.36
01-Feb-07	-	3,875.28	3,875.28	1,910.68	1,964.60	3,875.28	-	-	-
01-Aug-07	10,400.36	3,875.28	14,275.64	1,910.68	1,964.60	3,875.28	10,400.36	-	10,400.36
01-Feb-08	-	3,634.77	3,634.77	1,774.01	1,860.76	3,634.77	-	-	-
01-Aug-08	10,400.36	3,634.77	14,035.13	1,774.01	1,860.76	3,634.77	10,400.36	-	10,400.36
01-Feb-09	-	3,374.76	3,374.76	1,637.34	1,737.42	3,374.76	-	-	-
01-Aug-09	10,400.36	3,374.76	13,775.12	1,637.34	1,737.42	3,374.76	10,400.36	-	10,400.36
01-Feb-10	-	3,101.76	3,101.76	1,500.68	1,601.08	3,101.76	-	-	-
01-Aug-10	10,400.20	3,101.76	13,501.96	1,500.68	1,601.08	3,101.76	10,400.20	-	10,400.20
01-Feb-11	-	2,828.75	2,828.75	1,364.01	1,464.74	2,828.75	-	-	-
01-Aug-11	10,400.00	2,828.75	13,228.75	1,364.01	1,464.74	2,828.75	10,400.00	-	10,400.00
01-Feb-12	-	2,555.75	2,555.75	1,227.35	1,328.40	2,555.75	-	-	-
01-Aug-12	10,400.00	2,555.75	12,955.75	1,227.35	1,328.40	2,555.75	10,400.00	-	10,400.00
01-Feb-13	-	2,295.75	2,295.75	1,090.68	1,205.07	2,295.75	-	-	-
01-Aug-13	10,400.00	2,295.75	12,695.75	1,090.68	1,205.07	2,295.75	10,400.00	-	10,400.00
01-Feb-14	-	2,003.25	2,003.25	954.02	1,049.23	2,003.25	-	-	-
01-Aug-14	10,400.00	2,003.25	12,403.25	954.02	1,049.23	2,003.25	10,400.00	-	10,400.00
01-Feb-15	-	1,710.75	1,710.75	817.35	893.40	1,710.75	-	-	-
01-Aug-15	10,400.00	1,710.75	12,110.75	817.35	893.40	1,710.75	10,400.00	-	10,400.00
01-Feb-16	-	1,418.25	1,418.25	680.69	737.56	1,418.25	-	-	-
01-Aug-16	10,400.00	1,418.25	11,818.25	680.69	737.56	1,418.25	10,400.00	-	10,400.00
01-Feb-17	-	1,125.75	1,125.75	544.03	581.72	1,125.75	-	-	-
01-Aug-17	10,400.00	1,125.75	11,525.75	544.03	581.72	1,125.75	10,400.00	-	10,400.00
01-Feb-18	-	833.25	833.25	407.36	425.89	833.25	-	-	-
01-Aug-18	10,400.00	833.25	11,233.25	407.36	425.89	833.25	10,400.00	-	10,400.00
01-Feb-19	-	540.75	540.75	270.70	270.05	540.75	-	-	-
01-Aug-19	10,400.00	540.75	10,940.75	270.70	270.05	540.75	10,400.00	-	10,400.00
01-Feb-20	-	267.75	267.75	134.04	133.71	267.75	-	-	-
01-Aug-20	10,200.00	267.75	10,467.75	134.04	133.71	267.75	10,200.00	-	10,200.00
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	197,403.08	100,146.90	297,549.98	49,238.74	50,908.16	100,146.90	197,403.08	-	197,403.08

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Dartmouth 2nd
7-1040-1
inal Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: 190,580.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
1-Aug-04	10,532.00		10,532.00			-	10,532.00	-	10,532.00
1-Feb-05		4,176.00	4,176.00	1,945.00	2,231.00	4,176.00	-	-	-
1-Aug-05	10,020.00	4,176.00	14,196.00	1,945.00	2,231.00	4,176.00	10,020.00	-	10,020.00
1-Feb-06	-	4,025.00	4,025.00	1,836.00	2,189.00	4,025.00	-	-	-
1-Aug-06	10,020.00	4,025.00	14,045.00	1,836.00	2,189.00	4,025.00	10,020.00	-	10,020.00
1-Feb-07	-	3,875.00	3,875.00	1,728.00	2,147.00	3,875.00	-	-	-
1-Aug-07	10,020.00	3,875.00	13,895.00	1,728.00	2,147.00	3,875.00	10,020.00	-	10,020.00
1-Feb-08	-	3,725.00	3,725.00	1,620.00	2,105.00	3,725.00	-	-	-
1-Aug-08	10,020.00	3,725.00	13,745.00	1,620.00	2,105.00	3,725.00	10,020.00	-	10,020.00
1-Feb-09	-	3,524.00	3,524.00	1,512.00	2,012.00	3,524.00	-	-	-
1-Aug-09	10,020.00	3,524.00	13,544.00	1,512.00	2,012.00	3,524.00	10,020.00	-	10,020.00
1-Feb-10	-	3,274.00	3,274.00	1,404.00	1,870.00	3,274.00	-	-	-
1-Aug-10	10,020.00	3,274.00	13,294.00	1,404.00	1,870.00	3,274.00	10,020.00	-	10,020.00
1-Feb-11	-	3,023.00	3,023.00	1,295.00	1,728.00	3,023.00	-	-	-
1-Aug-11	10,020.00	3,023.00	13,043.00	1,295.00	1,728.00	3,023.00	10,020.00	-	10,020.00
1-Feb-12	-	2,773.00	2,773.00	1,187.00	1,586.00	2,773.00	-	-	-
1-Aug-12	9,724.00	2,773.00	12,497.00	1,187.00	1,586.00	2,773.00	9,724.00	-	9,724.00
1-Feb-13	-	2,530.00	2,530.00	1,082.00	1,448.00	2,530.00	-	-	-
1-Aug-13	9,972.00	2,530.00	12,502.00	1,082.00	1,448.00	2,530.00	9,972.00	-	9,972.00
1-Feb-14	-	2,268.00	2,268.00	975.00	1,293.00	2,268.00	-	-	-
1-Aug-14	9,972.00	2,268.00	12,240.00	975.00	1,293.00	2,268.00	9,972.00	-	9,972.00
1-Feb-15	-	2,006.00	2,006.00	867.00	1,139.00	2,006.00	-	-	-
1-Aug-15	9,972.00	2,006.00	11,978.00	867.00	1,139.00	2,006.00	9,972.00	-	9,972.00
1-Feb-16	-	1,757.00	1,757.00	759.00	998.00	1,757.00	-	-	-
1-Aug-16	9,972.00	1,757.00	11,729.00	759.00	998.00	1,757.00	9,972.00	-	9,972.00
1-Feb-17	-	1,507.00	1,507.00	651.00	856.00	1,507.00	-	-	-
1-Aug-17	9,972.00	1,507.00	11,479.00	651.00	856.00	1,507.00	9,972.00	-	9,972.00
1-Feb-18	-	1,258.00	1,258.00	543.00	715.00	1,258.00	-	-	-
1-Aug-18	9,972.00	1,258.00	11,230.00	543.00	715.00	1,258.00	9,972.00	-	9,972.00
1-Feb-19	-	1,009.00	1,009.00	436.00	573.00	1,009.00	-	-	-
1-Aug-19	9,972.00	1,009.00	10,981.00	436.00	573.00	1,009.00	9,972.00	-	9,972.00
1-Feb-20	-	760.00	760.00	329.00	431.00	760.00	-	-	-
1-Aug-20	9,972.00	760.00	10,732.00	329.00	431.00	760.00	9,972.00	-	9,972.00
1-Feb-21	-	510.00	510.00	220.00	290.00	510.00	-	-	-
1-Aug-21	10,204.00	510.00	10,714.00	220.00	290.00	510.00	10,204.00	-	10,204.00
1-Feb-22	-	255.00	255.00	110.00	145.00	255.00	-	-	-
1-Aug-22	10,204.00	255.00	10,459.00	110.00	145.00	255.00	10,204.00	-	10,204.00
1-Feb-23	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	190,580.00	84,510.00	275,090.00	36,998.00	47,512.00	84,510.00	190,580.00	-	190,580.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
Dartmouth 3rd
T5-97-1040-2
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: $160,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$8,000.00	$0.00	$8,000.00	$120.00	0.00	$8,120.00
15-Jan-07	0.00	0.00	0.00	114.00		114.00
15-Jul-07	8,000.00	0.00	8,000.00	114.00		8,114.00
15-Jan-08	0.00	0.00	0.00	108.00		108.00
15-Jul-08	8,000.00	0.00	8,000.00	108.00		8,108.00
15-Jan-09	0.00	0.00	0.00	102.00		102.00
15-Jul-09	8,000.00	0.00	8,000.00	102.00		8,102.00
15-Jan-10	0.00	0.00	0.00	96.00		96.00
15-Jul-10	8,000.00	0.00	8,000.00	96.00		8,096.00
15-Jan-11	0.00	0.00	0.00	90.00		90.00
15-Jul-11	8,000.00	0.00	8,000.00	90.00		8,090.00
15-Jan-12	0.00	0.00	0.00	84.00		84.00
15-Jul-12	8,000.00	0.00	8,000.00	84.00		8,084.00
15-Jan-13	0.00	0.00	0.00	78.00		78.00
15-Jul-13	8,000.00	0.00	8,000.00	78.00		8,078.00
15-Jan-14	0.00	0.00	0.00	72.00		72.00
15-Jul-14	8,000.00	0.00	8,000.00	72.00		8,072.00
15-Jan-15	0.00	0.00	0.00	66.00		66.00
15-Jul-15	8,000.00	0.00	8,000.00	66.00		8,066.00
15-Jan-16	0.00	0.00	0.00	60.00		60.00
15-Jul-16	8,000.00	0.00	8,000.00	60.00		8,060.00
15-Jan-17	0.00	0.00	0.00	54.00		54.00
15-Jul-17	8,000.00	0.00	8,000.00	54.00		8,054.00
15-Jan-18	0.00	0.00	0.00	48.00		48.00
15-Jul-18	8,000.00	0.00	8,000.00	48.00		8,048.00
15-Jan-19	0.00	0.00	0.00	42.00		42.00
15-Jul-19	8,000.00	0.00	8,000.00	42.00		8,042.00
15-Jan-20	0.00	0.00	0.00	36.00		36.00
15-Jul-20	8,000.00	0.00	8,000.00	36.00		8,036.00
15-Jan-21	0.00	0.00	0.00	30.00		30.00
15-Jul-21	8,000.00	0.00	8,000.00	30.00		8,030.00
15-Jan-22	0.00	0.00	0.00	24.00		24.00
15-Jul-22	8,000.00	0.00	8,000.00	24.00		8,024.00
15-Jan-23	0.00	0.00	0.00	18.00		18.00
15-Jul-23	8,000.00	0.00	8,000.00	18.00		8,018.00
15-Jan-24	0.00	0.00	0.00	12.00		12.00
15-Jul-24	8,000.00	0.00	8,000.00	12.00		8,012.00
15-Jan-25	0.00	0.00	0.00	6.00		6.00
15-Jul-25	8,000.00	0.00	8,000.00	6.00		8,006.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$160,000.00	$0.00	$160,000.00	$2,400.00	$0.00	$162,400.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Dartmouth
T5-97-1040-C
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$80,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00000%	Origination Fee	Due
18-Mar-09						
15-Jul-09	$4,000.00	$0.00	$4,000.00	$0.00	0.00	$4,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	4,000.00	0.00	4,000.00	0.00		4,000.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$80,000.00	$0.00	$80,000.00	$0.00	$0.00	$80,000.00

Prepared by Public Financial Management, Inc.

Massachusetts Water Pollution Abatement Trust
Series 16
Dartmouth Loan Amortization
97-1040-D

Initial Loan Amount	160,000.00	Loan Origination Fee ($5.57/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	160,000.00	Loan Rate	0.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013							
7/15/2013	7,886.00		7,886.00			7,886.00	
1/15/2014							7,886.00
7/15/2014	7,898.00		7,898.00			7,898.00	
1/15/2015							7,898.00
7/15/2015	7,910.00		7,910.00			7,910.00	
1/15/2016							7,910.00
7/15/2016	7,922.00		7,922.00			7,922.00	
1/15/2017							7,922.00
7/15/2017	7,934.00		7,934.00			7,934.00	
1/15/2018							7,934.00
7/15/2018	7,946.00		7,946.00			7,946.00	
1/15/2019							7,946.00
7/15/2019	7,958.00		7,958.00			7,958.00	
1/15/2020							7,958.00
7/15/2020	7,970.00		7,970.00			7,970.00	
1/15/2021							7,970.00
7/15/2021	7,982.00		7,982.00			7,982.00	
1/15/2022							7,982.00
7/15/2022	7,994.00		7,994.00			7,994.00	
1/15/2023							7,994.00
7/15/2023	8,006.00		8,006.00			8,006.00	
1/15/2024							8,006.00
7/15/2024	8,018.00		8,018.00			8,018.00	
1/15/2025							8,018.00
7/15/2025	8,030.00		8,030.00			8,030.00	
1/15/2026							8,030.00
7/15/2026	8,042.00		8,042.00			8,042.00	
1/15/2027							8,042.00
7/15/2027	8,054.00		8,054.00			8,054.00	
1/15/2028							8,054.00
7/15/2028	8,066.00		8,066.00			8,066.00	
1/15/2029							8,066.00
7/15/2029	8,078.00		8,078.00			8,078.00	
1/15/2030							8,078.00
7/15/2030	8,090.00		8,090.00			8,090.00	
1/15/2031							8,090.00
7/15/2031	8,102.00		8,102.00			8,102.00	
1/15/2032							8,102.00
7/15/2032	8,114.00		8,114.00			8,114.00	
1/15/2033							8,114.00
	160,000.00		160,000.00			160,000.00	160,000.00

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an

Prepared by PFM Financial Advisors

Massachusetts Clean Water Trust
Series 21
Dartmouth Loan Amortization
T5-97-1040-E

Loan Amount Approved	252,000.00	Loan Origination Fee ($5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	252,000.00	Loan Rate	0.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019							
7/15/2019	12,600.00		12,600.00			12,600.00	
1/15/2020							12,600.00
7/15/2020	12,600.00		12,600.00			12,600.00	
1/15/2021							12,600.00
7/15/2021	12,600.00		12,600.00			12,600.00	
1/15/2022							12,600.00
7/15/2022	12,600.00		12,600.00			12,600.00	
1/15/2023							12,600.00
7/15/2023	12,600.00		12,600.00			12,600.00	
1/15/2024							12,600.00
7/15/2024	12,600.00		12,600.00			12,600.00	
1/15/2025							12,600.00
7/15/2025	12,600.00		12,600.00			12,600.00	
1/15/2026							12,600.00
7/15/2026	12,600.00		12,600.00			12,600.00	
1/15/2027							12,600.00
7/15/2027	12,600.00		12,600.00			12,600.00	
1/15/2028							12,600.00
7/15/2028	12,600.00		12,600.00			12,600.00	
1/15/2029							12,600.00
7/15/2029	12,600.00		12,600.00			12,600.00	
1/15/2030							12,600.00
7/15/2030	12,600.00		12,600.00			12,600.00	
1/15/2031							12,600.00
7/15/2031	12,600.00		12,600.00			12,600.00	
1/15/2032							12,600.00
7/15/2032	12,600.00		12,600.00			12,600.00	
1/15/2033							12,600.00
7/15/2033	12,600.00		12,600.00			12,600.00	
1/15/2034							12,600.00
7/15/2034	12,600.00		12,600.00			12,600.00	
1/15/2035							12,600.00
7/15/2035	12,600.00		12,600.00			12,600.00	
1/15/2036							12,600.00
7/15/2036	12,600.00		12,600.00			12,600.00	
1/15/2037							12,600.00
7/15/2037	12,600.00		12,600.00			12,600.00	
1/15/2038							12,600.00
7/15/2038	12,600.00		12,600.00			12,600.00	
1/15/2039							12,600.00
	252,000.00		252,000.00			252,000.00	252,000.00

Massachusetts Clean Water Trust
Series 26
Dartmouth Loan Amortization
T5-97-1040-F

Loan Amount Approved	148,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	20
		Loan Rate	0.00%
Amount to be Financed	148,000.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025							
1/15/2026	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2026							
1/15/2027	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2027							
1/15/2028	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2028							
1/15/2029	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2029							
1/15/2030	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2030							
1/15/2031	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2031							
1/15/2032	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2032							
1/15/2033	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2033							
1/15/2034	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2034							
1/15/2035	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2035							
1/15/2036	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2036							
1/15/2037	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2037							
1/15/2038	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2038							
1/15/2039	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2039							
1/15/2040	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2040							
1/15/2041	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2041							
1/15/2042	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2042							
1/15/2043	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2043							
1/15/2044	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2044							
1/15/2045	7,400.00		7,400.00			7,400.00	7,400.00
7/15/2045							
	148,000.00		148,000.00			148,000.00	148,000.00

Notes:

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
96-18
Final Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Payments

Initial Principal Amount:	299,441.64

	Schedule of Payments			Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	7,329.17	7,329.17	3,189.77	0.00	3,189.77	0.00	4,139.40	4,139.40
01-Aug-05	7,824.37	7,584.93	15,409.30	3,189.77	5,219.69	8,409.46	6,999.84	0.00	6,999.84
01-Feb-06	0.00	7,904.24	7,904.24	3,106.42	285.11	3,391.53	0.00	4,512.71	4,512.71
01-Aug-06	8,032.53	7,196.76	15,229.29	3,106.42	5,193.19	8,299.61	6,929.68	0.00	6,929.68
01-Feb-07	0.00	7,878.61	7,878.61	3,020.86	285.11	3,305.97	0.00	4,572.64	4,572.64
01-Aug-07	8,254.22	7,128.48	15,382.70	3,020.86	5,332.93	8,353.79	7,028.91	0.00	7,028.91
01-Feb-08	0.00	7,847.65	7,847.65	2,932.93	285.11	3,218.04	0.00	4,629.61	4,629.61
01-Aug-08	8,491.14	6,489.03	14,980.17	2,932.93	5,194.01	8,126.94	6,853.24	0.00	6,853.24
01-Feb-09	0.00	7,811.50	7,811.50	2,842.48	285.11	3,127.59	0.00	4,683.91	4,683.91
01-Aug-09	8,762.76	6,396.64	15,159.40	2,842.48	5,344.08	8,186.56	6,972.84	0.00	6,972.84
01-Feb-10	0.00	7,770.24	7,770.24	2,749.14	285.11	3,034.25	0.00	4,735.99	4,735.99
01-Aug-10	8,461.53	5,545.56	14,007.09	2,749.14	4,949.26	7,698.40	6,308.69	0.00	6,308.69
01-Feb-11	0.00	7,390.11	7,390.11	2,659.00	285.11	2,944.11	0.00	4,446.00	4,446.00
01-Aug-11	8,461.53	5,595.55	14,057.08	2,659.00	5,142.40	7,801.40	6,255.68	0.00	6,255.68
01-Feb-12	0.00	7,287.45	7,287.45	2,568.86	285.11	2,853.97	0.00	4,433.48	4,433.48
01-Aug-12	8,461.53	5,832.88	14,294.41	2,568.86	5,250.07	7,818.93	6,475.48	0.00	6,475.48
01-Feb-13	0.00	6,805.36	6,805.36	2,478.73	285.11	2,763.84	0.00	4,041.52	4,041.52
01-Aug-13	8,461.53	5,714.26	14,175.79	2,478.73	5,339.10	7,817.83	6,357.96	0.00	6,357.96
01-Feb-14	0.00	6,636.66	6,636.66	2,388.59	285.11	2,673.70	0.00	3,962.96	3,962.96
01-Aug-14	8,461.53	5,711.65	14,173.18	2,388.59	5,284.14	7,672.74	6,500.45	0.00	6,500.45
01-Feb-15	0.00	6,072.43	6,072.43	2,298.46	285.11	2,583.57	0.00	3,488.86	3,488.86
01-Aug-15	12,692.29	5,465.20	18,157.49	2,298.46	5,242.33	7,540.79	10,616.70	0.00	10,616.70
01-Feb-16	0.00	5,668.34	5,668.34	2,163.25	285.11	2,448.36	0.00	3,219.97	3,219.97
01-Aug-16	12,692.29	5,193.78	17,886.07	2,163.25	5,226.75	7,390.01	10,496.06	0.00	10,496.06
01-Feb-17	0.00	5,201.01	5,201.01	2,028.05	285.11	2,313.16	0.00	2,887.85	2,887.85
01-Aug-17	12,692.29	4,986.90	17,679.19	2,028.05	5,293.96	7,322.01	10,357.18	0.00	10,357.18
01-Feb-18	0.00	4,728.31	4,728.31	1,892.85	235.08	2,127.93	0.00	2,600.38	2,600.38
01-Aug-18	12,692.29	4,798.42	17,490.71	1,892.85	5,374.24	7,267.09	10,223.62	0.00	10,223.62
01-Feb-19	0.00	4,364.90	4,364.90	1,757.64	235.83	1,993.47	0.00	2,371.43	2,371.43
01-Aug-19	12,692.29	4,463.46	17,155.75	1,757.64	5,389.21	7,146.85	10,008.90	0.00	10,008.90
01-Feb-20	0.00	4,114.42	4,114.42	1,622.44	285.11	1,907.55	0.00	2,206.87	2,206.87
01-Aug-20	12,692.29	4,114.42	16,806.71	1,622.44	5,389.21	7,011.65	9,795.06	0.00	9,795.06
01-Feb-21	0.00	3,773.32	3,773.32	1,487.24	285.11	1,772.35	0.00	2,000.97	2,000.97
01-Aug-21	12,692.29	3,773.32	16,465.61	1,487.24	5,389.21	6,876.45	9,589.16	0.00	9,589.16
01-Feb-22	0.00	3,236.61	3,236.61	1,352.03	285.11	1,637.14	0.00	1,599.46	1,599.46
01-Aug-22	12,692.29	0.00	12,692.29	1,352.03	7,083.90 *	8,435.93	4,256.36	0.00	4,256.36
01-Feb-23	0.00	3,091.11	3,091.11	1,216.83	285.11	1,501.94	0.00	1,589.17	1,589.17
01-Aug-23	12,692.29	630.12	13,322.41	1,216.83	5,389.21	6,606.04	6,716.37	0.00	6,716.37
01-Feb-24	0.00	2,750.00	2,750.00	1,081.63	285.11	1,366.74	0.00	1,383.26	1,383.26
01-Aug-24	16,923.06	2,750.00	19,673.06	1,081.63	5,389.21	6,470.84	13,202.22	0.00	13,202.22
01-Feb-25	0.00	2,295.19	2,295.19	901.36	285.11	1,186.47	0.00	1,108.72	1,108.72
01-Aug-25	16,923.06	2,295.19	19,218.25	901.36	5,389.21	6,290.57	12,927.68	0.00	12,927.68
01-Feb-26	0.00	1,840.38	1,840.38	721.08	285.11	1,006.19	0.00	834.19	834.19
01-Aug-26	16,923.06	1,840.38	18,763.44	721.08	5,389.21	6,110.29	12,653.15	0.00	12,653.15
01-Feb-27	0.00	1,385.58	1,385.58	540.81	285.11	825.92	0.00	559.66	559.66
01-Aug-27	16,923.06	1,385.58	18,308.64	540.81	5,389.21	5,930.02	12,378.62	0.00	12,378.62
01-Feb-28	0.00	930.77	930.77	360.54	285.11	645.65	0.00	285.12	285.12
01-Aug-28	16,923.06	930.77	17,853.83	360.54	5,389.21	5,749.75	12,104.08	0.00	12,104.08
01-Feb-29	0.00	465.38	465.38	180.27	285.11	465.38	0.00	0.00	0.00
01-Aug-29	16,923.06	465.38	17,388.44	180.27	5,389.21	5,569.48	11,818.96	0.00	11,818.96
	$299,441.64	$230,867.38	$530,309.02	$95,082.55	$141,105.50	$236,188.05	$223,826.86	$70,294.11	$294,120.97

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
96-18
Final Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	321,808.01	255.26
01-Aug-02	321,808.01	241.36
01-Feb-03	314,522.63	235.89
01-Aug-03	314,522.63	235.89
01-Feb-04	307,072.25	230.30
01-Aug-04	307,072.25	230.30
01-Feb-05	299,441.64	224.58
01-Aug-05	299,441.64	224.58
01-Feb-06	291,617.27	218.71
01-Aug-06	291,617.27	218.71
01-Feb-07	283,584.74	212.69
01-Aug-07	283,584.74	212.69
01-Feb-08	275,330.52	206.50
01-Aug-08	275,330.52	206.50
01-Feb-09	266,839.38	200.13
01-Aug-09	266,839.38	200.13
01-Feb-10	258,076.62	193.56
01-Aug-10	258,076.62	193.56
01-Feb-11	249,615.09	187.21
01-Aug-11	249,615.09	187.21
01-Feb-12	241,153.56	180.87
01-Aug-12	241,153.56	180.87
01-Feb-13	232,692.03	174.52
01-Aug-13	232,692.03	174.52
01-Feb-14	224,230.50	168.17
01-Aug-14	224,230.50	168.17
01-Feb-15	215,768.97	161.83
01-Aug-15	215,768.97	161.83
01-Feb-16	203,076.68	152.31
01-Aug-16	203,076.68	152.31
01-Feb-17	190,384.39	142.79
01-Aug-17	190,384.39	142.79
01-Feb-18	177,692.10	133.27
01-Aug-18	177,692.10	133.27
01-Feb-19	164,999.81	123.75
01-Aug-19	164,999.81	123.75
01-Feb-20	152,307.52	114.23
01-Aug-20	152,307.52	114.23
01-Feb-21	139,615.23	104.71
01-Aug-21	139,615.23	104.71
01-Feb-22	126,922.94	95.19
01-Aug-22	126,922.94	95.19
01-Feb-23	114,230.65	85.67
01-Aug-23	114,230.65	85.67
01-Feb-24	101,538.36	76.15
01-Aug-24	101,538.36	76.15
01-Feb-25	84,615.30	63.46
01-Aug-25	84,615.30	63.46
01-Feb-26	67,692.24	50.77
01-Aug-26	67,692.24	50.77
01-Feb-27	50,769.18	38.08
01-Aug-27	50,769.18	38.08
01-Feb-28	33,846.12	25.38
01-Aug-28	33,846.12	25.38
01-Feb-29	16,923.06	12.69
01-Aug-29	16,923.06	12.69
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		$8,123.44

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
96-19
Final Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Payments

Initial Principal Amount:	2,457,587.84

	Schedule of Payments			Subsidy Amounts			Net Payments		
Date	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	60,006.90	60,006.90	26,179.21	0.00	26,179.21	0.00	33,827.69	33,827.69
01-Aug-05	64,256.45	62,118.76	126,375.21	26,179.21	41,784.93	67,964.14	58,411.07	0.00	58,411.07
01-Feb-06	0.00	64,840.81	64,840.81	25,494.72	2,358.80	27,853.52	0.00	36,987.29	36,987.29
01-Aug-06	65,940.16	58,888.33	124,828.49	25,494.72	41,561.95	67,056.68	57,771.81	0.00	57,771.81
01-Feb-07	0.00	64,662.89	64,662.89	24,792.30	2,358.80	27,151.10	0.00	37,511.79	37,511.79
01-Aug-07	67,736.78	58,351.59	126,088.37	24,792.30	42,737.66	67,529.96	58,558.41	0.00	58,558.41
01-Feb-08	0.00	64,442.59	64,442.59	24,070.74	2,358.80	26,429.54	0.00	38,013.05	38,013.05
01-Aug-08	69,650.83	53,011.70	122,662.53	24,070.74	41,568.82	65,639.56	57,022.97	0.00	57,022.97
01-Feb-09	0.00	64,181.37	64,181.37	23,328.79	2,358.80	25,687.59	0.00	38,493.78	38,493.78
01-Aug-09	71,817.79	52,277.26	124,095.05	23,328.79	42,831.53	66,160.33	57,934.73	0.00	57,934.73
01-Feb-10	0.00	63,884.41	63,884.41	22,563.76	2,358.80	24,922.56	0.00	38,961.85	38,961.85
01-Aug-10	76,778.59	44,697.83	121,476.42	22,563.76	39,369.14	61,932.90	59,543.53	0.00	59,543.53
01-Feb-11	0.00	60,734.37	60,734.37	21,745.89	2,358.80	24,104.69	0.00	36,629.68	36,629.68
01-Aug-11	76,778.59	45,038.02	121,816.61	21,745.89	41,050.83	62,796.72	59,019.89	0.00	59,019.89
01-Feb-12	0.00	59,774.67	59,774.67	20,928.01	2,358.80	23,286.81	0.00	36,487.86	36,487.86
01-Aug-12	81,294.98	46,830.48	128,125.46	20,928.01	41,953.50	62,881.51	65,243.95	0.00	65,243.95
01-Feb-13	0.00	55,488.51	55,488.51	20,062.02	2,358.80	22,420.82	0.00	33,067.69	33,067.69
01-Aug-13	81,294.98	45,637.59	126,932.57	20,062.02	42,759.21	62,821.23	64,111.33	0.00	64,111.33
01-Feb-14	0.00	53,821.60	53,821.60	19,196.04	2,358.80	21,554.84	0.00	32,266.77	32,266.77
01-Aug-14	85,811.37	45,452.02	131,263.39	19,196.04	42,256.72	61,452.75	69,810.63	0.00	69,810.63
01-Feb-15	0.00	48,492.58	48,492.58	18,281.94	2,358.80	20,640.74	0.00	27,851.84	27,851.84
01-Aug-15	90,327.75	43,660.89	133,988.64	18,281.94	42,116.46	60,398.40	73,590.24	0.00	73,590.24
01-Feb-16	0.00	45,290.34	45,290.34	17,319.73	2,358.80	19,678.53	0.00	25,611.81	25,611.81
01-Aug-16	90,327.75	41,769.69	132,097.44	17,319.73	42,008.00	59,327.73	72,769.71	0.00	72,769.71
01-Feb-17	0.00	41,928.84	41,928.84	16,357.53	2,358.80	18,716.33	0.00	23,212.51	23,212.51
01-Aug-17	94,844.14	40,307.90	135,152.04	16,357.53	42,488.15	58,845.68	76,306.37	0.00	76,306.37
01-Feb-18	0.00	38,301.98	38,301.98	15,347.21	1,936.89	17,284.10	0.00	21,017.88	21,017.88
01-Aug-18	99,360.53	38,909.18	138,269.71	15,347.21	43,092.90	58,440.10	79,829.61	0.00	79,829.61
01-Feb-19	0.00	35,442.36	35,442.36	14,288.78	1,935.39	16,224.17	0.00	19,218.19	19,218.19
01-Aug-19	103,876.92	36,289.18	140,166.10	14,288.78	43,211.20	57,499.98	82,666.12	0.00	82,666.12
01-Feb-20	0.00	33,432.56	33,432.56	13,182.24	2,358.80	15,541.04	0.00	17,891.52	17,891.52
01-Aug-20	103,876.92	33,432.56	137,309.48	13,182.24	43,211.20	56,393.44	80,916.04	0.00	80,916.04
01-Feb-21	0.00	30,640.87	30,640.87	12,075.70	2,358.80	14,434.50	0.00	16,206.37	16,206.37
01-Aug-21	108,393.30	30,640.87	139,034.17	12,075.70	43,211.20	55,286.90	83,747.27	0.00	83,747.27
01-Feb-22	0.00	25,952.57	25,952.57	10,921.05	2,358.80	13,279.85	0.00	12,672.71	12,672.71
01-Aug-22	112,909.69	0.00	112,909.69	10,921.05	61,139.34 *	72,060.39	40,849.30	0.00	40,849.30
01-Feb-23	0.00	24,693.35	24,693.35	9,718.29	2,358.80	12,077.09	0.00	12,616.26	12,616.26
01-Aug-23	117,426.08	1,924.86	119,350.94	9,718.29	43,211.20	52,929.49	66,421.45	0.00	66,421.45
01-Feb-24	0.00	21,537.52	21,537.52	8,467.42	2,358.80	10,826.22	0.00	10,711.30	10,711.30
01-Aug-24	121,942.47	21,537.52	143,479.99	8,467.42	43,211.20	51,678.62	91,801.37	0.00	91,801.37
01-Feb-25	0.00	18,260.32	18,260.32	7,168.44	2,358.80	9,527.24	0.00	8,733.08	8,733.08
01-Aug-25	126,458.86	18,260.32	144,719.18	7,168.44	43,211.20	50,379.64	94,339.54	0.00	94,339.54
01-Feb-26	0.00	14,861.74	14,861.74	5,821.35	2,358.80	8,180.15	0.00	6,681.59	6,681.59
01-Aug-26	130,975.24	14,861.74	145,836.98	5,821.35	43,211.20	49,032.55	96,804.43	0.00	96,804.43
01-Feb-27	0.00	11,341.78	11,341.78	4,426.15	2,358.80	6,784.95	0.00	4,556.83	4,556.83
01-Aug-27	135,491.63	11,341.78	146,833.41	4,426.15	43,211.20	47,637.35	99,196.06	0.00	99,196.06
01-Feb-28	0.00	7,700.44	7,700.44	2,982.84	2,358.80	5,341.64	0.00	2,358.80	2,358.80
01-Aug-28	140,008.02	7,700.44	147,708.46	2,982.84	43,211.20	46,194.04	101,514.42	0.00	101,514.42
01-Feb-29	0.00	3,850.22	3,850.22	1,491.42	2,358.80	3,850.22	0.00	0.00	0.00
01-Aug-29	140,008.02	3,850.22	143,858.24	1,491.42	43,211.20	44,702.62	99,155.62	0.00	99,155.62
	$2,457,587.84	$1,870,356.34	$4,327,944.18	$772,423.22	$1,136,597.02	$1,909,020.24	$1,847,335.83	$571,588.11	$2,418,923.94

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dartmouth
96-19
Final Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	2,641,398.50	2,048.23
01-Aug-02	2,641,398.50	1,981.05
01-Feb-03	2,581,505.78	1,936.13
01-Aug-03	2,581,505.78	1,936.13
01-Feb-04	2,520,274.40	1,890.21
01-Aug-04	2,520,274.40	1,890.21
01-Feb-05	2,457,587.84	1,843.19
01-Aug-05	2,457,587.84	1,843.19
01-Feb-06	2,393,331.39	1,795.00
01-Aug-06	2,393,331.39	1,795.00
01-Feb-07	2,327,391.23	1,745.54
01-Aug-07	2,327,391.23	1,745.54
01-Feb-08	2,259,654.45	1,694.74
01-Aug-08	2,259,654.45	1,694.74
01-Feb-09	2,190,003.62	1,642.50
01-Aug-09	2,190,003.62	1,642.50
01-Feb-10	2,118,185.83	1,588.64
01-Aug-10	2,118,185.83	1,588.64
01-Feb-11	2,041,407.24	1,531.06
01-Aug-11	2,041,407.24	1,531.06
01-Feb-12	1,964,628.65	1,473.47
01-Aug-12	1,964,628.65	1,473.47
01-Feb-13	1,883,333.67	1,412.50
01-Aug-13	1,883,333.67	1,412.50
01-Feb-14	1,802,038.69	1,351.53
01-Aug-14	1,802,038.69	1,351.53
01-Feb-15	1,716,227.32	1,287.17
01-Aug-15	1,716,227.32	1,287.17
01-Feb-16	1,625,899.57	1,219.42
01-Aug-16	1,625,899.57	1,219.42
01-Feb-17	1,535,571.82	1,151.68
01-Aug-17	1,535,571.82	1,151.68
01-Feb-18	1,440,727.68	1,080.55
01-Aug-18	1,440,727.68	1,080.55
01-Feb-19	1,341,367.15	1,006.03
01-Aug-19	1,341,367.15	1,006.03
01-Feb-20	1,237,490.23	928.12
01-Aug-20	1,237,490.23	928.12
01-Feb-21	1,133,613.31	850.21
01-Aug-21	1,133,613.31	850.21
01-Feb-22	1,025,220.01	768.92
01-Aug-22	1,025,220.01	768.92
01-Feb-23	912,310.32	684.23
01-Aug-23	912,310.32	684.23
01-Feb-24	794,884.24	596.16
01-Aug-24	794,884.24	596.16
01-Feb-25	672,941.77	504.71
01-Aug-25	672,941.77	504.71
01-Feb-26	546,482.91	409.86
01-Aug-26	546,482.91	409.86
01-Feb-27	415,507.67	311.63
01-Aug-27	415,507.67	311.63
01-Feb-28	280,016.04	210.01
01-Aug-28	280,016.04	210.01
01-Feb-29	140,008.02	105.01
01-Aug-29	140,008.02	105.01
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		$66,065.72

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 3

Dartmouth	96-20

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation:	$248,396.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	12,589.00	6,728.72	19,317.72	3,356.20	5,881.02	9,237.23	10,080.49	0.00	10,080.49
01-Aug-02	0.00	6,352.01	6,352.01	3,186.11	279.61	3,465.72	0.00	2,886.30	2,886.30
01-Feb-03	12,865.00	6,425.53	19,290.53	3,186.11	5,881.02	9,067.13	10,223.40	0.00	10,223.40
01-Aug-03	0.00	6,104.58	6,104.58	3,012.28	279.61	3,291.89	0.00	2,812.69	2,812.69
01-Feb-04	13,154.00	6,059.37	19,213.37	3,012.28	5,881.02	8,893.31	10,320.06	0.00	10,320.06
01-Aug-04	0.00	5,799.80	5,799.80	2,834.55	417.08	3,251.63	0.00	2,685.64	2,685.64
01-Feb-05	13,476.00	5,703.82	19,179.82	2,834.55	5,743.55	8,578.10	10,464.24	0.00	10,464.24
01-Aug-05	0.00	5,462.90	5,462.90	2,652.47	604.16	3,256.63	0.00	2,530.82	2,530.82
01-Feb-06	13,806.00	5,370.26	19,176.26	2,652.47	5,556.48	8,208.95	10,642.76	0.00	10,642.76
01-Aug-06	0.00	5,048.72	5,048.72	2,465.93	856.21	3,322.14	0.00	2,303.18	2,303.18
01-Feb-07	14,282.00	4,952.65	19,234.65	2,465.93	5,304.43	7,770.36	10,887.69	0.00	10,887.69
01-Aug-07	0.00	4,620.26	4,620.26	2,272.96	1,120.15	3,393.11	0.00	2,067.69	2,067.69
01-Feb-08	14,775.00	4,520.76	19,295.76	2,272.96	5,040.48	7,313.44	11,141.77	0.00	11,141.77
01-Aug-08	0.00	4,232.42	4,232.42	2,073.33	1,310.35	3,383.68	0.00	1,879.48	1,879.48
01-Feb-09	15,173.00	4,141.74	19,314.74	2,073.33	4,850.28	6,923.61	11,360.39	0.00	11,360.39
01-Aug-09	0.00	3,830.33	3,830.33	1,868.32	1,507.95	3,376.27	0.00	1,682.40	1,682.40
01-Feb-10	15,590.00	3,734.50	19,324.50	1,868.32	4,652.68	6,521.00	11,575.16	0.00	11,575.16
01-Aug-10	0.00	3,409.40	3,409.40	1,657.67	1,373.44	3,031.11	0.00	1,472.12	1,472.12
01-Feb-11	16,034.00	3,300.60	19,334.60	1,657.67	4,787.19	6,444.86	11,795.90	0.00	11,795.90
01-Aug-11	0.00	2,976.49	2,976.49	1,441.03	1,244.29	2,685.32	0.00	1,255.85	1,255.85
01-Feb-12	16,491.00	2,875.00	19,366.00	1,441.03	4,916.34	6,357.37	12,043.95	0.00	12,043.95
01-Aug-12	0.00	2,522.98	2,522.98	1,218.21	1,167.15	2,385.36	0.00	1,025.16	1,025.16
01-Feb-13	16,977.00	2,419.47	19,396.47	1,218.21	4,993.48	6,211.69	12,297.23	0.00	12,297.23
01-Aug-13	0.00	2,056.12	2,056.12	988.83	1,010.07	1,998.89	0.00	787.68	787.68
01-Feb-14	17,477.00	1,944.21	19,421.21	988.83	5,150.57	6,139.39	12,551.36	0.00	12,551.36
01-Aug-14	0.00	1,566.76	1,566.76	752.69	848.23	1,600.92	0.00	534.46	534.46
01-Feb-15	18,010.00	1,456.51	19,466.51	752.69	5,312.40	6,065.09	12,832.80	0.00	12,832.80
01-Aug-15	0.00	1,060.23	1,060.23	509.34	674.23	1,183.58	0.00	271.28	271.28
01-Feb-16	18,563.00	944.21	19,507.21	509.34	5,486.40	5,995.74	13,116.84	0.00	13,116.84
01-Aug-16	0.00	538.14	538.14	258.53	484.97	743.50	0.00	0.00	0.00
01-Feb-17	19,134.00	420.05	19,554.05	258.53	5,675.66	5,934.19	13,414.50	0.00	13,414.50
	248,396.00	116,578.53	364,974.53	57,740.67	98,290.55	156,031.21	184,748.56	24,194.76	208,943.32

Massachusetts Water Pollution Abatement Trust
W[illegible] Pollution Abatement Revenue Bonds
(I[illegible] Loan Program Bonds)
Series 3

D[illegible]mouth DARTMOUTH
96-20

[illegible] Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	$296,400.00	$3,992.17	$2,046.90	$186.41	$1,758.86	$113.62	$1,872.48	--
01-Feb-98	296,400.00	19,486.77	4,004.81	5,881.02	9,600.94	222.30	9,823.24	$11,695.72
01-Aug-98	284,724.00	7,548.06	3,847.05	279.61	3,421.40	213.54	3,634.94	--
01-Feb-99	284,724.00	19,440.06	3,847.05	5,881.02	9,711.99	213.54	9,925.53	13,560.47
01-Aug-99	272,832.00	7,292.38	3,686.37	279.61	3,326.40	204.62	3,531.02	--
01-Feb-2000	272,832.00	19,392.38	3,686.37	5,881.02	9,824.99	204.62	10,029.61	13,560.63
01-Aug-2000	260,732.00	7,020.13	3,522.88	279.61	3,217.64	195.55	3,413.19	--
01-Feb-2001	260,732.00	19,356.13	3,522.88	5,881.02	9,952.23	195.55	10,147.78	13,560.97
01-Aug-2001	248,396.00	6,736.40	3,356.20	279.61	3,100.59	186.30	3,286.89	--
01-Feb-2002	248,396.00	19,325.40	3,356.20	5,881.02	10,088.18	186.30	10,274.48	13,561.37
01-Aug-2002	235,807.00	6,437.41	3,186.11	279.61	2,971.69	176.86	3,148.55	--
01-Feb-2003	235,807.00	19,302.41	3,186.11	5,881.02	10,235.28	176.86	10,412.14	13,560.69
01-Aug-2003	222,942.00	6,128.65	3,012.28	279.61	2,836.76	167.21	3,003.97	--
01-Feb-2004	222,942.00	19,282.65	3,012.28	5,881.02	10,389.35	167.21	10,556.56	13,560.53
01-Aug-2004	209,788.00	5,799.80	2,834.55	279.61	2,685.64	157.34	2,842.98	--
01-Feb-2005	209,788.00	19,275.80	2,834.55	5,881.02	10,560.23	157.34	10,717.57	13,560.55
01-Aug-2005	196,312.00	5,462.90	2,652.47	279.61	2,530.82	147.23	2,678.05	--
[illegible]Feb-2006	196,312.00	19,268.90	2,652.47	5,881.02	10,735.41	147.23	10,882.64	13,560.69
01-Aug-2006	182,506.00	5,048.72	2,465.93	279.61	2,303.18	136.88	2,440.06	--
01-Feb-2007	182,506.00	19,330.72	2,465.93	5,881.02	10,983.77	136.88	11,120.65	13,560.71
[illegible]Aug-2007	168,224.00	4,620.26	2,272.96	279.61	2,067.69	126.17	2,193.86	--
[illegible]Feb-2008	168,224.00	19,395.26	2,272.96	5,881.02	11,241.28	126.17	11,367.45	13,561.31
01-Aug-2008	153,449.00	4,232.42	2,073.33	279.61	1,879.48	115.09	1,994.57	--
01-Feb-2009	153,449.00	19,405.42	2,073.33	5,881.02	11,451.07	115.09	11,566.16	13,560.73
01-Aug-2009	138,276.00	3,830.33	1,868.32	279.61	1,682.40	103.71	1,786.11	--
01-Feb-2010	138,276.00	19,420.33	1,868.32	5,881.02	11,670.99	103.71	11,774.70	13,560.81
01-Aug-2010	122,686.00	3,409.40	1,657.67	279.61	1,472.12	92.01	1,564.13	--
01-Feb-2011	122,686.00	19,443.40	1,657.67	5,881.02	11,904.71	92.01	11,996.72	13,560.85
01-Aug-2011	106,652.00	2,976.49	1,441.03	279.61	1,255.85	79.99	1,335.84	--
01-Feb-2012	106,652.00	19,467.49	1,441.03	5,881.02	12,145.44	79.99	12,225.43	13,561.27
01-Aug-2012	90,161.00	2,522.98	1,218.21	279.61	1,025.16	67.62	1,092.78	--
01-Feb-2013	90,161.00	19,499.98	1,218.21	5,881.02	12,400.75	67.62	12,468.37	13,561.15
01-Aug-2013	73,184.00	2,056.12	988.83	279.61	787.68	54.89	842.57	--
01-Feb-2014	73,184.00	19,533.12	988.83	5,881.02	12,663.27	54.89	12,718.16	13,560.73
01-Aug-2014	55,707.00	1,566.76	752.69	279.61	534.46	41.78	576.24	--
01-Feb-2015	55,707.00	19,576.76	752.69	5,881.02	12,943.05	41.78	12,984.83	13,561.07
01-Aug-2015	37,697.00	1,060.23	509.34	279.61	271.28	28.27	299.55	--
01-Feb-2016	37,697.00	19,623.23	509.34	5,881.02	13,232.87	28.27	13,261.14	13,560.69
01-Aug-2016	19,134.00	538.14	258.53	279.61	0.00	14.35	14.35	--
01-Feb-2017	19,134.00	19,672.14	258.53	5,881.02	13,532.59	14.35	13,546.94	13,561.29
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$476,778.10	$89,261.21	$123,119.49	$264,397.49	$4,954.74	$269,352.23	$269,352.23