



# COMMONWEALTH OF MASSACHUSETTS

## Office of Consumer Affairs and Business Regulation

1 Federal Street, Suite 0720, Boston, MA 02110-2012

(617) 973-8787

www.mass.gov/oca

**MAURA HEALEY**  
GOVERNOR

**KIMBERLEY DRISCOLL**  
LIEUTENANT GOVERNOR

**YVONNE HAO**  
SECRETARY OF ECONOMIC  
DEVELOPMENT

**LAYLA D'EMILIA**  
UNDERSECRETARY

### Data Breach Notification Report

The total number of breaches affecting residents: 555,361

Breach Number	Date Reported To OCA	Reporting Organization Name	Reporting Organization Type	MA Residents Affected	SSN Breached	Medical Records Breached	Financial Account Breached	Drivers Licenses Breached	Credit/Debit Numbers Breached
2025-1	02-Jan-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes
2025-2	02-Jan-25	Senior Citizens, Inc.	Not-for-profit	1	Yes	Yes	No	Yes	No
2025-3	02-Jan-25	The Village Bank	Banks & Credit Unions	3	No	No	Yes	No	Yes
2025-4	02-Jan-25	BCM One, Inc.	Other	3	Yes	No	Yes	No	No
2025-5	02-Jan-25	The Kendal Corporation	Not-for-profit	243	Yes	No	Yes	No	No
2025-6	02-Jan-25	Webster Five Cents Savings Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-7	02-Jan-25	California Family Foods	Retail	1	No	No	No	No	No
2025-8	02-Jan-25	Modern Automotive Network, LLC	Other	2	Yes	Yes	Yes	Yes	Yes
2025-9	02-Jan-25	Tecta America Corporation	Commercial	332	Yes	No	Yes	Yes	No
2025-10	02-Jan-25	American Trust Company	Other	338	Yes	No	Yes	No	No
2025-11	03-Jan-25	Prudential Financial, Inc. (Pruco)	Financial Services Company	12	No	No	Yes	No	No
2025-12	03-Jan-25	Bank of America	Banks & Credit Unions	1	Yes	No	Yes	No	No
2025-13	03-Jan-25	Teton Orthopaedics	Health Care	21	Yes	Yes	No	No	No
2025-14	03-Jan-25	Kotz Sangster Wysocki	Other	8	Yes	No	Yes	No	No
2025-15	03-Jan-25	Pacific Pulmonary Medical Group	Health Care	1	Yes	No	No	No	No
2025-16	03-Jan-25	St Marys Credit Union	Financial Services Company	1	No	No	No	No	Yes
2025-17	03-Jan-25	Kozusko Harris Vetter Wareh Duncan, LLP	Other	9	Yes	Yes	Yes	Yes	Yes
2025-18	03-Jan-25	Army Navy Country Club	Other	2	Yes	No	No	No	No



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2025-19	06-Jan-25	Watertown Savings Bank	Banks & Credit Unions	16	No	No	No	No	Yes
2025-20	06-Jan-25	Green Bay Packers, Inc.	Other	46	No	No	No	No	Yes
2025-21	06-Jan-25	Northeast Rehabilitation Hospital Network	Health Care	22514	Yes	No	Yes	Yes	No
2025-22	06-Jan-25	Hyper Ice, Inc.	Retail	555	Yes	No	No	No	No
2025-23	06-Jan-25	South Dakota State University	Educational	1	No	No	No	No	No
2025-24	07-Jan-25	Aroma Joe's Franchising, LLC	Other	6	Yes	No	Yes	No	No
2025-25	07-Jan-25	Citigroup Global Markets Inc.	Financial Services Company	3	No	No	Yes	No	No
2025-26	07-Jan-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-27	07-Jan-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-28	07-Jan-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes
2025-29	07-Jan-25	Pediatric Home Respiratory Services, LLC d/b/a Pediatric Home Service ("PHS")	Health Care	1	Yes	Yes	No	No	No
2025-30	07-Jan-25	Excelsior Orthopaedics, LLP	Health Care	142	Yes	Yes	Yes	Yes	Yes
2025-31	07-Jan-25	Medical Technology Industries, Inc.	Manufacturing	3	Yes	No	No	No	No
2025-32	07-Jan-25	Allianz Life	Financial Services Company	26	No	No	Yes	No	No
2025-33	07-Jan-25	Penobscot Wealth Management, PA	Financial Services Company	25	Yes	No	Yes	No	No



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2025-34	07-Jan-25	Heavy Construction Systems Specialists	Technology	2	Yes	No	No	No	No
2025-35	08-Jan-25	Medusind, Inc.	Health Care	1209	Yes	Yes	Yes	Yes	Yes
2025-36	08-Jan-25	Copper Valley Telephone Cooperative, Inc.	Other	2	Yes	No	No	No	No
2025-37	08-Jan-25	South Shore Bank	Banks & Credit Unions	1	No	No	Yes	No	No
2025-38	08-Jan-25	Prime Technological Services LLC	Manufacturing	1	Yes	No	No	No	No
2025-39	08-Jan-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes
2025-40	08-Jan-25	Mount Wachusett Community College	Educational	30	No	No	Yes	No	No
2025-41	08-Jan-25	Adams Community Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-42	08-Jan-25	St. Mary's Credit Union	Banks & Credit Unions	1	No	No	No	No	Yes
2025-43	08-Jan-25	BayMark Health Services, Inc.	Health Care	2	Yes	Yes	No	Yes	No
2025-44	09-Jan-25	City of Worcester, MA	Local Government	2	Yes	No	No	No	No
2025-45	09-Jan-25	Southern Worcester County Educational Collaborative	Educational	9	Yes	No	No	No	No
2025-46	09-Jan-25	Greenscape Land Design, Inc.	Commercial	1714	Yes	No	Yes	Yes	Yes
2025-47	09-Jan-25	Gerber Life Insurance Co.	Insurance Company	3	No	No	No	No	Yes
2025-48	09-Jan-25	Aiken Housing Authority	Other	3	Yes	No	No	No	No
2025-49	09-Jan-25	OneBlood, Inc.	Not-for-profit	608	Yes	No	No	No	No
2025-50	09-Jan-25	Stiiizy Inc	Retail	1684	No	No	No	Yes	No



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2025-51	10-Jan-25	Cardiology Associates of Mobile	Health Care	37	Yes	Yes	No	No	No
2025-52	10-Jan-25	Scales Plus LLC	Retail	22	No	No	No	No	Yes
2025-53	10-Jan-25	Standard Insurance Company	Insurance Company	1	No	No	Yes	No	No
2025-54	10-Jan-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes
2025-55	10-Jan-25	St. Mary's Credit Union	Banks & Credit Unions	2	No	No	No	No	Yes
2025-56	10-Jan-25	Encompass Care Inc.	Health Care	1	Yes	Yes	Yes	No	No
2025-57	11-Jan-25	HCF of Bradford Manor (Bradford Manor)	Health Care	1	Yes	Yes	No	No	No
2025-58	11-Jan-25	HCF of Edinboro	Health Care	1	Yes	Yes	No	No	No
2025-59	11-Jan-25	HCF of Shawnee Inc (Shawnee Manor)	Health Care	2	Yes	Yes	Yes	No	No
2025-60	11-Jan-25	HCF of Warren Inc (Warren Manor)	Health Care	2	Yes	Yes	No	No	No
2025-61	11-Jan-25	CR&R Incorporated	Other	3	Yes	No	No	No	No
2025-62	13-Jan-25	BCP Boston Manager, LLC	Other	1	Yes	No	Yes	No	No
2025-63	13-Jan-25	William S. Hein & Co., Inc.	Other	3	Yes	No	Yes	Yes	Yes
2025-64	13-Jan-25	Avery Products Corporation	Manufacturing	1791	No	No	No	No	Yes
2025-65	13-Jan-25	Newberg School District	Educational	4	Yes	No	No	No	No
2025-66	13-Jan-25	Perkins School for the Blind	Not-for-profit	25	Yes	No	No	No	Yes
2025-67	13-Jan-25	Brumbaugh Wealth Management	Financial Services Company	15	Yes	Yes	Yes	Yes	No
2025-68	13-Jan-25	E-Benefit Solution	Insurance Company	45	Yes	No	No	No	No



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2025-69	13-Jan-25	Enviro Arbor Solutions LLC	Other	89	Yes	Yes	Yes	Yes	No
2025-70	13-Jan-25	ExamOne	Other	1	No	No	No	Yes	No
2025-71	13-Jan-25	Gas Express LLC	Retail	2	Yes	No	No	Yes	No
2025-72	13-Jan-25	Kafene, Inc.	Financial Services Company	94	Yes	No	No	Yes	No
2025-73	13-Jan-25	Woodwell Climate Research Center	Not-for-profit	392	Yes	No	Yes	No	Yes
2025-74	14-Jan-25	Testa Associates, LLC	Financial Services Company	138	Yes	Yes	Yes	Yes	Yes
2025-75	14-Jan-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-76	14-Jan-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-77	14-Jan-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes
2025-78	14-Jan-25	Advanced Math and Science Academy Charter School	Educational	24	Yes	No	No	No	No
2025-79	14-Jan-25	Massachusetts Office of the Comptroller	State Government	113	No	No	Yes	No	No
2025-80	14-Jan-25	Adams Community Bank	Banks & Credit Unions	4	No	No	No	No	Yes
2025-81	14-Jan-25	Relay Graduate School of Education	Educational	238	Yes	No	No	No	No
2025-82	14-Jan-25	The City of Amesbury	Local Government	5	Yes	No	No	Yes	No
2025-83	15-Jan-25	SAVERS BANK	Other	1	No	No	No	No	Yes
2025-84	15-Jan-25	Multistate Tax, Inc.	Financial Services Company	1	Yes	No	Yes	Yes	No



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2025-85	16-Jan-25	Milton Public Schools	Educational	7571	Yes	No	No	No	No
2025-86	16-Jan-25	First Advantage Enterprise Screening C	Technology	5	Yes	No	No	Yes	No
2025-87	16-Jan-25	NewsBank, Inc.	Commercial	101	Yes	Yes	Yes	Yes	Yes
2025-88	17-Jan-25	Wolf Haldenstein Adler Freeman & Herz LLP	Other	21182	Yes	Yes	No	No	No
2025-89	17-Jan-25	Frank, Rimerman + Co. LLP	Other	5	Yes	No	No	No	No
2025-90	17-Jan-25	Securitas Security Services USA, Inc.	Other	2	Yes	Yes	No	No	No
2025-91	17-Jan-25	Lehrman Beverage Law, PLLC	Other	11	Yes	No	No	Yes	No
2025-92	17-Jan-25	Life Adjustment Center, Inc.	Educational	1	Yes	Yes	Yes	Yes	Yes
2025-93	17-Jan-25	Canton Public Schools	Educational	5000	Yes	No	No	No	No
2025-94	17-Jan-25	The Browning Group	Financial Services Company	8	No	No	Yes	No	No
2025-95	17-Jan-25	LaMear and Rapert LLC	Financial Services Company	10	Yes	No	No	No	No
2025-96	17-Jan-25	Promontory Investments LLC dba The Promontory Club	Other	7	Yes	No	No	No	No
2025-97	17-Jan-25	Allegheny Health Network's subsidiaries Allegheny Health Network Home Medical Equipment LLC and Allegheny Health Network Home Infusion LLC	Health Care	33	Yes	Yes	Yes	No	Yes



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2025-98	17-Jan-25	Collegiate Charter School of Lowell	Educational	3952	Yes	No	No	No	No
2025-99	17-Jan-25	Adams Community Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-100	17-Jan-25	Steelhead Navigator Fund, L.P.	Financial Services Company	4	Yes	No	Yes	No	No
2025-101	17-Jan-25	First Chatham Bank	Banks & Credit Unions	32	Yes	No	Yes	Yes	No
2025-102	17-Jan-25	Iannuzzi Manetta & Co, P.C.	Other	32	Yes	Yes	Yes	No	No
2025-103	17-Jan-25	CODAC, Inc. d/b/a CODAC Behavioral Health	Health Care	150	Yes	Yes	No	No	No
2025-104	17-Jan-25	Garden of Life, LLC	Retail	1295	No	No	No	No	Yes
2025-105	17-Jan-25	Greater Lawrence Technical School District	Educational	2209	Yes	No	No	No	No
2025-106	17-Jan-25	Needham Bank	Financial Services Company	2	Yes	No	No	Yes	No
2025-107	17-Jan-25	PFS Investments Inc.	Financial Services Company	2	Yes	No	Yes	Yes	No
2025-108	18-Jan-25	Edw. C. Levy Co.	Manufacturing	2	Yes	No	No	No	No



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2025-109	21-Jan-25	Rockland Trust	Banks & Credit Unions	2	No	No	Yes	No	No
2025-110	21-Jan-25	T.D. Bank, N.A.	Banks & Credit Unions	8	Yes	No	Yes	Yes	Yes
2025-111	21-Jan-25	Inca Floats, Inc., dba International Nature & Cultural Adventures, and dba Integrity Galapagos	Other	48	No	No	No	No	No
2025-112	21-Jan-25	Inca Floats, Inc., dba International Nature & Cultural Adventures, and dba Integrity Galapagos	Other	48	No	No	No	No	No
2025-113	21-Jan-25	South Shore Charter Public School	Educational	1	Yes	No	No	No	No
2025-114	21-Jan-25	Columbia Hospitality, Inc.	Hospitality Industry	9	Yes	No	No	No	No
2025-115	21-Jan-25	Octagon, Inc.	Commercial	2	Yes	No	Yes	Yes	Yes
2025-116	22-Jan-25	International AIDS Vaccine Initiative	Not-for-profit	9	Yes	No	No	No	No
2025-117	22-Jan-25	Regional Obstetrical Consultants PC	Health Care	2	No	Yes	No	No	No





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2025-118	22-Jan-25	MRA-The Management Association	Not-for-profit	5	Yes	No	No	No	No
2025-119	23-Jan-25	SCM Group North America	Other	1	Yes	No	Yes	Yes	No
2025-120	23-Jan-25	CMD Corporation	Manufacturing	2	Yes	No	Yes	No	No
2025-121	23-Jan-25	Interra Credit Union ("Interra")	Banks & Credit Unions	1	No	No	Yes	No	No
2025-122	23-Jan-25	Midland National Life Insurance Company	Insurance Company	1	No	No	Yes	No	No
2025-123	24-Jan-25	Universal Lenders, LLC	Other	520	Yes	No	Yes	Yes	No
2025-124	24-Jan-25	Aqueous Infrastructure Management Co.	Local Government	10	Yes	Yes	Yes	Yes	No
2025-125	24-Jan-25	Teachers Insurance and Annuity Association of America ("TIAA")	Financial Services Company	13	No	No	Yes	No	No
2025-126	24-Jan-25	The CCIM Institute	Other	10	Yes	No	Yes	No	No
2025-127	25-Jan-25	Texas Tech University Health Sciences Center El Paso	Health Care	192	Yes	Yes	No	No	No



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2025-128	25-Jan-25	Texas Tech University Health Sciences Center	Health Care	102	Yes	Yes	Yes	Yes	Yes
2025-129	27-Jan-25	BT Americas, Inc.	Telecommunications	20	Yes	Yes	Yes	Yes	No
2025-130	27-Jan-25	Chester County Probation/Parole and Pretrial Services	Local Government	18	Yes	No	No	No	No
2025-131	27-Jan-25	Berkshire Community College	Educational	1	Yes	No	No	No	No
2025-132	27-Jan-25	iTech Solutions, Inc.	Not-for-profit	1	Yes	No	No	No	No
2025-133	27-Jan-25	McNall & Associates, P.C.	Other	7	Yes	Yes	No	Yes	No
2025-134	27-Jan-25	Needham Public Schools	Educational	25	Yes	Yes	No	No	No
2025-135	27-Jan-25	Phillip V. Keenan P.C. dba Ambler Keenan Mitchell Johnson	Other	6	No	No	No	Yes	No
2025-136	27-Jan-25	Onity Group Inc	Financial Services Company	2	No	No	No	No	No
2025-137	27-Jan-25	Lewis Rice LLC	Other	3	No	No	Yes	No	No



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2025-138	27-Jan-25	HealthEquity, Inc.	Other	2	No	No	Yes	No	No
2025-139	27-Jan-25	Adoptions From The Heart	Not-for-profit	7	Yes	Yes	Yes	No	No
2025-140	27-Jan-25	Kronick Moskowitz Tiedemann & Girard	Other	1	Yes	No	No	No	No
2025-141	27-Jan-25	All American Poly Corp.	Manufacturing	3	Yes	No	No	No	No
2025-142	27-Jan-25	Custom Concrete, Inc.	Commercial	2	Yes	No	No	No	No
2025-143	28-Jan-25	PowerSchool Group LLC	Educational	18476	Yes	Yes	No	No	No
2025-144	28-Jan-25	Rockland Trust Company	Banks & Credit Unions	1	No	No	Yes	No	No
2025-145	28-Jan-25	Joseph Krar & Associates	Financial Services Company	2	Yes	No	No	No	No
2025-146	28-Jan-25	Caiafa & Company, LLC	Financial Services Company	2	Yes	No	No	No	No
2025-147	28-Jan-25	Dedham Savings	Banks & Credit Unions	15	No	No	No	No	Yes



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2025-148	28-Jan-25	Ally Bank	Banks & Credit Unions	1	No	No	Yes	No	No
2025-149	28-Jan-25	UFCW Local 135	Not-for-profit	9	Yes	No	No	No	No
2025-150	28-Jan-25	LUK, Inc.	Not-for-profit	8	Yes	No	Yes	Yes	No
2025-151	28-Jan-25	SCM Group North America	Commercial	1	Yes	No	Yes	Yes	No
2025-152	28-Jan-25	Albany Gastroenterology Consultants	Health Care	2	Yes	No	No	No	No
2025-153	29-Jan-25	KMB Design Group LLC	Other	10	Yes	No	Yes	Yes	Yes
2025-154	29-Jan-25	MA Dept. of Unemployment Assistance	State Government	1	Yes	No	No	No	No
2025-155	29-Jan-25	D'Youville Life and Wellness Community, Inc.	Health Care	5933	Yes	Yes	Yes	Yes	No
2025-156	29-Jan-25	GIGAFLIGHT Connectivity, Inc. ("GCI")	Manufacturing	2	No	No	No	No	Yes
2025-157	29-Jan-25	NorthBay Healthcare Corporation	Health Care	33	Yes	Yes	Yes	Yes	Yes



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2025-158	29-Jan-25	City of Hayward	Local Government	112	Yes	Yes	Yes	Yes	Yes
2025-159	29-Jan-25	Steven Miller & Co. LLC	Financial Services Company	4	Yes	No	Yes	No	No
2025-160	29-Jan-25	Oregon Reproductive Medicine, LLC	Health Care	4	No	Yes	No	No	No
2025-161	30-Jan-25	Agawam Public Schools	Educational	4500	No	No	No	No	No
2025-162	30-Jan-25	PMA Consultants	Other	81	Yes	No	No	Yes	Yes
2025-163	30-Jan-25	Churchshield	Other	34	Yes	No	Yes	Yes	No
2025-164	30-Jan-25	Main Street Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-165	30-Jan-25	Main Street Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-166	30-Jan-25	South Dakota State University	Educational	1	No	No	No	No	No
2025-167	30-Jan-25	The Cooperative Bank of Cape Cod	Banks & Credit Unions	165	No	No	No	No	Yes



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2025-168	30-Jan-25	Eastern Bank	Banks & Credit Unions	26	No	No	No	No	Yes
2025-169	30-Jan-25	Main Street Bank	Banks & Credit Unions	4	No	No	No	No	Yes
2025-170	30-Jan-25	The Cooperative Bank of Cape Cod	Banks & Credit Unions	165	No	No	No	No	Yes
2025-171	30-Jan-25	Gateway Regional School District	Educational	1	No	No	No	No	No
2025-172	30-Jan-25	Main Street Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-173	30-Jan-25	Main Street Bank	Banks & Credit Unions	3	No	No	No	No	Yes
2025-174	30-Jan-25	The Partners Group, LLC	Insurance Company	3	Yes	No	No	No	No
2025-175	30-Jan-25	InterCon Construction, Inc.	Other	1	Yes	No	No	No	No
2025-176	30-Jan-25	Mizuno USA, Inc.	Manufacturing	14	Yes	No	Yes	Yes	No
2025-177	30-Jan-25	Tri-County RVTHS	Educational	1	Yes	No	No	No	No



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2025-178	30-Jan-25	Springfield Technical Community College	Educational	2	No	No	Yes	No	No
2025-179	31-Jan-25	Moses-Weitzman Health System, Inc.	Health Care	50	Yes	Yes	No	Yes	No
2025-180	31-Jan-25	Community Health Center, Inc.	Health Care	7069	Yes	Yes	No	No	No
2025-181	31-Jan-25	Lucent Health Solutions	Health Care	27	Yes	No	No	No	No
2025-182	31-Jan-25	Yazoo Valley Electric Power Association	Other	5	Yes	No	No	No	No
2025-183	31-Jan-25	Pittsfield Public Schools	Educational	6100	Yes	Yes	No	No	No
2025-184	31-Jan-25	Doxim Solutions ULC	Technology	1	Yes	No	Yes	No	No
2025-185	31-Jan-25	ITO EN	Other	13	Yes	No	Yes	No	No
2025-186	31-Jan-25	DFB Sales, Inc.	Retail	1	Yes	No	No	No	No
2025-187	31-Jan-25	O'Connor Corporation	Other	4519	Yes	No	Yes	No	No



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2025-188	31-Jan-25	SciTech Services, Inc.	Other	2	Yes	No	No	Yes	No
2025-189	01-Feb-25	Delta County Memorial Hospital District	Health Care	45	Yes	Yes	No	Yes	No
2025-190	03-Feb-25	American Contractors Indemnity Company, Texas Bonding Company, United States Surety Company, and U.S. Specialty Insurance Company (collectively, "the Company")	Insurance Company	1	Yes	No	No	No	No
2025-191	03-Feb-25	Beth Israel Deaconess - Plymouth	Health Care	1	No	No	No	Yes	No
2025-192	03-Feb-25	Bayhealth Medical Center	Health Care	894	Yes	Yes	Yes	Yes	No
2025-193	04-Feb-25	KraftCPAs PLLC	Financial Services Company	3	Yes	No	No	Yes	No
2025-194	04-Feb-25	Lunenburg Public Schools	Educational	99	Yes	Yes	No	No	No
2025-195	04-Feb-25	Cabrillo College	Educational	3	Yes	No	No	No	No
2025-196	04-Feb-25	New MVT LLC	Other	72	Yes	No	Yes	No	No





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2025-197	04-Feb-25	Stock Development	Other	381	Yes	No	Yes	Yes	No
2025-198	04-Feb-25	Watertown Savings Bank	Banks & Credit Unions	4	No	No	No	No	Yes
2025-199	04-Feb-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes
2025-200	04-Feb-25	American Plumbing & Heating	Other	807	Yes	No	Yes	Yes	No
2025-201	04-Feb-25	ZENITH AMERICAN SOLUTIONS, INC.	Other	170	Yes	No	No	No	No
2025-202	04-Feb-25	San Francisco-Marín Food Bank	Not-for-profit	103	Yes	No	Yes	No	Yes
2025-203	04-Feb-25	Lighthouse Electric Company	Other	2	Yes	No	Yes	No	No
2025-204	04-Feb-25	Textiles Coated, Inc.	Manufacturing	26	Yes	No	No	No	No
2025-205	04-Feb-25	Rebound Orthopedics & Neurosurgery	Health Care	127	Yes	Yes	Yes	Yes	Yes
2025-206	05-Feb-25	City of McKinney	Local Government	1	Yes	No	No	No	No



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2025-207	05-Feb-25	May, Potenza, Baran & Gillespie, P.C.	Other	7	Yes	No	Yes	Yes	No
2025-208	05-Feb-25	Hewlett Packard Enterprise Company	Technology	10	Yes	No	No	Yes	Yes
2025-209	05-Feb-25	Star Solution Services Inc.	Other	11	Yes	No	No	No	No
2025-210	05-Feb-25	The Lincoln National Life Insurance Company	Insurance Company	2	Yes	No	No	No	No
2025-211	05-Feb-25	Vantage Financial Group, Toledo	Financial Services Company	1	Yes	No	Yes	No	No
2025-212	05-Feb-25	Menorah Life	Health Care	2	Yes	Yes	No	No	No
2025-213	05-Feb-25	Independent Services Network	Educational	1	Yes	No	No	No	No
2025-214	05-Feb-25	The Episcopal Church, Domestic and Foreign Missionary Society	Not-for-profit	30	Yes	No	Yes	Yes	No
2025-215	06-Feb-25	Private Care Therapies, PLLC	Health Care	22	Yes	No	No	No	No
2025-216	06-Feb-25	Adams Community Bank	Financial Services Company	2	No	No	No	No	Yes



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2025-217	06-Feb-25	St. Marys NDS, LLC	Health Care	1	Yes	Yes	No	No	No
2025-218	06-Feb-25	Dienes Corporation	Manufacturing	91	Yes	No	No	Yes	No
2025-219	07-Feb-25	Concord General Mutual Insurance Company	Insurance Company	2	No	No	No	Yes	No
2025-220	07-Feb-25	Crystal Lake Elementary District 47	Educational	4	Yes	No	No	No	No
2025-221	07-Feb-25	St. Andrew's Resources for Seniors System	Health Care	14	Yes	No	No	No	No
2025-222	07-Feb-25	Express Services Inc.	Other	3	Yes	No	No	No	No
2025-223	07-Feb-25	JSP International Group Ltd.	Commercial	2	Yes	No	Yes	Yes	No
2025-224	07-Feb-25	The Watergate Hotel	Hospitality Industry	21	Yes	No	Yes	Yes	Yes
2025-225	07-Feb-25	Catholic Charities of Southern Nevada	Not-for-profit	22	Yes	Yes	No	Yes	No
2025-226	07-Feb-25	Heartland Bank	Financial Services Company	10	Yes	No	No	Yes	No



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2025-227	08-Feb-25	Systematic Financial Management, L.P.	Financial Services Company	2	Yes	No	Yes	No	No
2025-228	08-Feb-25	Memorial Hospital and Manor	Health Care	2	Yes	Yes	No	No	No
2025-229	10-Feb-25	MutualOne Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-230	10-Feb-25	Bender & Company, CPAs, P.C.	Financial Services Company	2	Yes	No	No	No	No
2025-231	10-Feb-25	Cameron & Mittleman LLP	Other	84	Yes	No	No	Yes	No
2025-232	10-Feb-25	StepStone Private Wealth LLC	Financial Services Company	4	No	No	Yes	No	No
2025-233	10-Feb-25	AultCare Corporation	Insurance Company	1	Yes	No	No	No	No
2025-234	10-Feb-25	Jack Doheny Company	Retail	7	Yes	No	Yes	Yes	No
2025-235	10-Feb-25	Heartland Community Health Center	Health Care	7	No	Yes	No	No	No
2025-236	11-Feb-25	Capital One	Financial Services Company	1	No	No	Yes	No	Yes



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2025-237	11-Feb-25	The New England Center for Children	Educational	1226	No	No	No	No	No
2025-238	11-Feb-25	KeyBank N.A.	Banks & Credit Unions	27	Yes	No	Yes	Yes	No
2025-239	11-Feb-25	Muscogee County School District	Educational	1	Yes	No	Yes	No	No
2025-240	11-Feb-25	JPMorgan Chase Bank, N.A.	Banks & Credit Unions	10	No	No	Yes	No	No
2025-241	11-Feb-25	Robbie D. Wood, Inc.	Other	6	Yes	No	No	Yes	No
2025-242	11-Feb-25	Mid-State Industrial Maintenance	Manufacturing	2	Yes	No	Yes	Yes	No
2025-243	11-Feb-25	Christopher L. Mewborn, Attorney, P.A. d/b/a Mewborn & DeSelms, Attorneys at Law	Other	44	Yes	No	No	Yes	No
2025-244	11-Feb-25	The Big Green Egg, Inc.	Manufacturing	3	Yes	No	Yes	No	No
2025-245	12-Feb-25	New Era Enterprises, Inc.	Insurance Company	63	Yes	Yes	Yes	No	No
2025-246	12-Feb-25	Fall River Municipal Credit Union	Banks & Credit Unions	2	No	No	Yes	No	No



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2025-247	12-Feb-25	City of West Haven	Local Government	3	Yes	No	No	No	No
2025-248	12-Feb-25	Riley Pope & Laney, LLC	Other	10	Yes	No	No	No	No
2025-249	12-Feb-25	Finastra Technology, Inc.	Financial Services Company	65	No	No	Yes	No	No
2025-250	12-Feb-25	Mendes & Mount LLP	Other	3	Yes	No	No	No	No
2025-251	13-Feb-25	Town of Warren	Local Government	1	Yes	No	No	No	No
2025-252	13-Feb-25	Intuit Inc.	Technology	1	Yes	No	Yes	Yes	No
2025-253	13-Feb-25	Included Health	Health Care	3	No	Yes	No	No	No
2025-254	13-Feb-25	Presbyterian Homes of Georgia, Inc.	Health Care	4	Yes	No	No	No	No
2025-255	13-Feb-25	Mark Dunning Industries Inc.	Commercial	1	No	Yes	Yes	Yes	No
2025-256	13-Feb-25	Galliker's Dairy Company	Manufacturing	1	Yes	No	No	No	No



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2025-257	13-Feb-25	Day Rettig Martin P.C.	Other	1	No	No	Yes	No	No
2025-258	14-Feb-25	Tekscan Holdings, LLC	Manufacturing	105	Yes	No	No	No	No
2025-259	14-Feb-25	City Of Eagle River	Local Government	1	Yes	No	No	No	No
2025-260	14-Feb-25	Xactus LLC	Other	34	Yes	No	Yes	Yes	No
2025-261	14-Feb-25	SAVERS BANK	Other	1	No	No	No	No	Yes
2025-262	14-Feb-25	SAVERS BANK	Other	2	No	No	No	No	Yes
2025-263	14-Feb-25	Charleston Area Medical Center	Health Care	9	No	Yes	No	No	No
2025-264	14-Feb-25	Grubb Ventures, LLC	Other	1	Yes	No	No	No	No
2025-265	14-Feb-25	McMillan Electric Company	Manufacturing	5	Yes	No	No	No	No
2025-266	14-Feb-25	Auxis Investment Holdings, LLC	Other	2	Yes	No	No	No	No



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2025-267	14-Feb-25	American Renal Management LLC d/b/a Innovative Renal Care	Health Care	3571	Yes	Yes	Yes	Yes	No
2025-268	14-Feb-25	Parks Heritage Federal Credit Union	Banks & Credit Unions	14	Yes	No	Yes	No	Yes
2025-269	14-Feb-25	Claris Vision Holdings, LLC	Health Care	57	Yes	Yes	No	No	Yes
2025-270	15-Feb-25	City of Roseburg	Local Government	7	Yes	No	No	Yes	No
2025-271	16-Feb-25	Performance Food Group, Inc.	Commercial	152	Yes	Yes	Yes	Yes	Yes
2025-272	17-Feb-25	The Pension Specialist	Financial Services Company	172	Yes	No	Yes	No	No
2025-273	17-Feb-25	CarMax Auto Superstores, Inc.	Retail	2	No	No	No	Yes	No
2025-274	18-Feb-25	University of Massachusetts Amherst	Educational	5	Yes	No	No	No	No
2025-275	18-Feb-25	State Farm Mutual Automobile Insurance Company	Insurance Company	1	No	No	No	Yes	No
2025-276	18-Feb-25	Christian Academy School System	Educational	1	Yes	No	No	No	No





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2025-277	18-Feb-25	Lakeland Union High School	Educational	1	Yes	No	No	No	No
2025-278	18-Feb-25	NTrust Infotech	Other	1	Yes	No	No	No	No
2025-279	18-Feb-25	Trident Maritime Systems LLC	Manufacturing	2	Yes	No	Yes	No	No
2025-280	18-Feb-25	North American Breaker Company, LLC ("NABCO")	Other	4	Yes	No	No	No	No
2025-281	18-Feb-25	Fortis Solutions Group	Other	5	Yes	No	Yes	No	No
2025-282	19-Feb-25	Gossett Motor Cars, Inc.	Retail	1	Yes	No	No	No	No
2025-283	19-Feb-25	Ascension Capital Advisors	Financial Services Company	3	Yes	No	No	No	No
2025-284	19-Feb-25	Freddie Mac	Financial Services Company	5	Yes	No	No	No	No
2025-285	19-Feb-25	Oral Roberts University	Educational	2	Yes	No	No	No	No
2025-286	19-Feb-25	Great Plains Bank Corporation	Financial Services Company	9	Yes	No	No	Yes	No



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2025-287	19-Feb-25	Clark & Enersen	Other	1	Yes	No	No	Yes	No
2025-288	20-Feb-25	Massachusetts Association for Mental Health (MAMH)	Not-for-profit	52	Yes	No	Yes	Yes	Yes
2025-289	20-Feb-25	Daedong-USA, Inc. (Kioti Tractor Division)	Manufacturing	34	Yes	Yes	Yes	Yes	Yes
2025-290	20-Feb-25	Title 9 Sports, Inc.	Retail	10	Yes	No	No	No	No
2025-291	20-Feb-25	Inspira Financial Trust, LLC	Financial Services Company	52	Yes	No	Yes	No	No
2025-292	20-Feb-25	INTERLINK Health Services Inc.	Health Care	5	No	Yes	No	No	No
2025-293	20-Feb-25	St. Marys Credit Union	Banks & Credit Unions	2	No	No	No	No	Yes
2025-294	20-Feb-25	Towne Vacations Deep Creek, LLC Railey Vacations	Other	1	Yes	No	No	No	No
2025-295	20-Feb-25	The Seltzer Firm	Other	7	Yes	No	No	Yes	No
2025-296	20-Feb-25	Benjamin F. Edwards & Co.	Financial Services Company	1	No	No	Yes	No	No



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2025-297	21-Feb-25	TABB INC	Other	9	Yes	No	No	No	No
2025-298	21-Feb-25	Simmons University	Educational	3	Yes	No	Yes	No	No
2025-299	21-Feb-25	Standard Calibrations, Inc.	Other	1	Yes	No	No	No	No
2025-300	21-Feb-25	Nuna Baby Essentials, Inc.	Retail	483	No	No	No	No	Yes
2025-301	21-Feb-25	Decisionfi LLC	Other	8	Yes	No	No	Yes	No
2025-302	21-Feb-25	Bank of America	Financial Services Company	2	Yes	No	Yes	Yes	Yes
2025-303	21-Feb-25	Town of Bourne	Local Government	625	Yes	No	Yes	Yes	No
2025-304	21-Feb-25	Hartson-Kennedy Inc.	Commercial	1	Yes	Yes	Yes	Yes	No
2025-305	21-Feb-25	Detroit PBS	Other	9	Yes	No	Yes	No	No
2025-306	22-Feb-25	Moore, Ellison & McDuffie, CPAs, PA	Other	3	Yes	No	No	No	No



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2025-307	22-Feb-25	Anellotech	Other	3	Yes	No	Yes	Yes	No
2025-308	22-Feb-25	ATSG, Inc.	Technology	27	Yes	No	No	Yes	No
2025-309	22-Feb-25	DISA Global Solutions, Inc.	Other	361236	Yes	No	Yes	Yes	Yes
2025-310	24-Feb-25	MutualOne Jan. 2025	Financial Services Company	16	No	No	No	No	Yes
2025-311	24-Feb-25	Reading Cooperative Bank	Banks & Credit Unions	20532	Yes	Yes	Yes	Yes	Yes
2025-312	24-Feb-25	Bethany Community Services Inc.	Not-for-profit	29	Yes	No	Yes	Yes	No
2025-313	24-Feb-25	Via Credit Union	Banks & Credit Unions	20	Yes	No	Yes	No	Yes
2025-314	24-Feb-25	Mar-Bal, Inc.	Manufacturing	1	Yes	No	No	No	No
2025-315	24-Feb-25	SMC Corporation of America	Other	75	Yes	Yes	No	Yes	No
2025-316	25-Feb-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No



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2025-317	25-Feb-25	Rockland Trust	Banks & Credit Unions	1	Yes	No	No	No	No
2025-318	25-Feb-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-319	25-Feb-25	Rockland Trust	Banks & Credit Unions	1	No	No	Yes	No	No
2025-320	25-Feb-25	Medical Billing Specialists, Inc.	Health Care	590	Yes	No	No	Yes	No
2025-321	25-Feb-25	City of Cedar Falls	Local Government	1	Yes	No	No	Yes	No
2025-322	25-Feb-25	Department of Revenue	State Government	2	Yes	No	No	No	No
2025-323	25-Feb-25	Racal Acoustics Ltd.	Other	8	Yes	No	Yes	Yes	No
2025-324	25-Feb-25	Zullas LC dba Café Zupas LC	Retail	4	Yes	No	No	No	No
2025-325	25-Feb-25	South Shore Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-326	25-Feb-25	Concorde Investment Services	Financial Services Company	2	Yes	No	Yes	No	No



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2025-327	25-Feb-25	Artistic Family Dental	Health Care	1	Yes	Yes	No	Yes	No
2025-328	26-Feb-25	The Law Office of Constance W. Cranch	Other	3	Yes	No	No	Yes	No
2025-329	26-Feb-25	C&S Wholesale Grocers, LLC	Other	7	Yes	No	No	No	No
2025-330	26-Feb-25	Grimley, Tremp & Schlueter	Other	2	Yes	No	Yes	No	No
2025-331	26-Feb-25	Arbella Insurance Group	Insurance Company	3	No	No	No	Yes	No
2025-332	26-Feb-25	Dedham Savings	Banks & Credit Unions	1	No	No	No	No	No
2025-333	26-Feb-25	Tiger Aesthetics Medical, LLC	Retail	6	Yes	No	No	No	No
2025-334	26-Feb-25	Yushin America, Inc.	Manufacturing	27	Yes	No	Yes	No	No
2025-335	27-Feb-25	Wrentham Cooperative Bank	Banks & Credit Unions	2	No	No	No	No	Yes
2025-336	27-Feb-25	Teachers Insurance and Annuity Association of America ("TIAA")	Financial Services Company	1	No	No	Yes	No	No



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2025-337	27-Feb-25	QPharma, Inc.	Technology	13	Yes	No	No	No	No
2025-338	27-Feb-25	St. Mary's Credit Union	Banks & Credit Unions	1	No	No	No	No	Yes
2025-339	27-Feb-25	Aya Healthcare, Inc.	Health Care	32	Yes	Yes	No	No	No
2025-340	27-Feb-25	Carolina Arthritis Associates	Health Care	6	Yes	Yes	No	No	No
2025-341	27-Feb-25	Valsoft Corporation Inc. d/b/a AllTrust	Technology	314	Yes	No	Yes	Yes	No
2025-342	28-Feb-25	White Point Partners, LLC	Other	1	Yes	No	No	No	No
2025-343	28-Feb-25	Bethel School District #52	Educational	5	Yes	No	No	No	No
2025-344	28-Feb-25	Transak USA LLC	Financial Services Company	543	No	No	No	Yes	No
2025-345	28-Feb-25	Massachusetts General Hospital	Health Care	1	No	Yes	Yes	No	No
2025-346	28-Feb-25	Massachusetts Development Finance Agency	State Government	916	Yes	No	No	No	No



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2025-347	28-Feb-25	Corvallis School District 509J	Educational	4	Yes	No	No	No	No
2025-348	28-Feb-25	Massachusetts General Hospital	Health Care	1	Yes	No	Yes	No	Yes
2025-349	28-Feb-25	Mass General Brigham Medical Group - Harbor Medical Associates	Health Care	1	No	Yes	No	No	No
2025-350	28-Feb-25	iTP Partners	Financial Services Company	47	Yes	No	Yes	No	No
2025-351	28-Feb-25	Southeast Series of Lockton Companies, LLC ("Lockton")	Insurance Company	3	Yes	No	No	No	No
2025-352	28-Feb-25	Gladstone School District	Educational	1	Yes	No	Yes	Yes	No
2025-353	28-Feb-25	McLanahan Corporation	Manufacturing	3	Yes	No	Yes	Yes	No
2025-354	28-Feb-25	Linn Benton Lincoln ESD	Educational	8	Yes	No	Yes	Yes	No
2025-355	28-Feb-25	Legacy Professionals, LLP	Financial Services Company	501	Yes	No	Yes	No	No
2025-356	28-Feb-25	Fern Ridge School District	Educational	1	Yes	No	Yes	Yes	No





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2025-357	28-Feb-25	Northwest Retirement Plan Consultants	Financial Services Company	2	Yes	No	No	No	No
2025-358	28-Feb-25	Molalla River School District	Educational	1	Yes	No	Yes	Yes	No
2025-359	28-Feb-25	Pleasant Hill School District 1	Educational	1	Yes	Yes	Yes	Yes	No
2025-360	01-Mar-25	Suit-Kote Corporation	Manufacturing	1	Yes	No	No	No	No
2025-361	01-Mar-25	Newberg School District	Educational	1	Yes	Yes	Yes	Yes	No
2025-362	01-Mar-25	Oregon City School District	Educational	5	Yes	Yes	Yes	Yes	No
2025-363	01-Mar-25	Ulrich Consulting & Investment Group, LLC d/b/a Ulrich Investment Consultants	Financial Services Company	4	Yes	No	Yes	No	No
2025-364	01-Mar-25	Forest Grove School District	Educational	5	Yes	Yes	Yes	Yes	No
2025-365	01-Mar-25	Springfield Public Schools	Educational	1	Yes	Yes	Yes	Yes	No
2025-366	01-Mar-25	Southern Oregon Education Services District	Educational	2	Yes	Yes	Yes	Yes	No



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2025-367	02-Mar-25	Power Test Industries, LLC	Technology	2	Yes	Yes	Yes	Yes	Yes
2025-368	02-Mar-25	St. Helens School District	Educational	1	Yes	Yes	Yes	Yes	No
2025-369	02-Mar-25	Lincoln County School District	Educational	2	Yes	Yes	Yes	Yes	No
2025-370	03-Mar-25	Greater Albany Public School District	Educational	1	Yes	Yes	Yes	Yes	No
2025-371	03-Mar-25	Northeast Rehabilitation Hospital Network	Health Care	1	No	Yes	No	No	No
2025-372	03-Mar-25	Linn Benton Community College	Educational	6	Yes	No	Yes	Yes	No
2025-373	03-Mar-25	Gregory and Appel, Inc.	Insurance Company	1	Yes	No	No	No	No
2025-374	03-Mar-25	Parkrose School District	Educational	2	Yes	Yes	Yes	Yes	No
2025-375	03-Mar-25	System Pavers, LLC	Other	1	Yes	No	No	No	No
2025-376	03-Mar-25	Pocket Nurse Enterprises, LLC	Retail	3	Yes	No	Yes	Yes	No



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2025-377	03-Mar-25	Estrella Franchising, LLC d/b/a Estrella Insurance	Insurance Company	10	Yes	No	No	Yes	No
2025-378	03-Mar-25	Stark Lattuca	Other	7	Yes	Yes	Yes	Yes	No
2025-379	03-Mar-25	Loyola University Maryland	Educational	2	Yes	No	No	No	No
2025-380	03-Mar-25	Coast of Maine Brands	Commercial	1	No	No	No	No	Yes
2025-381	04-Mar-25	Bend-La Pine School District	Educational	2	Yes	Yes	Yes	Yes	No
2025-382	04-Mar-25	Canby School District	Educational	2	Yes	Yes	Yes	Yes	No
2025-383	04-Mar-25	West Linn-Wilsonville School District	Educational	12	Yes	Yes	Yes	Yes	No
2025-384	04-Mar-25	Centennial School District	Educational	5	Yes	Yes	Yes	Yes	No
2025-385	04-Mar-25	Multnomah Education Service District	Educational	22	Yes	Yes	Yes	Yes	No
2025-386	04-Mar-25	Clackamas Education Service District	Educational	3	Yes	Yes	Yes	Yes	No



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2025-387	04-Mar-25	MutualOne Bank	Banks & Credit Unions	10	No	No	No	No	Yes
2025-388	04-Mar-25	The Massachusetts Health Connector	State Government	2	Yes	No	No	No	No
2025-389	04-Mar-25	Harvard Pilgrim Health Care	Insurance Company	1	Yes	No	No	No	No
2025-390	04-Mar-25	Department of Revenue	State Government	1	Yes	No	Yes	No	No
2025-391	04-Mar-25	Racine Unified School District	Educational	4	Yes	No	No	No	No
2025-392	04-Mar-25	Newton-Wellesley Hospital	Health Care	1	No	Yes	Yes	No	No
2025-393	04-Mar-25	Bay Cove Human Services, Inc.	Health Care	17691	Yes	No	No	Yes	No
2025-394	04-Mar-25	Purecoat North, LLC and Purecoat International, LLC (collectively, "Purecoat")	Manufacturing	68	Yes	No	No	No	No
2025-395	04-Mar-25	Shoe Sensation, Inc.	Retail	74	No	No	No	No	Yes
2025-396	04-Mar-25	CrossCheck, Inc.	Financial Services Company	12	No	No	Yes	No	No



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2025-397	04-Mar-25	The Longleaf Network, LLC	Technology	3	Yes	No	Yes	No	No
2025-398	05-Mar-25	Hillcrest Convalescent Center, Inc.	Health Care	983	Yes	Yes	Yes	Yes	Yes
2025-399	05-Mar-25	Wells Fargo	Banks & Credit Unions	1	No	No	Yes	No	No
2025-400	05-Mar-25	Makai LLC	Other	1	Yes	No	No	No	No
2025-401	05-Mar-25	Main Street Bank	Banks & Credit Unions	2	No	No	No	No	Yes
2025-402	05-Mar-25	Main Street Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-403	05-Mar-25	Eastern Bank	Banks & Credit Unions	105	No	No	No	No	Yes
2025-404	05-Mar-25	Wood County, Ohio	Local Government	1	Yes	No	No	No	No
2025-405	05-Mar-25	Turning Point of Central California Inc.	Not-for-profit	2	No	Yes	No	No	No
2025-406	05-Mar-25	FlexCare, LLC	Other	3	Yes	No	No	Yes	No



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2025-407	05-Mar-25	Amerman Ginder & Co, LLC	Financial Services Company	6	Yes	No	No	No	No
2025-408	05-Mar-25	Hillsboro School District 1J	Educational	5	Yes	No	No	Yes	No
2025-409	05-Mar-25	Central Oregon Community College	Educational	4	Yes	Yes	Yes	Yes	No
2025-410	06-Mar-25	Jonti-Craft, Inc.	Retail	3	Yes	No	No	No	No
2025-411	06-Mar-25	M&T Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-412	06-Mar-25	DSU	Educational	1	No	No	No	No	No
2025-413	06-Mar-25	Lane Community College	Educational	9	Yes	No	No	No	No
2025-414	06-Mar-25	Salem Five Bank	Banks & Credit Unions	2	No	No	No	No	Yes
2025-415	06-Mar-25	Boston Chinatown Neighborhood Center, Inc.	Not-for-profit	470	Yes	No	No	No	No
2025-416	06-Mar-25	Engine Power Source, Inc.	Manufacturing	2	Yes	No	Yes	No	No



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2025-417	06-Mar-25	Parker Development Company	Commercial	2	Yes	No	No	No	No
2025-418	06-Mar-25	Goodwill Industries of Southwest Oklahoma & North Texas, Inc.	Not-for-profit	5	Yes	Yes	Yes	Yes	Yes
2025-419	07-Mar-25	Eckert & Ziegler Isotope Products, Inc.	Manufacturing	19	Yes	No	Yes	Yes	No
2025-420	07-Mar-25	180 Medical	Retail	7	Yes	No	No	No	No
2025-421	07-Mar-25	United Seating and Mobility dba Numotion	Health Care	8020	Yes	Yes	No	No	No
2025-422	07-Mar-25	Chemeketa Community College	Educational	7	Yes	No	No	Yes	No
2025-423	07-Mar-25	Boart Longyear Group, Ltd.	Other	30	Yes	No	Yes	Yes	No
2025-424	07-Mar-25	Victory Programs Inc	Not-for-profit	540	Yes	No	Yes	No	No
2025-425	07-Mar-25	Trustees of Boston University on behalf of Boston University Law School	Educational	24	Yes	No	No	Yes	No
2025-426	07-Mar-25	Imagine360, LLC	Health Care	36	Yes	No	No	No	No



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2025-427	07-Mar-25	F.tech R&D North America, Inc.	Other	2	Yes	No	No	No	No
2025-428	07-Mar-25	TERREPOWER, LLC	Manufacturing	2	Yes	No	No	No	No
2025-429	07-Mar-25	Bavaria Sausage Inc.	Retail	128	No	No	No	No	Yes
2025-430	07-Mar-25	Sunflower Medical Group, P.A.	Health Care	52	Yes	Yes	No	Yes	No
2025-431	08-Mar-25	Community Care Alliance	Health Care	1675	Yes	Yes	No	Yes	No
2025-432	10-Mar-25	Standard Insurance Company	Insurance Company	55	Yes	Yes	Yes	No	No
2025-433	10-Mar-25	Corient Private Wealth LLC	Financial Services Company	6	No	No	Yes	No	No
2025-434	10-Mar-25	Town of Milford	Local Government	1978	Yes	No	No	No	No
2025-435	11-Mar-25	Asbury Theological Seminary	Educational	55	Yes	No	Yes	No	No
2025-436	11-Mar-25	Cardi's Department Store Inc.	Retail	2775	Yes	No	Yes	Yes	No





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2025-437	11-Mar-25	Hand & Plastic Surgery Centre, PLC	Health Care	1	Yes	Yes	No	No	No
2025-438	11-Mar-25	Walter Shuffain Advisors, Inc. ("WS")	Financial Services Company	223	Yes	No	No	No	No
2025-439	11-Mar-25	Webster Five Cents Savings Bank	Banks & Credit Unions	12	No	No	No	No	Yes
2025-440	11-Mar-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-441	11-Mar-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-442	11-Mar-25	Boston Mutual Life Insurance Company	Insurance Company	315	Yes	Yes	Yes	No	No
2025-443	11-Mar-25	Berman & Rabin, P.A.	Other	963	Yes	No	Yes	No	No
2025-444	11-Mar-25	Connecticut Container Corporation d/b/a Unicorr Packaging Group	Manufacturing	279	Yes	No	No	No	Yes
2025-445	12-Mar-25	Olinsky & Associates PLLC	Other	3	Yes	Yes	Yes	No	No
2025-446	12-Mar-25	CostadelSol Enterprises, LLC	Other	3	Yes	No	Yes	No	No



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2025-447	12-Mar-25	Orleans Southwest Supervisory Union	Educational	1	Yes	No	No	No	No
2025-448	12-Mar-25	Bank of America	Financial Services Company	2	Yes	No	No	No	No
2025-449	12-Mar-25	Fall Mountain Regional School District	Educational	10	Yes	No	No	No	No
2025-450	12-Mar-25	Erickson Companies, LLC	Other	1	Yes	No	No	No	No
2025-451	12-Mar-25	Minnesota Orchestral Association	Not-for-profit	5	Yes	No	No	No	No
2025-452	12-Mar-25	Trinity Petroleum Management, LLC	Commercial	130	Yes	No	Yes	No	No
2025-453	12-Mar-25	Simmons University	Educational	2	Yes	No	Yes	No	No
2025-454	12-Mar-25	David Douglas School District	Educational	5	Yes	Yes	Yes	Yes	No
2025-455	12-Mar-25	Reynolds School District #7	Educational	19	Yes	Yes	Yes	Yes	No
2025-456	12-Mar-25	North Clackamas School District	Educational	11	Yes	Yes	Yes	Yes	No



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2025-457	12-Mar-25	Lake Oswego School District	Educational	4	Yes	Yes	Yes	Yes	No
2025-458	12-Mar-25	Gresham-Barlow School District	Educational	9	Yes	Yes	Yes	Yes	No
2025-459	12-Mar-25	Northwest Regional Education Service District	Educational	9	Yes	Yes	Yes	Yes	No
2025-460	12-Mar-25	MA Dept. of Unemployment Assistance	State Government	1	Yes	No	No	No	No
2025-461	12-Mar-25	The Seltzer Firm (on behalf of attached list of clients)	Other	6	Yes	No	No	Yes	No
2025-462	12-Mar-25	JPMorgan Chase Bank, N.A	Financial Services Company	1	Yes	No	No	No	No
2025-463	12-Mar-25	IKAV Energy	Other	15	Yes	No	No	No	No
2025-464	13-Mar-25	AuthoraCare Collective	Health Care	4	Yes	Yes	No	No	No
2025-465	13-Mar-25	The Village Bank	Banks & Credit Unions	2	No	No	Yes	No	Yes
2025-466	13-Mar-25	The Village Bank	Banks & Credit Unions	1	No	No	Yes	No	Yes



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2025-467	13-Mar-25	Intuit Inc.	Technology	4	Yes	No	Yes	Yes	No
2025-468	13-Mar-25	Oceanside Glasstile Company	Retail	5	Yes	No	No	No	Yes
2025-469	13-Mar-25	Ciprinai & Werner, P.C.	Manufacturing	3	Yes	No	No	No	No
2025-470	14-Mar-25	Gould Cooksey Fennell, PLLC	Other	2	No	No	Yes	No	No
2025-471	14-Mar-25	Topy America Inc.	Manufacturing	1	Yes	No	No	No	No
2025-472	14-Mar-25	Substitute Teacher Service, Inc.	Educational	6	Yes	No	Yes	Yes	No
2025-473	14-Mar-25	Administration & Support, Inc. dba: Legacy Works	Financial Services Company	4	Yes	No	Yes	No	No
2025-474	14-Mar-25	Adams Community Bank	Banks & Credit Unions	2	No	No	No	No	Yes
2025-475	14-Mar-25	Adams Community Bank	Banks & Credit Unions	1	No	No	No	No	Yes
2025-476	14-Mar-25	Western Alliance Bank ("WAB")	Banks & Credit Unions	17	Yes	No	Yes	Yes	No



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2025-477	14-Mar-25	The Village Bank	Banks & Credit Unions	2	No	No	Yes	No	Yes
2025-478	14-Mar-25	Ritenour School District	Educational	1	Yes	No	No	No	No
2025-479	14-Mar-25	California Cryobank LLC	Other	195	Yes	No	Yes	No	Yes
2025-480	14-Mar-25	St. Mary's Credit Union	Banks & Credit Unions	1	No	No	No	Yes	Yes
2025-481	14-Mar-25	OEC Freight Companies Inc.	Commercial	1	Yes	No	No	No	No
2025-482	14-Mar-25	Allen, Gibbs & Houlik, L.C.	Financial Services Company	1	Yes	No	No	No	No
2025-483	17-Mar-25	SAVERS BANK	Other	4	No	No	No	No	Yes
2025-484	17-Mar-25	Key Connections ABA Services, LLC	Health Care	1	No	No	Yes	No	No
2025-485	17-Mar-25	Uniek, Inc.	Manufacturing	6	Yes	No	No	No	No
2025-486	17-Mar-25	Mutual of Omaha Mortgage, Inc	Financial Services Company	2	No	No	No	No	Yes



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2025-487	17-Mar-25	Hunter Taubman Fischer & Li LLC	Other	5	Yes	No	Yes	No	No
2025-488	17-Mar-25	M&T Bank	Banks & Credit Unions	2	Yes	No	Yes	No	No
2025-489	17-Mar-25	Farmers Bank & Trust	Banks & Credit Unions	1	Yes	No	Yes	Yes	No
2025-490	17-Mar-25	Mark Thomas	Other	1	Yes	No	No	Yes	No
2025-491	18-Mar-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-492	18-Mar-25	Rockland Trust	Banks & Credit Unions	1	No	No	No	No	No
2025-493	18-Mar-25	Pennsylvania State Education Association	Other	181	Yes	Yes	Yes	Yes	Yes
2025-494	18-Mar-25	Parascript, LLC	Technology	1	Yes	No	No	No	No
2025-495	18-Mar-25	Cambridge Savings Bank	Federal Government	1	No	No	No	Yes	No
2025-496	18-Mar-25	Dove Healthcare	Health Care	1	Yes	Yes	Yes	Yes	Yes



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2025-497	18-Mar-25	Martin Snow, LLP	Other	23	Yes	No	No	No	No
2025-498	19-Mar-25	Leisure Time Products, LLC d/b/a Backyard Discovery	Retail	9	Yes	No	Yes	Yes	No