



*The Commonwealth of Massachusetts*  
*Office of the State Treasurer*  
*Defined Contribution Plans*  
*Boston, Massachusetts 02108-1608*

*Deborah B. Goldberg*  
*Treasurer and Receiver General*

*David Lynch*  
*Executive Director*

**NOTICE OF MEETING**  
**DEFERRED COMPENSATION COMMITTEE**

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws, as amended in compliance with An Act Extending Certain COVID-19 Measures Adopted During the State of Emergency signed into law by Governor Baker on June 16, 2021, notice is hereby given of a meeting of the Deferred Compensation Committee to be held remotely at the following time and location:

**March 7, 2024**  
**10:00 a.m.**

**Join Video Conference Meeting Virtual**

<https://us06web.zoom.us/j/83065821295?pwd=bkCcMpyGFMXl0b1UXka2aGF5jEFLkC.1>

**Meeting ID: 830 6582 1295**

**Passcode: 973187**

**One Tap Mobile**

**1-646-558-8656,, 83065821295# US (New York)**

**1-646-931-3860,, 83065821295# US**

(Agenda Items expected to be discussed are attached)

*Note:* Remote meeting participants should contact Joel Massa, Operations & Audit Analyst Defined Contribution Plans - Office of the State Treasurer and Receiver General, at (857) 310-0861 or [joel.m.massa@tre.state.ma.us](mailto:joel.m.massa@tre.state.ma.us) if there are any difficulties accessing the meeting conference call line.

***Meeting Agenda***  
***Deferred Compensation Committee***

***March 7, 2024, 10:00 a.m.***

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- I. Opening
- II. Approve Minutes      *Voting Item*
- III. Executive Summary  
David Lynch, Executive Director, Defined Contribution Plans
- IV. Market Review, Highlights, Recommendations, Performance Update: Aon  
Beth Halberstadt, Senior Partner, U.S. DC Practice Leader, Aon  
John Flagel, Partner, Aon  
Chris Behrns, Associate Partner, Aon
- V. Annual Multi-Manager Review: Aon  
Chris Behrns, Associate Partner, Aon  
John Flagel, Partner, Aon
- VI. Dodge & Cox: U. S. Equities and Strategy  
Steve Voorhis, Director of Research, Investment Committee Member  
Lawrence Gu, Client Portfolio Manager
- VII. Future Meeting Dates
- VIII. Close of Meeting