



*The Commonwealth of Massachusetts*  
*Office of the State Treasurer*  
*Defined Contribution Plans*  
*Boston, Massachusetts 02108-1608*

*Deborah B. Goldberg*  
*Treasurer and Receiver General*

*David Lynch*  
*Executive Director*

**NOTICE OF MEETING**  
**DEFERRED COMPENSATION COMMITTEE**

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws and Chapter 107 of the Acts of 2022, as amended, notice is hereby given of a meeting of the Deferred Compensation Committee to be held remotely at the following time and location:

**March 11, 2025**  
**10:00 a.m.**

**Join Video Conference Meeting Virtual**

<https://us06web.zoom.us/j/87440909245?pwd=jNbPkoZivaXYHpambdh8Tmm524Ap8i.1>

**Meeting ID: 874 4090 9245**

**Passcode: 487172**

**One Tap Mobile**

**1-646-558-8656,, 87440909245# US (New York)**

**1-646-931-3860,, 87440909245# US**

(Agenda Items expected to be discussed are attached)

Note: Remote meeting participants should contact Joel Massa, Operations & Audit Analyst Defined Contribution Plans - Office of the State Treasurer and Receiver General, at (857) 310-0861 or [joel.m.massa@tre.state.ma.us](mailto:joel.m.massa@tre.state.ma.us) if there are any difficulties accessing the meeting conference call line.

*Meeting Agenda  
Deferred Compensation Committee  
March 11, 2025, 10:00 a.m.*

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- I. Opening
- II. Approve Minutes      *Voting Item*
- III. Executive Summary  
David Lynch, Executive Director, Defined Contribution Plans
- IV. Market Review, Highlights, Recommendations, Performance Update: Aon  
Beth Halberstadt, Senior Partner, U.S. DC Practice Leader, Aon  
John Flagel, Partner, Aon  
Chris Behrns, Associate Partner, Aon
- V. Annual Multi-Manager Review: Aon  
John Flagel, Partner, Aon  
Chris Behrns, Associate Partner, Aon
- VI. Value Equity Strategy Review: Aristotle Capital Management  
Keri Hepburn, Senior Vice President, Institutional Services  
Aylon Ben-Shlomo, Managing Director, Institutional Services
- VII. Future Meeting Dates
- VIII. Close of Meeting